

**Gerencia de Finanzas Corporativa  
Departamento de Análisis y Programación Financiera**

**MEMORANDO**

DAPF-018-2020

**PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ  
JEFE UNIDAD DE TRANSPARENCIA**

**DE : LIC. ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION  
FINANCIERA**



**ASUNTO : INFORMES DEUDA EXTERNA E INTERNA ENERO/2020**

**FECHA : 13 DE FEBRERO DE 2020**

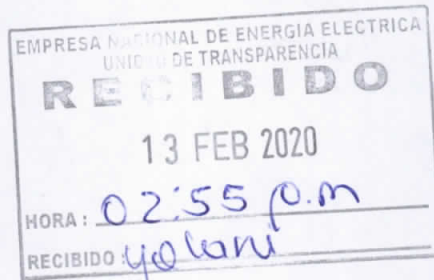
En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 31 de Enero de 2020

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

 Archivo

AA/ELT



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Lempiras)

| CONCEPTO                                 | PRINCIPAL               | INTERESES               | INTERESES<br>MORATORIOS | COMISIONES           | TOTAL                   |
|------------------------------------------|-------------------------|-------------------------|-------------------------|----------------------|-------------------------|
| <b>PRESTAMOS DEUDA EXTERNA E INTERNA</b> |                         |                         |                         |                      |                         |
| GENERACION                               | 3,480,348,418.16        | 1,394,010,108.23        | 617,537,993.12          | 53,412,864.76        | 5,545,309,384.26        |
| DISTRIBUCION                             | 147,751,651.18          | 62,113,695.30           | 3,687,879.78            | -                    | 213,553,226.26          |
| TRANSMISION                              | 933,594,672.60          | 261,279,800.09          | 5,093,037.65            | 10,216,967.39        | 1,210,184,477.72        |
| HOLDING                                  | 61,627,750.00           | -                       | -                       | 20,683,813.59        | 82,311,563.59           |
|                                          | <b>4,623,322,491.94</b> | <b>1,717,403,603.61</b> | <b>626,318,910.55</b>   | <b>84,313,645.74</b> | <b>7,051,358,651.84</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>     | <b>4,623,322,491.94</b> | <b>1,717,403,603.61</b> | <b>626,318,910.55</b>   | <b>84,313,645.74</b> | <b>7,051,358,651.84</b> |

AUTORIZADO POR:

*[Firma]*  
ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Lempiras)

| INSTITUCION FINANCIERA     | NUMERO PRESTAMO | PRINCIPAL           | INTERESES           | INTERESES MORATORIOS | COMISIONES | TOTAL               |
|----------------------------|-----------------|---------------------|---------------------|----------------------|------------|---------------------|
| <b>DEUDA EXTERNA</b>       |                 |                     |                     |                      |            |                     |
| <b>GENERACION</b>          |                 |                     |                     |                      |            |                     |
| SUIZA                      |                 |                     |                     |                      |            |                     |
| SERV                       | CP V            |                     | -                   | -                    | -          | -                   |
| SERV                       | CP VI           |                     | -                   | -                    | -          | -                   |
| BNP                        | 240982          | 5,753,500.43        | 3,820,165.44        | -                    | -          | 9,573,665.87        |
| <b>Total Deuda Externa</b> |                 | <b>5,753,500.43</b> | <b>3,820,165.44</b> | <b>-</b>             | <b>-</b>   | <b>9,573,665.87</b> |

|                                 |                              |                         |                       |                      |                      |                         |
|---------------------------------|------------------------------|-------------------------|-----------------------|----------------------|----------------------|-------------------------|
| <b>DEUDA INTERNA</b>            |                              |                         |                       |                      |                      |                         |
| <b>ERP</b>                      |                              |                         |                       |                      |                      |                         |
| <b>GENERACION</b>               |                              |                         |                       |                      |                      |                         |
| <b>Multilaterales</b>           |                              |                         |                       |                      |                      |                         |
| IDA                             | 0116-HO                      | 37,363,527.81           | -                     | -                    | 1,541,245.33         | 38,904,773.15           |
|                                 | 0989-HO                      | 177,487,920.00          | -                     | -                    | 22,296,919.95        | 199,784,839.95          |
|                                 | 2417-HO                      | 78,662,143.59           | -                     | -                    | 22,866,917.25        | 101,529,060.84          |
| BID                             | 572/SF-HO                    | 781,461,233.44          | 98,144,302.32         | -                    | -                    | 879,605,535.76          |
| <b>Sub-total Multilaterales</b> |                              | <b>1,074,974,824.84</b> | <b>98,144,302.32</b>  | <b>-</b>             | <b>46,705,082.53</b> | <b>1,219,824,209.70</b> |
| <b>Club de paris</b>            |                              |                         |                       |                      |                      |                         |
| <b>Alemania</b>                 |                              |                         |                       |                      |                      |                         |
| <b>KFW</b>                      |                              |                         |                       |                      |                      |                         |
|                                 | 197965593                    | 89,701,553.16           | 13,320,379.66         | -                    | -                    | 103,021,932.82          |
|                                 | 199165713                    | 8,355,209.21            | 1,926,920.57          | -                    | -                    | 10,282,129.78           |
|                                 | 199165614 - CP I             | 1,143,870.20            | 39,082.05             | -                    | -                    | 1,182,952.25            |
|                                 | 199365586 - CP II            | 288,443.85              | 76,424.73             | -                    | -                    | 364,868.58              |
|                                 | 199665969 - CP III           | 128,624.18              | 52,111.82             | -                    | -                    | 180,736.01              |
|                                 | 200065011 - CPIX - T1        | 303,841.32              | 919,685.77            | -                    | -                    | 1,223,527.09            |
|                                 | 200065011 - CPIX - T2        | 250.97                  | 759.67                | -                    | -                    | 1,010.64                |
|                                 | 200065011 - CPIX - T3        | 334,207.96              | 3,810.08              | -                    | -                    | 338,018.04              |
|                                 | 200065011 - CPIX - T4        | 52,817.65               | 602.13                | -                    | -                    | 53,419.78               |
|                                 |                              | <b>100,308,818.51</b>   | <b>16,339,776.49</b>  | <b>-</b>             | <b>-</b>             | <b>116,648,594.99</b>   |
| <b>HERMES</b>                   |                              |                         |                       |                      |                      |                         |
|                                 | HERMES I                     | 13,180,221.27           | 914,560.88            | -                    | -                    | 14,094,782.14           |
|                                 | HERMES CP II                 | 45,907,770.86           | 28,659,538.87         | -                    | -                    | 74,567,309.73           |
|                                 | HERMES CP III                | 4,989,873.10            | 3,740,479.08          | -                    | -                    | 8,730,352.17            |
|                                 | HERMES CP IV                 | 48,914,429.84           | 83,422,839.59         | -                    | -                    | 132,337,269.43          |
|                                 | HERMES 1era. Capital. CP IV  | 824,144.96              | 1,405,567.12          | -                    | -                    | 2,229,712.08            |
|                                 | HERMES 2da. Capital. CP IV   | 5,201,111.55            | 573,422.60            | -                    | -                    | 5,774,534.14            |
|                                 | HERMES 3ra. Capital. CP IV   | 415,173.73              | 45,772.93             | -                    | -                    | 460,946.66              |
|                                 |                              | <b>119,432,725.30</b>   | <b>118,762,181.06</b> | <b>-</b>             | <b>-</b>             | <b>238,194,906.37</b>   |
| <b>FRANCIA</b>                  |                              |                         |                       |                      |                      |                         |
| <b>COFACE</b>                   |                              |                         |                       |                      |                      |                         |
|                                 | CP I                         | 10,797,271.83           | 409,008.12            | -                    | -                    | 11,206,279.95           |
|                                 | CP II                        | 91,529,751.98           | 32,071,900.71         | -                    | -                    | 123,601,652.68          |
|                                 | CP IV                        | 48,265,690.89           | 53,141,576.65         | -                    | -                    | 101,407,267.54          |
|                                 | CP IV - CAPITALIZACIÓN       | 5,273,697.52            | 333,753.52            | -                    | -                    | 5,607,451.04            |
|                                 |                              | <b>155,866,412.22</b>   | <b>85,956,238.99</b>  | <b>-</b>             | <b>-</b>             | <b>241,822,651.21</b>   |
| <b>ITALIA</b>                   |                              |                         |                       |                      |                      |                         |
| <b>SACE</b>                     |                              |                         |                       |                      |                      |                         |
|                                 | HOND 1 (CP I)                | 19,829,080.16           | 1,247,373.07          | -                    | -                    | 21,076,453.23           |
|                                 | HOND 2 (CP II)               | 163,745,002.24          | 12,474,109.69         | -                    | -                    | 176,219,111.92          |
|                                 | HOND 3 (CP III)              | 38,549,496.45           | 3,472,673.80          | -                    | -                    | 42,022,170.25           |
|                                 | HOND 4 (CP IV)               | 86,224,039.97           | 74,240,381.39         | -                    | -                    | 160,464,421.36          |
|                                 | HOND 4 (CP IV 1era. CAPITAL) | 5,073,701.73            | 220,783.49            | -                    | -                    | 5,294,485.49            |
|                                 | HOND 4 (CP IV 2da. CAPITAL)  | 249,649.33              | 10,749.57             | -                    | -                    | 260,398.90              |
|                                 |                              | <b>313,670,969.88</b>   | <b>91,666,071.27</b>  | <b>-</b>             | <b>-</b>             | <b>405,337,041.15</b>   |
| <b>JAPON</b>                    |                              |                         |                       |                      |                      |                         |
| <b>EXIMBANK-JAPON</b>           |                              |                         |                       |                      |                      |                         |
|                                 | R1 - (CP I)                  | 174,315,562.26          | 25,864,327.78         | 23,835,592.99        | -                    | 224,015,483.04          |
|                                 | R2 - (CP II)                 | 183,859,990.76          | 37,855,093.26         | 4,580,109.33         | -                    | 226,295,193.34          |
|                                 | R2 - (CP II - CAPITAL)       | 11,849,975.50           | -                     | 290,801.67           | -                    | 12,140,777.17           |
|                                 | R3 - (CP III)                | 23,239,204.56           | 6,006,954.94          | 575,434.62           | -                    | 29,821,594.12           |
|                                 | R3 - (CP III - CAPITAL)      | 1,580,725.85            | -                     | 37,392.98            | -                    | 1,618,118.83            |
|                                 | R4 - (CP IV 2,005 MM)        | 93,460,256.59           | 138,764,786.91        | 913,056.82           | -                    | 233,138,100.32          |
|                                 | R4 - (CP IV 201 MM)          | 9,410,341.21            | 39,864,203.44         | 504,637.38           | -                    | 49,779,182.03           |
|                                 | R4 - (CP IV 2da FASE)        | 15,137,489.36           | 3,939,230.75          | 1,110,204.47         | -                    | 20,186,924.58           |
|                                 | R4 - (CP IV 3era FASE)       | 8,548,398.90            | -                     | -                    | -                    | 8,548,398.90            |
|                                 |                              | <b>521,401,944.99</b>   | <b>252,294,597.08</b> | <b>31,847,230.28</b> | <b>-</b>             | <b>805,543,772.34</b>   |
| <b>JBIC</b>                     |                              |                         |                       |                      |                      |                         |
|                                 | HO - P1                      | 670,467,589.83          | 105,649,700.34        | 31,573,344.35        | -                    | 807,690,634.52          |
|                                 | HO - R1 (CP I)               | 149,357,595.98          | 26,277,775.37         | 5,480,433.64         | -                    | 181,115,804.99          |





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EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Lempiras)

| INSTITUCION FINANCIERA                          | NUMERO PRESTAMO                         | PRINCIPAL        | INTERESES        | INTERESES MORATORIOS | COMISIONES    | TOTAL            |
|-------------------------------------------------|-----------------------------------------|------------------|------------------|----------------------|---------------|------------------|
| SUIZA<br>SERV                                   | HO - R2 (CP II)                         | 217,805,922.95   | 254,814,682.73   | 4,144,540.64         | -             | 476,765,146.31   |
|                                                 | HO - R3 (CP III)                        | 20,480,589.31    | 37,405,536.53    | 525,031.26           | -             | 58,411,157.10    |
|                                                 | HO - R4 (CP IV)                         | 29,973,904.73    | 293,109,261.40   | 4,724,600.46         | -             | 327,807,766.60   |
|                                                 |                                         | 1,088,085,602.80 | 717,256,956.38   | 46,447,950.34        | -             | 1,851,790,509.52 |
|                                                 | SERV - CP II                            | 52,802,552.79    | 1,773,252.87     | -                    | -             | 54,575,805.66    |
|                                                 | SERV - CP III                           | 39,687,006.37    | 338,942.94       | -                    | -             | 40,025,949.31    |
|                                                 | SERV - CP IV                            | 4,040,910.80     | 1,779,084.21     | -                    | -             | 5,819,995.01     |
|                                                 | SERV - DIFERIMIENTO CP IV               | 154,414.61       | 4,001.07         | -                    | -             | 158,415.68       |
|                                                 |                                         | 96,684,884.57    | 3,895,281.09     | -                    | -             | 100,580,165.66   |
|                                                 |                                         |                  |                  |                      |               |                  |
| Club de paris<br>ESTADOS UNIDOS<br>EXIMBANK-USA | R - 190 Q (CP II)                       | 860,991.93       | 419,733.15       | -                    | -             | 1,280,725.07     |
|                                                 | R-244-Q (CP IV)                         | 2,917,645.44     | 5,408,670.67     | -                    | -             | 8,326,316.11     |
|                                                 | R-244-R (CP IV CAPITALIZACIÓN)          | 390,097.25       | 46,134.30        | -                    | -             | 436,231.55       |
|                                                 |                                         | 4,168,734.62     | 5,874,538.11     | -                    | -             | 10,043,272.73    |
| Sub total - Club de Paris                       |                                         | 2,399,620,092.88 | 1,292,045,640.47 | 78,295,180.62        | -             | 3,769,960,913.97 |
| Total Generacion - ERP                          |                                         | 3,474,594,917.73 | 1,390,189,942.79 | 78,295,180.62        | 46,705,082.53 | 4,989,785,123.67 |
| DISTRIBUCION                                    |                                         |                  |                  |                      |               |                  |
| Multilaterales<br>BID                           | 936/SF-HO                               | 142,083,599.88   | 61,773,612.24    | -                    | -             | 203,857,212.12   |
|                                                 |                                         |                  |                  |                      |               |                  |
| Bilaterales<br>FIV                              | Arreglo de Pagos N° I<br>(REORG. DEUDA) | 5,668,051.30     | 340,083.06       | 3,687,879.78         | -             | 9,696,014.14     |
| Total Distribucion - ERP                        |                                         | 147,751,651.18   | 62,113,695.30    | 3,687,879.78         | -             | 213,553,226.26   |
| TRANSMISION                                     |                                         |                  |                  |                      |               |                  |
| Multilaterales<br>IDA                           | 0201-HO                                 | 55,288,623.00    | -                | -                    | 2,798,986.67  | 58,087,609.68    |
|                                                 |                                         |                  |                  |                      |               |                  |
| Club de paris<br>Alemania<br>KFW                | 199165614 - CP I                        | 1,143,870.20     | 39,082.05        | -                    | -             | 1,182,952.25     |
|                                                 | 199365586 - CP II                       | 288,443.85       | 76,424.73        | -                    | -             | 364,868.58       |
|                                                 | 199665969 - CP III                      | 128,624.18       | 52,111.82        | -                    | -             | 180,736.01       |
|                                                 | 200065011 - CP IV - T1                  | 830,445.07       | 2,513,642.71     | -                    | -             | 3,344,087.78     |
|                                                 | 200065011 - CP IV - T2                  | 1,840.46         | 5,570.92         | -                    | -             | 7,411.38         |
|                                                 | 200065011 - CP IV - T4                  | 142,803.63       | 1,628.01         | -                    | -             | 144,431.64       |
|                                                 |                                         | 2,536,027.40     | 2,688,460.23     | -                    | -             | 5,224,487.63     |
|                                                 |                                         |                  |                  |                      |               |                  |
|                                                 |                                         |                  |                  |                      |               |                  |
|                                                 |                                         |                  |                  |                      |               |                  |
| ESPAÑA<br>ICO                                   | 01039001.0 (150688)                     | 17,083,799.10    | 458,333.96       | -                    | -             | 17,542,133.06    |
|                                                 | REPROGRAMACION 01039014.0               | 8,816,808.29     | -                | -                    | -             | 8,816,808.29     |
|                                                 | 01039014.0                              | 59,266,434.94    | 8,570,379.64     | -                    | -             | 67,836,814.57    |
|                                                 | 11039001.0 (CP I)                       | 4,404,346.53     | 217,938.70       | -                    | -             | 4,622,285.22     |
|                                                 | 11039002.0 (CP II)                      | 63,000,058.21    | 25,398,531.26    | -                    | -             | 88,398,589.47    |
|                                                 | 11039003.0 (CP III)                     | 22,817,454.00    | 15,690,974.80    | -                    | -             | 38,508,428.80    |
|                                                 | 11039004.1 (CP V)                       | -                | 6,289,974.35     | -                    | -             | 6,289,974.35     |
|                                                 |                                         | 175,388,901.08   | 56,626,132.70    | -                    | -             | 232,015,033.77   |
|                                                 |                                         |                  |                  |                      |               |                  |
|                                                 |                                         |                  |                  |                      |               |                  |
| CESCE                                           | CP I                                    | 4,068,824.02     | 113,010.03       | -                    | -             | 4,181,834.06     |
|                                                 | CP II                                   | 28,752,125.47    | 8,793,097.93     | -                    | -             | 37,545,223.40    |
|                                                 | CP III                                  | 17,409,910.98    | 152,327.93       | -                    | -             | 17,562,238.91    |
|                                                 | CP IV                                   | 913,735.59       | 44,811.89        | -                    | -             | 958,547.48       |
|                                                 | CP IV - DIFERIMIENTO III FASE           | 8,888,853.13     | 907,263.25       | -                    | -             | 9,796,116.39     |
|                                                 | CP IV - REORG. DEUDA BBV.BEX            | 88,195,232.56    | 4,932,646.02     | -                    | -             | 93,127,878.59    |
|                                                 | CP IV - REORGANIZACIÓN DEUDA            | 8,731,679.65     | 1,648,801.77     | -                    | -             | 10,380,481.42    |
|                                                 | CP V - DIFER. DEUDA POST CUT            | 55,275,703.17    | 4,601,510.36     | -                    | -             | 59,877,213.53    |
|                                                 | CP VI - RESTRUCT. DEUDA                 | 112,688,642.40   | 15,415,512.61    | -                    | -             | 128,104,155.01   |
|                                                 |                                         | 324,924,706.99   | 36,608,981.81    | -                    | -             | 361,533,688.79   |
| Sub total - Club de Paris                       |                                         | 502,849,635.46   | 95,923,574.74    | -                    | -             | 598,773,210.15   |
| Bilaterales<br>FIV                              | Arreglo de Pagos N° I<br>(REORG. DEUDA) | 5,068,927.86     | 304,135.65       | 3,298,064.11         | -             | 8,671,127.62     |
|                                                 | Arreglo de Pagos N° II<br>(DÓLAR DEUDA) | 2,657,759.98     | 133,153.69       | 1,794,973.54         | -             | 4,585,887.21     |
| Sub total - Bilaterales                         |                                         | 7,726,687.85     | 437,289.34       | 5,093,037.65         | -             | 13,257,014.83    |
| Total Transmision - ERP                         |                                         | 565,864,946.31   | 96,360,884.07    | 5,093,037.65         | 2,798,986.67  | 670,117,834.70   |







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ENERGIA ELÉCTRICA  
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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Lempiras)

| INSTITUCION FINANCIERA                                                   | NUMERO PRESTAMO                                                                                 | PRINCIPAL                                                        | INTERESES                                                        | INTERESES MORATORIOS | COMISIONES                             | TOTAL                                                             |
|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------|----------------------|----------------------------------------|-------------------------------------------------------------------|
| <b>Total Deuda Interna - ERP</b>                                         |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
|                                                                          |                                                                                                 | 4,188,211,515.22                                                 | 1,548,664,502.16                                                 | 87,076,098.05        | 49,504,069.21                          | 5,873,456,184.63                                                  |
| <b>Deuda Interna Gobierno Central</b>                                    |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| <b>GENERACION</b>                                                        |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| CTA. JICA - CONV. SUBSIDIARIO                                            | HO-P6                                                                                           | -                                                                | -                                                                | -                    | 6,707,782.23                           | 6,707,782.23                                                      |
| Bono Soberano                                                            | Prestamo Bono Soberano                                                                          |                                                                  |                                                                  | 539,242,812.50       |                                        | 539,242,812.50                                                    |
| <b>Total - Generacion Gobierno Central</b>                               |                                                                                                 | -                                                                | -                                                                | 539,242,812.50       | 6,707,782.23                           | 545,950,594.73                                                    |
| <b>DISTRIBUCION</b>                                                      |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| <b>Banco Central de Honduras</b>                                         |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b> |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| FICOHSA                                                                  | (LPS) ISIN HNENEE 00005-1<br>(USD) ISIN HNENEE 00003-3                                          |                                                                  |                                                                  |                      |                                        | -                                                                 |
|                                                                          |                                                                                                 |                                                                  |                                                                  |                      |                                        | -                                                                 |
| BANPAIS                                                                  | (LPS) ISIN HNENEE 00005-1                                                                       | -                                                                | -                                                                | -                    |                                        | -                                                                 |
| <b>Total Distribucion</b>                                                |                                                                                                 | -                                                                | -                                                                | -                    | -                                      | -                                                                 |
| <b>TRANSMISION</b>                                                       |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| <b>Banco Central de Honduras</b>                                         |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b> |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| (LPS) ISIN HNENEE 00006-3                                                |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| <b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b>                      |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| ICO                                                                      | 01039004.0 (030491)<br>11039004.2 (CP V - Consol. Diferida)<br>11039005.0 (CP VI)<br>01039014.0 | 136,764,524.24<br>77,604,783.98<br>2,659,909.36<br>11,112,456.55 | 11,960,722.65<br>5,407,544.49<br>166,451.20<br>3,791,199.90      | -<br>-<br>-<br>-     | -<br>-<br>-<br>-                       | 148,725,246.89<br>83,012,328.47<br>2,826,360.55<br>14,903,656.45  |
|                                                                          |                                                                                                 | 228,141,674.12                                                   | 21,325,918.24                                                    | -                    | -                                      | 249,467,592.36                                                    |
| CTA. BID - CONV. SUBSIDIARIO                                             | 1584/SF-HO<br>2016/BLHO<br>3103/BL-HO<br>3435/BL-HO                                             | 55,732,352.05<br>83,855,700.12<br>-<br>-                         | 30,662,344.42<br>54,104,809.64<br>45,550,326.04<br>13,275,537.68 | -<br>-<br>-<br>-     | -<br>-<br>1,747,284.32<br>5,670,696.40 | 86,394,696.47<br>137,960,509.75<br>47,297,610.36<br>18,946,234.07 |
|                                                                          |                                                                                                 | 139,588,052.17                                                   | 143,593,017.78                                                   | -                    | 7,417,980.71                           | 290,599,050.66                                                    |
| <b>Total - Transmision Gobierno Central</b>                              |                                                                                                 | 367,729,726.29                                                   | 164,918,936.01                                                   | -                    | 7,417,980.71                           | 540,066,643.02                                                    |
| <b>HOLDING</b>                                                           |                                                                                                 |                                                                  |                                                                  |                      |                                        |                                                                   |
| CTA. IDA - CONV. SUBSIDIARIO                                             | 4536-HN                                                                                         | 61,627,750.00                                                    | -                                                                | -                    | 20,683,813.59                          | 82,311,563.59                                                     |
| <b>Total - Otros Gobierno Central</b>                                    |                                                                                                 | 61,627,750.00                                                    | -                                                                | -                    | 20,683,813.59                          | 82,311,563.59                                                     |
| <b>Total Deuda Interna Gobierno Central</b>                              |                                                                                                 | 429,357,476.29                                                   | 164,918,936.01                                                   | 539,242,812.50       | 34,809,576.53                          | 1,168,328,801.34                                                  |
| <b>Total General Deuda Interna</b>                                       |                                                                                                 | 4,617,568,991.51                                                 | 1,713,583,438.17                                                 | 626,318,910.55       | 84,313,645.74                          | 7,041,784,985.97                                                  |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>                                     |                                                                                                 | 4,623,322,491.94                                                 | 1,717,403,603.61                                                 | 626,318,910.55       | 84,313,645.74                          | 7,051,358,651.84                                                  |

FILE: INFORMES MENSUALES ENERO /2020



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Dolares)

| CONCEPTO                                 | PRINCIPAL             | INTERESES            | INTERESES<br>MORATORIOS | COMISIONES          | TOTAL                 |
|------------------------------------------|-----------------------|----------------------|-------------------------|---------------------|-----------------------|
| <b>PRESTAMOS DEUDA EXTERNA E INTERNA</b> |                       |                      |                         |                     |                       |
| GENERACION                               | 141,184,304.89        | 56,549,610.70        | 25,051,133.34           | 2,166,753.81        | 224,951,802.73        |
| DISTRIBUCION                             | 5,993,714.32          | 2,519,712.93         | 149,603.05              | -                   | 8,663,030.30          |
| TRANSMISION                              | 37,872,333.19         | 10,599,113.23        | 206,604.88              | 414,462.94          | 49,092,514.24         |
| HOLDING                                  | 2,500,000.00          | -                    | -                       | 839,062.50          | 3,339,062.50          |
|                                          | <b>187,550,352.40</b> | <b>69,668,436.85</b> | <b>25,407,341.28</b>    | <b>3,420,279.25</b> | <b>286,046,409.77</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>     | <b>187,550,352.40</b> | <b>69,668,436.85</b> | <b>25,407,341.28</b>    | <b>3,420,279.25</b> | <b>286,046,409.77</b> |

AUTORIZADO POR:

ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Dolares)

| INSTITUCION FINANCIERA     | NUMERO PRESTAMO | PRINCIPAL         | INTERESES         | INTERESES MORATORIOS | COMISIONES | TOTAL             |
|----------------------------|-----------------|-------------------|-------------------|----------------------|------------|-------------------|
| <b>DEUDA EXTERNA</b>       |                 |                   |                   |                      |            |                   |
| <b>GENERACION</b>          |                 |                   |                   |                      |            |                   |
| SUIZA                      |                 |                   |                   |                      |            |                   |
| SERV                       | CP V            |                   |                   |                      |            |                   |
| SERV                       | CP VI           |                   |                   |                      |            |                   |
| BNP                        | 240982          | 233,397.31        | 154,969.37        |                      |            | 388,366.68        |
| <b>Total Deuda Externa</b> |                 | <b>233,397.31</b> | <b>154,969.37</b> | -                    | -          | <b>388,366.68</b> |

|                                 |                              |                      |                      |                     |                     |                      |
|---------------------------------|------------------------------|----------------------|----------------------|---------------------|---------------------|----------------------|
| <b>DEUDA INTERNA</b>            |                              |                      |                      |                     |                     |                      |
| <b>ERP</b>                      |                              |                      |                      |                     |                     |                      |
| <b>GENERACION</b>               |                              |                      |                      |                     |                     |                      |
| <b>Multilaterales</b>           |                              |                      |                      |                     |                     |                      |
| IDA                             | 0116-HO                      | 1,515,694.14         | -                    | -                   | 62,522.38           | 1,578,216.52         |
|                                 | 0989-HO                      | 7,200,000.00         | -                    | -                   | 904,500.00          | 8,104,500.00         |
|                                 | 2417-HO                      | 3,191,019.61         | -                    | -                   | 927,622.59          | 4,118,642.20         |
| BID                             | 572/SF-HO                    | 31,700,866.63        | 3,981,335.61         | -                   | -                   | 35,682,202.24        |
| <b>Sub-total Multilaterales</b> |                              | <b>43,607,580.39</b> | <b>3,981,335.61</b>  | -                   | <b>1,894,644.97</b> | <b>49,483,560.96</b> |
| <b>Club de paris</b>            |                              |                      |                      |                     |                     |                      |
| <b>Alemania</b>                 |                              |                      |                      |                     |                     |                      |
| KFW                             | 197965593                    | 3,638,845.86         | 540,356.40           | -                   | -                   | 4,179,202.26         |
|                                 | 199165713                    | 338,938.60           | 78,167.73            | -                   | -                   | 417,106.33           |
|                                 | 199165614 - CP I             | 46,402.40            | 1,585.41             | -                   | -                   | 47,987.81            |
|                                 | 199365586 - CP II            | 11,701.05            | 3,100.26             | -                   | -                   | 14,801.31            |
|                                 | 199665969 - CP III           | 5,217.79             | 2,113.98             | -                   | -                   | 7,331.76             |
|                                 | 200065011 - CP IV - T1       | 12,325.67            | 37,308.10            | -                   | -                   | 49,633.77            |
|                                 | 200065011 - CP IV - T2       | 10.18                | 30.82                | -                   | -                   | 41.00                |
|                                 | 200065011 - CP IV - T3       | 13,557.53            | 154.56               | -                   | -                   | 13,712.09            |
|                                 | 200065011 - CP IV - T4       | 2,142.61             | 24.43                | -                   | -                   | 2,167.03             |
|                                 |                              | <b>4,069,141.68</b>  | <b>662,841.68</b>    | -                   | -                   | <b>4,731,983.36</b>  |
| <b>HERMES</b>                   |                              |                      |                      |                     |                     |                      |
|                                 | HERMES I                     | 534,670.72           | 37,100.21            | -                   | -                   | 571,770.92           |
|                                 | HERMES CP II                 | 1,862,301.11         | 1,162,606.90         | -                   | -                   | 3,024,908.01         |
|                                 | HERMES CP III                | 202,419.90           | 151,736.80           | -                   | -                   | 354,156.70           |
|                                 | HERMES CP IV                 | 1,984,269.66         | 3,384,142.68         | -                   | -                   | 5,368,412.34         |
|                                 | HERMES 1era. Capital. CP IV  | 33,432.38            | 57,018.43            | -                   | -                   | 90,450.81            |
|                                 | HERMES 2da. Capital. CP IV   | 210,989.02           | 23,261.54            | -                   | -                   | 234,250.57           |
|                                 | HERMES 3ra. Capital. CP IV   | 16,842.00            | 1,856.83             | -                   | -                   | 18,698.83            |
|                                 |                              | <b>4,844,924.78</b>  | <b>4,817,723.39</b>  | -                   | -                   | <b>9,662,648.17</b>  |
| <b>FRANCIA</b>                  |                              |                      |                      |                     |                     |                      |
| COFACE                          | CP I                         | 438,003.65           | 16,591.88            | -                   | -                   | 454,595.53           |
|                                 | CP II                        | 3,713,008.83         | 1,301,033.25         | -                   | -                   | 5,014,042.08         |
|                                 | CP IV                        | 1,957,952.83         | 2,155,748.69         | -                   | -                   | 4,113,701.52         |
|                                 | CP IV - CAPITALIZACIÓN       | 213,933.56           | 13,539.09            | -                   | -                   | 227,472.65           |
|                                 |                              | <b>6,322,898.87</b>  | <b>3,486,912.92</b>  | -                   | -                   | <b>9,809,811.78</b>  |
| <b>ITALIA</b>                   |                              |                      |                      |                     |                     |                      |
| SACE                            | HOND 1 (CP I)                | 804,389.26           | 50,601.11            | -                   | -                   | 854,990.37           |
|                                 | HOND 2 (CP II)               | 6,642,502.86         | 506,026.49           | -                   | -                   | 7,148,529.35         |
|                                 | HOND 3 (CP III)              | 1,563,804.31         | 140,872.98           | -                   | -                   | 1,704,677.29         |
|                                 | HOND 4 (CP IV)               | 3,497,776.57         | 3,011,645.78         | -                   | -                   | 6,509,422.35         |
|                                 | HOND 4 (CP IV 1era. CAPITAL) | 205,820.50           | 8,956.35             | -                   | -                   | 214,776.85           |
|                                 | HOND 4 (CP IV 2da. CAPITAL)  | 10,127.31            | 436.07               | -                   | -                   | 10,563.38            |
|                                 |                              | <b>12,724,420.81</b> | <b>3,718,538.78</b>  | -                   | -                   | <b>16,442,959.59</b> |
| <b>JAPON</b>                    |                              |                      |                      |                     |                     |                      |
| EXIMBANK-JAPON                  | R1 - (CP I)                  | 7,071,309.69         | 1,049,215.97         | 966,918.03          | -                   | 9,087,443.69         |
|                                 | R2 - (CP II)                 | 7,458,490.32         | 1,535,635.05         | 185,797.36          | -                   | 9,179,922.74         |
|                                 | R2 - (CP II - CAPITAL)       | 480,707.78           | -                    | 11,796.70           | -                   | 492,504.48           |
|                                 | R3 - (CP III)                | 942,724.85           | 243,678.98           | 23,343.16           | -                   | 1,209,746.99         |
|                                 | R3 - (CP III - CAPITAL)      | 64,123.95            | -                    | 1,516.89            | -                   | 65,640.84            |
|                                 | R4 - (CP IV 2,005 MM)        | 3,791,321.95         | 5,629,151.92         | 37,039.19           | -                   | 9,457,513.07         |
|                                 | R4 - (CP IV 201 MM)          | 381,741.23           | 1,617,136.90         | 20,471.19           | -                   | 2,019,349.32         |
|                                 | R4 - (CP IV 2da FASE)        | 614,069.53           | 159,799.39           | 45,036.71           | -                   | 818,905.63           |
|                                 | R4 - (CP IV 3era FASE)       | 346,775.56           | -                    | -                   | -                   | 346,775.56           |
|                                 |                              | <b>21,151,264.85</b> | <b>10,234,618.21</b> | <b>1,291,919.24</b> | -                   | <b>32,677,802.30</b> |
| <b>JBIC</b>                     |                              |                      |                      |                     |                     |                      |
|                                 | HO - P1                      | 27,198,282.83        | 4,285,800.65         | 1,280,808.74        | -                   | 32,764,892.22        |
|                                 | HO - R1 (CP I)               | 6,058,861.31         | 1,065,987.94         | 222,320.04          | -                   | 7,347,169.29         |
|                                 | HO - R2 (CP II)              | 8,835,545.80         | 10,336,848.36        | 168,128.02          | -                   | 19,340,522.18        |



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Dolares)

| INSTITUCION FINANCIERA         | NUMERO PRESTAMO                      | PRINCIPAL      | INTERESES     | INTERESES MORATORIOS | COMISIONES   | TOTAL          |
|--------------------------------|--------------------------------------|----------------|---------------|----------------------|--------------|----------------|
| SUIZA<br>SERV                  | HO - R3 (CP III)                     | 830,818.48     | 1,517,398.27  | 21,298.49            | -            | 2,369,515.24   |
|                                | HO - R4 (CP IV)                      | 1,215,925.65   | 11,890,311.65 | 191,658.81           | -            | 13,297,896.10  |
|                                |                                      | 44,139,434.05  | 29,096,346.87 | 1,884,214.11         | -            | 75,119,995.03  |
|                                | SERV - CP II                         | 2,141,995.81   | 71,934.03     | -                    | -            | 2,213,929.83   |
|                                | SERV - CP III                        | 1,609,948.70   | 13,749.61     | -                    | -            | 1,623,698.31   |
|                                | SERV - CP IV                         | 163,924.16     | 72,170.58     | -                    | -            | 236,094.74     |
|                                | SERV - DIFERIMIENTO CP IV            | 6,264.00       | 162.31        | -                    | -            | 6,426.31       |
|                                |                                      | 3,922,132.67   | 158,016.52    | -                    | -            | 4,080,149.19   |
| <b>Club de paris</b>           |                                      |                |               |                      |              |                |
| ESTADOS UNIDOS<br>EXIMBANK-USA | R - 190 Q (CP II)                    | 34,927.12      | 17,026.95     | -                    | -            | 51,954.07      |
|                                | R-244-Q (CP IV)                      | 118,357.62     | 219,408.90    | -                    | -            | 337,766.51     |
|                                | R-244-R (CP IV CAPITALIZACIÓN)       | 15,824.74      | 1,871.49      | -                    | -            | 17,696.23      |
|                                |                                      | 169,109.48     | 238,307.34    | -                    | -            | 407,416.82     |
| Sub total - Club de Paris      |                                      | 97,343,327.19  | 52,413,305.71 | 3,176,133.34         | -            | 152,932,766.24 |
| Total Generacion - ERP         |                                      | 140,950,907.58 | 56,394,641.33 | 3,176,133.34         | 1,894,644.97 | 202,416,327.21 |
| <b>DISTRIBUCION</b>            |                                      |                |               |                      |              |                |
| <b>Multilaterales</b>          |                                      |                |               |                      |              |                |
| BID                            | 936/SF-HO                            | 5,763,783.36   | 2,505,917.07  | -                    | -            | 8,269,700.42   |
| <b>Bilaterales</b>             |                                      |                |               |                      |              |                |
| FIV                            | Arreglo de Pagos N° I (REORG. DEUDA) | 229,930.97     | 13,795.86     | 149,603.05           | -            | 393,329.88     |
| Total Distribucion - ERP       |                                      | 5,993,714.32   | 2,519,712.93  | 149,603.05           | -            | 8,663,030.30   |
| <b>TRANSMISION</b>             |                                      |                |               |                      |              |                |
| <b>Multilaterales</b>          |                                      |                |               |                      |              |                |
| IDA                            | 0201-HO                              | 2,242,846.08   | -             | -                    | 113,544.09   | 2,356,390.17   |
| <b>Club de paris</b>           |                                      |                |               |                      |              |                |
| Alemania<br>KFW                | 199165614 - CP I                     | 46,402.40      | 1,585.41      | -                    | -            | 47,987.81      |
|                                | 199365586 - CP II                    | 11,701.05      | 3,100.26      | -                    | -            | 14,801.31      |
|                                | 199665969 - CP III                   | 5,217.79       | 2,113.98      | -                    | -            | 7,331.76       |
|                                | 200065011 - CPIX - T1                | 33,687.95      | 101,968.78    | -                    | -            | 135,656.74     |
|                                | 200065011 - CPIX - T2                | 74.66          | 225.99        | -                    | -            | 300.65         |
|                                | 200065011 - CPIX - T4                | 5,792.99       | 66.04         | -                    | -            | 5,859.03       |
|                                |                                      | 102,876.85     | 109,060.46    | -                    | -            | 211,937.30     |
| Sub total - Club de Paris      |                                      | 20,398,669.25  | 3,891,249.26  | -                    | -            | 24,289,918.51  |
| <b>ESPAÑA</b>                  |                                      |                |               |                      |              |                |
| ICO                            | 01039001.0 (150688)                  | 693,023.80     | 18,592.84     | -                    | -            | 711,616.64     |
|                                | REPROGRAMACION 01039014.0            | 357,663.89     | -             | -                    | -            | 357,663.89     |
|                                | 01039014.0                           | 2,404,210.56   | 347,667.23    | -                    | -            | 2,751,877.79   |
|                                | 11039001.0 (CP I)                    | 178,667.34     | 8,840.93      | -                    | -            | 187,508.27     |
|                                | 11039002.0 (CP II)                   | 2,555,669.25   | 1,030,320.40  | -                    | -            | 3,585,989.65   |
|                                | 11039003.0 (CP III)                  | 925,616.06     | 636,522.30    | -                    | -            | 1,562,138.36   |
|                                | 11039004.1 (CP V)                    | -              | 255,159.99    | -                    | -            | 255,159.99     |
| Sub total - Club de Paris      |                                      | 7,114,850.90   | 2,297,103.69  | -                    | -            | 9,411,954.59   |
| <b>CESCE</b>                   |                                      |                |               |                      |              |                |
| CP I                           | CP I                                 | 165,056.49     | 4,584.38      | -                    | -            | 169,640.87     |
|                                | CP II                                | 1,166,362.78   | 356,702.05    | -                    | -            | 1,523,064.83   |
|                                | CP III                               | 706,252.90     | 6,179.36      | -                    | -            | 712,432.26     |
|                                | CP IV                                | 37,066.73      | 1,817.85      | -                    | -            | 38,884.57      |
|                                | CP IV - DIFERIMIENTO III FASE        | 360,586.47     | 36,804.17     | -                    | -            | 397,390.64     |
|                                | CP IV - REORG. DEUDA BBV.BEX         | 3,577,740.25   | 200,098.41    | -                    | -            | 3,777,838.66   |
|                                | CP IV - REORGANIZACIÓN DEUDA         | 354,210.55     | 66,885.53     | -                    | -            | 421,096.07     |
|                                | CP V - DIFER. DEUDA POST CUT         | 2,242,321.97   | 186,665.52    | -                    | -            | 2,428,987.49   |
|                                | CP VI - RESTRUCT. DEUDA              | 4,571,343.36   | 625,347.86    | -                    | -            | 5,196,691.22   |
|                                |                                      | 13,180,941.50  | 1,485,085.12  | -                    | -            | 14,666,026.62  |
| Sub total - Club de Paris      |                                      | 20,398,669.25  | 3,891,249.26  | -                    | -            | 24,289,918.51  |
| <b>Bilaterales</b>             |                                      |                |               |                      |              |                |
| FIV                            | Arreglo de Pagos N° I (REORG. DEUDA) | 205,626.84     | 12,337.61     | 133,789.73           | -            | 351,754.18     |
|                                | Arreglo de Pagos N° II (DÓLAR DEUDA) | 107,815.07     | 5,401.53      | 72,815.15            | -            | 186,031.75     |
| Sub total - Bilaterales        |                                      | 313,441.91     | 17,739.14     | 206,604.88           | -            | 537,785.93     |
| Total Transmision - ERP        |                                      | 22,954,957.24  | 3,908,988.41  | 206,604.88           | 113,544.09   | 27,184,094.61  |





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE ENERO DEL 2020

(Cifras en Dolares)

| INSTITUCION FINANCIERA                                                   | NUMERO PRESTAMO                                        | PRINCIPAL      | INTERESES     | INTERESES MORATORIOS | COMISIONES   | TOTAL          |
|--------------------------------------------------------------------------|--------------------------------------------------------|----------------|---------------|----------------------|--------------|----------------|
| <b>Total Deuda Interna - ERP</b>                                         |                                                        | 169,899,579.14 | 62,823,342.66 | 3,532,341.28         | 2,008,189.05 | 238,263,452.12 |
| <b>Deuda Interna Gobierno Central</b>                                    |                                                        |                |               |                      |              |                |
| <b>GENERACION</b>                                                        |                                                        |                |               |                      |              |                |
| CTA. JICA - CONV. SUBSIDIARIO                                            | HO-P6                                                  | -              | -             | -                    | 272,108.84   | 272,108.84     |
| Bono Soberano                                                            | Prestamo Bono Soberano                                 | -              | -             | 21,875,000.00        | -            | 21,875,000.00  |
| <b>Total - Generacion Gobierno Central</b>                               |                                                        | -              | -             | 21,875,000.00        | 272,108.84   | 22,147,108.84  |
| <b>DISTRIBUCION</b>                                                      |                                                        |                |               |                      |              |                |
| <b>Banco Central de Honduras</b>                                         |                                                        |                |               |                      |              |                |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b> |                                                        |                |               |                      |              |                |
| FICOHSA                                                                  | (LPS) ISIN HNENEE 00005-1<br>(USD) ISIN HNENEE 00003-3 | -              | -             | -                    | -            | -              |
| BANPAIS                                                                  | (LPS) ISIN HNENEE 00005-1                              | -              | -             | -                    | -            | -              |
| <b>Total Distribucion</b>                                                |                                                        | -              | -             | -                    | -            | -              |
| <b>TRANSMISION</b>                                                       |                                                        |                |               |                      |              |                |
| <b>Banco Central de Honduras</b>                                         |                                                        |                |               |                      |              |                |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b> |                                                        |                |               |                      |              |                |
| BANCO ATLANTIDA                                                          | (LPS) ISIN HNENEE 00006-3                              | -              | -             | -                    | -            | -              |
| <b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b>                      |                                                        |                |               |                      |              |                |
| ICO                                                                      | 01039004.0 (030491)                                    | 5,548,008.98   | 485,200.36    | -                    | -            | 6,033,209.35   |
|                                                                          | 11039004.2 (CP V - Consol. Diferida)                   | 3,148,126.61   | 219,363.21    | -                    | -            | 3,367,489.83   |
|                                                                          | 11039005.0 (CP VI)                                     | 107,902.26     | 6,752.28      | -                    | -            | 114,654.54     |
|                                                                          | 01039014.0                                             | 450,789.48     | 153,794.35    | -                    | -            | 604,583.83     |
|                                                                          |                                                        | 9,254,827.34   | 865,110.21    | -                    | -            | 10,119,937.54  |
| CTA. BID - CONV. SUBSIDIARIO                                             | 1584/SF-HO                                             | 2,260,846.46   | 1,243,852.99  | -                    | -            | 3,504,699.44   |
|                                                                          | 2016/BLHO                                              | 3,401,702.16   | 2,194,823.34  | -                    | -            | 5,596,525.50   |
|                                                                          | 3103/BL-HO                                             | -              | 1,847,800.95  | -                    | 70,880.58    | 1,918,681.53   |
|                                                                          | 3435/BL-HO                                             | -              | 538,537.33    | -                    | 230,038.27   | 768,575.60     |
|                                                                          |                                                        | 5,662,548.62   | 5,825,014.61  | -                    | 300,918.85   | 11,788,482.08  |
| <b>Total - Transmision Gobierno Central</b>                              |                                                        | 14,917,375.95  | 6,690,124.82  | -                    | 300,918.85   | 21,908,419.63  |
| <b>HOLDING</b>                                                           |                                                        |                |               |                      |              |                |
| CTA. IDA - CONV. SUBSIDIARIO                                             | 4536-HN                                                | 2,500,000.00   | -             | -                    | 839,062.50   | 3,339,062.50   |
| <b>Total - Otros Gobierno Central</b>                                    |                                                        | 2,500,000.00   | -             | -                    | 839,062.50   | 3,339,062.50   |
| <b>Total Deuda Interna Gobierno Central</b>                              |                                                        | 17,417,375.95  | 6,690,124.82  | 21,875,000.00        | 1,412,090.19 | 47,394,590.97  |
| <b>Total General Deuda Interna</b>                                       |                                                        | 187,316,955.09 | 69,513,467.48 | 25,407,341.28        | 3,420,279.25 | 285,658,043.09 |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>                                     |                                                        | 187,550,352.40 | 69,668,436.85 | 25,407,341.28        | 3,420,279.25 | 286,046,409.77 |

FILE: INFORMES MENSUALES ENERO /2020  
ELV





ESTRELLA NACIONAL DE  
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## GERENCIA FINANCIERA

### DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA ENERO DEL 2020

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA | REFERENCIA PRÉSTAMO | TASA DE INTERES | 31.12.2019        | DESEMBOLSOS  | SERVICIO DEUDA PAGADO |               |              |                | 31.01.2020        | REVALUACION   | 31.01.2020        |
|------------------------|---------------------|-----------------|-------------------|--------------|-----------------------|---------------|--------------|----------------|-------------------|---------------|-------------------|
|                        |                     |                 |                   |              | PRINCIPAL             | INTERESES     | COMISION     | TOTAL          | SIN REVALUACION   |               | REVALUADO         |
| DEUDA INTERNA          |                     |                 |                   |              |                       |               |              |                |                   |               |                   |
| GENERACION             |                     |                 | 5,884,909,853.88  | -            | -                     | -             | -            | -              | 5,884,909,853.88  | 3,808,698.91  | 5,888,718,552.79  |
| DISTRIBUCION           |                     |                 | 34,958,170,850.64 | (651,634.92) | 54,323,382.95         | 80,763,726.87 | 6,089,723.66 | 141,176,833.49 | 34,903,195,832.77 | 12,344,733.47 | 34,915,540,566.24 |
| TRANSMISION            |                     |                 | 2,832,147,865.54  | -            | -                     | -             | -            | -              | 2,832,147,865.54  | 1,850,926.75  | 2,833,998,792.28  |
| HOLDING                |                     |                 | 615,875,000.00    | -            | -                     | -             | -            | -              | 615,875,000.00    | 402,500.00    | 616,277,500.00    |
| GRAN TOTAL             |                     |                 | 44,291,103,570.06 | (651,634.92) | 54,323,382.95         | 80,763,726.87 | 6,089,723.66 | 141,176,833.49 | 44,236,128,552.19 | 18,406,859.13 | 44,254,535,411.32 |

AUTORIZADO POR:

ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA ENERO DEL 2020**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA                                            | REFERENCIA PRÉSTAMO             | TASA DE INTERES | 31.12.2019         | DESEMBOLSOS | SERVICIO DEUDA PAGADO |               |            |               | 31.01.2020        | REVALUACION  | 31.01.2020        |
|-------------------------------------------------------------------|---------------------------------|-----------------|--------------------|-------------|-----------------------|---------------|------------|---------------|-------------------|--------------|-------------------|
|                                                                   |                                 |                 |                    |             | PRINCIPAL             | INTERESES     | COMISION   | TOTAL         | SIN REVALUACION   |              | REVALUADO         |
| DEUDA INTERNA                                                     |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| GENERACION                                                        |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| BCO.CENTRAL DE HONDURAS                                           |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| FONDO - ERP                                                       | CLUB DE PARIS<br>MULTILATERALES | VARIABLE        | 4,392,230,074.22   |             |                       | -             | -          | -             | 4,392,230,074.22  | 2,870,505.55 | 4,395,100,579.77  |
|                                                                   |                                 | VARIABLE        | 1,441,862,546.21   |             |                       | -             | -          | -             | 1,441,862,546.21  | 942,317.31   | 1,442,804,863.53  |
| CONV. SUBSIDIARIO - JICA                                          | HO-P6                           | 0.3%<br>0.01%   | 50,817,233.44<br>- | -           |                       | -             | -          | -             | 50,817,233.44     | (4,123.95)   | 50,813,109.49     |
| TOTAL GENERACION                                                  |                                 |                 | 5,884,909,853.88   | -           | -                     | -             | -          | -             | 5,884,909,853.88  | 3,808,698.91 | 5,888,718,552.79  |
| DISTRIBUCION                                                      |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| GOBIERNO CENTRAL                                                  |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| FONDO - ERP                                                       | MULTILATERALES<br>BILATERALES   |                 | 325,071,692.82     |             |                       |               |            | -             | 325,071,692.82    | 212,447.91   | 325,284,140.72    |
|                                                                   |                                 |                 | 5,664,349.06       |             |                       |               |            | -             | 5,664,349.06      | 3,701.89     | 5,668,050.95      |
| GOBIERNO CENTRAL<br>Gobierno Central                              | Ptamo Temporal                  |                 | 4,553,496,299.16   |             |                       | -             | -          | -             | 4,553,496,299.16  | -            | 4,553,496,299.16  |
|                                                                   | Bono Soberano                   |                 | 12,472,478,037.35  | -           | -                     | -             | -          | -             | 12,472,478,037.35 | 8,151,284.61 | 12,480,629,321.96 |
|                                                                   | Sefin-Eximbank China            |                 | 1,820,291,042.86   | -           |                       |               |            | -             | 1,820,291,042.86  | 1,189,636.12 | 1,821,480,678.98  |
| Banca Privada                                                     |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| FICOHSA 26MM                                                      | Ptmo N°01-418-280989            | 7.75%           | 162,850,495.73     | -           | 54,323,382.95         | 1,087,598.62  |            | 55,410,981.58 | 108,527,112.78    | 110,836.61   | 108,637,949.39    |
| Banco Ficohsa                                                     | Sindicado I                     | 10.00%          | 2,499,999,960.00   | -           | -                     | -             |            | -             | 2,499,999,960.00  | -            | 2,499,999,960.00  |
|                                                                   | Sindicado II                    | 10.00%          | 2,450,000,000.00   | -           | -                     | 21,097,222.25 |            | 21,097,222.25 | 2,450,000,000.00  | -            | 2,450,000,000.00  |
| BCO.CENTRAL DE HONDURAS                                           |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013) |                                 |                 |                    |             |                       |               |            |               |                   |              |                   |
| FICOHSA                                                           | (LPS) ISIN HNENEE 00005-1       | 6.0% + 1%       | 853,602,750.00     |             |                       |               | 494,334.37 | 494,334.37    | 853,602,750.00    | 557,865.00   | 854,160,615.00    |
| FICOHSA                                                           | (USD) ISIN HNENEE 00003-3       | 6.0% + 1%       | 862,225,000.00     |             |                       |               | 499,327.69 | 499,327.69    | 862,225,000.00    | 563,500.00   | 862,788,500.00    |
| FICOHSA                                                           | (USD) ISIN HNENEE 00004-1       | 6.0% + 1%       | 129,333,750.00     |             |                       |               | 79,688.28  | 79,688.28     | 129,333,750.00    | 84,525.00    | 129,418,275.00    |
|                                                                   | (LPS) ISIN HNENEE 00007-5       | 6.0% + 1%       | 49,146,825.00      |             |                       |               | 30,281.65  | 30,281.65     | 49,146,825.00     | 32,119.50    | 49,178,944.50     |
| LAFISE                                                            | (LPS) ISIN HNENEE 00007-5       | 6.0% + 1%       | 80,186,925.00      |             |                       |               | 49,406.63  | 49,406.63     | 80,186,925.00     | 52,405.50    | 80,239,330.50     |







**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA ENERO DEL 2020**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA                                            | REFERENCIA PRÉSTAMO       | TASA DE INTERES | 31.12.2019        | DESEMBOLSOS  | SERVICIO DEUDA PAGADO |               |              |                | 31.01.2020        | REVALUACION   | 31.01.2020        |
|-------------------------------------------------------------------|---------------------------|-----------------|-------------------|--------------|-----------------------|---------------|--------------|----------------|-------------------|---------------|-------------------|
|                                                                   |                           |                 |                   |              | PRINCIPAL             | INTERESES     | COMISION     | TOTAL          | SIN REVALUACION   |               | REVALUADO         |
| BANPAIS                                                           | (LPS) ISIN HNEEE 00005-1  | 6.0% + 1%       | 8,622,250.00      |              |                       |               | 4,993.32     | 4,993.32       | 8,622,250.00      | 5,635.00      | 8,627,885.00      |
| BANCO ATLANTIDA                                                   | (USD) ISIN HNEEE 00002-5  | 6.0% + 1%       | 862,225,000.00    |              |                       |               | 507,319.52   | 507,319.52     | 862,225,000.00    | 563,500.00    | 862,788,500.00    |
|                                                                   | (LPS) ISIN HNEEE 00006-3  | 6.0% + 1%       | 862,225,000.00    |              |                       |               | 578,898.07   | 578,898.07     | 862,225,000.00    | 563,500.00    | 862,788,500.00    |
| Bonos RBCP - 2016                                                 | ISIN HNEEE 000835         | 6.0%            | 1,215,330,000.00  |              |                       | 58,578,906.00 | 720,137.04   | 59,299,043.04  | 1,215,330,000.00  | -             | 1,215,330,000.00  |
| Bonos VGE 2019                                                    | ISIN HNEEE000124          |                 | 703,756,000.00    | -            |                       | -             | 423,524.28   | 423,524.28     | 703,756,000.00    | -             | 703,756,000.00    |
|                                                                   | ISIN HNEEE000181          |                 | 1,070,000,000.00  | -            |                       | -             | 643,931.95   | 643,931.95     | 1,070,000,000.00  | -             | 1,070,000,000.00  |
|                                                                   | ISIN HNEEE000249          |                 | 983,412,000.00    | -            |                       | -             | 516,959.83   | 516,959.83     | 983,412,000.00    | -             | 983,412,000.00    |
|                                                                   | ISIN HNEEE000348          |                 | 7,500,000.00      | -            |                       | -             | 4,513.54     | 4,513.54       | 7,500,000.00      | -             | 7,500,000.00      |
|                                                                   | ISIN HNEEE000405          |                 | 161,356,000.00    | -            |                       | -             | 74,695.28    | 74,695.28      | 161,356,000.00    | -             | 161,356,000.00    |
|                                                                   | ISIN HNEEE000587          |                 | 612,122,000.00    | -            |                       | -             | 368,378.42   | 368,378.42     | 612,122,000.00    | -             | 612,122,000.00    |
|                                                                   | ISIN HNEEE000488          |                 | 1,796,602,000.00  | -            |                       | -             | 1,081,205.07 | 1,081,205.07   | 1,796,602,000.00  | -             | 1,796,602,000.00  |
|                                                                   |                           |                 |                   |              |                       |               |              |                |                   |               |                   |
| BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016) |                           |                 |                   |              |                       |               |              |                |                   |               |                   |
| Ficensa                                                           | (LPS) ISIN HNEEE 000090-0 | 9.25%           | 20,000,000.00     |              |                       | -             | 12,128.72    | 12,128.72      | 20,000,000.00     | -             | 20,000,000.00     |
| BID - CONV. SUBSIDIARIO                                           | 1584/SF-HO                | 1 y 2%          | 365,117,911.03    |              |                       | -             | -            |                | 365,117,911.03    | 238,619.78    | 365,356,530.81    |
| TESORERIA GENERAL DE LA REPUBLICA                                 |                           |                 |                   |              |                       |               |              |                |                   |               |                   |
|                                                                   | CUT - LPS                 |                 | 2,364,173.64      | (651,634.92) | -                     | -             | -            | -              | 1,712,538.72      | -             | 1,712,538.72      |
|                                                                   | CUT - USD                 |                 | 23,191,389.00     | -            | -                     | -             | -            | -              | 23,191,389.00     | 15,156.54     | 23,206,545.54     |
| TOTAL DISTRIBUCION                                                |                           |                 | 34,958,170,850.64 | (651,634.92) | 54,323,382.95         | 80,763,726.87 | 6,089,723.66 | 141,176,833.49 | 34,903,195,832.77 | 12,344,733.47 | 34,915,540,566.24 |
| TRANSMISION                                                       |                           |                 |                   |              |                       |               |              |                |                   |               |                   |
| BCO.CENTRAL DE HONDURAS                                           |                           |                 |                   |              |                       |               |              |                |                   |               |                   |
| BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013) |                           |                 |                   |              |                       |               |              |                |                   |               |                   |
| GOBIERNO CENTRAL<br>FONDO - ERP                                   | CLUB DE PARIS             | VARIABLE        | 635,419,526.31    |              |                       | -             | -            | -              | 635,419,526.31    | 415,273.16    | 635,834,799.48    |
|                                                                   | MULTILATERALES            | VARIABLE        | 57,554,702.71     |              |                       | -             | -            | -              | 57,554,702.71     | 37,614.40     | 57,592,317.11     |
|                                                                   | BILATERALES               | VARIABLE        | 149,795,082.95    |              |                       | -             | -            | -              | 149,795,082.95    | 97,897.33     | 149,892,980.28    |







EMPRESA NACIONAL DE  
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**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA ENERO DEL 2020**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA                          | REFERENCIA PRÉSTAMO  | TASA DE INTERES   | 31.12.2019        | DESEMBOLSOS  | SERVICIO DEUDA PAGADO |               |              |                | 31.01.2020        | REVALUACION   | 31.01.2020        |
|-------------------------------------------------|----------------------|-------------------|-------------------|--------------|-----------------------|---------------|--------------|----------------|-------------------|---------------|-------------------|
|                                                 |                      |                   |                   |              | PRINCIPAL             | INTERESES     | COMISION     | TOTAL          | SIN REVALUACION   |               | REVALUADO         |
| BID - CONV. SUBSIDIARIO                         | 2016/BL-HO           | VARIABLE<br>0.25% | 481,855,358.41    |              |                       | -             | -            | -              | 481,855,358.41    | 314,912.57    | 482,170,270.99    |
|                                                 |                      |                   | 210,998,775.00    |              |                       | -             | -            | -              | 210,998,775.00    | 137,896.50    | 211,136,671.50    |
| BID - CONV. SUBSIDIARIO                         | 3103/BL-HO           | VARIABLE<br>0.25% | 395,416,385.00    | -            |                       | -             | -            | -              | 395,416,385.00    | 258,421.10    | 395,674,806.10    |
|                                                 |                      |                   | 169,464,165.00    |              |                       | -             | -            | -              | 169,464,165.00    | 110,751.90    | 169,574,916.90    |
| BID - CONV. SUBSIDIARIO                         | 3435/BL-HO           | VARIABLE<br>0.25% | 309,111,525.27    | -            |                       | -             | -            | -              | 309,111,525.27    | 202,017.27    | 309,313,542.54    |
|                                                 |                      |                   | 173,227,683.52    |              |                       | -             | -            | -              | 173,227,683.52    | 113,211.51    | 173,340,895.03    |
| CUENTA - FDO.<br>CONTRAVALOR<br>HONDURAS-ESPAÑA | CONV. CONVERSIÓN ICO |                   | 249,304,661.37    |              |                       | -             | -            | -              | 249,304,661.37    | 162,930.99    | 249,467,592.36    |
| TOTAL TRANSMISION                               |                      |                   | 2,832,147,865.54  | -            | -                     | -             | -            | -              | 2,832,147,865.54  | 1,850,926.75  | 2,833,998,792.28  |
| HOLDING<br>GOBIERNO CENTRAL                     |                      |                   |                   |              |                       |               |              |                |                   |               |                   |
| IDA- CONV. SUBSIDIARIO                          | 4536-HN              | 0.75%             | 615,875,000.00    |              |                       | -             | -            | -              | 615,875,000.00    | 402,500.00    | 616,277,500.00    |
| TOTAL HOLDING                                   |                      |                   | 615,875,000.00    | -            | -                     | -             | -            | -              | 615,875,000.00    | 402,500.00    | 616,277,500.00    |
| TOTAL                                           |                      |                   | 44,291,103,570.06 | (651,634.92) | 54,323,382.95         | 80,763,726.87 | 6,089,723.66 | 141,176,833.49 | 44,236,128,552.19 | 18,406,859.13 | 44,254,535,411.32 |



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE ENERO DE 2020

| INSTITUCION FINANCIERA | MDA | 31.12.2019       | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.01.2020<br>SIN REVALUACION | REVALUACION  | SALDO AL 31.01.2020<br>REVALUADO |
|------------------------|-----|------------------|-------------|-----------------------------|-----------|----------|-------|----------------------------------------|--------------|----------------------------------|
|                        |     |                  |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                                        |              |                                  |
| GENERACION             | LPS | 6,425,172,333.71 | -           | -                           | -         | -        | -     | 6,425,172,333.71                       | 4,194,271.24 | 6,429,366,604.96                 |
| TOTAL DEUDA EXTERNA    |     | 6,425,172,333.71 | -           | -                           | -         | -        | -     | 6,425,172,333.71                       | 4,194,271.24 | 6,429,366,604.96                 |

FILE: REVALUACION MENSUAL 2020-ENERO

AUTORIZADO POR:

  
ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE ENERO DE 2020

| INSTITUCION FINANCIERA                     | REFERENCIA DE PRESTAMO                 | MDA | 31.12.2019       | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.01.2020<br>SIN REVALUACION | REVALUACION  | SALDO AL 31.01.2020<br>REVALUADO |
|--------------------------------------------|----------------------------------------|-----|------------------|-------------|-----------------------------|-----------|----------|-------|----------------------------------------|--------------|----------------------------------|
|                                            |                                        |     |                  |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                                        |              |                                  |
| GENERACION                                 |                                        |     |                  |             |                             |           |          |       |                                        |              |                                  |
| BCA. COMERC. EXTERNA                       |                                        |     |                  |             |                             |           |          |       |                                        |              |                                  |
| B.N.P.                                     | 240982                                 | LPS | 5,749,743.47     |             |                             |           |          | -     | 5,749,743.47                           | 3,757.70     | 5,753,501.17                     |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA | LINEA DE CREDITO<br>USD 297,719,934.10 | LPS | 6,372,462,949.18 | -           | -                           | -         | -        | -     | 6,372,462,949.18                       | 4,164,670.33 | 6,376,627,619.51                 |
| CLUB DE PARIS<br>SUIZA<br>SERV             | CP V                                   | LPS | 3,155,458.88     |             | -                           | -         | -        | -     | 3,155,458.88                           | 1,736.54     | 3,157,195.42                     |
| SERV                                       | CP VI                                  | LPS | 43,804,182.18    |             | -                           | -         | -        | -     | 43,804,182.18                          | 24,106.68    | 43,828,288.87                    |
| TOTAL DEUDA EXTERNA                        |                                        |     | 6,425,172,333.71 | -           | -                           | -         | -        | -     | 6,425,172,333.71                       | 4,194,271.24 | 6,429,366,604.96                 |

FILE: REVALUACION MENSUAL 2020-ENERO

LG/ELT





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EMPRESA NACIONAL DE  
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ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE ENERO DE 2020

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA<br>MONEDA | 31.12.2019     | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.01.2020<br>SIN REVALUACION | REVALUACION | SALDO AL 31.01.2020<br>REVALUADO |
|----------------------------------------------|----------------------------------------|---------------|----------------|-------------|-----------------------------|-----------|----------|-------|----------------------------------------|-------------|----------------------------------|
|                                              |                                        |               |                |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                                        |             |                                  |
| GENERACION                                   |                                        |               |                |             |                             |           |          |       |                                        |             |                                  |
| BCA. COMERC. EXTERNA                         |                                        |               |                |             |                             |           |          |       |                                        |             |                                  |
| B.N.P.                                       | 240982                                 | USD           | 233,397.34     |             |                             |           |          | -     | 233,397.34                             | -           | 233,397.34                       |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | USD           | 258,675,175.53 | -           | -                           | -         | -        | -     | 258,675,175.53                         | -           | 258,675,175.53                   |
| CLUB DE PARIS                                |                                        |               |                |             |                             |           |          |       |                                        |             |                                  |
| SUIZA<br>SERV                                | CP V                                   | USD           | 128,088.45     |             | -                           | -         | -        | -     | 128,088.45                             | (13.21)     | 128,075.23                       |
| SERV                                         | CP VI                                  | USD           | 1,778,127.96   |             | -                           | -         | -        | -     | 1,778,127.96                           | (183.41)    | 1,777,944.55                     |
| TOTAL DEUDA EXTERNA                          |                                        |               | 260,814,789.27 | -           | -                           | -         | -        | -     | 260,814,789.27                         | (196.62)    | 260,814,592.65                   |

FILE: REVALUACION MENSUAL 2020-ENERO

LG/ELT





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE ENERO DE 2020

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA    | 31.12.2019     | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.01.2020 |
|----------------------------------------------|----------------------------------------|--------|----------------|-------------|-----------------------------|-----------|----------|-------|---------------------|
|                                              | REFERENCIA DE PRESTAMO                 | MONEDA |                | DESEMBOLSO  | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                     |
| <b>GENERACION</b>                            |                                        |        |                |             |                             |           |          |       |                     |
| BCA. COMERC. EXTERNA                         |                                        |        |                |             |                             |           |          |       |                     |
| B.N.P.                                       | 240982                                 | USD    | 233,397.34     |             |                             |           |          | -     | 233,397.34          |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | USD    | 258,675,175.53 | -           | -                           | -         | -        | -     | 258,675,175.53      |
| CLUB DE PARIS                                |                                        |        |                |             |                             |           |          |       |                     |
| SUIZA<br>SERV                                | CP V                                   | CHF    | 124,168.94     |             | -                           | -         | -        | -     | 124,168.94          |
| SERV                                         | CP VI                                  | CHF    | 1,723,717.24   |             | -                           | -         | -        | -     | 1,723,717.24        |

FILE: REVALUACION MENSUAL 2020-ENERO

LG/ELT

