

**Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera**

MEMORANDO

DAPF-254-2019

**PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA**

**DE : LIC. ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION
FINANCIERA**



ASUNTO : INFORMES DEUDA EXTERNA E INTERNA NOVIEMBRE/2019

FECHA : 12 DE DICIEMBRE DE 2019

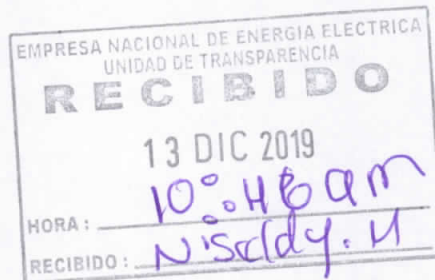
En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 30 de Noviembre de 2019

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

Ing. Leonardo Deras – Gerente General ENEE
Abog. Francisco Ayes Callejas – Asesor Legal
Ing. Anibal Bendejú - Gerente Financiero ENEE
Archivo

AA/ELT



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,470,314,891.20	2,469,818,100.71	78,266,277.81	52,584,204.52	6,070,983,474.23
DISTRIBUCION	147,697,108.38	62,090,765.91	3,686,518.39	-	213,474,392.69
TRANSMISION	924,744,975.91	258,016,391.13	5,091,157.54	10,195,924.45	1,198,048,449.04
HOLDING	30,802,500.00	-	-	18,481,500.00	49,284,000.00
	4,573,559,475.49	2,789,925,257.75	87,043,953.74	81,261,628.97	7,531,790,315.96
TOTAL DEUDA EXTERNA E INTERNA	4,573,559,475.49	2,789,925,257.75	87,043,953.74	81,261,628.97	7,531,790,315.96

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,751,376.51	3,818,755.22	-	-	9,570,131.73
Total Deuda Externa		5,751,376.51	3,818,755.22	-	-	9,570,131.73

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,349,735.00	-	-	1,540,676.38	38,890,411.38
	0989-HO	177,422,400.00	-	-	22,288,689.00	199,711,089.00
	2417-HO	75,364,683.86	-	-	22,049,533.11	97,414,216.96
BID	572/SF-HO	781,172,755.55	98,108,072.17	-	-	879,280,827.72
Sub-total Multilaterales		1,071,309,574.41	98,108,072.17	-	45,878,898.48	1,215,296,545.05
Club de paris						
Alemania						
KFW	197965593	86,669,097.95	13,034,274.14	-	-	99,703,372.09
	199165713	8,073,720.71	1,877,140.49	-	-	9,950,861.20
	199165614 - CP I	1,143,447.94	39,067.62	-	-	1,182,515.56
	199365586 - CP II	288,337.37	76,396.52	-	-	364,733.89
	199665969 - CP III	116,558.07	50,785.65	-	-	167,343.72
	200065011 - CP IV - T1	303,729.16	919,346.27	-	-	1,223,075.42
	200065011 - CP IV - T2	250.88	759.39	-	-	1,010.27
	200065011 - CP IV - T3	334,084.59	3,808.68	-	-	337,893.26
	200065011 - CP IV - T4	52,798.15	601.91	-	-	53,400.06
		96,982,024.81	16,002,180.66	-	-	112,984,205.47
HERMES						
	HERMES I	13,175,355.76	914,223.26	-	-	14,089,579.03
	HERMES CP II	45,890,823.92	28,648,959.15	-	-	74,539,783.07
	HERMES CP III	4,988,031.07	3,739,098.27	-	-	8,727,129.35
	HERMES CP IV	48,896,372.99	83,392,043.89	-	-	132,288,416.88
	HERMES 1era. Capital. CP IV	823,840.73	1,405,048.26	-	-	2,228,888.98
	HERMES 2da. Capital. CP IV	5,199,191.54	573,210.92	-	-	5,772,402.46
	HERMES 3ra. Capital. CP IV	415,020.47	45,756.03	-	-	460,776.50
		119,388,636.49	118,718,339.78	-	-	238,106,976.27
FRANCIA						
COFACE	CP I	10,793,286.00	408,857.13	-	-	11,202,143.13
	CP II	91,495,963.60	32,060,061.30	-	-	123,556,024.90
	CP IV	48,247,873.52	52,579,077.58	-	-	100,826,951.10
	CP IV - CAPITALIZACIÓN	5,271,750.73	333,630.31	-	-	5,605,381.04
		155,808,873.84	85,381,626.32	-	-	241,190,500.16
ITALIA						
SACE	HOND 1 (CP I)	19,821,760.22	1,246,912.60	-	-	21,068,672.82
	HOND 2 (CP II)	163,684,555.46	12,469,504.84	-	-	176,154,060.31
	HOND 3 (CP III)	38,535,265.83	3,471,391.85	-	-	42,006,657.69
	HOND 4 (CP IV)	86,192,210.20	74,212,975.41	-	-	160,405,185.62
	HOND 4 (CP IV 1era. CAPITAL.)	5,071,828.76	220,702.26	-	-	5,292,531.02
	HOND 4 (CP IV 2da. CAPITAL.)	249,557.17	10,745.60	-	-	260,302.77
		313,555,177.65	91,632,232.57	-	-	405,187,410.22
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	174,251,213.35	25,854,779.91	23,826,794.04	-	223,932,787.30
	R2 - (CP II)	183,792,118.50	37,841,118.98	4,578,418.57	-	226,211,656.05
	R2 - (CP II - CAPITAL.)	11,845,601.06	-	290,694.32	-	12,136,295.38
	R3 - (CP III)	23,230,625.76	6,004,737.46	575,222.20	-	29,810,585.43
	R3 - (CP III - CAPITAL.)	1,580,142.32	-	37,379.18	-	1,617,521.50
	R4 - (CP IV 2,005 MM)	93,425,755.56	138,713,561.62	912,719.77	-	233,052,036.95
	R4 - (CP IV 201 MM)	9,406,867.36	39,849,487.50	504,451.09	-	49,760,805.95
	R4 - (CP IV 2da FASE)	15,131,901.32	3,937,776.57	1,109,794.63	-	20,179,472.53
	R4 - (CP IV 3era FASE)	8,545,243.24	-	-	-	8,545,243.24
		521,209,468.47	252,201,462.05	31,835,473.81	-	805,246,404.34
JBIC						
	HO - P1	670,220,085.45	105,610,699.56	31,561,688.99	-	807,392,474.00
	HO - R1 (CP I)	149,302,460.34	26,268,074.88	5,478,410.52	-	181,048,945.75
	HO - R2 (CP II)	217,725,519.48	254,720,617.41	4,143,010.67	-	476,589,147.56

PROGRAMACION FINANCIERA

2019

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	18,559,324.23	36,615,428.44	524,837.44	-	55,699,590.12
	HO - R4 (CP IV)	29,962,839.81	293,001,059.57	4,722,856.37	-	327,686,755.74
		1,085,770,229.32	716,215,879.86	46,430,804.00	-	1,848,416,913.17
	SERV - CP II	52,783,060.63	1,772,598.27	-	-	54,555,658.90
	SERV - CP III	39,672,355.84	338,817.82	-	-	40,011,173.66
	SERV - CP IV	4,039,419.09	1,778,427.45	-	-	5,817,846.54
	SERV - DIFERIMIENTO CP IV	154,357.61	3,999.59	-	-	158,357.20
		96,649,193.17	3,893,843.14	-	-	100,543,036.31
Club de paris						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	860,674.09	419,578.20	-	-	1,280,252.29
	R-244-Q (CP IV)	2,639,709.19	5,292,513.48	-	-	7,932,222.68
	R-244-R (CP IV CAPITALIZACIÓN)	389,953.24	46,117.27	-	-	436,070.51
		3,890,336.53	5,758,208.96	-	-	9,648,545.48
Sub total - Club de Paris		2,393,253,940.28	1,289,803,773.33	78,266,277.81	-	3,761,323,991.41
Total Generacion - ERP		3,464,563,514.68	1,387,911,945.50	78,266,277.81	45,878,898.48	4,976,620,536.47
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	142,031,149.46	61,750,808.39	-	-	203,781,957.85
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,665,958.93	339,957.51	3,686,518.39	-	9,692,434.84
Total Distribucion - ERP		147,697,108.38	62,090,765.91	3,686,518.39	-	213,474,392.69
TRANSMISION						
Multilaterales						
IDA	0201-HO	52,965,370.89	-	-	2,780,682.10	55,746,052.99
Club de paris						
Alemania KFW	199165614 - CP I	1,143,447.94	39,067.62	-	-	1,182,515.56
	199365586 - CP II	288,337.37	76,396.52	-	-	364,733.89
	199665969 - CP III	116,558.07	50,785.65	-	-	167,343.72
	200065011 - CP IV - T1	830,138.51	2,512,714.79	-	-	3,342,853.30
	200065011 - CP IV - T2	1,839.78	5,568.86	-	-	7,408.65
	200065011 - CP IV - T4	142,750.91	1,627.41	-	-	144,378.32
		2,523,072.58	2,686,160.85	-	-	5,209,233.43
ESPAÑA ICO	01039001.0 (150688)	17,077,492.59	458,164.76	-	-	17,535,657.35
	REPROGRAMACION 01039014.0	8,813,553.55	-	-	-	8,813,553.55
	01039014.0	59,244,556.62	8,567,215.86	-	-	67,811,772.48
	11039001.0 (CP I)	4,402,720.66	217,858.24	-	-	4,620,578.90
	11039002.0 (CP II)	62,976,801.62	25,389,155.35	-	-	88,365,956.97
	11039003.0 (CP III)	22,809,030.90	15,685,182.45	-	-	38,494,213.34
	11039004.1 (CP V)	-	6,287,652.39	-	-	6,287,652.39
		175,324,155.93	56,605,229.05	-	-	231,929,384.99
CESCE	CP I	4,067,322.01	112,968.32	-	-	4,180,290.32
	CP II	28,741,511.57	8,789,851.95	-	-	37,531,363.51
	CP III	17,403,484.08	152,271.70	-	-	17,555,755.78
	CP IV	913,398.29	44,795.35	-	-	958,193.63
	CP IV - DIFERIMIENTO III FASE	8,885,571.80	906,928.34	-	-	9,792,500.13
	CP IV - REORG. DEUDA BBV.BEX	88,162,675.13	4,930,825.13	-	-	93,093,500.25
	CP IV - REORGANIZACIÓN DEUDA	8,728,456.34	1,648,193.11	-	-	10,376,649.45
	CP V - DIFER. DEUDA POST CUT	55,255,298.04	4,599,811.70	-	-	59,855,109.75
	CP VI - RESTRUCT. DEUDA	112,647,043.18	15,409,821.95	-	-	128,056,865.12
		324,804,760.42	36,595,467.53	-	-	361,400,227.95
Sub total - Club de Paris		502,651,988.93	95,886,857.43	-	-	598,538,846.37
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,067,056.66	304,023.38	3,296,846.63	-	8,667,926.67
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,656,778.86	133,104.53	1,794,310.92	-	4,584,194.32
Sub total - Bilaterales		7,723,835.52	437,127.91	5,091,157.54	-	13,252,120.98
Total Transmision - ERP		563,341,195.35	96,323,985.35	5,091,157.54	2,780,682.10	667,537,020.34



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		4,175,601,818.41	1,546,326,596.75	87,043,953.74	48,659,580.58	5,857,631,949.49
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,705,306.04	6,705,306.04
Bono Soberano	Prestamo Bono Soberano	-	1,078,087,500.00	-	-	1,078,087,500.00
Total - Generacion Gobierno Central		-	1,078,087,500.00	-	6,705,306.04	1,084,792,806.04
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	136,714,037.36	11,956,307.33	-	-	148,670,344.69
	11039004.2 (CP V - Consol. Diferida)	77,576,136.02	5,405,548.29	-	-	82,981,684.31
	11039005.0 (CP VI)	2,658,927.44	166,389.75	-	-	2,825,317.20
	01039014.0	11,108,354.37	3,789,800.37	-	-	14,898,154.74
		228,057,455.20	21,318,045.74	-	-	249,375,500.93
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	49,521,580.74	27,485,375.26	-	-	77,006,956.01
	2016/BLHO	83,824,744.63	54,084,836.74	-	-	137,909,581.37
	3103/BL-HO	-	45,533,511.05	-	1,746,639.30	47,280,150.35
	3435/BL-HO	-	13,270,636.99	-	5,668,603.05	18,939,240.04
		133,346,325.37	140,374,360.05	-	7,415,242.35	281,135,927.77
Total - Transmision Gobierno Central		361,403,780.56	161,692,405.78	-	7,415,242.35	530,511,428.70
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	30,802,500.00	-	-	18,481,500.00	49,284,000.00
Total - Otros Gobierno Central		30,802,500.00	-	-	18,481,500.00	49,284,000.00
Total Deuda Interna Gobierno Central		392,206,280.56	1,239,779,905.78	-	32,602,048.39	1,664,588,234.73
Total General Deuda Interna		4,567,808,098.98	2,786,106,502.54	87,043,953.74	81,261,628.97	7,522,220,184.23
TOTAL DEUDA EXTERNA E INTERNA		4,573,559,475.49	2,789,925,257.75	87,043,953.74	81,261,628.97	7,531,790,315.96

FILE: INFORMES MENSUALES NOVIEMBRE /2019

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	140,829,270.81	100,227,988.83	3,176,133.34	2,133,926.00	246,367,318.98
DISTRIBUCION	5,993,714.32	2,519,712.93	149,603.05	-	8,663,030.30
TRANSMISION	37,527,188.37	10,470,594.56	206,604.88	413,762.05	48,618,149.87
HOLDING	1,250,000.00	-	-	750,000.00	2,000,000.00
	185,600,173.50	113,218,296.31	3,532,341.28	3,297,688.05	305,648,499.15
TOTAL DEUDA EXTERNA E INTERNA	185,600,173.50	113,218,296.31	3,532,341.28	3,297,688.05	305,648,499.15

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,200,000.00	-	-	904,500.00	8,104,500.00
	2417-HO	3,058,383.40	-	-	894,794.79	3,953,178.19
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		43,474,944.18	3,981,335.61	-	1,861,817.16	49,318,096.95
Club de paris						
Alemania						
KFW	197965593	3,517,129.21	528,945.46	-	-	4,046,074.67
	199165713	327,640.64	76,176.47	-	-	403,817.11
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	11,701.05	3,100.26	-	-	14,801.31
	199665969 - CP III	4,730.06	2,060.94	-	-	6,791.00
	200065011 - CP IV - T1	12,325.67	37,308.10	-	-	49,633.77
	200065011 - CP IV - T2	10.18	30.82	-	-	41.00
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,935,639.35	649,386.44	-	-	4,585,025.79
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	1,984,269.66	3,384,142.68	-	-	5,368,412.34
	HERMES 1era. Capital. CP IV	33,432.38	57,018.43	-	-	90,450.81
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		4,844,924.78	4,817,723.39	-	-	9,662,648.17
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,957,952.83	2,133,717.94	-	-	4,091,670.77
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		6,322,898.87	3,464,882.17	-	-	9,787,781.03
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,497,776.57	3,011,645.78	-	-	6,509,422.35
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		12,724,420.81	3,718,538.78	-	-	16,442,959.59
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	3,791,321.95	5,629,151.92	37,039.19	-	9,457,513.07
	R4 - (CP IV 201 MM)	381,741.23	1,617,136.90	20,471.19	-	2,019,349.32
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	346,775.56	-	-	-	346,775.56
		21,151,264.85	10,234,618.21	1,291,919.24	-	32,677,802.30
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	8,835,545.80	10,336,848.36	168,128.02	-	19,340,522.18

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	753,158.19	1,485,895.16	21,298.49	-	2,260,351.84
	HO - R4 (CP IV)	1,215,925.65	11,890,311.65	191,658.81	-	13,297,896.10
		44,061,773.77	29,064,843.76	1,884,214.11	-	75,010,831.64
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	163,924.16	72,170.58	-	-	236,094.74
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,922,132.67	158,016.52	-	-	4,080,149.19
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	107,122.36	214,776.13	-	-	321,898.49
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		157,874.22	233,674.58	-	-	391,548.80
Sub total - Club de Paris		97,120,929.32	52,341,683.85	3,176,133.34	-	152,638,746.51
Total Generacion - ERP		140,595,873.50	56,323,019.46	3,176,133.34	1,861,817.16	201,956,843.46
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	5,763,783.36	2,505,917.07	-	-	8,269,700.42
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		5,993,714.32	2,519,712.93	149,603.05	-	8,663,030.30
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,149,394.16	-	-	112,843.20	2,262,237.36
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	11,701.05	3,100.26	-	-	14,801.31
	199665969 - CP III	4,730.06	2,060.94	-	-	6,791.00
	200065011 - CP IV - T1	33,687.95	101,968.78	-	-	135,656.74
	200065011 - CP IV - T2	74.66	225.99	-	-	300.65
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		102,389.12	109,007.42	-	-	211,396.54
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,404,210.56	347,667.23	-	-	2,751,877.79
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,555,669.25	1,030,320.40	-	-	3,585,989.65
	11039003.0 (CP III)	925,616.06	636,522.30	-	-	1,562,138.36
	11039004.1 (CP V)	-	255,159.99	-	-	255,159.99
		7,114,850.90	2,297,103.69	-	-	9,411,954.59
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	354,210.55	66,885.53	-	-	421,096.07
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,180,941.50	1,485,085.12	-	-	14,666,026.62
Sub total - Club de Paris		20,398,181.52	3,891,196.23	-	-	24,289,377.74
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.18
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		22,861,017.59	3,908,935.37	206,604.88	112,843.20	27,089,401.04

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2019

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		169,450,605.41	62,751,667.75	3,532,341.28	1,974,660.36	237,709,274.79
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Bono Soberano	Prestamo Bono Soberano	-	43,750,000.00	-	-	43,750,000.00
Total - Generacion Gobierno Central		-	43,750,000.00	-	272,108.84	44,022,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	2,009,641.29	1,115,387.36	-	-	3,125,028.65
	2016/BLHO	3,401,702.16	2,194,823.34	-	-	5,596,525.50
	3103/BL-HO	-	1,847,800.95	-	70,880.58	1,918,681.53
	3435/BL-HO	-	538,537.33	-	230,038.27	768,575.60
		5,411,343.45	5,696,548.98	-	300,918.85	11,408,811.29
Total - Transmisión Gobierno Central		14,666,170.79	6,561,659.19	-	300,918.85	21,528,748.83
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	1,250,000.00	-	-	750,000.00	2,000,000.00
Total - Otros Gobierno Central		1,250,000.00	-	-	750,000.00	2,000,000.00
Total Deuda Interna Gobierno Central		15,916,170.79	50,311,659.19	-	1,323,027.69	67,550,857.67
Total General Deuda Interna		185,366,776.19	113,063,326.94	3,532,341.28	3,297,688.05	305,260,132.47
TOTAL DEUDA EXTERNA E INTERNA		185,600,173.50	113,218,296.31	3,532,341.28	3,297,688.05	305,648,499.15

FILE: INFORMES MENSUALES NOVIEMBRE /2019

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2019

INSTITUCION FINANCIERA	MDA	31.10.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2019 SIN REVALUACION	REVALUACION	SALDO AL 30.11.2019 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,248,742,847.71	542,722,881.80	-	-	-	-	6,791,465,729.50	979,504.57	6,792,445,234.07
TOTAL DEUDA EXTERNA		6,248,742,847.71	542,722,881.80	-	-	-	-	6,791,465,729.50	979,504.57	6,792,445,234.07

FILE: REVALUACION MENSUAL 2019- NOVIEMBRE

AUTORIZADO POR:


ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2019

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.10.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2019 SIN REVALUACION	REVALUACION	SALDO AL 30.11.2019 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,750,373.64					-	5,750,373.64	1,003.61	5,751,377.25
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	6,196,977,045.18	542,722,881.80	-	-	-	-	6,739,699,926.98	1,394,479.36	6,741,094,406.34
CLUB DE PARIS											
SUIZA											
SERV	CP V	LPS	3,092,012.42		-	-	-	-	3,092,012.42	(27,951.72)	3,064,060.70
SERV	CP VI	LPS	42,923,416.46		-	-	-	-	42,923,416.46	(388,026.68)	42,535,389.77
TOTAL DEUDA EXTERNA			6,248,742,847.71	542,722,881.80	-	-	-	-	6,791,465,729.50	979,504.57	6,792,445,234.07

FILE: REVALUACION MENSUAL 2019- NOVIEMBRE

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EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2019

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.10.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2019 SIN REVALUACION	REVALUACION	SALDO AL 30.11.2019 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	251,524,170.08	542,722,881.80	-	-	-	-	794,247,051.88	-	273,561,172.24
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	125,499.23		-	-	-	-	125,499.23	(1,156.21)	124,343.02
SERV	CP VI	USD	1,742,184.39		-	-	-	-	1,742,184.39	(16,050.57)	1,726,133.83
TOTAL DEUDA EXTERNA			253,625,251.05	542,722,881.80	-	-	-	-	796,348,132.84	(17,206.78)	275,645,046.43

FILE: REVALUACION MENSUAL 2019- NOVIEMBRE

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2019

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.10.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2019
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	251,524,170.08	22,037,002.16	-	-	-	-	273,561,172.24
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	124,168.94		-	-	-	-	124,168.94
SERV	CP VI	CHF	1,723,717.24		-	-	-	-	1,723,717.24

FILE: REVALUACION MENSUAL 2019- NOVIEMBRE

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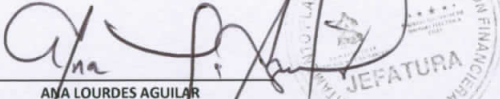


GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA NOVIEMBRE DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2019	REVALUACION	30.11.2019
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,882,620,911.93	2,968,081.43	-	-	-	-	5,885,588,993.36	700,619.74	5,886,289,613.10
DISTRIBUCION			31,011,563,866.58	933,829.55	56,045,111.92	18,748,136.47	6,759,387.71	81,552,636.09	30,956,452,584.21	2,983,807.47	30,959,436,391.69
TRANSMISION			2,783,182,869.39	-	-	-	-	-	2,783,182,869.39	485,746.90	2,783,668,616.29
HOLDING			615,942,500.00	-	-	-	-	-	615,942,500.00	107,500.00	616,050,000.00
GRAN TOTAL			40,293,310,147.90	3,901,910.98	56,045,111.92	18,748,136.47	6,759,387.71	81,552,636.09	40,241,166,946.96	4,277,674.11	40,245,444,621.07

AUTORIZADO POR:


ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

GERENCIA FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA NOVIEMBRE DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2019 SIN REVALUACION	REVALUACION	30.11.2019 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,392,711,463.35 1,442,020,574.58			- -	- -	- -	4,392,711,463.35 1,442,020,574.58	766,656.76 251,674.81	4,393,478,120.12 1,442,272,249.39
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	47,888,873.99 -	2,968,081.43		-	-	-	50,856,955.42	(317,711.83)	50,539,243.59
TOTAL GENERACION			5,882,620,911.93	2,968,081.43	-	-	-	-	5,885,588,993.36	700,619.74	5,886,289,613.10
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		325,107,320.73 5,664,969.88					- -	325,107,320.73 5,664,969.88	56,740.75 988.70	325,164,061.47 5,665,958.58
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal Bono Soberano		4,553,496,299.16 12,405,344,780.57	-		- -	- -	- -	4,553,496,299.16 12,405,344,780.57	- 2,165,095.87	4,553,496,299.16 12,407,509,876.44
Banca Privada											
FICOHSA 26MM	Ptmo N°01-418-280989	7.75%	271,447,241.93	-	54,297,601.87	1,928,691.99		56,226,293.86	217,149,640.06	46,053.38	217,195,693.44
Banco Ficohsa	Sindicado I	10.00%	2,499,517,035.48	-	-	-		-	2,499,517,035.48	-	2,499,517,035.48
	Sindicado II	10.00%	2,450,000,000.00	-	-	16,819,444.48		16,819,444.48	2,450,000,000.00	-	2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	853,696,305.00			-	711,633.04	711,633.04	853,696,305.00	148,995.00	853,845,300.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	862,319,500.00			-	718,821.33	718,821.33	862,319,500.00	150,500.00	862,470,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	129,347,925.00			-	107,789.94	107,789.94	129,347,925.00	22,575.00	129,370,500.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,152,211.50			-	40,960.18	40,960.18	49,152,211.50	8,578.50	49,160,790.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,195,713.50			-	66,829.76	66,829.76	80,195,713.50	13,996.50	80,209,710.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,623,195.00			-	7,188.29	7,188.29	8,623,195.00	1,505.00	8,624,700.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	862,319,500.00			-	718,821.33	718,821.33	862,319,500.00	150,500.00	862,470,000.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	862,319,500.00			-	718,249.67	718,249.67	862,319,500.00	150,500.00	862,470,000.00





EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA NOVIEMBRE DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2019	REVALUACION	30.11.2019
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
	(LPS) ISIN HNENEE 000062-9	7.73% +1%	2,794,000,000.00			-	2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.73% +1%	373,583,000.00			-	311,319.17	311,319.17	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	365,157,928.01			-	-	-	365,157,928.01	63,730.75	365,221,658.76
TESORERIA GENERAL DE LA REPUBLICA											
	CUT - LPS		1,747,510.05	933,829.55	1,747,510.05	-	-	1,747,510.05	933,829.55	-	933,829.55
	CUT - USD		23,193,930.78	-	-	-	-	-	23,193,930.78	4,048.02	23,197,978.80
TOTAL DISTRIBUCION			31,011,563,866.58	933,829.55	56,045,111.92	18,748,136.47	6,759,387.71	81,552,636.09	30,956,452,584.21	2,983,807.47	30,959,436,391.69
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	635,489,168.40			-	-	-	635,489,168.40	110,911.47	635,600,079.86
	MULTILATERALES	VARIABLE	57,561,010.71			-	-	-	57,561,010.71	10,046.08	57,571,056.79
	BILATERALES	VARIABLE	149,811,500.51			-	-	-	149,811,500.51	26,146.49	149,837,647.01
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	481,908,169.84			-	-	-	481,908,169.84	84,107.09	481,992,276.92
		0.25%	211,021,900.50			-	-	-	211,021,900.50	36,829.50	211,058,730.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	395,459,722.70	-		-	-	-	395,459,722.70	69,019.30	395,528,742.00
		0.25%	169,482,738.30			-	-	-	169,482,738.30	29,579.70	169,512,318.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	324,913,531.94			-	-	-	324,913,531.94	56,706.92	324,970,238.87
		0.25%	108,203,141.29	-		-	-	-	108,203,141.29	18,884.62	108,222,025.91



GERENCIA FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA NOVIEMBRE DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2019	REVALUACION	30.11.2019
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		249,331,985.20			-	-	-	249,331,985.20	43,515.73	249,375,500.93
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		-			-	-		-	-	-
	CUT - USD		-			-	-		-	-	
TOTAL TRANSMISION			2,783,182,869.39	-	-	-	-	-	2,783,182,869.39	485,746.90	2,783,668,616.29
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	615,942,500.00			-	-	-	615,942,500.00	107,500.00	616,050,000.00
TOTAL HOLDING			615,942,500.00	-	-	-	-	-	615,942,500.00	107,500.00	616,050,000.00
TOTAL			40,293,310,147.90	3,901,910.98	56,045,111.92	18,748,136.47	6,759,387.71	81,552,636.09	40,241,166,946.96	4,277,674.11	40,245,444,621.07

