

Tel.: (504) 2235-2928

Gerencia Financiera

APARTADO No. 99

MEMORANDO

DPP0046-166-2019

PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA

DE : LIC. ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION
FINANCIERA

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA JULIO/2019

FECHA : 09 DE AGOSTO DE 2019

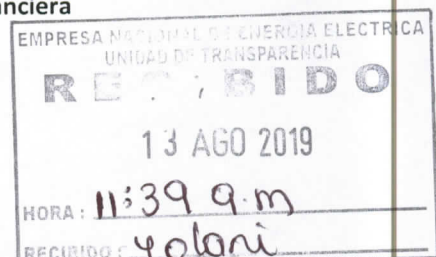
En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 31 de Julio de 2019

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

Ing. Leonardo Deras – Gerente General ENEE
Abog. Francisco Ayes Callejas – Asesor Legal
Lic. Ana Aguilar V.- Departamento de Planificación y Programación Financiera
Archivo

AA/ELT





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,398,676,516.62	2,435,973,604.72	77,858,144.67	51,736,359.03	5,964,244,625.04
DISTRIBUCION	141,050,208.53	59,865,827.65	3,667,294.40	-	204,583,330.58
TRANSMISION	897,624,235.04	234,930,596.15	5,064,608.82	9,921,901.65	1,147,541,341.66
HOLDING	30,641,875.00	-	-	18,385,125.00	49,027,000.00
	4,467,992,835.19	2,730,770,028.52	86,590,047.89	80,043,385.67	7,365,396,297.28
TOTAL DEUDA EXTERNA E INTERNA	4,467,992,835.19	2,730,770,028.52	86,590,047.89	80,043,385.67	7,365,396,297.28

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,721,384.96	3,798,841.65	-	-	9,520,226.61
Total Deuda Externa		5,721,384.96	3,798,841.65	-	-	9,520,226.61

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,154,968.30	-	-	1,532,642.25	38,687,610.55
	0989-HO	169,143,150.00	-	-	21,565,751.63	190,708,901.63
	2417-HO	74,971,681.59	-	-	21,934,551.98	96,906,233.57
BID	572/SF-HO	777,099,194.19	97,596,470.54	-	-	874,695,664.73
Sub-total Multilaterales		1,058,368,994.08	97,596,470.54	-	45,032,945.85	1,200,998,410.47
Club de paris						
Alemania						
KFW						
	197965593	86,217,146.85	12,966,304.65	-	-	99,183,451.50
	199165713	8,031,618.88	1,867,351.81	-	-	9,898,970.70
	199165614 - CP I	1,137,485.23	38,863.89	-	-	1,176,349.13
	199365586 - CP II	262,682.44	74,387.65	-	-	337,070.09
	199665969 - CP III	115,950.25	50,520.82	-	-	166,471.08
	200065011 - CP IV - T1	245,545.09	883,855.71	-	-	1,129,400.80
	200065011 - CP IV - T2	202.82	730.08	-	-	932.89
	200065011 - CP IV - T3	332,342.45	3,788.81	-	-	336,131.26
	200065011 - CP IV - T4	52,522.83	598.77	-	-	53,121.60
		96,395,496.84	15,886,402.20	-	-	112,281,899.04
HERMES						
	HERMES I	13,106,650.58	909,455.89	-	-	14,016,106.47
	HERMES CP II	45,651,518.23	28,499,564.16	-	-	74,151,082.39
	HERMES CP III	4,962,020.12	3,719,600.09	-	-	8,681,620.21
	HERMES CP IV	44,024,044.30	81,209,315.54	-	-	125,233,359.85
	HERMES 1era. Capital. CP IV	741,748.28	1,368,272.10	-	-	2,110,020.38
	HERMES 2da. Capital. CP IV	5,172,079.46	570,221.81	-	-	5,742,301.26
	HERMES 3ra. Capital. CP IV	412,856.27	455,173.43	-	-	458,373.70
		114,070,917.24	116,321,947.03	-	-	230,392,864.26
FRANCIA						
COFACE						
	CP I	10,737,002.53	406,725.07	-	-	11,143,727.60
	CP II	91,018,841.96	31,892,878.53	-	-	122,911,720.49
	CP IV	43,440,165.19	51,715,825.32	-	-	95,155,990.51
	CP IV - CAPITALIZACIÓN	5,244,260.27	331,890.54	-	-	5,576,150.80
		150,440,269.95	84,347,319.46	-	-	234,787,589.41
ITALIA						
SACE						
	HOND 1 (CP I)	19,718,396.20	1,240,410.36	-	-	20,958,806.56
	HOND 2 (CP II)	162,830,993.85	12,404,480.44	-	-	175,235,474.29
	HOND 3 (CP III)	38,334,316.98	3,453,289.68	-	-	41,787,606.66
	HOND 4 (CP IV)	80,139,226.21	71,585,030.41	-	-	151,724,256.63
	HOND 4 (CP IV 1era. CAPITAL)	5,045,380.83	219,551.37	-	-	5,264,932.19
	HOND 4 (CP IV 2da. CAPITAL)	248,255.81	10,689.56	-	-	258,945.38
		306,316,569.87	88,913,451.82	-	-	395,230,021.69
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	173,342,550.05	25,719,955.66	23,702,545.07	-	222,765,050.79
	R2 - (CP II)	182,833,702.49	37,643,789.88	4,554,543.61	-	225,032,035.98
	R2 - (CP II - CAPITAL)	11,783,830.11	-	289,178.45	-	12,073,008.56
	R3 - (CP III)	23,109,485.62	5,973,424.72	572,222.60	-	29,655,132.94
	R3 - (CP III - CAPITAL)	1,571,902.39	-	37,184.26	-	1,609,086.65
	R4 - (CP IV 2,005 MM)	86,773,011.11	134,459,840.87	907,960.23	-	222,140,812.21
	R4 - (CP IV 201 MM)	8,737,014.80	38,626,511.63	501,820.54	-	47,865,346.97
	R4 - (CP IV 2da FASE)	15,052,993.39	3,917,242.35	1,104,007.42	-	20,074,243.16
	R4 - (CP IV 3era FASE)	8,114,287.92	-	-	-	8,114,287.92
		511,318,777.88	246,340,765.11	31,669,462.19	-	789,329,005.17
JBIC						
	HO - P1	666,725,106.11	105,059,974.17	31,397,105.06	-	803,182,185.35
	HO - R1 (CP I)	148,523,896.66	26,131,095.43	5,449,842.40	-	180,104,834.50
	HO - R2 (CP II)	198,353,305.22	248,855,838.73	4,121,406.22	-	451,330,550.17



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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	18,462,543.40	36,424,490.92	522,100.59	-	55,409,134.91
	HO - R4 (CP IV)	24,222,989.10	284,281,447.48	4,698,228.21	-	313,202,664.79
		1,056,287,840.49	700,752,846.73	46,188,682.48	-	1,803,229,369.71
	SERV - CP II	52,507,814.17	1,763,354.75	-	-	54,271,168.92
	SERV - CP III	39,465,477.43	337,050.99	-	-	39,802,528.43
	SERV - CP IV	3,759,371.34	1,717,368.94	-	-	5,476,740.28
	SERV - DIFERIMIENTO CP IV	153,552.68	3,978.74	-	-	157,531.42
		95,886,215.63	3,821,753.42	-	-	99,707,969.05
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	856,185.96	417,390.24	-	-	1,273,576.19
	R-244-Q (CP IV)	2,625,943.97	5,264,914.75	-	-	7,890,858.72
	R-244-R (CP IV CAPITALIZACIÓN)	387,919.76	45,876.78	-	-	433,796.55
		3,870,049.69	5,728,181.77	-	-	9,598,231.46
Sub total - Club de Paris		2,334,586,137.58	1,262,112,667.53	77,858,144.67	-	3,674,556,949.79
Total Generacion - ERP		3,392,955,131.66	1,359,709,138.07	77,858,144.67	45,032,945.85	4,875,555,360.26
DISTRIBUCION						
Multilaterales BID	936/SF-HO	135,413,795.74	59,527,642.90	-	-	194,941,438.64
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,636,412.80	338,184.75	3,667,294.40	-	9,641,891.95
Total Distribucion - ERP		141,050,208.53	59,865,827.65	3,667,294.40	-	204,583,330.58
TRANSMISION						
Multilaterales IDA	0201-HO	52,689,173.74	-	-	2,766,181.75	55,455,355.49
Club de paris Alemania KFW	199165614 - CP I	1,137,485.23	38,863.89	-	-	1,176,349.13
	199365586 - CP II	262,682.44	74,387.65	-	-	337,070.09
	199665969 - CP III	115,950.25	50,520.82	-	-	166,471.08
	200065011 - CP IV - T1	671,112.49	2,415,713.64	-	-	3,086,826.13
	200065011 - CP IV - T2	1,487.34	5,353.88	-	-	6,841.23
	200065011 - CP IV - T4	142,006.51	1,618.92	-	-	143,625.43
		2,330,724.27	2,586,458.82	-	-	4,917,183.09
ESPAÑA ICO	01039001.0 (150688)	16,988,439.03	455,775.58	-	-	17,444,214.61
	REPROGRAMACION 01039014.0	8,767,593.74	-	-	-	8,767,593.74
	01039014.0	55,252,139.59	8,133,626.92	-	-	63,385,766.51
	11039001.0 (CP I)	4,379,761.90	216,722.18	-	-	4,596,484.08
	11039002.0 (CP II)	57,373,415.77	24,717,408.20	-	-	82,090,823.97
	11039003.0 (CP III)	20,512,311.55	15,198,797.23	-	-	35,711,108.78
	11039004.1 (CP V)	-	6,053,057.74	-	-	6,053,057.74
		163,273,661.58	54,775,387.86	-	-	218,049,049.44
CESCE	CP I	4,046,112.25	112,379.22	-	-	4,158,491.47
	CP II	28,591,633.95	8,744,015.73	-	-	37,335,649.68
	CP III	17,312,730.58	151,477.65	-	-	17,464,208.23
	CP IV	908,635.21	44,561.75	-	-	953,196.97
	CP IV - DIFERIMIENTO III FASE	8,839,236.44	902,199.00	-	-	9,741,435.44
	CP IV - REORG. DEUDA BBV,BEX	87,702,935.51	4,905,112.48	-	-	92,608,047.99
	CP IV - REORGANIZACION DEUDA	8,123,323.67	1,590,404.09	-	-	9,713,727.76
	CP V - DIFER. DEUDA POST CUT	54,967,159.67	4,575,825.18	-	-	59,542,984.85
	CP VI - RESTRUCT. DEUDA	112,059,625.55	15,329,464.75	-	-	127,389,090.30
		322,551,392.82	36,355,439.86	-	-	358,906,832.69
Sub total - Club de Paris		488,155,778.68	93,717,286.54	-	-	581,873,065.21
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,040,633.61	302,438.00	3,279,654.65	-	8,622,726.25
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,642,924.63	132,410.44	1,784,954.17	-	4,560,289.24
Sub total - Bilaterales		7,683,558.24	434,848.43	5,064,608.82	-	13,183,015.49
Total Transmision - ERP		548,528,510.66	94,152,134.97	5,064,608.82	2,766,181.75	650,511,436.19

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		4,082,533,850.86	1,513,727,100.69	86,590,047.89	47,799,127.60	5,730,650,127.03
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,703,413.17	6,703,413.17
Bono Soberano	Prestamo Bono Soberano	-	1,072,465,625.00	-	-	1,072,465,625.00
Total - Generacion Gobierno Central		-	1,072,465,625.00	-	6,703,413.17	1,079,169,038.17
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	136,001,118.21	11,893,959.08	-	-	147,895,077.29
	11039004.2 (CP V - Consol. Diferida)	77,171,601.75	5,377,360.11	-	-	82,548,961.87
	11039005.0 (CP VII)	2,645,062.00	165,522.08	-	-	2,810,584.09
	01039014.0	11,050,427.92	3,770,037.80	-	-	14,820,465.72
		226,868,209.88	21,206,879.07	-	-	248,075,088.96
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	49,263,341.84	27,343,441.83	-	-	76,606,783.66
	2016/BLHO	72,964,172.66	45,504,007.21	-	-	118,468,179.87
	3103/BL-HO	-	38,123,738.43	-	1,732,137.20	39,855,875.63
	3435/BL-HO	-	8,600,394.64	-	5,423,582.70	14,023,977.34
		122,227,514.50	119,571,582.11	-	7,155,719.90	248,954,816.51
Total - Transmision Gobierno Central		349,095,724.38	140,778,461.18	-	7,155,719.90	497,029,905.46
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	30,641,875.00	-	-	18,385,125.00	49,027,000.00
Total - Otros Gobierno Central		30,641,875.00	-	-	18,385,125.00	49,027,000.00
Total Deuda Interna Gobierno Central		379,737,599.38	1,213,244,086.18	-	32,244,258.07	1,625,225,943.64
Total General Deuda Interna		4,462,271,450.24	2,726,971,186.87	86,590,047.89	80,043,385.67	7,355,876,070.67
TOTAL DEUDA EXTERNA E INTERNA		4,467,992,835.19	2,730,770,028.52	86,590,047.89	80,043,385.67	7,365,396,297.28

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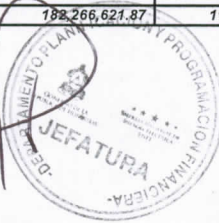
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	138,645,094.20	99,372,737.66	3,176,133.34	2,110,525.18	243,304,490.38
DISTRIBUCION	5,753,980.81	2,442,157.49	149,603.05	-	8,345,741.35
TRANSMISION	36,617,546.86	9,583,723.10	206,604.88	404,752.55	46,812,627.40
HOLDING	1,250,000.00	-	-	750,000.00	2,000,000.00
	182,266,621.87	111,398,618.25	3,532,341.28	3,265,277.73	300,462,859.13
TOTAL DEUDA EXTERNA E INTERNA	182,266,621.87	111,398,618.25	3,532,341.28	3,265,277.73	300,462,859.13

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA



GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					
SERV	CP VI					
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	6,900,000.00	-	-	879,750.00	7,779,750.00
	2417-HO	3,058,383.40	-	-	894,794.79	3,953,178.19
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		43,174,944.18	3,981,335.61	-	1,837,067.16	48,993,346.95
Club de paris						
Alemania						
KFW	197965593	3,517,129.21	528,945.46	-	-	4,046,074.67
	199165713	327,640.64	76,176.47	-	-	403,817.11
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	10,715.83	3,034.56	-	-	13,750.39
	199665969 - CP III	4,730.06	2,060.94	-	-	6,791.00
	200065011 - CP IV - T1	10,016.73	36,055.88	-	-	46,072.60
	200065011 - CP IV - T2	8.27	29.78	-	-	38.06
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,932,343.27	648,067.48	-	-	4,580,410.75
HERMES						
HERMES I		534,670.72	37,100.21	-	-	571,770.92
HERMES CP II		1,862,301.11	1,162,606.90	-	-	3,024,908.01
HERMES CP III		202,419.90	151,736.80	-	-	354,156.70
HERMES CP IV		1,795,910.18	3,312,840.50	-	-	5,108,750.68
HERMES 1era. Capital. CP IV		30,258.77	55,817.08	-	-	86,075.85
HERMES 2da. Capital. CP IV		210,989.02	23,261.54	-	-	234,250.57
HERMES 3ra. Capital. CP IV		16,842.00	1,856.83	-	-	18,698.83
		4,653,391.69	4,745,219.86	-	-	9,398,611.55
FRANCIA						
COFACE						
CP I		438,003.65	16,591.88	-	-	454,595.53
CP II		3,713,008.83	1,301,033.25	-	-	5,014,042.08
CP IV		1,772,091.51	2,109,687.53	-	-	3,881,779.04
CP IV - CAPITALIZACIÓN		213,933.56	13,539.09	-	-	227,472.65
		6,137,037.55	3,440,851.75	-	-	9,577,889.30
ITALIA						
SACE						
HOND 1 (CP I)		804,389.26	50,601.11	-	-	854,990.37
HOND 2 (CP II)		6,642,502.86	506,026.49	-	-	7,148,529.35
HOND 3 (CP III)		1,563,804.31	140,872.98	-	-	1,704,677.29
HOND 4 (CP IV)		3,269,187.44	2,920,228.87	-	-	6,189,416.31
HOND 4 (CP IV 1era. CAPITAL)		205,820.50	8,956.35	-	-	214,776.85
HOND 4 (CP IV 2da. CAPITAL)		10,127.31	436.07	-	-	10,563.38
		12,495,831.68	3,627,121.86	-	-	16,122,953.54
JAPON						
EXIMBANK-JAPON						
R1 - (CP I)		7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
R2 - (CP II)		7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
R2 - (CP II - CAPITAL)		480,707.78	-	11,796.70	-	492,504.48
R3 - (CP III)		942,724.85	243,678.98	23,343.16	-	1,209,746.99
R3 - (CP III - CAPITAL)		64,123.95	-	1,516.89	-	65,640.84
R4 - (CP IV 2,005 MM)		3,539,805.05	5,485,134.35	37,039.19	-	9,061,978.59
R4 - (CP IV 201 MM)		356,416.46	1,575,724.06	20,471.19	-	1,952,611.70
R4 - (CP IV 2da FASE)		614,069.53	159,799.39	45,036.71	-	818,905.63
R4 - (CP IV 3era FASE)		331,013.03	-	-	-	331,013.03
		20,858,660.65	10,049,187.80	1,291,919.24	-	32,199,767.69
JBIC						
HO - P1		27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
HO - R1 (CP I)		6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
HO - R2 (CP II)		8,091,594.64	10,151,787.33	168,128.02	-	18,411,509.99

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GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	753,158.19	1,485,895.16	21,298.49	-	2,260,351.84
	HO - R4 (CP IV)	988,148.94	11,596,934.24	191,658.81	-	12,776,741.99
		43,090,045.91	28,586,405.32	1,884,214.11	-	73,560,665.34
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	153,359.22	70,058.09	-	-	223,417.31
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,911,567.73	155,904.03	-	-	4,067,471.76
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	107,122.36	214,776.13	-	-	321,898.49
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		157,874.22	233,674.58	-	-	391,548.80
Sub total - Club de Paris		95,236,752.71	51,486,432.68	3,176,133.34	-	149,899,318.73
Total Generacion - ERP		138,411,696.89	55,467,768.29	3,176,133.34	1,837,067.16	198,892,665.68
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	5,524,049.84	2,428,361.63	-	-	7,952,411.47
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		5,753,980.81	2,442,157.49	149,603.05	-	8,345,741.35
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,149,394.16	-	-	112,843.20	2,262,237.36
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	10,715.83	3,034.56	-	-	13,750.39
	199665969 - CP III	4,730.06	2,060.94	-	-	6,791.00
	200065011 - CP IV - T1	27,377.26	98,546.26	-	-	125,923.52
	200065011 - CP IV - T2	60.67	218.41	-	-	279.08
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		95,079.21	105,511.61	-	-	200,590.82
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,253,947.40	331,801.94	-	-	2,585,749.34
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,340,482.42	1,008,318.20	-	-	3,348,800.62
	11039003.0 (CP III)	836,776.13	620,017.43	-	-	1,456,793.55
	11039004.1 (CP V)	-	246,927.52	-	-	246,927.52
		6,660,560.98	2,234,498.86	-	-	8,895,059.84
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	331,381.63	64,878.70	-	-	396,260.34
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,158,112.58	1,483,078.30	-	-	14,641,190.88
Sub total - Club de Paris		19,913,752.78	3,823,088.77	-	-	23,736,841.55
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		22,376,588.85	3,840,827.91	206,604.88	112,843.20	26,536,864.84

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GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2019

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP						
		166,542,266.54	61,750,753.69	3,532,341.28	1,949,910.36	233,775,271.87
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Bono Soberano	Prestamo Bono Soberano	-	43,750,000.00	-	-	43,750,000.00
Total - Generacion Gobierno Central		-	43,750,000.00	-	273,458.02	44,023,458.02
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	2,009,641.29	1,115,444.22	-	-	3,125,085.51
	2016/BLHO	2,976,489.39	1,856,283.57	-	-	4,832,772.96
	3103/BL-HO	-	1,555,214.00	-	70,660.54	1,625,874.54
	3435/BL-HO	-	350,843.19	-	221,248.81	572,092.00
		4,986,130.68	4,877,784.98	-	291,909.35	10,155,825.02
Total - Transmision Gobierno Central		14,240,958.02	5,742,895.19	-	291,909.35	20,275,762.56
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	1,250,000.00	-	-	750,000.00	2,000,000.00
Total - Otros Gobierno Central		1,250,000.00	-	-	750,000.00	2,000,000.00
Total Deuda Interna Gobierno Central		15,490,958.02	49,492,895.19	-	1,315,367.37	66,299,220.58
Total General Deuda Interna		182,033,224.56	111,243,648.88	3,532,341.28	3,265,277.73	300,074,492.45
TOTAL DEUDA EXTERNA E INTERNA		182,266,621.87	111,398,618.25	3,532,341.28	3,265,277.73	300,462,859.13

FILE: INFORMES MENSUALES JULIO /2019
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GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2019	REVALUACION	31.07.2019
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,846,364,813.52	-	-	-	-	-	5,846,364,813.52	1,086,942.14	5,847,451,755.67
DISTRIBUCION			31,135,509,921.75	-	53,942,618.41	125,912,036.02	6,027,630.67	185,882,285.10	31,081,567,303.34	4,074,721.76	31,085,642,025.10
TRANSMISION			2,719,471,001.63	49,003,000.00	-	-	-	-	2,768,474,001.63	678,689.93	2,769,152,691.56
HOLDING			612,690,000.00	-	-	-	-	-	612,690,000.00	147,500.00	612,837,500.00
GRAN TOTAL			40,314,035,736.90	49,003,000.00	53,942,618.41	125,912,036.02	6,027,630.67	185,882,285.10	40,309,096,118.49	5,987,853.84	40,315,083,972.33

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION

GERENCIA FINANCIERA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2019	REVALUACION	31.07.2019
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,369,515,639.01			-	-	-	4,369,515,639.01	1,051,924.39	4,370,567,563.41
	MULTILATERALES	VARIABLE	1,434,405,948.35			-	-	-	1,434,405,948.35	345,321.25	1,434,751,269.60
CONV. SUBSIDIARIO - JICA	HO-P6	0.3%	42,443,226.16			-	-	-	42,443,226.16	(310,303.50)	42,132,922.66
		0.01%	-								
TOTAL GENERACION			5,846,364,813.52	-	-	-	-	-	5,846,364,813.52	1,086,942.14	5,847,451,755.67
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		323,390,583.27					-	323,390,583.27	77,853.58	323,468,436.85
	BILATERALES		5,635,055.86					-	5,635,055.86	1,356.59	5,636,412.45
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal		4,553,496,299.16			-	-	-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		12,339,838,042.69	-		-	-	-	12,339,838,042.69	2,970,712.94	12,342,808,755.63
Banca Privada											
FICOHSA 26MM	Ptmo N°01-418-280989	7.75%	486,024,948.34	-	53,942,618.41	3,030,898.60		56,973,517.01	432,082,329.93	43,849.87	432,126,179.80
Banco Ficohsa	Sindicado I	10.00%	2,499,517,035.48	-		-		-	2,499,517,035.48	-	2,499,517,035.48
	Sindicado II	10.00%	2,450,000,000.00	-				-	2,450,000,000.00	-	2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	849,188,340.00			-	-	-	849,188,340.00	204,435.00	849,392,775.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	857,766,000.00			-	714,799.25	714,799.25	857,766,000.00	206,500.00	857,972,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	128,664,900.00			-	107,174.38	107,174.38	128,664,900.00	30,975.00	128,695,875.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	48,892,662.00			-	40,726.26	40,726.26	48,892,662.00	11,770.50	48,904,432.50
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	79,772,238.00			-	66,448.11	66,448.11	79,772,238.00	19,204.50	79,791,442.50
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,577,660.00			-	-	-	8,577,660.00	2,065.00	8,579,725.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	857,766,000.00			-	714,790.50	714,790.50	857,766,000.00	206,500.00	857,972,500.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	857,766,000.00			-	714,598.00	714,598.00	857,766,000.00	206,500.00	857,972,500.00



GERENCIA FINANCIERA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2019 SIN REVALUACION	REVALUACION	31.07.2019 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			55,965,946.50	1,012,775.00	56,978,721.50	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
	(LPS) ISIN HNENEE 000062-9	7.73% +1%	2,794,000,000.00			59,023,250.04	2,328,333.33	61,351,583.37	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.73% +1%	373,583,000.00			7,891,940.88	311,319.17	8,203,260.05	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	363,229,702.31			-	-	-	363,229,702.31	87,444.52	363,317,146.82
TESORERIA GENERAL DE LA REPUBLICA											
	CUT - LPS		-	-	-	-	-	-	-	-	-
	CUT - USD		23,071,454.64	-	-	-	-	-	23,071,454.64	5,554.26	23,077,008.90
TOTAL DISTRIBUCION			31,135,509,921.75	-	53,942,618.41	125,912,036.02	6,027,630.67	185,882,285.10	31,081,567,303.34	4,074,721.76	31,085,642,025.10
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	632,133,451.72			-	-	-	632,133,451.72	152,180.85	632,285,632.57
	MULTILATERALES	VARIABLE	57,257,058.34			-	-	-	57,257,058.34	13,784.16	57,270,842.49
	BILATERALES	VARIABLE	149,020,417.08			-	-	-	149,020,417.08	35,875.42	149,056,292.50
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	479,363,441.52			-	-	-	479,363,441.52	115,402.74	479,478,844.26
		0.25%	209,907,594.00			-	-	-	209,907,594.00	50,533.50	209,958,127.50
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	393,371,487.60			-	-	-	393,371,487.60	94,700.90	393,466,188.50
		0.25%	168,587,780.40			-	-	-	168,587,780.40	40,586.10	168,628,366.50
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	323,197,817.79			-	-	-	323,197,817.79	77,807.18	323,275,624.97
		0.25%	58,616,571.86	49,003,000.00		-	-	-	107,619,571.86	38,111.45	107,657,683.31



GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2019

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2019	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2019	REVALUACION	31.07.2019
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA TESORERIA GENERAL DE LA REPUBLICA	CONV. CONVERSIÓN ICO CUT - LPS CUT - USD		248,015,381.33			-	-	-	248,015,381.33	59,707.63	248,075,088.96
			-			-	-		-	-	-
			-			-	-		-	-	
TOTAL TRANSMISION			2,719,471,001.63	49,003,000.00	-	-	-	-	2,768,474,001.63	678,689.93	2,769,152,691.56
<u>HOLDING</u> GOBIERNO CENTRAL IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	612,690,000.00			-	-	-	612,690,000.00	147,500.00	612,837,500.00
TOTAL HOLDING			612,690,000.00	-	-	-	-	-	612,690,000.00	147,500.00	612,837,500.00
TOTAL			40,314,035,736.90	49,003,000.00	53,942,618.41	125,912,036.02	6,027,630.67	185,882,285.10	40,309,096,118.49	5,987,853.84	40,315,083,972.33



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2019

INSTITUCION FINANCIERA	MDA	30.06.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2019 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2019 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,217,133,539.00	-	-	-	-	-	6,217,133,539.00	839,451.53	6,217,972,990.53
TOTAL DEUDA EXTERNA		6,217,133,539.00	-	-	-	-	-	6,217,133,539.00	839,451.53	6,217,972,990.53

FILE: REVALUACION MENSUAL 2019- JULIO

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA





EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2019

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2019 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2019 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,720,008.65					-	5,720,008.65	1,377.04	5,721,385.69
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,164,253,750.65	-	-	-	-	-	6,164,253,750.65	1,483,992.60	6,165,737,743.26
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,211,836.92		-	-	-	-	3,211,836.92	(43,990.53)	3,167,846.39
SERV	CP VI	LPS	43,947,942.78		-	-	-	-	43,947,942.78	(601,927.59)	43,346,015.19
TOTAL DEUDA EXTERNA			6,217,133,539.00	-	-	-	-	-	6,217,133,539.00	839,451.53	6,217,972,990.53
FILE: REVALUACION MENSUAL 2019- JULIO											

FILE: REVALUACION MENSUAL 2019- JULIO

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2019

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	30.06.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2019 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2019 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	251,524,170.08	-	-	-	-	-	251,524,170.08	-	251,524,170.08
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	131,054.73		-	-	-	-	131,054.73	(1,826.09)	129,228.64
SERV	CP VI	USD	1,793,237.31		-	-	-	-	1,793,237.31	(24,986.55)	1,768,250.77
TOTAL DEUDA EXTERNA			253,681,859.46	-	-	-	-	-	253,681,859.46	(26,812.63)	253,655,046.83

FILE: REVALUACION MENSUAL 2019- JULIO

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2019

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2019	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2019
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	251,524,170.08	-	-	-	-	-	251,524,170.08
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	127,988.05		-	-	-	-	127,988.05
SERV	CP VI	CHF	1,751,275.56		-	-	-	-	1,751,275.56

FILE: REVALUACION MENSUAL 2019- JULIO

LG/ELT

