

Tel.:(504) 2235-2928

Gerencia Financiera

APARTADO No. 99

MEMORANDO

GF-795-2018

PARA : LIC. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA

DE : MAURO ERNESTO ARGUETA SUAZO
GERENCIA FINANCIERA

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA JULIO/2018

FECHA : 07 DE AGOSTO DE 2018



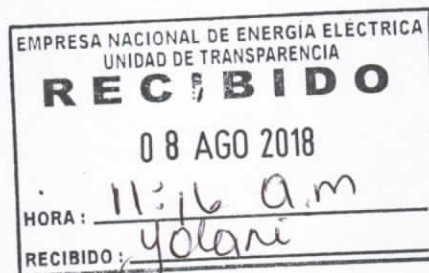
En cumplimiento al Memorándum – Circular No. GG-229, adjunto remitimos los Informes Preliminares de la Situación de la Deuda al 31.07.2018

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

Ing. Jesús Mejía – Gerente General ENEE
Abg. Francisco Ayes Callejas – Director Legal
Lic. Ana Aguilar V.- Departamento de Planificación y Programación Financiera
Archivo

MAS/ELT



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,136,394,017.23	1,286,118,239.74	76,153,831.52	47,726,077.30	4,546,392,165.80
DISTRIBUCION	126,466,489.32	54,704,633.78	3,587,017.41	-	184,758,140.51
TRANSMISION	817,619,683.53	187,847,607.93	4,953,744.64	8,167,705.64	1,018,588,741.73
HOLDING	-	-	-	13,487,006.25	13,487,006.25
	4,080,480,190.08	1,528,670,481.45	84,694,593.56	69,380,789.19	5,763,226,054.28
TOTAL DEUDA EXTERNA E INTERNA	4,080,480,190.08	1,528,670,481.45	84,694,593.56	69,380,789.19	5,763,226,054.28

REVISADO POR:


 ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE PLANIFICACION
 Y PROGRAMACION FINANCIERA



AUTORIZADO POR:





EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,596,143.96	3,715,685.09	-	-	9,311,829.05
Total Deuda Externa		5,596,143.96	3,715,685.09	-	-	9,311,829.05

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	36,341,646.83	-	-	1,499,092.75	37,840,739.57
	0989-HO	151,054,470.00	-	-	19,825,899.19	170,880,369.19
	2417-HO	66,970,142.83	-	-	19,844,409.77	86,814,552.60
BID	572/SF-HO	696,442,394.07	94,506,151.81	-	-	790,948,545.88
Sub-total Multilaterales		950,808,653.72	94,506,151.81	-	41,169,401.70	1,086,484,207.24
Club de paris						
Alemania						
KFW						
	197965593	78,493,079.39	12,102,442.91	-	-	90,595,522.30
	199165713	7,314,027.13	1,727,939.28	-	-	9,041,966.40
	199165614 - CP I	1,112,585.70	38,013.16	-	-	1,150,598.87
	199365586 - CP II	214,034.01	69,283.69	-	-	283,317.70
	199665969 - CP III	92,377.17	46,712.01	-	-	139,089.18
	200065011 - CP IV - T1	136,774.84	803,865.09	-	-	940,639.94
	200065011 - CP IV - T2	112.98	664.00	-	-	776.98
	200065011 - CP IV - T3	325,067.48	3,705.88	-	-	328,773.35
	200065011 - CP IV - T4	51,373.10	585.66	-	-	51,958.76
		87,739,431.80	14,793,211.68	-	-	102,532,643.48
HERMES						
	HERMES I	12,819,746.27	889,547.92	-	-	13,709,294.19
	HERMES CP II	44,652,207.46	27,875,709.30	-	-	72,527,916.75
	HERMES CP III	4,093,916.86	3,595,571.13	-	-	7,689,487.99
	HERMES CP IV	34,981,674.93	75,626,117.98	-	-	110,607,792.91
	HERMES 1era. Capital. CP IV	589,396.04	1,274,202.43	-	-	1,863,598.47
	HERMES 2da. Capital. CP IV	5,058,862.74	557,739.66	-	-	5,616,602.41
	HERMES 3ra. Capital. CP IV	403,818.86	44,521.06	-	-	448,339.91
		102,599,623.16	109,863,409.48	-	-	212,463,032.64
FRANCIA						
COFACE						
	CP I	10,501,969.77	397,821.87	-	-	10,899,791.64
	CP II	89,026,441.42	31,194,744.09	-	-	120,221,185.51
	CP IV	34,517,722.29	48,124,192.35	-	-	82,641,914.64
	CP IV - CAPITALIZACIÓN	5,129,463.52	324,625.46	-	-	5,454,088.98
		139,175,597.00	80,041,383.77	-	-	219,216,980.76
ITALIA						
SACE						
	HOND 1 (CP I)	19,286,760.92	1,213,257.80	-	-	20,500,018.72
	HOND 2 (CP II)	159,266,626.81	12,132,946.62	-	-	171,399,573.43
	HOND 3 (CP III)	33,775,006.50	3,348,047.77	-	-	37,123,054.27
	HOND 4 (CP IV)	68,293,240.27	65,550,317.49	-	-	133,843,557.76
	HOND 4 (CP IV 1era. CAPITAL)	4,934,937.55	214,745.39	-	-	5,149,682.94
	HOND 4 (CP IV 2da. CAPITAL)	242,821.50	10,455.57	-	-	253,277.07
		285,799,393.55	82,469,770.65	-	-	368,269,164.20
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	169,548,085.27	25,156,946.37	23,183,696.86	-	217,888,728.51
	R2 - (CP II)	178,831,476.58	36,819,768.11	4,454,844.75	-	220,106,089.44
	R2 - (CP II - CAPITAL)	11,525,882.32	-	282,848.34	-	11,808,730.66
	R3 - (CP III)	20,634,390.86	5,805,684.94	559,696.66	-	26,999,772.46
	R3 - (CP III - CAPITAL)	1,449,636.71	-	36,370.30	-	1,486,007.01
	R4 - (CP IV 2,005 MM)	73,459,941.03	124,443,406.98	888,085.00	-	198,791,433.01
	R4 - (CP IV 201 MM)	7,396,546.29	35,747,170.72	490,835.70	-	43,634,552.72
	R4 - (CP IV 2da FASE)	14,723,483.68	3,831,494.00	1,079,840.72	-	19,634,818.40
	R4 - (CP IV 3era FASE)	7,180,793.34	-	-	-	7,180,793.34
		484,750,236.09	231,804,471.12	30,976,218.33	-	747,530,925.53
JBIC						
	HO - P1	652,130,507.55	102,760,213.55	30,709,823.09	-	785,600,544.19
	HO - R1 (CP I)	145,272,711.69	25,559,086.30	5,330,545.46	-	176,162,343.45
	HO - R2 (CP II)	161,618,542.39	233,695,482.55	4,031,188.73	-	399,345,213.66



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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	14,709,045.92	34,034,507.38	510,671.82	-	49,254,225.12
	HO - R4 (CP IV)	13,492,819.41	263,889,503.74	4,595,384.09	-	281,977,707.25
		987,223,626.95	659,938,793.52	45,177,613.19	-	1,692,340,033.66
	SERV - CP II	51,358,419.22	1,724,754.95	-	-	53,083,174.17
	SERV - CP III	34,771,631.84	326,785.88	-	-	35,098,417.71
	SERV - CP IV	3,210,658.72	1,576,535.32	-	-	4,787,194.03
	SERV - DIFERIMIENTO CPV	150,191.42	3,891.64	-	-	154,083.06
	89,490,901.19	3,631,967.79	-	-	93,122,868.98	
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	744,396.43	404,764.31	-	-	1,149,160.74
	R-244-Q (CP IV)	2,086,585.18	4,903,757.98	-	-	6,990,343.16
	R-244-R (CP IV CAPITALIZACIÓN)	379,428.21	44,872.54	-	-	424,300.75
		3,210,409.82	5,353,394.84	-	-	8,563,804.65
Sub total - Club de Paris		2,179,989,219.55	1,187,896,402.84	76,153,831.52	-	3,444,039,453.91
Total Generacion - ERP		3,130,797,873.27	1,282,402,554.65	76,153,831.52	41,169,401.70	4,530,523,661.15
DISTRIBUCION						
Multilaterales BID	936/SF-HO	120,953,457.48	54,373,851.89	-	-	175,327,309.37
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,513,031.84	330,781.89	3,587,017.41	-	9,430,831.14
Total Distribucion - ERP		126,466,489.32	54,704,633.78	3,587,017.41	-	184,758,140.51
TRANSMISION						
Multilaterales IDA	0201-HO	47,054,434.15	-	-	2,646,812.03	49,701,246.19
Club de paris Alemania KFW	199165614 - CP I	1,112,585.70	38,013.16	-	-	1,150,598.87
	199385586 - CP II	214,034.01	69,283.69	-	-	283,317.70
	199665969 - CP III	92,377.17	46,712.01	-	-	139,089.18
	200065011 - CPV - T1	373,826.68	2,197,086.98	-	-	2,570,913.66
	200065011 - CPV - T2	828.49	4,869.35	-	-	5,697.84
	200065011 - CPV - T4	138,897.99	1,583.48	-	-	140,481.47
		1,932,550.05	2,357,548.67	-	-	4,290,098.72
ESPAÑA ICO	01039001.0 (150688)	16,616,562.45	445,798.66	-	-	17,062,361.12
	REPROGRAMACION 01039014.0	8,575,671.30	-	-	-	8,575,671.30
	01039014.0	46,836,981.89	7,133,833.10	-	-	53,970,814.99
	11039001.0 (CP I)	4,283,889.01	211,978.14	-	-	4,495,867.14
	11039002.0 (CP II)	46,747,937.07	23,021,561.61	-	-	69,769,498.67
	11039003.0 (CP III)	16,227,667.09	14,032,478.64	-	-	30,260,145.74
	11039004.1 (CP V)	-	5,526,856.96	-	-	5,526,856.96
		139,288,708.81	50,372,507.12	-	-	189,661,215.93
CESCE	CP I	3,957,542.94	109,919.24	-	-	4,067,462.18
	CP II	27,965,763.68	8,552,609.41	-	-	36,518,373.09
	CP III	15,262,264.38	146,880.88	-	-	15,409,145.26
	CP IV	888,745.21	43,586.30	-	-	932,331.51
	CP IV - DIFERIMIENTO III FASE	8,645,745.74	882,449.88	-	-	9,528,195.62
	CP IV - REORG. DEUDA BBV,BEX	85,783,120.09	4,797,739.67	-	-	90,580,859.76
	CP V - REORGANIZACIÓN DEUDA	6,937,654.64	1,458,042.31	-	-	8,395,696.96
	CP V - DIFER. DEUDA POST CUT	53,763,929.70	4,475,660.47	-	-	58,239,590.17
	CP VI - RESTRUCT. DEUDA	109,606,642.70	14,993,903.08	-	-	124,600,545.79
		312,811,409.08	35,460,791.26	-	-	348,272,200.33
Sub total - Club de Paris		454,032,667.94	88,190,847.05	-	-	542,223,514.99
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,930,294.25	295,817.64	3,207,863.07	-	8,433,974.96
	Arreglo de Pagos N° II (DOLAR DEUDA)	2,585,071.06	129,511.97	1,745,881.56	-	4,460,464.60
Sub total - Bilaterales		7,515,365.31	425,329.61	4,953,744.64	-	12,894,439.56
Total Transmision - ERP		508,602,467.40	88,616,176.66	4,953,744.64	2,646,812.03	604,619,200.73



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		3,765,866,830.00	1,425,723,365.09	84,694,593.56	43,816,213.74	5,320,101,002.39
Deuda Interna Gobierno Central						
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,556,675.60	6,556,675.60
Total - Generacion Gobierno Central		-	-	-	6,556,675.60	6,556,675.60
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNEEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	133,024,056.59	11,633,600.57	-	-	144,657,657.15
	11039004.2 (CP V - Consol. Diferida)	75,482,317.01	5,259,649.81	-	-	80,741,966.83
	11039005.0 (CP VI)	2,587,161.65	161,898.81	-	-	2,749,060.46
	01039014.0	10,808,534.28	3,687,511.75	-	-	14,496,046.03
		221,902,069.53	20,742,660.94	-	-	242,644,730.47
CTA BID - CONV. SUBSIDIARIO	1584/SF-HO	36,138,726.26	20,420,452.41	-	-	56,559,178.68
	2016/BLHO	50,976,420.33	31,314,936.67	-	-	82,291,356.99
	3103/BL-HO	-	23,585,386.73	-	1,626,230.79	25,211,617.51
	3435/BL-HO	-	3,167,994.53	-	3,894,662.82	7,062,657.34
		87,115,146.59	78,488,770.33	-	5,520,893.60	171,124,810.52
Total - Transmision Gobierno Central		309,017,216.12	99,231,431.27	-	5,520,893.60	413,769,541.00
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	13,487,006.25	13,487,006.25
Total - Otros Gobierno Central		-	-	-	13,487,006.25	13,487,006.25
Total Deuda Interna Gobierno Central		309,017,216.12	99,231,431.27	-	25,564,575.45	433,813,222.84
Total General Deuda Interna		4,074,884,046.12	1,524,954,796.36	84,694,593.56	69,380,789.19	5,753,914,225.13
TOTAL DEUDA EXTERNA E INTERNA		4,080,480,190.08	1,528,670,481.45	84,694,593.56	69,380,789.19	5,763,226,054.28

FILE: INFORMES MENSUALES JULIO /2018
6/1/

5,763,226,054.28



GERENCIA FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	130,808,987.70	53,639,888.38	3,176,133.34	1,990,502.41	189,615,511.84
DISTRIBUCION	5,274,513.77	2,281,555.74	149,603.05	-	7,705,672.56
TRANSMISION	34,100,308.36	7,834,524.39	206,604.88	340,648.94	42,482,086.58
HOLDING	-	-	-	562,500.00	562,500.00
	170,183,809.84	63,755,968.51	3,532,341.28	2,893,651.36	240,365,770.98
TOTAL DEUDA EXTERNA E INTERNA	170,183,809.84	63,755,968.51	3,532,341.28	2,893,651.36	240,365,770.98

REVISADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA



AUTORIZADO POR:



GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA	CP V					-
SERV	CP VI					-
SERV						-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	6,300,000.00	-	-	826,875.00	7,126,875.00
	2417-HO	2,793,110.99	-	-	827,647.02	3,620,758.00
BID	572/SF-HO	29,046,390.24	3,941,550.07	-	-	32,987,940.30
Sub-total Multilaterales		39,655,195.36	3,941,550.07	-	1,717,044.39	45,313,789.82
Club de paris						
Alemania						
KFW						
	197965593	3,273,695.91	504,754.28	-	-	3,778,450.19
	199165713	305,044.74	72,066.83	-	-	377,111.57
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,926.68	2,889.60	-	-	11,816.28
	199665969 - CP III	3,852.76	1,948.21	-	-	5,800.97
	200065011 - CP IV - T1	5,704.44	33,526.65	-	-	39,231.09
	200065011 - CP IV - T2	4.71	27.69	-	-	32.41
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,659,331.77	616,977.66	-	-	4,276,309.43
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	170,744.21	149,959.80	-	-	320,704.01
	HERMES CP IV	1,458,974.05	3,154,124.09	-	-	4,613,098.14
	HERMES 1era. Capital. CP IV	24,581.83	53,142.92	-	-	77,724.75
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		4,279,102.93	4,582,052.29	-	-	8,861,155.22
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,439,624.07	2,007,106.52	-	-	3,446,730.59
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		5,804,570.11	3,338,270.74	-	-	9,142,840.85
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,408,647.76	139,636.39	-	-	1,548,284.15
	HOND 4 (CP IV)	2,848,293.16	2,733,894.60	-	-	5,582,187.76
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		11,919,780.85	3,439,551.01	-	-	15,359,331.87
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	860,594.61	242,136.60	23,343.16	-	1,126,074.37
	R3 - (CP III - CAPITAL)	60,459.72	-	1,516.89	-	61,976.61
	R4 - (CP IV 2,005 MM)	3,063,779.76	5,190,137.46	37,039.19	-	8,290,956.42
	R4 - (CP IV 201 MM)	308,486.35	1,490,900.44	20,471.19	-	1,819,857.98
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	299,487.98	-	-	-	299,487.98
		20,217,385.74	9,667,824.91	1,291,919.24	-	31,177,129.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	6,740,593.75	9,746,692.96	168,128.02	-	16,655,414.74



GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	613,467.38	1,419,470.71	21,298.49	-	2,054,236.58
	HO - R4 (CP IV)	562,742.45	11,005,989.25	191,658.81	-	11,760,390.51
		41,173,947.71	27,523,941.52	1,884,214.11	-	70,582,103.34
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,450,213.82	13,629.20	-	-	1,463,843.02
Club de paris ESTADOS UNIDOS EXIMBANK-USA	SERV - CP IV	133,906.33	65,752.26	-	-	199,658.59
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,732,379.97	151,477.79	-	-	3,883,857.75
	R - 190 Q (CP II)	31,046.40	16,881.43	-	-	47,927.83
	R-244-Q (CP IV)	87,024.81	204,520.10	-	-	291,544.91
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		133,895.95	223,273.02	-	-	357,168.97
		90,920,395.03	49,543,368.94	3,176,133.34	-	143,639,897.31
		130,575,590.39	53,484,919.01	3,176,133.34	1,717,044.39	188,953,687.14
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	5,044,582.81	2,267,759.88	-	-	7,312,342.69
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP						
		5,274,513.77	2,281,555.74	149,603.05	-	7,705,672.56
TRANSMISION						
Multilaterales						
IDA	0201-HO	1,962,490.32	-	-	110,390.09	2,072,880.41
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,926.68	2,889.60	-	-	11,816.28
	199665969 - CP III	3,852.76	1,948.21	-	-	5,800.97
	200065011 - CP IV - T1	15,591.12	91,633.49	-	-	107,224.61
	200065011 - CP IV - T2	34.55	203.09	-	-	237.64
ESPAÑA ICO	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		80,600.50	98,325.83	-	-	178,926.33
	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,953,421.08	297,529.42	-	-	2,250,950.50
CESCE	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,949,707.30	960,155.88	-	-	2,909,863.19
	11039003.0 (CP III)	676,804.22	585,249.91	-	-	1,262,054.13
	11039004.1 (CP V)	-	230,507.57	-	-	230,507.57
		5,809,287.64	2,100,876.56	-	-	7,910,164.20
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	636,540.35	6,125.93	-	-	642,666.29
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
CESCE	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	289,347.44	60,810.29	-	-	350,157.73
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,046,365.84	1,478,956.46	-	-	14,525,322.30
Sub total - Club de Paris						
		18,936,253.98	3,678,158.85	-	-	22,614,412.83
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales						
		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP						
		21,212,186.20	3,695,898.00	206,604.88	110,390.09	25,225,079.17



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GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		157,062,290.37	59,462,372.75	3,532,341.28	1,827,434.48	221,884,438.87
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	1,507,230.97	851,671.92	-	-	2,358,902.89
	2016/BLHO	2,126,063.85	1,306,046.10	-	-	3,432,109.95
	3103/BL-HO	-	983,671.23	-	67,824.90	1,051,496.13
	3435/BL-HO	-	132,126.94	-	162,433.96	294,560.90
		3,633,294.82	3,273,516.19	-	230,258.86	7,137,069.87
Total - Transmisión Gobierno Central		12,888,122.16	4,138,626.40	-	230,258.86	17,257,007.41
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	562,500.00	562,500.00
Total - Otros Gobierno Central		-	-	-	562,500.00	562,500.00
Total Deuda Interna Gobierno Central		12,888,122.16	4,138,626.40	-	1,066,216.88	18,092,965.43
Total General Deuda Interna		169,950,412.53	63,600,999.14	3,532,341.28	2,893,651.36	239,977,404.30
TOTAL DEUDA EXTERNA E INTERNA		170,183,809.84	63,755,968.51	3,532,341.28	2,893,651.36	240,365,770.98

FILE: INFORMES MENSUALES JULIO 2018

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GERENCIA FINANCIERA

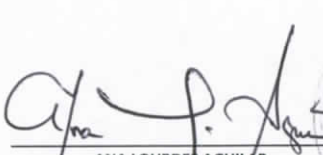
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

 RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.06.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2018	REVALUACION	31.07.2018
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA										
GENERACION		36,548,171,486.81	-	-	578,057,444.50	3,669,094.17	581,726,538.67	29,241,019,085.35	(8,948,392.99)	29,232,070,692.36
DISTRIBUCION		-	-	-	-	1,608,276.99	1,608,276.99	2,258,316,144.28	(1,119,587.14)	2,257,196,557.14
TRANSMISION		-	-	-	-	1,399,180.58	1,399,180.58	4,449,116,257.18	(2,196,102.75)	4,446,920,154.43
HOLDING		-	-	-	-	-	-	599,720,000.00	(297,500.00)	599,422,500.00
GRAN TOTAL		36,548,171,486.81	-	-	578,057,444.50	6,676,551.74	584,733,996.24	36,548,171,486.81	(12,561,582.88)	36,535,609,903.93

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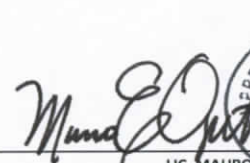
 ANA LOURDES AGUILAR

 JEFE DEPARTAMENTO DE PLANIFICACION

 Y PROGRAMACION FINANCIERA



AUTORIZADO POR



 LIC. MAURO ARGUETA

 GERENCIA FINANCIERA





GERENCIA FINANCIERA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.06.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2018	REVALUACION	31.07.2018
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA										
GENERACION										
BCO.CENTRAL DE HONDURAS										
Bonos RBCP - 2016	ISIN HNENEE 000835	1,215,330,000.00			53,656,819.50	1,012,775.00	54,669,594.50	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)					-					
(LPS) ISIN HNENEE 000062-9		2,794,000,000.00			-	2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
(LPS) ISIN HNENEE 000063-7		373,583,000.00			-	311,319.17	311,319.17	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)										
Ficensa	(LPS) ISIN HNENEE 000090-0	20,000,000.00			-	16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
GOBIERNO CENTRAL										
Gobierno Central	Ptamo Temporal	4,553,496,299.16			-		-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano	12,078,616,708.22	-		524,400,625.00		524,400,625.00	12,078,616,708.22	(5,991,776.95)	12,072,624,931.28
FONDO - ERP										
	CLUB DE PARIS	4,277,017,609.28					-	4,277,017,609.28	(2,121,678.01)	4,274,895,931.26
	MULTILATERALES	1,404,041,089.86					-	1,404,041,089.86	(696,495.40)	1,403,344,594.45
CONV. SUBSIDIARIO - JICA										
	HO-P6	25,417,343.35	-			-	-	25,417,343.35	(138,442.62)	25,278,900.73
		-								
TESORERIA GENERAL DE LA REPUBLICA										
	CUT - LPS	-				-	-	-	-	-
	CUT - USD	-						-	-	-
BANCA PRIVADA										
Banco Ficohsa	PTAMO Documentos Descontados	2,499,517,035.48	-				-	2,499,517,035.48	-	2,499,517,035.48
TOTAL GENERACION		29,241,019,085.35	-	-	578,057,444.50	3,669,094.17	581,726,538.67	29,241,019,085.35	(8,948,392.99)	29,232,070,692.36
DISTRIBUCION										
GOBIERNO CENTRAL										
FONDO - ERP	MULTILATERALES	316,544,746.28					-	316,544,746.28	(157,026.72)	316,387,719.56
	BILATERALES	5,515,767.68					-	5,515,767.68	(2,736.18)	5,513,031.50
BCO.CENTRAL DE HONDURAS										





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

GERENCIA FINANCIERA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.06.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2018 SIN REVALUACION	REVALUACION	31.07.2018 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)										
FICOHSA	(LPS) ISIN HNENEE 00005-1	831,211,920.00				692,179.95	692,179.95	831,211,920.00	(412,335.00)	830,799,585.00
FICOHSA	(USD) ISIN HNENEE 00003-3	839,608,000.00				699,171.75	699,171.75	839,608,000.00	(416,500.00)	839,191,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	125,941,200.00			-	104,966.75	104,966.75	125,941,200.00	(62,475.00)	125,878,725.00
	(LPS) ISIN HNENEE 00007-5	47,857,656.00				39,887.37	39,887.37	47,857,656.00	(23,740.50)	47,833,915.50
LAFISE	(LPS) ISIN HNENEE 00007-5	78,083,544.00				65,079.39	65,079.39	78,083,544.00	(38,734.50)	78,044,809.50
BANPAIS	(LPS) ISIN HNENEE 00005-1	8,396,080.00				6,991.80	6,991.80	8,396,080.00	(4,165.00)	8,391,915.00
TESORERIA GENERAL DE LA REPUBLICA										
	CUT - LPS	1,378,994.32				-	-	1,378,994.32	-	1,378,994.32
	CUT - USD	3,778,236.00	-					3,778,236.00	(1,874.25)	3,776,361.75
TOTAL DISTRIBUCION		2,258,316,144.28	-	-	-	1,608,276.99	1,608,276.99	2,258,316,144.28	(1,119,587.14)	2,257,196,557.14
TRANSMISION										
BCO.CENTRAL DE HONDURAS										
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)										
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	839,608,000.00				699,346.75	699,346.75	839,608,000.00	(416,500.00)	839,191,500.00
	(LPS) ISIN HNENEE 00006-3	839,608,000.00			-	699,833.83	699,833.83	839,608,000.00	(416,500.00)	839,191,500.00
GOBIERNO CENTRAL										
FONDO - ERP										
	CLUB DE PARIS	618,751,854.39					-	618,751,854.39	(306,941.03)	618,444,913.35
	MULTILATERALES	56,044,986.90					-	56,044,986.90	(27,801.95)	56,017,184.95
	BILATERALES	145,865,812.29					-	145,865,812.29	(72,358.90)	145,793,453.39
BID - CONV. SUBSIDIARIO										
	2016/BL-HO	469,215,823.90					-	469,215,823.90	(232,761.47)	468,983,062.43
		205,464,072.00					-	205,464,072.00	(101,923.50)	205,362,148.50
BID - CONV. SUBSIDIARIO										
	1584/SF-HO	355,540,513.26					-	355,540,513.26	(176,371.14)	355,364,142.11
BID - CONV. SUBSIDIARIO										
	3103/BL-HO	357,521,038.95	-				-	357,521,038.95	(177,353.61)	357,343,685.34
		153,223,302.41				-	-	153,223,302.41	(76,008.69)	153,147,293.72
BID - CONV. SUBSIDIARIO										
	3435/BL-HO	86,063,581.44	-				-	86,063,581.44	(42,693.12)	86,020,888.33
		57,375,720.96	-				-	57,375,720.96	(28,462.08)	57,347,258.88





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.06.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2018 SIN REVALUACION	REVALUACION	31.07.2018 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
CUENTA - FDO. CONTRAVALOR HONDURAS- ESPAÑA TESORERIA GENERAL DE LA REPUBLICA	CONV. CONVERSIÓN ICO	242,765,157.73					-	242,765,157.73	(120,427.26)	242,644,730.47
	CUT - LPS	22,068,392.94						22,068,392.94	-	22,068,392.94
	CUT - USD	-						-	-	
TOTAL TRANSMISION		4,449,116,257.18	-	-	-	1,399,180.58	1,399,180.58	4,449,116,257.18	(2,196,102.75)	4,446,920,154.43
<u>HOLDING</u> GOBIERNO CENTRAL IDA- CONV. SUBSIDIARIO	4536-HN	599,720,000.00					-	599,720,000.00	(297,500.00)	599,422,500.00
TOTAL HOLDING		599,720,000.00	-	-	-	-	-	599,720,000.00	(297,500.00)	599,422,500.00
TOTAL		36,548,171,486.81	-	-	578,057,444.50	6,676,551.74	584,733,996.24	36,548,171,486.81	(12,561,582.88)	36,535,609,903.93



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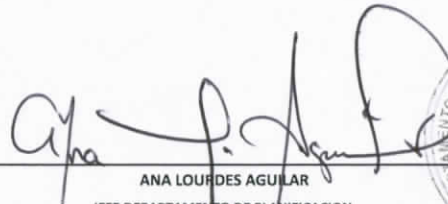
EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2018

INSTITUCION FINANCIERA	MDA	30.06.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2018 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2018 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,442,462,493.84	-	-	-	-	-	6,442,462,493.84	(2,763,153.87)	6,439,699,339.98
TOTAL DEUDA EXTERNA		6,442,462,493.84	-	-	-	-	-	6,442,462,493.84	(2,763,153.87)	6,439,699,339.98

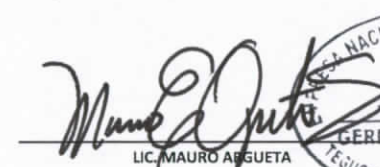
FILE: REVALUACION MENSUAL 2018 - JULIO

REVISADO POR:


ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA



AUTORIZADO POR:


LIC. MAURO ARGUETA
GERENCIA FINANCIERA



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2018 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2018 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,598,922.11					-	5,598,922.11	(2,777.43)	5,596,144.68
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,390,860,209.09	-		-	-	-	6,390,860,209.09	(3,170,280.98)	6,387,689,928.11
CLUB DE PARIS											
SUIZA											
SERV	CP V	LPS	3,239,265.74		-	-	-	-	3,239,265.74	28,862.88	3,268,128.63
SERV	CP VI	LPS	42,764,096.90		-	-	-	-	42,764,096.90	381,041.66	43,145,138.56
TOTAL DEUDA EXTERNA			6,442,462,493.84	-	-	-	-	-	6,442,462,493.84	(2,763,153.87)	6,439,699,339.98

FILE: REVALUACION MENSUAL 2018 - JULIO

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2018 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2018 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	266,410,166.79	-		-	-	-	266,410,166.79	-	266,410,166.79
CLUB DE PARIS											
SUIZA SERV	CP V	USD	135,032.42		-	-	-	-	135,032.42	1,270.80	136,303.22
SERV	CP VI	USD	1,782,669.28		-	-	-	-	1,782,669.28	16,776.79	1,799,446.07
TOTAL DEUDA EXTERNA			268,561,265.83	-	-	-	-	-	268,561,265.83	18,047.59	268,579,313.42

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	266,410,166.79	-		-	-	-	266,410,166.79
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	134,694.84		-	-	-	-	134,694.84
SERV	CP VI	CHF	1,778,212.61		-	-	-	-	1,778,212.61

FILE: REVALUACION MENSUAL 2018 - JULIO

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9 LG