

Tel.:(504) 2235-2928

Gerencia Financiera

APARTADO No. 99

MEMORANDO

GF-609-2018

PARA : LIC. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA

DE : MAURO ERNESTO ARGUETA SUAZO
GERENCIA FINANCIERA

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA MAYO/2018

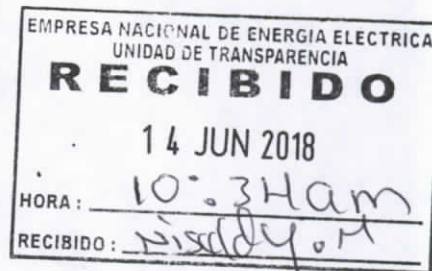
FECHA : 13 DE JUNIO DE 2018



En cumplimiento al Memorándum – Circular No. GG-229, adjunto remitimos los Informes Preliminares de la Situación de la Deuda al 31.05.2018

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,



- ☐ Ing. Jesús Mejía – Gerente General ENEE
- ☐ Abg. Francisco Ayes Callejas – Director Legal
- ☐ Lic. Ana Aguilar V.- Departamento de Planificación y Programación Financiera
- ☐ Archivo

MAS/ELT



PAPELON NACIONAL DE
ENERGIA ELECTRICA
INEE

GERENCIA FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO AL 31 DE MAYO DEL 2018

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	130,265,310.58	53,552,516.98	3,176,133.34	1,956,182.45	188,950,143.35
DISTRIBUCION	5,274,513.77	2,281,555.74	149,603.05	-	7,705,672.56
TRANSMISION	33,571,556.76	7,581,215.99	206,604.88	355,104.88	41,714,482.51
HOLDING	-	-	-	468,750.00	468,750.00
	169,111,381.11	63,415,288.71	3,532,341.28	2,780,037.33	238,839,048.42
TOTAL DEUDA EXTERNA E INTERNA	169,111,381.11	63,415,288.71	3,532,341.28	2,780,037.33	238,839,048.42

REVISADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACIÓN
Y PROGRAMACIÓN FINANCIERA



AUTORIZADO POR:

LIC. ANA LOURDES AGUILAR
GERENCIA FINANCIERA





ESTADOS FINANCIEROS
COMUNICACION FINANCIERA
CNEE

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO AL 31 DE MAYO DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA SERV SERV	CP V CP VI					
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	6,300,000.00	-	-	826,875.00	7,126,875.00
	2417-HO	2,660,474.78	-	-	793,327.05	3,453,801.83
BID	572/SF-HO	29,046,390.24	3,941,550.07	-	-	32,987,940.30
Sub-total Multilaterales		39,522,559.16	3,941,550.07	-	1,682,724.43	45,146,833.65
Club de paris						
Alemania						
KFW	197965593	3,151,979.26	491,974.03	-	-	3,643,953.29
	199165713	293,746.78	69,948.47	-	-	363,695.25
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,926.68	2,889.60	-	-	11,816.28
	199665969 - CP III	3,458.59	1,888.81	-	-	5,347.40
	200065011 - CP IV - T1	5,704.44	33,526.65	-	-	39,231.09
	200065011 - CP IV - T2	4.71	27.69	-	-	32.41
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,525,922.99	602,019.65	-	-	4,127,942.64
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	156,364.85	148,255.76	-	-	304,620.61
	HERMES CP IV	1,458,974.05	3,154,124.09	-	-	4,613,098.14
	HERMES 1era. Capital. CP IV	24,581.83	53,142.92	-	-	77,724.75
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		4,264,723.57	4,580,348.25	-	-	8,845,071.82
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,439,624.07	1,979,799.21	-	-	3,419,423.28
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		5,804,570.11	3,310,963.43	-	-	9,115,533.54
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,334,227.89	138,435.96	-	-	1,472,663.85
	HOND 4 (CP IV)	2,848,293.16	2,733,894.60	-	-	5,582,187.76
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		11,845,360.98	3,438,350.58	-	-	15,283,711.56
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	821,302.43	240,640.50	23,343.16	-	1,085,286.09
	R3 - (CP III - CAPITAL)	58,627.61	-	1,516.89	-	60,144.50
	R4 - (CP IV 2,005 MM)	3,063,779.76	5,190,137.46	37,039.19	-	8,290,956.42
	R4 - (CP IV 201 MM)	308,486.35	1,490,900.44	20,471.19	-	1,819,857.98
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.43
	R4 - (CP IV 3era FASE)	299,487.98	-	-	-	299,487.98
		20,176,261.44	9,666,328.82	1,291,919.24	-	31,134,509.50
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.62
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	6,740,593.75	9,746,692.96	168,128.02	-	16,655,414.74





ESTADOS UNIDOS
REPUBLICA DE HONDURAS
EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO AL 31 DE MAYO DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	550,704.19	1,384,766.62	21,298.49	-	1,956,769.31
	HO - R4 (CP IV)	562,742.45	11,005,989.25	191,658.81	-	11,760,390.51
		41,111,184.53	27,489,237.43	1,884,214.11	-	70,484,636.07
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,373,597.99	13,511.02	-	-	1,387,109.01
	SERV - CP IV	133,906.33	65,752.26	-	-	199,658.59
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,655,764.13	151,359.61	-	-	3,807,123.74
Club de paris						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	31,046.40	16,881.43	-	-	47,927.83
	R-244-Q (CP IV)	78,695.22	198,636.84	-	-	277,332.07
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		125,566.36	217,389.76	-	-	342,956.13
Sub total - Club de Paris		90,509,354.12	49,455,997.54	3,176,133.34	-	143,141,485.00
Total Generacion - ERP		130,031,913.27	53,397,547.61	3,176,133.34	1,682,724.43	188,288,318.65
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	5,044,582.81	2,267,759.88	-	-	7,312,342.69
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		5,274,513.77	2,281,555.74	149,603.05	-	7,705,672.56
TRANSMISION						
Multilaterales						
IDA	0201-HO	1,869,038.40	-	-	108,637.86	1,977,676.26
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,926.68	2,889.60	-	-	11,816.28
	199665969 - CP III	3,458.59	1,888.81	-	-	5,347.40
	200065011 - CP IV - T1	15,591.12	91,633.49	-	-	107,224.61
	200065011 - CP IV - T2	34.55	203.09	-	-	237.64
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		80,206.33	98,266.44	-	-	178,472.76
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,803,157.92	279,097.14	-	-	2,082,255.06
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,949,707.30	960,155.88	-	-	2,909,863.19
	11039003.0 (CP III)	676,804.22	585,249.91	-	-	1,262,054.13
	11039004.1 (CP V)	-	230,507.57	-	-	230,507.57
		5,659,024.48	2,082,444.27	-	-	7,741,468.75
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	603,103.16	6,074.07	-	-	609,177.23
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	289,347.44	60,810.29	-	-	350,157.73
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,012,928.65	1,478,904.60	-	-	14,491,833.25
Sub total - Club de Paris		18,752,159.45	3,659,615.32	-	-	22,411,774.77
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.18
	Arreglo de Pagos N° II (DOLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		20,934,639.76	3,677,354.46	206,604.88	108,637.86	24,927,236.96





ESTADO DE LA
REPUBLICA DE HONDURAS
EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEL

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		156,241,066.81	59,356,457.80	3,532,341.28	1,791,362.29	220,921,228.18
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUHSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOMSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICD	01039004.0 (030491) 11039004.2 (CP V - Consol. Diferida) 11039005.0 (CP VI) 01039014.0	5,548,008.98 3,148,126.61 107,902.26 450,789.48	485,200.36 219,363.21 6,752.28 153,794.35	- - - -	- - - -	6,033,209.35 3,367,489.83 114,654.54 604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUHSIDIARIO	1584/SF-HO 2016/BLHO 3103/BL-HO 3435/BL-HO	1,256,025.81 2,126,063.85 - -	716,392.78 1,295,484.28 930,924.85 95,949.42	- - - -	- - 71,539.49 174,927.53	1,972,418.59 3,421,548.13 1,002,464.34 270,876.95
		3,382,089.66	3,038,751.33	-	246,467.02	6,667,308.00
Total - Transmision Gobierno Central		12,636,916.99	3,903,861.54	-	246,467.02	16,787,245.54
HOLDING						
CTA. IDA - CONV. SUHSIDIARIO	4536-HN	-	-	-	468,750.00	468,750.00
Total - Otros Gobierno Central		-	-	-	468,750.00	468,750.00
Total Deuda Interna Gobierno Central		12,636,916.99	3,903,861.54	-	988,675.04	17,529,453.56
Total General Deuda Interna		168,877,983.80	63,260,319.34	3,532,341.28	2,780,037.33	238,450,681.74
TOTAL DEUDA EXTERNA E INTERNA		169,111,381.11	63,415,288.71	3,532,341.28	2,780,037.33	238,839,048.42

FILE: INFORMES MENSUALES MAYO 2018
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REPUBLICA DE HONDURAS
BANCA MONETARIA
ENVIADA AL EXTERIOR
EN
EN

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA				-	-	-
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,581,136.52	3,705,720.56	-	-	9,286,857.07
Total Deuda Externa		5,581,136.52	3,705,720.56	-	-	9,286,857.07

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	36,244,187.69	-	-	1,495,072.56	37,739,260.25
	0989-HO	150,649,380.00	-	-	19,772,731.13	170,422,111.13
	2417-HO	63,618,869.19	-	-	18,970,512.52	82,589,381.71
BID	572/SF-HO	694,574,711.18	94,252,710.14	-	-	788,827,421.32
Sub-total Multilaterales		945,087,148.06	94,252,710.14	-	40,238,316.21	1,079,578,174.41
Club de paris						
Alemania						
KFW	197965593	75,372,019.16	11,764,378.25	-	-	87,136,397.41
	199165713	7,024,249.32	1,672,649.71	-	-	8,696,899.03
	199165614 - CP I	1,109,602.03	37,911.22	-	-	1,147,513.25
	199365586 - CP II	213,460.03	69,097.89	-	-	282,557.91
	199665969 - CP III	82,703.77	45,166.47	-	-	127,870.24
	200065011 - CP IV - T1	136,408.05	801,709.33	-	-	938,117.38
	200065011 - CP IV - T2	112.67	662.22	-	-	774.89
	200065011 - CP IV - T3	324,195.73	3,695.94	-	-	327,891.67
	200065011 - CP IV - T4	51,235.33	584.09	-	-	51,819.42
		84,313,986.08	14,395,855.12	-	-	98,709,841.20
HERMES	HERMES I	12,785,366.94	887,162.37	-	-	13,672,529.32
	HERMES CP II	44,532,461.49	27,800,953.67	-	-	72,333,415.17
	HERMES CP III	3,739,090.03	3,545,180.77	-	-	7,284,270.79
	HERMES CP IV	34,887,862.89	75,423,307.80	-	-	110,311,170.70
	HERMES 1era. Capital. CP IV	587,815.43	1,270,785.34	-	-	1,858,600.77
	HERMES 2da. Capital. CP IV	5,045,296.15	556,243.95	-	-	5,601,540.10
	HERMES 3ra. Capital. CP IV	402,735.92	44,401.66	-	-	447,137.58
		101,980,628.85	109,528,035.57	-	-	211,508,664.42
FRANCIA						
COFACE	CP I	10,473,806.13	396,755.01	-	-	10,870,561.15
	CP II	88,787,694.95	31,111,087.65	-	-	119,898,782.61
	CP IV	34,425,154.46	47,342,146.57	-	-	81,767,301.03
	CP IV - CAPITALIZACIÓN	5,115,707.59	323,754.90	-	-	5,439,462.49
		138,802,363.14	79,173,744.13	-	-	217,976,107.27
ITALIA						
SACE	HOND 1 (CP I)	19,235,038.69	1,210,004.15	-	-	20,445,042.84
	HOND 2 (CP II)	158,839,513.88	12,100,409.12	-	-	170,939,923.00
	HOND 3 (CP III)	31,904,857.82	3,310,363.76	-	-	35,215,221.58
	HOND 4 (CP IV)	68,110,095.02	65,374,528.06	-	-	133,484,623.08
	HOND 4 (CP IV 1era. CAPITAL)	4,921,703.29	214,169.50	-	-	5,135,872.79
	HOND 4 (CP IV 2da. CAPITAL)	242,170.31	10,427.53	-	-	252,597.84
		283,253,379.01	82,219,902.13	-	-	365,473,281.13
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	169,093,400.06	25,089,481.79	23,121,524.03	-	217,304,405.88
	R2 - (CP II)	178,351,895.66	36,721,026.77	4,442,897.98	-	219,515,820.30
	R2 - (CP II - CAPITAL)	11,494,972.81	-	282,089.81	-	11,777,062.62
	R3 - (CP III)	19,639,476.41	5,754,340.08	558,195.70	-	25,952,012.19
	R3 - (CP III - CAPITAL)	1,401,938.57	-	36,272.76	-	1,438,211.33
	R4 - (CP IV 2,005 MM)	73,262,939.99	124,109,681.14	885,703.38	-	198,258,324.51
	R4 - (CP IV 201 MM)	7,376,710.62	35,651,305.83	489,519.41	-	43,517,535.85
	R4 - (CP IV 2da FASE)	14,683,999.01	3,821,218.90	1,076,944.86	-	19,582,162.76
	R4 - (CP IV 3era FASE)	7,161,536.27	-	-	-	7,161,536.27
		482,466,869.39	231,147,054.51	30,893,147.92	-	744,507,071.82
JBIC	HO - P1	650,381,657.96	102,484,636.56	30,627,467.09	-	783,493,761.61
	HO - R1 (CP I)	144,883,126.90	25,490,543.28	5,316,250.28	-	175,689,920.47
	HO - R2 (CP II)	161,185,122.21	233,068,770.19	4,020,378.09	-	398,274,270.50
	HO - R3 (CP III)	13,168,769.09	33,113,370.33	509,302.32	-	46,791,441.74





ESTADOS UNIDOS
REPUBLICA DE HONDURAS
SNE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	13,456,635.07	263,181,818.63	4,583,060.43	-	281,221,514.14
		983,075,311.23	657,339,139.00	45,056,458.23	-	1,685,470,908.46
	SERV - CP II	51,220,688.89	1,720,129.59	-	-	52,940,818.48
	SERV - CP III	32,846,299.23	323,083.64	-	-	33,169,382.87
	SERV - CP IV	3,202,048.54	1,572,307.45	-	-	4,774,355.98
	SERV - DIFERIMIENTO CP IV	149,788.64	3,881.21	-	-	153,669.85
		87,418,825.29	3,619,401.88	-	-	91,038,227.18
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	742,400.14	403,678.84	-	-	1,146,078.98
	R-244-Q (CP IV)	1,881,807.41	4,749,923.42	-	-	6,631,730.83
	R-244-R (CP IV CAPITALIZACIÓN)	378,410.68	44,752.21	-	-	423,162.88
		3,002,618.23	5,198,354.46	-	-	8,200,972.69
Sub total - Club de Paris		2,164,313,981.23	1,182,621,486.80	75,949,606.15	-	3,422,885,074.17
Total Generacion - ERP		3,109,401,129.29	1,276,874,196.94	75,949,606.15	40,238,316.21	4,502,463,248.58
DISTRIBUCION						
Multilaterales BID	936/SF-HO	120,629,090.81	54,228,034.93	-	-	174,857,125.74
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,498,247.28	329,894.82	3,577,397.93	-	9,405,540.02
Total Distribucion - ERP		126,127,338.09	54,557,929.75	3,577,397.93	-	184,262,665.76
TRANSMISION						
Multilaterales IDA	0201-HO	44,693,567.64	-	-	2,597,813.73	47,291,381.37
Club de paris Alemania KFW	199165614 - CP I	1,109,602.03	37,911.22	-	-	1,147,513.25
	199365586 - CP II	213,460.03	69,097.89	-	-	282,557.91
	199665969 - CP III	82,703.77	45,166.47	-	-	127,870.24
	200065011 - CP IV - T1	372,824.17	2,191,194.94	-	-	2,564,019.12
	200065011 - CP IV - T2	826.27	4,856.30	-	-	5,682.56
	200065011 - CP IV - T4	138,525.50	1,579.24	-	-	140,104.74
		1,917,941.77	2,349,806.05	-	-	4,267,747.83
ESPAÑA ICO	01039001.0 (150688)	16,572,001.02	444,603.14	-	-	17,016,604.17
	REPROGRAMACION 01039014.0	8,552,673.51	-	-	-	8,552,673.51
	01039014.0	43,118,194.08	6,673,938.17	-	-	49,792,132.25
	11039001.0 (CP I)	4,272,400.70	211,409.67	-	-	4,483,810.36
	11039002.0 (CP II)	46,622,570.89	22,959,823.58	-	-	69,582,394.47
	11039003.0 (CP III)	16,184,148.58	13,994,847.08	-	-	30,178,995.65
	11039004.1 (CP V)	-	5,512,035.33	-	-	5,512,035.33
		135,321,988.78	49,796,656.96	-	-	185,118,645.74
CESCE	CP I	3,946,929.80	109,624.47	-	-	4,056,554.27
	CP II	27,890,766.56	8,529,673.47	-	-	36,420,440.03
	CP III	14,421,764.66	145,246.84	-	-	14,567,011.50
	CP IV	886,361.82	43,469.41	-	-	929,831.23
	CP IV - DIFERIMIENTO III FASE	8,622,560.03	880,083.38	-	-	9,502,643.40
	CP IV - REORG. DEUDA BBV.BEX	85,553,071.39	4,784,873.34	-	-	90,337,944.74
	CP IV - REORGANIZACIÓN DEUDA	6,919,049.60	1,454,132.21	-	-	8,373,181.81
	CP V - DIFER. DEUDA POST CUT	53,619,748.40	4,463,657.87	-	-	58,083,406.27
	CP VI - RESTRUCT. DEUDA	109,312,705.33	14,953,693.22	-	-	124,266,398.54
		311,172,957.58	35,364,454.22	-	-	346,537,411.79
Sub total - Club de Paris		448,412,888.13	87,510,917.23	-	-	535,923,805.36
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,917,072.44	295,024.33	3,199,260.39	-	8,411,357.16
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,578,138.56	129,164.66	1,741,199.55	-	4,448,502.77
Sub total - Bilaterales		7,495,211.00	424,188.98	4,940,459.94	-	12,859,859.92
Total Transmision - ERP		500,601,666.77	87,935,106.22	4,940,459.94	2,597,813.73	596,075,046.65





ESTADO NACIONAL DE
DEUDA PÚBLICA
ENE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		3,736,130,134.14	1,419,367,232.90	84,467,464.02	42,836,129.93	5,282,800,961.00
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,539,092.25	6,539,092.25
Total - Generacion Gobierno Central		-	-	-	6,539,092.25	6,539,092.25
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOMSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	132,667,319.61	11,602,402.18	-	-	144,269,721.79
	11039004.2 (CP V - Consol. Diferida)	75,279,892.47	5,245,544.76	-	-	80,525,437.23
	11039005.0 (CP VI)	2,580,223.54	161,464.64	-	-	2,741,688.17
	01039014.0	10,779,548.52	3,677,622.77	-	-	14,457,171.29
		221,306,984.14	20,687,034.35	-	-	241,994,018.49
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	30,034,842.75	17,130,813.91	-	-	47,165,656.66
	2016/BL-HO	50,839,714.42	30,978,397.37	-	-	81,818,111.79
	3103/BL-HO	-	22,260,833.60	-	1,710,695.09	23,971,528.70
	3435/BL-HO	-	2,294,400.11	-	4,182,972.05	6,477,372.16
		80,874,557.17	72,664,444.99	-	5,893,667.15	159,432,669.31
Total - Transmision Gobierno Central		302,181,541.31	93,351,479.34	-	5,893,667.15	401,426,687.80
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	11,209,031.25	11,209,031.25
Total - Otros Gobierno Central		-	-	-	11,209,031.25	11,209,031.25
Total Deuda Interna Gobierno Central		302,181,541.31	93,351,479.34	-	23,641,790.64	419,174,811.30
Total General Deuda Interna		4,038,311,675.45	1,512,718,712.25	84,467,464.02	66,477,920.58	5,701,975,772.30
TOTAL DEUDA EXTERNA E INTERNA		4,043,892,811.97	1,516,424,432.81	84,467,464.02	66,477,920.58	5,711,262,629.37

FILE: INFORMES MENSUALES MAYO /2018

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9/29



REPUBLICA DE HONDURAS
ESTADO DE LA REPUBLICA
2018

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2018

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,114,982,265.80	1,280,579,917.50	75,949,606.15	46,777,408.46	4,518,289,197.90
DISTRIBUCION	126,127,338.09	54,557,929.75	3,577,397.93	-	184,262,665.76
TRANSMISION	802,783,208.08	181,286,585.56	4,940,459.94	8,491,480.87	997,501,734.45
HOLDING	-	-	-	11,209,031.25	11,209,031.25
	4,043,892,811.97	1,516,424,432.81	84,467,464.02	66,477,920.58	5,711,262,629.37
TOTAL DEUDA EXTERNA E INTERNA	4,043,892,811.97	1,516,424,432.81	84,467,464.02	66,477,920.58	5,711,262,629.37

REVISADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA



AUTORIZADO POR:

LIC. MANUEL ARBUETA
GERENCIA FINANCIERA





IMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2018

INSTITUCION FINANCIERA	MDA	30.04.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2018 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2018 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	5,959,327,973.91	-	190,891.53	429,054.27	-	619,945.80	5,959,137,082.38	63,716,036.15	6,022,853,118.53
TOTAL DEUDA EXTERNA		5,959,327,973.91	-	190,891.53	429,054.27	-	619,945.80	5,959,137,082.38	63,716,036.15	6,022,853,118.53

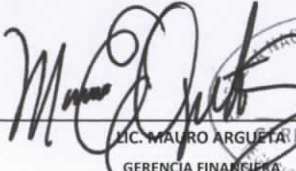
FILE: REVALUACION MENSUAL 2018 - MAYO

REVISADO POR:


ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE PLANIFICACIÓN
Y PROGRAMACION FINANCIERA



AUTORIZADO POR:


M. C. MAURO ARGÜETA
GERENCIA FINANCIERA
ALCALDIA, M.D.C. HONDURAS, C.A.





EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
S.A.

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.04.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2018 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2018 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,522,041.03					-	5,522,041.03	59,096.21	5,581,137.23
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	5,907,800,742.10	-		-	-	-	5,907,800,742.10	63,224,559.71	5,971,025,301.81
CLUB DE PARIS											
SUIZA											
SERV	CP V	LPS	3,294,989.48		68,538.54	8,298.98	-	76,837.52	3,226,450.94	29,947.63	3,256,398.58
SERV	CP VI	LPS	42,710,201.30		122,352.99	420,755.29	-	543,108.28	42,587,848.31	402,432.61	42,990,280.92
								-			
TOTAL DEUDA EXTERNA			5,959,327,973.91	-	190,891.53	429,054.27	-	619,945.80	5,959,137,082.38	63,716,036.15	6,022,853,118.53

FILE: REVALUACION MENSUAL 2018 - MAYO

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.04.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2018 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2018 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	249,702,052.55	-		-	-	-	249,702,052.55	-	249,702,052.55
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	139,267.67		2,889.13	349.83	-	3,238.96	136,378.54	(199.35)	136,179.19
SERV	CP VI	USD	1,805,210.67		5,157.59	17,736.25	-	22,893.84	1,800,053.08	(2,244.35)	1,797,808.73
TOTAL DEUDA EXTERNA			251,879,928.23	-	8,046.72	18,086.08	-	26,132.80	251,871,881.51	(2,443.70)	251,869,437.81

FILE: REVALUACION MENSUAL 2018 - MAYO

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.04.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	249,702,052.55	-		-	-	-	249,702,052.55
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	137,582.53		2,887.69	349.66	-	3,237.35	134,694.84
SERV	CP VI	CHF	1,783,367.62		5,155.01	17,727.38	-	22,882.39	1,778,212.61

FILE: REVALUACION MENSUAL 2018 - MAYO

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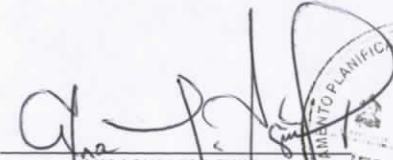


GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.04.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2018 SIN REVALUACION	REVALUACION	31.05.2018 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA										
GENERACION		28,971,930,374.17	9,642,123.26	-	-	3,669,094.17	3,669,094.17	28,997,114,548.24	187,778,071.80	29,184,892,620.04
DISTRIBUCION		2,223,762,288.09	-	-	-	1,602,006.74	1,602,006.74	2,223,598,863.97	23,781,924.77	2,247,380,788.74
TRANSMISION		4,240,855,569.60	137,656,688.30	-	-	1,387,271.83	1,387,271.83	4,381,992,236.66	47,604,725.76	4,429,596,962.41
HOLDING		590,997,500.00	-	-	-	-	-	591,485,000.00	6,330,000.00	597,815,000.00
GRAN TOTAL		36,027,545,731.85	147,298,811.56	-	-	6,658,372.74	6,658,372.74	36,194,190,648.86	265,494,722.33	36,459,685,371.19

REVISADO POR:


ANA LOURDES AGUILAR
JEFA DEPARTAMENTO DE PLANIFICACION
Y PROGRAMACION FINANCIERA

AUTORIZADO POR


LIC. MAURO ARGÜETA
GERENCIA FINANCIERA
C.E.E. NACIONAL DE ENERGIA ELECTRICA
TALPA, M.D.C. HONDURAS, C.A.



GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.04.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2018	REVALUACION	31.05.2018
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA										
GENERACION										
BCO.CENTRAL DE HONDURAS										
Bonos RBCP - 2016	ISIN HNENEE 000835	1,215,330,000.00			-	1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
					-					
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)										
	(LPS) ISIN HNENEE 000062-9	2,794,000,000.00			-	2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	373,583,000.00			-	311,319.17	311,319.17	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)										
Ficensa	(LPS) ISIN HNENEE 000090-0	20,000,000.00			-	16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
GOBIERNO CENTRAL										
Gobierno Central	Ptamo Temporal	4,553,496,299.16			-		-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano	11,912,760,294.24	-		-		-	11,912,760,294.24	127,488,901.09	12,040,249,195.33
FONDO - ERP										
	CLUB DE PARIS	4,218,288,135.50					-	4,218,288,135.50	45,143,602.79	4,263,431,738.30
	MULTILATERALES	1,384,761,628.82					-	1,384,761,628.82	14,819,549.29	1,399,581,178.10
CONV. SUBSIDIARIO - JICA	HO-P6	23,043,467.03	2,334,688.01			-	-	25,378,155.04	326,018.63	25,704,173.67
		-								
TESORERIA GENERAL DE LA REPUBLICA										
	CUT - LPS	-				-	-	-	-	-
	CUT - USD	-						-	-	-
BANCA PRIVADA										
Banco Ficohsa	PTAMO Documentos Descontados	2,492,209,600.23	7,307,435.25				-	2,499,517,035.48	-	2,499,517,035.48
TOTAL GENERACION		28,987,472,424.98	9,642,123.26	-	-	3,669,094.17	3,669,094.17	28,997,114,548.24	187,778,071.80	29,184,892,620.04
DISTRIBUCION										
GOBIERNO CENTRAL										
FONDO - ERP	MULTILATERALES	312,198,141.22					-	312,198,141.22	3,341,106.26	315,539,247.48
	BILATERALES	5,440,028.42					-	5,440,028.42	58,218.52	5,498,246.84
BCO.CENTRAL DE HONDURAS										
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)										





GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.04.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2018	REVALUACION	31.05.2018
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
FICOHSA	(LPS) ISIN HNENEE 00005-1	819,798,210.00				689,789.10	689,789.10	819,798,210.00	8,773,380.00	828,571,590.00
FICOHSA	(USD) ISIN HNENEE 00003-3	828,079,000.00				696,756.75	696,756.75	828,079,000.00	8,862,000.00	836,941,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	124,211,850.00				104,246.63	104,246.63	124,211,850.00	1,329,300.00	125,541,150.00
	(LPS) ISIN HNENEE 00007-5	47,200,503.00				39,613.72	39,613.72	47,200,503.00	505,134.00	47,705,637.00
LAFISE	(LPS) ISIN HNENEE 00007-5	77,011,347.00				64,632.91	64,632.91	77,011,347.00	824,166.00	77,835,513.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	8,280,790.00				6,967.65	6,967.65	8,280,790.00	88,620.00	8,369,410.00
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS	1,378,994.32				-	-	1,378,994.32	-	1,378,994.32
	CUT - USD	-				-	-	-	-	-
TOTAL DISTRIBUCION		2,223,598,863.97	-	-	-	1,602,006.74	1,602,006.74	2,223,598,863.97	23,781,924.77	2,247,380,788.74
TRANSMISION										
BCO.CENTRAL DE HONDURAS										
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)										
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	828,079,000.00				696,523.41	696,523.41	828,079,000.00	8,862,000.00	836,941,000.00
	(LPS) ISIN HNENEE 00006-3	828,079,000.00			-	690,748.41	690,748.41	828,079,000.00	8,862,000.00	836,941,000.00
GOBIERNO CENTRAL										
FONDO - ERP										
	CLUB DE PARIS	610,255,520.23					-	610,255,520.23	6,530,879.81	616,786,400.04
	MULTILATERALES	55,275,410.32					-	55,275,410.32	591,550.67	55,866,960.99
	BILATERALES	143,862,869.31					-	143,862,869.31	1,539,602.80	145,402,472.11
BID - CONV. SUBSIDIARIO	2016/BL-HO	462,772,829.99					-	462,772,829.99	4,952,538.13	467,725,368.12
		202,642,761.00					-	202,642,761.00	2,168,658.00	204,811,419.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	350,658,441.41					-	350,658,441.41	3,752,703.68	354,411,145.09
							-			
BID - CONV. SUBSIDIARIO	3103/BL-HO	280,966,376.62	65,698,920.00				-	346,665,296.62	4,263,227.74	350,928,524.36
		120,414,161.41	30,469,992.30				-	150,884,153.71	1,852,437.58	152,736,591.29
BID - CONV. SUBSIDIARIO	3435/BL-HO	59,897,480.89	24,892,665.60				-	84,790,146.49	1,000,055.50	85,790,202.00
		39,931,653.93	16,595,110.40				-	56,526,764.33	666,703.67	57,193,468.00





GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	30.04.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2018	REVALUACION	31.05.2018
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO	239,431,650.30					-	239,431,650.30	2,562,368.19	241,994,018.49
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS	22,068,392.94						22,068,392.94	-	22,068,392.94
	CUT - USD	-						-	-	
TOTAL TRANSMISION		4,244,335,548.36	137,656,688.30	-	-	1,387,271.83	1,387,271.83	4,381,992,236.66	47,604,725.76	4,429,596,962.41
<u>HOLDING</u> GOBIERNO CENTRAL										
IDA- CONV. SUBSIDIARIO	4536-HN	591,485,000.00					-	591,485,000.00	6,330,000.00	597,815,000.00
TOTAL HOLDING		591,485,000.00	-	-	-	-	-	591,485,000.00	6,330,000.00	597,815,000.00
TOTAL		36,046,891,837.30	147,298,811.56	-	-	6,658,372.74	6,658,372.74	36,194,190,648.86	265,494,722.33	36,459,685,371.19



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