

Tel.:(504) 2235-2928

Gerencia Financiera

APARTADO No. 99

MEMORANDO

GF-485-2018

PARA : LIC. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA

DE : MAURO ERNESTO ARGUETA SUAZO
GERENCIA FINANCIERA

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA ABRIL/2018

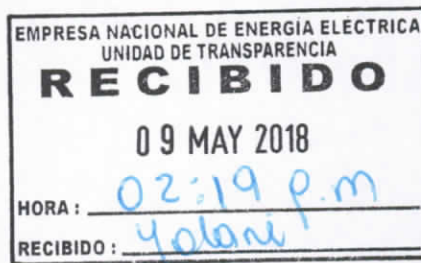
FECHA : 09 DE MAYO DE 2018



En cumplimiento al Memorándum – Circular No. GG-229, adjunto remitimos los Informes Preliminares de la Situación de la Deuda al 30.04.2018

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,



Ing. Jesús Mejía – Gerente General ENEE

Abg. Francisco Ayes Callejas – Director Legal

Lic. Ana Aguilar V.- Departamento de Planificación y Programación Financiera

Archivo

RJCF/ELT



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,081,999,089.16	1,267,020,420.20	75,145,409.18	46,282,103.06	4,470,447,021.60
DISTRIBUCION	124,791,831.20	53,980,239.83	3,539,518.44	-	182,311,589.47
TRANSMISION	794,282,889.90	173,279,288.50	4,888,147.59	7,504,751.98	979,955,077.98
HOLDING	-	-	-	11,090,343.75	11,090,343.75
	4,001,073,810.27	1,494,279,948.54	83,573,075.21	64,877,198.79	5,643,804,032.80
TOTAL DEUDA EXTERNA E INTERNA	4,001,073,810.27	1,494,279,948.54	83,573,075.21	64,877,198.79	5,643,804,032.80

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:

LORINA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Lempiras)



INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	13,029,330.78	32,762,747.42	503,909.55	-	46,295,987.75
	HO - R4 (CP IV)	13,314,148.69	260,395,102.15	4,534,532.42	-	278,243,780.26
		972,665,959.31	650,378,864.08	44,579,375.21	-	1,667,624,198.61
	SERV - CP II	50,678,335.55	1,701,915.90	-	-	52,380,251.45
	SERV - CP III	32,498,504.22	319,662.65	-	-	32,818,166.86
	SERV - CP IV	3,168,143.46	1,555,658.97	-	-	4,723,802.43
	SERV - DIFERIMIENTO CP IV	148,202.60	3,840.11	-	-	152,042.71
		86,493,185.82	3,581,077.63	-	-	90,074,263.45
Club de París						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	734,539.20	399,404.46	-	-	1,133,943.65
	R-244-Q (CP IV)	1,861,881.78	4,699,628.57	-	-	6,561,510.35
	R-244-R (CP IV CAPITALIZACIÓN)	374,403.85	44,278.34	-	-	418,682.20
		2,970,824.83	5,143,311.37	-	-	8,114,136.20
Sub total - Club de París		2,141,397,012.77	1,170,099,228.22	75,145,409.18	-	3,386,641,650.17
Total Generacion - ERP		3,076,477,048.85	1,263,353,937.89	75,145,409.18	39,812,250.38	4,454,788,646.30
DISTRIBUCION						
Multilaterales						
BID	936/5F-HO	119,351,802.44	53,653,838.13	-	-	173,005,640.57
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,440,028.76	326,401.70	3,539,518.44	-	9,305,948.90
Total Distribucion - ERP		124,791,831.20	53,980,239.83	3,539,518.44	-	182,311,589.47
TRANSMISION						
Multilaterales						
IDA	0201-HO	44,220,327.12	-	-	2,570,306.62	46,790,633.74
Club de París						
Alemania KFW	199165814 - CP I	1,097,852.94	37,509.80	-	-	1,135,362.74
	199365586 - CP II	211,199.79	68,366.24	-	-	279,566.03
	199665969 - CP III	81,828.06	44,688.22	-	-	126,516.28
	200065011 - CP IV - T1	368,876.50	2,167,993.35	-	-	2,536,869.85
	200065011 - CP IV - T2	817.52	4,804.87	-	-	5,622.39
	200065011 - CP IV - T4	137,058.72	1,562.51	-	-	138,621.23
		1,897,633.53	2,324,924.99	-	-	4,222,558.52
ESPAÑA ICO	01039001.0 (150688)	16,396,527.40	439,895.44	-	-	16,836,422.83
	REPROGRAMACION 01039014.0	8,462,113.02	-	-	-	8,462,113.02
	01039014.0	42,661,634.49	6,603,270.77	-	-	49,264,905.27
	11039001.0 (CP I)	4,227,162.12	209,171.14	-	-	4,436,333.27
	11039002.0 (CP II)	46,128,905.00	22,716,712.11	-	-	68,845,617.11
	11039003.0 (CP III)	16,012,781.75	13,846,661.80	-	-	29,859,443.55
	11039004.1 (CP V)	-	5,453,670.81	-	-	5,453,670.81
		133,889,123.78	49,269,382.07	-	-	183,158,505.85
CESCE	CP I	3,905,137.50	108,463.70	-	-	4,013,601.20
	CP II	27,595,443.50	8,439,356.51	-	-	36,034,800.01
	CP III	14,269,058.94	143,708.89	-	-	14,412,767.83
	CP IV	876,976.52	43,009.13	-	-	919,985.65
	CP IV - DIFERIMIENTO III FASE	8,531,259.53	870,764.56	-	-	9,402,024.09
	CP IV - REORG. DEUDA BBV, BEX	84,647,187.56	4,734,208.42	-	-	89,381,395.99
	CP IV - REORGANIZACIÓN DEUDA	6,845,786.83	1,438,735.05	-	-	8,284,521.88
	CP V - DIFER. DEUDA POST CUT	53,051,992.47	4,416,394.17	-	-	57,468,386.64
	CP VI - RESTRUCT. DEUDA	108,155,241.19	14,795,355.14	-	-	122,950,596.33
		307,878,084.05	34,989,995.57	-	-	342,868,079.62
Sub total - Club de París		443,664,841.35	86,584,302.64	-	-	530,249,143.99
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,865,007.72	291,900.44	3,165,384.83	-	8,322,293.00
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,550,839.78	127,796.99	1,722,762.75	-	4,401,399.52
Sub total - Bilaterales		7,415,847.50	419,697.43	4,888,147.59	-	12,723,692.52
Total Transmision - ERP		495,301,015.98	87,004,000.07	4,888,147.59	2,570,306.62	589,763,470.25

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		3,696,569,896.03	1,404,338,177.79	83,573,075.21	42,382,557.00	5,226,863,706.02
Deuda Interna Gobierno Central						
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,469,852.68	6,469,852.68
Total - Generacion Gobierno Central		-	-	-	6,469,852.68	6,469,852.68
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	131,262,563.73	11,479,549.45	-	-	142,742,113.18
	11039004.2 (CP V - Consol. Diferida)	74,482,786.81	5,190,001.99	-	-	79,672,788.81
	11039005.0 (CP VI)	2,552,902.69	159,754.96	-	-	2,712,657.64
	01039014.0	10,665,408.62	3,638,682.04	-	-	14,304,090.67
		218,963,661.86	20,467,988.45	-	-	239,431,650.30
CTA BID - CONV. SUBSIDIARIO	1584/SF-HO	29,716,817.02	16,949,423.26	-	-	46,666,240.27
	2016/BLHO	50,301,395.05	30,650,380.75	-	-	80,951,775.81
	3103/BL-HO	-	16,655,202.77	-	1,570,107.95	18,225,310.72
	3435/BL-HO	-	1,552,293.21	-	3,364,337.41	4,916,630.62
		80,018,212.07	65,807,299.99	-	4,934,445.36	150,759,957.42
Total - Transmisión Gobierno Central		298,981,873.93	86,275,288.43	-	4,934,445.36	390,191,607.72
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	11,090,343.75	11,090,343.75
Total - Otros Gobierno Central		-	-	-	11,090,343.75	11,090,343.75
Total Deuda Interna Gobierno Central		298,981,873.93	86,275,288.43	-	22,494,641.79	407,751,804.15
Total General Deuda Interna		3,995,551,769.95	1,490,613,466.22	83,573,075.21	64,877,198.79	5,634,615,510.17
TOTAL DEUDA EXTERNA E INTERNA		4,001,073,810.27	1,494,279,948.54	83,573,075.21	64,877,198.79	5,643,804,032.80

FILE: INFORMES MENSUALES ABRIL / 2018

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	
SERV	CP VI			-	-	
BNP	240982	5,522,040.32	3,666,482.31	-	-	9,188,522.63
Total Deuda Externa		5,522,040.32	3,666,482.31	-	-	9,188,522.63

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	35,860,413.94	-	-	1,479,241.89	37,339,655.83
	0989-HO	149,054,220.00	-	-	19,563,366.38	168,617,586.38
	2417-HO	62,945,236.98	-	-	18,769,642.11	81,714,879.09
BID	572/SF-HO	687,220,165.17	93,254,709.67	-	-	780,474,874.83
Sub-total Multilaterales		935,080,036.08	93,254,709.67	-	39,812,250.38	1,068,146,996.13
Club de paris						
Alemania						
KFW	197965593	74,573,938.01	11,639,810.43	-	-	86,213,748.44
	199165713	6,949,872.63	1,654,938.76	-	-	8,604,811.39
	199165614 - CP I	1,097,852.94	37,509.80	-	-	1,135,362.74
	199365586 - CP II	211,199.79	68,366.24	-	-	279,566.03
	199655969 - CP III	81,828.06	44,688.22	-	-	126,516.28
	200065011 - CP IV - T1	134,963.68	793,220.38	-	-	928,184.06
	200065011 - CP IV - T2	111.48	655.21	-	-	766.69
	200065011 - CP IV - T3	320,762.96	3,656.80	-	-	324,419.77
	200065011 - CP IV - T4	50,692.82	577.91	-	-	51,270.73
		83,421,222.38	14,243,423.75	-	-	97,664,646.13
HERMES						
	HERMES I	12,649,988.32	877,768.60	-	-	13,527,756.92
	HERMES CP II	44,060,926.85	27,506,581.61	-	-	71,567,508.46
	HERMES CP III	3,699,498.45	3,507,642.41	-	-	7,207,140.85
	HERMES CP IV	34,518,450.67	74,624,683.58	-	-	109,143,134.25
	HERMES 1era. Capital. CP IV	581,591.31	1,257,329.56	-	-	1,838,920.87
	HERMES 2da. Capital. CP IV	4,991,873.73	550,354.12	-	-	5,542,227.85
	HERMES 3ra. Capital. CP IV	398,471.52	43,931.51	-	-	442,403.03
		100,900,800.84	108,368,291.39	-	-	209,269,092.24
FRANCIA						
COFACE	CP I	10,362,903.61	392,553.95	-	-	10,755,457.56
	CP II	87,847,561.12	30,781,666.03	-	-	118,629,227.15
	CP IV	34,060,641.65	46,840,861.41	-	-	80,901,503.06
	CP IV - CAPITALIZACIÓN	5,061,539.61	320,326.80	-	-	5,381,866.41
		137,332,645.99	78,335,408.19	-	-	215,668,054.18
ITALIA						
SACE	HOND 1 (CP I)	19,031,367.33	1,197,191.95	-	-	20,228,559.28
	HOND 2 (CP II)	157,157,632.15	11,972,283.21	-	-	169,129,915.37
	HOND 3 (CP III)	31,567,031.32	3,275,311.78	-	-	34,842,343.09
	HOND 4 (CP IV)	67,388,907.20	64,682,305.95	-	-	132,071,213.15
	HOND 4 (CP IV 1era. CAPITAL)	4,869,589.54	211,901.75	-	-	5,081,491.29
	HOND 4 (CP IV 2da. CAPITAL)	239,606.08	10,317.12	-	-	249,923.20
		280,254,133.61	81,349,311.76	-	-	361,603,445.37
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	167,302,944.45	24,823,820.30	22,876,700.39	-	215,003,465.14
	R2 - (CP II)	176,463,405.91	36,332,203.98	4,395,854.09	-	217,191,463.97
	R2 - (CP II - CAPITAL)	11,373,257.60	-	279,102.89	-	11,652,360.48
	R3 - (CP III)	19,431,522.64	5,693,409.91	552,285.21	-	25,677,217.75
	R3 - (CP III - CAPITAL)	1,387,094.06	-	35,888.68	-	1,422,982.75
	R4 - (CP IV 2,005 MM)	72,487,190.96	122,795,538.34	876,325.06	-	196,159,054.35
	R4 - (CP IV 201 MM)	7,298,601.87	35,273,809.84	484,336.10	-	43,056,747.81
	R4 - (CP IV 2da FASE)	14,528,516.61	3,780,757.69	1,065,541.56	-	19,374,815.86
	R4 - (CP IV 3era FASE)	7,085,705.91	-	-	-	7,085,705.91
		477,358,239.99	228,699,540.05	30,566,033.97	-	736,623,814.01
JBIC						
	HO - P1	643,495,052.75	101,399,471.84	30,303,166.32	-	775,197,690.91
	HO - R1 (CP I)	143,349,023.22	25,220,635.13	5,259,958.85	-	173,829,617.20
	HO - R2 (CP II)	159,478,403.87	230,600,907.53	3,977,808.08	-	394,057,119.48

GERENCIA FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	130,265,310.58	53,552,516.98	3,176,133.34	1,956,182.45	188,950,143.35
DISTRIBUCION	5,274,513.77	2,281,555.74	149,603.05	-	7,705,672.56
TRANSMISION	33,571,556.76	7,323,908.83	206,604.88	317,199.59	41,419,270.06
HOLDING	-	-	-	468,750.00	468,750.00
	169,111,381.11	63,157,981.54	3,532,341.28	2,742,132.04	238,543,835.97
TOTAL DEUDA EXTERNA E INTERNA	169,111,381.11	63,157,981.54	3,532,341.28	2,742,132.04	238,543,835.97

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA SERV SERV	CP V CP VI					
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO 0989-HO 2417-HO	1,515,694.14 6,300,000.00 2,660,474.78	- - -	- - -	62,522.38 826,875.00 793,327.05	1,578,216.52 7,126,875.00 3,453,801.83
BID	572/SF-HO	29,046,390.24	3,941,550.07	-	-	32,987,940.30
Sub-total Multilaterales		39,522,559.16	3,941,550.07	-	1,682,724.43	45,146,833.65
Club de paris						
Alemania						
KFW						
	197965593	3,151,979.26	491,974.03	-	-	3,643,953.29
	199165713	293,746.78	69,948.47	-	-	363,695.25
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,926.68	2,889.60	-	-	11,816.28
	199665969 - CP III	3,458.59	1,888.81	-	-	5,347.40
	200065011 - CP IV - T1	5,704.44	33,526.65	-	-	39,231.09
	200065011 - CP IV - T2	4.71	27.69	-	-	32.41
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,525,922.99	602,019.65	-	-	4,127,942.64
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	156,364.85	148,255.76	-	-	304,620.61
	HERMES CP IV	1,458,974.05	3,154,124.09	-	-	4,613,098.14
	HERMES 1era. Capital. CP IV	24,581.83	53,142.92	-	-	77,724.75
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		4,264,723.57	4,580,348.25	-	-	8,845,071.82
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,439,624.07	1,979,799.21	-	-	3,419,423.28
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		5,804,570.11	3,310,963.43	-	-	9,115,533.54
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,334,227.89	138,435.96	-	-	1,472,663.85
	HOND 4 (CP IV)	2,848,293.16	2,733,894.60	-	-	5,582,187.76
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		11,845,360.98	3,438,350.58	-	-	15,283,711.56
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	821,302.43	240,640.50	23,343.16	-	1,085,286.09
	R3 - (CP III - CAPITAL)	58,627.61	-	1,516.89	-	60,144.50
	R4 - (CP IV 2,005 MM)	3,063,779.76	5,190,137.46	37,039.19	-	8,290,956.42
	R4 - (CP IV 201 MM)	308,486.35	1,490,900.44	20,471.19	-	1,819,857.98
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	299,487.98	-	-	-	299,487.98
		20,176,261.44	9,666,328.82	1,291,919.24	-	31,134,509.50
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	6,740,593.75	9,746,692.96	168,128.02	-	16,655,414.74

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GERENCIA FINANCIERA
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	550,704.19	1,384,766.62	21,298.49	-	1,956,769.31
	HO - R4 (CP IV)	562,742.45	11,005,989.25	191,658.81	-	11,760,390.51
		41,111,184.53	27,489,237.43	1,884,214.11	-	70,484,636.07
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,373,597.99	13,511.02	-	-	1,387,109.01
	SERV - CP IV	133,906.33	65,752.26	-	-	199,658.59
Club de paris ESTADOS UNIDOS EXIMBANK-USA	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,655,764.13	151,359.61	-	-	3,807,123.74
	R - 190 Q (CP II)	31,046.40	16,881.43	-	-	47,927.83
	R-244-Q (CP IV)	78,695.22	198,636.84	-	-	277,332.07
	R-244-R (CP IV CAPITALIZACION)	15,824.74	1,871.49	-	-	17,696.23
		125,566.36	217,389.76	-	-	342,956.13
Sub total - Club de Paris		90,509,354.12	49,455,997.54	3,176,133.34	-	143,141,485.00
Total Generacion - ERP		130,031,913.27	53,397,547.61	3,176,133.34	1,682,724.43	188,288,318.65
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	5,044,582.81	2,267,759.88	-	-	7,312,342.69
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		5,274,513.77	2,281,555.74	149,603.05	-	7,705,672.56
TRANSMISION						
Multilaterales						
IDA	0201-HO	1,869,038.40	-	-	108,637.86	1,977,676.26
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,926.68	2,889.60	-	-	11,816.28
	199665969 - CP III	3,458.59	1,888.81	-	-	5,347.40
	200065011 - CP IV - T1	15,591.12	91,633.49	-	-	107,224.61
	200065011 - CP IV - T2	34.55	203.09	-	-	237.64
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		80,206.33	98,266.44	-	-	178,472.76
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,803,157.92	279,097.14	-	-	2,082,255.06
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,949,707.30	960,155.88	-	-	2,909,863.19
	11039003.0 (CP III)	676,804.22	585,249.91	-	-	1,262,054.13
	11039004.1 (CP V)	-	230,507.57	-	-	230,507.57
		5,659,024.48	2,082,444.27	-	-	7,741,468.75
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	603,103.16	6,074.07	-	-	609,177.23
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACION DEUDA	289,347.44	60,810.29	-	-	350,157.73
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,012,928.65	1,478,904.60	-	-	14,491,833.25
Sub total - Club de Paris		18,752,159.45	3,659,615.32	-	-	22,411,774.77
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		20,934,639.76	3,677,354.46	206,604.88	108,637.86	24,927,236.97

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2018

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		156,241,066.81	59,356,457.80	3,532,341.28	1,791,362.29	220,921,228.18
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3				-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3				-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO 2016/BLHO 3103/BL-HO 3435/BL-HO	1,256,025.81 2,126,063.85 - -	716,392.78 1,295,484.28 703,957.11 65,610.00	- - - -	- - 66,362.97 142,198.76	1,972,418.59 3,421,548.13 770,320.07 207,908.76
		3,382,089.66	2,781,444.16	-	208,561.73	6,372,095.55
Total - Transmision Gobierno Central		12,636,916.99	3,646,554.37	-	208,561.73	16,492,033.09
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	468,750.00	468,750.00
Total - Otros Gobierno Central		-	-	-	468,750.00	468,750.00
Total Deuda Interna Gobierno Central		12,636,916.99	3,646,554.37	-	950,769.75	17,234,231.11
Total General Deuda Interna		168,877,983.80	63,003,012.17	3,532,341.28	2,742,132.04	238,155,469.29
TOTAL DEUDA EXTERNA E INTERNA		169,111,381.11	63,157,981.54	3,532,341.28	2,742,132.04	238,543,835.97

FILE: INFORMES MENSUALES ABRIL/2018

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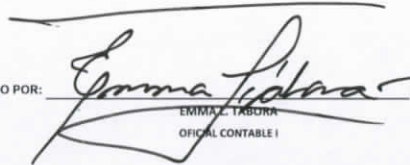


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
 RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
 AL 30 DE ABRIL DE 2018

INSTITUCION FINANCIERA	MDA	31.03.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2018 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2018 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	5,163,678,971.96	780,129,367.51	-	-	-	-	5,943,808,339.47	15,783,367.31	5,959,591,706.78
TOTAL DEUDA EXTERNA		5,163,678,971.96	780,129,367.51	-	-	-	-	5,943,808,339.47	15,783,367.31	5,959,591,706.78

FILE: REVALUACION MENSUAL 2018 - ABRIL

ELABORADO POR:


 EMMMA L. TABOARA
 OFICIAL CONTABLE I

AUTORIZADO POR:


 LORENA GONZALEZ
 COORDINADORA GESTION DEUDA EXTERNA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2018	REVALUACION	SALDO AL 30.04.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,505,353.12					-	5,505,353.12	16,687.91	5,522,041.03
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	5,111,606,140.43	780,129,367.51		-	-	-	5,891,735,507.94	16,065,234.16	5,907,800,742.10
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,335,261.72		-	-		-	3,335,261.72	(21,383.13)	3,313,878.59
SERV	CP VI	LPS	43,232,216.69		-	-		-	43,232,216.69	(277,171.63)	42,955,045.06
TOTAL DEUDA EXTERNA			5,163,678,971.96	780,129,367.51	-	-	-	-	5,943,808,339.47	15,783,367.31	5,959,591,706.78

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2018	REVALUACION	SALDO AL 30.04.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	216,704,587.54	32,997,465.01		-	-	-	249,702,052.55	-	249,702,052.55
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	141,397.15					-	141,397.15	(1,331.10)	140,066.05
SERV	CP VI	USD	1,832,813.29					-	1,832,813.29	(17,253.94)	1,815,559.36
TOTAL DEUDA EXTERNA			218,912,195.32	32,997,465.01	-	-	-	-	251,909,660.33	(18,585.04)	251,891,075.29

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2018

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2018	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO * USD 297,719,934.10	USD	216,704,587.54	32,997,465.01		-	-	-	249,702,052.55
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	138,371.25		-	-		-	138,371.25
SERV	CP VI	CHF	1,793,591.09		-	-		-	1,793,591.09

FILE: REVALUACION MENSUAL 2018 - ABRIL
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[Circular Stamp: DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA, MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA]



EMPRESA NACIONAL DE
ENTREGA ELÉCTRICA
ENEE

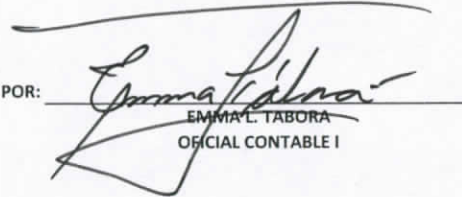
GERENCIA FINANCIERA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2018

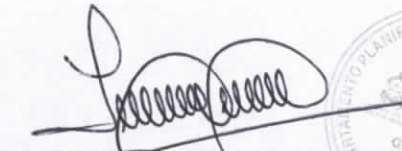
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.04.2018	REVALUACION	SALDO AL 30.04.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUADO	
DEUDA INTERNA											
GENERACION			28,971,930,374.17	-	18,010.48	-	3,669,094.17	3,687,104.65	28,971,912,363.69	16,556,169.62	28,988,468,533.31
DISTRIBUCION			2,223,762,288.09	-	1,378,994.32	49,662,690.00	2,966,128.40	53,759,450.97	2,223,762,288.09	1,831,546.34	2,225,593,834.43
TRANSMISION			4,240,855,569.60	-	-	-	1,379,586.41	1,379,586.41	4,240,855,569.60	3,479,978.76	4,244,335,548.36
HOLDING			590,997,500.00	-	-	-	-	-	590,997,500.00	487,500.00	591,485,000.00
GRAN TOTAL			36,027,545,731.85	-	1,397,004.80	49,662,690.00	8,014,808.98	58,826,142.03	36,027,527,721.37	22,355,194.72	36,049,882,916.09

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2018



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2018 SIN REVALUACION	REVALUACION	30.04.2018 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS Bonos RBCP - 2016	ISIN HNENEE 000835	6.6%	1,215,330,000.00			-	1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00			-	2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	373,583,000.00			-	311,319.17	311,319.17	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016) Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal		4,553,496,299.16			-		-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		11,902,941,836.22	-		-		-	11,902,941,836.22	9,818,458.02	11,912,760,294.24
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,214,811,436.24					-	4,214,811,436.24	3,476,699.27	4,218,288,135.50
	MULTILATERALES	VARIABLE	1,383,620,312.82					-	1,383,620,312.82	1,141,316.00	1,384,761,628.82
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	20,923,770.70 -				-	-	20,923,770.70	2,119,696.33	23,043,467.03
TESORERIA GENERAL DE LA REPUBLICA FONDO - JICA	HO-P6	0.3% 0.01%	- -	-							
	CUT - LPS		1,014,118.81		18,010.48		-	18,010.48	996,108.33	-	996,108.33
	CUT - USD		-						-	-	-
BANCA PRIVADA Banco Ficohsa	PTAMO Documentos Descontados	10.50%	2,492,209,600.23	-				-	2,492,209,600.23	-	2,492,209,600.23
TOTAL GENERACION			28,971,930,374.17	-	18,010.48	-	3,669,094.17	3,687,104.65	28,971,912,363.69	16,556,169.62	28,988,468,533.31
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES BILATERALES		311,940,828.54 5,435,544.77					- -	311,940,828.54 5,435,544.77	257,312.69 4,483.65	312,198,141.22 5,440,028.42



GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2018



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2018 SIN REVALUACION	REVALUACION	30.04.2018 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	819,122,535.00			24,587,813.25	1,365,784.61	25,953,597.86	819,122,535.00	675,675.00	819,798,210.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.60% + 1%	827,396,500.00			24,826,515.00	1,379,580.57	26,206,095.57	827,396,500.00	682,500.00	828,079,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.60% + 1%	124,109,475.00			-	103,483.63	103,483.63	124,109,475.00	102,375.00	124,211,850.00
	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	47,161,600.50			-	39,323.78	39,323.78	47,161,600.50	38,902.50	47,200,503.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	76,947,874.50			-	64,159.85	64,159.85	76,947,874.50	63,472.50	77,011,347.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	8,273,965.00			248,361.75	13,795.96	13,795.96	8,273,965.00	6,825.00	8,280,790.00
TESORERIA GENERAL DE LA REPUBLICA											
	CUT - LPS		3,373,964.78		1,378,994.32		-	1,378,994.32	3,373,964.78	-	3,373,964.78
	CUT - USD		-						-	-	-
TOTAL DISTRIBUCION			2,223,762,288.09	-	1,378,994.32	49,662,690.00	2,966,128.40	53,759,450.97	2,223,762,288.09	1,831,546.34	2,225,593,834.43
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.60% + 1%	827,396,500.00				689,893.83	689,893.83	827,396,500.00	682,500.00	828,079,000.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	827,396,500.00			-	689,692.58	689,692.58	827,396,500.00	682,500.00	828,079,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	609,752,549.63					-	609,752,549.63	502,970.60	610,255,520.23
	MULTILATERALES	VARIABLE	55,229,852.51					-	55,229,852.51	45,557.81	55,275,410.32
	BILATERALES	VARIABLE	143,744,298.01					-	143,744,298.01	118,571.31	143,862,869.31
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	462,391,414.14					-	462,391,414.14	381,415.85	462,772,829.99
		0.25%	202,475,743.50					-	202,475,743.50	167,017.50	202,642,761.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	350,369,429.87					-	350,369,429.87	289,011.54	350,658,441.41
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	280,734,805.05					-	280,734,805.05	231,571.57	280,966,376.62
		0.25%	120,314,916.45				-	-	120,314,916.45	99,244.96	120,414,161.41

GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2018

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2018	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2018	REVALUACION	30.04.2018
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA TESORERIA GENERAL DE LA REPUBLICA	3435/BL-HO	VARIABLE 0.25%	59,848,113.59	-				-	59,848,113.59	49,367.31	59,897,480.89
			39,898,742.39	-				-	39,898,742.39	32,911.54	39,931,653.93
	CONV. CONVERSIÓN ICO		239,234,311.52					-	239,234,311.52	197,338.78	239,431,650.30
	CUT - LPS CUT - USD		22,068,392.94 -	-	-				22,068,392.94 -	- -	22,068,392.94
TOTAL TRANSMISION			4,240,855,569.60	-	-	-	1,379,586.41	1,379,586.41	4,240,855,569.60	3,479,978.76	4,244,335,548.36
HOLDING											
GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	590,997,500.00					-	590,997,500.00	487,500.00	591,485,000.00
TOTAL HOLDING			590,997,500.00	-	-	-	-	-	590,997,500.00	487,500.00	591,485,000.00
TOTAL											
			36,027,545,731.85	-	1,397,004.80	49,662,690.00	8,014,808.98	58,826,142.03	36,027,527,721.37	22,355,194.72	36,049,882,916.09



