

Tel.:(504) 2235-2925

Gerencia Financiera

APARTADO No. 99

GF-1093-2017

MEMORANDO

PARA : UNIDAD DE TRANSPARENCIA, ANTICORRUPCIÓN Y CONTROL DE
PÉRDIDAS

DE : ROMMEL JAVIER CASTRO
Gerencia Financiera

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA SEPTIEMBRE/2017

FECHA : 18 de Octubre de 2017

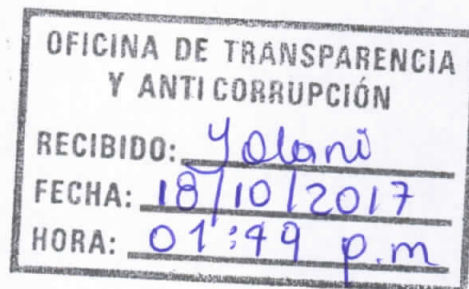


En cumplimiento al Memorándum – Circular No. GG-229, adjunto remitimos los Informes Preliminares de la Situación de la Deuda al 30.09.2017

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

Ing. Jesús Mejía – Gerente General ENEE
Abg. Francisco Ayes Callejas – Asesor Legal
Departamento de Planificación y Programación Financiera
Archivo
RJCF/ELT



GERENCIA FINANCIERA

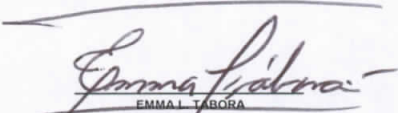
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO

AL 30 DE SEPTIEMBRE DEL 2017

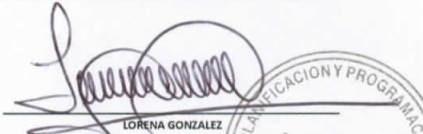
(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	123,631,089.28	51,487,820.65	3,176,133.34	1,892,969.44	180,188,012.72
DISTRIBUCION	5,034,780.26	2,196,959.36	149,603.05	-	7,381,342.67
TRANSMISION	32,403,701.08	6,605,991.13	206,604.88	273,850.69	39,490,147.79
HOLDING	-	-	-	375,000.00	375,000.00
	161,069,570.62	60,290,771.14	3,532,341.28	2,541,820.14	227,434,503.18
TOTAL DEUDA EXTERNA E INTERNA	161,069,570.62	60,290,771.14	3,532,341.28	2,541,820.14	227,434,503.18

ELABORADO POR:


EMMA L. LABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,443,518.60	-	-	62,251.72	1,505,770.32
	0989-HO	6,000,000.00	-	-	798,750.00	6,798,750.00
	2417-HO	2,527,838.57	-	-	758,509.71	3,286,348.28
BID	572/SF-HO	26,391,913.69	3,848,674.99	-	-	30,240,588.68
Sub-total Multilaterales		36,363,270.86	3,848,674.99	-	1,619,511.42	41,831,457.27
Club de paris						
Alemania						
KFW	197965593	3,030,262.61	478,737.35	-	-	3,508,999.95
	199165713	282,448.83	67,787.73	-	-	350,236.56
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	7,356.99	2,728.41	-	-	10,085.40
	199665969 - CP III	3,092.02	1,827.59	-	-	4,919.61
	200065011 - CP IV - T1	1,799.62	30,966.97	-	-	32,766.59
	200065011 - CP IV - T2	1.49	25.58	-	-	27.07
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,387,064.09	583,838.02	-	-	3,970,902.11
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	142,930.41	146,054.65	-	-	288,985.06
	HERMES CP IV	1,169,127.79	2,976,431.28	-	-	4,145,559.07
	HERMES 1era. Capital. CP IV	19,698.29	50,149.02	-	-	69,847.32
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		3,956,559.34	4,397,460.44	-	-	8,354,019.77
				-	-	
FRANCIA	COFACE			-	-	
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,153,621.95	1,891,345.68	-	-	3,044,967.63
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		5,518,567.99	3,222,509.90	-	-	8,741,077.89
ITALIA	SACE			-	-	
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,261,782.02	136,830.54	-	-	1,398,612.56
	HOND 4 (CP IV)	2,467,311.27	2,542,653.34	-	-	5,009,964.61
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		11,391,933.22	3,245,503.90	-	-	14,637,437.13
JAPON	EXIMBANK-JAPON					
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	783,064.43	238,640.66	23,343.16	-	1,045,048.25
	R3 - (CP III - CAPITAL)	56,795.50	-	1,516.89	-	58,312.39
	R4 - (CP IV 2,005 MM)	2,623,203.17	4,885,472.85	37,039.19	-	7,545,715.21
	R4 - (CP IV 201 MM)	264,125.50	1,403,296.54	20,471.19	-	1,687,893.23
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	267,962.93	-	-	-	267,962.93
		19,619,728.84	9,272,060.46	1,291,919.24	-	30,183,708.53
					-	
	JBIC					
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
SUIZA	SERV					
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,299,014.40	13,355.55	-	-	1,312,369.95
	SERV - CP IV	116,298.11	61,333.09	-	-	177,631.20
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,563,572.32	146,784.98	-	-	3,710,357.30
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA						
	R - 190 Q (CP II)	29,106.00	16,735.90	-	-	45,841.90
	R-244-Q (CP IV)	69,736.08	193,037.84	-	-	262,773.91
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		114,666.82	211,645.23	-	-	326,312.04
Sub total - Club de Paris		87,034,421.11	47,484,176.29	3,176,133.34	-	137,694,730.74
Total Generacion - ERP		123,397,691.97	51,332,851.28	3,176,133.34	1,619,511.42	179,526,188.02
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	4,804,849.29	2,183,163.51	-	-	6,988,012.80
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Distribucion - ERP		5,034,780.26	2,196,959.36	149,603.05	-	7,381,342.67
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	1,775,586.48	-	-	106,535.19	1,882,121.67
<u>Club de paris</u>						
<u>Alemania</u>						
<u>KFW</u>						
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,115.59	2,810.90	-	-	10,926.50
	199665969 - CP III	3,092.02	1,827.59	-	-	4,919.61
	200065011 - CP IV - T1	4,918.63	84,637.49	-	-	89,556.12
	200065011 - CP IV - T2	10.90	187.58	-	-	198.48
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		68,332.53	91,115.01	-	-	159,447.55
<u>ESPAÑA</u>						
<u>ICO</u>						
	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,803,157.92	279,097.14	-	-	2,082,255.06
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,772,555.92	934,229.30	-	-	2,706,785.22
	11039003.0 (CP III)	538,442.03	548,298.48	-	-	1,086,740.51
	11039004.1 (CP V)	-	214,087.62	-	-	214,087.62
		5,343,510.90	2,003,146.31	-	-	7,346,657.21
<u>CESCE</u>						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	570,552.90	6,004.71	-	-	576,557.61
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	251,299.25	56,934.76	-	-	307,934.01
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,942,330.19	1,474,659.72	-	-	14,416,989.91
Sub total - Club de Paris		18,354,173.63	3,568,921.04	-	-	21,923,094.67
<u>Bilaterales</u>						
<u>FIV</u>						
	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		20,443,202.02	3,586,660.18	206,604.88	106,535.19	24,343,002.27
Total Deuda Interna - ERP						
		148,875,674.25	57,116,470.82	3,532,341.28	1,726,046.62	211,250,532.96
Deuda Interna Gobierno Central						
<u>GENERACION</u>						
<u>CTA. JICA - CONV. SUBSIDIARIO</u>						
	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
<u>DISTRIBUCION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
<u>FICOMSA</u>						
	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
	(USD) ISIN HNENEE 00003-3	-	-	-	-	-
<u>BANPAIS</u>						
	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
<u>BANCO ATLANTIDA</u>						
	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
<u>ICO</u>						
	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
<u>CTA. BID - CONV. SUBSIDIARIO</u>						
	1584/SF-HO	1,004,820.65	577,851.41	-	-	1,582,672.06
	2016/BLHO	1,700,851.08	1,059,618.51	-	-	2,760,469.59
	3103/BL-HO	-	480,579.26	-	58,387.97	538,967.23
	3435/BL-HO	-	36,171.57	-	108,927.53	145,099.10
		2,705,671.73	2,154,220.75	-	167,315.50	5,027,207.97
Total - Transmisión Gobierno Central		11,960,499.06	3,019,330.95	-	167,315.50	15,147,145.51
HOLDING						
<u>CTA. IDA - CONV. SUBSIDIARIO</u>						
	4536-HN	-	-	-	375,000.00	375,000.00
Total - Otros Gobierno Central		-	-	-	375,000.00	375,000.00
Total Deuda Interna Gobierno Central		11,960,499.06	3,019,330.95	-	815,773.52	15,795,603.53
Total General Deuda Interna		160,836,173.31	60,135,801.77	3,532,341.28	2,541,820.14	227,046,136.50
TOTAL DEUDA EXTERNA E INTERNA		161,069,570.62	60,290,771.14	3,532,341.28	2,541,820.14	227,434,503.18

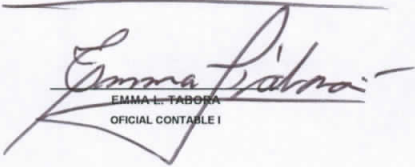
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2017

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,889,469,077.37	1,199,524,082.05	74,300,557.71	44,282,991.37	4,207,576,708.51
DISTRIBUCION	117,780,628.49	51,394,349.16	3,499,724.02	-	172,674,701.67
TRANSMISION	758,032,740.85	154,536,592.95	4,833,190.69	6,406,298.79	923,808,823.28
HOLDING	-	-	-	8,772,525.00	8,772,525.00
	3,765,282,446.72	1,405,455,024.16	82,633,472.43	59,461,815.16	5,312,832,758.46
TOTAL DEUDA EXTERNA E INTERNA	3,765,282,446.72	1,405,455,024.16	82,633,472.43	59,461,815.16	5,312,832,758.46

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,459,956.63	3,625,260.46	-	-	9,085,217.09
Total Deuda Externa		5,459,956.63	3,625,260.46	-	-	9,085,217.09

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	33,768,808.02	-	-	1,456,279.32	35,225,087.34
	0989-HO	140,360,400.00	-	-	18,685,478.25	159,045,878.25
	2417-HO	59,134,738.80	-	-	17,744,120.96	76,878,859.76
BID	572/SF-HO	617,396,593.71	90,033,593.54	-	-	707,430,187.25
Sub-total Multilaterales		850,660,540.53	90,033,593.54	-	37,885,878.53	978,580,012.60
Club de paris						
Alemania						
KFW	197965593	70,888,145.23	11,199,294.25	-	-	82,087,439.48
	199165713	6,607,438.45	1,585,785.54	-	-	8,193,223.99
	199165614 - CP I	1,085,509.90	37,088.08	-	-	1,122,597.98
	199365586 - CP II	172,105.08	63,826.81	-	-	235,931.89
	199665969 - CP III	72,332.89	42,753.49	-	-	115,086.38
	200065011 - CP IV - T1	42,099.13	724,422.72	-	-	766,521.85
	200065011 - CP IV - T2	34.77	598.38	-	-	633.16
	200065011 - CP IV - T3	317,156.66	3,615.69	-	-	320,772.35
	200065011 - CP IV - T4	50,122.89	571.41	-	-	50,694.30
		79,234,945.01	13,657,956.37	-	-	92,892,901.38
HERMES	HERMES I	12,507,765.91	867,899.95	-	-	13,375,665.86
	HERMES CP II	43,565,554.76	27,197,328.17	-	-	70,762,882.93
	HERMES CP III	3,343,628.29	3,416,714.90	-	-	6,760,343.20
	HERMES CP IV	27,349,873.98	69,628,847.60	-	-	96,978,721.58
	HERMES 1era. Capital. CP IV	460,810.05	1,173,156.17	-	-	1,633,966.23
	HERMES 2da. Capital. CP IV	4,935,750.65	544,166.55	-	-	5,479,917.20
	HERMES 3ra. Capital. CP IV	393,991.55	43,437.59	-	-	437,429.15
		92,557,375.19	102,871,550.95	-	-	195,428,926.14
FRANCIA						
COFACE	CP I	10,246,394.64	388,140.51	-	-	10,634,535.14
	CP II	86,859,900.77	30,435,591.19	-	-	117,295,491.96
	CP IV	26,987,139.83	44,245,005.98	-	-	71,232,145.81
	CP IV - CAPITALIZACIÓN	5,004,633.29	316,725.40	-	-	5,321,358.69
		129,098,068.53	75,385,463.07	-	-	204,483,531.60
ITALIA						
SACE	HOND 1 (CP I)	18,817,399.78	1,183,732.06	-	-	20,001,131.84
	HOND 2 (CP II)	155,390,726.39	11,837,680.16	-	-	167,228,406.56
	HOND 3 (CP III)	29,517,371.48	3,200,931.66	-	-	32,718,303.14
	HOND 4 (CP IV)	57,718,799.53	59,481,306.68	-	-	117,200,106.21
	HOND 4 (CP IV 1era. CAPITAL.)	4,814,841.28	209,519.36	-	-	5,024,360.65
	HOND 4 (CP IV 2da. CAPITAL.)	236,912.21	10,201.12	-	-	247,113.34
		266,496,050.68	75,923,371.05	-	-	342,419,421.73
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	165,421,976.07	24,544,728.86	22,619,500.19	-	212,586,205.11
	R2 - (CP II)	174,479,447.48	35,923,725.05	4,346,431.99	-	214,749,604.52
	R2 - (CP II - CAPITAL.)	11,245,389.33	-	275,964.96	-	11,521,354.29
	R3 - (CP III)	18,318,539.35	5,582,616.37	546,075.93	-	24,447,231.65
	R3 - (CP III - CAPITAL.)	1,328,639.77	-	35,485.19	-	1,364,124.96
	R4 - (CP IV 2,005 MM)	61,365,641.12	114,287,820.56	866,472.63	-	176,519,934.30
	R4 - (CP IV 201 MM)	6,178,793.39	32,827,877.25	478,890.76	-	39,485,561.40
	R4 - (CP IV 2da FASE)	14,365,174.11	3,738,251.05	1,053,561.80	-	19,156,986.96
	R4 - (CP IV 3era FASE)	6,268,563.99	-	-	-	6,268,563.99
		458,972,164.60	216,905,019.14	30,222,383.45	-	706,099,567.20
	JBIC	HO - P1	636,260,309.52	100,259,448.87	29,962,471.19	766,482,229.58
		HO - R1 (CP I)	141,737,366.11	24,937,082.34	5,200,821.72	171,875,270.17
		HO - R2 (CP II)	129,957,720.98	217,471,035.66	3,933,086.03	351,361,842.66
		HO - R3 (CP III)	11,517,433.46	31,543,629.06	498,244.15	43,559,306.67
		HO - R4 (CP IV)	4,153,073.44	243,476,871.80	4,483,551.18	252,113,496.41
		923,625,903.50	617,688,067.73	44,078,174.26	-	1,585,392,145.49
SUIZA						
SERV	SERV - CP II	50,108,564.67	1,682,781.45	-	-	51,791,346.11
	SERV - CP III	30,388,363.48	312,431.81	-	-	30,700,795.29
	SERV - CP IV	2,720,608.19	1,434,789.54	-	-	4,155,397.73
	SERV - DIFERIMIENTO CP IV	146,536.37	3,796.94	-	-	150,333.31
		83,364,072.70	3,433,799.74	-	-	86,797,872.44
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	680,888.30	391,509.60	-	-	1,072,397.90
	R-244-Q (CP IV)	1,631,363.90	4,515,811.34	-	-	6,147,175.24
	R-244-R (CP IV CAPITALIZACIÓN)	370,194.47	43,970.53	-	-	413,975.00
		2,682,446.67	4,951,101.47	-	-	7,633,548.15
Sub total - Club de Paris		2,033,348,580.21	1,105,865,228.05	74,300,557.71	-	3,213,514,365.98
Total Generacion - ERP		2,884,009,120.74	1,195,898,821.59	74,300,557.71	37,885,878.53	4,192,094,378.57
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	112,401,761.37	51,071,617.15	-	-	163,473,378.52
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,378,867.12	322,732.01	3,499,724.02	-	9,201,323.15

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Distribucion - ERP		117,780,628.49	51,394,349.16	3,499,724.02	-	172,674,701.67
TRANSMISION						
Multilaterales						
IDA	0201-HO	41,537,004.76	-	-	2,492,220.39	44,029,225.15
Club de paris						
Alemania						
KFW	199165614 - CP I	1,085,509.90	37,088.08	-	-	1,122,597.98
	199365586 - CP II	189,851.33	65,756.57	-	-	255,607.90
	199665969 - CP III	72,332.89	42,753.49	-	-	115,086.38
	200065011 - CP IV - T1	115,063.40	1,979,958.74	-	-	2,095,022.14
	200065011 - CP IV - T2	255.01	4,388.14	-	-	4,643.15
	200065011 - CP IV - T4	135,517.78	1,544.95	-	-	137,062.73
		1,598,530.31	2,131,489.97	-	-	3,730,020.28
ESPAÑA						
ICO	01039001.0 (150688)	16,212,183.07	434,949.74	-	-	16,647,132.81
	REPROGRAMACION 01039014.0	8,366,974.42	-	-	-	8,366,974.42
	01039014.0	42,181,994.49	6,529,030.94	-	-	48,711,025.42
	11039001.0 (CP I)	4,179,636.61	206,819.46	-	-	4,386,456.07
	11039002.0 (CP II)	41,466,109.64	21,854,799.73	-	-	63,320,909.36
	11039003.0 (CP III)	12,595,989.72	12,826,565.64	-	-	25,422,555.36
	11039004.1 (CP V)	-	5,008,237.36	-	-	5,008,237.36
		125,002,887.94	46,860,402.86	-	-	171,863,290.80
CESCE	CP I	3,861,232.48	107,244.26	-	-	3,968,476.73
	CP II	27,285,191.00	8,344,473.76	-	-	35,629,664.77
	CP III	13,347,172.18	140,470.67	-	-	13,487,642.85
	CP IV	867,116.77	42,525.59	-	-	909,642.36
	CP IV - DIFERIMIENTO III FASE	8,435,343.53	860,974.65	-	-	9,296,318.18
	CP IV - REORG. DEUDA BBV.BEX	83,695,508.66	4,680,982.25	-	-	88,376,490.90
	CP IV - REORGANIZACIÓN DEUDA	5,878,743.84	1,324,879.66	-	-	7,203,623.50
	CP V - DIFER. DEUDA POST CUT	52,455,534.83	4,366,741.14	-	-	56,822,275.97
	CP VI - RESTRUCT. DEUDA	106,939,263.85	14,629,012.61	-	-	121,568,276.46
		302,765,107.13	34,497,304.59	-	-	337,262,411.72
Sub total - Club de Paris		429,366,525.38	83,489,197.41	-	-	512,855,722.80
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,810,310.98	288,618.64	3,129,796.76	-	8,228,726.39
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,522,160.97	126,360.18	1,703,393.92	-	4,351,915.08
Sub total - Bilaterales		7,332,471.96	414,978.82	4,833,190.69	-	12,580,641.47
Total Transmision - ERP		478,236,002.10	83,904,176.24	4,833,190.69	2,492,220.39	569,465,589.41
Total Deuda Interna - ERP		3,480,025,751.33	1,331,197,346.98	82,633,472.43	40,378,098.91	4,934,234,669.66
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,397,112.85	6,397,112.85
Total - Generacion Gobierno Central		-	-	-	6,397,112.85	6,397,112.85
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
	(USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3		-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	129,786,793.34	11,350,486.15	-	-	141,137,279.50
	11039004.2 (CP V - Consol. Diferida)	73,645,385.13	5,131,651.38	-	-	78,777,036.51
	11039005.0 (CP VI)	2,524,200.69	157,958.85	-	-	2,682,159.54
	01039014.0	10,545,498.62	3,597,772.75	-	-	14,143,271.37
		216,501,877.78	20,237,869.13	-	-	236,739,746.92
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	23,506,171.31	13,517,909.15	-	-	37,024,080.46
	2016/BLHO	39,788,689.65	24,788,079.62	-	-	64,576,769.27
	3103/BL-HO	-	11,242,382.81	-	1,365,893.12	12,608,275.93
	3435/BL-HO	-	846,176.01	-	2,548,185.28	3,394,361.29
		63,294,860.97	50,394,547.58	-	3,914,078.40	117,603,486.95
Total - Transmisión Gobierno Central		279,796,738.75	70,632,416.71	-	3,914,078.40	354,343,233.87
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	8,772,525.00	8,772,525.00
Total - Otros Gobierno Central		-	-	-	8,772,525.00	8,772,525.00
Total Deuda Interna Gobierno Central		279,796,738.75	70,632,416.71	-	19,083,716.25	369,512,871.71
Total General Deuda Interna		3,759,822,490.08	1,401,829,763.70	82,633,472.43	59,461,815.16	5,303,747,541.37
TOTAL DEUDA EXTERNA E INTERNA		3,765,282,446.72	1,405,455,024.16	82,633,472.43	59,461,815.16	5,312,832,758.46

GERENCIA FINANCIERA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2017

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.09.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION			26,886,448,626.61	1,016,565.74	200,000,000.00	76,130,812.27	3,357,775.00	279,488,587.27	26,687,465,192.35	8,574,715.38	26,696,039,907.73
DISTRIBUCION			2,195,986,490.54	1,363,961.82	-	-	1,568,524.27	1,568,259.58	2,197,350,452.36	(114,753.29)	2,197,235,699.07
TRANSMISION			4,172,423,151.91	156,159.02	-	-	1,363,906.41	1,363,906.41	4,172,579,310.93	2,217,364.96	4,174,796,675.89
HOLDING			638,624,500.00	-	31,930,000.00	11,299,362.00	-	43,229,362.00	606,694,500.00	332,500.00	607,027,000.00
GRAN TOTAL			33,893,482,769.07	2,536,686.58	231,930,000.00	87,430,174.27	6,290,205.68	325,650,115.26	33,664,089,455.65	11,009,827.04	33,675,099,282.69

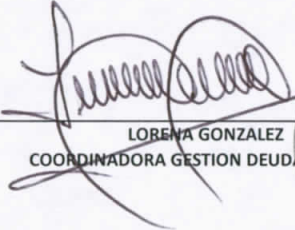
ELABORADO POR:



EMIMA L. TABORA

OFICIAL CONTABLE I

REVISADO POR:



LORENA GONZALEZ

COORDINADORA GESTION DEUDA EXTERNA



GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2017



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.09.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.09.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
Bonos RBCP - 2016	ISIN HNENEE 000835	6.6%	1,215,330,000.00				1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00			60,071,000.00	2,328,333.33	62,399,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	373,583,000.00			8,032,034.50		8,032,034.50	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00				16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		11,552,616,860.04					-	11,552,616,860.04	6,571,819.81	11,559,188,679.85
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	4,168,491,104.46					-	4,168,491,104.46	2,371,287.19	4,170,862,391.65
	MULTILATERALES	VARIABLE	1,368,414,471.96					-	1,368,414,471.96	778,436.04	1,369,192,908.00
CONV. SUBSIDIARIO - JICA											
	HO-P6	0.3%	7,182,890.99	-					7,182,890.99	(130,261.92)	7,052,629.07
		0.01%	-								
TESORERIA GENERAL DE LA REPUBLICA											
FONDO - JICA											
	HO-P6	0.3%	-								
		0.01%	-								
	CUT - LPS		-	1,016,565.74					1,016,565.74	(1,016,565.74)	-
	CUT - USD		-						-	-	-
BANCA PRIVADA											
Banco Atlántida	No. 10138500298	10.00%	500,000,000.00		200,000,000.00	8,027,777.77		208,027,777.77	300,000,000.00	-	300,000,000.00
Banco de Occidente	PTAMO NO. 51-401-375997-5	10.00%	333,334,000.00		-	-		-	333,334,000.00	-	333,334,000.00
TOTAL GENERACION			26,886,448,626.61	1,016,565.74	200,000,000.00	76,130,812.27	3,357,775.00	279,488,587.27	26,687,465,192.35	8,574,715.38	26,696,039,907.73
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP											
	MULTILATERALES		308,512,631.83					-	308,512,631.83	175,500.45	308,688,132.28
	BILATERALES		5,375,808.71					-	5,375,808.71	3,058.08	5,378,866.79
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	810,120,465.00				675,161.03	675,161.03	810,120,465.00	460,845.00	810,581,310.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.60% + 1%	818,303,500.00				681,980.91	681,788.41	818,303,500.00	465,500.00	818,769,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.60% + 1%	122,745,525.00				102,294.94	102,222.75	122,745,525.00	69,825.00	122,815,350.00
	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	46,643,299.50				38,844.65	38,844.65	46,643,299.50	26,533.50	46,669,833.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	76,102,225.50				63,422.86	63,422.86	76,102,225.50	43,291.50	76,145,517.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	8,183,035.00				6,819.89	6,819.89	8,183,035.00	4,655.00	8,187,690.00

TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS CUT - USD		- -	1,363,961.82					1,363,961.82 -	(1,363,961.82) -	- -
TOTAL DISTRIBUCION			2,195,986,490.54	1,363,961.82	-	-	1,568,524.27	1,568,259.58	2,197,350,452.36	(114,753.29)	2,197,235,699.07
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5 (LPS) ISIN HNENEE 00006-3	6.60% + 1% 6.65% + 1%	818,303,500.00 818,303,500.00				681,980.91 681,925.49	681,980.91 681,925.49	818,303,500.00 818,303,500.00	465,500.00 465,500.00	818,769,000.00 818,769,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS MULTILATERALES BILATERALES	VARIABLE VARIABLE VARIABLE	603,051,433.62 54,622,882.27 142,164,563.38					- - -	603,051,433.62 54,622,882.27 142,164,563.38	343,051.74 31,072.76 80,871.71	603,394,485.36 54,653,955.04 142,245,435.09
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	457,309,781.42 200,250,556.50					- -	457,309,781.42 200,250,556.50	260,145.17 113,914.50	457,569,926.59 200,364,471.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	346,518,906.91					-	346,518,906.91	197,120.69	346,716,027.60
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	277,649,559.25 118,992,668.25					- -	277,649,559.25 118,992,668.25	157,943.68 67,690.15	277,807,502.93 119,060,358.40
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	59,190,389.15 39,460,259.43	- -				- -	59,190,389.15 39,460,259.43	33,671.04 22,447.36	59,224,060.19 39,482,706.79
CUENTA - FDO. CONTRAVALOR HONDURAS- ESPAÑA	CONV. CONVERSIÓN ICO		236,605,151.75					-	236,605,151.75	134,595.17	236,739,746.92
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS CUT - USD		- -	156,159.02					156,159.02 -	(156,159.02) -	- -
TOTAL TRANSMISION			4,172,423,151.91	156,159.02	-	-	1,363,906.41	1,363,906.41	4,172,579,310.93	2,217,364.96	4,174,796,675.89
HOLDING											
GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	584,502,500.00					-	584,502,500.00	332,500.00	584,835,000.00
BANCA PRIVADA											
BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51- 401-326033-0 PTAMO (P/PRESTACIONES) NO. 51- 401-342902-5	13.00% 10.80%	33,304,000.00 20,818,000.00		11,112,000.00 20,818,000.00	11,112,000.00 187,362.00		22,224,000.00 21,005,362.00	22,192,000.00 -	- -	22,192,000.00 -
TOTAL HOLDING			638,624,500.00	-	31,930,000.00	11,299,362.00	-	43,229,362.00	606,694,500.00	332,500.00	607,027,000.00
TOTAL			33,893,482,769.07	2,536,686.58	231,930,000.00	87,430,174.27	6,290,205.68	325,650,115.26	33,664,089,455.65	11,009,827.04	33,675,099,282.65

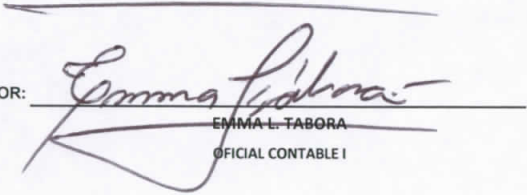


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2017

INSTITUCION FINANCIERA	MDA	SALDO AL 31.08.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2017 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	3,824,375,367.13	-	-	-	-	-	3,824,375,367.13	1,847,186.76	3,826,222,553.89
TOTAL DEUDA EXTERNA		3,824,375,367.13	-	-	-	-	-	3,824,375,367.13	1,847,186.76	3,826,222,553.89

FILE: REVALUACION MENSUAL 2017 - SEPTIEMBRE

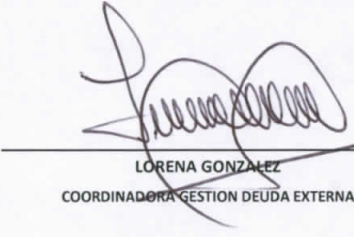
ELABORADO POR:



EMMA L. TABORA

OFICIAL CONTABLE I

AUTORIZADO POR:



LORENA GONZALEZ

COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.08.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,456,853.15					-	5,456,853.15	3,104.18	5,459,957.33
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	3,770,678,975.28			-	-	-	3,770,678,975.28	2,144,987.85	3,772,823,963.12
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,402,239.59		-	-		-	3,402,239.59	(21,222.26)	3,381,017.34
SERV	CP VI	LPS	44,837,299.11		-	-		- -	44,837,299.11	(279,683.01)	44,557,616.10
TOTAL DEUDA EXTERNA			3,824,375,367.13	-	-	-	-	-	3,824,375,367.13	1,847,186.76	3,826,222,553.89

FILE: REVALUACION MENSUAL 2017 - SEPTIEMBRE

LG/ELT



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.08.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76			-	-	-	161,277,281.76	-	161,277,281.76
CLUB DE PARIS											
SUIZA SERV	CP V	USD	145,518.61					-	145,518.61	(989.92)	144,528.68
SERV	CP VI	USD	1,917,754.80		-	-		-	1,917,754.80	(13,045.95)	1,904,708.85
TOTAL DEUDA EXTERNA			163,573,952.51	-	-	-	-	-	163,573,952.51	(14,035.87)	163,559,916.64

FILE: REVALUACION MENSUAL 2017 - SEPTIEMBRE

LG/ELT

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.08.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76			-	-	-	161,277,281.76
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	140,221.73					-	140,221.73
SERV	CP VI	CHF	1,847,948.53					-	1,847,948.53

FILE: REVALUACION MENSUAL 2017 - SEPTIEMBRE

LG/ELT

