

Tel.:(504) 2235-2925

Gerencia Financiera

APARTADO No. 99

GF-2032-2017

MEMORANDO

PARA : UNIDAD DE TRANSPARENCIA, ANTICORRUPCIÓN Y CONTROL DE
PÉRDIDAS

DE : ROMMEL JAVIER CASTRO
Gerencia Financiera

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA OCTUBRE/2017

FECHA : 07 de Noviembre de 2017

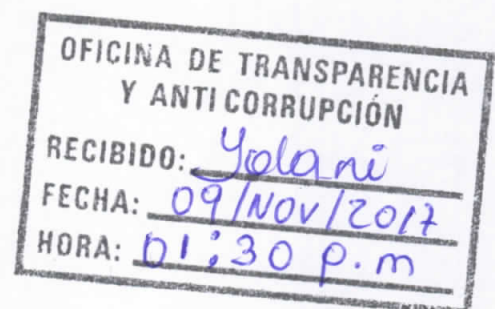


En cumplimiento al Memorándum – Circular No. GG-229, adjunto remitimos los Informes Preliminares de la Situación de la Deuda al 31.10.2017

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

Ing. Jesús Mejía – Gerente General ENEE
Abg. Francisco Ayes Callejas – Asesor Legal
Departamento de Planificación y Programación Financiera
Archivo
RJCF/ELT



GERENCIA FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	126,448,373.97	52,495,207.93	3,176,133.34	1,892,969.44	184,012,684.69
DISTRIBUCION	5,034,780.26	2,196,959.36	149,603.05	-	7,381,342.67
TRANSMISION	32,494,020.14	6,638,636.51	206,604.88	273,850.69	39,613,112.23
HOLDING	-	-	-	375,000.00	375,000.00
	163,977,174.37	61,330,803.81	3,532,341.28	2,541,820.14	231,382,139.59
TOTAL DEUDA EXTERNA E INTERNA	163,977,174.37	61,330,803.81	3,532,341.28	2,541,820.14	231,382,139.59

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZÁLEZ
COORDINADORA GESTIÓN DEUDA EXTERNA
DEPARTAMENTO DE PLANIFICACIÓN Y PROGRAMACIÓN FINANCIERA
GESTIÓN DEUDA EXTERNA

GERENCIA FINANCIERA
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,443,518.60	-	-	62,251.72	1,505,770.32
	0989-HO	6,000,000.00	-	-	798,750.00	6,798,750.00
	2417-HO	2,527,838.57	-	-	758,509.71	3,286,348.28
BID	572/SF-HO	27,719,151.96	3,901,748.72	-	-	31,620,900.68
Sub-total Multilaterales		37,690,509.13	3,901,748.72	-	1,619,511.42	43,211,769.28
Club de paris						
Alemania						
KFW						
	197965593	3,030,262.61	478,737.35	-	-	3,508,999.95
	199165713	282,448.83	67,787.73	-	-	350,236.56
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,115.59	2,810.90	-	-	10,926.50
	199665969 - CP III	3,092.02	1,827.59	-	-	4,919.61
	200065011 - CP IV - T1	3,701.10	32,250.42	-	-	35,951.52
	200065011 - CP IV - T2	3.06	26.64	-	-	29.70
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,389,725.74	585,205.03	-	-	3,974,930.76
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	142,930.41	146,054.65	-	-	288,985.06
	HERMES CP IV	1,308,773.61	3,067,477.11	-	-	4,376,250.72
	HERMES 1era. Capital. CP IV	22,051.14	51,683.03	-	-	73,734.17
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		4,098,558.01	4,490,040.27	-	-	8,588,598.27
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,291,415.69	1,922,030.13	-	-	3,213,445.82
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		5,656,361.73	3,253,194.36	-	-	8,909,556.09
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,261,782.02	136,830.54	-	-	1,398,612.56
	HOND 4 (CP IV)	2,652,359.62	2,639,116.62	-	-	5,291,476.24
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		11,576,981.57	3,341,967.19	-	-	14,918,948.76
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	783,064.43	238,640.66	23,343.16	-	1,045,048.25
	R3 - (CP III - CAPITAL)	56,795.50	-	1,516.89	-	58,312.39
	R4 - (CP IV 2,005 MM)	2,839,271.39	5,039,385.59	37,039.19	-	7,915,696.17
	R4 - (CP IV 201 MM)	285,881.01	1,447,312.93	20,471.19	-	1,753,665.13
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	283,725.45	-	-	-	283,725.45
		19,873,315.09	9,469,989.60	1,291,919.24	-	30,635,223.93
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	6,128,140.02	9,528,623.87	168,128.02	-	15,824,891.91



EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEE



GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	492,336.88	1,348,398.65	21,298.49	-	1,862,034.02
	HO - R4 (CP IV)	365,112.66	10,708,623.04	191,658.81	-	11,265,394.51
		40,242,733.69	26,937,434.16	1,884,214.11	-	69,064,381.95
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,299,014.40	13,355.55	-	-	1,312,369.95
	SERV - CP IV	124,850.67	63,562.14	-	-	188,412.81
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,572,124.88	149,014.03	-	-	3,721,138.91
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	29,106.00	16,735.90	-	-	45,841.90
	R-244-Q (CP IV)	69,736.08	193,037.84	-	-	262,773.91
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		114,666.82	211,645.23	-	-	326,312.04
Sub total - Club de Paris		88,524,467.53	48,438,489.84	3,176,133.34	-	140,139,090.71
Total Generacion - ERP		126,214,976.66	52,340,238.56	3,176,133.34	1,619,511.42	183,350,859.99
DISTRIBUCION						
Multilaterales BID	936/SF-HO	4,804,849.29	2,183,163.51	-	-	6,988,012.80
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		5,034,780.26	2,196,959.36	149,603.05	-	7,381,342.67
TRANSMISION						
Multilaterales IDA	0201-HO	1,775,586.48	-	-	106,535.19	1,882,121.67
Club de paris Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	8,115.59	2,810.90	-	-	10,926.50
	199665969 - CP III	3,092.02	1,827.59	-	-	4,919.61
	200065011 - CPV - T1	10,115.67	88,145.37	-	-	98,261.03
	200065011 - CPV - T2	22.42	195.35	-	-	217.77
	200065011 - CPV - T4	5,792.99	66.04	-	-	5,859.03
		73,541.09	94,630.66	-	-	168,171.75
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,803,157.92	279,097.14	-	-	2,082,255.06
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,772,555.92	934,229.30	-	-	2,706,785.22
	11039003.0 (CP III)	605,071.98	567,078.15	-	-	1,172,150.12
	11039004.1 (CP V)	-	222,320.09	-	-	222,320.09
		5,410,140.85	2,030,158.44	-	-	7,440,299.29
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	570,552.90	6,004.71	-	-	576,557.61
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	269,779.80	58,752.36	-	-	328,532.16
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,960,810.74	1,476,777.32	-	-	14,437,588.06
Sub total - Club de Paris		18,444,492.69	3,601,566.42	-	-	22,046,059.11
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DOLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		20,533,521.08	3,619,305.56	206,604.88	106,535.19	24,465,966.71

GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		151,783,277.99	58,156,503.49	3,532,341.28	1,726,046.62	215,198,169.38
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	1,004,820.65	577,851.41	-	-	1,582,672.06
	2016/BUHO	1,700,851.08	1,059,618.51	-	-	2,760,469.59
	3103/BL-HO	-	480,579.26	-	58,387.97	538,967.23
	3435/BL-HO	-	36,171.57	-	108,927.53	145,099.10
		2,705,671.73	2,154,220.75	-	167,315.50	5,027,207.97
Total - Transmisión Gobierno Central		11,960,499.06	3,019,330.95	-	167,315.50	15,147,145.51
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	375,000.00	375,000.00
Total - Otros Gobierno Central		-	-	-	375,000.00	375,000.00
Total Deuda Interna Gobierno Central		11,960,499.06	3,019,330.95	-	815,773.52	15,795,603.53
Total General Deuda Interna		163,743,777.06	61,175,834.44	3,532,341.28	2,541,820.14	230,993,772.91
TOTAL DEUDA EXTERNA E INTERNA		163,977,174.37	61,330,803.81	3,532,341.28	2,541,820.14	231,382,139.59

FILE: INFORMES MENSUALES OCTUBRE /2017

ELT/





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,974,685,352.83	1,234,944,517.14	74,718,219.25	44,531,916.86	4,328,880,006.07
DISTRIBUCION	118,442,702.09	51,683,249.32	3,519,396.83	-	173,645,348.24
TRANSMISION	764,418,574.33	156,173,260.12	4,860,359.23	6,442,310.16	931,894,503.84
HOLDING	-	-	-	8,821,837.50	8,821,837.50
	3,857,546,629.25	1,442,801,026.58	83,097,975.30	59,796,064.51	5,443,241,695.65
TOTAL DEUDA EXTERNA E INTERNA	3,857,546,629.25	1,442,801,026.58	83,097,975.30	59,796,064.51	5,443,241,695.65

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:

LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017**

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,490,648.38	3,645,638.93	-	-	9,136,287.31
Total Deuda Externa		5,490,648.38	3,645,638.93	-	-	9,136,287.31

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	33,958,630.71	-	-	1,464,465.42	35,423,096.14
	0989-HO	141,149,400.00	-	-	18,790,513.88	159,939,913.88
	2417-HO	59,467,149.57	-	-	17,843,864.98	77,311,014.55
BID	572/SF-HO	652,090,278.02	91,788,248.48	-	-	743,878,526.50
Sub-total Multilaterales		886,665,458.31	91,788,248.48	-	38,098,844.28	1,016,552,551.07
Club de paris						
Alemania						
KFW						
	197965593	71,286,624.76	11,262,248.21	-	-	82,548,872.98
	199165713	6,644,580.47	1,594,699.63	-	-	8,239,280.10
	199165614 - CP I	1,091,611.82	37,296.56	-	-	1,128,908.38
	199365586 - CP II	190,918.53	66,126.21	-	-	257,044.73
	199665969 - CP III	72,739.49	42,993.82	-	-	115,733.31
	200065011 - CP IV - T1	87,067.92	758,687.95	-	-	845,755.88
	200065011 - CP IV - T2	71.92	626.69	-	-	698.60
	200065011 - CP IV - T3	318,939.47	3,636.02	-	-	322,575.49
	200065011 - CP IV - T4	50,404.64	574.62	-	-	50,979.27
		79,742,959.03	13,766,889.70	-	-	93,509,848.73
HERMES						
	HERMES I	12,578,075.11	872,778.63	-	-	13,450,853.73
	HERMES CP II	43,810,447.35	27,350,210.98	-	-	71,160,658.34
	HERMES CP III	3,362,423.64	3,435,921.09	-	-	6,798,344.74
	HERMES CP IV	30,788,768.21	72,162,092.28	-	-	102,950,860.49
	HERMES 1era. Capital. CP IV	518,750.98	1,215,838.08	-	-	1,734,589.05
	HERMES 2da. Capital. CP IV	4,963,495.71	547,225.45	-	-	5,510,721.15
	HERMES 3ra. Capital. CP IV	396,206.27	43,681.77	-	-	439,888.04
		96,418,167.27	105,627,748.27	-	-	202,045,915.54
FRANCIA						
COFACE						
	CP I	10,303,992.12	390,322.34	-	-	10,694,314.46
	CP II	87,348,161.43	30,606,677.06	-	-	117,954,838.49
	CP IV	30,380,424.95	45,215,566.72	-	-	75,595,991.67
	CP IV - CAPITALIZACIÓN	5,032,765.55	318,505.79	-	-	5,351,271.34
		133,065,344.05	76,531,071.91	-	-	209,596,415.96
ITALIA						
SACE						
	HOND 1 (CP I)	18,923,176.97	1,190,386.10	-	-	20,113,563.07
	HOND 2 (CP II)	156,264,215.52	11,904,222.65	-	-	168,168,438.17
	HOND 3 (CP III)	29,683,295.82	3,218,924.88	-	-	32,902,220.70
	HOND 4 (CP IV)	62,396,494.78	62,084,954.67	-	-	124,481,449.45
	HOND 4 (CP IV 1era. CAPITAL)	4,841,906.68	210,697.12	-	-	5,052,603.80
	HOND 4 (CP IV 2da. CAPITAL)	238,243.96	10,258.47	-	-	248,502.42
		272,347,333.72	78,619,443.89	-	-	350,966,777.61
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	166,351,853.29	24,682,700.76	22,746,649.91	-	213,781,203.96
	R2 - (CP II)	175,460,238.96	36,125,661.06	4,370,864.34	-	215,956,764.36
	R2 - (CP II - CAPITAL)	11,308,602.40	-	277,516.23	-	11,586,118.63
	R3 - (CP III)	18,421,512.32	5,613,997.62	549,145.55	-	24,584,655.49
	R3 - (CP III - CAPITAL)	1,336,108.38	-	35,684.66	-	1,371,793.04
	R4 - (CP IV 2,005 MM)	66,793,575.50	118,551,042.12	871,343.28	-	186,215,960.90
	R4 - (CP IV 201 MM)	6,725,322.17	34,047,892.03	481,582.72	-	41,254,796.93
	R4 - (CP IV 2da FASE)	14,445,924.25	3,759,264.67	1,059,484.12	-	19,264,673.05
	R4 - (CP IV 3era FASE)	6,674,612.95	-	-	-	6,674,612.95
		467,517,750.22	222,780,558.27	30,392,270.83	-	720,690,579.32
JBIC						
	HO - P1	639,836,883.71	100,823,031.65	30,130,897.54	-	770,790,812.90
	HO - R1 (CP I)	142,534,106.37	25,077,259.75	5,230,056.80	-	172,841,422.93
	HO - R2 (CP II)	144,163,881.14	224,159,923.74	3,955,194.86	-	372,278,999.74

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	11,582,175.76	31,720,943.48	501,044.90	-	43,804,164.14
	HO - R4 (CP IV)	8,589,238.82	251,919,286.13	4,508,754.31	-	265,017,279.26
		946,706,285.80	633,700,444.76	44,325,948.42	-	1,624,732,678.97
	SERV - CP II	50,390,237.11	1,692,240.77	-	-	52,082,477.89
	SERV - CP III	30,559,183.87	314,188.07	-	-	30,873,371.94
	SERV - CP IV	2,937,099.63	1,495,292.99	-	-	4,432,392.62
	SERV - DIFERIMIENTO CP IV	147,360.09	3,818.28	-	-	151,178.37
		84,033,880.70	3,505,540.11	-	-	87,539,420.81
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	684,715.74	393,710.37	-	-	1,078,426.11
	R-244-Q (CP IV)	1,640,534.20	4,541,195.82	-	-	6,181,730.01
	R-244-R (CP IV CAPITALIZACIÓN)	372,275.43	44,026.63	-	-	416,302.06
		2,697,525.36	4,978,932.82	-	-	7,676,458.18
Sub total - Club de Paris		2,082,529,246.14	1,139,510,629.73	74,718,219.25	-	3,296,758,095.12
Total Generacion - ERP		2,969,194,704.45	1,231,298,878.21	74,718,219.25	38,098,844.28	4,313,310,646.19
DISTRIBUCION						
Multilaterales BID	936/SF-HO	113,033,599.05	51,358,703.15	-	-	164,392,302.20
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,409,103.04	324,546.16	3,519,396.83	-	9,253,046.03
Total Distribucion - ERP		118,442,702.09	51,683,249.32	3,519,396.83	-	173,645,348.24
TRANSMISION						
Multilaterales IDA	0201-HO	41,770,494.38	-	-	2,506,229.76	44,276,724.15
Club de paris Alemania KFW	199165614 - CP I	1,091,611.82	37,296.56	-	-	1,128,908.38
	199365586 - CP II	190,918.53	66,126.21	-	-	257,044.73
	199665969 - CP III	72,739.49	42,993.82	-	-	115,733.31
	200065011 - CP IV - T1	237,970.03	2,073,610.90	-	-	2,311,580.93
	200065011 - CP IV - T2	527.40	4,595.70	-	-	5,123.10
	200065011 - CP IV - T4	136,279.56	1,553.63	-	-	137,833.19
		1,730,046.83	2,226,176.81	-	-	3,956,223.64
ESPAÑA ICO	01039001.0 (150688)	16,303,315.70	437,394.70	-	-	16,740,710.39
	REPROGRAMACION 01039014.0	8,414,007.22	-	-	-	8,414,007.22
	01039014.0	42,419,109.75	6,565,732.21	-	-	48,984,841.96
	11039001.0 (CP I)	4,203,131.37	207,982.04	-	-	4,411,113.40
	11039002.0 (CP II)	41,699,200.74	21,977,650.88	-	-	63,676,851.62
	11039003.0 (CP III)	14,234,257.74	13,340,456.66	-	-	27,574,714.40
	11039004.1 (CP V)	-	5,230,057.86	-	-	5,230,057.86
		127,273,022.52	47,759,274.34	-	-	175,032,296.87
CESCE	CP I	3,882,937.40	107,847.10	-	-	3,990,784.51
	CP II	27,438,567.71	8,391,380.08	-	-	35,829,947.79
	CP III	13,422,199.88	141,260.29	-	-	13,563,460.18
	CP IV	871,991.05	42,764.63	-	-	914,755.68
	CP IV - DIFERIMIENTO III FASE	8,482,760.65	865,814.40	-	-	9,348,575.05
	CP IV - REORG. DEUDA BBV,BEX	84,165,981.50	4,707,295.19	-	-	88,873,276.69
	CP IV - REORGANIZACIÓN DEUDA	6,346,542.79	1,382,143.51	-	-	7,728,686.30
	CP V - DIFER. DEUDA POST CUT	52,750,400.17	4,391,287.65	-	-	57,141,687.82
	CP VI - RESTRUCT. DEUDA	107,540,395.50	14,711,245.85	-	-	122,251,641.36
		304,901,776.65	34,741,038.71	-	-	339,642,815.37
Sub total - Club de Paris		433,904,846.00	84,726,489.87	-	-	518,631,335.87
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,837,350.91	290,241.04	3,147,390.11	-	8,274,982.06
	Arreglo de Pagos N° II (DOLAR DEUDA)	2,536,338.65	127,070.48	1,712,969.11	-	4,376,378.25
Sub total - Bilaterales		7,373,689.57	417,311.52	4,860,359.23	-	12,651,360.32
Total Transmision - ERP		483,049,029.95	85,143,801.39	4,860,359.23	2,506,229.76	575,559,420.34

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		3,570,686,436.50	1,368,125,928.92	83,097,975.30	40,605,074.04	5,062,515,414.76
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,433,072.57	6,433,072.57
Total - Generacion Gobierno Central		-	-	-	6,433,072.57	6,433,072.57
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	130,516,356.53	11,414,290.00	-	-	141,930,646.53
	11039004.2 (CP V - Consol. Diferida)	74,059,363.78	5,160,497.64	-	-	79,219,861.42
	11039005.0 (CP VI)	2,538,389.83	158,846.78	-	-	2,697,236.61
	01039014.0	10,604,777.44	3,617,996.70	-	-	14,222,774.14
		217,718,887.58	20,351,631.12	-	-	238,070,518.70
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	23,638,305.23	13,593,896.61	-	-	37,232,201.84
	2016/BLHO	40,012,351.57	24,927,419.45	-	-	64,939,771.02
	3103/BL-HO	-	11,305,578.98	-	1,373,571.14	12,679,150.12
	3435/BL-HO	-	850,932.57	-	2,562,509.25	3,413,441.82
		63,650,656.80	50,677,827.61	-	3,936,080.39	118,264,564.80
Total - Transmision Gobierno Central		281,369,544.38	71,029,458.73	-	3,936,080.39	356,335,083.50
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	8,821,837.50	8,821,837.50
Total - Otros Gobierno Central		-	-	-	8,821,837.50	8,821,837.50
Total Deuda Interna Gobierno Central		281,369,544.38	71,029,458.73	-	19,190,990.47	371,589,993.58
Total General Deuda Interna		3,852,055,980.87	1,439,155,387.65	83,097,975.30	59,796,064.51	5,434,105,408.34
TOTAL DEUDA EXTERNA E INTERNA		3,857,546,629.25	1,442,801,026.58	83,097,975.30	59,796,064.51	5,443,241,695.65

FILE: INFORMES MENSUALES OCTUBRE /2017
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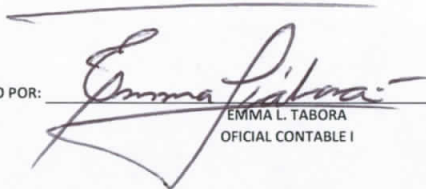


GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2017

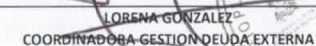
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.09.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION			26,613,723,473.47	-	183,333,000.00	4,447,045.37	3,652,427.50	191,432,472.87	26,430,390,473.47	96,106,022.83	26,526,496,496.30
DISTRIBUCION			2,198,599,660.89	-	-	51,774,118.39	2,261,460.78	54,035,579.17	2,198,599,660.89	12,351,197.11	2,210,950,858.00
TRANSMISION			4,174,952,834.91	-	-	25,853,842.78	-	-	4,174,952,834.91	23,467,549.09	4,198,420,384.00
HOLDING			607,027,000.00	-	11,112,000.00	11,112,000.00	240,413.34	22,464,413.34	595,915,000.00	3,287,500.00	599,202,500.00
GRAN TOTAL			33,594,302,969.27	-	194,445,000.00	93,187,006.54	6,154,301.62	267,932,465.38	33,399,857,969.27	135,212,269.03	33,535,070,238.30

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2017



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2017	REVALUACION	SALDO AL 31.10.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS Bonos RBCP - 2016	ISIN HNENEE 000835	6.6%	1,215,330,000.00				1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00			-	2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	373,583,000.00			-	311,319.17	311,319.17	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016) Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00				-	-	20,000,000.00	-	20,000,000.00
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		11,559,188,679.85					-	11,559,188,679.85	64,977,015.37	11,624,165,695.22
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,170,862,391.65					-	4,170,862,391.65	23,445,433.52	4,194,307,825.17
	MULTILATERALES	VARIABLE	1,369,192,908.00					-	1,369,192,908.00	7,696,566.87	1,376,889,474.87
CONV. SUBSIDIARIO - JICA	HO-P6	0.3%	7,052,629.07	-					7,052,629.07	(12,992.93)	7,039,636.14
		0.01%	-								
TESORERIA GENERAL DE LA REPUBLICA FONDO - JICA	HO-P6	0.3%	-								
		0.01%	-								
	CUT - LPS		1,016,565.74	-					1,016,565.74	-	1,016,565.74
	CUT - USD		-						-	-	-
BANCA PRIVADA											
Banco Atlántida	No. 10138500298	10.00%	300,000,000.00		100,000,000.00	2,363,703.70		102,363,703.70	200,000,000.00	-	200,000,000.00
Banco de Occidente	PTAMO NO. 51-401-375997-5	10.00%	250,001,000.00		83,333,000.00	2,083,341.67		85,416,341.67	166,668,000.00	-	166,668,000.00
TOTAL GENERACION			26,613,723,473.47	-	183,333,000.00	4,447,045.37	3,652,427.50	191,432,472.87	26,430,390,473.47	96,106,022.83	26,526,496,496.30
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES		308,688,132.28					-	308,688,132.28	1,735,211.19	310,423,343.47
	BILATERALES		5,378,866.79					-	5,378,866.79	30,235.92	5,409,102.71
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	810,581,310.00			25,887,059.20	678,755.96	26,565,815.16	810,581,310.00	4,556,475.00	815,137,785.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.60% + 1%	818,769,000.00			25,887,059.20	1,370,693.49	27,257,752.69	818,769,000.00	4,602,500.00	823,371,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.60% + 1%	122,815,350.00				102,577.56	102,577.56	122,815,350.00	690,375.00	123,505,725.00
	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	46,669,833.00				38,979.47	38,979.47	46,669,833.00	262,342.50	46,932,175.50
LAFISE	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	76,145,517.00				63,598.09	63,598.09	76,145,517.00	428,032.50	76,573,549.50



(CIFRAS EN LEMPIRAS)

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GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2017

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2017	REVALUACION	SALDO AL 31.10.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	22,192,000.00		11,112,000.00	11,112,000.00	240,413.34	22,464,413.34	11,080,000.00	-	11,080,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	-	-	-	-		-	-	-	-
TOTAL HOLDING			607,027,000.00	-	11,112,000.00	11,112,000.00	240,413.34	22,464,413.34	595,915,000.00	3,287,500.00	599,202,500.00
TOTAL			33,594,302,969.27	-	194,445,000.00	93,187,006.54	6,154,301.62	267,932,465.38	33,399,857,969.27	135,212,269.03	33,535,070,238.30



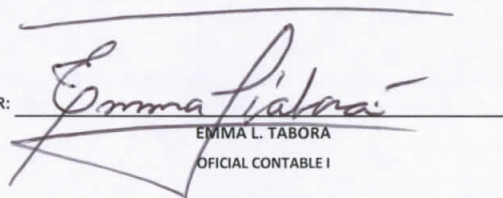


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2017

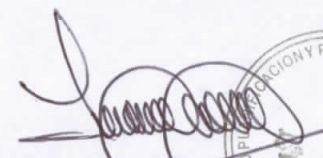
INSTITUCION FINANCIERA	MDA	SALDO AL 30.09.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2017 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	3,826,222,553.89	1,065,783,649.10	1,626,468.08	1,030,912.87	-	2,657,380.95	4,890,379,734.91	23,218,483.15	4,913,598,218.07
TOTAL DEUDA EXTERNA		3,826,222,553.89	1,065,783,649.10	1,626,468.08	1,030,912.87	-	2,657,380.95	4,890,379,734.91	23,218,483.15	4,913,598,218.07

FILE: REVALUACION MENSUAL 2017 - OCTUBRE

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,459,957.33					-	5,459,957.33	30,691.75	5,490,649.08
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	3,772,823,963.12	1,065,783,649.10		-	-	-	4,838,607,612.22	24,097,139.20	4,862,704,751.42
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,381,017.34		64,581.34	8,571.35		73,152.69	3,316,435.99	(63,815.60)	3,252,620.39
SERV	CP VI	LPS	44,557,616.10		1,561,886.74	1,022,341.52		2,584,228.25 -	42,995,729.37	(845,532.19)	42,150,197.17
TOTAL DEUDA EXTERNA			3,826,222,553.89	1,065,783,649.10	1,626,468.08	1,030,912.87	-	2,657,380.95	4,890,379,734.91	23,218,483.15	4,913,598,218.07

FILE: REVALUACION MENSUAL 2017 - OCTUBRE

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76	45,427,305.78		-	-	-	206,704,587.54	-	206,704,587.54
CLUB DE PARIS											
SUIZA SERV	CP V	USD	144,528.68		2,746.95	364.58		3,111.53	141,781.73	(3,518.86)	138,262.88
SERV	CP VI	USD	1,904,708.85		66,434.43	43,485.02		109,919.45	1,838,274.42	(46,547.48)	1,791,726.94
TOTAL DEUDA EXTERNA			163,559,916.64	45,427,305.78	69,181.38	43,849.60	-	113,030.98	208,918,041.04	(50,066.34)	208,867,974.70

FILE: REVALUACION MENSUAL 2017 - OCTUBRE

LG/ELT

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76	45,427,305.78		-	-	-	206,704,587.54
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	140,221.73		2,746.95	364.58		3,111.53	137,474.78
SERV	CP VI	CHF	1,847,948.53		66,434.43	43,485.02		109,919.45	1,781,514.10

FILE: REVALUACION MENSUAL 2017 - OCTUBRE

LG/ELT