



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENTE



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<u>DEUDA EXTERNA</u>						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,461,753.79	3,626,453.72	-	-	9,088,207.52
Total Deuda Externa		5,461,753.79	3,626,453.72	-	-	9,088,207.52

<u>DEUDA INTERNA</u>						
<u>ERP</u>						
GENERACION						
Multilaterales						
IDA	0116-HO	32,090,926.95	-	-	1,444,091.22	33,535,018.18
	0989-HO	133,386,270.00	-	-	18,007,146.45	151,393,416.45
	2417-HO	56,050,369.97	-	-	16,923,557.85	72,973,927.82
BID	572/SF-HO	617,599,811.45	90,063,228.34	-	-	707,663,039.79
Sub-total Multilaterales		839,127,378.37	90,063,228.34	-	36,374,795.52	965,565,402.24
Club de paris						
Alemania						
KFW	197965593	70,911,478.25	11,202,980.53	-	-	82,114,458.78
	199165713	6,609,613.30	1,586,307.51	-	-	8,195,920.81
	199165614 - CP I	1,085,867.20	37,100.29	-	-	1,122,967.49
	199365586 - CP II	172,161.73	63,847.82	-	-	236,009.55

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

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AL 31 DE JULIO DEL 2017

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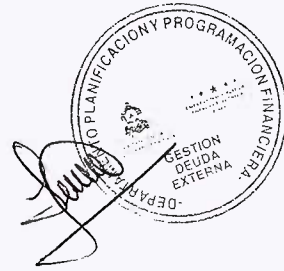
INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	199665969 - CP III	72,356.70	42,767.56	-	-	115,124.26
	200065011 - CP IV - T1	42,112.99	724,661.16	-	-	766,774.15
	200065011 - CP IV - T2	34.79	598.58	-	-	633.37
	200065011 - CP IV - T3	317,261.05	3,616.88	-	-	320,877.93
	200065011 - CP IV - T4	50,139.39	571.60	-	-	50,710.99
		79,261,025.40	13,662,451.92	-	-	92,923,477.33
	HERMES I	12,511,882.87	868,185.62	-	-	13,380,068.49
	HERMES CP II	43,579,894.48	27,206,280.25	-	-	70,786,174.72
	HERMES CP III	3,050,537.89	3,355,446.04	-	-	6,405,983.93
	HERMES CP IV	27,358,876.26	69,651,766.12	-	-	97,010,642.38
HERMES 1era. Capital. CP IV	460,961.73	1,173,542.32	-	-	1,634,504.05	
HERMES 2da. Capital. CP IV	4,937,375.26	544,345.67	-	-	5,481,720.93	
HERMES 3ra. Capital. CP IV	394,121.23	43,451.89	-	-	437,573.13	
	92,293,649.73	102,843,017.92	-	-	195,136,667.64	
FRANCIA COFACE	CP I	10,249,767.27	388,268.26	-	-	10,638,035.53
	CP II	86,888,490.94	30,445,609.15	-	-	117,334,100.08
	CP IV	26,996,022.72	43,549,324.18	-	-	70,545,346.90
	CP IV - CAPITALIZACION	5,006,280.58	316,829.65	-	-	5,323,110.23
		129,140,561.50	74,700,031.24	-	-	203,840,592.74
ITALIA SACE	HOND 1 (CP I)	18,823,593.58	1,184,121.68	-	-	20,007,715.26
	HOND 2 (CP II)	155,441,873.66	11,841,576.57	-	-	167,283,450.23
	HOND 3 (CP III)	27,877,967.97	3,156,406.22	-	-	31,034,374.19
	HOND 4 (CP IV)	57,737,797.82	59,500,885.11	-	-	117,238,682.93
	HOND 4 (CP IV 1era. CAPITAL.)	4,816,426.10	209,588.33	-	-	5,026,014.43
	HOND 4 (CP IV 2da. CAPITAL.)	236,990.19	10,204.48	-	-	247,194.68
	264,934,649.33	75,902,782.39	-	-	340,837,431.72	
JAPON EXIMBANK-JAPON	R1 - (CP I)	165,476,425.15	24,552,807.82	22,626,945.46	-	212,656,178.43
	R2 - (CP II)	174,536,877.86	35,935,549.44	4,347,862.63	-	214,820,289.93
	R2 - (CP II - CAPITAL.)	11,249,090.78	-	276,055.80	-	11,525,146.58
	R3 - (CP III)	17,454,426.64	5,527,697.01	546,255.67	-	23,528,379.32
	R3 - (CP III - CAPITAL.)	1,286,203.64	-	35,496.87	-	1,321,700.51
	R4 - (CP IV 2,005 MM)	61,385,839.78	114,325,438.70	866,757.83	-	176,578,036.31
	R4 - (CP IV 201 MM)	6,180,827.16	32,838,682.63	479,048.39	-	39,498,558.18
	R4 - (CP IV 2da FASE)	14,369,902.45	3,739,481.51	1,053,908.58	-	19,163,292.53
	R4 - (CP IV 3era FASE)	6,270,627.30	-	-	-	6,270,627.30

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
		458,210,220.76	216,919,657.11	30,232,331.23	-	705,362,209.10
JBIC	HO - P1	636,469,736.29	100,292,449.53	29,972,333.42	-	766,734,519.25
	HO - R1 (CP I)	141,784,019.34	24,945,290.45	5,202,533.58	-	171,931,843.37
	HO - R2 (CP II)	130,000,496.91	217,542,616.83	3,934,380.61	-	351,477,494.35
	HO - R3 (CP III)	10,252,518.20	30,693,558.93	498,408.15	-	41,444,485.27
	HO - R4 (CP IV)	4,154,440.43	243,557,012.86	4,485,026.95	-	252,196,480.24
			922,661,211.18	617,030,928.60	44,092,682.71	-
SUIZA SERV	SERV - CP II	50,125,058.03	1,683,335.34	-	-	51,808,393.37
	SERV - CP III	28,700,584.81	308,047.66	-	-	29,008,632.47
	SERV - CP IV	2,721,503.68	1,435,261.81	-	-	4,156,765.49
	SERV - DIFERIMIENTO CP IV	146,584.60	3,798.19	-	-	150,382.79
			81,693,731.13	3,430,442.99	-	-
<u>Club de paris</u> ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	635,704.92	6,026,250.77	-	-	6,661,955.69
	R-244-Q (CP IV)	1,631,900.87	5,159,614.73	-	-	6,791,515.60
	R-244-R (CP IV CAPITALIZACIÓN)	370,316.32	13,808,113.44	-	-	14,178,429.76
		2,637,922.11	24,993,978.94	-	-	27,631,901.06
Sub total - Club de Paris		2,028,195,049.03	1,104,489,312.16	74,325,013.94	-	3,207,009,375.13
Total Generacion - ERP		2,867,322,427.41	1,194,552,540.50	74,325,013.94	36,374,795.52	4,172,574,777.37
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	106,828,730.71	49,085,416.97	-	-	155,914,147.68
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,380,637.59	322,838.24	3,500,875.97	-	9,204,351.79
Total Distribucion - ERP		112,209,368.30	49,408,255.20	3,500,875.97	-	165,118,499.47
TRANSMISION						
<u>Multilaterales</u>						



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
IDA	0201-HO	41,550,676.78	-	-	2,493,040.71	44,043,717.48
Club de paris						
Alemania						
KFW	199165614 - CP I	1,085,867.20	37,100.29	-	-	1,122,967.49
	199365586 - CP II	172,161.73	63,847.82	-	-	236,009.55
	199665969 - CP III	64,388.85	41,294.95	-	-	105,683.79
	200065011 - CPIV - T1	115,101.27	1,980,610.45	-	-	2,095,711.72
	200065011 - CPIV - T2	255.09	4,389.59	-	-	4,644.68
	200065011 - CPIV - T4	135,562.39	1,545.45	-	-	137,107.84
		1,573,336.53	2,128,788.54	-	-	3,702,125.07
ESPAÑA						
ICO	01039001.0 (150688)	16,217,519.35	435,092.91	-	-	16,652,612.25
	REPROGRAMACION 01039014.0	8,369,728.43	-	-	-	8,369,728.43
	01039014.0	38,679,555.57	6,089,197.66	-	-	44,768,753.23
	11039001.0 (CP I)	4,181,012.35	206,887.53	-	-	4,387,899.88
	11039002.0 (CP II)	37,602,461.69	21,215,500.82	-	-	58,817,962.50
	11039003.0 (CP III)	12,600,135.72	12,830,787.54	-	-	25,430,923.26
	11039004.1 (CP V)	-	5,009,885.84	-	-	5,009,885.84
		117,650,413.11	45,787,352.29	-	-	163,437,765.40
CESCE						
	CP I	3,862,503.41	107,279.56	-	-	3,969,782.97
	CP II	27,294,172.00	8,347,220.37	-	-	35,641,392.37
	CP III	12,610,608.57	138,547.79	-	-	12,749,156.36
	CP IV	867,402.19	42,539.58	-	-	909,941.77
	CP IV - DIFERIMIENTO III FASE	8,438,120.05	861,258.04	-	-	9,299,378.09
	CP IV - REORG. DEUDA BBV,BEX	83,723,057.26	4,682,523.00	-	-	88,405,580.26
	CP IV - REORGANIZACIÓN DEUDA	5,880,678.84	1,325,315.75	-	-	7,205,994.59
	CP V - DIFER. DEUDA POST CUT	52,472,800.71	4,368,178.46	-	-	56,840,979.17
	CP VI - RESTRUCT. DEUDA	106,974,463.20	14,633,827.79	-	-	121,608,290.98
		302,123,806.21	34,506,690.34	-	-	336,630,496.55
Sub total - Club de Paris		421,347,555.85	82,422,831.17	-	-	503,770,387.02
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,811,894.31	288,713.64	3,130,826.95	-	8,231,434.90
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,522,991.15	126,401.77	1,703,954.60	-	4,353,347.52



EMPRESA NACIONAL DE
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AL 31 DE JULIO DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Bilaterales		7,334,885.46	415,115.41	4,834,781.54	-	12,584,782.42
Total Transmision - ERP		470,233,118.09	82,837,946.58	4,834,781.54	2,493,040.71	560,398,886.92
Total Deuda Interna - ERP		3,449,764,913.80	1,326,798,742.28	82,660,671.45	38,867,836.23	4,898,092,163.76
<u>Deuda Interna Gobierno Central</u>						
<u>GENERACION</u>						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,399,218.47	6,399,218.47
Total - Generacion Gobierno Central		-	-	-	6,399,218.47	6,399,218.47
<u>DISTRIBUCION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
<u>TRANSMISION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.0 (030491)	129,829,513.01	11,354,222.20	-	-	141,183,735.21
	11039004.2 (CP V - Consol. Diferida)	73,669,625.71	5,133,340.48	-	-	78,802,966.18
	11039005.0 (CP VI)	2,525,031.53	158,010.84	-	-	2,683,042.38
	01039014.0	10,548,969.70	3,598,956.96	-	-	14,147,926.66

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

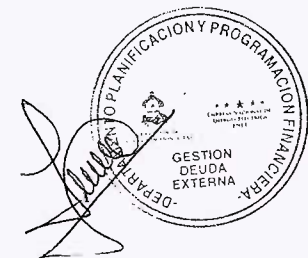
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2017

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
		216,573,139.95	20,244,530.48	-	-	236,817,670.43
<u>CTA. BID - CONV. SUBSIDIARIO</u>	1584/SF-HO	23,513,908.43	13,522,358.61	-	-	37,036,267.04
	2016/BLHO	29,851,339.66	18,861,436.85	-	-	48,712,776.51
	3103/BL-HO	-	11,233,872.98	-	1,366,342.71	12,600,215.69
	3435/BL-HO	-	416,478.79	-	2,645,999.75	3,062,478.54
		53,365,248.09	44,034,147.22	-	4,012,342.46	101,411,737.77
Total - Transmisión Gobierno Central		269,938,388.04	64,278,677.70	-	4,012,342.46	338,229,408.20
<u>OTROS</u>						
<u>CTA. IDA - CONV. SUBSIDIARIO</u>	4536-HN	-	-	-	8,775,412.50	8,775,412.50
Total - Otros Gobierno Central		-	-	-	8,775,412.50	8,775,412.50
Total Deuda Interna Gobierno Central		269,938,388.04	64,278,677.70	-	19,186,973.43	353,404,039.17
Total General Deuda Interna		3,719,703,301.84	1,391,077,419.98	82,660,671.45	58,054,809.67	5,251,496,202.94
TOTAL DEUDA EXTERNA E INTERNA		3,725,165,055.63	1,394,703,873.70	82,660,671.45	58,054,809.67	5,260,584,410.45

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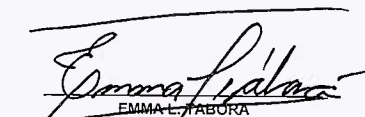
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2017


(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,872,784,181.20	1,198,178,994.22	74,325,013.94	42,774,014.00	4,188,062,203.36
DISTRIBUCION	112,209,368.30	49,408,255.20	3,500,875.97	-	165,118,499.47
TRANSMISION	740,171,506.13	147,116,624.28	4,834,781.54	6,505,383.17	898,628,295.13
OTROS	-	-	-	8,775,412.50	8,775,412.50
	3,725,165,055.63	1,394,703,873.70	82,660,671.45	58,054,809.67	5,260,584,410.45
TOTAL DEUDA EXTERNA E INTERNA	3,725,165,055.63	1,394,703,873.70	82,660,671.45	58,054,809.67	5,260,584,410.45

ELABORADO POR:


EMMA L. TABOARA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA

