

GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2017

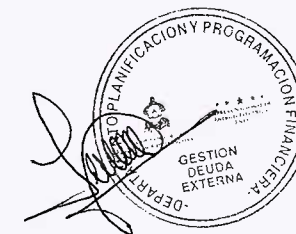


(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.07.2017	REVALUACION	SALDO AL 31.07.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS Bonos RBCP - 2016	ISIN HNENEE 000835	6.6%	1,215,330,000.00			45,817,941.00	1,012,775.00	46,830,716.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
(LPS) ISIN HNENEE 000062-9		7.70% +1%	2,794,000,000.00				2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
(LPS) ISIN HNENEE 000063-7		7.70% +1%	373,583,000.00				311,319.17	311,319.17	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00				16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		11,584,438,303.31					-	11,584,438,303.31	(21,444,885.68)	11,562,993,417.63
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	4,179,973,126.66					-	4,179,973,126.66	(7,737,884.52)	4,172,235,242.13
	MULTILATERALES	VARIABLE	1,372,183,741.21					-	1,372,183,741.21	(2,540,159.71)	1,369,643,581.50
TESORERIA GENERAL DE LA REPUBLICA											
FONDO - JICA	HO-P6	0.3%	-						-	-	-
		0.01%	-						-	-	-
	CUT - LPS		7,154,396.69						7,154,396.69	-	7,154,396.69
	CUT - USD		22,068,392.94						22,068,392.94	-	22,068,392.94
BANCA PRIVADA											
Banco Atlántida	No. 10138500298	10.00%	500,000,000.00			5,000,000.00		5,000,000.00	500,000,000.00	-	500,000,000.00
Banco de Occidente	PTAMO NO. 51-401-375997-5	10.00%	500,000,000.00		83,333,000.00	5,000,000.00		88,333,000.00	416,667,000.00	-	416,667,000.00
TOTAL GENERACION			27,122,227,259.97	-	83,333,000.00	55,817,941.00	3,669,094.17	142,820,035.17	27,038,894,259.97	(31,722,929.92)	27,007,171,330.05
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		309,362,423.47					-	309,362,423.47	(572,685.67)	308,789,737.80
	BILATERALES		5,390,616.26					-	5,390,616.26	(9,979.00)	5,380,637.26
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	812,351,925.00				683,421.74	683,421.74	812,351,925.00	(1,503,810.00)	810,848,115.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.60% + 1%	820,557,500.00				683,421.74	683,421.74	820,557,500.00	(1,519,000.00)	819,038,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.60% + 1%	140,667,000.00				102,498.38	102,498.38	140,667,000.00	(17,811,225.00)	122,855,775.00



GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2017



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.07.2017	REVALUACION	SALDO AL 31.07.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
LAFISE BANPAIS TESORERIA GENERAL DE LA REPUBLICA	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	53,453,460.00				38,949.38	38,949.38	53,453,460.00	(6,768,265.50)	46,685,194.50
	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	87,213,540.00				63,548.99	63,548.99	87,213,540.00	(11,042,959.50)	76,170,580.50
	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	8,205,575.00					-	8,205,575.00	(15,190.00)	8,190,385.00
	CUT - LPS CUT - USD		- -						- -	- -	- -
TOTAL DISTRIBUCION			2,237,202,039.73	-	-	-	1,571,840.24	1,571,840.24	2,237,202,039.73	(39,243,114.67)	2,197,958,925.06
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.60% + 1%	820,557,500.00				683,421.74	683,421.74	820,557,500.00	(1,519,000.00)	819,038,500.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	820,557,500.00				684,019.66	684,019.66	820,557,500.00	(1,519,000.00)	819,038,500.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	604,712,526.27					-	604,712,526.27	(1,119,432.00)	603,593,094.27
	MULTILATERALES	VARIABLE	54,773,339.87					-	54,773,339.87	(101,395.34)	54,671,944.53
	BILATERALES	VARIABLE	142,556,152.72					-	142,556,152.72	(263,897.16)	142,292,255.55
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	458,569,431.71					-	458,569,431.71	(848,894.77)	457,720,536.95
		0.25%	200,802,142.50					-	200,802,142.50	(371,721.00)	200,430,421.50
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	347,473,386.04					-	347,473,386.04	(643,235.94)	346,830,150.10
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	278,414,339.19					-	278,414,339.19	(515,395.18)	277,898,944.01
		0.25%	119,320,431.08				-	-	119,320,431.08	(220,883.65)	119,099,547.43
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	59,353,427.85	-				-	59,353,427.85	(109,873.91)	59,243,553.94
		0.25%	39,568,951.90	-				-	39,568,951.90	(73,249.27)	39,495,702.63
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		237,256,875.72					-	237,256,875.72	(439,205.29)	236,817,670.43
TESORERIA GENERAL DE LA REPUBLICA											

GERENCIA FINANCIERA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2017



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.07.2017	REVALUACION	SALDO AL 31.07.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
	CUT - LPS CUT - USD		-						- -	- -	- -
TOTAL TRANSMISION			4,183,916,004.85	-	-	-	1,367,441.40	1,367,441.40	4,183,916,004.85	(7,745,183.50)	4,176,170,821.35
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	586,112,500.00					-	586,112,500.00	(1,085,000.00)	585,027,500.00
BANCA PRIVADA											
BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	55,528,000.00		11,112,000.00	601,553.34		11,713,553.34	44,416,000.00	-	44,416,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	62,486,000.00	-	20,834,000.00	562,374.00		21,396,374.00	41,652,000.00	-	41,652,000.00
TOTAL OTROS			704,126,500.00	-	31,946,000.00	1,163,927.34	-	33,109,927.34	672,180,500.00	(1,085,000.00)	671,095,500.00
TOTAL			34,247,471,804.55	-	115,279,000.00	56,981,868.34	6,608,375.81	178,869,244.15	34,132,192,804.55	(79,796,228.09)	34,052,396,576.46

ELABORADO POR:

Emma L. Tabora
 EMMA L. TABORA
 OFICIAL CONTABLE I

REVISADO POR:

Lorena Gonzalez
 LORENA GONZALEZ
 COORDINADORA GESTION DEUDA EXTERNA

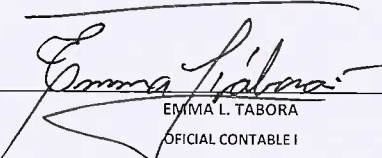


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2017

INSTITUCION FINANCIERA	MDA	SALDO AL 30.06.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2017 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	3,835,197,370.53	-	-	-	-	-	3,835,197,370.53	(7,631,231.29)	3,827,566,139.23
TOTAL DEUDA EXTERNA		3,835,197,370.53	-	-	-	-	-	3,835,197,370.53	(7,631,231.29)	3,827,566,139.23

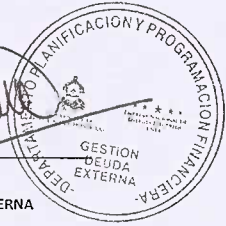
FILE: REVALUACION MENSUAL 2017 - JULIO

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA



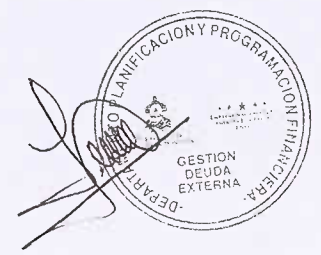
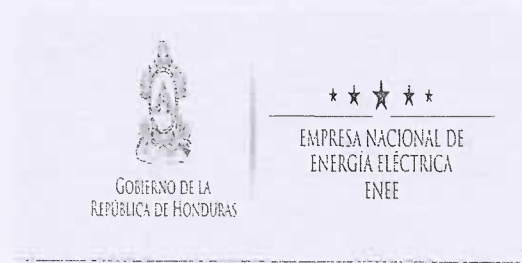


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.06.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,471,883.94					-	5,471,883.94	(10,129.44)	5,461,754.49
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	3,781,065,232.22			-	-	-	3,781,065,232.22	(6,999,434.03)	3,774,065,798.19
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,431,911.84		-	-		-	3,431,911.84	(43,845.01)	3,388,066.83
SERV	CP VI	LPS	45,228,342.53		-	-		-	45,228,342.53	(577,822.82)	44,650,519.72
TOTAL DEUDA EXTERNA			3,835,197,370.53	-	-	-	-	-	3,835,197,370.53	(7,631,231.29)	3,827,566,139.23

FILE: REVALUACION MENSUAL 2017 - JULIO

LG/ELT



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.06.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2017 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76			-	-	-	161,277,281.76	-	161,277,281.76
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	146,384.52					-	146,384.52	(1,602.14)	144,782.37
SERV	CP VI	USD	1,929,166.44		-	-		-	1,929,166.44	(21,114.26)	1,908,052.17
TOTAL DEUDA EXTERNA			163,586,230.06	-	-	-	-	-	163,586,230.06	(22,716.41)	163,563,513.65

FILE: REVALUACION MENSUAL 2017 - JULIO

LG/ELT

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.06.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76			-	-	-	161,277,281.76
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	140,221.73					-	140,221.73
SERV	CP VI	CHF	1,847,948.53					-	1,847,948.53

FILE: REVALUACION MENSUAL 2017 - JULIO

LG/ELT

