



ESTADOS UNIDOS MEXICANOS
 EMPRESA NACIONAL DE
 ENERGÍA ELÉCTRICA
 ENEE



GERENCIA FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
 AL 31 DE JULIO DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,371,342.67	-	-	61,710.40	1,433,053.07
	0989-HO	5,700,000.00	-	-	769,500.00	6,469,500.00
	2417-HO	2,395,202.36	-	-	723,194.97	3,118,397.33
BID	572/SF-HO	26,391,913.69	3,848,674.99	-	-	30,240,588.68
Sub-total Multilaterales		35,858,458.72	3,848,674.99	-	1,554,405.37	41,261,539.08
Club de paris						
Alemania						
KFW	197965593	3,030,262.61	478,737.35	-	-	3,508,999.95
	199165713	282,448.83	67,787.73	-	-	350,236.56
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	7,356.99	2,728.41	-	-	10,085.40



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HERMES	199665969 - CP III	3,092.02	1,827.59	-	-	4,919.61
	200065011 - CPIV - T1	1,799.62	30,966.97	-	-	32,766.59
	200065011 - CPIV - T2	1.49	25.58	-	-	27.07
	200065011 - CPIV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIV - T4	2,142.61	24.43	-	-	2,167.03
		3,387,064.09	583,838.02	-	-	3,970,902.11
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	130,358.74	143,388.39	-	-	273,747.13
	HERMES CP IV	1,169,127.79	2,976,431.28	-	-	4,145,559.07
HERMES 1era. Capital. CP IV	19,698.29	50,149.02	-	-	69,847.32	
HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57	
HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83	
	3,943,987.66	4,394,794.17	-	-	8,338,781.84	
FRANCIA COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,153,621.95	1,860,994.75	-	-	3,014,616.70
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
	5,518,567.99	3,192,158.97	-	-	8,710,726.96	
ITALIA SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,191,310.15	134,882.81	-	-	1,326,192.96
	HOND 4 (CP IV)	2,467,311.27	2,542,653.34	-	-	5,009,964.61
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
	11,321,461.36	3,243,556.17	-	-	14,565,017.53	
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	745,880.61	236,215.26	23,343.16	-	1,005,439.03
	R3 - (CP III - CAPITAL.)	54,963.38	-	1,516.89	-	56,480.27
	R4 - (CP IV 2,005 MM)	2,623,203.17	4,885,472.85	37,039.19	-	7,545,715.21
	R4 - (CP IV 201 MM)	264,125.50	1,403,296.54	20,471.19	-	1,687,893.23
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	267,962.93	-	-	-	267,962.93

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		19,580,712.91	9,269,635.06	1,291,919.24	-	30,142,267.21
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	5,555,315.64	9,296,256.02	168,128.02	-	15,019,699.69
	HO - R3 (CP III)	438,121.21	1,311,628.89	21,298.49	-	1,771,048.59
	HO - R4 (CP IV)	177,531.84	10,407,930.09	191,658.81	-	10,777,120.74
		39,428,112.83	26,367,603.60	1,884,214.11	-	67,679,930.54
SUIZA						
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,226,463.06	13,163.81	-	-	1,239,626.88
	SERV - CP IV	116,298.11	61,333.09	-	-	177,631.20
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,491,020.98	146,593.24	-	-	3,637,614.22
<u>Club de paris</u>						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	27,165.60	257,519.98	-	-	284,685.58
	R-244-Q (CP IV)	69,736.08	220,485.99	-	-	290,222.07
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	590,062.58	-	-	605,887.32
		112,726.42	1,068,068.55	-	-	1,180,794.97
Sub total - Club de Paris		86,670,927.82	47,198,179.24	3,176,133.34	-	137,045,240.40
Total Generacion - ERP		122,529,386.54	51,046,854.23	3,176,133.34	1,554,405.37	178,306,779.48
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	4,565,115.77	2,097,568.79	-	-	6,662,684.56
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		4,795,046.74	2,111,364.65	149,603.05	-	7,056,014.44
TRANSMISION						
<u>Multilaterales</u>						

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IDA	0201-HO	1,775,586.48	-	-	106,535.19	1,882,121.67
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	7,356.99	2,728.41	-	-	10,085.40
	199665969 - CP III	2,751.53	1,764.66	-	-	4,516.19
	200065011 - CP IV - T1	4,918.63	84,637.49	-	-	89,556.12
	200065011 - CP IV - T2	10.90	187.58	-	-	198.48
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		67,233.44	90,969.59	-	-	158,203.04
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,652,894.76	260,209.89	-	-	1,913,104.65
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,606,867.27	906,602.72	-	-	2,513,469.99
	11039003.0 (CP III)	538,442.03	548,298.48	-	-	1,086,740.51
	11039004.1 (CP V)	-	214,087.62	-	-	214,087.62
		5,027,559.09	1,956,632.48	-	-	6,984,191.57
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	538,889.56	5,920.57	-	-	544,810.13
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	251,299.25	56,634.76	-	-	307,934.01
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,910,666.86	1,474,575.57	-	-	14,385,242.43
Sub total - Club de Paris		18,005,459.40	3,522,177.64	-	-	21,527,637.04
<u>Bilaterales</u>						
FIV						
	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		20,094,487.78	3,539,916.78	206,604.88	106,535.19	23,947,544.64
Total Deuda Interna - ERP		147,418,921.07	56,698,135.66	3,532,341.28	1,660,940.56	209,310,338.56
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83

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		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	1,004,820.65	577,851.41	-	-	1,582,672.06
	2016/BLHO	1,275,638.31	806,006.42	-	-	2,081,644.73
	3103/BL-HO	-	480,057.47	-	58,387.97	538,445.44
	3435/BL-HO	-	17,797.40	-	113,071.60	130,869.00
		2,280,458.96	1,881,712.71	-	171,459.57	4,333,631.23
Total - Transmisión Gobierno Central		11,535,286.29	2,746,822.91	-	171,459.57	14,453,568.77
OTROS						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	375,000.00	375,000.00
Total - Otros Gobierno Central		-	-	-	375,000.00	375,000.00
Total Deuda Interna Gobierno Central		11,535,286.29	2,746,822.91	-	819,917.59	15,102,026.79
Total General Deuda Interna		158,954,207.36	59,444,958.57	3,532,341.28	2,480,858.15	224,412,365.36
TOTAL DEUDA EXTERNA E INTERNA		159,187,604.67	59,599,927.94	3,532,341.28	2,480,858.15	224,800,732.04

FILE: INFORMES MENSUALES JULIO /2017

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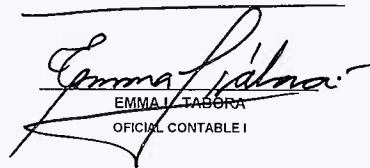
GERENCIA FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2017

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	122,762,783.85	51,201,823.60	3,176,133.34	1,827,863.39	178,968,604.18
DISTRIBUCION	4,795,046.74	2,111,364.65	149,603.05	-	7,056,014.44
TRANSMISION	31,629,774.08	6,286,739.70	206,604.88	277,994.76	38,401,113.41
OTROS	-	-	-	375,000.00	375,000.00
	159,187,604.67	59,599,927.94	3,532,341.28	2,480,858.15	224,800,732.04
TOTAL DEUDA EXTERNA E INTERNA	159,187,604.67	59,599,927.94	3,532,341.28	2,480,858.15	224,800,732.04

ELABORADO POR:


EMMA TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA


DEPARTAMENTO DE GESTIÓN Y PROGRAMACIÓN FINANCIERA
GESTIÓN DEUDA EXTERNA