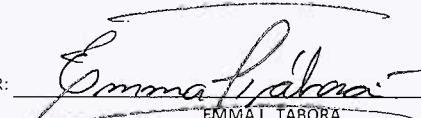


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2017

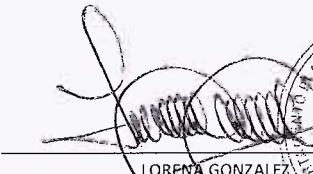
INSTITUCION FINANCIERA	MDA	SALDO AL 31.05.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2017 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	3,515,150,861.54	-	-	84,540,720.51	15,366,322.38	99,907,042.89	3,837,781,774.54	(2,584,404.01)	3,835,197,370.53
TOTAL DEUDA EXTERNA		3,515,150,861.54	-	-	84,540,720.51	15,366,322.38	99,907,042.89	3,837,781,774.54	(2,584,404.01)	3,835,197,370.53

FILE: REVALUACION MENSUAL 2017 - JUNIO

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





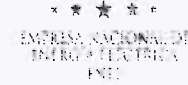
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.05.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,476,761.94					-	5,476,761.94	(4,878.00)	5,471,883.94
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	3,784,435,927.41			84,540,720.51	15,366,322.38	99,907,042.89	3,784,435,927.41	(3,370,695.19)	3,781,065,232.22
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,376,112.23		-	-		-	3,376,112.23	55,799.60	3,431,911.84
SERV	CP VI	LPS	44,492,972.95		-	-		- -	44,492,972.95	735,369.58	45,228,342.53
TOTAL DEUDA EXTERNA			3,837,781,774.54	-	-	84,540,720.51	15,366,322.38	99,907,042.89	3,837,781,774.54	(2,584,404.01)	3,835,197,370.53

FILE: REVALUACION MENSUAL 2017 - JUNIO

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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.05.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<i>GENERACION</i>											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76			3,606,455.24	655,517.88	4,261,973.12	161,277,281.76	-	161,277,281.76
CLUB DE PARIS											
SUIZA SERV	CP V	USD	143,876.19					-	143,876.19	2,508.33	146,384.52
SERV	CP VI	USD	1,896,109.72		-	-		-	1,896,109.72	33,056.72	1,929,166.44
TOTAL DEUDA EXTERNA			163,550,665.00	-	-	3,606,455.24	655,517.88	4,261,973.12	163,550,665.00	35,565.05	163,586,230.06

FILE: REVALUACION MENSUAL 2017 - JUNIO

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EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.05.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	
<i>GENERACION</i>									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	161,277,281.76			3,606,455.24	655,517.88	4,261,973.12	161,277,281.76
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	140,221.73					-	140,221.73
SERV	CP VI	CHF	1,847,948.53					-	1,847,948.53

FILE: REVALUACION MENSUAL 2017 - JUNIO

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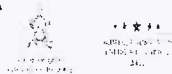
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2017

(CIFRAS EN LEMPIRAS)



INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.06.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2017 REVALUADO	
					PRINCIPAL	INTERESES	COMISION	TOTAL				
DEUDA INTERNA												
GENERACION BCO.CENTRAL DE HONDURAS Bonos RBCP - 2016	ISIN HNENEE 000811	9.5%	-		-	-	-	-	-	-	-	
		ISIN HNENEE 000835	6.6%		1,215,330,000.00	-	-	1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
	BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)		-		-	-	-	-	-	-	-	
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	-		-	-	-	-	-	-	-	
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00		-	55,460,900.00	2,328,333.33	57,789,233.33	2,794,000,000.00	-	2,794,000,000.00	
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	373,583,000.00		-	7,415,622.55	311,319.17	7,726,941.72	373,583,000.00	-	373,583,000.00	
	BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)		-		-	-	-	-	-	-	-	
	Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%		20,000,000.00	-	-	16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
	GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal Bono Soberano			4,553,496,299.16				-	4,553,496,299.16	-	4,553,496,299.16
					11,594,765,448.72				-	11,594,765,448.72	(10,327,145.41)	11,584,438,303.31
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE	4,176,826,630.39	6,872,804.71				-	4,183,699,435.10	(3,726,308.45)	4,179,973,126.66	
		VARIABLE	1,373,406,997.85					-	1,373,406,997.85	(1,223,256.64)	1,372,183,741.21	
TESORERIA GENERAL DE LA REPUBLICA FONDO - JICA	HO-P6 RPE - LSP RPE - USD	0.3%	-					-	-	-		
		0.01%	-					-	-	-		
				7,154,396.69					7,154,396.69	-	7,154,396.69	
				22,068,392.94					22,068,392.94	-	22,068,392.94	
BANCA PRIVADA Banco Ficohsa	PTAMO NO. 01-474-223065 No. 10138500298 Lps. 500.0 MM PTAMO 500MM NO. 51-401-375997-5	10.50%	-					-	-	-		
		10.00%	-	500,000,000.00				-	500,000,000.00	-	500,000,000.00	
		10.00%	-	500,000,000.00				-	500,000,000.00	-	500,000,000.00	
TOTAL GENERACION			26,101,408,376.12	1,036,095,594.34	-	62,876,522.55	3,669,094.17	66,545,616.72	27,137,503,970.46	(15,276,710.49)	27,122,227,259.97	
DISTRIBUCION												
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES BILATERALES		309,638,209.89					-	309,638,209.89	(275,786.42)	309,362,423.47	
			5,395,421.82					-	5,395,421.82	(4,805.56)	5,390,616.26	
BCO.CENTRAL DE HONDURAS												
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)												
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	813,076,110.00		-		676,905.08	676,905.08	813,076,110.00	(724,185.00)	812,351,925.00	
		6.60% + 1%	821,289,000.00		-		683,742.58	683,742.58	821,289,000.00	(731,500.00)	820,557,500.00	
FICOHSA	(USD) ISIN HNENEE 00003-3	6.60% + 1%										
FICOHSA	(USD) ISIN HNENEE 00004-1	6.60% + 1%	140,792,400.00		17,581,575.00	4,486,817.94	117,210.50	22,185,603.44	123,210,825.00	17,456,175.00	140,667,000.00	
		6.60% + 1%	53,501,112.00		6,680,998.50	1,704,990.82	44,539.99	8,430,529.31	46,820,113.50	6,633,346.50	53,453,460.00	
LAFISE	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	87,291,288.00		10,900,576.50	2,781,827.12	72,670.51	13,755,074.13	76,390,711.50	10,822,828.50	87,213,540.00	
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	8,212,890.00				6,837.50	6,837.50	8,212,890.00	(7,315.00)	8,205,575.00	
TOTAL DISTRIBUCION			2,239,196,431.71		35,163,150.00	8,973,635.88	1,601,906.16	45,738,692.04	2,204,033,281.71	33,168,758.03	2,237,202,039.73	



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2017

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.06.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.60% + 1%	821,289,000.00		-	-	683,728.00	683,728.00	821,289,000.00	(731,500.00)	820,557,500.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	938,616,000.00		117,233,000.00	29,917,861.60	781,553.26	147,932,414.86	821,383,000.00	(825,500.00)	820,557,500.00
GOBIERNO CENTRAL											
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 00006-3		-						-	-	-
FONDO - ERP											
CLUB DE PARIS		VARIABLE	605,251,607.58					-	605,251,607.58	(539,081.31)	604,712,526.27
MULTILATERALES		VARIABLE	54,822,168.50					-	54,822,168.50	(48,828.63)	54,773,339.87
BILATERALES		VARIABLE	142,683,236.83					-	142,683,236.83	(127,084.12)	142,556,152.72
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	458,978,231.27 200,981,151.00					- -	458,978,231.27 200,981,151.00	(408,799.55) (179,008.50)	458,569,431.71 200,802,142.50
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	347,783,147.13					-	347,783,147.13	(309,761.09)	347,473,386.04
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	278,662,536.41 119,426,801.32					- -	278,662,536.41 119,426,801.32	(248,197.22) (106,370.24)	278,414,339.19 119,320,431.08
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	59,406,339.47 39,604,226.32	- -				- -	59,406,339.47 39,604,226.32	(52,911.63) (35,274.42)	59,353,427.85 39,568,951.90
CUENTA - FDO. CONTRAVA	CONV. CONVERSIÓN ICO		237,468,382.42					-	237,468,382.42	(211,506.69)	237,256,875.72
TOTAL TRANSMISION			4,304,972,828.24	-	117,233,000.00	29,917,861.60	1,465,281.26	148,616,142.86	4,187,739,828.24	(3,823,823.39)	4,183,916,004.85
OTROS											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS		6,872,804.71		6,872,804.71			6,872,804.71	(0.00)	0.00	-
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	586,635,000.00					-	586,635,000.00	(522,500.00)	586,112,500.00
BANCA PRIVADA											
BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	66,640,000.00		11,112,000.00	721,933.33	-	11,833,933.33	55,528,000.00	-	55,528,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	83,320,000.00	-	20,834,000.00	586,364.45		21,420,364.45	62,486,000.00	-	62,486,000.00
TOTAL OTROS			743,467,804.71	-	38,818,804.71	1,308,297.78	-	40,127,102.49	704,649,000.00	(522,500.00)	704,126,500.00
TOTAL			33,389,045,440.78	1,036,095,594.34	191,214,954.71	103,076,317.81	6,736,281.59	301,027,554.11	34,233,926,080.41	13,545,724.14	34,247,471,804.55

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:

LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA