

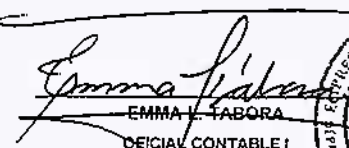
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	122,629,428.76	51,185,358.76	3,176,133.34	1,827,863.39	178,818,784.25
DISTRIBUCION	4,795,046.74	2,111,364.65	149,603.05	-	7,056,014.44
TRANSMISION	31,285,116.99	5,913,276.77	206,604.88	237,636.36	37,642,635.01
OTROS	112,726.42	211,451.19	-	281,250.00	605,427.60
	158,822,318.91	59,421,451.36	3,532,341.28	2,346,749.75	224,122,861.30
TOTAL DEUDA EXTERNA E INTERNA	158,822,318.91	59,421,451.36	3,532,341.28	2,346,749.75	224,122,861.30

ELABORADO POR:


EMMA TABORA
OFICIAL CONTABLE I



REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE
INTERCOMUNICACION
ELÉCTRICA
INTE



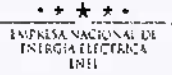
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

{Cifras en Dolares}

INSTITUCION FINANCIERA	NUMERO PRÉSTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					
SERV	CP VI					
BNP	240982	738,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37			388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,371,342.67	-	-	61,710.40	1,433,053.07
	0989-HO	5,700,000.00	-	-	769,500.00	6,469,500.00
	2427-HO	2,395,202.36	-	-	723,194.97	3,118,397.33
BID	572/SF-HO	25,391,913.69	3,848,674.99	-	-	30,240,588.68
Sub-total Multilaterales		35,858,458.72	3,848,674.99		1,554,405.37	41,261,539.08
Club de paris						
Alemania						
KfW	197965593	2,908,545.95	465,044.22	-	-	3,373,590.18
	199165713	271,150.88	65,584.63	-	-	336,735.51
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199345586 - CP II	7,356.99	2,728.41	-	-	10,085.40
	199661969 - CP III	2,751.53	1,764.06	-	-	4,515.59
	200065011 - CP IV - T1	1,799.67	30,966.97	-	-	32,766.59
	200065013 - CP IV - T2	1.49	15.58	-	-	17.07
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03



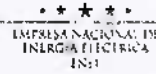
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES		3,253,708.99	567,878.87	-	-	3,821,587.86
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	130,358.74	143,388.39	-	-	273,747.13
	HERMES CP IV	1,169,127.79	2,976,431.28	-	-	4,145,559.07
	HERMES 1era. Capital, CP IV	19,698.29	50,149.02	-	-	69,847.32
	HERMES 3da. Capital, CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital, CP IV	16,842.00	1,856.83	-	-	18,698.83
FRANCIA COFACE		3,943,987.66	4,394,794.17	-	-	8,338,781.84
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,300,527.56	-	-	5,013,536.39
	CP IV	1,153,621.95	1,860,994.75	-	-	3,014,616.70
	CP IV - CAPITALIZACIÓN	213,933.56	33,539.09	-	-	227,472.65
ITALIA SACE		5,518,567.99	3,491,653.28	-	-	8,710,221.28
	HOND 1 [CP I]	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 [CP II]	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 [CP III]	1,191,310.15	134,882.81	-	-	1,326,192.96
	HOND 4 [CP IV]	2,407,311.27	2,542,653.34	-	-	5,009,964.61
	HOND 4 [CP IV 1ra. CAPITAL]	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 [CP IV 2da. CAPITAL]	10,127.31	436.02	-	-	10,563.38
		11,321,461.36	3,243,556.17	-	-	14,565,017.53
JAPON EXIMBANK-JAPON						
	R1 - [CP I]	7,071,308.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - [CP II]	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - [CP II - CAPITAL]	480,707.78	-	11,796.70	-	492,504.48
	R3 - [CP III]	745,880.63	236,215.26	23,343.16	-	1,005,439.03
	R3 - [CP III - CAPITAL]	54,963.38	-	1,516.89	-	56,480.27
	R4 - [CP IV 2,005 MM]	2,623,203.17	4,885,472.85	37,039.19	-	7,545,715.21
	R4 - [CP IV 201 MM]	264,125.50	1,403,296.54	20,471.19	-	1,687,893.23
	R4 - [CP IV 2da FASE]	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - [CP IV 3era FASE]	267,962.93	-	-	-	267,962.93
JBIC		19,580,712.92	9,269,635.06	1,291,919.24	-	30,142,267.21
	HO - P1	27,198,282.83	4,285,800.65	1,750,808.74	-	32,764,892.22
	HO - R1 [CP I]	6,058,861.21	1,065,987.94	222,320.04	-	7,347,169.29





DEPARTAMENTO DE PLANIFICACIÓN Y PROGRAMACIÓN FINANCIERA

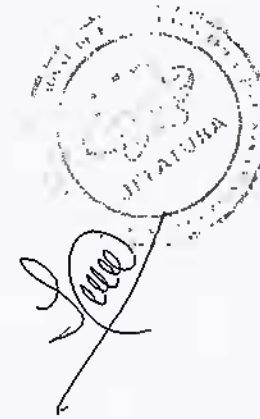
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R2 [CP II]	5,555,315.64	9,296,256.02	168,128.02	-	15,019,699.69
	HO - R3 [CP III]	438,121.21	1,311,628.89	21,298.49	-	1,771,048.59
	HO - R4 [CP IV]	177,531.84	10,407,930.09	191,658.81	-	10,777,120.74
		39,428,112.83	26,367,603.60	1,884,214.11	-	67,679,930.54
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,226,463.06	13,163.81	-	-	1,239,626.88
	SERV - CP IV	116,298.11	61,333.09	-	-	177,631.20
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,491,020.98	146,593.24	-	-	3,637,614.22
	Sub total - Club de Paris	86,537,572.73	47,181,714.40	3,176,133.34	-	136,895,420.47
Total Generacion - ERP		122,396,031.45	51,030,389.39	3,176,133.34	1,554,405.37	178,156,959.55
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	4,565,115.77	2,097,568.79	-	-	6,662,684.56
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° 1 (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		4,795,046.74	2,111,364.65	149,603.05	-	7,055,014.44
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	1,682,134.56	-	-	104,082.08	1,786,216.64
<u>Club de Paris</u>						
<u>Alemania</u>						
KFW	199145614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	7,356.99	2,728.41	-	-	10,085.40
	199665969 - CP III	2,751.53	1,764.66	-	-	4,516.19
	200065012 - CP IV - T1	4,918.63	84,637.49	-	-	89,556.12
	200065011 - CP IV - T2	10.90	187.58	-	-	198.48
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		67,233.44	90,969.59	-	-	158,203.04



ESTADOS UNIDOS DE HONDURAS
 EMPRESA NACIONAL DE
 ENERGÍA ELÉCTRICA
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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
 AL 30 DE ABRIL DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
ESPAÑA ICO	01039001.0 [150488]	693,021.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,652,894.76	260,209.89	-	-	1,913,104.65
	11039001.0 [CP I]	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 [CP II]	1,606,867.27	906,602.72	-	-	2,513,469.99
	11039003.0 [CP III]	538,442.03	548,298.48	-	-	1,086,740.51
	11039004.1 [CP V]	-	214,087.62	-	-	214,087.62
		5,027,559.08	1,956,632.48	-	-	6,984,191.57
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,162.78	356,702.05	-	-	1,523,064.83
	CP III	538,889.56	5,920.57	-	-	544,810.13
	CP IV	37,056.73	1,817.85	-	-	38,874.57
	CP IV - DIFERIMENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	251,298.25	56,634.76	-	-	307,934.01
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,910,666.86	1,474,575.57	-	-	14,385,242.43
Sub total - Club de Paris		18,005,459.40	3,522,177.64	-	-	21,527,637.04
<u>Bilaterales</u> FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.71	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		20,001,035.86	3,539,916.78	206,604.88	104,082.03	23,851,639.61
OTROS						
<u>Club de Paris</u> ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q [CP II]	37,165.60	16,541.86	-	-	43,707.46
	R-244-Q [CP IV]	69,736.08	193,037.84	-	-	262,773.91
	R-244-R [CP IV CAPITALIZACIÓN]	15,824.74	1,871.49	-	-	17,696.23
		112,726.42	211,451.19	-	-	324,177.60



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Otros - ERP		112,726.42	211,451.19	-	-	324,177.60
Total Deuda Interna - ERP		147,304,840.47	56,893,122.01	3,532,341.28	1,658,487.45	209,388,791.20
<u>Deuda Interna Gobierno Central</u>						
<u>GENERACION</u>						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central		-	-	-	273,458.02	273,458.02
<u>DISTRIBUCION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAJS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
<u>TRANSMISION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.D [030491]	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 [CP V - Consol. Diferida]	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 [CP VI]	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CTA BID - CONV. SUBSIDIARIO	1584/SF-HQ	753,615.48	437,561.93	-	-	1,191,177.41
	2016/BL-HQ	1,275,638.11	806,006.42	-	-	2,081,644.73
	3103/BL-HQ	-	153,089.73	-	53,211.45	306,301.18
	3435/BL-HQ	-	11,591.70	-	80,342.83	91,934.53
		2,029,253.79	1,508,249.78	-	133,554.28	3,671,057.85
Total - Transmisión Gobierno Central		11,284,081.13	2,373,359.99	-	133,554.28	13,790,995.40
OTROS						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	281,250.00	281,250.00
Total - Otros Gobierno Central		-	-	-	281,250.00	281,250.00
Total Deuda Interna Gobierno Central		11,284,081.13	2,373,359.99	-	688,262.30	14,345,703.42
Total General Deuda Interna		158,588,921.60	59,266,481.99	3,532,341.28	2,346,749.75	223,734,494.62
TOTAL DEUDA EXTERNA E INTERNA		158,822,318.91	59,421,451.36	3,532,341.28	2,346,749.75	224,122,861.30

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FELATUNA