

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

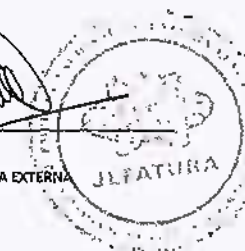
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,878,909,784.22	1,201,653,074.91	74,564,494.40	42,911,834.90	4,198,039,188.43
DISTRIBUCION	112,570,914.83	49,567,452.09	3,512,156.04	-	165,650,522.96
TRANSMISION	734,465,049.11	138,823,042.04	4,850,359.55	5,578,870.00	883,717,320.71
OTROS	2,646,421.69	4,964,133.86	-	6,602,765.63	14,213,321.17
	3,728,592,169.84	1,395,007,702.91	82,927,009.99	55,093,470.53	5,261,620,353.26
TOTAL DEUDA EXTERNA E INTERNA	3,728,592,169.84	1,395,007,702.91	82,927,009.99	55,093,470.53	5,261,620,353.26

ELABORADO POR:


EMMA L. TABOR
OFICIAL CONTABLE


REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA




ESTADOS FINANCIEROS
ANUAL 2017
INFORME DE
INFORMACIÓN
FINANCIAL



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
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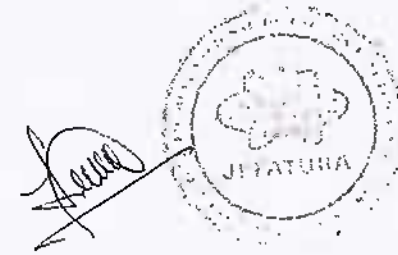
(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,479,351.95	3,638,138.41	-	-	9,117,490.36
Total Deuda Externa		5,479,351.95	3,638,138.41			9,117,490.36

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	32,194,326.19	-	-	1,448,744.19	33,643,070.38
	0989-HO	133,816,450.00	-	-	18,065,166.75	151,881,216.75
	2417-HO	56,330,968.23	-	-	16,978,086.75	73,309,054.98
BID	572/SF-HO	619,589,761.74	90,353,418.43	-	-	709,943,180.17
Sub-total Multilaterales		841,831,106.16	90,353,418.43		36,491,997.69	968,676,522.28
Club de Paris						
Alemania						
KFW	197965593	68,282,479.10	10,917,610.72	-	-	79,200,089.82
	199165713	6,365,673.55	1,539,697.58	-	-	7,905,371.13
	199165614 - CP I	1,089,365.94	37,219.83	-	-	1,126,585.77
	199165506 - CP II	172,716.45	64,053.54	-	-	236,769.99
	199665868 - CP III	64,596.31	41,428.00	-	-	106,024.31
	200065011 - CP IV - T1	42,248.68	726,396.07	-	-	769,244.75
	200065011 - CP IV - T2	34.90	600.51	-	-	635.41
	200065011 - CP IV - T3	318,283.29	3,628.34	-	-	321,911.63
	200065011 - CP IV - T4	50,300.94	573.44	-	-	50,874.38



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DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2017

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES		76,385,699.16	13,331,808.23	-	-	89,717,507.38
	HERMES I	12,552,197.05	870,982.98	-	-	13,423,180.02
	HERMES CP II	43,770,311.98	27,293,910.81	-	-	71,014,252.79
	HERMES CP III	3,060,366.94	3,366,257.53	-	-	6,426,624.46
	HERMES CP IV	27,447,028.50	69,876,189.04	-	-	97,323,217.54
	HERMES 1era. Capital CP IV	463,446.98	1,177,323.56	-	-	1,639,770.54
	HERMES 2da. Capital CP IV	4,953,783.84	546,099.59	-	-	5,499,883.43
	HERMES 3ra. Capital CP IV	395,391.12	43,591.90	-	-	438,983.02
FRANCIA COFACE		92,591,026.40	103,174,385.40	-	-	195,765,411.79
	CP I	10,282,792.74	389,519.29	-	-	10,672,312.03
	CP II	87,168,451.89	30,531,835.33	-	-	117,700,287.13
	CP IV	27,083,005.81	43,689,643.18	-	-	70,772,649.00
	CP IV - CAPITALIZACIÓN	5,022,411.17	317,850.50	-	-	5,340,261.66
		129,556,661.53	74,928,848.30	-	-	204,485,509.83
ITALIA SACE						
	HOND 1 (CP I)	18,884,244.53	1,187,937.01	-	-	20,072,181.54
	HOND 2 (CP II)	155,942,718.38	11,879,730.97	-	-	167,822,449.35
	HOND 3 (CP III)	27,967,792.75	3,166,576.39	-	-	31,134,369.14
	HOND 4 (CP IV)	57,923,833.09	59,692,601.17	-	-	117,616,434.26
	HOND 2 (CP IV 1era. CAPITAL)	4,831,944.97	210,263.64	-	-	5,042,208.60
	HOND 4 (CP IV 2da. CAPITAL)	237,753.29	10,237.36	-	-	247,991.15
		265,788,287.52	76,147,346.53	-	-	341,935,634.04
JAPON EXIMBANK-JAPON						
	R1 - (CP I)	166,009,601.90	24,631,918.70	22,699,851.08	-	213,341,371.69
	R2 - (CP II)	175,099,248.03	36,051,336.33	4,361,871.75	-	215,512,456.10
	R2 - (CP II - CAPITAL)	11,285,336.15	-	276,945.27	-	11,562,281.41
	R3 - (CP III)	17,510,666.04	5,545,507.64	548,035.75	-	23,604,189.43
	R3 - (CP III - CAPITAL)	1,290,347.88	-	35,611.25	-	1,325,959.13
	R4 - (CP IV 2,005 MM)	61,583,629.30	114,693,803.35	869,550.59	-	177,146,983.24
	R4 - (CP IV 201 MM)	6,200,742.22	32,944,441.19	480,591.92	-	39,625,825.33
	R4 - (CP IV 2da FASE)	14,416,301.29	3,751,540.38	1,057,304.35	-	19,225,038.02
	R4 - (CP IV 3era FASE)	6,290,831.71	-	-	-	6,290,831.71
		459,686,606.52	217,618,587.59	30,329,741.94	-	707,634,936.05
IBIC	HO - P1	638,520,486.82	100,615,598.90	30,068,906.40	-	769,204,992.12
	HO - R1 (CP I)	142,340,857.49	25,024,665.94	5,219,296.51	-	172,485,819.94

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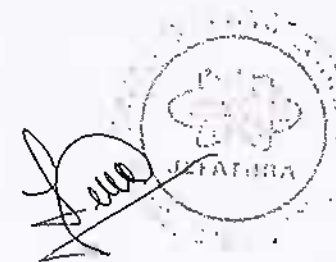
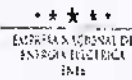
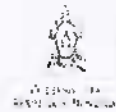
INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R2 [CP II]	130,419,367.71	218,243,554.53	3,947,057.46	-	352,609,979.71
	HO - R3 [CP III]	10,285,552.54	30,792,455.75	500,014.05	-	41,578,022.33
	HO - R4 [CP IV]	4,167,826.33	244,341,770.79	4,499,478.03	-	253,009,075.15
		925,634,090.88	619,019,045.91	44,234,752.46	-	1,588,887,889.25
	SERV - CP II	50,286,564.52	1,688,759.16	-	-	51,975,323.68
	SERV - CP III	18,793,060.12	309,040.21	-	-	29,102,100.33
	SERV - CP IV	2,730,172.56	1,439,886.32	-	-	4,170,158.88
	SERV - DIFERIMIENTO CP IV	147,056.91	3,810.42	-	-	150,867.33
		81,956,954.11	3,441,496.12	-	-	85,398,450.23
	Sub total - Club de Paris	2,031,599,326.11	1,107,661,518.07	74,564,494.40	-	3,213,825,338.57
Total Generacion - ERP		2,873,430,432.27	1,198,014,936.50	74,564,494.40	36,491,997.69	4,182,501,860.86
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	107,172,940.44	49,143,573.65	-	-	156,416,514.09
Bilaterales						
FIV	Arreglo de Pagos N° 1 (REORG. DEUDA)	5,397,974.38	323,878.44	3,512,156.04	-	9,234,008.87
Total Distribucion - ERP		112,570,914.83	49,567,452.09	3,512,156.04	-	165,650,522.96
TRANSMISION						
Multilaterales						
IDA	0201-HO	39,490,632.00	-	-	2,443,482.95	41,934,114.95
Club de Paris						
Alemania						
KFW	199165614 - CP I	1,089,365.94	37,219.83	-	-	1,126,585.77
	199365586 - CP II	172,716.45	64,053.54	-	-	236,769.99
	199465969 - CP III	64,586.31	41,428.00	-	-	106,024.31
	200065013 - CP IV - T1	115,472.14	1,986,993.11	-	-	2,102,464.25
	200065011 - CP IV - T2	255.91	4,403.73	-	-	4,659.65
	200065011 - CP IV - T4	135,299.18	1,550.43	-	-	137,549.61
		1,578,405.94	2,135,647.65	-	-	3,714,053.58

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ESPAÑA ICO	01039001.0 [150688]	16,269,773.34	436,491.81	-	-	16,706,265.15
	REPROGRAMACION 01039014.0	8,396,696.29	-	-	-	8,396,696.29
	01039014.0	38,804,183.83	6,108,817.49	-	-	44,913,001.32
	11039001.0 [CP I]	4,194,083.87	307,554.14	-	-	4,402,038.00
	11039002.0 [CP II]	37,723,619.48	21,283,858.66	-	-	59,007,478.14
	11039003.0 [CP III]	12,640,734.15	12,872,129.24	-	-	25,512,863.49
	11039004.1 [CP V]	-	5,026,028.05	-	-	5,026,028.05
		118,029,491.07	45,934,882.38	-	-	163,964,373.44
	CP I	3,874,948.67	107,625.22	-	-	3,982,573.89
	CP II	27,382,115.75	8,374,115.70	-	-	35,756,231.45
	CP III	12,651,240.84	138,994.20	-	-	12,790,235.04
	CP IV	870,197.02	42,676.65	-	-	912,873.66
	CP IV - DIFERIMIENTO III FASE	8,466,308.27	864,033.08	-	-	9,329,341.34
	CP IV - REORG. DEUDA BBV, BEX	83,992,818.87	4,697,610.42	-	-	88,690,429.30
CESCE	CP IV - REORGANIZACIÓN DEUDA	5,899,626.81	1,329,586.01	-	-	7,229,212.82
	CP V - ENFER. DEUDA POST OUT	52,641,871.78	4,382,253.04	-	-	57,024,124.83
	CP VI - RESTRUCT. DEUDA	107,319,142.49	14,680,979.02	-	-	122,000,121.50
		303,097,270.49	34,617,873.34	-	-	337,715,143.83
	Sub total - Club de Paris	421,705,167.49	82,688,403.36	-	-	505,393,570.86
<u>Bilaterales</u> FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,827,398.57	388,643.90	3,140,914.69	-	8,257,957.16
	Arreglo de Pagos N° II (DÓLAR DEUDA)	7,531,120.41	126,809.05	1,709,464.86	-	9,367,374.32
Sub total - Bilaterales		7,358,518.98	416,452.94	4,850,359.55	-	12,625,331.48
Total Transmisión - ERP		469,554,318.47	83,104,856.31	4,850,359.55	2,443,482.95	559,953,017.28
OTROS						
<u>Club de Paris</u> ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q [CP II]	687,753.21	388,345.02	-	-	1,076,098.23
	R-244-Q [CP IV]	1,637,158.97	4,531,852.78	-	-	6,169,011.75
	R-144-R [CP IV CAPITALIZACIÓN]	371,509.51	43,936.05	-	-	415,445.56
		2,646,421.69	4,964,133.86	-	-	7,610,555.54

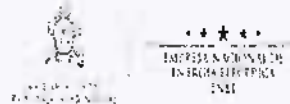


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INSTITUCION FINANCIERA	NUMERO PRÉSTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Otros - ERP		2,646,421.69	4,964,133.86	-	-	7,610,555.54
Total Deuda Interna - ERP		3,458,202,087.26	1,335,651,378.76	82,927,009.99	38,935,480.64	4,915,715,956.64
<u>Deuda Interna Gobierno Central</u>						
<u>GENERACION</u>						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	.	.	.	6,419,837.21	6,419,837.21
Total - Generacion Gobierno Central		-	-	-	6,419,837.21	6,419,837.21
<u>DISTRIBUCION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
FICOMSA	[LPS] ISIN HNENEE 00005-1 [USD] ISIN HNENEE 00003-3	.	.	.	.	.
BANPAJS	[LPS] ISIN HNENEE 00005-1	.	.	.	.	.
Total Distribucion		-	-	-	-	-
<u>TRANSMISION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
[LPS] ISIN HNENEE 00006-3						
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.0 [030491]	130,247,837.89	11,290,806.30	.	.	141,538,639.20
	11039004.2 (CP V - Consof. Diferida)	73,906,994.45	5,149,880.46	.	.	79,056,874.92
	11039005.0 (CP VI)	2,533,167.36	158,519.99	.	.	2,691,687.33
	01039014.0	10,582,959.23	3,610,553.06	.	.	14,193,512.28
		217,270,953.94	20,309,759.79	-	-	237,580,713.73



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CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	17,692,253.92	10,272,422.62	.	.	27,964,676.54
	2016/BLHO	19,947,517.79	18,922,209.73	.	.	48,869,732.52
	3103/BL-HO	.	5,941,661.05	.	1,149,218.61	7,190,879.65
	3435/BL-HO	.	272,132.55	.	1,886,168.45	2,158,300.99
		47,639,776.70	35,408,425.95	.	3,135,387.05	86,183,589.70
Total - Transmisión Gobierno Central		264,910,730.64	55,718,185.74	.	3,135,387.05	323,764,303.43
OTROS						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	.	.	.	6,602,765.63	6,602,765.63
Total - Otros Gobierno Central		.	.	.	6,602,765.63	6,602,765.63
Total Deuda Interna Gobierno Central		264,910,730.64	55,718,185.74	.	16,157,989.89	336,786,906.26
Total General Deuda Interna		3,723,112,817.89	1,391,369,564.49	82,927,009.99	55,093,470.53	5,252,502,862.90
TOTAL DEUDA EXTERNA E INTERNA		3,728,592,169.84	1,395,007,702.91	82,927,009.99	55,093,470.53	5,261,620,353.26

FIG. INFORMES MENSUALES ABRIL/2017

