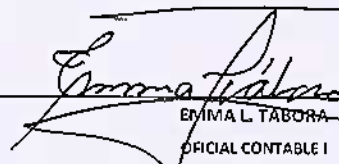


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2017

INSTITUCION FINANCIERA	MDA	SALDO AL 31.03.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2017 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	2,851,899,768.67	651,309,011.41	-	-	-	-	3,503,208,780.08	11,942,081.46	3,515,150,861.54
TOTAL DEUDA EXTERNA		2,851,899,768.67	651,309,011.41	-	-	-	-	3,503,208,780.08	11,942,081.46	3,515,150,861.54

FILE: REVALUACION MENSUAL 2017 - ABRIL

ELABORADO POR:


ENIMA L. TABORA
OFICIAL CONTABLE I



AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.03.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,483,437.11	651,309,011.41				-	5,483,437.11	(4,084.45)	5,479,352.65
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	2,799,762,244.38			-	-	-	3,451,071,255.79	11,647,955.43	3,462,719,211.22
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,290,420.82		-	-		-	3,290,420.82	21,032.20	3,311,453.02
SERV	CP VI	LPS	43,363,666.36		-	-		-	43,363,666.36	277,178.28	43,640,844.65
								-			
TOTAL DEUDA EXTERNA			2,851,899,768.67	651,309,011.41	-	-	-	-	3,503,208,780.08	11,942,081.46	3,515,150,861.54

FILE: REVALUACION MENSUAL 2017 - ABRIL

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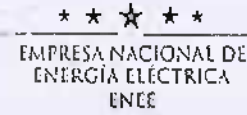


DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.03.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	119,169,245.10	28,328,005.82		-	-	-	147,497,250.92	-	147,497,250.92
CLUB DE PARIS											
SUIZA SERV	CP V	USD	140,053.67					-	140,053.67	1,000.28	141,053.95
SERV	CP VI	USD	1,845,733.65		-	-		-	1,845,733.65	13,182.49	1,858,916.14
TOTAL DEUDA EXTERNA			121,388,429.76	28,328,005.82	-	-	-	-	149,716,435.58	14,182.77	149,730,618.34

FILE: REVALUACION MENSUAL 2017 - ABRIL

LG/ELT



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2017

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.03.2017	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34	28,328,005.82				-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	119,169,245.10					-	147,497,250.92
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	140,221.73					-	140,221.73
SERV	CP VI	CHF	1,847,948.53					-	1,847,948.53

FILE: REVALUACION MENSUAL 2017 - ABRIL

LG/ELT

DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2017

(CIFRAS EN LEMPIRAS)



INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.04.2017	REVALUACION	SALDO AL 30.04.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS Bonos RBCP - 2016	ISIN HNENEE 000811	9.5%	721,499,000.00		721,499,000.00	13,518,085.43	240,499.67	735,257,585.10	-	-	-
	ISIN HNENEE 000835	6.6%	1,215,330,000.00		-	-	1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
	[LPS] ISIN HNENEE 000054-6	10.75% +1%	400,000,000.00		400,000,000.00	13,377,777.78	255,555.56	413,633,333.34	-	-	-
	[LPS] ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00		-	-	-	-	2,794,000,000.00	-	2,794,000,000.00
	[LPS] ISIN HNENEE 000063-7	7.70% +1%	373,583,000.00		-	-	-	-	373,583,000.00	-	373,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	[LPS] ISIN HNENEE 000090-0	9.25%	10,000,000.00		-	-	-	-	10,000,000.00	-	10,000,000.00
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal Bono Soberano		4,553,496,299.16	1,148,905,956.34					4,553,496,299.16	-	4,553,496,299.16
		10,457,791,466.82					11,606,697,423.16	(6,447,222.69)	11,600,250,200.47		
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE	4,181,917,412.64						4,181,917,412.64	[3,114,989.13]	4,178,802,423.50
		VARIABLE	1,375,080,927.98						1,375,080,927.98	[1,024,257.95]	1,374,056,670.03
TESORERIA GENERAL DE LA REPUBLICA FONDO - JICA	HO-P6	0.3%	-						-	-	-
		0.01%	-						-	-	-
BANCA PRIVADA Banco Ficohsa	PTAMO NO. 01-474-223065	10.50%	-						-	-	-
TOTAL GENERACION			26,092,698,106.59	1,148,905,956.34	1,121,499,000.00	26,895,863.21	1,508,830.23	1,249,903,693.44	26,120,105,061.93	[10,586,469.77]	26,109,518,593.17
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES		310,015,601.83						310,015,601.83	[230,921.64]	309,784,680.19
	BILATERALES		5,401,997.84						5,401,997.84	[4,023.79]	5,397,974.05
BCO.CENTRAL DE HONDURAS											

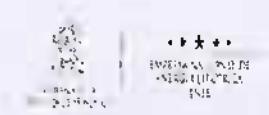
DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2017

(CIFRAS EN LEMPIRAS)



INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERÉS	31.03.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.04.2017 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2017 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOMSA	{LPS} ISIN HNENEE 00005-1	6.60% + 1%	930,362,400.00		116,148,285.00	30,152,094.79	779,743.80	147,080,123.59	814,214,115.00	115,455,285.00	929,669,400.00
FICOMSA	{USD} ISIN HNENEE 00003-2	6.60% + 1%	939,760,000.00		117,321,500.00	30,456,661.60	787,620.00	148,565,781.60	822,438,500.00	116,621,500.00	939,060,000.00
FICOMSA	{USD} ISIN HNENEE 00004-1	6.60% + 1%	140,964,000.00		-	-	118,069.50	118,069.50	140,964,000.00	[105,000.00]	140,859,000.00
	{LPS} ISIN HNENEE 00007-5	6.60% + 1%	53,566,320.00		-	-	44,866.41	44,866.41	53,566,320.00	[39,900.00]	53,526,420.00
			-								
LAFISE	{LPS} ISIN HNENEE 00007-5	6.60% + 1%	87,397,680.00		-	-	73,203.09	73,203.09	87,397,680.00	[65,100.00]	87,332,580.00
			-								
BANPAIS	{LPS} ISIN HNENEE 00005-1	6.60% + 1%	9,397,600.00						9,397,600.00	[7,000.00]	9,390,600.00
TOTAL DISTRIBUCION			2,476,865,599.67	-	233,469,785.00	60,608,756.19	1,803,502.80	295,882,043.99	2,243,395,814.67	231,624,839.57	2,475,020,654.24
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	{USD} ISIN HNENEE 00002-5	6.60% + 1%	939,760,000.00		117,301,000.00	30,451,339.60	1,575,606.51	149,327,946.11	822,459,000.00	116,601,000.00	939,060,000.00
	{LPS} ISIN HNENEE 00006-3	6.60% + 1%	939,760,000.00				1,575,116.51	1,575,116.51	939,760,000.00	[700,000.00]	939,060,000.00
GOBIERNO CENTRAL											
TESORERIA GENERAL DE LA REPUBLICA											
	{LPS} ISIN HNENEE 00006-3										
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	605,989,297.80					-	605,989,297.80	[451,383.87]	605,537,913.92
	MULTILATERALES	VARIABLE	54,888,986.62					-	54,888,986.62	[40,885.22]	54,848,101.41
	BILATERALES	VARIABLE	142,857,141.42					-	142,857,141.42	[106,410.15]	142,750,731.27
BID - CONV. SUBSIDIARIO											
	2016/BL-HO	VARIABLE	459,537,641.18					-	459,537,641.18	[342,296.28]	459,195,344.91
		0.25%	201,226,110.00					-	201,226,110.00	[149,887.50]	201,076,222.50
BID - CONV. SUBSIDIARIO											
	1584/SF-HO	1 y 2%	348,207,030.72					-	348,207,030.72	[258,369.33]	347,947,661.39
BID - CONV. SUBSIDIARIO											
	3103/BL-HO	VARIABLE	279,002,174.71					-	279,002,174.71	[207,320.64]	278,794,854.07
		0.25%	119,572,360.59					-	119,572,360.59	[89,065.99]	119,483,294.60
BID - CONV. SUBSIDIARIO											
	3435/BL-HO	VARIABLE	14,096,400.00					-	14,096,400.00	[10,500.00]	14,085,900.00
		0.25%	9,397,600.00					-	9,397,600.00	[7,000.00]	9,390,600.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA											
	CONV. CONVERSIÓN ICO		227,757,812.63					-	227,757,812.63	[177,098.91]	227,580,713.73



DEPARTAMENTO DE PLANIFICACION Y PROGRAMACION FINANCIERA

MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2017

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2017	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.04.2017	REVALUACION	SALDO AL 30.04.2017
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
TOTAL TRANSMISION			4,352,052,555.66	-	117,301,000.00	30,451,339.60	3,150,723.02	150,903,062.62	4,234,751,555.66	114,059,282.13	4,348,810,837.79
OTROS											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS		6,881,181.39					-	6,881,181.39	[5,135.59]	6,876,055.80
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	587,350,000.00					-	587,350,000.00	[437,500.00]	586,912,500.00
BANCA PRIVADA											
BANCO DE OCCIDENTE	PTAMO [P/PRESTACIONES] NO. 51-401-320033-0	13.00%	88,864,000.00		11,112,000.00	962,693.33		12,074,693.33	77,752,000.00	-	77,751,000.00
	PTAMO [P/PRESTACIONES] NO. 51-401-342902-5	10.80%	24,000,279.83	310,000.00	20,834,000.00	216,002.52		21,050,002.52	3,476,279.83	0.00	3,476,279.83
TOTAL OTROS			707,095,461.22	310,000.00	31,946,000.00	1,178,695.85	-	33,124,695.85	675,459,461.22	[442,625.59]	675,016,835.63
TOTAL			33,628,711,723.15	1,149,215,956.34	1,504,215,785.00	119,134,654.85	6,463,056.05	1,629,813,495.89	33,273,711,894.49	334,655,026.31	33,608,366,920.82

ELABORADO POR:

EMMELE TABORA
OFICIAL CONTABLE I

REVISADO POR:

LORRINA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA