

MEMORANDO

DAPF/136/II/2025

TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN	
 ENEE	13 FEB 2025
RECIBIDO	
NOMBRE: <u>Javier</u>	HORA: <u>11:39</u>

PARA: ABG. DENIA CERRATO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN POR
DELEGACION

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

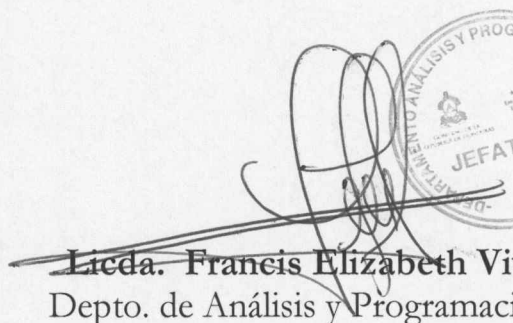
ASUNTO: INFORMES DE LA DEUDA AL 31 DE ENERO DE 2025

FECHA: 13 DE FEBRERO DE 2025

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de enero del 2025, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de enero del 2025, Expresada en dólares y Lempiras.

Atentamente,


Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera



 Sub-Gerencia de Finanzas Corporativas
 Archivo

FV/JL



Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C, 6to nivel
Tegucigalpa, Honduras.

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025
DEUDA EXTERNA	111,617,168.14	-	-	-	-	-	-	7,069.48	111,610,098.66
DEUDA INTERNA	3,850,532,306.72	-	-	-	-	2,248,996.37	231,317.59	- 964,548,385.42	2,885,983,921.30
DISTRIBUCION	3,339,263,964.82	-	-	-	-	2,248,996.37	231,317.59	- 964,922,141.11	2,374,341,823.71
GENERACION	259,434,022.95	-	-	-	-	-	-	373,755.69	259,807,778.64
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,834,318.95	-	-	-	-	-	-	-	226,834,318.95
Total general	3,962,149,474.86	-	-	-	-	2,248,996.37	231,317.59	- 964,555,454.91	2,997,594,019.95

ELABORADO POR:



Jorge Lopez

ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energia Electrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

HONDURAS
GOBIERNO DE LA REPUBLICA

**SALDOS DE DEUDA EXTERNA E INTERNA
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DEUDA EXTERNA	111,617,168.14	-	-	-	-	-	-	7,069.48	111,610,098.66
GENERACION	111,617,168.14	-	-	-	-	-	-	7,069.48	111,610,098.66
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
BCA.COMERCIAL EXTERNA	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	109,815,208.48	-	-	-	-	-	-	-	109,815,208.48
BCA.COMERCIAL EXTERNA INDUSTRIAL AND COMMERCIAL BANK OF CHINA	109,815,208.48	-	-	-	-	-	-	-	109,815,208.48
SUIZA	1,568,562.35	-	-	-	-	-	-	7,069.48	1,561,492.87
CLUB DE PARIS	1,568,562.35	-	-	-	-	-	-	7,069.48	1,561,492.87
CP V	69,944.59	-	-	-	-	-	-	315.24	69,629.35
CP VI	1,498,617.76	-	-	-	-	-	-	6,754.24	1,491,863.52
DEUDA INTERNA	3,850,532,306.72	-	-	-	-	2,248,996.37	231,317.59	- 964,548,385.42	2,885,983,921.30
DISTRIBUCION	3,339,263,964.82	-	-	-	-	2,248,996.37	231,317.59	- 964,922,141.11	2,374,341,823.71
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BONOS RBCP-2016	47,885,342.79	-	-	-	-	2,248,996.37	13,897.40	- 237,114.71	47,648,228.08
INJUPEMP/FPS	47,885,342.79	-	-	-	-	2,248,996.37	13,897.40	- 237,114.71	47,648,228.08
ISIN HNENEE 00083-5	47,885,342.79	-	-	-	-	2,248,996.37	13,897.40	- 237,114.71	47,648,228.08
BONOS VGE - 2019	182,466,193.85	-	-	-	-	-	52,955.78	- 903,521.10	181,562,672.75



**SALDOS DE DEUDA EXTERNA E INTERNA
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VARIOS	182,466,193.85	-	-	-	-	-	52,955.78	- 903,521.10	181,562,672.75
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	42,159,180.46	-	-	-	-	-	12,235.54	- 208,760.37	41,950,420.09
ISIN HNENEE00024-9	38,747,517.73	-	-	-	-	-	11,245.40	- 191,866.77	38,555,650.96
ISIN HNENEE00034-8	295,508.27	-	-	-	-	-	85.76	- 1,463.27	294,045.00
ISIN HNENEE00040-5	6,357,604.41	-	-	-	-	-	1,845.12	- 31,481.06	6,326,123.35
ISIN HNENEE00048-8	70,788,100.87	-	-	-	-	-	20,544.29	- 350,522.70	70,437,578.17
ISIN HNENEE00058-7	24,118,282.11	-	-	-	-	-	6,999.67	- 119,426.93	23,998,855.18
BONOS VGE - 2020	143,589,440.50	-	-	-	-	-	41,672.87	- 711,014.39	142,878,426.11
VARIOS	143,589,440.50	-	-	-	-	-	41,672.87	- 711,014.39	142,878,426.11
ISIN HNENEE00064-5	-	-	-	-	-	-	-	-	-
ISIN HNENEE00066-0	65,051,221.43	-	-	-	-	-	18,879.32	- 322,115.29	64,729,106.14
ISIN HNENEE00072-8	29,877,856.58	-	-	-	-	-	8,671.22	- 147,946.71	29,729,909.87
ISIN HNENEE00076-9	24,468,085.11	-	-	-	-	-	7,101.19	- 121,159.06	24,346,926.05
ISIN HNENEE00077-7	11,820,330.97	-	-	-	-	-	3,430.53	- 58,530.94	11,761,800.03
ISIN HNENEE00084-3	6,461,780.93	-	-	-	-	-	1,875.35	- 31,996.92	6,429,784.01



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ISIN HNENEE00085-0	5,910,165.48	-	-	-	-	-	1,715.26	- 29,265.47	5,880,900.01
BONOS VGE - 2021	341,337,312.85	-	-	-	-	-	99,063.74	- 1,690,206.06	339,647,106.79
VARIOS	341,337,312.85	-	-	-	-	-	99,063.74	- 1,690,206.06	339,647,106.79
INTERESES CORRIDOS VGE- 2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE- 2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE- 2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	-	-	-	-	-	-	-	-	-
ISIN HNENEE00098-3	55,679,314.42	-	-	-	-	-	16,159.39	- 275,708.25	55,403,606.17
ISIN HNENEE00099-1	22,261,623.33	-	-	-	-	-	6,460.82	- 110,233.28	22,151,390.05
ISIN HNENEE00103-1	205,279,747.83	-	-	-	-	-	59,576.78	- 1,016,487.38	204,263,260.45
ISIN HNENEE00109-8	58,116,627.27	-	-	-	-	-	16,866.75	- 287,777.14	57,828,850.13
BONOS VGE - 2023	45,311,268.72	-	-	-	-	-	13,150.35	- 224,368.62	45,086,900.10
VARIOS	45,311,268.72	-	-	-	-	-	13,150.35	- 224,368.62	45,086,900.10
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-



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ISIN HNENEE001163	11,820,330.97	-	-	-	-	-	3,430.53 -	58,530.94	11,761,800.03
ISIN HNENEE001205	33,490,937.75	-	-	-	-	-	9,719.82 -	165,837.68	33,325,100.07
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
ERP	13,425,453.37	-	-	-	-	-	-	-	13,425,453.37
BILAT. VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
MULTILATERALE S - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
FICOHSA - BANCO AGENTE	36,643,026.00	-	-	-	-	-	- -	181,445.92	36,461,580.08
BANCA PRIVADA PTAMO	36,643,026.00	-	-	-	-	-	- -	181,445.92	36,461,580.08
SINDICADO II - 2018 (L.6,500.0MM)	36,643,026.00	-	-	-	-	-	- -	181,445.92	36,461,580.08
GOH	1,371,361,656.11	-	-	-	-	-	-	-	1,371,361,656.11
GOH	1,371,361,656.11	-	-	-	-	-	-	-	1,371,361,656.11



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BONO SOBERANO	699,011,160.07	-	-	-	-	-	-	-	699,011,160.07
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
PTAMO TEMPORAL	-	-	-	-	-	-	-	-	-
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
BONOS VGE - 2024	36,446,020.49	-	-	-	-	-	10,577.45	- 180,470.41	36,265,550.08
VARIOS	36,446,020.49	-	-	-	-	-	10,577.45	- 180,470.41	36,265,550.08
ISIN HNENEE001213	8,865,248.23	-	-	-	-	-	2,572.89	- 43,898.21	8,821,350.02
ISIN HNENEE001221	27,580,772.26	-	-	-	-	-	8,004.56	- 136,572.20	27,444,200.06
INTS. CORRIDOS VGE - 2024 - ISIN 1213 Y 1221	-	-	-	-	-	-	-	-	-
(en blanco)	1,100,000,000.00	-	-	-	-	-	-	- 960,793,999.91	139,206,000.09
BANCA PRIVADA	1,100,000,000.00	-	-	-	-	-	-	- 960,793,999.91	139,206,000.09
BANCO DE OCCIDENTE	1,000,000,000.00	-	-	-	-	-	-	- 960,793,999.91	39,206,000.09



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BANCO ATLANTIDA	100,000,000.00	-	-	-	-	-	-	-	100,000,000.00
GENERACION	259,434,022.95	-	-	-	-	-	-	373,755.69	259,807,778.64
BID	250,000.00	-	-	-	-	-	-	-	250,000.00
BID	250,000.00	-	-	-	-	-	-	-	250,000.00
5132/BL-HO	-	-	-	-	-	-	-	-	-
5133/TC-HO	250,000.00	-	-	-	-	-	-	-	250,000.00
COMISIONES BID 5132/BL-HO	-	-	-	-	-	-	-	-	-
COMISIONES BID 5133/TC-HO	-	-	-	-	-	-	-	-	-
ERP	236,821,295.42	-	-	-	-	-	-	-	236,821,295.42
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.05	-	-	-	-	-	-	-	7,859,816.05
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42



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199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.43	-	-	-	-	-	-	-	15,337.43
200065011 - CPIV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31



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HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.92	-	-	-	-	-	-	-	35,999,529.92
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.86	-	-	-	-	-	-	-	1,699,648.86
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
MULTILATERALE S - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALE S - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14



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AL 31 DE ENERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CPIV	6,264.00	-	-	-	-	-	-	-	6,264.00
USA - EXIMBANK	292,891.03	-	-	-	-	-	-	-	292,891.03
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.17	-	-	-	-	-	-	-	242,139.17
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
JICA	22,362,727.53	-	-	-	-	-	-	373,755.69	22,736,483.22
HO -P6	22,362,727.53	-	-	-	-	-	-	373,755.69	22,736,483.22
CONVENIO SUBSIDIARIO JICA HO-P6	22,362,727.53	-	-	-	-	-	-	373,755.69	22,736,483.22
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,834,318.95	-	-	-	-	-	-	-	226,834,318.95
BID	182,504,137.19	-	-	-	-	-	-	-	182,504,137.19
BID	182,504,137.19	-	-	-	-	-	-	-	182,504,137.19
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00



**SALDOS DE DEUDA EXTERNA E INTERNA
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CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025
3435/BL-HO	23,286,349.96	-	-	-	-	-	-	-	23,286,349.96
4598/BL-HO	103,263,000.00	-	-	-	-	-	-	-	103,263,000.00
4599/SX-HO	4,900,000.00	-	-	-	-	-	-	-	4,900,000.00
ERP	34,210,244.21	-	-	-	-	-	-	-	34,210,244.21
ALEMANIA - KFW	1,021,487.68	-	-	-	-	-	-	-	1,021,487.68
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.43	-	-	-	-	-	-	-	15,337.43
200065011 - CPIV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
01039014.0 REPROGRAMACI ON 01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO	360,586.47	-	-	-	-	-	-	-	360,586.47
III FASE									
CP IV - REORG.	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
DEUDA BBV,BEX									
CP IV - REORGANIZACIÓ	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
N DEUDA									
CP V - DIFER.									
DEUDA POST	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CUT									
CP VI - RESTRUCT.	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
DEUDA									
ESPAÑA - ICO	10,163,042.95	-	-	-	-	-	-	-	10,163,042.95
01039001.0	693,023.80	-	-	-	-	-	-	-	693,023.80
(150688)									
11039001.0	178,667.34	-	-	-	-	-	-	-	178,667.34
(CP I)									
11039002.0	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
(CP II)									
11039003.0	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
(CP III)									
11039004.1	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87
(CP V)									



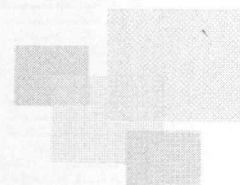
**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025
MULTILATERALES - IDA	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
0201-HO FDO.	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
CONTRAVALOR HONDURAS- ESPAÑA	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ESPAÑA - ICO	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL. DIFER.)	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
Total general	3,962,149,474.86	-	-	-	-	2,248,996.37	231,317.59	- 964,555,454.91	2,997,594,019.95





Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



SALDOS DE DEUDA
EXTERNA E INTERNA
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CIFRAS EN LEMPIRAS

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/1/2025
DEUDA EXTERNA	2,832,843,727.29	-	-	-	-	-	13,916,932.05	2,846,760,659.34
GENERACION	2,832,843,727.29	-	-	-	-	-	13,916,932.05	2,846,760,659.34
DEUDA INTERNA	70,808,509,944.58	-	-	-	-	57,363,576.00	260,516,952.22	73,610,771,691.80
DISTRIBUCION	57,832,519,427.13	-	-	-	-	57,363,576.00	190,068,107.10	60,560,674,858.05
GENERACION	6,584,435,502.45	-	-	-	-	-	42,299,641.87	6,626,735,144.32
HOLDING	634,500,000.00	-	-	-	-	-	5,216,846.76	637,657,500.00
TRANSMISION	5,757,055,015.00	-	-	-	-	-	22,932,356.49	5,785,704,189.43
Total general	73,641,353,671.87	-	-	-	-	57,363,576.00	274,433,884.28	76,457,532,351.15

ELABORADO POR:

Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C, 6ta nivel
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HONDURAS
GOBIERNO DE LA REPUBLICA



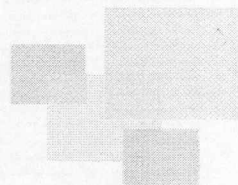
**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 31 DE ENERO DEL 2025
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/1/2025
DEUDA EXTERNA	2,832,843,727.29	-	-	-	-	-	13,916,932.05	2,846,760,659.34
GENERACION	2,832,843,727.29	-	-	-	-	-	13,916,932.05	2,846,760,659.34
BNP	5,923,623.73	-	-	-	-	-	29,478.08	5,953,101.81
BCA.COMERCIAL EXTERNA	5,923,623.73	-	-	-	-	-	29,478.08	5,953,101.81
240982	5,923,623.73	-	-	-	-	-	29,478.08	5,953,101.81
	5,923,623.73	-	-	-	-	-	29,478.08	5,953,101.81
ICBC	2,787,109,991.22	-	-	-	-	-	13,869,660.83	2,800,979,652.05
BCA.COMERCIAL EXTERNA	2,787,109,991.22	-	-	-	-	-	13,869,660.83	2,800,979,652.05
INDUSTRIAL AND COMMERCIAL BANK OF CHIN	2,787,109,991.22	-	-	-	-	-	13,869,660.83	2,800,979,652.05
	2,787,109,991.22	-	-	-	-	-	13,869,660.83	2,800,979,652.05
SUIZA	39,810,112.34	-	-	-	-	-	17,793.14	39,827,905.48
CLUB DE PARIS	39,810,112.34	-	-	-	-	-	17,793.14	39,827,905.48
CP V	1,775,193.68	-	-	-	-	-	793.42	1,775,987.10
	1,775,193.68	-	-	-	-	-	793.42	1,775,987.10
CP VI	38,034,918.66	-	-	-	-	-	16,999.72	38,051,918.38
	38,034,918.66	-	-	-	-	-	16,999.72	38,051,918.38
DEUDA INTERNA	70,808,509,944.58	-	-	-	-	57,363,576.00	260,516,952.22	73,610,771,691.80
DISTRIBUCION	57,832,519,427.13	-	-	-	-	57,363,576.00	190,068,107.10	60,560,674,858.05
GENERACION	6,584,435,502.45	-	-	-	-	-	42,299,641.87	6,626,735,144.32
BID	6,345,000.00	-	-	-	-	-	31,575.00	6,376,575.00
BID	6,345,000.00	-	-	-	-	-	31,575.00	6,376,575.00
5132/BL-HO	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
5133/TC-HO	6,345,000.00	-	-	-	-	-	31,575.00	6,376,575.00
	6,345,000.00	-	-	-	-	-	31,575.00	6,376,575.00
COMISIONES BID 5132/BL-HO	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
COMISIONES BID 5133/TC-HO	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
ERP	6,010,524,477.76	-	-	-	-	-	29,910,529.61	6,040,435,007.37
ALEMANIA - HERMES	176,520,211.60	-	-	-	-	-	878,428.01	177,398,639.61
HERMES 1era. Capitalización CP IV	1,735,912.05	-	-	-	-	-	8,638.53	1,744,550.58
	1,735,912.05	-	-	-	-	-	8,638.53	1,744,550.58
HERMES 2da. Capitalizacion CP IV	5,354,901.33	-	-	-	-	-	26,647.91	5,381,549.24
	5,354,901.33	-	-	-	-	-	26,647.91	5,381,549.24
HERMES 3ra. Capitalizacion CP IV	427,449.96	-	-	-	-	-	2,127.14	429,577.10
	427,449.96	-	-	-	-	-	2,127.14	429,577.10
HERMES CP I	13,569,942.87	-	-	-	-	-	67,528.92	13,637,471.79
	13,569,942.87	-	-	-	-	-	67,528.92	13,637,471.79





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HERMES CP II	-	47,265,202.17	-	-	-	-	-	235,208.63	47,500,410.80
	-	47,265,202.17	-	-	-	-	-	235,208.63	47,500,410.80
HERMES CP III	-	5,137,417.06	-	-	-	-	-	25,565.64	5,162,982.70
	-	5,137,417.06	-	-	-	-	-	25,565.64	5,162,982.70
HERMES CP IV	-	103,029,386.16	-	-	-	-	-	512,711.25	103,542,097.41
	-	103,029,386.16	-	-	-	-	-	512,711.25	103,542,097.41
ALEMANIA - KFW		199,482,131.35	-	-	-	-	-	992,694.77	200,474,826.12
197965593	-	166,493,952.76	-	-	-	-	-	828,533.74	167,322,486.50
	-	166,493,952.76	-	-	-	-	-	828,533.74	167,322,486.50
199165713	-	21,792,402.49	-	-	-	-	-	108,446.82	21,900,849.31
	-	21,792,402.49	-	-	-	-	-	108,446.82	21,900,849.31
199165614 - Club de Paris I	-	1,177,692.91	-	-	-	-	-	5,860.63	1,183,553.54
	-	1,177,692.91	-	-	-	-	-	5,860.63	1,183,553.54
199365586 - Club de Paris II	-	605,448.53	-	-	-	-	-	3,012.93	608,461.46
	-	605,448.53	-	-	-	-	-	3,012.93	608,461.46
199665969 - Club de Paris III	-	389,263.97	-	-	-	-	-	1,937.12	391,201.09
	-	389,263.97	-	-	-	-	-	1,937.12	391,201.09
200065011 - CPIV - T1	-	8,617,782.81	-	-	-	-	-	42,885.18	8,660,667.99
	-	8,617,782.81	-	-	-	-	-	42,885.18	8,660,667.99
200065011 - CPIV - T2	-	7,118.33	-	-	-	-	-	35.42	7,153.75
	-	7,118.33	-	-	-	-	-	35.42	7,153.75
200065011 - CPIV - T3	-	344,090.11	-	-	-	-	-	1,712.32	345,802.43
	-	344,090.11	-	-	-	-	-	1,712.32	345,802.43
200065011 - CPIV - T4	-	54,379.44	-	-	-	-	-	270.61	54,650.05
	-	54,379.44	-	-	-	-	-	270.61	54,650.05
FRANCIA - COFACE		212,445,265.33	-	-	-	-	-	1,057,203.98	213,502,469.31
CP I	-	11,116,532.64	-	-	-	-	-	55,319.86	11,171,852.50
	-	11,116,532.64	-	-	-	-	-	55,319.86	11,171,852.50
CP II	-	94,236,163.60	-	-	-	-	-	468,953.01	94,705,116.61
	-	94,236,163.60	-	-	-	-	-	468,953.01	94,705,116.61
CP IV	-	101,662,935.34	-	-	-	-	-	505,911.30	102,168,846.64
	-	101,662,935.34	-	-	-	-	-	505,911.30	102,168,846.64
CP IV - CAPITALIZACIÓN	-	5,429,633.75	-	-	-	-	-	27,019.81	5,456,653.56
	-	5,429,633.75	-	-	-	-	-	27,019.81	5,456,653.56
ITALIA - SACE		685,821,577.69	-	-	-	-	-	3,412,894.60	689,234,472.29
HOND 1 (CP I)	-	20,415,399.42	-	-	-	-	-	101,594.36	20,516,993.78
	-	20,415,399.42	-	-	-	-	-	101,594.36	20,516,993.78
HOND 2 (CP II)	-	168,586,722.59	-	-	-	-	-	838,948.11	169,425,670.70
	-	168,586,722.59	-	-	-	-	-	838,948.11	169,425,670.70
HOND 3 (CP III)	-	39,689,353.39	-	-	-	-	-	197,508.48	39,886,861.87
	-	39,689,353.39	-	-	-	-	-	197,508.48	39,886,861.87
HOND 4 (CP IV 1era. CAPITAL.)	-	5,223,724.29	-	-	-	-	-	25,995.13	5,249,719.42



Empresa Nacional de Energía Eléctrica, Cuerpo
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	-	5,223,724.29	-	-	-	-	-	25,995.13	5,249,719.42
HOND 4 (CP IV 2da. CAPITAL)	-	257,031.13	-	-	-	-	-	1,279.08	258,310.21
	-	257,031.13	-	-	-	-	-	1,279.08	258,310.21
HOND 4 (CP IV)	-	451,649,346.87	-	-	-	-	-	2,247,569.44	453,896,916.31
	-	451,649,346.87	-	-	-	-	-	2,247,569.44	453,896,916.31
JAPON - EXIMBANK	-	913,668,069.36	-	-	-	-	-	4,546,740.64	918,214,810.00
R1 - (CP I)	-	179,469,839.93	-	-	-	-	-	893,106.42	180,362,946.35
	-	179,469,839.93	-	-	-	-	-	893,106.42	180,362,946.35
R2 - (CP II - CAPITAL)	-	12,200,363.20	-	-	-	-	-	60,713.39	12,261,076.59
	-	12,200,363.20	-	-	-	-	-	60,713.39	12,261,076.59
R2 - (CP II)	-	189,296,484.32	-	-	-	-	-	942,007.33	190,238,491.65
	-	189,296,484.32	-	-	-	-	-	942,007.33	190,238,491.65
R3 - (CP III - CAPITAL)	-	1,627,464.07	-	-	-	-	-	8,098.85	1,635,562.92
	-	1,627,464.07	-	-	-	-	-	8,098.85	1,635,562.92
R3 - (CP III)	-	23,926,356.69	-	-	-	-	-	119,066.15	24,045,422.84
	-	23,926,356.69	-	-	-	-	-	119,066.15	24,045,422.84
R4 - (CP IV 2,005 MM)	-	428,422,749.26	-	-	-	-	-	2,131,985.55	430,554,734.81
	-	428,422,749.26	-	-	-	-	-	2,131,985.55	430,554,734.81
R4 - (CP IV 201 MM)	-	43,137,088.07	-	-	-	-	-	214,665.65	43,351,753.72
	-	43,137,088.07	-	-	-	-	-	214,665.65	43,351,753.72
R4 - (CP IV 2da FASE)	-	15,585,084.67	-	-	-	-	-	77,556.98	15,662,641.65
	-	15,585,084.67	-	-	-	-	-	77,556.98	15,662,641.65
R4 - (CP IV 3era FASE)	-	20,002,639.15	-	-	-	-	-	99,540.32	20,102,179.47
	-	20,002,639.15	-	-	-	-	-	99,540.32	20,102,179.47
JAPON - JBIC	-	2,213,369,771.12	-	-	-	-	-	11,014,523.33	2,224,384,294.45
HO - P1	-	690,292,418.23	-	-	-	-	-	3,435,143.12	693,727,561.35
	-	690,292,418.23	-	-	-	-	-	3,435,143.12	693,727,561.35
HO - R1 (CP I)	-	153,773,900.05	-	-	-	-	-	765,234.18	154,539,134.23
	-	153,773,900.05	-	-	-	-	-	765,234.18	154,539,134.23
HO - R2 (CP II)	-	457,178,700.67	-	-	-	-	-	2,275,085.49	459,453,786.16
	-	457,178,700.67	-	-	-	-	-	2,275,085.49	459,453,786.16
HO - R3 (CP III)	-	61,981,695.93	-	-	-	-	-	308,443.20	62,290,139.13
	-	61,981,695.93	-	-	-	-	-	308,443.20	62,290,139.13
HO - R4 (CP IV)	-	850,143,056.24	-	-	-	-	-	4,230,617.34	854,373,673.58
	-	850,143,056.24	-	-	-	-	-	4,230,617.34	854,373,673.58
MULTILATERALES - BID	-	804,567,995.07	-	-	-	-	-	4,003,819.45	808,571,814.52
572/SF-HO	-	804,567,995.07	-	-	-	-	-	4,003,819.45	808,571,814.52
	-	804,567,995.07	-	-	-	-	-	4,003,819.45	808,571,814.52
MULTILATERALES - IDA	-	680,898,675.42	-	-	-	-	-	3,388,396.48	684,287,071.90
0116-HO	-	38,468,317.27	-	-	-	-	-	191,432.17	38,659,749.44
	-	38,468,317.27	-	-	-	-	-	191,432.17	38,659,749.44
0989-HO	-	342,630,000.00	-	-	-	-	-	1,705,050.00	344,335,050.00

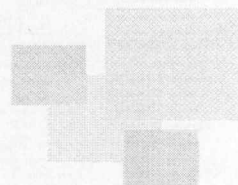


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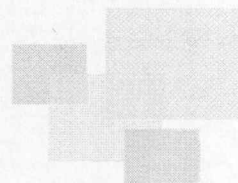
**SALDOS DE DEUDA
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CIFRAS EN LEMPIRAS**

	-	342,630,000.00	-	-	-	-	1,705,050.00	344,335,050.00
2417-HO	-	299,800,358.15	-	-	-	-	1,491,914.31	301,292,272.46
	-	299,800,358.15	-	-	-	-	1,491,914.31	301,292,272.46
SUIZA - SERV	-	116,317,206.48	-	-	-	-	578,836.22	116,896,042.70
SERV - CP II	-	54,363,853.40	-	-	-	-	270,534.07	54,634,387.47
	-	54,363,853.40	-	-	-	-	270,534.07	54,634,387.47
SERV - CP III	-	40,860,498.26	-	-	-	-	203,336.52	41,063,834.78
	-	40,860,498.26	-	-	-	-	203,336.52	41,063,834.78
SERV - CP IV	-	20,933,874.50	-	-	-	-	104,174.48	21,038,048.98
	-	20,933,874.50	-	-	-	-	104,174.48	21,038,048.98
SERV - DIFERIMIENTO CPIV	-	158,980.32	-	-	-	-	791.14	159,771.46
	-	158,980.32	-	-	-	-	791.14	159,771.46
USA - EXIMBANK	-	7,433,574.34	-	-	-	-	36,992.14	7,470,566.48
R - 190 Q (CP II)	-	886,450.31	-	-	-	-	4,411.29	890,861.60
	-	886,450.31	-	-	-	-	4,411.29	890,861.60
R-244-Q (CP IV)	-	6,145,492.13	-	-	-	-	30,582.18	6,176,074.31
	-	6,145,492.13	-	-	-	-	30,582.18	6,176,074.31
R-244-R (CP IV CAPITALIZACIÓN)	-	401,631.90	-	-	-	-	1,998.67	403,630.57
	-	401,631.90	-	-	-	-	1,998.67	403,630.57
JICA	-	567,566,024.69	-	-	-	-	12,357,537.26	579,923,561.95
HO - P6	-	567,566,024.69	-	-	-	-	12,357,537.26	579,923,561.95
CONVENIO SUBSIDIARIO JICA HO-P6	-	567,566,024.69	-	-	-	-	12,357,537.26	579,923,561.95
	-	567,566,024.69	-	-	-	-	12,357,537.26	579,923,561.95
HOLDING	-	634,500,000.00	-	-	-	-	5,216,846.76	637,657,500.00
BID	-	634,500,000.00	-	-	-	-	5,216,846.76	637,657,500.00
IDA	-	634,500,000.00	-	-	-	-	5,216,846.76	637,657,500.00
4536-HO	-	634,500,000.00	-	-	-	-	5,216,846.76	637,657,500.00
	-	634,500,000.00	-	-	-	-	5,216,846.76	637,657,500.00
TRANSMISION	-	5,757,055,015.00	-	-	-	-	22,932,356.49	5,785,704,189.43
BID	-	4,135,527,601.98	-	-	-	-	17,290,914.69	4,156,107,473.38
BID	-	4,135,527,601.98	-	-	-	-	17,290,914.69	4,156,107,473.38
2016/BL-HO	-	217,379,700.00	-	-	-	-	76,358.93	218,461,459.50
	-	217,379,700.00	-	-	-	-	76,358.93	218,461,459.50
3103/BL-HO	-	581,963,400.00	-	-	-	-	3,552,160.61	584,859,459.00
	-	581,963,400.00	-	-	-	-	3,552,160.61	584,859,459.00
3435/BL-HO	-	591,007,561.98	-	-	-	-	2,896,059.00	593,948,627.98
	-	591,007,561.98	-	-	-	-	2,896,059.00	593,948,627.98
4598/BL-HO	-	2,620,814,940.00	-	-	-	-	2,941,066.00	2,633,857,056.90
	-	2,620,814,940.00	-	-	-	-	2,941,066.00	2,633,857,056.90
4599/SX-HO	-	124,362,000.00	-	-	-	-	7,825,270.14	124,980,870.00
	-	124,362,000.00	-	-	-	-	7,825,270.14	124,980,870.00
ERP	-	962,083,608.14	-	-	-	-	4,394,479.69	966,871,281.86



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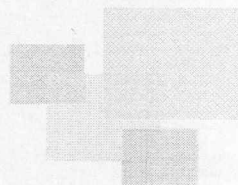
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ALEMANIA - KFW	25,925,357.32	-	-	-	-	-	541,995.73	26,054,371.21
199165614 - Club de Paris I	1,177,692.91	-	-	-	-	-	118,898.82	1,183,553.54
-	1,177,692.91	-	-	-	-	-	118,898.82	1,183,553.54
199365586 - Club de Paris II	605,448.53	-	-	-	-	-	295,074.44	608,461.46
-	605,448.53	-	-	-	-	-	295,074.44	608,461.46
199665969 - Club de Paris III	389,263.97	-	-	-	-	-	5,860.63	391,201.09
-	389,263.97	-	-	-	-	-	5,860.63	391,201.09
200065011 - CPIV - T1	23,553,725.25	-	-	-	-	-	3,012.93	23,670,937.05
-	23,553,725.25	-	-	-	-	-	3,012.93	23,670,937.05
200065011 - CPIV - T2	52,200.57	-	-	-	-	-	1,937.12	52,460.34
-	52,200.57	-	-	-	-	-	1,937.12	52,460.34
200065011 - CPIV - T4	147,026.09	-	-	-	-	-	117,211.80	147,757.74
-	147,026.09	-	-	-	-	-	117,211.80	147,757.74
BILAT. ESPAÑA - ICO	146,369,959.65	-	-	-	-	-	39,587.71	147,098,349.16
01039014.0	137,292,450.12	-	-	-	-	-	25,970.67	137,975,666.69
-	137,292,450.12	-	-	-	-	-	25,970.67	137,975,666.69
REPROGRAMACION 01039014.0	9,077,509.53	-	-	-	-	-	13,617.04	9,122,682.48
-	9,077,509.53	-	-	-	-	-	13,617.04	9,122,682.48
BILAT. VENEZUELA - FIV	7,955,155.68	-	-	-	-	-	860,565.93	7,994,743.39
Arreglo de Pagos N° I	5,218,809.20	-	-	-	-	-	283,205.26	5,244,779.87
-	5,218,809.20	-	-	-	-	-	283,205.26	5,244,779.87
Arreglo de Pagos N° II	2,736,346.48	-	-	-	-	-	577,360.66	2,749,963.52
-	2,736,346.48	-	-	-	-	-	577,360.66	2,749,963.52
ESPAÑA - CESCE	370,772,252.13	-	-	-	-	-	1,499,962.45	372,617,348.06
CP I	4,189,133.72	-	-	-	-	-	379,070.39	4,209,980.35
-	4,189,133.72	-	-	-	-	-	379,070.39	4,209,980.35
CP II	29,602,287.10	-	-	-	-	-	136,362.05	29,749,598.72
-	29,602,287.10	-	-	-	-	-	136,362.05	29,749,598.72
CP III	17,924,698.60	-	-	-	-	-	20,846.63	18,013,898.34
-	17,924,698.60	-	-	-	-	-	20,846.63	18,013,898.34
CP IV	940,733.61	-	-	-	-	-	147,311.62	945,435.14
-	940,733.61	-	-	-	-	-	147,311.62	945,435.14
CP IV - DIFERIMIENTO III FASE	9,151,684.61	-	-	-	-	-	89,199.74	9,197,226.68
-	9,151,684.61	-	-	-	-	-	89,199.74	9,197,226.68
CP IV - REORG. DEUDA BBV,BEX	90,803,047.55	-	-	-	-	-	4,681.53	91,254,916.14
-	90,803,047.55	-	-	-	-	-	4,681.53	91,254,916.14
CP IV - REORGANIZACIÓN DEUDA	45,229,820.86	-	-	-	-	-	497,410.66	45,454,900.68
-	45,229,820.86	-	-	-	-	-	497,410.66	45,454,900.68
CP V - DIFER. DEUDA POST CUT	56,910,131.60	-	-	-	-	-	151,662.84	57,193,336.86
-	56,910,131.60	-	-	-	-	-	151,662.84	57,193,336.86
CP VI - RESTRUCT. DEUDA	116,020,694.48	-	-	-	-	-	73,416.98	116,598,055.14
-	116,020,694.48	-	-	-	-	-	73,416.98	116,598,055.14





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ENEE

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ESPAÑA - ICO	411,060,883.36	-	-	-	-	-	1,452,367.87	413,106,470.04
01039001.0 (150688)	17,588,944.04	-	-	-	-	-	259.77	17,676,472.95
-	17,588,944.04	-	-	-	-	-	259.77	17,676,472.95
11039001.0 (CP I)	4,534,577.09	-	-	-	-	-	731.65	4,557,142.77
-	4,534,577.09	-	-	-	-	-	731.65	4,557,142.77
11039002.0 (CP II)	132,238,298.49	-	-	-	-	-	87,528.91	132,896,363.78
-	132,238,298.49	-	-	-	-	-	87,528.91	132,896,363.78
11039003.0 (CP III)	76,174,239.90	-	-	-	-	-	22,565.68	76,553,310.29
-	76,174,239.90	-	-	-	-	-	22,565.68	76,553,310.29
11039004.1 (CP V)	27,401,970.54	-	-	-	-	-	658,065.29	27,538,332.59
-	27,401,970.54	-	-	-	-	-	658,065.29	27,538,332.59
ICO 01039004.0 (030491)	153,122,853.30	-	-	-	-	-	683,216.57	153,884,847.64
-	153,122,853.30	-	-	-	-	-	683,216.57	153,884,847.64
FDO. CONTRAVALOR HONDURAS-ESPAÑA	600,148,561.64	-	-	-	-	-	1,246,962.12	603,135,116.51
BID	496,427,399.91	-	-	-	-	-	14,480.86	498,897,801.02
2016/BL-HO	496,427,399.91	-	-	-	-	-	14,480.86	498,897,801.02
-	496,427,399.91	-	-	-	-	-	14,480.86	498,897,801.02
ESPAÑA - ICO	103,721,161.73	-	-	-	-	-	1,232,481.25	104,237,315.49
ICO 01039014.0	15,344,337.61	-	-	-	-	-	425,313.96	15,420,696.54
-	15,344,337.61	-	-	-	-	-	425,313.96	15,420,696.54
ICO 11039004.2 (CPV - CONSOL. DIFER.)	85,466,891.89	-	-	-	-	-	45,172.95	85,892,205.85
-	85,466,891.89	-	-	-	-	-	45,172.95	85,892,205.85
ICO 11039005.0 (CP VI)	2,909,932.23	-	-	-	-	-	761,994.34	2,924,413.09
-	2,909,932.23	-	-	-	-	-	761,994.34	2,924,413.09
TGR	59,295,243.24	-	-	-	-	-	-	59,590,317.68
MULTILATERALES - IDA	59,295,243.24	-	-	-	-	-	-	59,590,317.68
0201-HO	59,295,243.24	-	-	-	-	-	-	59,590,317.68
-	59,295,243.24	-	-	-	-	-	-	59,590,317.68
Total general	73,641,353,671.87	-	-	-	-	57,363,576.00	274,433,884.28	76,457,532,351.15



Empresa Nacional de Energía Eléctrica, Cuerpo
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RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE ENERO 2025

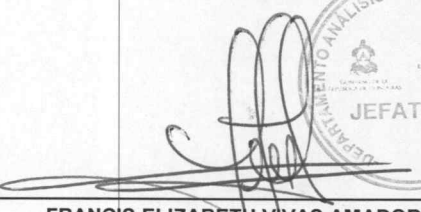
(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	171,279,583.46	63,600,486.46	3,176,133.34	2,654,708.30	240,710,911.56
DISTRIBUCION	12,912,742.41	274,534,084.64	149,603.05	38,598.00	287,635,028.11
TRANSMISION	52,364,531.02	24,271,073.58	206,604.88	2,274,163.87	79,116,373.36
HOLDING	15,000,000.00	-	-	1,471,875.00	16,471,875.00
	251,556,856.90	362,405,644.69	3,532,341.28	6,439,345.17	623,934,188.03
TOTAL DEUDA EXTERNA E INTERNA	251,556,856.90	362,405,644.69	3,532,341.28	6,439,345.17	623,934,188.03

ELABORADO POR:


Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energia Electrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

HONDURAS
GOBIERNO DE LA REPUBLICA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68
DEUDA INTERNA ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	10,200,000.00	-	-	1,090,125.00	11,290,125.00
	2417-HO	4,517,381.70	-	-	1,228,544.43	5,745,926.13
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		47,933,942.47	3,981,335.61	-	2,381,191.81	54,296,469.89
Club de Paris						
Alemania						
KFW						
	197965593	4,856,012.37	629,361.69	-	-	5,485,374.05
	199165713	451,918.11	95,750.18	-	-	547,668.29
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.36	3,428.01	-	-	27,283.36
	199665969 - CP III	12,260.74	2,479.39	-	-	14,740.13
	200065011 - CP IV - T1	42,817.27	49,267.55	-	-	92,084.81
	200065011 - CP IV - T2	35.36	40.70	-	-	76.06
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		5,449,001.74	782,091.91	-	-	6,231,093.64
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	4,059,471.48	3,701,140.72	-	-	7,760,612.20
	HERMES 1era. Capital. CP IV	68,396.85	62,359.44	-	-	130,756.29
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,955,091.07	5,140,062.44	-	-	12,095,153.51
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	4,005,631.81	2,345,828.38	-	-	6,351,460.19
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,370,577.85	3,676,992.60	-	-	12,047,570.45
ITALIA						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	6,538,374.87	3,831,890.11	-	-	10,370,264.98
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		15,765,019.11	4,538,783.11	-	-	20,303,802.22
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	6,936,127.28	6,898,227.57	37,039.19	-	13,871,394.04
	R4 - (CP IV 201 MM)	698,385.86	1,981,874.77	20,471.19	-	2,700,731.83
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	504,400.81	-	-	-	504,400.81
		24,770,340.06	11,868,431.74	1,291,919.24	-	37,930,691.04
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	18,013,345.15	11,252,826.83	168,128.02	-	29,434,300.00
	HO - R3 (CP III)	1,952,252.47	1,732,834.13	21,298.49	-	3,706,385.09
	HO - R4 (CP IV)	4,223,918.03	14,684,532.90	191,658.81	-	19,100,109.74
		57,446,659.78	33,021,982.45	1,884,214.11	-	92,352,856.33
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	304,454.54	91,126.11	-	-	395,580.65
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		4,062,663.05	176,972.06	-	-	4,239,635.10
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	242,139.15	239,966.75	-	-	482,105.90
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		292,891.01	258,865.19	-	-	551,756.20
Sub total - Club de Paris		123,112,243.68	59,464,181.48	3,176,133.34	-	185,752,558.50
Total Generacion - ERP		171,046,186.15	63,445,517.09	3,176,133.34	2,381,191.81	240,049,028.39
DISTRIBUCION						
Multilaterales BID	936/SF-HO	8,161,118.53	3,140,521.25	-	-	11,301,639.78
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		8,391,049.50	3,154,317.10	149,603.05	-	11,694,969.66
TRANSMISION						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.35	3,428.00	-	-	27,283.36
	199665969 - CP III	12,260.73	2,479.38	-	-	14,740.12
	200065011 - CP IV - T1	117,026.19	134,655.79	-	-	251,681.98
	200065011 - CP IV - T2	259.36	298.43	-	-	557.79
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		205,597.03	142,513.06	-	-	348,110.08
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014	357,663.89	-	-	-	357,663.89
	01039014.0	3,906,842.16	465,849.22	-	-	4,372,691.38
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	5,210,334.85	1,139,222.55	-	-	6,349,557.40
	11039003.0 (CP III)	2,220,698.18	755,238.05	-	-	2,975,936.23
	11039004.1 (CP V)	54,955.09	335,991.22	-	-	390,946.32
		12,622,185.33	2,723,734.81	-	-	15,345,920.13
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	657,871.36	84,773.16	-	-	742,644.51
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,484,602.31	1,502,972.75	-	-	14,987,575.06
Sub total - Club de Paris		26,312,384.66	4,369,220.61	-	-	30,681,605.27
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		28,962,124.57	4,386,959.75	206,604.88	113,894.53	33,669,583.74
Total Deuda Interna - ERP		208,399,360.22	70,986,793.95	3,532,341.28	2,495,086.34	285,413,581.79
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA_JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
BID	5132/BL-HO (COR)	-	-	-	1,407.65	1,407.65
Total - Generación Gobierno Central		-	-	-	273,516.49	273,516.49

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		153,125,000.00	-	20,598.00	153,145,598.00
Bono Soberano 2020	Prestamo Bono Soberano		101,250,000.00	-	18,000.00	101,268,000.00
SEFIN - EXIMBANK CHINA	6021583003		14,720,901.14	-	-	14,720,901.14
CTA BID - CONV. SUBSIDIO	1584/SF-HO	4,521,692.91	2,283,866.40	-	-	6,805,559.31
Total Distribucion		4,521,692.91	271,379,767.54	-	38,598.00	275,940,058.45
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA BID - CONV. SUBSIDIO	2016/BLHO	7,653,829.86	4,886,522.74	-	-	12,540,352.60
	3103/BL-HO	3,343,958.30	4,293,685.88	-	70,880.58	7,708,524.76
	3435/BL-HO	2,284,680.75	2,692,602.33	-	241,238.24	5,218,521.32
	4598/BL-HO	-	8,011,302.87	-	1,838,672.12	9,849,975.00
	4599/SX-HO	-	-	-	9,478.39	9,478.39
		13,282,468.91	19,884,113.83	-	2,160,269.34	35,326,852.08
Total - Transmisión Gobierno Central		23,402,406.45	19,884,113.83	-	2,160,269.34	45,446,789.62
HOLDING						
CTA IDA - CONV. SUBSIDIO	44536-HN	15,000,000.00	-	-	1,471,875.00	16,471,875.00
Total - Otros Gobierno Central		15,000,000.00	-	-	1,471,875.00	16,471,875.00
Total Deuda Interna Gobierno Central		42,924,099.36	291,263,881.37	-	3,944,258.83	338,132,239.56
Total General Deuda Interna		251,323,459.59	362,250,675.32	3,532,341.28	6,439,345.17	623,545,821.35
TOTAL DEUDA EXTERNA E INTERNA		251,556,856.90	362,405,644.69	3,532,341.28	6,439,345.17	623,934,188.03

**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE ENERO 2025**

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,368,708,439.68	1,622,213,087.85	81,011,409.85	67,711,786.19	6,139,644,723.57
DISTRIBUCION	329,356,281.76	7,002,348,723.16	3,815,820.31	984,492.17	7,336,505,317.40
TRANSMISION	1,335,625,437.65	619,065,284.06	5,269,726.15	58,005,506.00	2,017,965,953.85
HOLDING	382,594,500.00	-	-	37,542,085.31	420,136,585.31
	6,416,284,659.09	9,243,627,095.07	90,096,956.31	164,243,869.66	15,914,252,580.14
TOTAL DEUDA EXTERNA E INTERNA	6,416,284,659.09	9,243,627,095.07	90,096,956.31	164,243,869.66	15,914,252,580.14

ELABORADO POR:



Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,953,101.81	3,952,695.24	-	-	9,905,797.05
Total Deuda Externa		5,953,101.81	3,952,695.24	-	-	9,905,797.05
DEUDA INTERNA						
GENERACION						
Multilaterales						
IDA	0116-HO	38,659,749.44	-	-	1,594,714.47	40,254,463.91
	0989-HO	260,164,260.00	-	-	27,805,055.29	287,969,315.29
	2417-HO	115,221,692.90	-	-	31,335,622.78	146,557,315.68
BID	572/SF-HO	808,571,814.58	101,549,140.54	-	-	910,120,955.12
Sub-total Multilaterales		1,222,617,516.92	101,549,140.54	-	60,735,392.54	1,384,902,050.00
Club de paris						
Alemania						
KFW						
	197965593	123,858,908.20	16,052,688.04	-	-	139,911,596.24
	199165713	11,526,758.92	2,442,232.89	-	-	13,968,991.81
	199165614 - CP I	1,183,553.53	40,437.89	-	-	1,223,991.42
	199365586 - CP II	608,461.94	87,435.73	-	-	695,897.66
	199665969 - CP III	312,726.02	63,240.05	-	-	375,966.07
	200065011 - CP IV - T1	1,092,110.11	1,256,632.79	-	-	2,348,742.90
	200065011 - CP IV - T2	901.96	1,038.11	-	-	1,940.08
	200065011 - CP IV - T3	345,802.36	3,942.26	-	-	349,744.62
	200065011 - CP IV - T4	54,650.01	623.02	-	-	55,273.03
		138,983,873.06	19,948,270.78	-	-	158,932,143.84
HERMES						
	HERMES I	13,637,471.66	946,288.97	-	-	14,583,760.64
	HERMES CP II	47,500,410.77	29,653,800.29	-	-	77,154,211.06
	HERMES CP III	5,162,982.59	3,870,244.39	-	-	9,033,226.98
	HERMES CP IV	103,542,097.49	94,402,405.52	-	-	197,944,503.01
	HERMES 1era. Capital, CP IV	1,744,550.59	1,590,558.63	-	-	3,335,109.22
	HERMES 2da. Capital, CP IV	5,381,549.36	593,315.87	-	-	5,974,865.23
	HERMES 3ra. Capital, CP IV	429,577.01	47,360.89	-	-	476,937.90
		177,398,639.48	131,103,974.55	-	-	308,502,614.03
FRANCIA						
COFACE						
	CP I	11,171,852.55	423,197.49	-	-	11,595,050.05
	CP II	94,705,117.13	33,184,544.34	-	-	127,889,661.47
	CP IV	102,168,846.67	59,833,402.35	-	-	162,002,249.01
	CP IV - CAPITALIZACIÓN	5,456,653.50	345,332.15	-	-	5,801,985.65
		213,502,469.85	93,786,476.33	-	-	307,288,946.18

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
ITALIA SACE	HOND 1 (CP I)	20,516,993.86	1,290,647.14	-	-	21,807,641.00
	HOND 2 (CP II)	169,425,670.68	12,906,863.54	-	-	182,332,534.23
	HOND 3 (CP III)	39,886,861.90	3,593,148.37	-	-	43,480,010.27
	HOND 4 (CP IV)	166,769,750.89	97,737,338.80	-	-	264,507,089.69
	HOND 4 (CP IV 1era. CAPITAL)	5,249,719.42	228,443.22	-	-	5,478,162.64
	HOND 4 (CP IV 2da. CAPITAL)	258,310.21	11,122.49	-	-	269,432.70
		402,107,306.96	115,767,563.57	-	-	517,874,870.52
JAPON EXIMBANK-JAPON	R1 - (CP I)	180,362,946.31	26,761,617.28	24,662,501.29	-	231,787,064.88
	R2 - (CP II)	190,238,491.68	39,168,368.36	4,739,003.23	-	234,145,863.27
	R2 - (CP II - CAPITAL)	12,261,076.79	-	300,890.21	-	12,561,967.01
	R3 - (CP III)	24,045,422.85	6,215,349.21	595,397.70	-	30,856,169.75
	R3 - (CP III - CAPITAL)	1,635,564.65	-	38,690.23	-	1,674,254.88
	R4 - (CP IV 2,005 MM)	176,914,943.15	175,948,261.82	944,732.74	-	353,807,937.71
	R4 - (CP IV 201 MM)	17,813,239.30	50,550,292.51	522,144.34	-	68,885,676.16
	R4 - (CP IV 2da FASE)	15,662,641.62	4,075,891.19	1,148,719.86	-	20,887,252.67
	R4 - (CP IV 3era FASE)	12,865,398.44	-	-	-	12,865,398.44
		631,799,724.79	302,719,780.36	32,952,079.61	-	967,471,584.76
JBIC	HO - P1	693,727,561.30	109,314,917.06	32,668,691.98	-	835,711,170.34
	HO - R1 (CP I)	154,539,134.17	27,189,408.26	5,670,561.74	-	187,399,104.17
	HO - R2 (CP II)	459,453,785.40	287,017,976.87	4,288,323.72	-	750,760,085.98
	HO - R3 (CP III)	49,794,737.11	44,198,187.12	543,245.73	-	94,536,169.97
	HO - R4 (CP IV)	107,736,520.36	374,548,101.54	4,888,507.08	-	487,173,128.98
		1,465,251,738.34	842,268,590.85	48,059,330.25	-	2,355,579,659.44
SUIZA SERV	SERV - CP II	54,634,387.60	1,834,770.85	-	-	56,469,158.45
	SERV - CP III	41,063,834.50	350,701.60	-	-	41,414,536.11
	SERV - CP IV	7,765,508.82	2,324,290.02	-	-	10,089,798.84
	SERV - DIFERIMIENTO CPV	159,771.59	4,139.88	-	-	163,911.46
		103,623,502.51	4,513,902.36	-	-	108,137,404.86
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	890,861.60	434,294.60	-	-	1,325,156.20
	R-244-Q (CP IV)	6,176,073.80	6,120,663.88	-	-	12,296,737.68
	R-244-R (CP IV CAPITALIZACIÓN)	403,630.57	47,734.80	-	-	451,365.37
		7,470,565.97	6,602,693.28	-	-	14,073,259.24
Sub total - Club de Paris		3,140,137,820.95	1,516,711,252.07	81,011,409.85	-	4,737,860,482.87
Total Generación - ERP		4,362,755,337.87	1,618,260,392.61	81,011,409.85	60,735,392.54	6,122,762,532.87
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	208,159,937.62	80,103,077.05	-	-	288,263,014.67
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,864,688.26	351,881.27	3,815,820.31	-	10,032,389.85
Total Distribución - ERP		214,024,625.88	80,454,958.33	3,815,820.31	-	298,295,404.52

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	59,590,317.68	-	-	2,905,028.13	62,495,345.81
<u>Club de paris</u>						
Alemania						
KFW	199105614 - CP I	1,183,553.53	40,437.89	-	-	1,223,991.42
	199305586 - CP II	608,461.84	87,435.65	-	-	695,897.49
	199605969 - CP III	312,725.89	63,239.92	-	-	375,965.81
	200005011 - CP IV - T1	2,984,905.15	3,434,570.89	-	-	6,419,476.04
	200005011 - CP IV - T2	6,615.26	7,611.92	-	-	14,227.18
	200005011 - CP IV - T4	147,757.79	1,684.49	-	-	149,442.28
		5,244,019.47	3,634,980.76	-	-	8,879,000.22
ESPAÑA						
ICO	01039001.0 (150688)	17,676,473.06	474,234.55	-	-	18,150,707.61
	REPROGRAMACION 01039014.0	9,122,682.45	-	-	-	9,122,682.45
	01039014.0	99,649,088.19	11,882,089.88	-	-	111,531,178.06
	11039001.0 (CP I)	4,557,142.84	225,499.46	-	-	4,782,642.30
	11039002.0 (CP II)	132,896,363.90	29,057,352.05	-	-	161,953,715.95
	11039003.0 (CP III)	56,641,794.09	19,263,328.18	-	-	75,905,122.26
	11039004.1 (CP V)	1,401,701.09	8,569,892.98	-	-	9,971,594.07
		321,945,245.62	69,472,397.10	-	-	391,417,642.71
CESCE						
	CP I	4,209,980.33	116,930.60	-	-	4,326,910.93
	CP II	29,749,598.92	9,098,149.53	-	-	38,847,748.44
	CP III	18,013,898.46	157,612.52	-	-	18,171,510.98
	CP IV	945,435.06	46,366.51	-	-	991,801.57
	CP IV - DIFERIMIENTO III FASE	9,197,226.68	938,738.18	-	-	10,135,964.86
	CP IV - REORG. DEUDA BBV, BEX	91,254,916.02	5,103,770.19	-	-	96,358,686.21
	CP IV - REORGANIZACIÓN DEUDA	16,779,864.18	2,162,249.53	-	-	18,942,113.71
	CP V - DIFER. DEUDA POST CLUT	57,193,336.92	4,761,146.71	-	-	61,954,483.63
	CP VI - RESTRUCT. DEUDA	116,598,055.25	15,950,310.10	-	-	132,548,365.35
		343,942,311.82	38,335,273.86	-	-	382,277,585.68
Sub total - Club de Paris		671,131,576.90	111,442,651.72	-	-	782,574,228.62
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,244,779.94	314,686.78	3,412,481.09	-	8,971,947.81
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,749,963.43	137,773.08	1,857,245.05	-	4,744,981.56
Sub total - Bilaterales		7,994,743.37	452,459.85	5,269,726.15	-	13,716,929.36
Total Transmisión - ERP		738,716,637.94	111,895,111.57	5,269,726.15	2,905,028.13	858,786,503.79
Total Deuda Interna - ERP		5,315,496,601.70	1,810,610,462.50	90,096,956.31	63,640,420.67	7,279,844,441.18
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIA	HO-P6	-	-	-	6,940,489.71	6,940,489.71

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
BID	5132/BL-HO (COR)	-	-	-	35,903.94	35,903.94
Total - Generacion Gobierno Central		-	-	-	6,976,393.65	6,976,393.65
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	3,905,652,187.50	-	525,378.77	3,906,177,566.27
Bono Soberano 2020	Prestamo Bono Soberano	-	2,582,512,875.00	-	459,113.40	2,582,971,988.40
SEFIN - EXIMBANK CHINA	6021583003	-	375,475,720.83	-	-	375,475,720.83
CTA. BID - CONV. SUBSIDIAR	1584/SF-HO	115,331,655.88	58,252,981.51	-	-	173,584,637.39
Total Distribucion		115,331,655.88	6,921,893,764.84	-	984,492.17	7,038,209,912.89
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	153,884,847.52	-	-	-	153,884,847.52
	11039004.2 (CP V - Consol. Diferida)	85,892,205.77	-	-	-	85,892,205.77
	11039005.0 (CP VI)	2,924,413.11	-	-	-	2,924,413.11
	01039014.0	15,420,696.54	-	-	-	15,420,696.54
		258,122,162.95	-	-	-	258,122,162.95
CTA. BID - CONV. SUBSIDIAR	2016/BLHO	195,220,880.56	124,637,115.02	-	-	319,857,995.58
	3103/BL-HO	85,292,003.59	109,516,040.15	-	1,807,901.39	196,615,945.13
	3435/BL-HO	58,273,752.61	68,678,322.80	-	6,153,094.92	133,105,170.33
	4598/BL-HO	-	204,338,694.52	-	46,897,722.82	251,236,417.34
	4599/SX-HO	-	-	-	241,758.74	241,758.74
Total - Transmisión Gobierno Central		596,908,799.71	507,170,172.49	-	55,100,477.87	1,159,179,450.06
HOLDING						
CTA. IDA - CONV. SUBSIDIAR	4536-HN	382,594,500.00	-	-	37,542,085.31	420,136,585.31
Total - Otros Gobierno Central		382,594,500.00	-	-	37,542,085.31	420,136,585.31
Total Deuda Interna Gobierno Central		1,094,834,955.59	7,429,063,937.33	-	100,603,448.99	8,624,502,341.91
Total General Deuda Interna		6,410,331,557.28	9,239,674,399.83	90,096,956.31	164,243,869.66	15,904,346,783.09
TOTAL DEUDA EXTERNA E INTERNA		6,416,284,659.09	9,243,627,095.07	90,096,956.31	164,243,869.66	15,914,252,580.14