



EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEL

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 28 DE FEBRERO DEL 2017

(Cifras en Dolares)

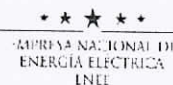
CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	118,561,912.94	50,135,426.87	3,176,133.34	1,827,863.39	173,701,336.55
DISTRIBUCION	4,795,046.74	2,111,364.65	149,603.05	-	7,056,014.44
TRANSMISION	30,948,935.89	5,850,092.14	206,604.88	237,636.36	37,243,269.27
OTROS	103,085.99	205,062.62	-	281,250.00	589,398.61
	154,408,981.56	58,301,946.28	3,532,341.28	2,346,749.75	218,590,018.87
TOTAL DEUDA EXTERNA E INTERNA	154,408,981.56	58,301,946.28	3,532,341.28	2,346,749.75	218,590,018.87

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:

LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO DEL 2017

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<u>DEUDA EXTERNA</u>						
GENERACION						
SUIZA						
SERV	CP V					
SERV	CP VI					
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

<u>DEUDA INTERNA</u>						
<u>ERP</u>						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,371,342.67	-	-	61,710.40	1,433,053.07
	0989-HO	5,700,000.00	-	-	769,500.00	6,469,500.00
	2417-HO	2,395,202.36	-	-	723,194.97	3,118,397.33
BID	572/SF-HO	25,064,675.42	3,782,328.88	-	-	28,847,004.30
Sub-total Multilaterales		34,531,220.45	3,782,328.88	-	1,554,405.37	39,867,954.70
<u>Club de paris</u>						
Alemania						
KFW	197965593	2,908,545.95	465,044.22	-	-	3,373,590.18
	199165713	271,150.88	65,584.63	-	-	336,735.51
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	6,650.87	2,642.39	-	-	9,293.26
	199665969 - CP III	2,751.53	1,764.66	-	-	4,516.19
	200065011 - CPIX - T1	-	29,676.68	-	-	29,676.68

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	200065011 - CPIX - T2	-	24.51	-	-	24.51
	200065011 - CPIX - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIX - T4	2,142.61	24.43	-	-	2,167.03
		3,251,201.77	566,501.49	-	-	3,817,703.26
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,707,076.85	1,156,845.25	-	-	2,863,922.10
	HERMES CP III	130,358.74	143,388.39	-	-	273,747.13
	HERMES CP IV	1,040,036.59	2,881,319.09	-	-	3,921,355.68
	HERMES 1era. Capital. CP IV	17,523.27	48,546.51	-	-	66,069.78
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
FRANCIA COFACE	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		3,657,497.19	4,292,317.81	-	-	7,949,815.01
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,403,526.63	1,297,204.49	-	-	4,700,731.12
	CP IV	1,026,242.86	1,829,636.68	-	-	2,855,879.54
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		5,081,706.70	3,156,972.14	-	-	8,238,678.84
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,264,474.24	503,973.80	-	-	6,768,448.04
	HOND 3 (CP III)	1,191,310.15	134,882.81	-	-	1,326,192.96
ITALIA SACE	HOND 4 (CP IV)	2,291,333.92	2,445,615.77	-	-	4,736,949.70
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		10,767,455.39	3,144,465.91	-	-	13,911,921.30
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,095,861.14	1,531,400.12	185,797.36	-	8,813,058.62
	R2 - (CP II - CAPITAL)	464,684.23	-	11,796.70	-	476,480.94
	R3 - (CP III)	745,880.61	236,215.26	23,343.16	-	1,005,439.03
	R3 - (CP III - CAPITAL)	54,963.38	-	1,516.89	-	56,480.27
	R4 - (CP IV 2,005 MM)	2,415,575.13	4,730,171.96	37,039.19	-	7,182,786.28
JAPON EXIMBANK-JAPON	R4 - (CP IV 201 MM)	243,219.81	1,358,393.76	20,471.19	-	1,622,084.76

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	252,200.40	-	-	-	252,200.40
		18,957,763.93	9,065,196.46	1,291,919.24	-	29,314,879.62
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	5,022,120.63	9,057,893.75	168,128.02	-	14,248,142.40
	HO - R3 (CP III)	438,121.21	1,311,628.89	21,298.49	-	1,771,048.59
	HO - R4 (CP IV)	-	10,107,286.87	191,658.81	-	10,298,945.67
		38,717,385.97	25,828,598.10	1,884,214.11	-	66,430,198.17
					-	
SUIZA						
SERV	SERV - CP II	2,023,392.37	71,659.82	-	-	2,095,052.19
	SERV - CP III	1,226,463.06	13,163.81	-	-	1,239,626.88
	SERV - CP IV	108,164.79	59,090.78	-	-	167,255.57
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		3,364,284.23	144,076.72	-	-	3,508,360.95
Sub total - Club de Paris		83,797,295.18	46,198,128.62	3,176,133.34	-	133,171,557.15
Total Generacion - ERP		118,328,515.63	49,980,457.50	3,176,133.34	1,554,405.37	173,039,511.85
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	4,565,115.77	2,097,568.79	-	-	6,662,684.56
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		4,795,046.74	2,111,364.65	149,603.05	-	7,056,014.44
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	1,682,134.56	-	-	104,082.08	1,786,216.64
<u>Club de paris</u>						

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	6,650.87	2,642.39	-	-	9,293.26
	199665969 - CP III	2,751.53	1,764.66	-	-	4,516.19
	200065011 - CPIX - T1	-	81,110.93	-	-	81,110.93
	200065011 - CPIX - T2	-	179.76	-	-	179.76
	200065011 - CPIX - T4	5,792.99	66.04	-	-	5,859.03
		61,597.80	87,349.19	-	-	148,946.99
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,652,894.76	260,209.89	-	-	1,913,104.65
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,452,641.36	878,263.44	-	-	2,330,904.80
	11039003.0 (CP III)	476,914.37	529,154.85	-	-	1,006,069.22
	11039004.1 (CP V)	-	205,900.14	-	-	205,900.14
		4,811,805.53	1,900,962.10	-	-	6,712,767.62
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,069,145.52	354,915.20	-	-	1,424,060.72
	CP III	538,889.56	5,920.57	-	-	544,810.13
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	233,724.61	54,527.77	-	-	288,252.38
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,795,874.96	1,470,681.73	-	-	14,266,556.69
Sub total - Club de Paris		17,669,278.29	3,458,993.01	-	-	21,128,271.30
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75

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Sub total - Bilaterales						
		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP						
		19,664,854.76	3,476,732.15	206,604.88	104,082.08	23,452,273.87
OTROS						
<u>Club de paris</u>						
<u>ESTADOS UNIDOS</u>						
<u>EXIMBANK-USA</u>						
	R - 190 Q (CP II)	25,225.20	16,299.31	-	-	41,524.51
	R-244-Q (CP IV)	62,036.05	186,891.82	-	-	248,927.87
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		103,085.99	205,062.62	-	-	308,148.61
Total Otros - ERP						
		103,085.99	205,062.62	-	-	308,148.61
Total Deuda Interna - ERP						
		142,891,503.12	55,773,616.93	3,532,341.28	1,658,487.45	203,855,948.77
Deuda Interna Gobierno Central						
<u>GENERACION</u>						
<u>CTA. JICA - CONV. SUBSIDIARIO</u>						
	HO-P6	-	-	-	273,458.02	273,458.02
Total - Generacion Gobierno Central						
		-	-	-	273,458.02	273,458.02
<u>DISTRIBUCION</u>						
<u>Banco Central de Honduras</u>						
<u>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</u>						
<u>FICOHSA</u>						
	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
	(USD) ISIN HNENEE 00003-3	-	-	-	-	-
<u>BANPAIS</u>						
	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion						
		-	-	-	-	-

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3				-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO						
	1584/SF-HO	753,615.48	437,561.93	-	-	1,191,177.41
	2016/BLHO	1,275,638.31	806,006.42	-	-	2,081,644.73
	3103/BL-HO	-	253,089.73	-	53,211.45	306,301.18
	3435/BL-HO	-	11,591.70	-	80,342.83	91,934.53
		2,029,253.79	1,508,249.78	-	133,554.28	3,671,057.85
Total - Transmisión Gobierno Central		11,284,081.13	2,373,359.99	-	133,554.28	13,790,995.40
OTROS						
CTA. IDA - CONV. SUBSIDIARIO						
	4536-HN	-	-	-	281,250.00	281,250.00
Total - Otros Gobierno Central		-	-	-	281,250.00	281,250.00
Total Deuda Interna Gobierno Central		11,284,081.13	2,373,359.99	-	688,262.30	14,345,703.42
Total General Deuda Interna		154,175,584.25	58,146,976.91	3,532,341.28	2,346,749.75	218,201,652.19
TOTAL DEUDA EXTERNA E INTERNA		154,408,981.56	58,301,946.28	3,532,341.28	2,346,749.75	218,590,018.87

FILE: INFORMES MENSUALES FEBRERO/2017

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