

**DEPARTAMENTO DE RECURSOS FINANCIEROS**  
**MOVIMIENTO SERVICIO DEUDA INTERNA FEBRERO DEL 2017**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA   | REFERENCIA PRÉSTAMO          | TASA DE INTERES | 31.01.2017       | DESEMBOLSOS      | SERVICIO DEUDA PAGADO |               |              |                  | SALDO AL 28.02.2017 SIN REVALUACION | REVALUACION | SALDO AL 28.02.2017 REVALUADO |
|--|------------------------------|-----------------|------------------|------------------|-----------------------|---------------|--------------|------------------|-------------------------------------|-------------|-------------------------------|
|  |                              |                 |                  |                  | PRINCIPAL             | INTERESES     | COMISION     | TOTAL            |                                     |             |                               |
| <b>DEUDA INTERNA</b>   |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
| <b>GENERACION</b>  |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
| <b>BCO.CENTRAL DE HONDURAS</b>   |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
| <b>Bonos RBCP - 2016</b>   |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
|  | ISIN HNENEE 000801           | 8.0%            | 199,182,000.00   |                  | 199,182,000.00        | 1,320,576.70  | 165,985.00   | 200,668,561.70   | -                                   | -           | -                             |
|  | ISIN HNENEE 000811           | 9.5%            | 721,499,000.00   |                  | -                     | -             | 601,249.17   | 601,249.17       | 721,499,000.00                      | -           | 721,499,000.00                |
|  | ISIN HNENEE 000835           | 6.6%            | 1,215,330,000.00 |                  | -                     | -             | 1,012,775.00 | 1,012,775.00     | 1,215,330,000.00                    | -           | 1,215,330,000.00              |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)</b> |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
|  | (LPS) ISIN HNENEE 000054-6   | 10.75% +1%      | 482,129,000.00   |                  | 82,129,000.00         | 1,746,391.06  | -            | 83,875,391.06    | 400,000,000.00                      | -           | 400,000,000.00                |
|  | (LPS) ISIN HNENEE 000062-9   | 7.70% +1%       | 2,794,000,000.00 |                  | -                     | -             | 2,328,333.33 | 2,328,333.33     | 2,794,000,000.00                    | -           | 2,794,000,000.00              |
|  | (LPS) ISIN HNENEE 000063-7   | 7.70% +1%       | 508,583,000.00   |                  | -                     | -             | 423,819.17   | 423,819.17       | 508,583,000.00                      | -           | 508,583,000.00                |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)</b> |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
| BAC  | (LPS) ISIN HNENEE 000087-3   | 8.15%           | 200,000,000.00   |                  | 200,000,000.00        | 8,375,200.00  | -            | 208,375,200.00   | -                                   | -           | -                             |
| Ficensa  | (LPS) ISIN HNENEE 000090-0   | 9.25%           | 20,000,000.00    |                  | -                     | 925,000.00    | -            | 925,000.00       | 20,000,000.00                       | -           | 20,000,000.00                 |
| Banco Hondureño del Café   | (LPS) ISIN HNENEE 000090-0   | 9.25%           | 25,000,000.00    |                  | 25,000,000.00         | 1,188,200.00  | -            | 26,188,200.00    | -                                   | -           | -                             |
| Banco Atlántida  | (LPS) ISIN HNENEE 000093-4   | 10.50%          | 400,000,000.00   |                  | 400,000,000.00        | 21,232,000.00 | -            | 421,232,000.00   | -                                   | -           | -                             |
| Banco de Occidente   | (LPS) ISIN HNENEE 000093-4   | 10.50%          | 25,000,000.00    |                  | 25,000,000.00         | 1,298,225.00  | -            | 26,298,225.00    | -                                   | -           | -                             |
| Banco Atlántida  | (LPS) ISIN HNENEE 000099-2   | 10.75%          | 400,000,000.00   |                  | 400,000,000.00        | 21,737,600.00 | -            | 421,737,600.00   | -                                   | -           | -                             |
| Lafise   | (LPS) ISIN HNENEE 000099-2   | 10.75%          | 50,000,000.00    |                  | 50,000,000.00         | 2,658,300.00  | -            | 52,658,300.00    | -                                   | -           | -                             |
| Fondo de Prestaciones Sociales   | (LPS) ISIN HNENEE 000099-2   | 10.75%          | 419,743,000.00   |                  | 419,743,000.00        | 22,316,056.30 | -            | 442,059,056.30   | -                                   | -           | -                             |
| <b>GOBIERNO CENTRAL</b>  |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
| Gobierno Central   | Ptamo Temporal Bono Soberano |                 | 4,553,496,299.16 | 8,587,772,731.33 | -                     | -             | -            | 4,553,496,299.16 | -                                   | -           | 4,553,496,299.16              |
| <b>FONDO - ERP</b>   |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
|  | CLUB DE PARIS MULTILATERALES | VARIABLE        | 4,204,790,332.85 |                  | -                     | -             | -            | 4,204,790,332.85 | (13,545,752.75)                     |             | 4,191,244,580.10              |
|  |                              | VARIABLE        | 1,382,601,907.77 |                  | -                     | -             | -            | 1,382,601,907.77 | (4,454,058.85)                      |             | 1,378,147,848.92              |
| <b>TESORERIA GENERAL DE LA REPUBLICA</b>                                 |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
|  | (LPS) ISIN HNENEE 000038-0   |                 | -                |                  | -                     | -             | -            | -                | -                                   | -           | -                             |
| <b>FONDO - JICA</b>  |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |
|  | HO-P6                        | 0.3%            | -                |                  | -                     | -             | -            | -                | -                                   | -           | -                             |
|  |                              | 0.01%           | -                |                  | -                     | -             | -            | -                | -                                   | -           | -                             |
| <b>BANCA PRIVADA</b>   |                              |                 |                  |                  |                       |               |              |                  |                                     |             |                               |



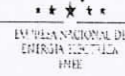
EN PLENA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEE

## DEPARTAMENTO DE RECURSOS FINANCIEROS

### MOVIMIENTO SERVICIO DEUDA INTERNA FEBRERO DEL 2017

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA   | REFERENCIA PRÉSTAMO       | TASA DE INTERES | 31.01.2017               | DESEMBOLSOS             | SERVICIO DEUDA PAGADO   |                      |                     |                         | SALDO AL 28.02.2017 SIN REVALUACION | REVALUACION            | SALDO AL 28.02.2017 REVALUADO |
|--|---------------------------|-----------------|--------------------------|-------------------------|-------------------------|----------------------|---------------------|-------------------------|-------------------------------------|------------------------|-------------------------------|
|  |                           |                 |                          |                         | PRINCIPAL               | INTERESES            | COMISION            | TOTAL                   |                                     |                        |                               |
| Banco de Occidente   | PTAMO NO. 51-401-361299-4 | 10.00%          | 465,384,600.00           |                         | 465,384,600.00          | 1,422,008.50         | -                   | 466,806,608.50          | -                                   | -                      | -                             |
| Banco Atlántida  | PTAMO NO. 10138500074     | 10.00%          | -                        |                         | -                       | 84,650.20            | -                   | 84,650.20               | -                                   | -                      | -                             |
| Banco Atlántida  | PTAMO NO. 10138500118     | 10.00%          | 550,000,000.00           |                         | 550,000,000.00          | 4,741,851.59         | -                   | 554,741,851.59          | -                                   | -                      | -                             |
| Banco Ficohsa  | PTAMO NO. 01-474-223065   | 10.50%          | 500,000,000.00           |                         | 500,000,000.00          | 8,266,756.21         | -                   | 508,266,756.21          | -                                   | -                      | -                             |
| <b>TOTAL GENERACION</b>  |                           |                 | <b>19,116,739,139.78</b> | <b>8,587,772,731.33</b> | <b>3,316,438,600.00</b> | <b>97,312,815.56</b> | <b>4,532,161.67</b> | <b>3,418,283,577.23</b> | <b>24,388,073,271.11</b>            | <b>(20,414,558.21)</b> | <b>24,367,658,712.90</b>      |
| <b><u>DISTRIBUCION</u></b>   |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
| <b>GOBIERNO CENTRAL FONDO - ERP</b>  |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
|  | MULTILATERALES            |                 | 311,711,226.45           |                         |                         |                      |                     |                         | 311,711,226.45                      | (1,004,179.25)         | 310,707,047.20                |
|  | BILATERALES               |                 | 5,431,543.97             |                         |                         |                      |                     |                         | 5,431,543.97                        | (17,497.75)            | 5,414,046.23                  |
| <b>BCO.CENTRAL DE HONDURAS BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b>                 |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
| FICOHSA  | (LPS) ISIN HNENEE 00005-1 | 6.60% + 1%      | 935,451,000.00           |                         |                         |                      |                     |                         | 935,451,000.00                      | (3,013,560.00)         | 932,437,440.00                |
| FICOHSA  | (USD) ISIN HNENEE 00003-3 | 6.60% + 1%      | 944,900,000.00           |                         |                         |                      | 778,882.50          | 778,882.50              | 944,900,000.00                      | (3,044,000.00)         | 941,856,000.00                |
| FICOHSA  | (USD) ISIN HNENEE 00004-1 | 6.60% + 1%      | 141,735,000.00           |                         |                         |                      | 118,012.50          | 118,012.50              | 141,735,000.00                      | (456,600.00)           | 141,278,400.00                |
|  | (LPS) ISIN HNENEE 00007-5 | 6.60% + 1%      | 53,859,300.00            |                         |                         |                      | 44,844.75           | 44,844.75               | 53,859,300.00                       | (173,508.00)           | 53,685,792.00                 |
| LAFISE   | (LPS) ISIN HNENEE 00007-5 | 6.60% + 1%      | 87,875,700.00            |                         |                         |                      |                     |                         | 87,875,700.00                       | (283,092.00)           | 87,592,608.00                 |
| BANPAIS  | (LPS) ISIN HNENEE 00005-1 | 6.60% + 1%      | 9,449,000.00             |                         |                         |                      | 73,167.75           | 73,167.75               | 9,449,000.00                        | (30,440.00)            | 9,418,560.00                  |
|  |                           |                 |                          |                         |                         |                      | 7,867.42            | 7,867.42                |                                     |                        |                               |
| <b>TOTAL DISTRIBUCION</b>  |                           |                 | <b>2,490,412,770.42</b>  |                         |                         |                      | <b>1,809,524.92</b> | <b>1,809,524.92</b>     | <b>2,490,412,770.42</b>             | <b>(8,022,877.00)</b>  | <b>2,482,389,893.42</b>       |
| <b><u>REASIGNACION</u></b>   |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
| <b>BCO.CENTRAL DE HONDURAS BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013) BANCO ATLANTIDA</b> |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
|  | (USD) ISIN HNENEE 00002-5 | 6.60% + 1%      | 944,900,000.00           |                         |                         |                      |                     |                         | 944,900,000.00                      | (3,044,000.00)         | 941,856,000.00                |
|  | (LPS) ISIN HNENEE 00006-3 | 6.65% + 1%      | 944,900,000.00           |                         |                         |                      | 786,750.00          | 786,750.00              | 944,900,000.00                      | (3,044,000.00)         | 941,856,000.00                |
| <b>GOBIERNO CENTRAL FONDO - ERP</b>  |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
|  | CLUB DE PARIS             | VARIABLE        | 609,303,745.09           |                         |                         |                      |                     |                         | 609,303,745.09                      | (1,962,875.01)         | 607,340,870.08                |
|  | MULTILATERALES            | VARIABLE        | 55,189,200.92            |                         |                         |                      |                     |                         | 55,189,200.92                       | (177,792.28)           | 55,011,408.64                 |
|  | BILATERALES               | VARIABLE        | 143,638,495.92           |                         |                         |                      |                     |                         | 143,638,495.92                      | (462,732.12)           | 143,175,763.80                |
| <b>BID - CONV. SUBSIDIARIO</b>   |                           |                 |                          |                         |                         |                      |                     |                         |                                     |                        |                               |
|  | 2016/BL-HO                | VARIABLE        | 462,051,073.84           |                         |                         |                      |                     |                         | 462,051,073.84                      | (1,488,499.81)         | 460,562,574.03                |
|  |                           | 0.25%           | 202,326,712.50           |                         |                         |                      |                     |                         | 202,326,712.50                      | (651,796.50)           | 201,674,916.00                |



**DEPARTAMENTO DE RECURSOS FINANCIEROS**  
**MOVIMIENTO SERVICIO DEUDA INTERNA FEBRERO DEL 2017**  
 (CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA                    | REFERENCIA PRÉSTAMO  | TASA DE INTERES   | 31.01.2017                       | DESEMBOLSOS             | SERVICIO DEUDA PAGADO          |                            |                     |                                | SALDO AL 28.02.2017<br>SIN REVALUACION | REVALUACION                  | SALDO AL 28.02.2017<br>REVALUADO |
|---|--|-------------------|----------------------------------|-------------------------|--------------------------------|----------------------------|---------------------|--------------------------------|--|------------------------------|----------------------------------|
|   |  |                   |                                  |                         | PRINCIPAL                      | INTERESES                  | COMISION            | TOTAL                          |  |                              |                                  |
| BID - CONV. SUBSIDIARIO                   | 1584/SF-HO   | 1 y 2%            | 350,111,542.65                   |                         |                                |                            |                     |                                | 350,111,542.65                         | (1,127,886.06)               | 348,983,656.60                   |
| BID - CONV. SUBSIDIARIO                   | 3103/BL-HO   | VARIABLE<br>0.25% | 280,528,171.96<br>120,226,359.41 |                         |                                |                            |                     |                                | 280,528,171.96<br>120,226,359.41       | (903,722.89)<br>(387,309.81) | 279,624,449.08<br>119,839,049.60 |
| BID - CONV. SUBSIDIARIO                   | 3435/BL-HO   | VARIABLE<br>0.25% | 14,173,500.00<br>9,449,000.00    |                         |                                |                            |                     |                                | 14,173,500.00<br>9,449,000.00          | (45,660.00)<br>(30,440.00)   | 14,127,840.00<br>9,418,560.00    |
| CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA | CONV. CONVERSIÓN ICO   |                   | 239,058,224.61                   |                         |                                |                            |                     |                                | 239,058,224.61                         | (770,127.25)                 | 238,288,097.36                   |
| <b>TOTAL TRANSMISION</b>                  |  |                   | <b>4,375,856,026.91</b>          | <b>-</b>                | <b>-</b>                       | <b>-</b>                   | <b>1,573,500.00</b> | <b>1,573,500.00</b>            | <b>4,375,856,026.91</b>                | <b>(14,096,841.72)</b>       | <b>4,361,759,185.18</b>          |
| <b>OTROS</b>                              |  |                   |                                  |                         |                                |                            |                     |                                |  |                              |                                  |
| GOBIERNO CENTRAL<br>FONDO - ERP           | CLUB DE PARIS  |                   | 6,918,817.88                     |                         |                                |                            |                     |                                | 6,918,817.88                           | (22,289.01)                  | 6,896,528.88                     |
| IDA- CONV. SUBSIDIARIO                    | 4536-HN  | 0.75%             | 590,562,500.00                   |                         |                                |                            |                     |                                | 590,562,500.00                         | (1,902,500.00)               | 588,660,000.00                   |
| BANCA PRIVADA<br>BANCO DE OCCIDENTE       | PTAMO (P/PRESTACIONES) NO. 51-401-326033-Q<br>PTAMO (P/PRESTACIONES) NO. 51-401-342902-5 | 13.00%<br>10.80%  | 111,088,000.00<br>65,668,279.83  |                         | 11,112,000.00<br>20,834,000.00 | 1,203,453.34<br>591,014.52 |                     | 12,315,453.34<br>21,425,014.52 | 99,976,000.00<br>44,834,279.83         | -<br>-                       | 99,976,000.00<br>44,834,279.83   |
| <b>TOTAL OTROS</b>                        |  |                   | <b>774,237,597.71</b>            | <b>-</b>                | <b>31,946,000.00</b>           | <b>1,794,467.86</b>        | <b>-</b>            | <b>33,740,467.86</b>           | <b>742,291,597.71</b>                  | <b>(1,924,789.01)</b>        | <b>740,366,808.71</b>            |
| <b>TOTAL</b>                              |  |                   | <b>26,757,245,534.82</b>         | <b>8,587,772,731.33</b> | <b>3,348,384,600.00</b>        | <b>99,107,283.42</b>       | <b>7,915,186.59</b> | <b>3,455,407,070.01</b>        | <b>31,996,633,666.15</b>               | <b>(44,459,065.94)</b>       | <b>31,952,174,600.21</b>         |

ELABORADO POR:

*Emma L. Tabora*  
 EMMA L. TABORA  
 OFICIAL CONTABLE I



REVISADO POR:

*Lorena Gonzalez*  
 LORENA GONZALEZ  
 COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEL

DEPARTAMENTO DE RECURSOS FINANCIEROS  
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 28 DE FEBRERO DE 2017

| INSTITUCION FINANCIERA | MDA | SALDO AL 31.01.2017 | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 28.02.2017<br>SIN REVALUACION | REVALUACION    | SALDO AL 28.02.2017<br>REVALUADO |
|------------------------|-----|---------------------|-------------|-----------------------------|-----------|----------|-------|--|----------------|----------------------------------|
|                        |     |                     |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |  |                |                                  |
| GENERACION             | LPS | 2,868,335,800.31    | -           | -                           | -         | -        | -     | 2,868,335,800.31                       | (9,881,913.70) | 2,858,453,886.61                 |
| TOTAL DEUDA EXTERNA    |     | 2,868,335,800.31    | -           | -                           | -         | -        | -     | 2,868,335,800.31                       | (9,881,913.70) | 2,858,453,886.61                 |

FILE: REVALUACION MENSUAL 2017 - FEBRERO

ELABORADO POR:

  
EMIMA L. TABORA  
OFICIAL CONTABLE I  


AUTORIZADO POR:

  
LORENA GONZALEZ  
COORDINADORA GESTION DEUDA EXTERNA  




DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 28 DE FEBRERO DE 2017

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA | SALDO AL 31.01.2017     | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 28.02.2017<br>SIN REVALUACION | REVALUACION           | SALDO AL 28.02.2017<br>REVALUADO |
|--|--|-----|-------------------------|-------------|-----------------------------|-----------|----------|-------|--|-----------------------|----------------------------------|
|  |  |     |                         |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |  |                       |                                  |
| <b>GENERACION</b>                            |  |     |                         |             |                             |           |          |       |  |                       |                                  |
| <b>BCA. COMERC. EXTERNA</b>                  |  |     |                         |             |                             |           |          |       |  |                       |                                  |
| B.N.P.                                       | 240982                                 | LPS | 5,513,428.66            |             |                             |           |          | -     | 5,513,428.66                           | (17,761.54)           | 5,495,667.13                     |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | LPS | 2,815,075,492.37        | -           |                             |           |          | -     | 2,815,075,492.37                       | (9,068,779.55)        | 2,806,006,712.82                 |
| CLUB DE PARIS<br>SUIZA<br>SERV               | CP V                                   | LPS | 3,384,034.79            |             |                             |           |          | -     | 3,384,034.79                           | (56,371.61)           | 3,327,663.18                     |
| SERV   | CP VI                                  | LPS | 44,362,844.48           |             |                             |           |          | -     | 44,362,844.48                          | (739,001.00)          | 43,623,843.48                    |
| <b>TOTAL DEUDA EXTERNA</b>                   |  |     | <b>2,868,335,800.31</b> | -           |                             |           |          | -     | <b>2,868,335,800.31</b>                | <b>(9,881,913.70)</b> | <b>2,858,453,886.61</b>          |

FILE: REVALUACION MENSUAL 2017 - FEBRERO

LG/ELT



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EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENHE

DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 28 DE FEBRERO DE 2017

| INSTITUCION FINANCIERA                     | REFERENCIA DE PRESTAMO                 | MDA | SALDO AL 31.01.2017   | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |          | SALDO AL 28.02.2017<br>SIN REVALUACION | REVALUACION        | SALDO AL 28.02.2017<br>REVALUADO |
|--|--|-----|-----------------------|-------------|-----------------------------|-----------|----------|----------|--|--------------------|----------------------------------|
|  |  |     |                       |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL    |  |                    |                                  |
| <b>GENERACION</b>                          |  |     |                       |             |                             |           |          |          |  |                    |                                  |
| BCA. COMERC. EXTERNA                       |  |     |                       |             |                             |           |          |          |  |                    |                                  |
| B.N.P.                                     | 240982                                 | USD | 233,397.34            |             |                             |           |          | -        | 233,397.34                             | -                  | 233,397.34                       |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA | LINEA DE CREDITO<br>USD 297,719,934.10 | USD | 119,169,245.10        | -           |                             |           |          | -        | 119,169,245.10                         | -                  | 119,169,245.10                   |
| CLUB DE PARIS<br>SUIZA<br>SERV             | CP V                                   | USD | 143,254.73            |             | -                           | -         |          | -        | 143,254.73                             | (1,931.08)         | 141,323.65                       |
| SERV                                       | CP VI                                  | USD | 1,877,991.09          |             | -                           | -         |          | -        | 1,877,991.09                           | (25,315.37)        | 1,852,675.72                     |
| <b>TOTAL DEUDA EXTERNA</b>                 |  |     | <b>121,423,888.26</b> | <b>-</b>    | <b>-</b>                    | <b>-</b>  | <b>-</b> | <b>-</b> | <b>121,423,888.26</b>                  | <b>(27,246.45)</b> | <b>121,396,641.81</b>            |

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**DEPARTAMENTO DE RECURSOS FINANCIEROS**  
**MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA**  
**AL 28 DE FEBRERO DE 2017**

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA | SALDO AL 31.01.2017 | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 28.02.2017 |
|--|--|-----|---------------------|-------------|-----------------------------|-----------|----------|-------|---------------------|
|  |  |     |                     |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                     |
| <b>GENERACION</b>                            |  |     |                     |             |                             |           |          |       |                     |
| BCA. COMERC. EXTERNA                         |  |     |                     |             |                             |           |          |       |                     |
| B.N.P.                                       | 240982                                 | USD | 233,397.34          |             |                             |           |          | -     | 233,397.34          |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | USD | 119,169,245.10      |             |                             |           |          | -     | 119,169,245.10      |
| CLUB DE PARIS                                |  |     |                     |             |                             |           |          |       |                     |
| SUIZA  |  |     |                     |             |                             |           |          |       |                     |
| SERV   | CP V                                   | CHF | 142,581.43          |             |                             |           |          | -     | 142,581.43          |
| SERV   | CP VI                                  | CHF | 1,869,164.53        |             |                             |           |          | -     | 1,869,164.53        |

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