



ENEE

Sub Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera

MEMORANDO

DAPF/087/II/2024

TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN



08 FEB 2024

RECIBIDO

NOMBRE: Javier HORA: 10:41

PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO: INFORMES DE LA DEUDA AL 31 DE ENERO DE 2024

FECHA: 8 DE FEBRERO DE 2024

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de enero del 2024, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de enero del 2024, Expresada en dólares y Lempiras.

Atentamente,



Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera

- ☐ Sub-gerencia de Finanzas Corporativas
- ☐ Archivo

FV/JL



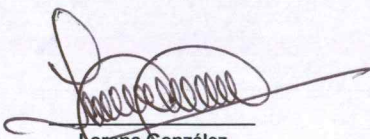
Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C, 6to nivel
Tegucigalpa, Honduras.

*** **HONDURAS** ***
GOBIERNO DE LA REPÚBLICA

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/01/2024
DEUDA EXTERNA	141,626,129.07	-	-	-	-	-	-	35,616.16	141,590,512.91
GENERACION	141,626,129.07	-	-	-	-	-	-	35,616.16	141,590,512.91
DEUDA INTERNA	2,783,201,765.96	- 0.02	-	-	-	2,731,577.26	252,650.28	903,274.38	2,782,298,491.56
DISTRIBUCION	2,270,466,971.05	-	-	-	-	2,731,577.26	252,650.28	120,140.62	2,270,587,111.68
GENERACION	261,186,825.93	- 0.02	-	-	-	-	-	1,023,415.00	260,163,410.90
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,547,968.98	-	-	-	-	-	-	-	226,547,968.98
Total general	2,924,827,895.03	- 0.02	-	-	-	2,731,577.26	252,650.28	938,890.54	2,923,889,004.47

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

 **HONDURAS**
GOBIERNO DE LA REPUBLICA

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/01/2024
DEUDA EXTERNA	141,626,129.07	-	-	-	-	-	-	35,616.16	141,590,512.91
GENERACION	141,626,129.07	-	-	-	-	-	-	35,616.16	141,590,512.91
BCA.COMERCIAL EXTERNA	139,820,599.21	-	-	-	-	-	-	-	139,820,599.21
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	139,587,201.90	-	-	-	-	-	-	-	139,587,201.90
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	139,587,201.90	-	-	-	-	-	-	-	139,587,201.90
CLUB DE PARIS	1,805,529.86	-	-	-	-	-	-	35,616.16	1,769,913.70
SUIZA	1,805,529.86	-	-	-	-	-	-	35,616.16	1,769,913.70
CP V	93,943.62	-	-	-	-	-	-	1,853.15	92,090.47
CP VI	1,711,586.24	-	-	-	-	-	-	33,763.01	1,677,823.23
DEUDA INTERNA	2,783,201,765.96	-	0.02	-	-	2,731,577.26	252,650.28	903,274.38	2,782,298,491.56
DISTRIBUCION	2,270,466,971.05	-	-	-	-	2,731,577.26	252,650.28	120,140.62	2,270,587,111.68
BANCA PRIVADA	42,594,102.54	-	-	-	-	-	-	4,838.57	42,598,941.11
FICOHSA - BANCO AGENTE	42,594,102.54	-	-	-	-	-	-	4,838.57	42,598,941.11
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	42,594,102.54	-	-	-	-	-	-	4,838.57	42,598,941.11
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BILAT. VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
ERP	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
GOH	1,363,357,740.25	-	-	-	-	-	-	20,983.25	1,363,378,723.50
GOH	1,363,357,740.25	-	-	-	-	-	-	20,983.25	1,363,378,723.50
BONO SOBERANO	506,290,969.65	-	-	-	-	-	-	-	506,290,969.65
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
PTAMO TEMPORAL	184,716,274.56	-	-	-	-	-	-	20,983.25	184,737,257.81
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
INJUPEMP/FPS	49,300,848.23	-	-	-	-	2,731,577.26	14,928.90	5,600.44	49,306,448.67
BONOS RBCP-2016	49,300,848.23	-	-	-	-	2,731,577.26	14,928.90	5,600.44	49,306,448.67
ISIN HNENEE 00083-5	49,300,848.23	-	-	-	-	2,731,577.26	14,928.90	5,600.44	49,306,448.67
MULTILATERALES - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
ERP	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/01/2024
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00								941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
VARIOS	780,990,576.53	-	-	-	-	-	237,721.38	88,718.36	781,079,294.89
BONOS VGE - 2019	187,859,950.58						57,408.17	21,340.37	187,881,290.95
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,405,418.78	-	-	-	-	-	13,264.27	4,930.73	43,410,349.51
ISIN HNENEE00024-9	39,892,906.26	-	-	-	-	-	12,190.88	4,531.72	39,897,437.98
ISIN HNENEE00034-8	304,243.59	-	-	-	-	-	92.97	34.56	304,278.15
ISIN HNENEE00040-5	6,545,537.15	-	-	-	-	-	2,000.25	743.56	6,546,280.71
ISIN HNENEE00048-8	72,880,618.87	-	-	-	-	-	22,271.61	8,279.03	72,888,897.90
ISIN HNENEE00058-7	24,831,225.94	-	-	-	-	-	7,588.18	2,820.76	24,834,046.70
BONOS VGE - 2020	188,967,721.77						57,221.73	21,466.21	188,989,187.98
ISIN HNENEE00064-5	41,133,733.31	-	-	-	-	-	12,455.79	4,672.68	41,138,405.99
ISIN HNENEE00066-0	66,974,155.52	-	-	-	-	-	20,280.59	7,608.08	66,981,763.60
ISIN HNENEE00072-8	30,761,055.20	-	-	-	-	-	9,314.82	3,494.37	30,764,549.57
ISIN HNENEE00076-9	25,191,369.22	-	-	-	-	-	7,628.25	2,861.67	25,194,230.89
ISIN HNENEE00077-7	12,169,743.58	-	-	-	-	-	3,685.15	1,382.45	12,171,126.03
ISIN HNENEE00084-3	6,652,793.16	-	-	-	-	-	2,014.55	755.74	6,653,548.90
ISIN HNENEE00085-0	6,084,871.79	-	-	-	-	-	1,842.57	691.23	6,085,563.02
BONOS VGE - 2021	357,512,220.44						110,134.31	40,612.39	357,552,832.83
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	6,084,871.79	-	-	-	-	-	1,867.93	691.23	6,085,563.02
ISIN HNENEE00098-3	57,325,212.06	-	-	-	-	-	17,358.77	6,511.98	57,331,724.04
ISIN HNENEE00099-1	22,919,683.75	-	-	-	-	-	6,940.36	2,603.61	22,922,287.36
ISIN HNENEE00103-1	211,347,880.23	-	-	-	-	-	66,347.29	24,008.53	211,371,888.76
ISIN HNENEE00109-8	59,834,572.62	-	-	-	-	-	17,619.96	6,797.04	59,841,369.66
BONOS VGE - 2023	46,650,683.73						12,957.18	5,299.39	46,655,983.12
ISIN HNENEE001163	12,169,743.58	-	-	-	-	-	3,262.54	1,382.45	12,171,126.03
ISIN HNENEE001205	34,480,940.15	-	-	-	-	-	9,694.64	3,916.94	34,484,857.09
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-
GENERACION	261,186,825.93	- 0.02	-	-	-	-	-	- 1,023,415.00	260,163,410.90
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
ERP	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/01/2024
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
ERP	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
ERP	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
HO -P6	24,365,530.50	-	-	-	-	-	-	- 1,023,415.00	23,342,115.49
JICA	24,365,530.50	-	-	-	-	-	-	- 1,023,415.00	23,342,115.49
CONVENIO SUBSIDIARIO JICA HO-P6	24,365,530.50	-	-	-	-	-	-	- 1,023,415.00	23,342,115.49
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
ERP	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.94	- 0.02	-	-	-	-	-	-	35,999,529.92
ERP	35,999,529.94	- 0.02	-	-	-	-	-	-	35,999,529.92



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/01/2024
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.88	0.02	-	-	-	-	-	-	1,699,648.86
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
ERP	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
MULTILATERALES - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
ERP	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALES - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
ERP	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CP IV	6,264.00	-	-	-	-	-	-	-	6,264.00
USA - EXIMBANK	292,891.03	-	-	-	-	-	-	-	292,891.03
ERP	292,891.03	-	-	-	-	-	-	-	292,891.03
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.17	-	-	-	-	-	-	-	242,139.17
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,547,968.98	-	-	-	-	-	-	-	226,547,968.98
ALEMANIA - KFW	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

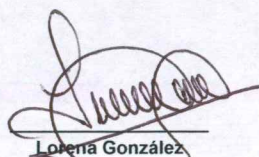
Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/01/2024
ERP	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BID	182,217,787.23	-	-	-	-	-	-	-	182,217,787.23
BID	182,217,787.23	-	-	-	-	-	-	-	182,217,787.23
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	-	23,000,000.00
4598/BL-HO	103,263,000.00	-	-	-	-	-	-	-	103,263,000.00
4599/SX-HO	4,900,000.00	-	-	-	-	-	-	-	4,900,000.00
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
ERP	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	-	357,663.89
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
ERP	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
ERP	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ESPAÑA - ICO	20,282,980.50	-	-	-	-	-	-	-	20,282,980.50
MULTILATERALES - IDA	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
Total general	2,924,827,895.03	-	0.02	-	-	2,731,577.26	252,650.28	- 938,890.54	2,923,889,004.47



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/01/2024
DEUDA EXTERNA	3,491,268,195.66	-	-	-	-	-	-	1,274,438.11	3,489,993,757.56
DEUDA INTERNA	68,609,541,694.16	-	-	-	-	73,074,302.00	6,227,450.42	30,057,324.45	68,579,484,369.71
DISTRIBUCION	55,969,962,444.61	-	-	-	-	73,074,302.00	6,227,450.42	3,396,022.46	55,966,566,422.16
GENERACION	6,438,594,801.90	-	-	-	-	-	-	25,956,967.76	6,412,637,834.15
HOLDING	616,282,500.00	-	-	-	-	-	-	70,000.00	616,212,500.00
TRANSMISION	5,584,701,947.64	-	-	-	-	-	-	634,334.23	5,584,067,613.40
Total general	72,100,809,889.82	-	-	-	-	73,074,302.00	6,227,450.42	31,331,762.55	72,069,478,127.27

ELABORADO POR:



Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/01/2024
DEUDA EXTERNA	3,491,268,195.66	-	-	-	-	-	-	-	3,489,993,757.56
GENERACION	3,491,268,195.66	-	-	-	-	-	-	-	3,489,993,757.56
BCA.COMERCIAL EXTERNA	3,446,759,537.30	-	-	-	-	-	-	391,497.68	3,446,368,039.63
BNP	5,753,547.11	-	-	-	-	-	-	653.51	5,752,893.60
240982	5,753,547.11	-	-	-	-	-	-	653.51	5,752,893.60
ICBC	3,441,005,990.20	-	-	-	-	-	-	390,844.16	3,440,615,146.03
INDUSTRIAL AND COMMERCIAL BANK OF CHIN.	3,441,005,990.20	-	-	-	-	-	-	390,844.16	3,440,615,146.03
CLUB DE PARIS	44,508,658.36	-	-	-	-	-	-	882,940.43	43,625,717.93
SUIZA	44,508,658.36	-	-	-	-	-	-	882,940.43	43,625,717.93
CP V	2,315,832.35	-	-	-	-	-	-	45,940.32	2,269,892.03
CP VI	42,192,826.01	-	-	-	-	-	-	837,000.11	41,355,825.90
DEUDA INTERNA	68,609,541,694.16	-	-	-	-	73,074,302.00	6,227,450.42	- 30,057,324.45	68,579,484,369.71
DISTRIBUCION	55,969,962,444.61	-	-	-	-	73,074,302.00	6,227,450.42	- 3,396,022.46	55,966,566,422.16
BANCA PRIVADA	1,049,999,999.97	-	-	-	-	-	-	-	1,049,999,999.97
FICOHSA - BANCO AGENTE	1,049,999,999.97	-	-	-	-	-	-	-	1,049,999,999.97
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	1,049,999,999.97	-	-	-	-	-	-	-	1,049,999,999.97
BID	365,359,495.08	-	-	-	-	-	-	41,499.09	365,317,995.99
BID	365,359,495.08	-	-	-	-	-	-	41,499.09	365,317,995.99
1584/SF-HO	365,359,495.08	-	-	-	-	-	-	41,499.09	365,317,995.99
BILAT. VENEZUELA - FIV	5,668,097.32	-	-	-	-	-	-	643.81	5,667,453.51
ERP	5,668,097.32	-	-	-	-	-	-	643.81	5,667,453.51
Arreglo de Pagos N° I	5,668,097.32	-	-	-	-	-	-	643.81	5,667,453.51
EEH	124,137,674.77	-	-	-	-	-	-	14,100.09	124,123,574.68
EEH	124,137,674.77	-	-	-	-	-	-	14,100.09	124,123,574.68
EEH - REEMBOLSO INVERSIONES AÑO II	124,137,674.77	-	-	-	-	-	-	14,100.09	124,123,574.68
GOH	33,608,540,662.32	-	-	-	-	-	-	3,300,196.10	33,605,240,466.22
GOH	33,608,540,662.32	-	-	-	-	-	-	3,300,196.10	33,605,240,466.22
BONO SOBERANO	12,480,730,580.13	-	-	-	-	-	-	1,417,614.71	12,479,312,965.42
BONO SOBERANO 2020	14,752,818,325.97	-	-	-	-	-	-	1,675,688.15	14,751,142,637.81
PTAMO TEMPORAL	4,553,496,299.16	-	-	-	-	-	-	4,553,496,299.16	1,821,288,563.83
SEFIN - EXIMBANK CHINA No. 6021583003	1,821,495,457.07	-	-	-	-	-	-	206,893.24	1,821,288,563.83
INJUPEMP/FPS	1,215,330,000.00	-	-	-	-	67,329,282.00	367,974.91	-	1,215,330,000.00
BONOS RBCP-2016	1,215,330,000.00	-	-	-	-	67,329,282.00	367,974.91	-	1,215,330,000.00
ISIN HNENEE 00083-5	1,215,330,000.00	-	-	-	-	67,329,282.00	367,974.91	-	1,215,330,000.00
MULTILATERALES - BID	325,286,781.33	-	-	-	-	-	-	36,947.45	325,249,833.88
ERP	325,286,781.33	-	-	-	-	-	-	36,947.45	325,249,833.88
936/SF-HO	325,286,781.33	-	-	-	-	-	-	36,947.45	325,249,833.88
TGR	23,206,733.82	-	-	-	-	-	-	2,635.92	23,204,097.90
TGR	23,206,733.82	-	-	-	-	-	-	2,635.92	23,204,097.90
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	23,206,733.82	-	-	-	-	-	-	2,635.92	23,204,097.90
VARIOS	19,252,433,000.00	-	-	-	-	5,745,020.00	5,859,475.51	-	19,252,433,000.00



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/01/2024
BONOS VGE - 2019	4,630,992,000.00	-	-	-	-	-	1,415,025.33	-	4,630,992,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	-	326,944.45	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	-	300,487.00	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	-	2,291.66	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	-	49,303.22	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	-	548,961.72	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	-	187,037.28	-	612,122,000.00
BONOS VGE - 2020	4,658,300,000.00	-	-	-	-	-	1,410,429.72	-	4,658,300,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	-	307,016.66	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	499,886.12	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	229,596.38	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	188,025.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	-	90,833.34	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	49,655.56	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	-	45,416.66	-	150,000,000.00
BONOS VGE - 2021	8,813,141,000.00	-	-	-	-	5,745,020.00	2,714,645.46	-	8,813,141,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	5,041,100.00	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	703,920.00	-	-	-
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	-	46,041.66	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	-	427,867.69	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	-	171,069.44	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	1,635,361.11	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	434,305.56	-	1,475,000,000.00
BONOS VGE - 2023	1,150,000,000.00	-	-	-	-	-	319,375.00	-	1,150,000,000.00
ISIN HNENEE001163	300,000,000.00	-	-	-	-	-	80,416.67	-	300,000,000.00
ISIN HNENEE001205	850,000,000.00	-	-	-	-	-	238,958.33	-	850,000,000.00
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-
GENERACION	6,438,594,801.90	-	-	-	-	-	-	- 25,956,967.76	6,412,637,834.15
ALEMANIA - HERMES	171,452,036.73	-	-	-	-	-	-	19,474.24	171,432,562.49
ERP	171,452,036.73	-	-	-	-	-	-	19,474.24	171,432,562.49
HERMES 1era. Capitalización CP IV	1,686,071.27	-	-	-	-	-	-	191.51	1,685,879.76
HERMES 2da. Capitalización CP IV	5,201,153.63	-	-	-	-	-	-	590.77	5,200,562.86
HERMES 3ra. Capitalización CP IV	415,177.19	-	-	-	-	-	-	47.15	415,130.04
HERMES CP I	13,180,328.32	-	-	-	-	-	-	1,497.08	13,178,831.24
HERMES CP II	45,908,143.35	-	-	-	-	-	-	5,214.44	45,902,928.91
HERMES CP III	4,989,913.68	-	-	-	-	-	-	566.77	4,989,346.91
HERMES CP IV	100,071,249.29	-	-	-	-	-	-	11,366.52	100,059,882.77
ALEMANIA - KFW	193,754,683.12	-	-	-	-	-	-	22,007.46	193,732,675.66
ERP	193,754,683.12	-	-	-	-	-	-	22,007.46	193,732,675.66
197965593	161,713,647.66	-	-	-	-	-	-	18,368.13	161,695,279.53



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/01/2024
199165713	21,166,708.09	-	-	-	-	-	-	2,404.20	21,164,303.89
199165614 - Club de Paris I	1,143,879.48	-	-	-	-	-	-	129.92	1,143,749.56
199365586 - Club de Paris II	588,065.14	-	-	-	-	-	-	66.79	587,998.35
199665969 - Club de Paris III	378,087.34	-	-	-	-	-	-	42.94	378,044.40
200065011 - CPIV - T1	8,370,352.61	-	-	-	-	-	-	950.74	8,369,401.87
200065011 - CPIV - T2	6,913.95	-	-	-	-	-	-	0.78	6,913.16
200065011 - CPIV - T3	334,210.74	-	-	-	-	-	-	37.96	334,172.78
200065011 - CPIV - T4	52,818.12	-	-	-	-	-	-	6.00	52,812.12
FRANCIA - COFACE	206,345,625.26	-	-	-	-	-	-	23,437.62	206,322,187.64
ERP	206,345,625.26	-	-	-	-	-	-	23,437.62	206,322,187.64
CP I	10,797,359.38	-	-	-	-	-	-	1,226.41	10,796,132.97
CP II	91,530,494.08	-	-	-	-	-	-	10,396.42	91,520,097.65
CP IV	98,744,031.44	-	-	-	-	-	-	11,215.77	98,732,815.67
CP IV - CAPITALIZACIÓN	5,273,740.37	-	-	-	-	-	-	599.01	5,273,141.35
HO -P6	600,642,002.01	-	-	-	-	-	-	25,293,868.27	575,348,133.74
JICA	600,642,002.01	-	-	-	-	-	-	25,293,868.27	575,348,133.74
CONVENIO SUBSIDIARIO JICA HO-P6	600,642,002.01	-	-	-	-	-	-	25,293,868.27	575,348,133.74
ITALIA - SACE	666,130,553.88	-	-	-	-	-	-	75,661.94	666,054,891.94
ERP	666,130,553.88	-	-	-	-	-	-	75,661.94	666,054,891.94
HOND 1 (CP I)	19,829,240.97	-	-	-	-	-	-	2,252.29	19,826,988.68
HOND 2 (CP II)	163,746,330.75	-	-	-	-	-	-	18,599.01	163,727,731.74
HOND 3 (CP III)	38,549,809.19	-	-	-	-	-	-	4,378.65	38,545,430.54
HOND 4 (CP IV 1era. CAPITAL.)	5,073,742.89	-	-	-	-	-	-	576.30	5,073,166.59
HOND 4 (CP IV 2da. CAPITAL.)	249,651.36	-	-	-	-	-	-	28.36	249,623.00
HOND 4 (CP IV)	438,681,778.73	-	-	-	-	-	-	49,827.34	438,631,951.39
JAPON - EXIMBANK	887,435,212.38	-	-	-	-	-	-	100,798.65	887,334,413.73
ERP	887,435,212.38	-	-	-	-	-	-	100,798.65	887,334,413.73
R1 - (CP I)	174,316,976.56	-	-	-	-	-	-	19,799.67	174,297,176.89
R2 - (CP II - CAPITAL.)	11,850,071.45	-	-	-	-	-	-	1,345.98	11,848,725.47
R2 - (CP II)	183,861,482.43	-	-	-	-	-	-	20,883.77	183,840,598.65
R3 - (CP III - CAPITAL.)	1,580,737.00	-	-	-	-	-	-	179.54	1,580,557.46
R3 - (CP III)	23,239,393.09	-	-	-	-	-	-	2,639.62	23,236,753.47
R4 - (CP IV 2,005 MM)	416,122,053.53	-	-	-	-	-	-	47,264.91	416,074,788.62
R4 - (CP IV 201 MM)	41,898,554.43	-	-	-	-	-	-	4,759.01	41,893,795.42
R4 - (CP IV 2da FASE)	15,137,612.20	-	-	-	-	-	-	1,719.39	15,135,892.81
R4 - (CP IV 3era FASE)	19,428,331.69	-	-	-	-	-	-	2,206.75	19,426,124.94
JAPON - JBIC	2,149,820,419.16	-	-	-	-	-	-	244,185.77	2,149,576,233.39
ERP	2,149,820,419.16	-	-	-	-	-	-	244,185.77	2,149,576,233.39
HO - P1	670,473,029.53	-	-	-	-	-	-	76,155.19	670,396,874.34
HO - R1 (CP I)	149,358,807.81	-	-	-	-	-	-	16,964.81	149,341,843.00
HO - R2 (CP II)	444,052,376.03	-	-	-	-	-	-	50,437.36	444,001,938.67
HO - R3 (CP III)	60,202,103.27	-	-	-	-	-	-	6,838.01	60,195,265.26

SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/01/2024
HO - R4 (CP IV)	825,734,102.53	-	-	-	-	-	-	93,790.41	825,640,312.13
MULTILATERALES - BID	781,467,573.56	-	-	-	-	-	-	88,762.43	781,378,811.13
ERP	781,467,573.56	-	-	-	-	-	-	88,762.43	781,378,811.13
572/SF-HO	781,467,573.56	-	-	-	-	-	-	88,762.43	781,378,811.13
MULTILATERALES - IDA	661,348,995.95	-	-	-	-	-	-	75,118.84	661,273,877.11
ERP	661,348,995.95	-	-	-	-	-	-	75,118.84	661,273,877.11
0116-HO	37,363,830.95	-	-	-	-	-	-	4,243.94	37,359,587.01
0989-HO	332,792,550.00	-	-	-	-	-	-	37,800.00	332,754,750.00
2417-HO	291,192,615.00	-	-	-	-	-	-	33,074.90	291,159,540.10
SUIZA - SERV	112,977,555.22	-	-	-	-	-	-	12,832.46	112,964,722.77
ERP	112,977,555.22	-	-	-	-	-	-	12,832.46	112,964,722.77
SERV - CP II	52,802,981.06	-	-	-	-	-	-	5,997.58	52,796,983.48
SERV - CP III	39,687,328.63	-	-	-	-	-	-	4,507.85	39,682,820.78
SERV - CP IV	20,332,829.79	-	-	-	-	-	-	2,309.48	20,330,520.31
SERV - DIFERIMIENTO CP IV	154,415.74	-	-	-	-	-	-	17.54	154,398.20
USA - EXIMBANK	7,220,144.64	-	-	-	-	-	-	820.09	7,219,324.55
ERP	7,220,144.64	-	-	-	-	-	-	820.09	7,219,324.55
R - 190 Q (CP II)	860,998.91	-	-	-	-	-	-	97.79	860,901.12
R-244-Q (CP IV)	5,969,045.32	-	-	-	-	-	-	677.99	5,968,367.33
R-244-R (CP IV CAPITALIZACIÓN)	390,100.41	-	-	-	-	-	-	44.31	390,056.10
HOLDING	616,282,500.00	-	-	-	-	-	-	70,000.00	616,212,500.00
IDA	616,282,500.00	-	-	-	-	-	-	70,000.00	616,212,500.00
IDA	616,282,500.00	-	-	-	-	-	-	70,000.00	616,212,500.00
4536-HO	616,282,500.00	-	-	-	-	-	-	70,000.00	616,212,500.00
TRANSMISION	5,584,701,947.64	-	-	-	-	-	-	634,334.23	5,584,067,613.40
ALEMANIA - KFW	25,180,998.98	-	-	-	-	-	-	2,860.15	25,178,138.83
ERP	25,180,998.98	-	-	-	-	-	-	2,860.15	25,178,138.83
199165614 - Club de Paris I	1,143,879.48	-	-	-	-	-	-	129.92	1,143,749.56
199365586 - Club de Paris II	588,065.14	-	-	-	-	-	-	66.79	587,998.35
199665969 - Club de Paris III	378,087.34	-	-	-	-	-	-	42.94	378,044.40
200065011 - CP IV - T1	22,877,460.49	-	-	-	-	-	-	2,598.52	22,874,861.97
200065011 - CP IV - T2	50,701.80	-	-	-	-	-	-	5.75	50,696.05
200065011 - CP IV - T4	142,804.73	-	-	-	-	-	-	16.22	142,788.51
BID	4,491,905,338.33	-	-	-	-	-	-	510,209.79	4,491,395,128.54
BID	4,491,905,338.33	-	-	-	-	-	-	510,209.79	4,491,395,128.54
2016/BL-HO	693,312,567.44	-	-	-	-	-	-	78,749.40	693,233,818.04
3103/BL-HO	565,254,309.00	-	-	-	-	-	-	64,204.00	565,190,105.00
3435/BL-HO	566,979,900.00	-	-	-	-	-	-	64,399.99	566,915,500.00
4598/BL-HO	2,545,567,191.90	-	-	-	-	-	-	289,136.40	2,545,278,055.50
4599/SX-HO	120,791,370.00	-	-	-	-	-	-	13,720.00	120,777,650.00
BILAT. ESPAÑA - ICO	142,167,446.26	-	-	-	-	-	-	16,147.98	142,151,298.28
ERP	142,167,446.26	-	-	-	-	-	-	16,147.98	142,151,298.28

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

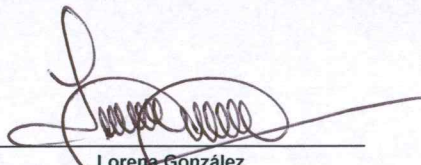
CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/12/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/01/2024
01039014.0	133,350,566.41	-	-	-	-	-	-	15,146.52	133,335,419.89
REPROGRAMACION 01039014.0	8,816,879.85	-	-	-	-	-	-	1,001.46	8,815,878.39
BILAT. VENEZUELA - FIV	7,726,750.56	-	-	-	-	-	-	877.64	7,725,872.92
ERP	7,726,750.56	-	-	-	-	-	-	877.64	7,725,872.92
Arreglo de Pagos N° I	5,068,968.92	-	-	-	-	-	-	575.75	5,068,393.17
Arreglo de Pagos N° II	2,657,781.64	-	-	-	-	-	-	301.88	2,657,479.75
ESPAÑA - CESCE	360,126,793.44	-	-	-	-	-	-	40,904.72	360,085,888.72
ERP	360,126,793.44	-	-	-	-	-	-	40,904.72	360,085,888.72
CP I	4,068,857.05	-	-	-	-	-	-	462.16	4,068,394.89
CP II	28,752,358.55	-	-	-	-	-	-	3,265.81	28,749,092.74
CP III	17,410,052.11	-	-	-	-	-	-	1,977.50	17,408,074.61
CP IV	913,743.08	-	-	-	-	-	-	103.79	913,639.29
CP IV - DIFERIMIENTO III FASE	8,888,925.25	-	-	-	-	-	-	1,009.64	8,887,915.61
CP IV - REORG. DEUDA BBV,BEX	88,195,948.22	-	-	-	-	-	-	10,017.67	88,185,930.55
CP IV - REORGANIZACIÓN DEUDA	43,931,201.04	-	-	-	-	-	-	4,989.89	43,926,211.15
CP V - DIFER. DEUDA POST CUT	55,276,151.58	-	-	-	-	-	-	6,278.50	55,269,873.08
CP VI - RESTRUCT. DEUDA	112,689,556.57	-	-	-	-	-	-	12,799.76	112,676,756.81
ESPAÑA - ICO	500,001,837.19	-	-	-	-	-	-	56,792.33	499,945,044.85
ERP	250,532,220.66	-	-	-	-	-	-	28,456.51	250,503,764.15
01039001.0 (150688)	17,083,937.60	-	-	-	-	-	-	1,940.47	17,081,997.13
11039001.0 (CP I)	4,404,382.20	-	-	-	-	-	-	500.27	4,403,881.93
11039002.0 (CP II)	128,441,527.49	-	-	-	-	-	-	14,588.94	128,426,938.55
11039003.0 (CP III)	73,987,156.82	-	-	-	-	-	-	8,403.77	73,978,753.04
11039004.1 (CP V)	26,615,216.56	-	-	-	-	-	-	3,023.07	26,612,193.49
FDO. CONTRAVALOR HONDURAS-ESPAÑA	249,469,616.52	-	-	-	-	-	-	28,335.82	249,441,280.70
ICO 01039004.0 (030491)	148,726,453.65	-	-	-	-	-	-	16,892.99	148,709,560.66
ICO 01039014.0	14,903,777.37	-	-	-	-	-	-	1,692.83	14,902,084.53
ICO 11039004.2 (CPV - CONSOL. DIFER.)	83,013,002.05	-	-	-	-	-	-	9,428.97	83,003,573.07
ICO 11039005.0 (CP VI)	2,826,383.46	-	-	-	-	-	-	321.03	2,826,062.43
MULTILATERALES - IDA	57,592,782.89	-	-	-	-	-	-	6,541.63	57,586,241.25
ERP	57,592,782.89	-	-	-	-	-	-	6,541.63	57,586,241.25
0201-HO	57,592,782.89	-	-	-	-	-	-	6,541.63	57,586,241.25
Total general	72,100,809,889.82	-	-	-	-	73,074,302.00	6,227,450.42	-31,331,762.55	72,069,478,127.27

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	166,251,454.55	62,550,712.08	3,176,133.34	2,568,970.36	234,547,270.33
DISTRIBUCION	12,182,070.21	191,517,225.70	149,603.05	32,711.25	203,881,610.21
TRANSMISION	49,162,501.66	18,569,634.46	206,604.88	2,123,346.69	70,062,087.69
HOLDING	12,500,000.00	-	-	1,382,812.50	13,882,812.50
	240,096,026.41	272,637,572.24	3,532,341.28	6,107,840.81	522,373,780.73
TOTAL DEUDA EXTERNA E INTERNA	240,096,026.41	272,637,572.24	3,532,341.28	6,107,840.81	522,373,780.73

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

 **HONDURAS**
GOBIERNO DE LA REPÚBLICA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	233,397.31	154,969.37	-	-	388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,600,000.00	-	-	1,062,000.00	10,662,000.00
	2417-HO	4,252,109.28	-	-	1,172,339.15	5,424,448.43
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		47,068,670.06	3,981,335.61	-	2,296,861.52	53,346,867.19

Club de paris						
Alemania						
KFW	197965593	4,612,579.06	615,212.14	-	-	5,227,791.21
	199165713	429,322.22	92,572.63	-	-	521,894.85
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	22,168.78	3,419.57	-	-	25,588.36
	199665969 - CP III	10,487.73	2,435.19	-	-	12,922.92
	200065011 - CPIX - T1	35,482.99	46,970.19	-	-	82,453.17
	200065011 - CPIX - T2	29.31	38.80	-	-	68.11
	200065011 - CPIX - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIX - T4	2,142.61	24.43	-	-	2,167.03
		5,172,172.63	762,412.91	-	-	5,934,585.54
HERMES						
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	4,059,471.48	3,701,140.72	-	-	7,760,612.20
	HERMES 1era. Capital. CP IV	68,396.85	62,359.44	-	-	130,756.29
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,955,091.08	5,140,062.44	-	-	12,095,153.51
FRANCIA						
COFACE						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	4,005,631.81	2,345,828.38	-	-	6,351,460.19
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,370,577.85	3,676,992.60	-	-	12,047,570.45
ITALIA						
SACE						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,801,809.89	3,683,193.48	-	-	9,485,003.37
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		15,028,454.13	4,390,086.48	-	-	19,418,540.61
JAPON						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	6,205,209.02	6,671,604.45	37,039.19	-	12,913,852.66
	R4 - (CP IV 201 MM)	624,791.05	1,916,883.37	20,471.19	-	2,562,145.62
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	472,875.76	-	-	-	472,875.76
		23,934,301.95	11,576,817.22	1,291,919.24	-	36,803,038.40
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	16,739,801.65	11,229,330.82	168,128.02	-	28,137,260.48
	HO - R3 (CP III)	1,669,940.25	1,706,739.61	21,298.49	-	3,397,978.34
	HO - R4 (CP IV)	3,500,392.02	14,147,775.72	191,658.81	-	17,839,826.54
		55,167,278.04	32,435,634.73	1,884,214.11	-	89,487,126.88
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	270,411.98	87,689.59	-	-	358,101.57
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		4,028,620.49	173,535.54	-	-	4,202,156.02
Club de paris						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	242,139.15	239,966.75	-	-	482,105.90
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		292,891.01	258,865.19	-	-	551,756.20
Sub total - Club de Paris		118,949,387.18	58,414,407.10	3,176,133.34	-	180,539,927.62
Total Generacion - ERP		166,018,057.24	62,395,742.71	3,176,133.34	2,296,861.52	233,886,794.81
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	7,681,651.49	3,032,332.47	-	-	10,713,983.96
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,911,582.46	3,046,128.32	149,603.05	-	11,107,313.84
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	22,168.78	3,419.57	-	-	25,588.36
	199665969 - CP III	10,487.73	2,435.19	-	-	12,922.92
	200065011 - CPIV - T1	96,980.47	128,376.74	-	-	225,357.21
	200065011 - CPIV - T2	214.93	284.52	-	-	499.45
	200065011 - CPIV - T4	5,792.99	66.04	-	-	5,859.03
		182,047.30	136,167.47	-	-	318,214.77
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,606,315.84	448,322.69	-	-	4,054,638.53
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CESCE	11039002.0 (CP II)	4,841,964.18	1,136,429.07	-	-	5,978,393.25
	11039003.0 (CP III)	1,893,851.27	739,557.05	-	-	2,633,408.32
	11039004.1 (CP V)	39,191.94	320,182.42	-	-	359,374.36
		11,610,678.27	2,671,924.99	-	-	14,282,603.26
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	584,311.52	81,535.92	-	-	665,847.44
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,411,042.47	1,499,735.52	-	-	14,910,777.98
Sub total - Club de Paris		25,203,768.04	4,307,827.98	-	-	29,511,596.02
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		27,853,507.95	4,325,567.12	206,604.88	113,894.53	32,499,574.49
Total Deuda Interna - ERP		201,783,147.65	69,767,438.16	3,532,341.28	2,410,756.06	277,493,683.14
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generación Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		109,375,000.00	-	20,711.25	109,395,711.25
Bono Soberano 2020	Prestamo Bono Soberano		67,500,000.00	-	12,000.00	67,512,000.00
SEFIN - EXIMBANK CHINA	6021583003		9,417,779.79	-	-	9,417,779.79
CTA. BID - CONV. SUBSIDIO	1584/SF-HO	4,270,487.75	2,178,317.58	-	-	6,448,805.33
Total Distribución		4,270,487.75	188,471,097.38	-	32,711.25	192,774,296.37
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIO	2016/BLHO	6,803,404.32	4,245,731.30	-	-	11,049,135.62
	3103/BL-HO	2,675,166.64	3,853,627.90	-	70,880.58	6,599,675.12
	3435/BL-HO	1,710,485.20	2,265,242.41	-	241,238.24	4,216,965.85

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
	4598/BL-HO	-	3,879,465.72	-	1,692,557.76	5,572,023.49
	4599/SX-HO	-	-	-	4,775.57	4,775.57
		11,189,056.16	14,244,067.34	-	2,009,452.16	27,442,575.66
Total - Transmisión Gobierno Central		21,308,993.70	14,244,067.34	-	2,009,452.16	37,562,513.20
HOLDING						
CTA. IDA - CONV. SUBSIDIA	4536-HN	12,500,000.00	-	-	1,382,812.50	13,882,812.50
Total - Otros Gobierno Central		12,500,000.00	-	-	1,382,812.50	13,882,812.50
Total Deuda Interna Gobierno Central		38,079,481.45	202,715,164.71	-	3,697,084.75	244,491,730.91
Total General Deuda Interna		239,862,629.10	272,482,602.87	3,532,341.28	6,107,840.81	521,985,414.05
TOTAL DEUDA EXTERNA E INTERNA		240,096,026.41	272,637,572.24	3,532,341.28	6,107,840.81	522,373,780.73

FILE: INFORMES MENSUALES ENERO - 2024

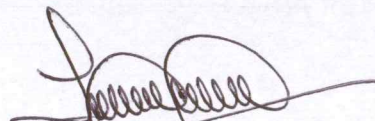
14/

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,097,848,977.40	1,541,781,226.80	78,286,922.67	63,321,265.98	5,781,238,392.85
DISTRIBUCION	300,269,757.54	4,720,612,337.63	3,687,490.81	806,283.25	5,025,375,869.23
TRANSMISION	1,211,781,922.08	457,713,634.88	5,092,500.48	52,337,310.96	1,726,925,368.40
HOLDING	308,106,250.00	-	-	34,084,253.91	342,190,503.91
	5,918,006,907.02	6,720,107,199.31	87,066,913.96	150,549,114.10	12,875,730,134.39
TOTAL DEUDA EXTERNA E INTERNA	5,918,006,907.02	6,720,107,199.31	87,066,913.96	150,549,114.10	12,875,730,134.39

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,752,893.60	3,819,762.52	-	-	9,572,656.11
Total Deuda Externa		5,752,893.60	3,819,762.52	-	-	9,572,656.11

DEUDA INTERNA						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	37,359,587.01	-	-	1,541,082.77	38,900,669.78
	0989-HO	236,625,600.00	-	-	26,176,707.00	262,802,307.00
	2417-HO	104,808,115.70	-	-	28,896,401.47	133,704,517.16
BID	572/SF-HO	781,378,811.18	98,133,950.85	-	-	879,512,762.03
Sub-total Multilaterales		1,160,172,113.89	98,133,950.85	-	56,614,191.24	1,314,920,255.97
<u>Club de paris</u>						
Alemania						
KFW	197965593	113,693,155.08	15,164,056.50	-	-	128,857,211.57
	199165713	10,582,148.76	2,281,776.47	-	-	12,863,925.23
	199165614 - CP I	1,143,749.56	39,077.92	-	-	1,182,827.48
	199365586 - CP II	546,427.30	84,287.33	-	-	630,714.62
	199665969 - CP III	258,506.74	60,023.79	-	-	318,530.54
	200065011 - CP IV - T1	874,602.46	1,157,744.61	-	-	2,032,347.07
	200065011 - CP IV - T2	722.42	956.31	-	-	1,678.73
	200065011 - CP IV - T3	334,172.71	3,809.68	-	-	337,982.39
	200065011 - CP IV - T4	52,812.08	602.07	-	-	53,414.14
		127,486,297.10	18,792,334.67	-	-	146,278,631.77
HERMES						
	HERMES I	13,178,831.12	914,464.42	-	-	14,093,295.54
	HERMES CP II	45,902,928.88	28,656,516.09	-	-	74,559,444.97
	HERMES CP III	4,989,346.80	3,740,084.56	-	-	8,729,431.37
	HERMES CP IV	100,059,882.86	91,227,566.98	-	-	191,287,449.84
	HERMES 1era. Capital. CP IV	1,685,879.79	1,537,066.74	-	-	3,222,946.53
	HERMES 2da. Capital. CP IV	5,200,562.97	573,362.12	-	-	5,773,925.09
	HERMES 3ra. Capital. CP IV	415,129.94	45,768.10	-	-	460,898.04
		171,432,562.37	126,694,829.01	-	-	298,127,391.38
FRANCIA						
COFACE	CP I	10,796,133.02	408,964.98	-	-	11,205,098.00
	CP II	91,520,098.15	32,068,518.02	-	-	123,588,616.17
	CP IV	98,732,815.78	57,821,150.74	-	-	156,553,966.53
	CP IV - CAPITALIZACIÓN	5,273,141.30	333,718.31	-	-	5,606,859.61
		206,322,188.25	90,632,352.05	-	-	296,954,540.31
ITALIA						
SACE	HOND 1 (CP I)	19,826,988.75	1,247,241.51	-	-	21,074,230.26
	HOND 2 (CP II)	163,727,731.73	12,472,794.02	-	-	176,200,525.75
	HOND 3 (CP III)	38,545,430.56	3,472,307.53	-	-	42,017,738.09
	HOND 4 (CP IV)	143,005,911.04	90,785,194.58	-	-	233,791,105.61
	HOND 4 (CP IV 1era. CAPITAL.)	5,073,166.59	220,760.47	-	-	5,293,927.07
	HOND 4 (CP IV 2da. CAPITAL.)	249,623.00	10,748.43	-	-	260,371.43
		370,428,851.67	108,209,046.54	-	-	478,637,898.21
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	174,297,176.86	25,861,599.82	23,833,079.01	-	223,991,855.68
	R2 - (CP II)	183,840,598.68	37,851,100.61	4,579,626.26	-	226,271,325.55
	R2 - (CP II - CAPITAL.)	11,848,725.66	-	290,771.00	-	12,139,496.66
	R3 - (CP III)	23,236,753.47	6,006,321.38	575,373.93	-	29,818,448.78
	R3 - (CP III - CAPITAL.)	1,580,559.13	-	37,389.04	-	1,617,948.17
	R4 - (CP IV 2,005 MM)	152,949,094.62	164,445,042.23	912,960.52	-	318,307,097.36
	R4 - (CP IV 201 MM)	15,400,162.25	47,248,299.83	504,584.16	-	63,153,046.23

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R4 - (CP IV 2da FASE)	15,135,892.78	3,938,815.27	1,110,087.37	-	20,184,795.42
	R4 - (CP IV 3era FASE)	11,655,678.11	-	-	-	11,655,678.11
		589,944,641.56	285,351,179.13	31,843,871.29	-	907,139,691.97
	HO - P1	670,396,874.29	105,638,557.26	31,570,014.24	-	807,605,445.80
	HO - R1 (CP I)	149,341,842.94	26,275,003.81	5,479,855.61	-	181,096,702.35
	HO - R2 (CP II)	412,611,000.86	276,786,160.65	4,144,103.50	-	693,541,265.02
	HO - R3 (CP III)	41,161,522.16	42,068,571.17	524,975.88	-	83,755,069.22
	HO - R4 (CP IV)	86,279,412.61	348,721,449.80	4,724,102.15	-	439,724,964.56
		1,359,790,652.87	799,489,742.69	46,443,051.39	-	2,205,723,446.94
SUIZA SERV	SERV - CP II	52,796,983.60	1,773,065.84	-	-	54,570,049.44
	SERV - CP III	39,682,820.51	338,907.19	-	-	40,021,727.70
	SERV - CP IV	6,665,249.61	2,161,416.98	-	-	8,826,666.59
	SERV - DIFERIMIENTO CPIV	154,398.32	4,000.65	-	-	158,398.97
		99,299,452.04	4,277,390.66	-	-	103,576,842.70
<u>Club de paris</u> ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	860,901.12	419,688.88	-	-	1,280,589.99
	R-244-Q (CP IV)	5,968,366.84	5,914,820.37	-	-	11,883,187.21
	R-244-R (CP IV CAPITALIZACIÓN)	390,056.10	46,129.44	-	-	436,185.54
		7,219,324.06	6,380,638.68	-	-	13,599,962.74
Sub total - Club de Paris		2,931,923,969.91	1,439,827,513.43	78,286,922.67	-	4,450,038,406.02
Total Generacion - ERP		4,092,096,083.80	1,537,961,464.28	78,286,922.67	56,614,191.24	5,764,958,661.99
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	189,341,186.80	74,742,446.78	-	-	264,083,633.59
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,667,453.48	340,047.19	3,687,490.81	-	9,694,991.48
Total Distribucion - ERP		195,008,640.28	75,082,493.97	3,687,490.81	-	273,778,625.07
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	57,586,241.25	-	-	2,807,329.40	60,393,570.65
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	1,143,749.56	39,077.92	-	-	1,182,827.48
	199365586 - CP II	546,427.30	84,287.33	-	-	630,714.62
	199665969 - CP III	258,506.73	60,023.77	-	-	318,530.49
	200065011 - CPIV - T1	2,390,423.06	3,164,294.13	-	-	5,554,717.20
	200065011 - CPIV - T2	5,297.75	7,012.92	-	-	12,310.66
	200065011 - CPIV - T4	142,788.57	1,627.84	-	-	144,416.40
		4,487,192.95	3,356,323.90	-	-	7,843,516.86
ESPAÑA ICO	01039001.0 (150688)	17,081,997.24	458,285.61	-	-	17,540,282.86
	REPROGRAMACION 01039014.0	8,815,878.37	-	-	-	8,815,878.37
	01039014.0	88,890,275.98	11,050,481.78	-	-	99,940,757.76
	11039001.0 (CP I)	4,403,881.99	217,915.71	-	-	4,621,797.70
	11039002.0 (CP II)	119,347,154.20	28,011,271.86	-	-	147,358,426.06
	11039003.0 (CP III)	46,680,593.02	18,228,971.89	-	-	64,909,564.91
	11039004.1 (CP V)	966,022.59	7,892,016.32	-	-	8,858,038.91
		286,185,803.39	65,858,943.17	-	-	352,044,746.56
CESCE	CP I	4,068,394.88	112,998.11	-	-	4,181,392.99
	CP II	28,749,092.92	8,792,170.51	-	-	37,541,263.43
	CP III	17,408,074.72	152,311.87	-	-	17,560,386.59
	CP IV	913,639.22	44,807.16	-	-	958,446.38
	CP IV - DIFERIMIENTO III FASE	8,887,915.61	907,167.56	-	-	9,795,083.17
	CP IV - REORG. DEUDA BBV.BEX	88,185,930.44	4,932,125.77	-	-	93,118,056.21
	CP IV - REORGANIZACION DEUDA	14,402,402.47	2,009,738.14	-	-	16,412,140.61
	CP V - DIFER. DEUDA POST CUT	55,269,873.14	4,601,025.03	-	-	59,870,898.16

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE ENERO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
	CP VI - RESTRUCT. DEUDA	112,676,756.91	15,413,886.71	-	-	128,090,643.61
		330,562,080.30	36,966,230.86	-	-	367,528,311.16
Sub total - Club de Paris		621,235,076.64	106,181,497.93	-	-	727,416,574.57
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,068,393.23	304,103.57	3,297,716.26	-	8,670,213.07
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,657,479.66	133,139.64	1,794,784.22	-	4,585,403.52
Sub total - Bilaterales		7,725,872.90	437,243.22	5,092,500.48	-	13,255,616.59
Total Transmisión - ERP		686,547,190.79	106,618,741.14	5,092,500.48	2,807,329.40	801,065,761.81
Total Deuda Interna - ERP		4,973,651,914.88	1,719,662,699.40	87,066,913.96	59,421,520.64	6,839,803,048.88
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIAR	HO-P6	-	-	-	6,707,074.74	6,707,074.74
Total - Generación Gobierno Central		-	-	-	6,707,074.74	6,707,074.74
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	2,695,929,687.50	-	510,501.25	2,696,440,188.75
Bono Soberano 2020	Prestamo Bono Soberano	-	1,663,773,750.00	-	295,782.00	1,664,069,532.00
SEFIN - EXIMBANK CHINA	6021583003	-	232,134,145.23	-	-	232,134,145.23
CTA. BID - CONV. SUBSIDIAR	1584/SF-HO	105,261,117.26	53,692,260.92	-	-	158,953,378.18
Total Distribución		105,261,117.26	4,645,529,843.66	-	806,283.25	4,751,597,244.16
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	148,709,560.55	-	-	-	148,709,560.55
	11039004.2 (CP V - Consol. Diferida)	83,003,572.99	-	-	-	83,003,572.99
	11039005.0 (CP VI)	2,826,062.45	-	-	-	2,826,062.45
	01039014.0	14,902,084.53	-	-	-	14,902,084.53
		249,441,280.53	-	-	-	249,441,280.53
CTA. BID - CONV. SUBSIDIAR	2016/BLHO	167,693,711.38	104,650,908.01	-	-	272,344,619.39
	3103/BL-HO	65,938,844.93	94,986,147.28	-	1,747,100.03	162,672,092.23
	3435/BL-HO	42,160,894.45	55,834,827.53	-	5,946,160.76	103,941,882.74
	4598/BL-HO	-	95,623,010.92	-	41,719,010.07	137,342,020.99
	4599/SX-HO	-	-	-	117,710.71	117,710.71
		275,793,450.76	351,094,893.74	-	49,529,981.56	676,418,326.06
Total - Transmisión Gobierno Central		525,234,731.28	351,094,893.74	-	49,529,981.56	925,859,606.59
HOLDING						
CTA. IDA - CONV. SUBSIDIAR	4536-HN	308,106,250.00	-	-	34,084,253.91	342,190,503.91
Total - Otros Gobierno Central		308,106,250.00	-	-	34,084,253.91	342,190,503.91
Total Deuda Interna Gobierno Central		938,602,098.55	4,996,624,737.39	-	91,127,593.46	6,026,354,429.40
Total General Deuda Interna		5,912,254,013.43	6,716,287,436.79	87,066,913.96	150,549,114.10	12,866,157,478.28
TOTAL DEUDA EXTERNA E INTERNA		5,918,006,907.02	6,720,107,199.31	87,066,913.96	150,549,114.10	12,875,730,134.39

FILE: INFORMES MENSUALES ENERO - 2024

11/

