

MEMORANDO

DAPF/610/VI/2024

PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

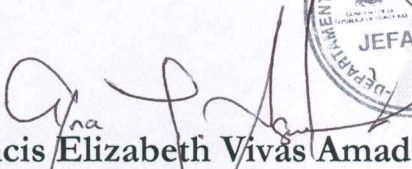
ASUNTO: INFORMES DE LA DEUDA AL 31 DE MAYO DE 2024

FECHA: 5 DE JUNIO DE 2024

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de mayo del 2024, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de mayo del 2024, Expresada en dólares y Lempiras.

Atentamente,


Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera



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 Sub-Gerencia de Finanzas Corporativas
 Archivo
FV/JL

TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCION	
	05 JUN 2024
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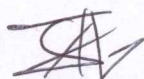


**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MAYO 2024**

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	168,967,438.46	63,070,203.79	3,176,133.34	2,583,595.36	237,797,370.96
DISTRIBUCION	12,421,803.73	191,572,817.60	149,603.05	32,718.75	204,176,943.13
TRANSMISION	50,942,053.17	21,353,610.22	206,604.88	2,201,211.89	74,703,480.17
HOLDING	12,500,000.00	-	-	1,382,812.50	13,882,812.50
	244,831,295.37	275,996,631.61	3,532,341.28	6,200,338.51	530,560,606.76
TOTAL DEUDA EXTERNA E INTERNA	244,831,295.37	275,996,631.61	3,532,341.28	6,200,338.51	530,560,606.76

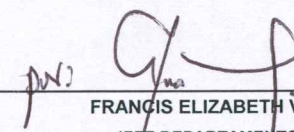
ELABORADO POR:



Jorge Lopez

ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA



Empresa Nacional de Energia Electrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

HONDURAS
GOBIERNO DE LA REPUBLICA

TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCION

 05 JUN 2024

RECIBIDO

NOMBRE:  HORA: 2:48

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68
DEUDA INTERNA ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,900,000.00	-	-	1,076,625.00	10,976,625.00
	2417-HO	4,252,109.28	-	-	1,172,339.15	5,424,448.43
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		47,368,670.06	3,981,335.61	-	2,311,486.52	53,661,492.19
Club de paris						
Alemania						
KFW	197965593	4,612,579.06	615,212.14	-	-	5,227,791.21
	199165713	429,322.22	92,572.63	-	-	521,894.85
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.35	3,428.00	-	-	27,283.36
	199665969 - CP III	10,487.73	2,435.19	-	-	12,922.92
	200065011 - CP IV - T1	39,048.27	48,125.64	-	-	87,173.91
	200065011 - CP IV - T2	32.25	39.75	-	-	72.01
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		5,177,427.42	763,577.75	-	-	5,941,005.17
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	4,059,471.48	3,701,140.72	-	-	7,760,612.20
	HERMES 1era. Capital. CP IV	68,396.85	62,359.44	-	-	130,756.29
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,955,091.08	5,140,062.44	-	-	12,095,153.51
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	4,005,631.81	2,345,828.38	-	-	6,351,460.19
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,370,577.85	3,676,992.60	-	-	12,047,570.45
ITALIA						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	6,161,021.38	3,758,672.09	-	-	9,919,693.47
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		15,387,665.63	4,465,565.09	-	-	19,853,230.71
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	6,563,072.00	6,786,847.66	37,039.19	-	13,386,958.86
	R4 - (CP IV 201 MM)	660,823.61	1,950,022.03	20,471.19	-	2,631,316.83
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	488,638.28	-	-	-	488,638.28
		24,343,960.01	11,725,199.09	1,291,919.24	-	37,361,078.33
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	18,013,345.15	11,252,826.83	168,128.02	-	29,434,299.99
	HO - R3 (CP III)	1,669,940.25	1,706,739.61	21,298.49	-	3,397,978.34
	HO - R4 (CP IV)	3,852,106.05	14,417,001.73	191,658.81	-	18,460,766.58
		56,792,535.57	32,728,356.75	1,884,214.11	-	91,405,106.43
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	287,014.01	89,433.96	-	-	376,447.98
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		4,045,222.52	175,279.90	-	-	4,220,502.43
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	242,139.15	239,966.75	-	-	482,105.90
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		292,891.01	258,865.19	-	-	551,756.20
Sub total - Club de Paris		121,365,371.10	58,933,898.81	3,176,133.34	-	183,475,403.25
Total Generacion - ERP		168,734,041.15	62,915,234.42	3,176,133.34	2,311,486.52	237,136,895.44
DISTRIBUCION						
Multilaterales BID	936/SF-HO	7,921,385.01	3,087,924.37	-	-	11,009,309.38
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		8,151,315.98	3,101,720.22	149,603.05	-	11,402,639.26
TRANSMISION						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.35	3,428.00	-	-	27,283.36
	199665969 - CP III	10,487.73	2,435.19	-	-	12,922.92
	200065011 - CP IV - T1	106,724.92	131,534.78	-	-	238,259.70
	200065011 - CP IV - T2	236.53	291.52	-	-	528.04
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		193,499.92	139,340.94	-	-	332,840.85
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,756,579.00	457,538.83	-	-	4,214,117.83
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	5,210,334.85	1,139,222.55	-	-	6,349,557.40
	11039003.0 (CP III)	2,052,322.50	748,001.72	-	-	2,800,324.22
	11039004.1 (CP V)	46,857.58	328,116.05	-	-	374,973.63
		12,295,448.98	2,700,312.91	-	-	14,995,761.89
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV/BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	620,185.53	83,165.84	-	-	703,351.37
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,446,916.48	1,501,365.44	-	-	14,948,281.92
Sub total - Club de Paris		25,935,865.37	4,341,019.29	-	-	30,276,884.66
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		28,585,605.28	4,358,758.43	206,604.88	113,894.53	33,264,863.13
Total Deuda Interna - ERP		205,470,962.42	70,375,713.07	3,532,341.28	2,425,381.06	281,804,397.82
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA, JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generación Gobierno Central		-	-	-	272,108.84	272,108.84

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		109,375,000.00	-	20,718.75	109,395,718.75
Bono Soberano 2020	Prestamo Bono Soberano		67,500,000.00	-	12,000.00	67,512,000.00
SEFIN - EXIMBANK CHINA	6021583003		9,417,779.79	-	-	9,417,779.79
CTA. BID - CONV. SUBSIDIA	1584/SF-HO	4,270,487.75	2,178,317.58	-	-	6,448,805.33
Total Distribucion		4,270,487.75	188,471,097.38	-	32,718.75	192,774,303.87
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIA	2016/BLHO	7,228,617.09	4,557,205.21	-	-	11,785,822.30
	3103/BL-HO	3,009,562.47	4,075,646.83	-	70,880.58	7,156,089.88
	3435/BL-HO	1,998,330.79	2,444,985.93	-	241,238.24	4,684,554.96
	4598/BL-HO	-	5,917,013.82	-	1,768,183.53	7,685,197.36
	4599/SX-HO	-	-	-	7,015.00	7,015.00
		12,236,510.35	16,994,851.80	-	2,087,317.36	31,318,679.51
Total - Transmisión Gobierno Central		22,356,447.89	16,994,851.80	-	2,087,317.36	41,438,617.05
HOLDING						
CTA. IDA - CONV. SUBSIDIA	4536-HN	12,500,000.00	-	-	1,382,812.50	13,882,812.50
Total - Otros Gobierno Central		12,500,000.00	-	-	1,382,812.50	13,882,812.50
Total Deuda Interna Gobierno Central		39,126,935.64	205,465,949.17	-	3,774,957.45	248,367,842.26
Total General Deuda Interna		244,597,898.06	275,841,662.24	3,532,341.28	6,200,338.51	530,172,240.08
TOTAL DEUDA EXTERNA E INTERNA		244,831,295.37	275,996,631.61	3,532,341.28	6,200,338.51	530,560,606.76

**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MAYO 2024**

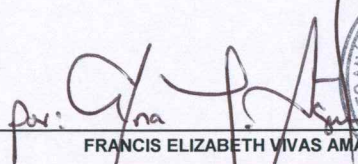
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,171,299,153.37	1,557,014,120.94	78,409,203.81	63,781,218.72	5,870,503,696.83
DISTRIBUCION	306,657,068.66	4,729,358,148.05	3,693,250.53	807,727.78	5,040,516,195.02
TRANSMISION	1,257,606,466.70	527,156,575.59	5,100,454.76	54,341,318.00	1,844,204,815.06
HOLDING	308,587,500.00	-	-	34,137,492.19	342,724,992.19
	6,044,150,188.73	6,813,528,844.58	87,202,909.10	153,067,756.69	13,097,949,699.10
TOTAL DEUDA EXTERNA E INTERNA	6,044,150,188.73	6,813,528,844.58	87,202,909.10	153,067,756.69	13,097,949,699.10

ELABORADO POR:


Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


Francis Elizabeth Vivas Amador
JEFE DEPARTAMENTO DE ANALISIS



Empresa Nacional de Energia Elctrica
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HONDURAS
GOBIERNO DE LA REPUBLICA

TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCION

 05 JUN 2024

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SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,761,879.39	3,825,728.84	-	-	9,587,608.23
Total Deuda Externa		5,761,879.39	3,825,728.84	-	-	9,587,608.23
DEUDA INTERNA						
GENERACION						
Multilaterales						
IDA	0116-HO	37,417,941.23	-	-	1,543,489.88	38,961,431.12
	0989-HO	244,401,300.00	-	-	26,578,641.38	270,979,941.38
	2417-HO	104,971,821.90	-	-	28,941,536.52	133,913,358.43
BID	572/SF-HO	782,599,294.55	98,287,232.27	-	-	880,886,526.82
Sub-total Multilaterales		1,169,390,357.69	98,287,232.27	-	57,063,667.78	1,324,741,257.74
Club de paris						
Alemania						
KFW	197965593	113,870,739.37	15,187,742.16	-	-	129,058,481.54
	199165713	10,598,677.67	2,285,340.52	-	-	12,884,018.18
	199165614 - CP I	1,145,536.05	39,138.96	-	-	1,184,675.01
	199365586 - CP II	588,917.15	84,627.09	-	-	673,544.24
	199665969 - CP III	258,910.52	60,117.55	-	-	319,028.07
	200065011 - CP IV - T1	963,984.53	1,188,077.68	-	-	2,152,062.22
	200065011 - CP IV - T2	796.25	981.36	-	-	1,777.61
	200065011 - CP IV - T3	334,694.68	3,815.63	-	-	338,510.31
	200065011 - CP IV - T4	52,894.57	603.01	-	-	53,497.58
		127,815,150.78	18,850,443.97	-	-	146,665,594.75
HERMES						
	HERMES I	13,199,415.95	915,892.77	-	-	14,115,308.72
	HERMES CP II	45,974,627.47	28,701,276.46	-	-	74,675,903.93
	HERMES CP III	4,997,139.97	3,745,926.43	-	-	8,743,066.40
	HERMES CP IV	100,216,172.51	91,370,060.90	-	-	191,586,233.41
	HERMES 1era. Capital. CP IV	1,688,513.07	1,539,467.58	-	-	3,227,980.65
	HERMES 2da. Capital. CP IV	5,208,686.05	574,257.69	-	-	5,782,943.74
	HERMES 3ra. Capital. CP IV	415,778.36	45,839.59	-	-	461,617.95
		171,700,333.38	126,892,721.41	-	-	298,593,054.79
FRANCIA						
COFACE						
	CP I	10,812,996.16	409,603.76	-	-	11,222,599.93
	CP II	91,663,048.99	32,118,607.80	-	-	123,781,656.79
	CP IV	98,887,032.61	57,911,465.14	-	-	156,798,497.74
	CP IV - CAPITALIZACIÓN	5,281,377.74	334,239.57	-	-	5,615,617.31
		206,644,455.50	90,773,916.27	-	-	297,418,371.77
ITALIA						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SACE	HOND 1 (CP I)	19,857,957.73	1,249,189.65	-	-	21,107,147.39
	HOND 2 (CP II)	163,983,468.09	12,492,276.04	-	-	176,475,744.13
	HOND 3 (CP III)	38,605,637.03	3,477,731.14	-	-	42,083,368.17
	HOND 4 (CP IV)	152,097,134.87	92,790,337.93	-	-	244,887,472.80
	HOND 4 (CP IV 1era. CAPITAL)	5,081,090.68	221,105.29	-	-	5,302,195.97
	HOND 4 (CP IV 2da. CAPITAL)	250,012.90	10,765.22	-	-	260,778.12
		379,875,301.31	110,241,405.27	-	-	490,116,706.58
JAPON EXIMBANK-JAPON	R1 - (CP I)	174,569,422.28	25,901,994.63	23,870,305.35	-	224,341,722.27
	R2 - (CP II)	184,127,750.56	37,910,222.56	4,586,779.45	-	226,624,752.57
	R2 - (CP II - CAPITAL)	11,867,232.91	-	291,225.18	-	12,158,458.09
	R3 - (CP III)	23,273,048.38	6,015,703.02	576,272.64	-	29,865,024.04
	R3 - (CP III - CAPITAL)	1,583,027.90	-	37,447.44	-	1,620,475.34
	R4 - (CP IV 2,005 MM)	162,022,558.55	167,546,908.21	914,386.53	-	330,483,853.29
	R4 - (CP IV 201 MM)	16,313,752.49	48,140,193.90	505,372.30	-	64,959,318.68
	R4 - (CP IV 2da FASE)	15,159,534.45	3,944,967.54	1,111,821.29	-	20,216,323.28
	R4 - (CP IV 3era FASE)	12,063,013.29	-	-	-	12,063,013.29
		600,979,340.81	289,459,989.86	31,893,610.18	-	922,332,940.85
JBIC	HO - P1	671,444,008.18	105,803,560.59	31,619,325.38	-	808,866,894.15
	HO - R1 (CP I)	149,575,109.10	26,316,044.34	5,488,414.93	-	181,379,568.37
	HO - R2 (CP II)	444,695,451.61	277,798,535.88	4,150,576.43	-	726,644,563.93
	HO - R3 (CP III)	41,225,814.86	42,134,280.65	525,795.88	-	83,885,891.38
	HO - R4 (CP IV)	95,096,941.97	355,912,521.65	4,731,481.01	-	455,740,944.63
		1,402,037,325.72	807,964,943.10	46,515,593.63	-	2,256,517,862.46
SUIZA SERV	SERV - CP II	52,879,450.44	1,775,835.30	-	-	54,655,285.74
	SERV - CP III	39,744,803.53	339,436.55	-	-	40,084,240.08
	SERV - CP IV	7,085,514.98	2,207,856.20	-	-	9,293,371.18
	SERV - DIFERIMIENTO CPV	154,639.49	4,006.90	-	-	158,646.38
		99,864,408.44	4,327,134.95	-	-	104,191,543.39
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	862,245.81	420,344.41	-	-	1,282,590.22
	R-244-Q (CP IV)	5,977,689.20	5,924,059.09	-	-	11,901,748.28
	R-244-R (CP IV CAPITALIZACIÓN)	390,665.36	46,201.49	-	-	436,866.84
		7,230,600.36	6,390,604.99	-	-	13,621,205.35
Sub total - Club de Paris		2,996,146,916.29	1,454,901,159.83	78,409,203.81	-	4,529,457,279.93
Total Generacion - ERP		4,165,537,273.98	1,553,188,392.10	78,409,203.81	57,063,667.78	5,854,198,537.67
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	195,555,231.79	76,231,588.82	-	-	271,786,820.61
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,676,305.82	340,578.33	3,693,250.53	-	9,710,134.68
Total Distribucion - ERP		201,231,537.62	76,572,167.15	3,693,250.53	-	281,496,955.30
TRANSMISION						



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Multilaterales						
IDA	0201-HO	57,676,188.73	-	-	2,811,714.34	60,487,903.07
Club de paris						
Alemania						
KFW	199165614 - CP I	1,145,536.05	39,138.96	-	-	1,184,675.01
	199365586 - CP II	588,917.15	84,627.09	-	-	673,544.24
	199665969 - CP III	258,910.50	60,117.52	-	-	319,028.03
	200065011 - CPV - T1	2,634,718.02	3,247,199.09	-	-	5,881,917.11
	200065011 - CPV - T2	5,839.16	7,196.65	-	-	13,035.82
	200065011 - CPV - T4	143,011.60	1,630.38	-	-	144,641.97
		4,776,932.48	3,439,909.70	-	-	8,216,842.18
ESPAÑA						
ICO	01039001.0 (150688)	17,108,678.66	459,001.44	-	-	17,567,680.10
	REPROGRAMACION 01039014.0	8,829,648.43	-	-	-	8,829,648.43
	01039014.0	92,738,665.77	11,295,261.05	-	-	104,033,926.82
	11039001.0 (CP I)	4,410,760.69	218,256.08	-	-	4,629,016.77
	11039002.0 (CP II)	128,627,536.55	28,123,987.02	-	-	156,751,523.57
	11039003.0 (CP III)	50,665,685.58	18,465,918.42	-	-	69,131,604.00
	11039004.1 (CP V)	1,156,773.18	8,100,200.84	-	-	9,256,974.02
		303,537,748.85	66,662,624.85	-	-	370,200,373.70
CESCE						
	CP I	4,074,749.55	113,174.61	-	-	4,187,924.16
	CP II	28,793,997.89	8,805,903.54	-	-	37,599,901.43
	CP III	17,435,265.46	152,549.77	-	-	17,587,815.23
	CP IV	915,066.29	44,877.15	-	-	959,943.44
	CP IV - DIFERIMIENTO III FASE	8,901,798.19	908,584.52	-	-	9,810,382.71
	CP IV - REORG. DEUDA BBV, BEX	88,323,673.44	4,939,829.56	-	-	93,263,502.99
	CP IV - REORGANIZACIÓN DEUDA	15,310,520.13	2,053,115.17	-	-	17,363,635.30
	CP V - DIFER. DEUDA POST CUT	55,356,202.53	4,608,211.65	-	-	59,964,414.18
	CP VI - RESTRUCT. DEUDA	112,852,753.63	15,437,962.60	-	-	128,290,716.23
		331,964,027.11	37,064,208.57	-	-	369,028,235.68
Sub total - Club de Paris		640,278,708.44	107,166,743.12	-	-	747,445,451.56
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,076,309.87	304,578.57	3,302,867.16	-	8,683,755.60
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,661,630.54	133,347.60	1,797,587.60	-	4,592,565.75
Sub total - Bilaterales		7,737,940.41	437,926.17	5,100,454.76	-	13,276,321.35
Total Transmisión - ERP		705,692,837.57	107,604,669.30	5,100,454.76	2,811,714.34	821,209,675.97
Total Deuda Interna - ERP		5,072,461,649.17	1,737,365,228.54	87,202,909.10	59,875,382.12	6,956,905,168.93
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA_JICA - CONV. SUBSIDIAR	HO-P6	-	-	-	6,717,550.93	6,717,550.93
Total - Generación Gobierno Central		-	-	-	6,717,550.93	6,717,550.93

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	2,700,140,625.00	-	511,483.78	2,700,652,108.78
Bono Soberano 2020	Prestamo Bono Soberano	-	1,666,372,500.00	-	296,244.00	1,666,668,744.00
SEFIN - EXIMBANK CHINA	6021583003	-	232,496,729.75	-	-	232,496,729.75
CTA. BID - CONV. SUBSIDIARI	1584/SF-HO	105,425,531.04	53,776,126.15	-	-	159,201,657.19
Total Distribucion		105,425,531.04	4,652,785,980.90	-	807,727.78	4,759,019,239.73
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	148,941,839.11	-	-	-	148,941,839.11
	11039004.2 (CP V - Consol. Diferida)	83,133,221.35	-	-	-	83,133,221.35
	11039005.0 (CP VI)	2,830,476.65	-	-	-	2,830,476.65
	01039014.0	14,925,361.01	-	-	-	14,925,361.01
		249,830,898.12	-	-	-	249,830,898.12
CTA. BID - CONV. SUBSIDIARI	2016/BLHO	178,452,870.10	112,503,725.08	-	-	290,956,595.18
	3103/BL-HO	74,297,068.70	100,615,493.28	-	1,749,828.93	176,662,390.91
	3435/BL-HO	49,332,792.21	60,359,367.64	-	5,955,448.43	115,647,608.28
	4598/BL-HO	-	146,073,320.30	-	43,651,146.93	189,724,467.22
	4599/SX-HO	-	-	-	173,179.38	173,179.38
		302,082,731.01	419,551,906.29	-	51,529,603.67	773,164,240.97
Total - Transmisión Gobierno Central		551,913,629.13	419,551,906.29	-	51,529,603.67	1,022,995,139.09
HOLDING						
CTA. IDA - CONV. SUBSIDIARI	4536-HN	308,587,500.00	-	-	34,137,492.19	342,724,992.19
Total - Otros Gobierno Central		308,587,500.00	-	-	34,137,492.19	342,724,992.19
Total Deuda Interna Gobierno Central		965,926,660.17	5,072,337,887.20	-	93,192,374.57	6,131,456,921.94
Total General Deuda Interna		6,038,388,309.34	6,809,703,115.74	87,202,909.10	153,067,756.69	13,088,362,090.87
TOTAL DEUDA EXTERNA E INTERNA		6,044,150,188.73	6,813,528,844.58	87,202,909.10	153,067,756.69	13,097,949,699.10

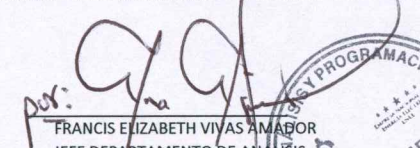
**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
DEUDA EXTERNA	3,490,738,433.92	-	-	-	-	166,935,287.55	-	1,304,304.74	3,492,042,738.66
GENERACION	3,490,738,433.92	-	-	-	-	166,935,287.55	-	1,304,304.74	3,492,042,738.66
DEUDA INTERNA	68,744,306,235.68	-	-	-	-	3,412,500.00	5,969,764.21	11,754,665.08	68,756,060,900.76
DISTRIBUCION	56,137,609,675.39	-	-	-	-	3,412,500.00	5,969,764.21	9,839,097.52	56,147,448,772.91
GENERACION	6,398,492,685.88	-	-	-	-	-	-	154,731.76	6,398,647,417.64
HOLDING	617,000,000.00	-	-	-	-	-	-	175,000.00	617,175,000.00
TRANSMISION	5,591,203,874.41	-	-	-	-	-	-	1,585,835.80	5,592,789,710.21
Total general	72,235,044,669.60	-	-	-	-	170,347,787.55	5,969,764.21	13,058,969.82	72,248,103,639.42

ELABORADO POR:


Jorge López
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA


TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCION

 05 JUN 2024

RECIBIDO

NOMBRE:  HORA: 2:49

**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
DEUDA EXTERNA	3,490,738,433.92	-	-	-	-	166,935,287.55	-	1,304,304.74	3,492,042,738.66
GENERACION	3,490,738,433.92	-	-	-	-	166,935,287.55	-	1,304,304.74	3,492,042,738.66
BNP	5,760,245.61	-	-	-	-	-	-	1,633.78	5,761,879.39
BCA.COMERCIAL EXTERNA	5,760,245.61	-	-	-	-	-	-	1,633.78	5,761,879.39
240982	5,760,245.61	-	-	-	-	-	-	1,633.78	5,761,879.39
ICBC	3,445,012,142.89	-	-	-	-	166,935,287.55	-	977,110.42	3,445,989,253.31
BCA.COMERCIAL EXTERNA	3,445,012,142.89	-	-	-	-	166,935,287.55	-	977,110.42	3,445,989,253.31
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,445,012,142.89	-	-	-	-	166,935,287.55	-	977,110.42	3,445,989,253.31
SUIZA	39,966,045.42	-	-	-	-	-	-	325,560.55	40,291,605.97
CLUB DE PARIS	39,966,045.42	-	-	-	-	-	-	325,560.55	40,291,605.97
CP V	1,941,872.77	-	-	-	-	-	-	15,818.36	1,957,691.13
CP VI	38,024,172.65	-	-	-	-	-	-	309,742.19	38,333,914.84
DEUDA INTERNA	68,744,306,235.68	-	-	-	-	3,412,500.00	5,969,764.21	11,754,665.08	68,756,060,900.76
DISTRIBUCION	56,137,609,675.39	-	-	-	-	3,412,500.00	5,969,764.21	9,839,097.52	56,147,448,772.91
BID	365,784,860.79	-	-	-	-	-	-	103,747.73	365,888,608.52
BID	365,784,860.79	-	-	-	-	-	-	103,747.73	365,888,608.52
1584/SF-HO	365,784,860.79	-	-	-	-	-	-	103,747.73	365,888,608.52
BONOS RBCP-2016	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
INJUPEMP/FPS	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
ISIN HNENEE00083-5	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
BONOS VGE - 2019	4,630,992,000.00	-	-	-	-	-	1,350,706.00	-	4,630,992,000.00
VARIOS	4,630,992,000.00	-	-	-	-	-	1,350,706.00	-	4,630,992,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	-	312,083.33	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	-	286,828.50	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	-	2,187.50	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	-	47,062.17	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	-	524,008.92	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	-	178,535.58	-	612,122,000.00
BONOS VGE - 2020	4,658,300,000.00	-	-	-	-	-	1,358,670.83	-	4,658,300,000.00
VARIOS	4,658,300,000.00	-	-	-	-	-	1,358,670.83	-	4,658,300,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	-	295,750.00	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	481,541.67	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	221,170.83	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	181,125.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	-	87,500.00	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	47,833.33	-	164,000,000.00

**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	-	43,750.00	-	150,000,000.00
BONOS VGE - 2021	8,813,141,000.00	-	-	-	-	3,412,500.00	2,570,499.46	-	8,813,141,000.00
VARIOS	8,813,141,000.00	-	-	-	-	3,412,500.00	2,570,499.46	-	8,813,141,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	3,412,500.00	43,750.00	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	-	412,166.13	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	-	164,791.67	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	1,519,583.33	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	430,208.33	-	1,475,000,000.00
BONOS VGE - 2023	1,150,000,000.00	-	-	-	-	-	335,416.67	-	1,150,000,000.00
VARIOS	1,150,000,000.00	-	-	-	-	-	335,416.67	-	1,150,000,000.00
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-
ISIN HNENEE001163	300,000,000.00	-	-	-	-	-	87,500.00	-	300,000,000.00
ISIN HNENEE001205	850,000,000.00	-	-	-	-	-	247,916.67	-	850,000,000.00
EEH	124,282,200.67	-	-	-	-	-	-	35,250.22	124,317,450.89
EEH	124,282,200.67	-	-	-	-	-	-	35,250.22	124,317,450.89
EEH - REEMBOLSO INVERSIONES AÑO II	124,282,200.67	-	-	-	-	-	-	35,250.22	124,317,450.89
ERP	331,340,189.16	-	-	-	-	-	-	93,978.19	331,434,167.35
BILAT. VENEZUELA - FIV	5,674,696.34	-	-	-	-	-	-	1,609.52	5,676,305.86
Arreglo de Pagos N° I	5,674,696.34	-	-	-	-	-	-	1,609.52	5,676,305.86
MULTILATERALES - BID	325,665,492.82	-	-	-	-	-	-	92,368.67	325,757,861.49
936/SF-HO	325,665,492.82	-	-	-	-	-	-	92,368.67	325,757,861.49
FICOHSA - BANCO AGENTE	979,999,999.97	-	-	-	-	-	-	-	979,999,999.97
BANCA PRIVADA	979,999,999.97	-	-	-	-	-	-	-	979,999,999.97
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	979,999,999.97	-	-	-	-	-	-	-	979,999,999.97
GOH	33,845,205,672.80	-	-	-	-	-	-	9,599,531.59	33,854,805,204.39
GOH	33,845,205,672.80	-	-	-	-	-	-	9,599,531.59	33,854,805,204.39
BONO SOBERANO	17,251,595,430.53	-	-	-	-	-	-	4,893,078.12	17,256,488,508.65
BONO SOBERANO 2020	14,769,994,129.51	-	-	-	-	-	-	4,189,220.38	14,774,183,349.89
PTAMO TEMPORAL	-	-	-	-	-	-	-	-	-
SEFIN - EXIMBANK CHINA No. 6021583003	1,823,616,112.76	-	-	-	-	-	-	517,233.09	1,824,133,345.85
TGR	23,233,752.00	-	-	-	-	-	-	6,589.80	23,240,341.80
TGR	23,233,752.00	-	-	-	-	-	-	6,589.80	23,240,341.80
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	23,233,752.00	-	-	-	-	-	-	6,589.80	23,240,341.80

**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
GENERACION	6,398,492,685.88	-	-	-	-	-	-	154,731.76	6,398,647,417.64
ERP	5,844,749,570.68	-	-	-	-	-	-	1,657,749.11	5,846,407,319.79
ALEMANIA - HERMES	171,651,647.85	-	-	-	-	-	-	48,685.64	171,700,333.49
HERMES 1era. Capitalización CP IV	1,688,034.26	-	-	-	-	-	-	478.78	1,688,513.04
HERMES 2da. Capitalización CP IV	5,207,209.01	-	-	-	-	-	-	1,476.93	5,208,685.94
HERMES 3ra. Capitalización CP IV	415,660.56	-	-	-	-	-	-	117.89	415,778.45
HERMES CP I	13,195,673.37	-	-	-	-	-	-	3,742.69	13,199,416.06
HERMES CP II	45,961,591.39	-	-	-	-	-	-	13,036.11	45,974,627.50
HERMES CP III	4,995,723.13	-	-	-	-	-	-	1,416.94	4,997,140.07
HERMES CP IV	100,187,756.13	-	-	-	-	-	-	28,416.30	100,216,172.43
ALEMANIA - KFW	193,980,259.85	-	-	-	-	-	-	55,018.73	194,035,278.58
197965593	161,901,920.96	-	-	-	-	-	-	45,920.32	161,947,841.28
199165713	21,191,351.19	-	-	-	-	-	-	6,010.52	21,197,361.71
199165614 - Club de Paris I	1,145,211.23	-	-	-	-	-	-	324.82	1,145,536.05
199365586 - Club de Paris II	588,749.79	-	-	-	-	-	-	166.99	588,916.78
199665969 - Club de Paris III	378,527.53	-	-	-	-	-	-	107.36	378,634.89
200065011 - CPIX - T1	8,380,097.70	-	-	-	-	-	-	2,376.85	8,382,474.55
200065011 - CPIX - T2	6,922.00	-	-	-	-	-	-	1.96	6,923.96
200065011 - CPIX - T3	334,599.84	-	-	-	-	-	-	94.90	334,694.74
200065011 - CPIX - T4	52,879.61	-	-	-	-	-	-	15.00	52,894.61
FRANCIA - COFACE	206,585,860.84	-	-	-	-	-	-	58,594.05	206,644,454.89
CP I	10,809,930.08	-	-	-	-	-	-	3,066.03	10,812,996.11
CP II	91,637,057.43	-	-	-	-	-	-	25,991.06	91,663,048.49
CP IV	98,858,993.07	-	-	-	-	-	-	28,039.42	98,887,032.49
CP IV - CAPITALIZACIÓN	5,279,880.26	-	-	-	-	-	-	1,497.54	5,281,377.80
ITALIA - SACE	666,906,088.93	-	-	-	-	-	-	189,154.89	667,095,243.82
HOND 1 (CP I)	19,852,326.94	-	-	-	-	-	-	5,630.72	19,857,957.66
HOND 2 (CP II)	163,936,970.58	-	-	-	-	-	-	46,497.52	163,983,468.10
HOND 3 (CP III)	38,594,690.37	-	-	-	-	-	-	10,946.63	38,605,637.00
HOND 4 (CP IV 1era. CAPITAL.)	5,079,649.94	-	-	-	-	-	-	1,440.74	5,081,090.68
HOND 4 (CP IV 2da. CAPITAL.)	249,942.01	-	-	-	-	-	-	70.89	250,012.90
HOND 4 (CP IV)	439,192,509.09	-	-	-	-	-	-	124,568.37	439,317,077.46
JAPON - EXIMBANK	888,468,398.42	-	-	-	-	-	-	251,996.72	888,720,395.14
R1 - (CP I)	174,519,923.15	-	-	-	-	-	-	49,499.17	174,569,422.32
R2 - (CP II - CAPITAL.)	11,863,867.76	-	-	-	-	-	-	3,364.96	11,867,232.72
R2 - (CP II)	184,075,541.10	-	-	-	-	-	-	52,209.43	184,127,750.53
R3 - (CP III - CAPITAL.)	1,582,577.36	-	-	-	-	-	-	448.87	1,583,026.23

**SALDOS DE DEUDA
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AL 31 DE MAYO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
R3 - (CP III)	23,266,449.30	-	-	-	-	-	-	6,599.07	23,273,048.37
R4 - (CP IV 2,005 MM)	416,606,518.98	-	-	-	-	-	-	118,162.30	416,724,681.28
R4 - (CP IV 201 MM)	41,947,333.86	-	-	-	-	-	-	11,897.55	41,959,231.41
R4 - (CP IV 2da FASE)	15,155,236.00	-	-	-	-	-	-	4,298.49	15,159,534.49
R4 - (CP IV 3era FASE)	19,450,950.91	-	-	-	-	-	-	5,516.89	19,456,467.80
JAPON - JBIC	2,152,323,323.53	-	-	-	-	-	-	610,464.48	2,152,933,788.01
HO - P1	671,253,620.24	-	-	-	-	-	-	190,387.98	671,444,008.22
HO - R1 (CP I)	149,532,697.13	-	-	-	-	-	-	42,412.03	149,575,109.16
HO - R2 (CP II)	444,569,359.04	-	-	-	-	-	-	126,093.42	444,695,452.46
HO - R3 (CP III)	60,272,192.90	-	-	-	-	-	-	17,095.03	60,289,287.93
HO - R4 (CP IV)	826,695,454.22	-	-	-	-	-	-	234,476.02	826,929,930.24
MULTILATERALES - BID	782,377,388.43	-	-	-	-	-	-	221,906.06	782,599,294.49
572/SF-HO	782,377,388.43	-	-	-	-	-	-	221,906.06	782,599,294.49
MULTILATERALES - IDA	662,118,964.12	-	-	-	-	-	-	187,797.11	662,306,761.23
0116-HO	37,407,331.38	-	-	-	-	-	-	10,609.85	37,417,941.23
0989-HO	333,180,000.00	-	-	-	-	-	-	94,500.00	333,274,500.00
2417-HO	291,531,632.74	-	-	-	-	-	-	82,687.26	291,614,320.00
SUIZA - SERV	113,109,088.09	-	-	-	-	-	-	32,081.19	113,141,169.28
SERV - CP II	52,864,456.34	-	-	-	-	-	-	14,993.97	52,879,450.31
SERV - CP III	39,733,534.16	-	-	-	-	-	-	11,269.64	39,744,803.80
SERV - CP IV	20,356,502.07	-	-	-	-	-	-	5,773.72	20,362,275.79
SERV - DIFERIMIENTO CP IV	154,595.52	-	-	-	-	-	-	43.85	154,639.37
USA - EXIMBANK	7,228,550.62	-	-	-	-	-	-	2,050.24	7,230,600.86
R - 190 Q (CP II)	862,001.32	-	-	-	-	-	-	244.49	862,245.81
R-244-Q (CP IV)	5,975,994.72	-	-	-	-	-	-	1,694.97	5,977,689.69
R-244-R (CP IV CAPITALIZACIÓN)	390,554.58	-	-	-	-	-	-	110.78	390,665.36
JICA	553,743,115.20	-	-	-	-	-	-	- 1,503,017.35	552,240,097.85
HO -P6	553,743,115.20	-	-	-	-	-	-	- 1,503,017.35	552,240,097.85
CONVENIO SUBSIDIARIO JICA HO-P6	553,743,115.20	-	-	-	-	-	-	- 1,503,017.35	552,240,097.85
HOLDING	617,000,000.00	-	-	-	-	-	-	- 175,000.00	617,175,000.00
IDA	617,000,000.00	-	-	-	-	-	-	- 175,000.00	617,175,000.00
IDA	617,000,000.00	-	-	-	-	-	-	- 175,000.00	617,175,000.00
4536-HO	617,000,000.00	-	-	-	-	-	-	- 175,000.00	617,175,000.00
TRANSMISION	5,591,203,874.41	-	-	-	-	-	-	- 1,585,835.80	5,592,789,710.21
BID	4,497,134,988.84	-	-	-	-	-	-	- 1,275,524.51	4,498,410,513.35
BID	4,497,134,988.84	-	-	-	-	-	-	- 1,275,524.51	4,498,410,513.35
2016/BL-HO	694,119,748.83	-	-	-	-	-	-	- 196,873.52	694,316,622.35

**SALDOS DE DEUDA
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CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
3103/BL-HO	565,912,400.01	-	-	-	-	-	-	160,509.99	566,072,910.00
3435/BL-HO	567,640,000.00	-	-	-	-	-	-	161,000.00	567,801,000.00
4598/BL-HO	2,548,530,840.00	-	-	-	-	-	-	722,841.00	2,549,253,681.00
4599/SX-HO	120,932,000.00	-	-	-	-	-	-	34,300.00	120,966,300.00
ERP	844,308,826.84	-	-	-	-	-	-	239,471.73	844,548,298.57
ALEMANIA - KFW	25,210,315.69	-	-	-	-	-	-	7,150.42	25,217,466.11
199165614 - Club de Paris I	1,145,211.23	-	-	-	-	-	-	324.82	1,145,536.05
199365586 - Club de Paris II	588,749.79	-	-	-	-	-	-	166.99	588,916.78
199665969 - Club de Paris III	378,527.53	-	-	-	-	-	-	107.36	378,634.89
200065011 - CPIV - T1	22,904,095.32	-	-	-	-	-	-	6,496.30	22,910,591.62
200065011 - CPIV - T2	50,760.83	-	-	-	-	-	-	14.40	50,775.23
200065011 - CPIV - T4	142,970.99	-	-	-	-	-	-	40.55	143,011.54
BILAT. ESPAÑA - ICO	142,332,963.13	-	-	-	-	-	-	40,369.96	142,373,333.09
01039014.0	133,505,818.32	-	-	-	-	-	-	37,866.32	133,543,684.64
REPROGRAMACION 01039014.0	8,827,144.81	-	-	-	-	-	-	2,503.64	8,829,648.45
BILAT. VENEZUELA - FIV	7,735,746.34	-	-	-	-	-	-	2,194.09	7,737,940.43
Arreglo de Pagos N° I	5,074,870.41	-	-	-	-	-	-	1,439.39	5,076,309.80
Arreglo de Pagos N° II	2,660,875.93	-	-	-	-	-	-	754.70	2,661,630.63
ESPAÑA - CESCE	360,546,067.04	-	-	-	-	-	-	102,261.86	360,648,328.90
CP I	4,073,594.17	-	-	-	-	-	-	1,155.40	4,074,749.57
CP II	28,785,833.16	-	-	-	-	-	-	8,164.54	28,793,997.70
CP III	17,430,321.57	-	-	-	-	-	-	4,943.77	17,435,265.34
CP IV	914,806.90	-	-	-	-	-	-	259.46	915,066.36
CP IV - DIFERIMIENTO III FASE	8,899,274.08	-	-	-	-	-	-	2,524.10	8,901,798.18
CP IV - REORG. DEUDA BBV,BEX	88,298,629.37	-	-	-	-	-	-	25,044.18	88,323,673.55
CP IV - REORGANIZACIÓN DEUDA	43,982,347.45	-	-	-	-	-	-	12,474.74	43,994,822.19
CP V - DIFER. DEUDA POST CUT	55,340,506.22	-	-	-	-	-	-	15,696.25	55,356,202.47
CP VI - RESTRUCT. DEUDA	112,820,754.12	-	-	-	-	-	-	31,999.41	112,852,753.53
ESPAÑA - ICO	250,823,900.00	-	-	-	-	-	-	71,141.31	250,895,041.31
01039001.0 (150688)	17,103,827.38	-	-	-	-	-	-	4,851.17	17,108,678.55
11039001.0 (CP I)	4,409,509.95	-	-	-	-	-	-	1,250.67	4,410,760.62
11039002.0 (CP II)	128,591,064.10	-	-	-	-	-	-	36,472.34	128,627,536.44
11039003.0 (CP III)	74,073,295.54	-	-	-	-	-	-	21,009.44	74,094,304.98
11039004.1 (CP V)	26,646,203.03	-	-	-	-	-	-	7,557.68	26,653,760.71
MULTILATERALES - IDA	57,659,834.64	-	-	-	-	-	-	16,354.09	57,676,188.73
0201-HO	57,659,834.64	-	-	-	-	-	-	16,354.09	57,676,188.73
FDO. CONTRAVALOR HONDURAS-ESPAÑA	249,760,058.73	-	-	-	-	-	-	70,839.57	249,830,898.30

**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/05/2024
ESPAÑA - ICO	249,760,058.73	-	-	-	-	-	-	70,839.57	249,830,898.30
ICO 01039004.0 (030491)	148,899,606.76	-	-	-	-	-	-	42,232.46	148,941,839.22
ICO 01039014.0	14,921,128.92	-	-	-	-	-	-	4,232.09	14,925,361.01
ICO 11039004.2 (CPV - CONSOL. DIFER.)	83,109,649.00	-	-	-	-	-	-	23,572.43	83,133,221.43
ICO 11039005.0 (CP VI)	2,829,674.05	-	-	-	-	-	-	802.58	2,830,476.63
Total general	72,235,044,669.60	-	-	-	-	170,347,787.55	5,969,764.21	13,058,969.82	72,248,103,639.42

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN DOLARES**

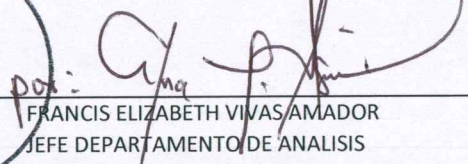
Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/05/2024
DEUDA EXTERNA	141,439,968.96	-	-	-	-	6,774,201.29	-	12,728.36	141,452,697.32
GENERACION	141,439,968.96	-	-	-	-	6,774,201.29	-	12,728.36	141,452,697.32
DEUDA INTERNA	2,785,425,698.38	-	-	-	-	138,230.65	241,818.13	313,659.62	2,785,112,038.76
DISTRIBUCION	2,274,619,516.84	-	-	-	-	138,230.65	241,818.13	246,414.68	2,274,373,102.16
GENERACION	259,258,212.56	-	-	-	-	-	-	67,244.94	259,190,967.62
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,547,968.98	-	-	-	-	-	-	-	226,547,968.98
Total general	2,926,865,667.34	-	-	-	-	6,912,431.94	241,818.13	300,931.27	2,926,564,736.07

ELABORADO POR:


Jorge López
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:




FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCION



05 JUN 2024

RECIBIDO

NOMBRE:

HORA:

2:48



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

HONDURAS
GOBIERNO DE LA REPÚBLICA

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE MAYO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 30/04/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/05/2024
DEUDA EXTERNA	141,439,968.96	-	-	-	-	6,774,201.29	-	12,728.36	141,452,697.32
GENERACION	141,439,968.96	-	-	-	-	6,774,201.29	-	12,728.36	141,452,697.32
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
BCA.COMERCIAL EXTERNA	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	139,587,201.90	-	-	-	-	6,774,201.29	-	-	139,587,201.90
BCA.COMERCIAL EXTERNA	139,587,201.90	-	-	-	-	6,774,201.29	-	-	139,587,201.90
INDUSTRIAL AND COMMERCIAL BANK OF CHIN	139,587,201.90	-	-	-	-	6,774,201.29	-	-	139,587,201.90
SUIZA	1,619,369.75	-	-	-	-	-	-	12,728.36	1,632,098.11
CLUB DE PARIS	1,619,369.75	-	-	-	-	-	-	12,728.36	1,632,098.11
CP V	78,682.04	-	-	-	-	-	-	618.45	79,300.49
CP VI	1,540,687.71	-	-	-	-	-	-	12,109.91	1,552,797.62
DEUDA INTERNA	2,785,425,698.38	-	-	-	-	138,230.65	241,818.13	313,659.62	2,785,112,038.76
DISTRIBUCION	2,274,619,516.84	-	-	-	-	138,230.65	241,818.13	246,414.68	2,274,373,102.16
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BONOS RBCP-2016	49,243,517.02	-	-	-	-	-	14,358.62	13,963.00	49,229,554.02
INJUPEMP/FPS	49,243,517.02	-	-	-	-	-	14,358.62	13,963.00	49,229,554.02
ISIN HNENEE 00083-5	49,243,517.02	-	-	-	-	-	14,358.62	13,963.00	49,229,554.02
BONOS VGE - 2019	187,641,491.09	-	-	-	-	-	54,713.25	53,205.76	187,588,285.33
VIARIOS	187,641,491.09	-	-	-	-	-	54,713.25	53,205.76	187,588,285.33
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,354,943.27	-	-	-	-	-	12,641.61	12,293.29	43,342,649.98
ISIN HNENEE00024-9	39,846,515.40	-	-	-	-	-	11,618.60	11,298.48	39,835,216.92
ISIN HNENEE00034-8	303,889.79	-	-	-	-	-	88.61	86.17	303,803.62
ISIN HNENEE00040-5	6,537,925.45	-	-	-	-	-	1,906.35	1,853.83	6,536,071.62
ISIN HNENEE00048-8	72,795,867.10	-	-	-	-	-	21,226.11	20,641.27	72,775,225.83
ISIN HNENEE00058-7	24,802,350.08	-	-	-	-	-	7,231.97	7,032.71	24,795,317.37
BONOS VGE - 2020	188,747,974.07	-	-	-	-	-	55,035.88	53,519.50	188,694,454.57
VIARIOS	188,747,974.07	-	-	-	-	-	55,035.88	53,519.50	188,694,454.57
ISIN HNENEE00064-5	41,085,899.51	-	-	-	-	-	11,979.99	11,649.90	41,074,249.61
ISIN HNENEE00066-0	66,896,272.29	-	-	-	-	-	19,505.88	18,968.45	66,877,303.84
ISIN HNENEE00072-8	30,725,283.63	-	-	-	-	-	8,959.00	8,712.16	30,716,571.47
ISIN HNENEE00076-9	25,162,074.55	-	-	-	-	-	7,336.86	7,134.70	25,154,939.85
ISIN HNENEE00077-7	12,155,591.57	-	-	-	-	-	3,544.38	3,446.72	12,152,144.85
ISIN HNENEE00084-3	6,645,056.73	-	-	-	-	-	1,937.59	1,884.21	6,643,172.52
ISIN HNENEE00085-0	6,077,795.79	-	-	-	-	-	1,772.19	1,723.36	6,076,072.43
BONOS VGE - 2021	357,096,474.88	-	-	-	-	138,230.65	104,123.61	101,254.72	356,995,220.16



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VARIOS	357,096,474.88	-	-	-	-	138,230.65	104,123.61	- 101,254.72	356,995,220.16
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	6,077,795.79	-	-	-	-	138,230.65	1,772.19	- 1,723.36	6,076,072.43
ISIN HNENEE00098-3	57,258,549.43	-	-	-	-	-	16,695.68	- 16,235.66	57,242,313.77
ISIN HNENEE00099-1	22,893,030.79	-	-	-	-	-	6,675.24	- 6,491.32	22,886,539.47
ISIN HNENEE00103-1	211,102,106.97	-	-	-	-	-	61,553.99	- 59,858.01	211,042,248.96
ISIN HNENEE00109-8	59,764,991.90	-	-	-	-	-	17,426.51	- 16,946.37	59,748,045.53
BONOS VGE - 2023	46,596,434.36	-	-	-	-	-	13,586.77	- 13,212.42	46,583,221.94
VARIOS	46,596,434.36	-	-	-	-	-	13,586.77	- 13,212.42	46,583,221.94
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-
ISIN HNENEE001163	12,155,591.57	-	-	-	-	-	3,544.38	- 3,446.72	12,152,144.85
ISIN HNENEE001205	34,440,842.79	-	-	-	-	-	10,042.40	- 9,765.70	34,431,077.09
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
ERP	13,425,453.37	-	-	-	-	-	-	-	13,425,453.37
BILAT. VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
MULTILATERALES - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
FICOHSA - BANCO AGENTE	39,708,265.80	-	-	-	-	-	-	- 11,259.28	39,697,006.52
BANCA PRIVADA	39,708,265.80	-	-	-	-	-	-	- 11,259.28	39,697,006.52
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	39,708,265.80	-	-	-	-	-	-	- 11,259.28	39,697,006.52
GOH	1,371,361,656.11	-	-	-	-	-	-	-	1,371,361,656.11
GOH	1,371,361,656.11	-	-	-	-	-	-	-	1,371,361,656.11
BONO SOBERANO	699,011,160.07	-	-	-	-	-	-	-	699,011,160.07
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
PTAMO TEMPORAL	-	-	-	-	-	-	-	-	-
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
GENERACION	259,258,212.56	-	-	-	-	-	-	- 67,244.94	259,190,967.62
ERP	236,821,295.41	-	-	-	-	-	-	-	236,821,295.41
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85



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HERMES 2da. Capitalizacion CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalizacion CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIX - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIX - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIX - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIX - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.92	-	-	-	-	-	-	-	35,999,529.92
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.86	-	-	-	-	-	-	-	1,699,648.86
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84



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HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
MULTILATERALES - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALES - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CPIV	6,264.00	-	-	-	-	-	-	-	6,264.00
USA - EXIMBANK	292,891.03	-	-	-	-	-	-	-	292,891.03
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.17	-	-	-	-	-	-	-	242,139.17
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
JICA	22,436,917.15	-	-	-	-	-	-	67,244.94	22,369,672.21
HO -P6	22,436,917.15	-	-	-	-	-	-	67,244.94	22,369,672.21
CONVENIO SUBSIDIARIO JICA HO-P6	22,436,917.15	-	-	-	-	-	-	67,244.94	22,369,672.21
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,547,968.98	-	-	-	-	-	-	-	226,547,968.98
BID	182,217,787.23	-	-	-	-	-	-	-	182,217,787.23
BID	182,217,787.23	-	-	-	-	-	-	-	182,217,787.23
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	-	23,000,000.00
4598/BL-HO	103,263,000.00	-	-	-	-	-	-	-	103,263,000.00
4599/SX-HO	4,900,000.00	-	-	-	-	-	-	-	4,900,000.00
ERP	34,210,244.20	-	-	-	-	-	-	-	34,210,244.20
ALEMANIA - KFW	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34



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199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIOV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIOV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIOV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	-	357,663.89
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ESPAÑA - ICO	10,163,042.95	-	-	-	-	-	-	-	10,163,042.95
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	-	693,023.80
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87
MULTILATERALES - IDA	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
0201-HO	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
FDO. CONTRAVALOR HONDURAS-ESPAÑA	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ESPAÑA - ICO	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL. DIFER.)	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
Total general	2,926,865,667.34	-	-	-	-	6,912,431.94	241,818.13	300,931.27	2,926,564,736.07

