



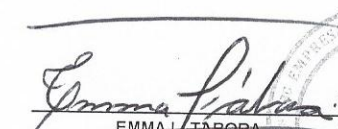
EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,769,064,523.36	1,176,470,661.93	74,648,344.32	38,171,889.08	4,058,355,418.70
DISTRIBUCION	107,063,071.19	47,521,317.11	3,516,105.56	1,564,606.50	159,665,100.36
TRANSMISION	713,133,667.47	130,711,263.47	4,855,813.92	6,462,977.35	855,163,722.22
OTROS	2,422,819.72	4,819,566.33	-	6,610,190.63	13,852,576.68
	3,591,684,081.75	1,359,522,808.84	83,020,263.80	52,809,663.56	5,087,036,817.95
TOTAL DEUDA EXTERNA E INTERNA	3,591,684,081.75	1,359,522,808.84	83,020,263.80	52,809,663.56	5,087,036,817.95

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZÁLEZ
COORDINADORA GESTIÓN DEUDA EXTERNA





EMPRESA NACIONAL DE
ENERGIA ELECTRICA
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DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,485,513.64	3,642,229.61	-	-	9,127,743.24
Total Deuda Externa		5,485,513.64	3,642,229.61	-	-	9,127,743.24

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	30,534,185.97	-	-	1,431,289.46	31,965,475.43
	0989-HO	126,915,660.00	-	-	17,371,580.96	144,287,240.96
	2417-HO	53,176,866.02	-	-	16,155,490.42	69,332,356.44
BID	572/SF-HO	589,092,559.84	88,895,697.41	-	-	677,988,257.26
Sub-total Multilaterales		799,719,271.84	88,895,697.41	-	34,958,360.84	923,573,330.09
Club de paris						
Alemania						
KFW	197965593	68,359,264.71	10,929,887.89	-	-	79,289,152.60
	199165713	6,372,831.93	1,541,429.01	-	-	7,914,260.95
	199165614 - CP I	1,090,590.97	37,261.68	-	-	1,127,852.65
	199365586 - CP II	156,314.84	62,103.79	-	-	218,418.63
	199665969 - CP III	57,279.24	39,958.62	-	-	97,237.86
	200065011 - CP IV - T1	-	697,488.03	-	-	697,488.03



EMPRESA NACIONAL DE
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DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	200065011 - CPIX - T2	-	576.14	-	-	576.14
	200065011 - CPIX - T3	318,641.21	3,632.62	-	-	322,273.82
	200065011 - CPIX - T4	50,357.51	574.09	-	-	50,931.59
		76,405,280.41	13,312,911.86	-	-	89,718,192.27
	HERMES I	12,566,312.35	871,962.42	-	-	13,438,274.77
	HERMES CP II	40,121,256.52	27,189,218.31	-	-	67,310,474.83
	HERMES CP III	2,787,649.45	3,297,160.19	-	-	6,084,809.65
	HERMES CP IV	24,443,876.07	67,719,354.33	-	-	92,163,230.39
	HERMES 1era. Capital. CP IV	411,847.74	1,140,983.68	-	-	1,552,831.42
	HERMES 2da. Capital. CP IV	4,958,853.95	546,713.69	-	-	5,505,567.64
FRANCIA COFACE	HERMES 3ra. Capital. CP IV	395,835.75	43,640.92	-	-	439,476.67
		85,685,631.83	100,809,033.54	-	-	186,494,665.36
	CP I	10,294,356.04	389,957.32	-	-	10,684,313.36
	CP II	79,992,746.00	30,488,067.34	-	-	110,480,813.34
	CP IV	24,119,683.37	42,248,384.44	-	-	66,368,067.81
	CP IV - CAPITALIZACIÓN	5,028,059.01	318,207.93	-	-	5,346,266.94
		119,434,844.42	73,444,617.02	-	-	192,879,461.44
	HOND 1 (CP I)	18,905,480.41	1,189,272.88	-	-	20,094,753.28
	HOND 2 (CP II)	147,233,311.65	11,844,845.77	-	-	159,078,157.42
	HOND 3 (CP III)	26,389,344.84	3,115,043.73	-	-	29,504,388.57
ITALIA SACE	HOND 4 (CP IV)	53,852,992.10	57,479,062.91	-	-	111,332,055.00
	HOND 4 (CP IV 1era. CAPITAL)	4,837,378.63	210,500.08	-	-	5,047,878.71
	HOND 4 (CP IV 2da. CAPITAL)	238,021.15	10,248.87	-	-	248,270.03
		251,456,528.78	73,848,974.24	-	-	325,305,503.02
	R1 - (CP I)	166,196,284.48	24,659,618.00	22,725,377.72	-	213,581,280.20
	R2 - (CP II)	166,773,314.77	35,992,343.85	4,366,776.80	-	207,132,435.42
	R2 - (CP II - CAPITAL)	10,921,427.08	-	277,256.70	-	11,198,683.79
	R3 - (CP III)	16,681,205.98	5,483,158.96	548,632.01	-	22,712,996.95
	R3 - (CP III - CAPITAL)	1,248,738.95	-	35,651.29	-	1,284,390.24
	R4 - (CP IV 2,005 MM)	56,773,020.64	111,172,758.57	870,528.42	-	168,816,307.63
JAPON EXIMBANK-JAPON	R4 - (CP IV 201 MM)	5,716,370.99	31,926,192.65	481,132.36	-	38,123,695.99



EMPRESA NACIONAL DE
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DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R4 - (CP IV 2da FASE)	14,432,414.72	3,755,749.09	1,058,493.32	-	19,246,657.13
	R4 - (CP IV 3era FASE)	5,927,440.88	-	-	-	5,927,440.88
		444,670,218.48	212,989,821.12	30,363,848.61	-	688,023,888.21
	HO - P1	639,238,521.48	100,728,744.04	30,102,719.75	-	770,069,985.28
	HO - R1 (CP I)	142,400,811.43	25,053,808.02	5,225,165.76	-	172,679,785.21
	HO - R2 (CP II)	118,034,398.89	212,886,770.97	3,951,496.04	-	334,872,665.90
	HO - R3 (CP III)	9,120,469.34	29,926,616.16	500,576.33	-	39,547,661.84
	HO - R4 (CP IV)	-	237,550,552.47	4,504,537.82	-	242,055,090.29
		908,794,201.15	606,146,491.65	44,284,495.71	-	1,559,225,188.51
SUIZA SERV	SERV - CP II	47,555,588.64	1,684,213.47	-	-	49,239,802.10
	SERV - CP III	27,168,035.72	304,052.52	-	-	27,472,088.24
	SERV - CP IV	2,542,186.19	1,388,804.79	-	-	3,930,990.97
	SERV - DIFERIMIENTO CPIV	147,222.28	3,814.71	-	-	151,036.99
		77,413,032.83	3,380,885.48	-	-	80,793,918.31
Sub total - Club de Paris		1,963,859,737.89	1,083,932,734.91	74,648,344.32	-	3,122,440,817.12
Total Generacion - ERP		2,763,579,009.73	1,172,828,432.33	74,648,344.32	34,958,360.84	4,046,014,147.21
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	101,659,026.63	47,197,074.45	-	-	148,856,101.08
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,404,044.56	324,242.65	3,516,105.56	-	9,244,392.77
Total Distribucion - ERP		107,063,071.19	47,521,317.11	3,516,105.56	-	158,100,493.86
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	39,535,040.35	-	-	2,446,230.72	41,981,271.07
<u>Club de paris</u>						

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Alemania KFW	199165614 - CP I	1,090,590.97	37,261.68	-	-	1,127,852.65
	199365586 - CP II	156,314.84	62,103.79	-	-	218,418.63
	199665969 - CP III	57,279.24	39,958.62	-	-	97,237.86
	200065011 - CP IV - T1	-	1,906,342.10	-	-	1,906,342.10
	200065011 - CP IV - T2	-	4,224.99	-	-	4,224.99
	200065011 - CP IV - T4	136,152.11	1,552.18	-	-	137,704.29
		1,440,337.16	2,051,443.36	-	-	3,491,780.52
ESPAÑA ICO	01039001.0 (150688)	16,288,069.17	436,985.66	-	-	16,725,054.83
	REPROGRAMACION 01039014.0	8,406,138.62	-	-	-	8,406,138.62
	01039014.0	35,316,200.23	5,646,373.94	-	-	40,962,574.17
	11039001.0 (CP I)	4,199,200.69	207,787.54	-	-	4,406,988.22
	11039002.0 (CP II)	34,141,284.59	20,641,737.90	-	-	54,783,022.49
	11039003.0 (CP III)	11,208,870.77	12,436,673.50	-	-	23,645,544.27
	11039004.1 (CP V)	-	4,839,250.40	-	-	4,839,250.40
CESCE		109,559,764.07	44,208,808.94	-	-	153,768,573.01
	CP I	3,879,306.16	107,746.25	-	-	3,987,052.41
	CP II	25,128,020.34	8,341,536.42	-	-	33,469,556.76
	CP III	11,942,132.72	136,770.33	-	-	12,078,903.05
	CP IV	871,175.58	42,724.64	-	-	913,900.22
	CP IV - DIFERIMIENTO III FASE	8,474,827.75	865,004.71	-	-	9,339,832.46
	CP IV - REORG. DEUDA BBV, BEX	84,087,271.21	4,702,893.02	-	-	88,790,164.24
	CP IV - REORGANIZACIÓN DEUDA	5,493,206.08	1,281,560.77	-	-	6,774,766.85
	CP V - DIFER. DEUDA POST CUT	52,701,069.08	4,387,181.01	-	-	57,088,250.10
	CP VI - RESTRUCT. DEUDA	107,439,825.95	14,697,488.20	-	-	122,137,314.15
		300,016,834.87	34,562,905.34	-	-	334,579,740.22
Sub total - Club de Paris		411,016,936.11	80,823,157.64	-	-	491,840,093.75
<u>Bilaterales</u> FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,832,827.12	289,969.61	3,144,446.74	-	8,267,243.47
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,533,966.72	126,951.65	1,711,367.18	-	4,372,285.55



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Bilaterales		7,366,793.85	416,921.26	4,855,813.92	-	12,639,529.02
Total Transmision - ERP		457,918,770.30	81,240,078.90	4,855,813.92	2,446,230.72	546,460,893.84
OTROS						
<u>Club de paris</u>						
ESTADOS UNIDOS	R - 190 Q (CP II)	592,865.35	383,081.15	-	-	975,946.50
EXIMBANK-USA	R-244-Q (CP IV)	1,458,027.08	4,392,499.73	-	-	5,850,526.82
	R-244-R (CP IV CAPITALIZACIÓN)	371,927.28	43,985.46	-	-	415,912.74
		2,422,819.72	4,819,566.33	-	-	7,242,386.05
Total Otros - ERP		2,422,819.72	4,819,566.33	-	-	7,242,386.05
Total Deuda Interna - ERP		3,330,983,670.94	1,306,409,394.66	83,020,263.80	37,404,591.56	4,757,817,920.96
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	3,213,528.24	3,213,528.24
Total - Generacion Gobierno Central		-	-	-	3,213,528.24	3,213,528.24
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1				774,480.30	774,480.30
	(USD) ISIN HNENEE 00003-3				782,303.30	782,303.30
					1,556,783.60	1,556,783.60
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	7,822.90	7,822.90
Total Distribucion		-	-	-	1,564,606.50	1,564,606.50

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	130,394,300.33	11,403,615.59	-	-	141,797,915.92
	11039004.2 (CP V - Consol. Diferida)	73,990,105.00	5,155,671.65	-	-	79,145,776.65
	11039005.0 (CP VI)	2,536,015.98	158,698.23	-	-	2,694,714.21
	01039014.0	10,594,860.07	3,614,613.23	-	-	14,209,473.30
		217,515,281.38	20,332,598.70	-	-	237,847,880.08
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	17,712,149.37	10,283,974.26	-	-	27,996,123.62
	2016/BLHO	19,987,466.42	12,633,830.44	-	-	32,621,296.86
	3103/BL-HO	-	5,948,342.62	-	1,250,623.39	7,198,966.00
	3435/BL-HO	-	272,438.57	-	1,888,289.50	2,160,728.07
		37,699,615.79	29,138,585.87	-	3,138,912.89	69,977,114.55
Total - Transmisión Gobierno Central		255,214,897.17	49,471,184.57	-	4,016,746.64	308,702,828.38
OTROS						
CTA. IDA - CONV. SUBSIDIARIO						
	4536-HN	-	-	-	6,610,190.63	6,610,190.63
Total - Otros Gobierno Central		-	-	-	6,610,190.63	6,610,190.63
Total Deuda Interna Gobierno Central		255,214,897.17	49,471,184.57	-	15,405,072.00	320,091,153.74
Total General Deuda Interna		3,586,198,568.11	1,355,880,579.24	83,020,263.80	52,809,663.56	5,077,909,074.71
TOTAL DEUDA EXTERNA E INTERNA		3,591,684,081.75	1,359,522,808.84	83,020,263.80	52,809,663.56	5,087,036,817.95

FILE: INFORMES MENSUALES DICIEMBRE/2016

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