



EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEL

# DEPARTAMENTO DE RECURSOS FINANCIEROS

## MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2016

(CIFRAS EN LEMPIRAS)

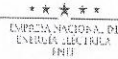
| INSTITUCION FINANCIERA                    | REFERENCIA PRÉSTAMO                        | TASA DE INTERES | 30.11.2016        | DESEMBOLSOS | SERVICIO DEUDA PAGADO |                |               |                | SALDO AL 31.12.2016 | REVALUACION    | SALDO AL 31.12.2016 |
|-------------------------------------------|--------------------------------------------|-----------------|-------------------|-------------|-----------------------|----------------|---------------|----------------|---------------------|----------------|---------------------|
|                                           |                                            |                 |                   |             | PRINCIPAL             | INTERESES      | COMISION      | TOTAL          | SIN REVALUACION     |                | REVALUADO           |
| BID - CONV. SUBSIDIARIO                   | 2016/BL-HO                                 | VARIABLE        | 457,315,649.35    |             |                       |                |               | -              | 457,315,649.35      | 2,396,073.94   | 459,711,723.29      |
|                                           |                                            | 0.25%           | 200,253,126.00    |             |                       |                |               | -              | 200,253,126.00      | 1,049,212.50   | 201,302,338.50      |
| BID - CONV. SUBSIDIARIO                   | 1584/SF-HO                                 | 1 y 2%          | 346,523,353.24    |             |                       |                |               | -              | 346,523,353.24      | 1,815,585.31   | 348,338,938.55      |
| BID - CONV. SUBSIDIARIO                   | 3103/BL-HO                                 | VARIABLE        | 277,653,121.89    |             |                       |                |               | -              | 277,653,121.89      | 1,454,744.46   | 279,107,866.35      |
|                                           |                                            | 0.25%           | 118,994,195.09    |             |                       |                |               | -              | 118,994,195.09      | 623,461.91     | 119,617,657.01      |
| BID - CONV. SUBSIDIARIO                   | 3435/BL-HO                                 | VARIABLE        | 14,028,240.00     |             |                       |                |               | -              | 14,028,240.00       | 73,500.00      | 14,101,740.00       |
|                                           |                                            | 0.25%           | 9,352,160.00      |             |                       |                |               | -              | 9,352,160.00        | 49,000.00      | 9,401,160.00        |
| CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA | CONV. CONVERSIÓN ICO                       |                 | 236,608,187.73    |             |                       |                |               | -              | 236,608,187.73      | 1,239,692.35   | 237,847,880.08      |
| TOTAL TRANSMISION                         |                                            |                 | 4,449,039,565.47  | -           | -                     | -              | 1,640,820.76  | 1,640,820.76   | 4,449,039,565.47    | 23,304,525.12  | 4,472,344,090.58    |
| <u>OTROS</u>                              |                                            |                 |                   |             |                       |                |               |                |                     |                |                     |
| GOBIERNO CENTRAL                          |                                            |                 |                   |             |                       |                |               |                |                     |                |                     |
| FONDO - ERP                               | CLUB DE PARIS                              |                 | 6,847,908.97      |             |                       |                |               | -              | 6,847,908.97        | 35,879.15      | 6,883,788.12        |
| IDA- CONV. SUBSIDIARIO                    | 4536-HN                                    | 0.75%           | 584,510,000.00    |             |                       |                |               | -              | 584,510,000.00      | 3,062,500.00   | 587,572,500.00      |
| BANCA PRIVADA                             |                                            |                 |                   |             |                       |                |               |                |                     |                |                     |
| BANCO DE OCCIDENTE                        | PTAMO (P/PRESTACIONES) NO. 51-401-326033-0 | 13.00%          | 144,424,000.00    |             | 11,112,000.00         | 1,444,213.33   |               | 12,556,213.33  | 133,312,000.00      | -              | 133,312,000.00      |
|                                           | PTAMO (P/PRESTACIONES) NO. 51-401-342902-5 | 10.80%          | 127,804,779.83    |             | 20,834,000.00         | 962,737.02     |               | 21,796,737.02  | 106,970,779.83      | -              | 106,970,779.83      |
| TOTAL OTROS                               |                                            |                 | 863,586,688.80    | -           | 31,946,000.00         | 2,406,950.35   | -             | 34,352,950.35  | 831,640,688.80      | 3,098,379.15   | 834,739,067.95      |
|                                           |                                            |                 |                   |             |                       |                |               |                |                     |                |                     |
| TOTAL                                     |                                            |                 | 22,634,400,454.61 | -           | 209,457,350.00        | 106,436,256.49 | 10,709,770.64 | 325,382,758.80 | 22,424,943,104.61   | 103,679,651.87 | 22,528,622,756.49   |

ELABORADO POR:

*Emmal Tabora*  
EMMAL TABORA  
OFICIAL CONTABLE I

REVISADO POR:

*Lorena Gonzalez*  
LORENA GONZALEZ  
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2016  
(CIFRAS EN LEMPIRAS)



| INSTITUCION FINANCIERA                                            | REFERENCIA PRÉSTAMO        | TASA DE INTERES | 30.11.2016       | DESEMBOLSOS | SERVICIO DEUDA PAGADO |               |              |                | SALDO AL 31.12.2016 | REVALUACION      | SALDO AL 31.12.2016 |                  |
|-------------------------------------------------------------------|----------------------------|-----------------|------------------|-------------|-----------------------|---------------|--------------|----------------|---------------------|------------------|---------------------|------------------|
|                                                                   |                            |                 |                  |             | PRINCIPAL             | INTERESES     | COMISION     | TOTAL          | SIN REVALUACION     |                  | REVALUADO           |                  |
| DEUDA INTERNA                                                     |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
| GENERACION                                                        |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
| BCO.CENTRAL DE HONDURAS                                           |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
| Bonos RBCP - 2016                                                 | ISIN HNENEE 000801         | 8.0%            | 199,182,000.00   |             |                       |               |              | 165,985.00     | 165,985.00          | 199,182,000.00   | -                   | 199,182,000.00   |
|                                                                   | ISIN HNENEE 000811         | 9.5%            | 721,499,000.00   |             |                       |               |              | 601,249.17     | 601,249.17          | 721,499,000.00   | -                   | 721,499,000.00   |
|                                                                   | ISIN HNENEE 000835         | 6.6%            | 1,215,330,000.00 |             |                       |               |              | 1,012,775.00   | 1,012,775.00        | 1,215,330,000.00 | -                   | 1,215,330,000.00 |
| BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014) |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
|                                                                   | (LPS) ISIN HNENEE 000038-0 |                 |                  |             |                       |               |              | 1,220,618.33   |                     | -                | -                   | -                |
|                                                                   | (LPS) ISIN HNENEE 000054-6 | 10.75% +1%      | 482,129,000.00   |             |                       | 25,914,433.75 | 401,774.17   | 26,316,207.92  | 482,129,000.00      |                  | -                   | 482,129,000.00   |
|                                                                   | (LPS) ISIN HNENEE 000062-9 | 7.70% +1%       | 2,794,000,000.00 |             |                       | 48,196,500.00 | 2,328,333.33 | 50,524,833.33  | 2,794,000,000.00    |                  | -                   | 2,794,000,000.00 |
|                                                                   | (LPS) ISIN HNENEE 000063-7 | 7.70% +1%       | 508,583,000.00   |             |                       | 8,773,056.75  | 423,819.17   | 9,196,875.92   | 508,583,000.00      |                  | -                   | 508,583,000.00   |
| BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016) |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
| BAC                                                               | (LPS) ISIN HNENEE 000087-3 | 8.15%           | 200,000,000.00   |             |                       |               |              | 166,666.67     | 166,666.67          | 200,000,000.00   | -                   | 200,000,000.00   |
| Ficensa                                                           | (LPS) ISIN HNENEE 000090-0 | 9.25%           | 20,000,000.00    |             |                       |               |              | 16,666.67      | 16,666.67           | 20,000,000.00    | -                   | 20,000,000.00    |
| Banco Hondureño del Café                                          | (LPS) ISIN HNENEE 000090-0 | 9.25%           | 25,000,000.00    |             |                       |               |              | 20,833.33      | 20,833.33           | 25,000,000.00    | -                   | 25,000,000.00    |
| Banco Atlántida                                                   | (LPS) ISIN HNENEE 000093-4 | 10.50%          | 400,000,000.00   |             |                       |               |              | 333,333.34     | 333,333.34          | 400,000,000.00   | -                   | 400,000,000.00   |
| Banco de Occidente                                                | (LPS) ISIN HNENEE 000093-4 | 10.50%          | 25,000,000.00    |             |                       |               |              | 20,833.33      | 20,833.33           | 25,000,000.00    | -                   | 25,000,000.00    |
| Banco Atlántida                                                   | (LPS) ISIN HNENEE 000099-2 | 10.75%          | 400,000,000.00   |             |                       |               |              | 333,333.33     | 333,333.33          | 400,000,000.00   | -                   | 400,000,000.00   |
| Lafise                                                            | (LPS) ISIN HNENEE 000099-2 | 10.75%          | 50,000,000.00    |             |                       |               |              | 41,666.67      | 41,666.67           | 50,000,000.00    | -                   | 50,000,000.00    |
| GOBIERNO CENTRAL                                                  |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
| FONDO - ERP                                                       | CLUB DE PARIS              | VARIABLE        | 4,161,696,683.17 |             |                       |               |              |                |                     | 4,161,696,683.17 | 21,804,923.94       | 4,183,501,607.11 |
|                                                                   | MULTILATERALES             | VARIABLE        | 1,368,432,030.67 |             |                       |               |              |                | -                   | 1,368,432,030.67 | 7,169,805.64        | 1,375,601,836.31 |
| TESORERIA GENERAL DE LA REPUBLICA                                 |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
|                                                                   | (LPS) ISIN HNENEE 000038-0 |                 | 450,962,618.33   |             |                       |               |              |                | -                   | 450,962,618.33   | -                   | 450,962,618.33   |
| FONDO - JICA                                                      |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
|                                                                   | HO-P6                      | 0.3%            | -                |             |                       |               |              |                |                     | -                | -                   | -                |
|                                                                   |                            | 0.01%           | -                |             |                       |               |              |                |                     | -                | -                   | -                |
| BANCA PRIVADA                                                     |                            |                 |                  |             |                       |               |              |                |                     |                  |                     |                  |
| Banco de Occidente                                                | PTAMO NO. 51-401-361299-4  | 10.00%          | 550,000,000.00   |             | 42,307,700.00         | 4,583,333.33  |              | 46,891,033.33  | 507,692,300.00      |                  | -                   | 507,692,300.00   |
| Banco Atlántida                                                   | PTAMO NO. 10138500074      | 10.00%          | 200,000,000.00   |             | 100,000,000.00        | 1,665,739.71  |              | 101,665,739.71 | 100,000,000.00      |                  | -                   | 100,000,000.00   |



EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2016  
(CIFRAS EN LEMPIRAS)



| INSTITUCION FINANCIERA                                                   | REFERENCIA PRÉSTAMO       | TASA DE INTERES | 30.11.2016        | DESEMBOLSOS | SERVICIO DEUDA PAGADO |               |              |                | SALDO AL 31.12.2016 | REVALUACION   | SALDO AL 31.12.2016 |
|--------------------------------------------------------------------------|---------------------------|-----------------|-------------------|-------------|-----------------------|---------------|--------------|----------------|---------------------|---------------|---------------------|
|                                                                          |                           |                 |                   |             | PRINCIPAL             | INTERESES     | COMISION     | TOTAL          | SIN REVALUACION     |               | REVALUADO           |
| Banco Atlántida                                                          | PTAMO NO. 10138500118     | 10.00%          | 550,000,000.00    |             | -                     | 4,583,333.33  |              | 4,583,333.33   | 550,000,000.00      | -             | 550,000,000.00      |
| Banco Ficohsa                                                            | PTAMO NO. 01-474-223065   | 10.50%          | 500,000,000.00    |             | -                     | -             |              | -              | 500,000,000.00      | -             | 500,000,000.00      |
| TOTAL GENERACION                                                         |                           |                 | 14,821,814,332.17 | -           | 142,307,700.00        | 93,716,396.88 | 7,087,887.51 | 241,891,366.06 | 14,679,506,632.17   | 28,974,729.58 | 14,708,481,361.75   |
| <b>DISTRIBUCION</b>                                                      |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| GOBIERNO CENTRAL<br>FONDO - ERP                                          | MULTILATERALES            |                 | 308,516,590.49    |             |                       |               |              | -              | 308,516,590.49      | 1,616,451.49  | 310,133,041.98      |
|                                                                          | BILATERALES               |                 | 5,375,877.69      |             |                       |               |              | -              | 5,375,877.69        | 28,166.54     | 5,404,044.23        |
| <b>BCO.CENTRAL DE HONDURAS</b>                                           |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b> |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| FICOHSA                                                                  | (LPS) ISIN HNENEE 00005-1 | 6.60% + 1%      | 925,863,840.00    |             |                       |               | 858,517.50   | 858,517.50     | 925,863,840.00      | 4,851,000.00  | 930,714,840.00      |
| FICOHSA                                                                  | (USD) ISIN HNENEE 00003-3 | 6.60% + 1%      | 935,216,000.00    |             |                       |               | 858,517.50   | 858,517.50     | 935,216,000.00      | 4,900,000.00  | 940,116,000.00      |
| FICOHSA                                                                  | (USD) ISIN HNENEE 00004-1 | 6.60% + 1%      | 157,817,700.00    |             | 17,601,825.00         | 5,156,454.63  | 132,013.69   | 22,890,293.32  | 140,215,875.00      | 18,428,700.00 | 158,644,575.00      |
|                                                                          | (LPS) ISIN HNENEE 00007-5 | 6.60% + 1%      | 59,970,726.00     |             | 6,688,693.50          | 1,959,452.76  | 50,165.20    | 8,698,311.46   | 53,282,032.50       | 7,002,906.00  | 60,284,938.50       |
| LAFISE                                                                   | (LPS) ISIN HNENEE 00007-5 | 6.60% + 1%      | 97,846,974.00     |             | 10,913,131.50         | 3,197,001.87  | 81,848.49    | 14,191,981.86  | 86,933,842.50       | 11,425,794.00 | 98,359,636.50       |
| BANPAIS                                                                  | (LPS) ISIN HNENEE 00005-1 | 6.60% + 1%      | 9,352,160.00      |             |                       |               | -            | -              | 9,352,160.00        | 49,000.00     | 9,401,160.00        |
| TOTAL DISTRIBUCION                                                       |                           |                 | 2,499,959,868.18  | -           | 35,203,650.00         | 10,312,909.27 | 1,981,062.38 | 47,497,621.64  | 2,464,756,218.18    | 48,302,018.03 | 2,513,058,236.21    |
| <b>TRANSMISION</b>                                                       |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| <b>BCO.CENTRAL DE HONDURAS</b>                                           |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| <b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b> |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| BANCO ATLANTIDA                                                          | (USD) ISIN HNENEE 00002-5 | 6.60% + 1%      | 935,216,000.00    |             |                       |               | 1,640,820.76 | 1,640,820.76   | 935,216,000.00      | 4,900,000.00  | 940,116,000.00      |
|                                                                          | (LPS) ISIN HNENEE 00006-3 | 6.65% + 1%      | 1,052,118,000.00  |             |                       |               | -            | -              | 1,052,118,000.00    | 5,512,500.00  | 1,057,630,500.00    |
| <b>GOBIERNO CENTRAL</b>                                                  |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
| <b>TESORERIA GENERAL DE LA REPUBLICA</b>                                 |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
|                                                                          | (LPS) ISIN HNENEE 00006-3 |                 | 1,128,389.83      |             |                       |               |              |                | 1,128,389.83        | -             | 1,128,389.83        |
| <b>FONDO - ERP</b>                                                       |                           |                 |                   |             |                       |               |              |                |                     |               |                     |
|                                                                          | CLUB DE PARIS             | VARIABLE        | 603,059,171.63    |             |                       |               |              | -              | 603,059,171.63      | 3,159,687.11  | 606,218,858.74      |
|                                                                          | MULTILATERALES            | VARIABLE        | 54,623,583.16     |             |                       |               |              | -              | 54,623,583.16       | 286,196.51    | 54,909,779.67       |
|                                                                          | BILATERALES               | VARIABLE        | 142,166,387.55    |             |                       |               |              | -              | 142,166,387.55      | 744,871.02    | 142,911,258.58      |



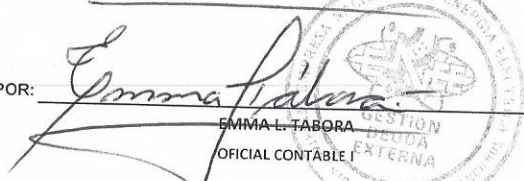
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EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS  
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE DICIEMBRE DE 2016

| INSTITUCION FINANCIERA | MDA | SALDO AL 30.11.2016 | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |               |               |               | SALDO AL 31.12.2016<br>SIN REVALUACION | REVALUACION   | SALDO AL 31.12.2016<br>REVALUADO |
|------------------------|-----|---------------------|-------------|-----------------------------|---------------|---------------|---------------|----------------------------------------|---------------|----------------------------------|
|                        |     |                     |             | PRINCIPAL                   | INTERESES     | COMISION      | TOTAL         |                                        |               |                                  |
| GENERACION             | LPS | 2,838,173,016.29    | -           | -                           | 64,636,822.47 | 17,830,032.70 | 82,466,855.17 | 2,838,173,016.29                       | 14,354,179.72 | 2,852,527,196.01                 |
| TOTAL DEUDA EXTERNA    |     | 2,838,173,016.29    | -           | -                           | 64,636,822.47 | 17,830,032.70 | 82,466,855.17 | 2,838,173,016.29                       | 14,354,179.72 | 2,852,527,196.01                 |

FILE: REVALUACION MENSUAL 2016 - DICIEMBRE

ELABORADO POR:

  
EMMA L. TABORA  
OFICIAL CONTABLE

AUTORIZADO POR:

  
LORENA GONZALEZ  
COORDINADORA-GESTION DEUDA EXTERNA





DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE DICIEMBRE DE 2016

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA | SALDO AL 30.11.2016 | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |               |               |               | SALDO AL 31.12.2016<br>SIN REVALUACION | REVALUACION   | SALDO AL 31.12.2016<br>REVALUADO |
|----------------------------------------------|----------------------------------------|-----|---------------------|-------------|-----------------------------|---------------|---------------|---------------|----------------------------------------|---------------|----------------------------------|
|                                              |                                        |     |                     |             | PRINCIPAL                   | INTERESES     | COMISION      | TOTAL         |                                        |               |                                  |
| GENERACION                                   |                                        |     |                     |             |                             |               |               |               |                                        |               |                                  |
| BCA. COMERC. EXTERNA                         |                                        |     |                     |             |                             |               |               |               |                                        |               |                                  |
| B.N.P.                                       | 240982                                 | LPS | 5,456,923.17        |             |                             |               |               | -             | 5,456,923.17                           | 28,591.17     | 5,485,514.34                     |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | LPS | 2,786,224,618.14    | -           |                             | 64,636,822.47 | 17,830,032.70 | 82,466,855.17 | 2,786,224,618.14                       | 14,598,232.52 | 2,800,822,850.66                 |
| CLUB DE PARIS<br>SUIZA<br>SERV               | CP V                                   | LPS | 3,295,058.68        |             | -                           | -             |               | -             | 3,295,058.68                           | (19,323.50)   | 3,275,735.18                     |
| SERV                                         | CP VI                                  | LPS | 43,196,416.31       |             | -                           | -             |               | -             | 43,196,416.31                          | (253,320.48)  | 42,943,095.83                    |
| TOTAL DEUDA EXTERNA                          |                                        |     | 2,838,173,016.29    | -           | -                           | 64,636,822.47 | 17,830,032.70 | 82,466,855.17 | 2,838,173,016.29                       | 14,354,179.72 | 2,852,527,196.01                 |

FILE: REVALUACION MENSUAL 2016 - DICIEMBRE

FILE: REVALUACION MENSUAL 2016 - DICIEMBRE

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EMPRESA NACIONAL DE  
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ENEL

DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE DICIEMBRE DE 2016

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA | SALDO AL 30.11.2016 | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |              |            |              | SALDO AL 31.12.2016<br>SIN REVALUACION | REVALUACION | SALDO AL 31.12.2016<br>REVALUADO |
|----------------------------------------------|----------------------------------------|-----|---------------------|-------------|-----------------------------|--------------|------------|--------------|----------------------------------------|-------------|----------------------------------|
|                                              |                                        |     |                     |             | PRINCIPAL                   | INTERESES    | COMISION   | TOTAL        |                                        |             |                                  |
| GENERACION                                   |                                        |     |                     |             |                             |              |            |              |                                        |             |                                  |
| BCA. COMERC. EXTERNA                         |                                        |     |                     |             |                             |              |            |              |                                        |             |                                  |
| B.N.P.                                       | 240982                                 | USD | 233,397.34          |             |                             |              |            | -            | 233,397.34                             | -           | 233,397.34                       |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | USD | 119,169,245.10      | -           |                             | 2,754,817.01 | 759,914.79 | 3,514,731.80 | 119,169,245.10                         | -           | 119,169,245.10                   |
| CLUB DE PARIS                                |                                        |     |                     |             |                             |              |            |              |                                        |             |                                  |
| SUIZA<br>SERV                                | CP V                                   | USD | 140,932.52          |             | -                           | -            |            | -            | 140,932.52                             | (1,556.73)  | 139,375.79                       |
| SERV                                         | CP VI                                  | USD | 1,847,548.22        |             | -                           | -            |            | -            | 1,847,548.22                           | (20,407.91) | 1,827,140.30                     |
| TOTAL DEUDA EXTERNA                          |                                        |     | 121,391,123.18      | -           | -                           | 2,754,817.01 | 759,914.79 | 3,514,731.80 | 121,391,123.18                         | (21,964.65) | 121,369,158.53                   |

FILE: REVALUACION MENSUAL 2016 - DICIEMBRE

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LG/ELT





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EMPRESA NACIONAL DE  
ENERGÍA ELÉCTRICA  
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE DICIEMBRE DE 2016

| INSTITUCION FINANCIERA                       | REFERENCIA DE PRESTAMO                 | MDA | SALDO AL 30.11.2016 | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |              |            |              | SALDO AL 31.12.2016 |
|----------------------------------------------|----------------------------------------|-----|---------------------|-------------|-----------------------------|--------------|------------|--------------|---------------------|
|                                              |                                        |     |                     |             | PRINCIPAL                   | INTERESES    | COMISION   | TOTAL        |                     |
| GENERACION                                   |                                        |     |                     |             |                             |              |            |              |                     |
| BCA. COMERC. EXTERNA                         |                                        |     |                     |             |                             |              |            |              |                     |
| B.N.P.                                       | 240982                                 | USD | 233,397.34          |             |                             |              |            | -            | 233,397.34          |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA * | LINEA DE CREDITO<br>USD 297,719,934.10 | USD | 119,169,245.10      |             |                             | 2,754,817.01 | 759,914.79 | 3,514,731.80 | 119,169,245.10      |
| CLUB DE PARIS                                |                                        |     |                     |             |                             |              |            |              |                     |
| SUIZA<br>SERV                                | CP V                                   | CHF | 142,581.43          |             |                             |              |            | -            | 142,581.43          |
| SERV                                         | CP VI                                  | CHF | 1,869,164.53        |             |                             |              |            | -            | 1,869,164.53        |

FILE: REEVALUACION MENSUAL 2016 - DISCIENTE.XLSX

FILE: REVALUACION MENSUAL 2016 - DICIEMBRE

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