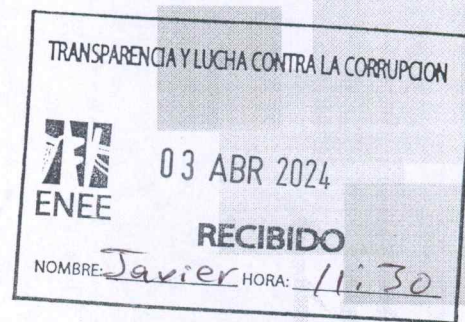




MEMORANDO

DAPF/345/IV/2024

PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO: INFORMES DE LA DEUDA AL 31 DE MARZO DE 2024

FECHA: 3 DE ABRIL DE 2024

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de marzo del 2024, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de marzo del 2024, Expresada en dólares y Lempiras.

Atentamente,

por:

Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera

 Sub-Gerencia de Finanzas Corporativas
 Archivo

FV/JL



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/03/2024
DEUDA EXTERNA	3,492,971,856.63	-	-	-	-	-	-	- 2,864,025.44	3,490,107,831.19
GENERACION	3,492,971,856.63	-	-	-	-	-	-	- 2,864,025.44	3,490,107,831.19
DEUDA INTERNA	68,624,506,820.46	-	4,553,499,692.68	-	4,553,496,299.16	117,462,295.55	5,969,764.21	193,336,848.43	68,817,843,668.89
DISTRIBUCION	55,999,313,781.72	-	4,553,496,299.16	-	4,553,496,299.16	117,462,295.55	5,969,764.21	202,142,187.88	56,201,455,969.60
GENERACION	6,418,121,130.18	-	3,393.52	-	-	-	-	- 5,811,918.62	6,412,309,211.55
HOLDING	616,887,500.00	-	-	-	-	-	-	- 297,500.00	616,590,000.00
TRANSMISION	5,590,184,408.56	-	-	-	-	-	-	- 2,695,920.82	5,587,488,487.74
Total general	72,117,478,677.09	-	4,553,499,692.68	-	4,553,496,299.16	117,462,295.55	5,969,764.21	190,472,823.00	72,307,951,500.08

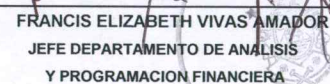
ELABORADO POR:



Jorge Lopez

ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

por: 
FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

SUB GERENCIA
FINANCIERA



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/03/2024
DEUDA EXTERNA	3,492,971,856.63	-	-	-	-	-	-	- 2,864,025.44	3,490,107,831.19
GENERACION	3,492,971,856.63	-	-	-	-	-	-	- 2,864,025.44	3,490,107,831.19
BNP	5,759,195.32	-	-	-	-	-	-	- 2,777.43	5,756,417.89
BCA.COMERCIAL EXTERNA	5,759,195.32	-	-	-	-	-	-	- 2,777.43	5,756,417.89
240982	5,759,195.32	-	-	-	-	-	-	- 2,777.43	5,756,417.89
ICBC	3,444,384,000.49	-	-	-	-	-	-	- 1,661,087.71	3,442,722,912.78
BCA.COMERCIAL EXTERNA	3,444,384,000.49	-	-	-	-	-	-	- 1,661,087.71	3,442,722,912.78
INDUSTRIAL AND COMMERCIAL BANK OF CHIN.	3,444,384,000.49	-	-	-	-	-	-	- 1,661,087.71	3,442,722,912.78
SUIZA	42,828,660.82	-	-	-	-	-	-	- 1,200,160.30	41,628,500.52
CLUB DE PARIS	42,828,660.82	-	-	-	-	-	-	- 1,200,160.30	41,628,500.52
CP V	2,228,420.31	-	-	-	-	-	-	- 62,445.60	2,165,974.71
CP VI	40,600,240.51	-	-	-	-	-	-	- 1,137,714.70	39,462,525.81
DEUDA INTERNA	68,624,506,820.46	-	4,553,499,692.68	-	4,553,496,299.16	117,462,295.55	5,969,764.21	193,336,848.43	68,817,843,668.89
DISTRIBUCION	55,999,313,781.72	-	4,553,496,299.16	-	4,553,496,299.16	117,462,295.55	5,969,764.21	202,142,187.88	56,201,455,969.60
BID	365,718,165.81	-	-	-	-	-	-	- 176,371.14	365,541,794.67
BID	365,718,165.81	-	-	-	-	-	-	- 176,371.14	365,541,794.67
1584/SF-HO	365,718,165.81	-	-	-	-	-	-	- 176,371.14	365,541,794.67
BONOS RBCP-2016	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
INJUPEMP/FPS	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
ISIN HNENEE 00083-5	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
BONOS VGE - 2019	4,630,992,000.00	-	-	-	-	117,462,295.55	1,350,706.00	-	4,630,992,000.00
VIARIOS	4,630,992,000.00	-	-	-	-	117,462,295.55	1,350,706.00	-	4,630,992,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	24,342,500.00	312,083.33	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	23,970,667.50	286,828.50	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	195,000.00	2,187.50	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	4,396,951.00	47,062.17	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	48,687,914.20	524,008.92	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	15,869,262.85	612,122.00	-	612,122,000.00
BONOS VGE - 2020	4,658,300,000.00	-	-	-	-	-	1,358,670.83	-	4,658,300,000.00
VIARIOS	4,658,300,000.00	-	-	-	-	-	1,358,670.83	-	4,658,300,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	-	295,750.00	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	481,541.67	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	221,170.83	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	181,125.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	-	87,500.00	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	47,833.33	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	-	43,750.00	-	150,000,000.00
BONOS VGE - 2021	8,813,141,000.00	-	-	-	-	-	2,570,499.46	-	8,813,141,000.00

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/03/2024
VIARIOS	8,813,141,000.00						2,570,499.46		8,813,141,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	-	43,750.00	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	-	412,166.13	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	-	164,791.67	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	1,519,583.33	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	430,208.33	-	1,475,000,000.00
BONOS VGE - 2023	1,150,000,000.00	-	-	-	-	-	335,416.67	-	1,150,000,000.00
VIARIOS	1,150,000,000.00						335,416.67		1,150,000,000.00
ISIN HNENEE001163	300,000,000.00	-	-	-	-	-	87,500.00	-	300,000,000.00
ISIN HNENEE001205	850,000,000.00	-	-	-	-	-	247,916.67	-	850,000,000.00
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-
EEH	124,259,539.81	-	-	-	-	-	-	59,925.37	124,199,614.44
EEH	124,259,539.81							59,925.37	124,199,614.44
EEH - REEMBOLSO INVERSIONES AÑO II	124,259,539.81	-	-	-	-	-	-	59,925.37	124,199,614.44
ERP	331,279,774.63	-	-	-	-	-	-	159,762.89	331,120,011.74
BILAT. VENEZUELA - FIV	5,673,661.65							2,736.18	5,670,925.47
Arreglo de Pagos N° I	5,673,661.65	-	-	-	-	-	-	2,736.18	5,670,925.47
MULTILATERALES - BID	325,606,112.98							157,026.72	325,449,086.26
936/SF-HO	325,606,112.98	-	-	-	-	-	-	157,026.72	325,449,086.26
FICOHSA - BANCO AGENTE	1,049,999,999.97	-	-	-	-	-	-	-	1,049,999,999.97
BANCA PRIVADA	1,049,999,999.97								1,049,999,999.97
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	1,049,999,999.97	-	-	-	-	-	-	-	1,049,999,999.97
GOH	33,637,063,785.80	-	4,553,496,299.16	-	4,553,496,299.16	-	-	202,549,449.94	33,839,613,235.74
GOH	33,637,063,785.80		4,553,496,299.16		4,553,496,299.16			202,549,449.94	33,839,613,235.74
BONO SOBERANO	12,492,982,821.60	-	4,553,496,299.16	-	-	-	-	210,550,420.85	17,257,029,541.61
BONO SOBERANO 2020	14,767,301,059.27	-	-	-	-	-	-	7,121,674.64	14,760,179,384.63
PTAMO TEMPORAL	4,553,496,299.16	-	-	-	4,553,496,299.16	-	-	-	-
SEFIN - EXIMBANK CHINA No. 6021583003	1,823,283,605.77	-	-	-	-	-	-	879,296.27	1,822,404,309.50
TGR	23,229,515.70	-	-	-	-	-	-	11,202.66	23,218,313.04
TGR	23,229,515.70							11,202.66	23,218,313.04
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	23,229,515.70	-	-	-	-	-	-	11,202.66	23,218,313.04
GENERACION	6,418,121,130.18		3,393.52					5,811,918.62	6,412,309,211.55
ERP	5,843,683,874.84	-	-	-	-	-	-	2,818,173.36	5,840,865,701.47
ALEMANIA - HERMES	171,620,349.93							82,765.57	171,537,584.36
HERMES 1era. Capitalización CP IV	1,687,726.47	-	-	-	-	-	-	813.92	1,686,912.55

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/03/2024
HERMES 2da. Capitalizacion CP IV	5,206,259.56	-	-	-	-	-	-	2,510.77	5,203,748.79
HERMES 3ra. Capitalizacion CP IV	415,584.77	-	-	-	-	-	-	200.42	415,384.35
HERMES CP I	13,193,267.35	-	-	-	-	-	-	6,362.58	13,186,904.77
HERMES CP II	45,953,211.04	-	-	-	-	-	-	22,161.38	45,931,049.66
HERMES CP III	4,994,812.24	-	-	-	-	-	-	2,408.79	4,992,403.45
HERMES CP IV	100,169,488.50	-	-	-	-	-	-	48,307.71	100,121,180.79
ALEMANIA - KFW	193,944,890.68	-	-	-	-	-	-	93,531.80	193,851,358.88
197965593	161,872,400.76	-	-	-	-	-	-	78,064.54	161,794,336.22
199165713	21,187,487.29	-	-	-	-	-	-	10,217.87	21,177,269.42
199165614 - Club de Paris I	1,145,002.42	-	-	-	-	-	-	552.19	1,144,450.23
199365586 - Club de Paris II	588,642.44	-	-	-	-	-	-	283.88	588,358.56
199665969 - Club de Paris III	378,458.50	-	-	-	-	-	-	182.51	378,275.99
200065011 - CPIV - T1	8,378,569.73	-	-	-	-	-	-	4,040.65	8,374,529.08
200065011 - CPIV - T2	6,920.74	-	-	-	-	-	-	3.34	6,917.40
200065011 - CPIV - T3	334,538.83	-	-	-	-	-	-	161.33	334,377.50
200065011 - CPIV - T4	52,869.97	-	-	-	-	-	-	25.49	52,844.48
FRANCIA - COFACE	206,548,193.25	-	-	-	-	-	-	99,609.88	206,448,583.37
CP I	10,807,959.07	-	-	-	-	-	-	5,212.25	10,802,746.82
CP II	91,620,348.89	-	-	-	-	-	-	44,184.80	91,576,164.09
CP IV	98,840,967.73	-	-	-	-	-	-	47,667.02	98,793,300.71
CP IV - CAPITALIZACIÓN	5,278,917.56	-	-	-	-	-	-	2,545.81	5,276,371.75
ITALIA - SACE	666,784,489.36	-	-	-	-	-	-	321,563.31	666,462,926.05
HOND 1 (CP I)	19,848,707.19	-	-	-	-	-	-	9,572.24	19,839,134.95
HOND 2 (CP II)	163,907,079.32	-	-	-	-	-	-	79,045.78	163,828,033.54
HOND 3 (CP III)	38,587,653.25	-	-	-	-	-	-	18,609.27	38,569,043.98
HOND 4 (CP IV 1era. CAPITAL.)	5,078,723.75	-	-	-	-	-	-	2,449.27	5,076,274.48
HOND 4 (CP IV 2da. CAPITAL.)	249,896.44	-	-	-	-	-	-	120.52	249,775.92
HOND 4 (CP IV)	439,112,429.41	-	-	-	-	-	-	211,766.24	438,900,663.17
JAPON - EXIMBANK	888,306,400.53	-	-	-	-	-	-	428,394.40	887,878,006.13
R1 - (CP I)	174,488,102.26	-	-	-	-	-	-	84,148.59	174,403,953.67
R2 - (CP II - CAPITAL.)	11,861,704.58	-	-	-	-	-	-	5,720.42	11,855,984.16
R2 - (CP II)	184,041,977.89	-	-	-	-	-	-	88,756.03	183,953,221.86
R3 - (CP III - CAPITAL.)	1,582,288.80	-	-	-	-	-	-	763.07	1,581,525.73
R3 - (CP III)	23,262,207.04	-	-	-	-	-	-	11,218.43	23,250,988.61
R4 - (CP IV 2,005 MM)	416,530,557.49	-	-	-	-	-	-	200,875.91	416,329,681.58
R4 - (CP IV 201 MM)	41,939,685.44	-	-	-	-	-	-	20,225.82	41,919,459.62
R4 - (CP IV 2da FASE)	15,152,472.69	-	-	-	-	-	-	7,307.43	15,145,165.26
R4 - (CP IV 3era FASE)	19,447,404.34	-	-	-	-	-	-	9,378.69	19,438,025.65
JAPON - JBIC	2,151,930,882.07	-	-	-	-	-	-	1,037,789.60	2,150,893,092.47

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/03/2024
HO - P1	671,131,227.97	-	-	-	-	-	-	323,659.56	670,807,568.41
HO - R1 (CP I)	149,505,432.25	-	-	-	-	-	-	72,100.44	149,433,331.81
HO - R2 (CP II)	444,488,298.98	-	-	-	-	-	-	214,358.80	444,273,940.18
HO - R3 (CP III)	60,261,203.24	-	-	-	-	-	-	29,061.56	60,232,141.68
HO - R4 (CP IV)	826,544,719.63	-	-	-	-	-	-	398,609.23	826,146,110.40
MULTILATERALES - BID	782,234,734.53	-	-	-	-	-	-	377,240.31	781,857,494.22
572/SF-HO	782,234,734.53	-	-	-	-	-	-	377,240.31	781,857,494.22
MULTILATERALES - IDA	661,998,237.41	-	-	-	-	-	-	319,255.10	661,678,982.31
0116-HO	37,400,510.75	-	-	-	-	-	-	18,036.76	37,382,473.99
0989-HO	333,119,250.00	-	-	-	-	-	-	160,650.00	332,958,600.00
2417-HO	291,478,476.66	-	-	-	-	-	-	140,568.34	291,337,908.32
SUIZA - SERV	113,088,464.47	-	-	-	-	-	-	54,538.00	113,033,926.47
SERV - CP II	52,854,817.36	-	-	-	-	-	-	25,489.75	52,829,327.61
SERV - CP III	39,726,289.39	-	-	-	-	-	-	19,158.39	39,707,131.00
SERV - CP IV	20,352,790.39	-	-	-	-	-	-	9,815.33	20,342,975.06
SERV - DIFERIMIENTO CPIV	154,567.33	-	-	-	-	-	-	74.54	154,492.79
USA - EXIMBANK	7,227,232.61	-	-	-	-	-	-	3,485.40	7,223,747.21
R - 190 Q (CP II)	861,844.15	-	-	-	-	-	-	415.63	861,428.52
R-244-Q (CP IV)	5,974,905.09	-	-	-	-	-	-	2,881.46	5,972,023.63
R-244-R (CP IV CAPITALIZACIÓN)	390,483.37	-	-	-	-	-	-	188.31	390,295.06
JICA	574,437,255.34	-	3,393.52	-	-	-	-	2,993,745.26	571,443,510.08
HO - P6	574,437,255.34	-	3,393.52	-	-	-	-	2,993,745.26	571,443,510.08
CONVENIO SUBSIDIARIO JICA HO-P6	574,437,255.34	-	3,393.52	-	-	-	-	2,993,745.26	571,443,510.08
HOLDING	616,887,500.00	-	-	-	-	-	-	297,500.00	616,590,000.00
IDA	616,887,500.00	-	-	-	-	-	-	297,500.00	616,590,000.00
IDA	616,887,500.00	-	-	-	-	-	-	297,500.00	616,590,000.00
4536-HO	616,887,500.00	-	-	-	-	-	-	297,500.00	616,590,000.00
TRANSMISION	5,590,184,408.56	-	-	-	-	-	-	2,695,920.82	5,587,488,487.74
BID	4,496,315,008.80	-	-	-	-	-	-	2,168,391.67	4,494,146,617.13
BID	4,496,315,008.80	-	-	-	-	-	-	2,168,391.67	4,494,146,617.13
2016/BL-HO	693,993,187.29	-	-	-	-	-	-	334,684.96	693,658,502.33
3103/BL-HO	565,809,215.01	-	-	-	-	-	-	272,867.01	565,536,348.00
3435/BL-HO	567,536,500.00	-	-	-	-	-	-	273,700.00	567,262,800.00
4598/BL-HO	2,548,066,156.50	-	-	-	-	-	-	1,228,829.70	2,546,837,326.80
4599/SX-HO	120,909,950.00	-	-	-	-	-	-	58,310.00	120,851,640.00
ERP	844,154,880.74	-	-	-	-	-	-	407,101.89	843,747,778.85
ALEMANIA - KFW	25,205,718.99	-	-	-	-	-	-	12,155.69	25,193,563.30
199165614 - Club de Paris I	1,145,002.42	-	-	-	-	-	-	552.19	1,144,450.23
199365586 - Club de Paris II	588,642.44	-	-	-	-	-	-	283.88	588,358.56

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/03/2024
199665969 - Club de Paris III	378,458.51	-	-	-	-	-	-	182.52	378,275.99
200065011 - CPIV - T1	22,899,919.12	-	-	-	-	-	-	11,043.70	22,888,875.42
200065011 - CPIV - T2	50,751.58	-	-	-	-	-	-	24.47	50,727.11
200065011 - CPIV - T4	142,944.92	-	-	-	-	-	-	68.93	142,875.99
BILAT. ESPAÑA - ICO	142,307,011.00	-	-	-	-	-	-	68,628.94	142,238,382.06
01039014.0	133,481,475.68	-	-	-	-	-	-	64,372.73	133,417,102.95
REPROGRAMACION 01039014.0	8,825,535.32	-	-	-	-	-	-	4,256.20	8,821,279.12
BILAT. VENEZUELA - FIV	7,734,335.85	-	-	-	-	-	-	3,729.96	7,730,605.89
Arreglo de Pagos N° I	5,073,945.09	-	-	-	-	-	-	2,446.96	5,071,498.13
Arreglo de Pagos N° II	2,660,390.76	-	-	-	-	-	-	1,283.00	2,659,107.76
ESPAÑA - CESCE	360,480,327.28	-	-	-	-	-	-	173,845.14	360,306,482.14
CP I	4,072,851.42	-	-	-	-	-	-	1,964.17	4,070,887.25
CP II	28,780,584.53	-	-	-	-	-	-	13,879.72	28,766,704.81
CP III	17,427,143.43	-	-	-	-	-	-	8,404.41	17,418,739.02
CP IV	914,640.10	-	-	-	-	-	-	441.10	914,199.00
CP IV - DIFERIMIENTO III FASE	8,897,651.44	-	-	-	-	-	-	4,290.98	8,893,360.46
CP IV - REORG. DEUDA BBV,BEX	88,282,529.54	-	-	-	-	-	-	42,575.11	88,239,954.43
CP IV - REORGANIZACIÓN DEUDA	43,974,327.97	-	-	-	-	-	-	21,207.04	43,953,120.93
CP V - DIFER. DEUDA POST CUT	55,330,415.77	-	-	-	-	-	-	26,683.63	55,303,732.14
CP VI - RESTRUCT. DEUDA	112,800,183.08	-	-	-	-	-	-	54,398.99	112,745,784.09
ESPAÑA - ICO	250,778,166.32	-	-	-	-	-	-	120,940.22	250,657,226.10
01039001.0 (150688)	17,100,708.78	-	-	-	-	-	-	8,246.99	17,092,461.79
11039001.0 (CP I)	4,408,705.95	-	-	-	-	-	-	2,126.14	4,406,579.81
11039002.0 (CP II)	128,567,617.59	-	-	-	-	-	-	62,002.98	128,505,614.61
11039003.0 (CP III)	74,059,789.47	-	-	-	-	-	-	35,716.05	74,024,073.42
11039004.1 (CP V)	26,641,344.53	-	-	-	-	-	-	12,848.05	26,628,496.48
MULTILATERALES - IDA	57,649,321.30	-	-	-	-	-	-	27,801.95	57,621,519.35
0201-HO	57,649,321.30	-	-	-	-	-	-	27,801.95	57,621,519.35
FDO. CONTRAVALOR HONDURAS-ESPAÑA	249,714,519.02	-	-	-	-	-	-	120,427.26	249,594,091.76
ESPAÑA - ICO	249,714,519.02	-	-	-	-	-	-	120,427.26	249,594,091.76
ICO 01039004.0 (030491)	148,872,457.32	-	-	-	-	-	-	71,795.20	148,800,662.12
ICO 01039014.0	14,918,408.30	-	-	-	-	-	-	7,194.55	14,911,213.75
ICO 11039004.2 (CPV - CONSOL. DIFER.)	83,094,495.30	-	-	-	-	-	-	40,073.13	83,054,422.17
ICO 11039005.0 (CP VI)	2,829,158.10	-	-	-	-	-	-	1,364.39	2,827,793.71
Total general	72,117,478,677.09	-	4,553,499,692.68	-	4,553,496,299.16	117,462,295.55	5,969,764.21	190,472,823.00	72,307,951,500.08

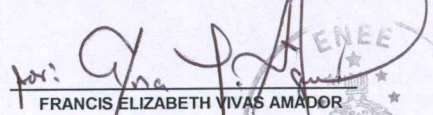
**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/03/2024
DEUDA EXTERNA	141,556,274.72	-	-	-	-	-	-	47,823.76	141,508,450.96
GENERACION	141,556,274.72	-	-	-	-	-	-	47,823.76	141,508,450.96
DEUDA INTERNA	2,781,078,674.02	-	193,405,325.36	-	193,405,325.36	4,762,577.06	242,047.56	9,180,804.28	2,790,259,478.30
DISTRIBUCION	2,269,429,749.43	-	193,405,325.36	-	193,405,325.36	4,762,577.06	242,047.56	9,290,955.15	2,278,720,704.58
GENERACION	260,100,955.61	-	-	-	-	-	-	110,150.88	259,990,804.73
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,547,968.98	-	-	-	-	-	-	-	226,547,968.98
Total general	2,922,634,948.74	-	193,405,325.36	-	193,405,325.36	4,762,577.06	242,047.56	9,132,980.52	2,931,767,929.26

ELABORADO POR:


Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

SUB GERENCIA
FINANCIERA



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/03/2024
DEUDA EXTERNA	141,556,274.72	-	-	-	-	-	-	47,823.76	141,508,450.96
GENERACION	141,556,274.72	-	-	-	-	-	-	47,823.76	141,508,450.96
BCA.COMERCIAL EXTERNA	139,820,599.21	-	-	-	-	-	-	-	139,820,599.21
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	139,587,201.90	-	-	-	-	-	-	-	139,587,201.90
INDUSTRIAL AND COMMERCIAL BANK OF CHIN	139,587,201.90	-	-	-	-	-	-	-	139,587,201.90
CLUB DE PARIS	1,735,675.51	-	-	-	-	-	-	47,823.76	1,687,851.75
SUIZA	1,735,675.51	-	-	-	-	-	-	47,823.76	1,687,851.75
CP V	90,309.03	-	-	-	-	-	-	2,488.33	87,820.70
CP VI	1,645,366.48	-	-	-	-	-	-	45,335.43	1,600,031.05
DEUDA INTERNA	2,781,078,674.02	-	193,405,325.36	-	193,405,325.36	4,762,577.06	242,047.56	9,180,804.28	2,790,259,478.30
DISTRIBUCION	2,269,429,749.43	-	193,405,325.36	-	193,405,325.36	4,762,577.06	242,047.56	9,290,955.15	2,278,720,704.58
BANCA PRIVADA	42,552,329.23	-	-	-	-	-	-	20,531.18	42,572,860.41
FICOHSA - BANCO AGENTE	42,552,329.23	-	-	-	-	-	-	20,531.18	42,572,860.41
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	42,552,329.23	-	-	-	-	-	-	20,531.18	42,572,860.41
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BILAT. VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
ERP	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
GOH	1,363,176,583.49	-	193,405,325.36	-	193,405,325.36	-	-	8,870,207.56	1,372,046,791.05
GOH	1,363,176,583.49	-	193,405,325.36	-	193,405,325.36	-	-	8,870,207.56	1,372,046,791.05
BONO SOBERANO	506,290,969.65	-	193,405,325.36	-	-	-	-	-	699,696,295.01
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
PTAMO TEMPORAL	184,535,117.80	-	-	-	193,405,325.36	-	-	8,870,207.56	-
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
INUPEMP/FPS	49,252,497.42	-	-	-	-	-	14,372.24	23,763.95	49,276,261.37
BONOS RBCP-2016	49,252,497.42	-	-	-	-	-	14,372.24	23,763.95	49,276,261.37
ISIN HNENEE 00083-5	49,252,497.42	-	-	-	-	-	14,372.24	23,763.95	49,276,261.37
MULTILATERALES - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
ERP	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/03/2024
VIARIOS	780,224,635.78	-	-	-	-	4,762,577.06	227,675.32	376,452.46	780,601,088.24
BONOS VGE - 2019	187,675,710.72	-	-	-	-	4,762,577.06	54,765.16	90,552.11	187,766,262.83
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,362,849.79	-	-	-	-	986,980.81	12,653.60	20,922.25	43,383,772.04
ISIN HNENEE00024-9	39,853,782.09	-	-	-	-	971,904.65	11,629.63	19,229.15	39,873,011.24
ISIN HNENEE00034-8	303,945.21	-	-	-	-	7,906.39	88.69	146.65	304,091.86
ISIN HNENEE00040-5	6,539,117.75	-	-	-	-	178,276.93	1,908.16	3,155.07	6,542,272.82
ISIN HNENEE00048-8	72,809,142.67	-	-	-	-	1,974,079.79	21,246.25	35,129.86	72,844,272.53
ISIN HNENEE00058-7	24,806,873.21	-	-	-	-	643,428.49	7,238.83	11,969.13	24,818,842.34
BONOS VGE - 2020	188,782,395.50	-	-	-	-	-	55,088.10	91,086.07	188,873,481.57
ISIN HNENEE00064-5	41,093,392.23	-	-	-	-	-	11,991.36	19,827.25	41,113,219.48
ISIN HNENEE00066-0	66,908,471.97	-	-	-	-	-	19,524.39	32,282.83	66,940,754.80
ISIN HNENEE00072-8	30,730,886.91	-	-	-	-	-	8,967.50	14,827.42	30,745,714.33
ISIN HNENEE00076-9	25,166,663.29	-	-	-	-	-	7,343.82	12,142.72	25,178,806.01
ISIN HNENEE00077-7	12,157,808.35	-	-	-	-	-	3,547.74	5,866.05	12,163,674.40
ISIN HNENEE00084-3	6,646,268.57	-	-	-	-	-	1,939.43	3,206.77	6,649,475.34
ISIN HNENEE00085-0	6,078,904.18	-	-	-	-	-	1,773.87	2,933.02	6,081,837.20
BONOS VGE - 2021	357,161,597.54	-	-	-	-	-	104,222.39	172,327.76	357,333,925.30
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	6,078,904.18	-	-	-	-	-	1,773.87	2,933.02	6,081,837.20
ISIN HNENEE00098-3	57,268,991.51	-	-	-	-	-	16,711.52	27,631.85	57,296,623.36
ISIN HNENEE00099-1	22,897,205.73	-	-	-	-	-	6,681.57	11,047.73	22,908,253.46
ISIN HNENEE00103-1	211,140,605.05	-	-	-	-	-	61,612.39	101,873.74	211,242,478.79
ISIN HNENEE00109-8	59,775,891.07	-	-	-	-	-	17,443.05	28,841.41	59,804,732.48
BONOS VGE - 2023	46,604,932.02	-	-	-	-	-	13,599.66	22,486.52	46,627,418.54
ISIN HNENEE001163	12,157,808.35	-	-	-	-	-	3,547.74	5,866.05	12,163,674.40
ISIN HNENEE001205	34,447,123.67	-	-	-	-	-	10,051.93	16,620.47	34,463,744.14
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-
GENERACION	260,100,955.61	-	-	-	-	-	-	110,150.88	259,990,804.73
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
ERP	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04



SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
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Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/03/2024
ERP	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
ERP	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
HO -P6	23,279,660.20	-	-	-	-	-	-	110,150.88	23,169,509.32
JICA	23,279,660.20	-	-	-	-	-	-	110,150.88	23,169,509.32
CONVENIO SUBSIDIARIO JICA HO-P6	23,279,660.20	-	-	-	-	-	-	110,150.88	23,169,509.32
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
ERP	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.92	-	-	-	-	-	-	-	35,999,529.92
ERP	35,999,529.92	-	-	-	-	-	-	-	35,999,529.92
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.86	-	-	-	-	-	-	-	1,699,648.86
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
ERP	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES**

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/03/2024
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
MULTILATERALES - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
ERP	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALES - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
ERP	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
ERP	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CPIV	6,264.00	-	-	-	-	-	-	-	6,264.00
USA - EXIMBANK	292,891.03	-	-	-	-	-	-	-	292,891.03
ERP	292,891.03	-	-	-	-	-	-	-	292,891.03
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.17	-	-	-	-	-	-	-	242,139.17
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,547,968.98	-	-	-	-	-	-	-	226,547,968.98
ALEMANIA - KFW	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
ERP	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BID	182,217,787.23	-	-	-	-	-	-	-	182,217,787.23
BID	182,217,787.23	-	-	-	-	-	-	-	182,217,787.23
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	-	23,000,000.00



SALDOS DE DEUDA EXTERNA E INTERNA
AL 31 DE ENERO DEL 2024
CIFRAS EN DOLARES

Etiquetas de fila	Suma de SALDO EQUIVALENTE EN USD AL 29/02/2024	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/03/2024
4598/BL-HO	103,263,000.00	-	-	-	-	-	-	-	103,263,000.00
4599/SX-HO	4,900,000.00	-	-	-	-	-	-	-	4,900,000.00
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
ERP	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	-	357,663.89
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
ERP	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
ERP	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ESPAÑA - ICO	20,282,980.50	-	-	-	-	-	-	-	20,282,980.50
ERP	10,163,042.95	-	-	-	-	-	-	-	10,163,042.95
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	-	693,023.80
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87
FDO. CONTRAVALOR HONDURAS-ESPAÑA	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL. DIFER.)	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
MULTILATERALES - IDA	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
ERP	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
0201-HO	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
Total general	2,922,634,948.74	-	193,405,325.36	-	193,405,325.36	4,762,577.06	242,047.56	9,132,980.52	2,931,767,929.26



**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MARZO 2024**

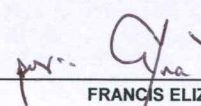
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,139,210,218.72	1,543,305,446.66	78,334,882.29	63,720,762.58	5,824,571,310.24
DISTRIBUCION	306,366,398.45	4,724,875,344.12	3,689,749.82	806,820.35	5,035,738,312.74
TRANSMISION	1,235,844,527.74	465,972,512.67	5,095,620.21	52,369,373.50	1,759,282,034.12
HOLDING	308,295,000.00	-	-	34,105,134.38	342,400,134.38
	5,989,716,144.91	6,734,153,303.44	87,120,252.32	151,002,090.80	12,961,991,791.47
TOTAL DEUDA EXTERNA E INTERNA	5,989,716,144.91	6,734,153,303.44	87,120,252.32	151,002,090.80	12,961,991,791.47

ELABORADO POR:


Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,756,417.89	3,822,102.55	-	-	9,578,520.45
Total Deuda Externa		5,756,417.89	3,822,102.55	-	-	9,578,520.45
DEUDA INTERNA						
GENERACION						
Multilaterales						
IDA	0116-HO	37,382,473.99	-	-	1,542,026.86	38,924,500.85
	0989-HO	244,169,640.00	-	-	26,553,448.35	270,723,088.35
	2417-HO	104,872,322.55	-	-	28,914,103.79	133,786,426.33
BID	572/SF-HO	781,857,494.27	98,194,069.01	-	-	880,051,563.28
Sub-total Multilaterales		1,168,281,930.81	98,194,069.01	-	57,009,579.00	1,323,485,578.82
Club de paris						
Alemania						
KFW	197965593	113,762,805.02	15,173,346.20	-	-	128,936,151.22
	199165713	10,588,631.53	2,283,174.32	-	-	12,871,805.84
	199165614 - CP I	1,144,450.23	39,101.86	-	-	1,183,552.10
	199365586 - CP II	588,358.93	84,546.88	-	-	672,905.81
	199665969 - CP III	258,665.11	60,060.57	-	-	318,725.67
	200065011 - CP IV - T1	875,138.25	1,158,453.86	-	-	2,033,592.11
	200065011 - CP IV - T2	722.86	956.89	-	-	1,679.76
	200065011 - CP IV - T3	334,377.43	3,812.01	-	-	338,189.44
	200065011 - CP IV - T4	52,844.43	602.44	-	-	53,446.87
		127,605,993.79	18,804,055.02	-	-	146,410,048.82
HERMES						
	HERMES I	13,186,904.65	915,024.63	-	-	14,101,929.28
	HERMES CP II	45,931,049.63	28,674,071.45	-	-	74,605,121.08
	HERMES CP III	4,992,403.34	3,742,375.79	-	-	8,734,779.13
	HERMES CP IV	100,121,180.88	91,283,454.20	-	-	191,404,635.08
	HERMES 1era. Capital. CP IV	1,686,912.59	1,538,008.37	-	-	3,224,920.95
	HERMES 2da. Capital. CP IV	5,203,748.91	573,713.37	-	-	5,777,462.27
	HERMES 3ra. Capital. CP IV	415,384.25	45,796.14	-	-	461,180.40
		171,537,584.25	126,772,443.95	-	-	298,310,028.20
FRANCIA						
COFACE						
	CP I	10,802,746.88	409,215.51	-	-	11,211,962.39
	CP II	91,576,164.59	32,088,163.62	-	-	123,664,328.21
	CP IV	98,793,300.82	57,856,572.75	-	-	156,649,873.57
	CP IV - CAPITALIZACIÓN	5,276,371.69	333,922.75	-	-	5,610,294.45
		206,448,583.98	90,687,874.64	-	-	297,136,458.62
ITALIA						
SACE						
	HOND 1 (CP I)	19,839,135.02	1,248,005.59	-	-	21,087,140.61
	HOND 2 (CP II)	163,828,033.52	12,480,435.02	-	-	176,308,468.54
	HOND 3 (CP III)	38,569,044.01	3,474,434.71	-	-	42,043,478.72
	HOND 4 (CP IV)	143,093,518.37	90,840,810.80	-	-	233,934,329.16
	HOND 4 (CP IV 1era. CAPITAL.)	5,076,274.48	220,895.71	-	-	5,297,170.20
	HOND 4 (CP IV 2da. CAPITAL.)	249,775.92	10,755.02	-	-	260,530.94
		370,655,781.33	108,275,336.84	-	-	478,931,118.17
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	174,403,953.63	25,877,442.98	23,847,679.47	-	224,129,076.08
	R2 - (CP II)	183,953,221.89	37,874,288.70	4,582,431.80	-	226,409,942.38
	R2 - (CP II - CAPITAL.)	11,855,984.35	-	290,949.13	-	12,146,933.48
	R3 - (CP III)	23,250,988.62	6,010,000.93	575,726.41	-	29,836,715.96
	R3 - (CP III - CAPITAL.)	1,581,527.40	-	37,411.94	-	1,618,939.34
	R4 - (CP IV 2,005 MM)	153,042,793.27	164,545,783.45	913,519.81	-	318,502,096.54

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R4 - (CP IV 201 MM)	15,409,596.59	47,277,244.77	504,893.27	-	63,191,734.63
	R4 - (CP IV 2da FASE)	15,145,165.23	3,941,228.24	1,110,767.43	-	20,197,160.89
	R4 - (CP IV 3era FASE)	11,662,818.53	-	-	-	11,662,818.53
		590,306,049.52	285,525,989.07	31,863,379.27	-	907,695,417.85
	HO - P1	670,807,568.36	105,703,272.85	31,589,354.46	-	808,100,195.67
	HO - R1 (CP I)	149,433,331.75	26,291,100.22	5,483,212.64	-	181,207,644.61
	HO - R2 (CP II)	444,273,939.34	277,535,219.73	4,146,642.24	-	725,955,801.31
	HO - R3 (CP III)	41,186,738.26	42,094,342.94	525,297.49	-	83,806,378.69
	HO - R4 (CP IV)	86,332,268.53	348,935,081.21	4,726,996.20	-	439,994,345.94
		1,392,033,846.23	800,559,016.97	46,471,503.02	-	2,239,064,366.22
SUIZA SERV	SERV - CP II	52,829,327.74	1,774,152.05	-	-	54,603,479.78
	SERV - CP III	39,707,130.73	339,114.81	-	-	40,046,245.54
	SERV - CP IV	6,669,332.83	2,162,741.09	-	-	8,832,073.92
	SERV - DIFERIMIENTO CPIV	154,492.91	4,003.10	-	-	158,496.01
		99,360,284.21	4,280,011.05	-	-	103,640,295.26
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	861,428.52	419,945.98	-	-	1,281,374.50
	R-244-Q (CP IV)	5,972,023.14	5,918,443.87	-	-	11,890,467.01
	R-244-R (CP IV CAPITALIZACIÓN)	390,295.06	46,157.70	-	-	436,452.75
		7,223,746.71	6,384,547.54	-	-	13,608,294.26
Sub total - Club de Paris		2,965,171,870.02	1,441,289,275.09	78,334,882.29	-	4,484,796,027.39
Total Generacion - ERP		4,133,453,800.82	1,539,483,344.10	78,334,882.29	57,009,579.00	5,808,281,606.21
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	195,369,871.39	76,159,331.39	-	-	271,529,202.77
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,670,925.44	340,255.50	3,689,749.82	-	9,700,930.76
Total Distribucion - ERP		201,040,796.82	76,499,586.89	3,689,749.82	-	281,230,133.54
TRANSMISION						
Multilaterales						
IDA	0201-HO	57,621,519.35	-	-	2,809,049.21	60,430,568.56
Club de paris						
Alemania KFW	199165614 - CP I	1,144,450.23	39,101.86	-	-	1,183,552.10
	199365586 - CP II	588,358.93	84,546.88	-	-	672,905.81
	199665969 - CP III	258,665.09	60,060.54	-	-	318,725.63
	200065011 - CP IV - T1	2,391,887.47	3,166,232.62	-	-	5,558,120.09
	200065011 - CP IV - T2	5,300.99	7,017.21	-	-	12,318.20
	200065011 - CP IV - T4	142,876.04	1,628.83	-	-	144,504.87
		4,531,538.75	3,358,587.95	-	-	7,890,126.70
				-	-	-
ESPAÑA ICO	01039001.0 (150688)	17,092,461.90	458,566.37	-	-	17,551,028.27
	REPROGRAMACION 01039014.0	8,821,279.09	-	-	-	8,821,279.09
	01039014.0	92,650,761.82	11,284,554.64	-	-	103,935,316.46
	11039001.0 (CP I)	4,406,579.87	218,049.21	-	-	4,624,629.08
	11039002.0 (CP II)	128,505,614.72	28,097,329.21	-	-	156,602,943.92
	11039003.0 (CP III)	46,709,190.17	18,240,139.20	-	-	64,949,329.37
	11039004.1 (CP V)	966,614.38	7,896,851.08	-	-	8,863,465.46
		299,152,501.96	66,195,489.70	-	-	365,347,991.66
CESCE	CP I	4,070,887.23	113,067.34	-	-	4,183,954.57
	CP II	28,766,705.00	8,797,556.71	-	-	37,564,261.71
	CP III	17,418,739.14	152,405.17	-	-	17,571,144.31
	CP IV	914,198.93	44,834.61	-	-	959,033.54
	CP IV - DIFERIMIENTO III FASE	8,893,360.46	907,723.31	-	-	9,801,083.77
	CP IV - REORG. DEUDA BBV.BEX	88,239,954.32	4,935,147.25	-	-	93,175,101.57
	CP IV - REORGANIZACIÓN DEUDA	14,411,225.57	2,010,969.33	-	-	16,422,194.90
				-	-	-

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
	CP V - DIFER. DEUDA POST CUT	55,303,732.20	4,603,843.68	-	-	59,907,575.88
	CP VI - RESTRUCT. DEUDA	112,745,784.19	15,423,329.46	-	-	128,169,113.65
		330,764,587.04	36,988,876.86	-	-	367,753,463.91
Sub total - Club de Paris		634,448,627.76	106,542,954.51	-	-	740,991,582.27
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,071,498.20	304,289.87	3,299,736.48	-	8,675,524.56
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,659,107.67	133,221.21	1,795,883.73	-	4,588,212.60
Sub total - Bilaterales		7,730,605.87	437,511.08	5,095,620.21	-	13,263,737.16
Total Transmisión - ERP		699,800,752.98	106,980,465.59	5,095,620.21	2,809,049.21	814,685,887.98
Total Deuda Interna - ERP		5,034,295,350.63	1,722,963,396.58	87,120,252.32	59,818,628.20	6,904,197,627.73
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIAR	HO-P6	-	-	-	6,711,183.59	6,711,183.59
Total - Generación Gobierno Central		-	-	-	6,711,183.59	6,711,183.59
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	2,697,581,250.00	-	510,857.15	2,698,092,107.15
Bono Soberano 2020	Prestamo Bono Soberano	-	1,664,793,000.00	-	295,963.20	1,665,088,963.20
SEFIN - EXIMBANK CHINA	6021583003	-	232,276,353.71	-	-	232,276,353.71
CTA. BID - CONV. SUBSIDIAR	1584/SF-HO	105,325,601.63	53,725,153.52	-	-	159,050,755.14
Total Distribución		105,325,601.63	4,648,375,757.23	-	806,820.35	4,754,508,179.20
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	148,800,662.01	-	-	-	148,800,662.01
	11039004.2 (CP V - Consol. Diferida)	83,054,422.09	-	-	-	83,054,422.09
	11039005.0 (CP VI)	2,827,793.73	-	-	-	2,827,793.73
	01039014.0	14,911,213.75	-	-	-	14,911,213.75
		249,594,091.58	-	-	-	249,594,091.58
CTA. BID - CONV. SUBSIDIAR	2016/BLHO	178,283,720.46	112,397,086.48	-	-	290,680,806.94
	3103/BL-HO	65,979,239.94	95,044,337.06	-	1,748,170.32	162,771,747.33
	3435/BL-HO	42,186,722.78	55,869,032.69	-	5,949,803.46	104,005,558.93
	4598/BL-HO	-	95,681,590.85	-	41,744,567.69	137,426,158.54
	4599/SX-HO	-	-	-	117,782.82	117,782.82
		286,449,683.18	358,992,047.08	-	49,560,324.29	695,002,054.56
				-		
Total - Transmisión Gobierno Central		536,043,774.76	358,992,047.08	-	49,560,324.29	944,596,146.14
HOLDING						
CTA. IDA - CONV. SUBSIDIAR	4536-HN	308,295,000.00	-	-	34,105,134.38	342,400,134.38
Total - Otros Gobierno Central		308,295,000.00	-	-	34,105,134.38	342,400,134.38
Total Deuda Interna Gobierno Central		949,664,376.39	5,007,367,804.31	-	91,183,462.60	6,048,215,643.30
Total General Deuda Interna		5,983,959,727.02	6,730,331,200.89	87,120,252.32	151,002,090.80	12,952,413,271.02
TOTAL DEUDA EXTERNA E INTERNA		5,989,716,144.91	6,734,153,303.44	87,120,252.32	151,002,090.80	12,961,991,791.47

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	167,826,684.62	62,574,216.52	3,176,133.34	2,583,595.36	236,160,629.84
DISTRIBUCION	12,421,803.73	191,572,817.60	149,603.05	32,713.00	204,176,937.38
TRANSMISION	50,108,034.83	18,893,126.42	206,604.88	2,123,346.69	71,331,112.82
HOLDING	12,500,000.00	-	-	1,382,812.50	13,882,812.50
	242,856,523.17	273,040,160.54	3,532,341.28	6,122,467.56	525,551,492.54
TOTAL DEUDA EXTERNA E INTERNA	242,856,523.17	273,040,160.54	3,532,341.28	6,122,467.56	525,551,492.54

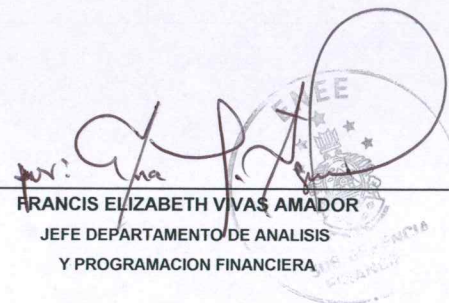
ELABORADO POR:



Jorge Lopez

ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energia Electrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

HONDURAS
GOBIERNO DE LA REPUBLICA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68
DEUDA INTERNA ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,900,000.00	-	-	1,076,625.00	10,976,625.00
	2417-HO	4,252,109.28	-	-	1,172,339.15	5,424,448.43
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		47,368,670.06	3,981,335.61	-	2,311,486.52	53,661,492.19
<u>Club de paris</u>						
Alemania						
KFW	197965593	4,612,579.06	615,212.14	-	-	5,227,791.21
	199165713	429,322.22	92,572.63	-	-	521,894.85
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.35	3,428.00	-	-	27,283.36
	199665969 - CP III	10,487.73	2,435.19	-	-	12,922.92
	200065011 - CPIX - T1	35,482.99	46,970.19	-	-	82,453.17
	200065011 - CPIX - T2	29.31	38.80	-	-	68.11
	200065011 - CPIX - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIX - T4	2,142.61	24.43	-	-	2,167.03
		5,173,859.20	762,421.34	-	-	5,936,280.54
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	4,059,471.48	3,701,140.72	-	-	7,760,612.20
	HERMES 1era. Capital. CP IV	68,396.85	62,359.44	-	-	130,756.29
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,955,091.08	5,140,062.44	-	-	12,095,153.51
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	4,005,631.81	2,345,828.38	-	-	6,351,460.19
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,370,577.85	3,676,992.60	-	-	12,047,570.45
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,801,809.89	3,683,193.48	-	-	9,485,003.37
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		15,028,454.13	4,390,086.48	-	-	19,418,540.61
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	6,205,209.02	6,671,604.45	37,039.19	-	12,913,852.66
	R4 - (CP IV 201 MM)	624,791.05	1,916,883.37	20,471.19	-	2,562,145.62
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	472,875.76	-	-	-	472,875.76
		23,934,301.95	11,576,817.22	1,291,919.24	-	36,803,038.40
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	18,013,345.15	11,252,826.83	168,128.02	-	29,434,299.99
	HO - R3 (CP III)	1,669,940.25	1,706,739.61	21,298.49	-	3,397,978.34
	HO - R4 (CP IV)	3,500,392.02	14,147,775.72	191,658.81	-	17,839,826.54
		56,440,821.54	32,459,130.74	1,884,214.11	-	90,784,166.39
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	270,411.98	87,689.59	-	-	358,101.57
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		4,028,620.49	173,535.54	-	-	4,202,156.02
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	242,139.15	239,966.75	-	-	482,105.90
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		292,891.01	258,865.19	-	-	551,756.20
Sub total - Club de Paris		120,224,617.25	58,437,911.54	3,176,133.34	-	181,838,662.13
Total Generacion - ERP		167,593,287.31	62,419,247.15	3,176,133.34	2,311,486.52	235,500,154.32
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	7,921,385.01	3,087,924.37	-	-	11,009,309.38
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° 1 (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		8,151,315.98	3,101,720.22	149,603.05	-	11,402,639.26
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.35	3,428.00	-	-	27,283.36
	199665969 - CP III	10,487.73	2,435.19	-	-	12,922.92
	200065011 - CP IV - T1	96,980.47	128,376.74	-	-	225,357.21
	200065011 - CP IV - T2	214.93	284.52	-	-	499.45
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		183,733.87	136,175.90	-	-	319,909.77
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,756,579.00	457,538.83	-	-	4,214,117.83
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	5,210,334.85	1,139,222.55	-	-	6,349,557.40
	11039003.0 (CP III)	1,893,851.27	739,557.05	-	-	2,633,408.32
	11039004.1 (CP V)	39,191.94	320,182.42	-	-	359,374.36

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CESCE		12,129,312.10	2,683,934.61	-	-	14,813,246.71
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	584,311.52	81,535.92	-	-	665,847.44
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,411,042.47	1,499,735.52	-	-	14,910,777.98
Sub total - Club de Paris		25,724,088.44	4,319,846.03	-	-	30,043,934.47
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		28,373,828.35	4,337,585.17	206,604.88	113,894.53	33,031,912.94
Total Deuda Interna - ERP		204,118,431.64	69,858,552.55	3,532,341.28	2,425,381.06	279,934,706.52
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		109,375,000.00	-	20,713.00	109,395,713.00
Bono Soberano 2020	Prestamo Bono Soberano		67,500,000.00	-	12,000.00	67,512,000.00
SEFIN - EXIMBANK CHINA	6021583003		9,417,779.79	-	-	9,417,779.79
CTA. BID - CONV. SUBSIDIO	1584/SF-HO	4,270,487.75	2,178,317.58	-	-	6,448,805.33
Total Distribucion		4,270,487.75	188,471,097.38	-	32,713.00	192,774,298.12
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIO	2016/BLHO	7,228,617.09	4,557,205.21	-	-	11,785,822.30
	3103/BL-HO	2,675,166.64	3,853,627.90	-	70,880.58	6,599,675.12
	3435/BL-HO	1,710,485.20	2,265,242.41	-	241,238.24	4,216,965.85
	4598/BL-HO	-	3,879,465.72	-	1,692,557.76	5,572,023.49
	4599/SX-HO	-	-	-	4,775.57	4,775.57
		11,614,268.93	14,555,541.25	-	2,009,452.16	28,179,262.34
Total - Transmisión Gobierno Central		21,734,206.47	14,555,541.25	-	2,009,452.16	38,299,199.88

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO 2024

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HOLDING						
CTA. IDA - CONV. SUBSIDIA	4536-HN	12,500,000.00	-	-	1,382,812.50	13,882,812.50
Total - Otros Gobierno Central		12,500,000.00	-	-	1,382,812.50	13,882,812.50
Total Deuda Interna Gobierno Central		38,504,694.22	203,026,638.62	-	3,697,086.50	245,228,419.34
Total General Deuda Interna		242,623,125.86	272,885,191.17	3,532,341.28	6,122,467.56	525,163,125.86
TOTAL DEUDA EXTERNA E INTERNA		242,856,523.17	273,040,160.54	3,532,341.28	6,122,467.56	525,551,492.54