

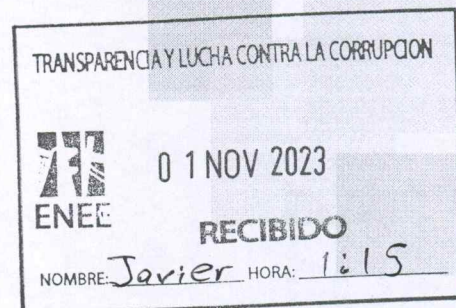


ENEE

Sub Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera

MEMORANDO

DAPF/1140/XI/2023



PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO: INFORMES DE LA DEUDA AL 31 DE OCTUBRE DE 2023

FECHA: 1 DE NOVIEMBRE DE 2023

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de octubre del 2023, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de octubre del 2023, Expresada en dólares y Lempiras.

Atentamente,



Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera

 Sub-gerencia de Finanzas Corporativas
 Archivo
FV/LG



Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C, 6to nivel
Tegucigalpa, Honduras.

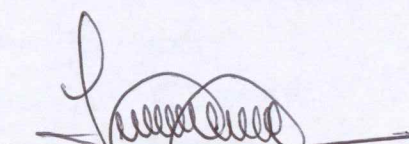
*** **HONDURAS** ***
GOBIERNO DE LA REPÚBLICA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,092,396,827.61	1,542,799,414.33	78,371,725.43	62,678,009.55	5,776,245,976.93
DISTRIBUCION	294,396,481.26	3,696,046,411.51	3,691,485.22	644,629.73	3,994,779,007.71
TRANSMISION	1,197,720,646.91	407,493,022.09	5,098,016.83	49,699,827.56	1,660,011,513.39
HOLDING	277,596,000.00	-	-	32,848,860.00	310,444,860.00
	5,862,109,955.78	5,646,338,847.93	87,161,227.48	145,871,326.84	11,741,481,358.03
TOTAL DEUDA EXTERNA E INTERNA	5,862,109,955.78	5,646,338,847.93	87,161,227.48	145,871,326.84	11,741,481,358.03

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,759,125.30	3,823,900.20	-	-	9,583,025.50
Total Deuda Externa		5,759,125.30	3,823,900.20	-	-	9,583,025.50
DEUDA INTERNA						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	37,400,056.04	-	-	1,542,752.12	38,942,808.16
	0989-HO	236,881,920.00	-	-	26,205,062.40	263,086,982.40
	2417-HO	101,648,822.00	-	-	28,215,854.98	129,864,676.99
BID	572/SF-HO	782,225,224.32	98,240,252.51	-	-	880,465,476.83
Sub-total Multilaterales		1,158,156,022.37	98,240,252.51	-	55,963,669.51	1,312,359,944.38
<u>Club de paris</u>						
Alemania						
KFW	197965593	110,812,928.26	14,989,016.93	-	-	125,801,945.18
	199165713	10,314,832.41	2,243,476.67	-	-	12,558,309.08
	199165614 - CP I	1,144,988.50	39,120.25	-	-	1,184,108.75
	199365586 - CP II	547,019.20	84,378.63	-	-	631,397.83
	199665969 - CP III	238,804.29	59,390.51	-	-	298,194.80
	200065011 - CPIV - T1	875,549.85	1,158,998.71	-	-	2,034,548.57
	200065011 - CPIV - T2	723.20	957.34	-	-	1,680.55
	200065011 - CPIV - T3	334,534.70	3,813.81	-	-	338,348.51
	200065011 - CPIV - T4	52,869.28	602.72	-	-	53,472.00
		124,322,249.70	18,579,755.57	-	-	142,902,005.27
HERMES						
	HERMES I	13,193,106.83	915,454.99	-	-	14,108,561.82
	HERMES CP II	45,952,652.32	28,687,557.69	-	-	74,640,210.01
	HERMES CP III	4,994,751.41	3,744,135.94	-	-	8,738,887.35
	HERMES CP IV	100,168,270.75	91,326,387.44	-	-	191,494,658.18
	HERMES 1era. Capital. CP IV	1,553,364.58	1,534,499.94	-	-	3,087,864.52
	HERMES 2da. Capital. CP IV	5,206,196.38	573,983.20	-	-	5,780,179.58
	HERMES 3ra. Capital. CP IV	415,579.62	45,817.68	-	-	461,397.30
		171,483,921.89	126,827,836.88	-	-	298,311,758.77
FRANCIA						
COFACE	CP I	10,807,827.72	409,407.98	-	-	11,217,235.70
	CP II	91,619,235.49	32,103,255.61	-	-	123,722,491.10
	CP IV	98,839,766.15	57,883,784.36	-	-	156,723,550.51
	CP IV - CAPITALIZACIÓN	5,278,853.32	334,079.81	-	-	5,612,933.13
		206,545,682.68	90,730,527.76	-	-	297,276,210.44
ITALIA						
SACE	HOND 1 (CP I)	19,848,465.94	1,248,592.56	-	-	21,097,058.50
	HOND 2 (CP II)	163,905,086.56	12,486,304.92	-	-	176,391,391.48
	HOND 3 (CP III)	38,587,184.14	3,476,068.84	-	-	42,063,252.97
	HOND 4 (CP IV)	143,160,819.36	90,883,535.84	-	-	234,044,355.20
	HOND 4 (CP IV 1era. CAPITAL.)	5,078,662.00	220,999.61	-	-	5,299,661.61
	HOND 4 (CP IV 2da. CAPITAL.)	249,893.40	10,760.08	-	-	260,653.48
		370,830,111.40	108,326,261.85	-	-	479,156,373.24
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	174,485,980.83	25,889,613.89	23,858,895.72	-	224,234,490.43
	R2 - (CP II)	184,039,740.37	37,892,102.06	4,584,587.04	-	226,516,429.48
	R2 - (CP II - CAPITAL.)	11,861,560.56	-	291,085.98	-	12,152,646.53
	R3 - (CP III)	23,261,924.23	6,012,827.61	575,997.19	-	29,850,749.03
	R3 - (CP III - CAPITAL.)	1,582,271.24	-	37,429.54	-	1,619,700.78
	R4 - (CP IV 2,005 MM)	153,114,773.70	164,623,174.07	913,949.47	-	318,651,897.23
	R4 - (CP IV 201 MM)	15,416,844.17	47,299,480.61	505,130.74	-	63,221,455.52

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R4 - (CP IV 2da FASE)	15,152,288.43	3,943,081.91	1,111,289.85	-	20,206,660.20
	R4 - (CP IV 3era FASE)	11,668,303.89	-	-	-	11,668,303.89
		590,583,687.42	285,660,280.15	31,878,365.53	-	908,122,333.09
	HO - P1	671,123,068.44	105,752,988.14	31,604,211.84	-	808,480,268.42
	HO - R1 (CP I)	149,503,614.54	26,303,465.68	5,485,791.55	-	181,292,871.77
	HO - R2 (CP II)	413,057,953.57	277,085,983.78	4,148,592.52	-	694,292,529.87
	HO - R3 (CP III)	38,024,356.77	41,699,391.97	525,544.55	-	80,249,293.29
	HO - R4 (CP IV)	86,372,873.08	349,099,195.41	4,729,219.44	-	440,201,287.93
		1,358,081,866.40	799,941,024.99	46,493,359.90	-	2,204,516,251.28
SUIZA SERV	SERV - CP II	52,854,174.89	1,774,986.48	-	-	54,629,161.37
	SERV - CP III	39,725,806.14	339,274.31	-	-	40,065,080.44
	SERV - CP IV	6,672,469.61	2,163,758.29	-	-	8,836,227.90
	SERV - DIFERIMIENTO CPV	154,565.57	4,004.98	-	-	158,570.55
		99,407,016.21	4,282,024.06	-	-	103,689,040.27
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	861,833.67	420,143.50	-	-	1,281,977.17
	R-244-Q (CP IV)	5,974,831.95	5,921,227.48	-	-	11,896,059.43
	R-244-R (CP IV CAPITALIZACIÓN)	390,478.62	46,179.40	-	-	436,658.03
		7,227,144.25	6,387,550.38	-	-	13,614,694.63
Sub total - Club de Paris		2,928,481,679.94	1,440,735,261.62	78,371,725.43	-	4,447,588,666.99
Total Generacion - ERP		4,086,637,702.31	1,538,975,514.13	78,371,725.43	55,963,669.51	5,759,948,611.38
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	189,546,286.90	74,823,410.06	-	-	264,369,696.96
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,673,592.64	340,415.54	3,691,485.22	-	9,705,493.39
Total Distribucion - ERP		195,219,879.54	75,163,825.60	3,691,485.22	-	274,075,190.35
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	57,648,620.41	-	-	2,810,370.38	60,458,990.79
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	1,144,988.50	39,120.25	-	-	1,184,108.75
	199365586 - CP II	547,019.20	84,378.63	-	-	631,397.83
	199665969 - CP III	238,804.28	59,390.48	-	-	298,194.76
	200065011 - CPIV - T1	2,393,012.44	3,167,721.79	-	-	5,560,734.23
	200065011 - CPIV - T2	5,303.48	7,020.51	-	-	12,324.00
	200065011 - CPIV - T4	142,943.24	1,629.60	-	-	144,572.84
		4,472,071.14	3,359,261.27	-	-	7,831,332.41
ESPAÑA ICO	01039001.0 (150688)	17,100,500.98	458,782.04	-	-	17,559,283.02
	REPROGRAMACION 01039014.0	8,825,427.99	-	-	-	8,825,427.99
	01039014.0	88,986,564.62	11,062,451.99	-	-	100,049,016.61
	11039001.0 (CP I)	4,408,652.41	218,151.76	-	-	4,626,804.17
	11039002.0 (CP II)	119,476,434.64	28,041,614.51	-	-	147,518,049.16
	11039003.0 (CP III)	46,731,158.85	18,248,718.06	-	-	64,979,876.91
	11039004.1 (CP V)	967,069.01	7,900,565.19	-	-	8,867,634.20
		286,495,808.50	65,930,283.56	-	-	352,426,092.06
CESCE	CP I	4,072,801.88	113,120.52	-	-	4,185,922.40
	CP II	28,780,234.81	8,801,694.45	-	-	37,581,929.26
	CP III	17,426,931.67	152,476.85	-	-	17,579,408.53
	CP IV	914,628.90	44,855.70	-	-	959,484.60
	CP IV - DIFERIMIENTO III FASE	8,897,543.27	908,150.24	-	-	9,805,693.50
	CP IV - REORG. DEUDA BBV,BEX	88,281,456.10	4,937,468.39	-	-	93,218,924.50
	CP IV - REORGANIZACIÓN DEUDA	14,418,003.58	2,011,915.15	-	-	16,429,918.73
	CP V - DIFER. DEUDA POST CUT	55,329,743.13	4,606,009.00	-	-	59,935,752.13

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
	CP VI - RESTRUCT. DEUDA	112,798,811.78	15,430,583.49	-	-	128,229,395.27
		330,920,155.13	37,006,273.80	-	-	367,926,428.93
Sub total - Club de Paris		621,888,034.78	106,295,818.63	-	-	728,183,853.41
<u>Bilaterales</u> FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,073,883.47	304,432.99	3,301,288.45	-	8,679,604.90
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,660,358.33	133,283.86	1,796,728.38	-	4,590,370.57
Sub total - Bilaterales		7,734,241.80	437,716.85	5,098,016.83	-	13,269,975.48
Total Transmisión - ERP		687,270,896.98	106,733,535.48	5,098,016.83	2,810,370.38	801,912,819.67
Total Deuda Interna - ERP		4,969,128,478.83	1,720,872,875.21	87,161,227.48	58,774,039.89	6,835,936,621.40
<u>DEUDA INTERNA GOBIERNO CENTRAL</u>						
<u>GENERACION</u>						
<u>CTA. JICA - CONV. SUBSIDIARIO</u>	HO-P6	-	-	-	6,714,340.05	6,714,340.05
Total - Generación Gobierno Central		-	-	-	6,714,340.05	6,714,340.05
<u>DISTRIBUCION</u>						
<u>Banco Central de Honduras</u>						
<u>Bono Soberano 2017</u>	Prestamo Bono Soberano	-	2,159,080,000.00	-	348,527.33	2,159,428,527.33
<u>Bono Soberano 2020</u>	Prestamo Bono Soberano	-	1,249,182,000.00	-	296,102.40	1,249,478,102.40
<u>SEFIN - EXIMBANK CHINA</u>	6021583003	-	161,542,837.47	-	-	161,542,837.47
<u>CTA. BID - CONV. SUBSIDIARIO</u>	1584/SF-HO	99,176,601.72	51,077,748.44	-	-	150,254,350.16
Total Distribución		99,176,601.72	3,620,882,585.91	-	644,629.73	3,720,703,817.36
<u>TRANSMISION</u>						
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.0 (030491)	148,870,647.24	-	-	-	148,870,647.24
	11039004.2 (CP V - Consol. Diferida)	83,093,484.97	-	-	-	83,093,484.97
	11039005.0 (CP VI)	2,829,123.73	-	-	-	2,829,123.73
	01039014.0	14,918,226.92	-	-	-	14,918,226.92
		249,711,482.86	-	-	-	249,711,482.86
<u>CTA. BID - CONV. SUBSIDIARIO</u>	2016/BLHO	167,875,362.28	104,764,269.03	-	-	272,639,631.31
	3103/BL-HO	57,758,987.89	89,344,646.91	-	1,748,992.54	148,852,627.34
	3435/BL-HO	35,103,916.90	50,621,400.05	-	5,952,601.82	91,677,918.77
	4598/BL-HO	-	56,029,170.62	-	39,103,610.01	95,132,780.63
	4599/SX-HO	-	-	-	84,252.80	84,252.80
		260,738,267.07	300,759,486.61	-	46,889,457.17	608,387,210.86
Total - Transmisión Gobierno Central		510,449,749.93	300,759,486.61	-	46,889,457.17	858,098,693.71
<u>HOLDING</u>						
<u>CTA. IDA - CONV. SUBSIDIARIO</u>	4536-HN	277,596,000.00	-	-	32,848,860.00	310,444,860.00
Total - Otros Gobierno Central		277,596,000.00	-	-	32,848,860.00	310,444,860.00
Total Deuda Interna Gobierno Central		887,222,351.65	3,921,642,072.52	-	87,097,286.95	4,895,961,711.12
Total General Deuda Interna		5,856,350,830.48	5,642,514,947.73	87,161,227.48	145,871,326.84	11,731,898,332.52
TOTAL DEUDA EXTERNA E INTERNA		5,862,109,955.78	5,646,338,847.93	87,161,227.48	145,871,326.84	11,741,481,358.03

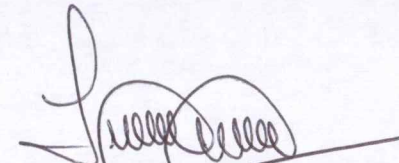
FILE: INFORMES MENSUALES OCTUBRE - 2023

16/

RESUMEN SERVICIO DE LA DEUDA AL 31 DE OCTUBRE DEL 2023 (CIFRAS EN LEMPIRAS)

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/10/2023
DEUDA EXTERNA	3,854,690,970.73	1.08	-	-	1,304,987.07	935,681.55	-	5,756,783.68	3,859,142,768.42
GENERACION	3,854,690,970.73	1.08	-	-	1,304,987.07	935,681.55	-	5,756,783.68	3,859,142,768.42
DEUDA INTERNA	67,171,901,146.53	-	-	-	-	66,242,130.75	6,439,254.35	56,819,120.98	67,228,720,267.48
DISTRIBUCION	55,228,925,371.62	-	-	-	-	66,242,130.75	6,439,254.35	40,024,550.58	55,268,949,922.20
GENERACION	6,403,705,685.71	-	-	-	-	-	-	9,376,567.42	6,413,082,253.10
HOLDING	616,055,000.00	-	-	-	-	-	-	825,000.00	616,880,000.00
TRANSMISION	4,923,215,089.20	-	-	-	-	-	-	6,593,002.98	4,929,808,092.18
Total general	71,026,592,117.26	1.08	-	-	1,304,987.07	67,177,812.30	6,439,254.35	62,575,904.66	71,087,863,035.90

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



**SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN LEMPIRAS)**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/10/2023
DEUDA EXTERNA	3,854,690,970.73	1.08	-	-	1,304,987.07	935,681.55	-	5,756,783.68	3,859,142,768.42
GENERACION	3,854,690,970.73	1.08	-	-	1,304,987.07	935,681.55	-	5,756,783.68	3,859,142,768.42
BCA.COMERCIAL EXTERNA	3,812,310,876.99	-	-	-	-	-	-	5,105,317.66	3,817,416,194.66
BNP	5,751,423.19	-	-	-	-	-	-	7,702.11	5,759,125.30
240982	5,751,423.19	-	-	-	-	-	-	7,702.11	5,759,125.30
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,806,559,453.80	-	-	-	-	-	-	5,097,615.55	3,811,657,069.35
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,806,559,453.80	-	-	-	-	-	-	5,097,615.55	3,811,657,069.35
CLUB DE PARIS	42,380,093.73	1.08	-	-	1,304,987.07	935,681.55	-	651,466.02	41,726,573.76
SUIZA	42,380,093.73	1.08	-	-	1,304,987.07	935,681.55	-	651,466.02	41,726,573.76
CP V	2,331,371.34	0.54	-	-	194,541.91	17,019.87	-	34,247.59	2,171,077.56
CP VI	40,048,722.39	0.54	-	-	1,110,445.16	918,661.67	-	617,218.43	39,555,496.20
DEUDA INTERNA	67,171,901,146.53	-	-	-	-	66,242,130.75	6,439,254.35	56,819,120.98	67,228,720,267.48
DISTRIBUCION	55,228,925,371.62	-	-	-	-	66,242,130.75	6,439,254.35	40,024,550.58	55,268,949,922.20
BANCA PRIVADA	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
BANCA PRIVADA	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
BID	365,224,623.03	-	-	-	-	-	-	489,096.45	365,713,719.49
GOBIERNO CENTRAL	365,224,623.03	-	-	-	-	-	-	489,096.45	365,713,719.49
1584/SF-HO	365,224,623.03	-	-	-	-	-	-	489,096.45	365,713,719.49
BILAT. VENEZUELA - FIV	5,666,004.95	-	-	-	-	-	-	7,587.72	5,673,592.67
GOBIERNO CENTRAL	5,666,004.95	-	-	-	-	-	-	7,587.72	5,673,592.67
Arreglo de Pagos N° I	5,666,004.95	-	-	-	-	-	-	7,587.72	5,673,592.67
EEH	124,091,849.49	-	-	-	-	-	-	166,179.60	124,258,029.09
PRIVADO	124,091,849.49	-	-	-	-	-	-	166,179.60	124,258,029.09
EEH - REEMBOLSO INVERSIONES AÑO II	124,091,849.49	-	-	-	-	-	-	166,179.60	124,258,029.09
GOH	33,597,815,024.99	-	-	-	-	-	-	38,895,168.37	33,636,710,193.35
GOBIERNO CENTRAL	33,597,815,024.99	-	-	-	-	-	-	38,895,168.37	33,636,710,193.35
BONO SOBERANO	12,476,123,332.31	-	-	-	-	-	-	16,707,602.00	12,492,830,934.31
BONO SOBERANO 2020	14,747,372,339.48	-	-	-	-	-	-	19,749,181.78	14,767,121,521.25
PTAMO TEMPORAL	4,553,496,299.16	-	-	-	-	-	-	-	4,553,496,299.16
SEFIN - EXIMBANK CHINA No. 6021583003	1,820,823,054.04	-	-	-	-	-	-	2,438,384.59	1,823,261,438.63
INJUPEMP/FPS	1,215,330,000.00	-	-	-	-	-	405,110.00	-	1,215,330,000.00
BCH	1,215,330,000.00	-	-	-	-	-	405,110.00	-	1,215,330,000.00
ISIN HNENEE 00083-5	1,215,330,000.00	-	-	-	-	-	405,110.00	-	1,215,330,000.00
MULTILATERALES - BID	325,166,702.09	-	-	-	-	-	-	435,452.24	325,602,154.32
GOBIERNO CENTRAL	325,166,702.09	-	-	-	-	-	-	435,452.24	325,602,154.32
936/SF-HO	325,166,702.09	-	-	-	-	-	-	435,452.24	325,602,154.32
TGR	23,198,167.08	-	-	-	-	-	-	31,066.20	23,229,233.28
GOBIERNO CENTRAL	23,198,167.08	-	-	-	-	-	-	31,066.20	23,229,233.28



SERVICIO DE LA DEUDA AL 31 DE OCTUBRE DEL 2023 (CIFRAS EN LEMPIRAS)

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/10/2023
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	23,198,167.08	-	-	-	-	-	-	-	-
VARIOS	18,102,433,000.00	-	-	-	-	66,242,130.75	6,034,144.35	31,066.20	23,229,233.28
BCH	18,102,433,000.00	-	-	-	-	66,242,130.75	6,034,144.35	-	18,102,433,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	-	356,666.67	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	-	327,804.00	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	-	2,500.00	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	-	53,785.33	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	-	598,867.33	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	-	204,040.67	-	612,122,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	-	338,000.00	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	550,333.34	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	252,766.67	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	207,000.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	9,375,000.00	100,000.00	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	54,666.67	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	4,800,000.00	50,000.00	-	150,000,000.00
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	-	50,000.00	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	36,388,380.75	471,047.00	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	15,678,750.00	188,333.33	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	1,736,666.67	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	491,666.67	-	1,475,000,000.00
GENERACION	6,403,705,685.71	-	-	-	-	-	-	9,376,567.42	6,413,082,253.10
ALEMANIA - HERMES	171,388,745.41	-	-	-	-	-	-	229,518.01	171,618,263.42
GOBIERNO CENTRAL	171,388,745.41	-	-	-	-	-	-	229,518.01	171,618,263.42
HERMES 1era. Capitalización CP IV	1,685,448.86	-	-	-	-	-	-	2,257.10	1,687,705.95
HERMES 2da. Capitalización CP IV	5,199,233.63	-	-	-	-	-	-	6,962.64	5,206,196.27
HERMES 3ra. Capitalización CP IV	415,023.93	-	-	-	-	-	-	555.79	415,579.72
HERMES CP I	13,175,462.82	-	-	-	-	-	-	17,644.13	13,193,106.95
HERMES CP II	45,891,196.41	-	-	-	-	-	-	61,455.94	45,952,652.35
HERMES CP III	4,988,071.66	-	-	-	-	-	-	6,679.86	4,994,751.52
HERMES CP IV	100,034,308.10	-	-	-	-	-	-	133,962.56	100,168,270.66
ALEMANIA - KFW	193,683,158.82	-	-	-	-	-	-	259,373.93	193,942,532.75
GOBIERNO CENTRAL	193,683,158.82	-	-	-	-	-	-	259,373.93	193,942,532.75
197965593	161,653,951.25	-	-	-	-	-	-	216,481.50	161,870,432.75



SERVICIO DE LA DEUDA

AL 31 DE OCTUBRE DEL 2023

(CIFRAS EN LEMPIRAS)

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/10/2023
199165713	21,158,894.43	-	-	-	-	-	-	28,335.28	21,187,229.70
199165614 - Club de Paris I	1,143,457.22	-	-	-	-	-	-	1,531.28	1,144,988.50
199365586 - Club de Paris II	587,848.06	-	-	-	-	-	-	787.23	588,635.29
199665969 - Club de Paris III	377,947.77	-	-	-	-	-	-	506.13	378,453.91
200065011 - CPIV - T1	8,367,262.71	-	-	-	-	-	-	11,205.15	8,378,467.86
200065011 - CPIV - T2	6,911.40	-	-	-	-	-	-	9.26	6,920.65
200065011 - CPIV - T3	334,087.37	-	-	-	-	-	-	447.40	334,534.76
200065011 - CPIV - T4	52,798.62	-	-	-	-	-	-	70.71	52,869.33
FRANCIA - COFACE	206,269,453.00	-	-	-	-	-	-	276,229.07	206,545,682.07
GOBIERNO CENTRAL	206,269,453.00	-	-	-	-	-	-	276,229.07	206,545,682.07
CP I	10,793,373.54	-	-	-	-	-	-	14,454.12	10,807,827.66
CP II	91,496,705.70	-	-	-	-	-	-	122,529.29	91,619,234.99
CP IV	98,707,580.19	-	-	-	-	-	-	132,185.85	98,839,766.04
CP IV - CAPITALIZACIÓN	5,271,793.57	-	-	-	-	-	-	7,059.81	5,278,853.38
HO -P6	567,907,959.74	-	-	-	-	-	-	1,561,464.64	569,469,424.38
GOBIERNO CENTRAL	567,907,959.74	-	-	-	-	-	-	1,561,464.64	569,469,424.38
CONVENIO SUBSIDIARIO JICA HO-P6	567,907,959.74	-	-	-	-	-	-	1,561,464.64	569,469,424.38
ITALIA - SACE	665,884,652.54	-	-	-	-	-	-	891,730.18	666,776,382.72
GOBIERNO CENTRAL	665,884,652.54	-	-	-	-	-	-	891,730.18	666,776,382.72
HOND 1 (CP I)	19,821,921.02	-	-	-	-	-	-	26,544.85	19,848,465.87
HOND 2 (CP II)	163,685,883.98	-	-	-	-	-	-	219,202.59	163,905,086.57
HOND 3 (CP III)	38,535,578.57	-	-	-	-	-	-	51,605.54	38,587,184.11
HOND 4 (CP IV 1era. CAPITAL)	5,071,869.93	-	-	-	-	-	-	6,792.08	5,078,662.00
HOND 4 (CP IV 2da. CAPITAL)	249,559.20	-	-	-	-	-	-	334.20	249,893.40
HOND 4 (CP IV)	438,519,839.85	-	-	-	-	-	-	587,250.92	439,107,090.77
JAPON - EXIMBANK	887,107,616.69	-	-	-	-	-	-	1,187,984.49	888,295,601.18
GOBIERNO CENTRAL	887,107,616.69	-	-	-	-	-	-	1,187,984.49	888,295,601.18
R1 - (CP I)	174,252,627.64	-	-	-	-	-	-	233,353.22	174,485,980.86
R2 - (CP II - CAPITAL)	11,845,697.01	-	-	-	-	-	-	15,863.36	11,861,560.37
R2 - (CP II)	183,793,610.16	-	-	-	-	-	-	246,130.18	184,039,740.34
R3 - (CP III - CAPITAL)	1,580,153.48	-	-	-	-	-	-	2,116.09	1,582,269.56
R3 - (CP III)	23,230,814.30	-	-	-	-	-	-	31,109.92	23,261,924.22
R4 - (CP IV 2,005 MM)	415,968,442.54	-	-	-	-	-	-	557,050.86	416,525,493.40
R4 - (CP IV 201 MM)	41,883,087.63	-	-	-	-	-	-	56,088.41	41,939,176.04
R4 - (CP IV 2da FASE)	15,132,024.17	-	-	-	-	-	-	20,264.29	15,152,288.47
R4 - (CP IV 3era FASE)	19,421,159.75	-	-	-	-	-	-	26,008.16	19,447,167.91
JAPON - JBIC	2,149,026,815.36	-	-	-	-	-	-	2,877,903.96	2,151,904,719.32
GOBIERNO CENTRAL	2,149,026,815.36	-	-	-	-	-	-	2,877,903.96	2,151,904,719.32
HO - P1	670,225,525.15	-	-	-	-	-	-	897,543.33	671,123,068.49

SERVICIO DE LA DEUDA

AL 31 DE OCTUBRE DEL 2023

(CIFRAS EN LEMPIRAS)

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/10/2023
HO - R1 (CP I)	149,303,672.17	-	-	-	-	-	-	199,942.42	149,503,614.60
HO - R2 (CP II)	443,888,454.59	-	-	-	-	-	-	594,440.39	444,482,894.99
HO - R3 (CP III)	60,179,879.73	-	-	-	-	-	-	80,590.86	60,260,470.59
HO - R4 (CP IV)	825,429,283.71	-	-	-	-	-	-	1,105,386.95	826,534,670.66
MULTILATERALES - BID	781,179,095.67	-	-	-	-	-	-	1,046,128.60	782,225,224.27
GOBIERNO CENTRAL	781,179,095.67	-	-	-	-	-	-	1,046,128.60	782,225,224.27
572/SF-HO	781,179,095.67	-	-	-	-	-	-	1,046,128.60	782,225,224.27
MULTILATERALES - IDA	661,104,859.71	-	-	-	-	-	-	885,329.25	661,990,188.96
GOBIERNO CENTRAL	661,104,859.71	-	-	-	-	-	-	885,329.25	661,990,188.96
0116-HO	37,350,038.14	-	-	-	-	-	-	50,017.91	37,400,056.04
0989-HO	332,669,700.00	-	-	-	-	-	-	445,500.00	333,115,200.00
2417-HO	291,085,121.57	-	-	-	-	-	-	389,811.34	291,474,932.91
SUIZA - SERV	112,935,849.67	-	-	-	-	-	-	151,239.90	113,087,089.54
GOBIERNO CENTRAL	112,935,849.67	-	-	-	-	-	-	151,239.90	113,087,089.54
SERV - CP II	52,783,488.90	-	-	-	-	-	-	70,685.86	52,854,174.76
SERV - CP III	39,672,678.10	-	-	-	-	-	-	53,128.31	39,725,806.41
SERV - CP IV	20,325,323.93	-	-	-	-	-	-	27,219.02	20,352,542.91
SERV - DIFERIMIENTO CPIV	154,358.74	-	-	-	-	-	-	206.71	154,565.45
USA - EXIMBANK	7,217,479.09	-	-	-	-	-	-	9,665.40	7,227,144.50
GOBIERNO CENTRAL	7,217,479.09	-	-	-	-	-	-	9,665.40	7,227,144.50
R - 190 Q (CP II)	860,681.08	-	-	-	-	-	-	1,152.59	861,833.67
R-244-Q (CP IV)	5,966,841.61	-	-	-	-	-	-	7,990.59	5,974,832.20
R-244-R (CP IV CAPITALIZACIÓN)	389,956.41	-	-	-	-	-	-	522.22	390,478.62
HOLDING	616,055,000.00	-	-	-	-	-	-	825,000.00	616,880,000.00
IDA	616,055,000.00	-	-	-	-	-	-	825,000.00	616,880,000.00
GOBIERNO CENTRAL	616,055,000.00	-	-	-	-	-	-	825,000.00	616,880,000.00
4536-HO	616,055,000.00	-	-	-	-	-	-	825,000.00	616,880,000.00
TRANSMISION	4,923,215,089.20	-	-	-	-	-	-	6,593,002.98	4,929,808,092.18
ALEMANIA - KFW	25,171,703.46	-	-	-	-	-	-	33,709.09	25,205,412.55
GOBIERNO CENTRAL	25,171,703.46	-	-	-	-	-	-	33,709.09	25,205,412.55
199165614 - Club de Paris I	1,143,457.22	-	-	-	-	-	-	1,531.28	1,144,988.50
199365586 - Club de Paris II	587,848.06	-	-	-	-	-	-	787.23	588,635.29
199665969 - Club de Paris III	377,947.77	-	-	-	-	-	-	506.13	378,453.91
200065011 - CPIV - T1	22,869,015.30	-	-	-	-	-	-	30,625.41	22,899,640.71
200065011 - CPIV - T2	50,683.09	-	-	-	-	-	-	67.87	50,750.96
200065011 - CPIV - T4	142,752.02	-	-	-	-	-	-	191.17	142,943.19
BID	3,830,821,884.48	-	-	-	-	-	-	5,130,106.98	3,835,951,991.46
GOBIERNO CENTRAL	3,830,821,884.48	-	-	-	-	-	-	5,130,106.98	3,835,951,991.46
2016/BL-HO	693,056,631.88	-	-	-	-	-	-	928,117.98	693,984,749.86



**SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN LEMPIRAS)**

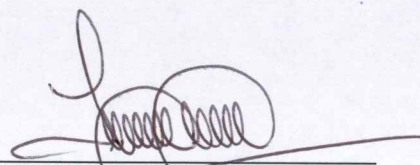
CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 31/10/2023
3103/BL-HO	565,045,646.00	-	-	-	-	-	-	756,690.00	565,802,336.00
3435/BL-HO	566,770,600.00	-	-	-	-	-	-	759,000.00	567,529,600.00
4598/BL-HO	1,939,415,066.60	-	-	-	-	-	-	2,597,199.00	1,942,012,265.60
4599/SX-HO	66,533,940.00	-	-	-	-	-	-	89,100.00	66,623,040.00
BILAT. ESPAÑA - ICO	142,114,965.31	-	-	-	-	-	-	190,315.55	142,305,280.86
GOBIERNO CENTRAL	142,114,965.31	-	-	-	-	-	-	190,315.55	142,305,280.86
01039014.0	133,301,340.20	-	-	-	-	-	-	178,512.64	133,479,852.84
REPROGRAMACION 01039014.0	8,813,625.11	-	-	-	-	-	-	11,802.91	8,825,428.02
BILAT. VENEZUELA - FIV	7,723,898.23	-	-	-	-	-	-	10,343.58	7,734,241.82
GOBIERNO CENTRAL	7,723,898.23	-	-	-	-	-	-	10,343.58	7,734,241.82
Arreglo de Pagos N° I	5,067,097.72	-	-	-	-	-	-	6,785.69	5,073,883.40
Arreglo de Pagos N° II	2,656,800.52	-	-	-	-	-	-	3,557.90	2,660,358.42
ESPAÑA - CESCE	359,993,853.06	-	-	-	-	-	-	482,091.58	360,475,944.64
GOBIERNO CENTRAL	359,993,853.06	-	-	-	-	-	-	482,091.58	360,475,944.64
CP I	4,067,355.04	-	-	-	-	-	-	5,446.86	4,072,801.90
CP II	28,741,744.65	-	-	-	-	-	-	38,489.97	28,780,234.62
CP III	17,403,625.21	-	-	-	-	-	-	23,306.35	17,426,931.56
CP IV	913,405.77	-	-	-	-	-	-	1,223.20	914,628.98
CP IV - DIFERIMIENTO III FASE	8,885,643.91	-	-	-	-	-	-	11,899.35	8,897,543.26
CP IV - REORG. DEUDA BBV,BEX	88,163,390.79	-	-	-	-	-	-	118,065.43	88,281,456.22
CP IV - REORGANIZACIÓN DEUDA	43,914,983.89	-	-	-	-	-	-	58,809.46	43,973,793.35
CP V - DIFER. DEUDA POST CUT	55,255,746.45	-	-	-	-	-	-	73,996.63	55,329,743.07
CP VI - RESTRUCT. DEUDA	112,647,957.35	-	-	-	-	-	-	150,854.33	112,798,811.68
ESPAÑA - ICO	499,817,262.08	-	-	-	-	-	-	669,338.36	500,486,600.43
GOBIERNO CENTRAL	499,817,262.08	-	-	-	-	-	-	669,338.36	500,486,600.43
01039001.0 (150688)	17,077,631.08	-	-	-	-	-	-	22,869.79	17,100,500.87
11039001.0 (CP I)	4,402,756.33	-	-	-	-	-	-	5,896.02	4,408,652.35
11039002.0 (CP II)	128,394,113.44	-	-	-	-	-	-	171,941.05	128,566,054.49
11039003.0 (CP III)	73,959,844.55	-	-	-	-	-	-	99,044.52	74,058,889.07
11039004.1 (CP V)	26,605,391.59	-	-	-	-	-	-	35,629.04	26,641,020.63
ICO 01039004.0 (030491)	148,671,551.44	-	-	-	-	-	-	199,095.91	148,870,647.35
ICO 01039014.0	14,898,275.66	-	-	-	-	-	-	19,951.27	14,918,226.92
ICO 11039004.2 (CPV - CONSOL. DIFER.)	82,982,357.89	-	-	-	-	-	-	111,127.16	83,093,485.05
ICO 11039005.0 (CP VI)	2,825,340.11	-	-	-	-	-	-	3,783.60	2,829,123.71
MULTILATERALES - IDA	57,571,522.58	-	-	-	-	-	-	77,097.83	57,648,620.41
GOBIERNO CENTRAL	57,571,522.58	-	-	-	-	-	-	77,097.83	57,648,620.41
0201-HO	57,571,522.58	-	-	-	-	-	-	77,097.83	57,648,620.41
Total general	71,026,592,117.26	1.08	-	-	1,304,987.07	67,177,812.30	6,439,254.35	62,575,904.66	71,087,863,035.90

**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023**

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	165,850,604.15	62,524,292.18	3,176,133.34	2,540,121.64	234,091,151.32
DISTRIBUCION	11,930,865.05	149,787,900.87	149,603.05	26,124.60	161,894,493.57
TRANSMISION	48,539,450.42	16,514,274.34	206,604.88	2,014,161.08	67,274,490.72
HOLDING	11,250,000.00	-	-	1,331,250.00	12,581,250.00
	237,570,919.62	228,826,467.38	3,532,341.28	5,911,657.33	475,841,385.60
TOTAL DEUDA EXTERNA E INTERNA	237,570,919.62	228,826,467.38	3,532,341.28	5,911,657.33	475,841,385.60

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			
SERV	CP VI	-	-			
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,600,000.00	-	-	1,062,000.00	10,662,000.00
	2417-HO	4,119,473.07	-	-	1,143,490.43	5,262,963.50
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		46,936,033.85	3,981,335.61	-	2,268,012.80	53,185,382.26
<u>Club de paris</u>						
Alemania						
KFW	197965593	4,490,862.41	607,452.70	-	-	5,098,315.12
	199165713	418,024.27	90,920.30	-	-	508,944.57
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	22,168.78	3,419.57	-	-	25,588.36
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CPIV - T1	35,482.99	46,970.19	-	-	82,453.17
	200065011 - CPIV - T2	29.31	38.80	-	-	68.11
	200065011 - CPIV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIV - T4	2,142.61	24.43	-	-	2,167.03
		5,038,348.21	752,972.85	-	-	5,791,321.05
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	4,059,471.48	3,701,140.72	-	-	7,760,612.20
	HERMES 1era. Capital. CP IV	62,952.46	62,187.94	-	-	125,140.40
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,949,646.69	5,139,890.94	-	-	12,089,537.62
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	4,005,631.81	2,345,828.38	-	-	6,351,460.19
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,370,577.85	3,676,992.60	-	-	12,047,570.45
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,801,809.89	3,683,193.48	-	-	9,485,003.37
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		15,028,454.13	4,390,086.48	-	-	19,418,540.61

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	6,205,209.02	6,671,604.45	37,039.19	-	12,913,852.66
	R4 - (CP IV 201 MM)	624,791.05	1,916,883.37	20,471.19	-	2,562,145.62
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	472,875.76	-	-	-	472,875.76
		23,934,301.95	11,576,817.22	1,291,919.24	-	36,803,038.40
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	16,739,801.65	11,229,330.82	168,128.02	-	28,137,260.48
	HO - R3 (CP III)	1,540,994.88	1,689,931.27	21,298.49	-	3,252,224.63
	HO - R4 (CP IV)	3,500,392.02	14,147,775.72	191,658.81	-	17,839,826.54
		55,038,332.67	32,418,826.39	1,884,214.11	-	89,341,373.17
SUIZA						
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	270,411.98	87,689.59	-	-	358,101.57
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		4,028,620.49	173,535.54	-	-	4,202,156.02
Club de paris						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	242,139.15	239,966.75	-	-	482,105.90
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		292,891.01	258,865.19	-	-	551,756.20
Sub total - Club de Paris		118,681,173.00	58,387,987.19	3,176,133.34	-	180,245,293.53
Total Generacion - ERP		165,617,206.84	62,369,322.81	3,176,133.34	2,268,012.80	233,430,675.80
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	7,681,651.49	3,032,332.47	-	-	10,713,983.96
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,911,582.46	3,046,128.32	149,603.05	-	11,107,313.84
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	22,168.78	3,419.57	-	-	25,588.36
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CPIV - T1	96,980.47	128,376.74	-	-	225,357.21
	200065011 - CPIV - T2	214.93	284.52	-	-	499.45
	200065011 - CPIV - T4	5,792.99	66.04	-	-	5,859.03
		181,237.48	136,139.17	-	-	317,376.65

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,606,315.84	448,322.69	-	-	4,054,638.53
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	4,841,964.18	1,136,429.07	-	-	5,978,393.25
	11039003.0 (CP III)	1,893,851.27	739,557.05	-	-	2,633,408.32
	11039004.1 (CP V)	39,191.94	320,182.42	-	-	359,374.36
		11,610,678.27	2,671,924.99	-	-	14,282,603.26
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	584,311.52	81,535.92	-	-	665,847.44
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,411,042.47	1,499,735.52	-	-	14,910,777.98
Sub total - Club de París		25,202,958.22	4,307,799.68	-	-	29,510,757.90
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		27,852,698.13	4,325,538.82	206,604.88	113,894.53	32,498,736.37
Total Deuda Interna - ERP		201,381,487.44	69,740,989.95	3,532,341.28	2,381,907.34	277,036,726.00
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generación Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		87,500,000.00	-	14,124.60	87,514,124.60
Bono Soberano 2020	Prestamo Bono Soberano		50,625,000.00	-	12,000.00	50,637,000.00
SEFIN - EXIMBANK CHINA	6021583003		6,546,769.12	-	-	6,546,769.12
CTA. BID - CONV. SUBSIDIO	1584/SF-HO	4,019,282.59	2,070,003.42	-	-	6,089,286.01
Total Distribución		4,019,282.59	146,741,772.55	-	26,124.60	150,787,179.73
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CTA. BID - CONV. SUBSIDIA	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
	2016/BLHO	6,803,404.32	4,245,731.30	-	-	11,049,135.62
	3103/BL-HO	2,340,770.81	3,620,827.67	-	70,880.58	6,032,479.06
	3435/BL-HO	1,422,639.61	2,051,509.21	-	241,238.24	3,715,387.06
	4598/BL-HO	-	2,270,667.33	-	1,584,733.25	3,855,400.59
	4599/SX-HO	-	-	-	3,414.47	3,414.47
		10,566,814.74	12,188,735.52	-	1,900,266.55	24,655,816.81
Total - Transmisión Gobierno Central		20,686,752.28	12,188,735.52	-	1,900,266.55	34,775,754.35
HOLDING						
CTA. IDA - CONV. SUBSIDIA	4536-HN	11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total - Otros Gobierno Central		11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total Deuda Interna Gobierno Central		35,956,034.87	158,930,508.06	-	3,529,749.99	198,416,292.92
Total General Deuda Interna		237,337,522.31	228,671,498.01	3,532,341.28	5,911,657.33	475,453,018.92
TOTAL DEUDA EXTERNA E INTERNA		237,570,919.62	228,826,467.38	3,532,341.28	5,911,657.33	475,841,385.60

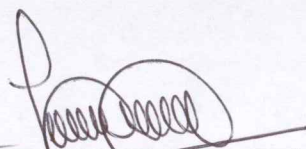
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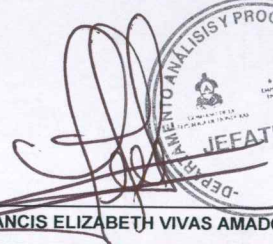
**RESUMEN SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN DOLARES)**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/10/2023
DEUDA EXTERNA	156,426,413.66	0.04	-	-	52,932.06	37,952.52	-	24,147.09	156,397,628.73
GENERACION	156,426,413.66	0.04	-	-	52,932.06	37,952.52	-	24,147.09	156,397,628.73
DEUDA INTERNA	2,725,888,968.78	-	-	-	-	2,685,509.93	261,052.62	- 1,342,854.97	2,724,546,113.81
DISTRIBUCION	2,241,233,549.42	-	-	-	-	2,685,509.93	261,052.62	- 1,375,314.35	2,239,858,235.08
GENERACION	259,867,450.38	-	-	-	-	-	-	32,459.37	259,899,909.75
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
Total general	2,882,315,382.45	0.04	-	-	52,932.06	2,723,462.46	261,052.62	- 1,318,707.89	2,880,943,742.54

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



**SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN DOLARES)**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/10/2023
DEUDA EXTERNA	156,426,413.66	0.04	-	-	52,932.06	37,952.52	-	24,147.09	156,397,628.73
GENERACION	156,426,413.66	0.04	-	-	52,932.06	37,952.52	-	24,147.09	156,397,628.73
BCA.COMERCIAL EXTERNA	154,706,595.88	-	-	-	-	-	-	-	154,706,595.88
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
CLUB DE PARIS	1,719,817.78	0.04	-	-	52,932.06	37,952.52	-	24,147.09	1,691,032.85
SUIZA	1,719,817.78	0.04	-	-	52,932.06	37,952.52	-	24,147.09	1,691,032.85
CP V	94,608.90	0.02	-	-	7,890.89	690.35	-	1,268.19	87,986.22
CP VI	1,625,208.89	0.02	-	-	45,041.18	37,262.18	-	22,878.90	1,603,046.63
DEUDA INTERNA	2,725,888,968.78	-	-	-	-	2,685,509.93	261,052.62	- 1,342,854.97	2,724,546,113.81
DISTRIBUCION	2,241,233,549.42	-	-	-	-	2,685,509.93	261,052.62	- 1,375,314.35	2,239,858,235.08
BANCA PRIVADA	59,653,764.68	-	-	-	-	-	-	79,779.46	59,573,985.22
FICOHSA - BANCO AGENTE	59,653,764.68	-	-	-	-	-	-	79,779.46	59,573,985.22
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	59,653,764.68	-	-	-	-	-	-	79,779.46	59,573,985.22
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BILAT. VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
ERP	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
GOH	1,363,425,953.24	-	-	-	-	-	-	247,126.19	1,363,178,827.06
GOH	1,363,425,953.24	-	-	-	-	-	-	247,126.19	1,363,178,827.06
BONO SOBERANO	506,290,969.65	-	-	-	-	-	-	-	506,290,969.65
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
PTAMO TEMPORAL	184,784,487.55	-	-	-	-	-	-	247,126.19	184,537,361.37
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
INJUPEMP/FPS	49,319,054.31	-	-	-	-	-	16,423.49	65,958.08	49,253,096.23
BONOS RBCP-2016	49,319,054.31	-	-	-	-	-	16,423.49	65,958.08	49,253,096.23
ISIN HNENEE 00083-5	49,319,054.31	-	-	-	-	-	16,423.49	65,958.08	49,253,096.23
MULTILATERALES - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
ERP	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-

SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN DOLARES)

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/10/2023
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
VARIOS	734,611,073.69	-	-	-	-	2,685,509.93	244,629.13	982,450.62	733,628,623.07
BONOS VGE - 2019	187,929,324.49	-	-	-	-	-	62,581.40	251,332.01	187,677,992.48
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,421,447.76	-	-	-	-	-	14,459.56	58,070.77	43,363,376.99
ISIN HNENEE00024-9	39,907,638.12	-	-	-	-	-	13,289.44	53,371.48	39,854,266.63
ISIN HNENEE00034-8	304,355.94	-	-	-	-	-	101.35	407.04	303,948.90
ISIN HNENEE00040-5	6,547,954.32	-	-	-	-	-	2,180.50	8,757.07	6,539,197.25
ISIN HNENEE00048-8	72,907,532.61	-	-	-	-	-	24,278.57	97,504.72	72,810,027.88
ISIN HNENEE00058-7	24,840,395.74	-	-	-	-	-	8,271.97	33,220.93	24,807,174.82
BONOS VGE - 2020	189,037,504.77	-	-	-	-	574,666.05	62,950.43	252,814.07	188,784,690.70
ISIN HNENEE00064-5	41,148,923.39	-	-	-	-	-	13,702.80	55,031.55	41,093,891.84
ISIN HNENEE00066-0	66,998,888.09	-	-	-	-	-	22,310.96	89,602.65	66,909,285.44
ISIN HNENEE00072-8	30,772,414.80	-	-	-	-	-	10,247.37	41,154.26	30,731,260.54
ISIN HNENEE00076-9	25,200,672.02	-	-	-	-	-	8,391.95	33,702.75	25,166,969.26
ISIN HNENEE00077-7	12,174,237.69	-	-	-	-	380,070.14	4,054.08	16,281.52	12,157,956.17
ISIN HNENEE00084-3	6,655,249.94	-	-	-	-	-	2,216.23	8,900.57	6,646,349.37
ISIN HNENEE00085-0	6,087,118.84	-	-	-	-	194,595.91	2,027.04	8,140.76	6,078,978.08
BONOS VGE - 2021	357,644,244.43	-	-	-	-	2,110,843.89	119,097.30	478,304.54	357,165,939.89
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	6,087,118.84	-	-	-	-	-	2,027.04	8,140.76	6,078,978.08
ISIN HNENEE00098-3	57,346,381.41	-	-	-	-	1,475,214.59	19,096.63	76,693.63	57,269,687.78
ISIN HNENEE00099-1	22,928,147.65	-	-	-	-	635,629.29	7,635.19	30,663.54	22,897,484.11
ISIN HNENEE00103-1	211,425,927.88	-	-	-	-	-	70,405.88	282,755.79	211,143,172.09
ISIN HNENEE00109-8	59,856,668.64	-	-	-	-	-	19,932.57	80,050.82	59,776,617.82
GENERACION	259,867,450.38	-	-	-	-	-	-	32,459.37	259,899,909.75
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
ERP	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
ERP	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42

SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN DOLARES)

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/10/2023
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIOV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIOV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIOV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIOV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
ERP	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
HO -P6	23,046,154.96	-	-	-	-	-	-	32,459.37	23,078,614.33
JICA	23,046,154.96	-	-	-	-	-	-	32,459.37	23,078,614.33
CONVENIO SUBSIDIARIO JICA HO-P6	23,046,154.96	-	-	-	-	-	-	32,459.37	23,078,614.33
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
ERP	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.94	-	-	-	-	-	-	-	35,999,529.94
ERP	35,999,529.94	-	-	-	-	-	-	-	35,999,529.94
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.88	-	-	-	-	-	-	-	1,699,648.88
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
ERP	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31

**SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN DOLARES)**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/10/2023
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
MULTILATERALES - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
ERP	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALES - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
ERP	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
ERP	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CPIV	6,264.00	-	-	-	-	-	-	-	6,264.00
USA - EXIMBANK	292,891.02	-	-	-	-	-	-	-	292,891.02
ERP	292,891.02	-	-	-	-	-	-	-	292,891.02
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.16	-	-	-	-	-	-	-	242,139.16
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
ALEMANIA - KFW	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
ERP	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BID	155,457,787.23	-	-	-	-	-	-	-	155,457,787.23
BID	155,457,787.23	-	-	-	-	-	-	-	155,457,787.23
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	-	23,000,000.00

SERVICIO DE LA DEUDA
AL 31 DE OCTUBRE DEL 2023
(CIFRAS EN DOLARES)

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/10/2023
4598/BL-HO	78,703,000.00	-	-	-	-	-	-	-	78,703,000.00
4599/SX-HO	2,700,000.00	-	-	-	-	-	-	-	2,700,000.00
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
ERP	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	-	357,663.89
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
ERP	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
ERP	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ESPAÑA - ICO	20,282,980.50	-	-	-	-	-	-	-	20,282,980.50
ERP	10,163,042.95	-	-	-	-	-	-	-	10,163,042.95
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	-	693,023.80
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87
FDO. CONTRAVALOR HONDURAS-ESPAÑA	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL. DIFER.)	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
MULTILATERALES - IDA	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
ERP	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
0201-HO	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
Total general	2,882,315,382.45	0.04	-	-	52,932.06	2,723,462.46	261,052.62	- 1,318,707.89	2,880,943,742.54

