



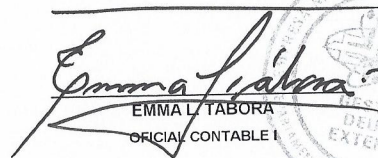
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EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEF


DEPARTAMENTO DE RECURSOS FINANCIEROS  
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2016

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<b>PRESTAMOS DEUDA EXTERNA E INTERNA</b>					
GENERACION	117,684,979.06	50,036,110.60	3,176,133.34	1,624,135.28	172,521,358.29
DISTRIBUCION	4,555,313.22	2,021,934.19	149,603.05	-	6,726,850.47
TRANSMISION	29,997,712.05	5,286,407.71	206,604.88	180,133.02	35,670,857.67
OTROS	103,085.99	205,062.62	-	187,500.00	495,648.61
	<b>152,341,090.33</b>	<b>57,549,515.13</b>	<b>3,532,341.28</b>	<b>1,991,768.30</b>	<b>215,414,715.04</b>
<b>TOTAL DEUDA EXTERNA E INTERNA</b>	<b>152,341,090.33</b>	<b>57,549,515.13</b>	<b>3,532,341.28</b>	<b>1,991,768.30</b>	<b>215,414,715.04</b>

ELABORADO POR:

  
EMMA L. TABORA  
OFICIAL CONTABLE I



REVISADO POR:

  
LORENA GONZALEZ  
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE RECURSOS FINANCIEROS  
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<b><u>DEUDA EXTERNA</u></b>						
<b>GENERACION</b>						
SUIZA						
SERV	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
<b>Total Deuda Externa</b>		<b>233,397.31</b>	<b>154,969.37</b>	<b>-</b>	<b>-</b>	<b>388,366.68</b>

<b><u>DEUDA INTERNA</u></b>						
<b><u>ERP</u></b>						
<b>GENERACION</b>						
<b><u>Multilaterales</u></b>						
IDA	0116-HO	1,299,166.74	-	-	60,898.42	1,360,065.16
	0989-HO	5,400,000.00	-	-	739,125.00	6,139,125.00
	2417-HO	2,262,566.15	-	-	687,382.85	2,949,949.00
BID	572/SF-HO	25,064,675.42	3,782,328.88	-	-	28,847,004.30
<b>Sub-total Multilaterales</b>		<b>34,026,408.31</b>	<b>3,782,328.88</b>	<b>-</b>	<b>1,487,406.27</b>	<b>39,296,143.46</b>
<b><u>Club de paris</u></b>						
<b>Alemania</b>						
KFW	197965593	2,786,829.30	450,894.66	-	-	3,237,723.97
	199165713	259,852.92	63,339.16	-	-	323,192.08
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	6,650.87	2,642.39	-	-	9,293.26
	199665969 - CP III	2,437.11	1,700.16	-	-	4,137.27



DEPARTAMENTO DE RECURSOS FINANCIEROS  
 SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
 AL 31 DE OCTUBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	200065011 - CPIV - T1	-	29,676.68	-	-	29,676.68
	200065011 - CPIV - T2	-	24.51	-	-	24.51
	200065011 - CPIV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIV - T4	2,142.61	24.43	-	-	2,167.03
		<b>3,117,872.75</b>	<b>550,041.96</b>	-	-	<b>3,667,914.71</b>
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,707,076.85	1,156,845.25	-	-	2,863,922.10
	HERMES CP III	118,608.74	140,287.38	-	-	258,896.12
	HERMES CP IV	1,040,036.59	2,881,319.09	-	-	3,921,355.68
	HERMES 1era. Capital. CP IV	17,523.27	48,546.51	-	-	66,069.78
HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57	
HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83	
	<b>3,645,747.20</b>	<b>4,289,216.80</b>	-	-	<b>7,934,964.00</b>	
FRANCIA COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,403,526.63	1,293,305.94	-	-	4,696,832.56
	CP IV	1,026,242.86	1,797,581.76	-	-	2,823,824.63
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		<b>5,081,706.70</b>	<b>3,121,018.67</b>	-	-	<b>8,202,725.37</b>
ITALIA SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,264,474.24	503,973.80	-	-	6,768,448.04
	HOND 3 (CP III)	1,122,812.28	132,538.70	-	-	1,255,350.98
	HOND 4 (CP IV)	2,291,333.92	2,445,615.77	-	-	4,736,949.70
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
	<b>10,698,957.52</b>	<b>3,142,121.79</b>	-	-	<b>13,841,079.31</b>	
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,095,861.14	1,531,400.12	185,797.36	-	8,813,058.62
	R2 - (CP II - CAPITAL)	464,684.23	-	11,796.70	-	476,480.94
	R3 - (CP III)	709,750.97	233,297.12	23,343.16	-	966,391.25



DEPARTAMENTO DE RECURSOS FINANCIEROS  
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III - CAPITAL)	53,131.27	-	1,516.89	-	54,648.16
	R4 - (CP IV 2,005 MM)	2,415,575.13	4,730,171.96	37,039.19	-	7,182,786.28
	R4 - (CP IV 201 MM)	243,219.81	1,358,393.76	20,471.19	-	1,622,084.76
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	252,200.40	-	-	-	252,200.40
		<b>18,919,802.17</b>	<b>9,062,278.32</b>	<b>1,291,919.24</b>	-	<b>29,273,999.73</b>
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	5,022,120.63	9,057,893.75	168,128.02	-	14,248,142.40
	HO - R3 (CP III)	388,057.19	1,273,315.90	21,298.49	-	1,682,671.58
HO - R4 (CP IV)	-	10,107,286.87	191,658.81	-	10,298,945.67	
	<b>38,667,321.95</b>	<b>25,790,285.10</b>	<b>1,884,214.11</b>	-	<b>66,341,821.16</b>	
SUIZA SERV	SERV - CP II	2,023,392.37	71,659.82	-	-	2,095,052.19
	SERV - CP III	1,155,943.98	12,936.81	-	-	1,168,880.79
	SERV - CP IV	108,164.79	59,090.78	-	-	167,255.57
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		<b>3,293,765.15</b>	<b>143,849.72</b>	-	-	<b>3,437,614.86</b>
<b>Sub total - Club de Paris</b>		<b>83,425,173.44</b>	<b>46,098,812.36</b>	<b>3,176,133.34</b>	-	<b>132,700,119.14</b>
<b>Total Generacion - ERP</b>		<b>117,451,581.75</b>	<b>49,881,141.23</b>	<b>3,176,133.34</b>	<b>1,487,406.27</b>	<b>171,996,262.60</b>
<b>DISTRIBUCION</b>						
<b>Multilaterales</b>						
<b>BID</b>	936/SF-HO	4,325,382.26	2,008,138.33	-	-	6,333,520.59
<b>Bilaterales</b>						
<b>FIV</b>	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
<b>Total Distribucion - ERP</b>		<b>4,555,313.22</b>	<b>2,021,934.19</b>	<b>149,603.05</b>	-	<b>6,726,850.47</b>
<b>TRANSMISION</b>						





DEPARTAMENTO DE RECURSOS FINANCIEROS  
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<u>Multilaterales</u>						
IDA	0201-HO	1,588,682.64	-	-	101,278.52	1,689,961.16
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	6,650.87	2,642.39	-	-	9,293.26
	199665969 - CP III	2,437.11	1,700.16	-	-	4,137.27
	200065011 - CPIX - T1	-	81,110.93	-	-	81,110.93
	200065011 - CPIX - T2	-	179.76	-	-	179.76
	200065011 - CPIX - T4	5,792.99	66.04	-	-	5,859.03
		<b>61,283.38</b>	<b>87,284.69</b>	-	-	<b>148,568.07</b>
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,502,631.60	240,241.58	-	-	1,742,873.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,452,641.36	878,263.44	-	-	2,330,904.80
	11039003.0 (CP III)	476,914.37	529,154.85	-	-	1,006,069.22
	11039004.1 (CP V)	-	205,900.14	-	-	205,900.14
		<b>4,661,542.37</b>	<b>1,880,993.79</b>	-	-	<b>6,542,536.16</b>
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,069,145.52	354,915.20	-	-	1,424,060.72
	CP III	508,113.16	5,819.30	-	-	513,932.45
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	233,724.61	54,527.77	-	-	288,252.38
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		<b>12,765,098.56</b>	<b>1,470,580.45</b>	-	-	<b>14,235,679.01</b>
<b>Sub total - Club de Paris</b>		<b>17,487,924.30</b>	<b>3,438,858.93</b>	-	-	<b>20,926,783.24</b>

DEPARTAMENTO DE RECURSOS FINANCIEROS  
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<b>Bilaterales</b>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
<b>Sub total - Bilaterales</b>		<b>313,441.91</b>	<b>17,739.14</b>	<b>206,604.88</b>	-	<b>537,785.93</b>
<b>Total Transmision - ERP</b>		<b>19,390,048.85</b>	<b>3,456,598.08</b>	<b>206,604.88</b>	<b>101,278.52</b>	<b>23,154,530.33</b>
<b>OTROS</b>						
<b>Club de paris</b>						
ESTADOS UNIDOS	R - 190 Q (CP II)	25,225.20	16,299.31	-	-	41,524.51
EXIMBANK-USA	R-244-Q (CP IV)	62,036.05	186,891.82	-	-	248,927.87
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		<b>103,085.99</b>	<b>205,062.62</b>	-	-	<b>308,148.61</b>
<b>Total Otros - ERP</b>		<b>103,085.99</b>	<b>205,062.62</b>	-	-	<b>308,148.61</b>
<b>Total Deuda Interna - ERP</b>		<b>141,500,029.82</b>	<b>55,564,736.12</b>	<b>3,532,341.28</b>	<b>1,588,684.79</b>	<b>202,185,792.01</b>
<b>Deuda Interna Gobierno Central</b>						
<b>GENERACION</b>						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	136,729.01	136,729.01
<b>Total - Generacion Gobierno Central</b>		-	-	-	<b>136,729.01</b>	<b>136,729.01</b>
<b>TRANSMISION</b>						





DEPARTAMENTO DE RECURSOS FINANCIEROS  
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2016

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b>						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		<b>9,254,827.34</b>	<b>865,110.21</b>	-	-	<b>10,119,937.54</b>
<b>CTA. BID - CONV. SUBSIDIARIO</b>	1584/SF-HO	502,410.32	294,374.99	-	-	796,785.31
	2016/BLHO	850,425.54	537,543.47	-	-	1,387,969.01
	3103/BL-HO	-	127,444.46	-	31,692.00	159,136.46
	3435/BL-HO	-	5,336.51	-	47,162.50	52,499.01
		<b>1,352,835.86</b>	<b>964,699.43</b>	-	<b>78,854.50</b>	<b>2,396,389.79</b>
<b>Total - Transmisión Gobierno Central</b>		<b>10,607,663.20</b>	<b>1,829,809.64</b>	-	<b>78,854.50</b>	<b>12,516,327.33</b>
<b>OTROS</b>						
<b>CTA. IDA - CONV. SUBSIDIARIO</b>	4536-HN	-	-	-	187,500.00	187,500.00
<b>Total - Otros Gobierno Central</b>		-	-	-	<b>187,500.00</b>	<b>187,500.00</b>
<b>Total Deuda Interna Gobierno Central</b>		<b>10,607,663.20</b>	<b>1,829,809.64</b>	-	<b>403,083.51</b>	<b>12,840,556.34</b>
<b>Total General Deuda Interna</b>		<b>152,107,693.02</b>	<b>57,394,545.76</b>	<b>3,532,341.28</b>	<b>1,991,768.30</b>	<b>215,026,348.36</b>
<b>TOTAL DEUDA EXTERNA E INTERNA</b>		<b>152,341,090.33</b>	<b>57,549,515.13</b>	<b>3,532,341.28</b>	<b>1,991,768.30</b>	<b>215,414,715.04</b>

FILE: INFORMES MENSUALES OCTUBRE/2016

ELT/