



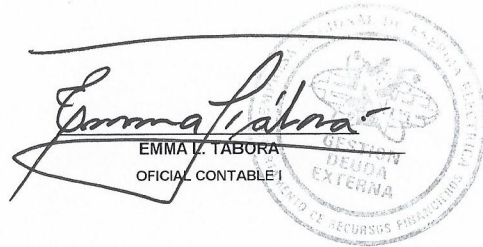
EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

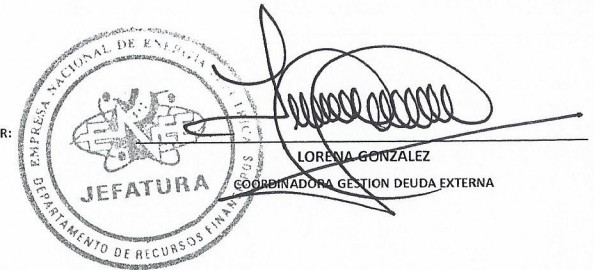
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,718,746,617.82	1,155,929,223.57	73,374,714.85	37,520,610.84	3,985,571,167.08
DISTRIBUCION	105,236,390.59	46,710,521.49	3,456,114.73	-	155,403,026.82
TRANSMISION	693,004,144.00	122,126,062.32	4,772,965.36	4,161,415.06	824,064,586.75
OTROS	2,381,482.24	4,737,336.22	-	4,331,606.25	11,450,424.71
	3,519,368,634.66	1,329,503,143.61	81,603,794.94	46,013,632.15	4,976,489,205.36
TOTAL DEUDA EXTERNA E INTERNA	3,519,368,634.66	1,329,503,143.61	81,603,794.94	46,013,632.15	4,976,489,205.36

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

(Cifras en Lempiras)



INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,391,921.32	3,580,086.89	-	-	8,972,008.20
Total Deuda Externa		5,391,921.32	3,580,086.89	-	-	8,972,008.20

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	30,013,220.11	-	-	1,406,869.19	31,420,089.30
	0989-HO	124,750,260.00	-	-	17,075,191.84	141,825,451.84
	2417-HO	52,269,577.00	-	-	15,879,849.90	68,149,426.89
BID	572/SF-HO	579,041,625.00	87,378,983.53	-	-	666,420,608.53
Sub-total Multilaterales		786,074,682.11	87,378,983.53	-	34,361,910.93	907,815,576.57
Club de paris						
Alemania						
KFW	197965593	64,381,051.89	10,416,523.43	-	-	74,797,575.32
	199165713	6,003,096.25	1,463,254.97	-	-	7,466,351.22
	199165614 - CP I	1,071,983.60	36,625.93	-	-	1,108,609.54
	199365586 - CP II	153,647.84	61,044.20	-	-	214,692.03



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	199665969 - CP III	56,301.96	39,276.85	-	-	95,578.81
	200065011 - CPIV - T1	-	685,587.68	-	-	685,587.68
	200065011 - CPIV - T2	-	566.31	-	-	566.31
	200065011 - CPIV - T3	313,204.64	3,570.64	-	-	316,775.28
	200065011 - CPIV - T4	49,498.32	564.29	-	-	50,062.61
		72,028,784.50	12,707,014.29	-	-	84,735,798.79
	HERMES I	12,351,909.40	857,085.24	-	-	13,208,994.63
	HERMES CP II	39,436,718.70	26,725,323.36	-	-	66,162,042.06
	HERMES CP III	2,740,087.35	3,240,904.95	-	-	5,980,992.30
	HERMES CP IV	24,026,821.39	66,563,945.37	-	-	90,590,766.76
	HERMES 1era. Capital. CP IV	404,820.91	1,121,516.53	-	-	1,526,337.44
	HERMES 2da. Capital. CP IV	4,874,247.35	537,385.82	-	-	5,411,633.16
	HERMES 3ra. Capital. CP IV	389,082.11	42,896.33	-	-	431,978.44
		84,223,687.20	99,089,057.60	-	-	183,312,744.80
FRANCIA COFACE	CP I	10,118,716.57	383,303.97	-	-	10,502,020.55
	CP II	78,627,931.82	29,877,824.39	-	-	108,505,756.21
	CP IV	23,708,159.98	41,527,554.15	-	-	65,235,714.13
	CP IV - CAPITALIZACIÓN	4,942,271.66	312,778.75	-	-	5,255,050.41
		117,397,080.04	72,101,461.27	-	-	189,498,541.30
ITALIA SACE	HOND 1 (CP I)	18,582,920.31	1,168,981.83	-	-	19,751,902.14
	HOND 2 (CP II)	144,721,257.48	11,642,752.28	-	-	156,364,009.76
	HOND 3 (CP III)	25,939,097.11	3,061,895.71	-	-	29,000,992.83
	HOND 4 (CP IV)	52,934,167.19	56,498,370.98	-	-	109,432,538.18
	HOND 4 (CP IV 1era. CAPITAL)	4,754,844.61	206,908.59	-	-	4,961,753.20
	HOND 4 (CP IV 2da. CAPITAL)	233,960.10	10,074.01	-	-	244,034.11
		247,166,246.81	72,588,983.40	-	-	319,755,230.21
JAPON EXIMBANK-JAPON	R1 - (CP I)	163,360,689.29	24,238,882.40	22,337,643.59	-	209,937,215.28
	R2 - (CP II)	163,927,874.46	35,378,252.40	4,292,272.06	-	203,598,398.91
	R2 - (CP II - CAPITAL)	10,735,088.71	-	272,526.22	-	11,007,614.93

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III)	16,396,595.84	5,389,606.82	539,271.40	-	22,325,474.05
	R3 - (CP III - CAPITAL)	1,227,433.31	-	35,043.02	-	1,262,476.33
	R4 - (CP IV 2,005 MM)	55,804,375.01	109,275,959.61	855,675.71	-	165,936,010.33
	R4 - (CP IV 201 MM)	5,618,839.84	31,381,476.75	472,923.41	-	37,473,240.00
	R4 - (CP IV 2da FASE)	14,186,172.84	3,691,669.53	1,040,433.59	-	18,918,275.97
	R4 - (CP IV 3era FASE)	5,826,308.51	-	-	-	5,826,308.51
		437,083,377.81	209,355,847.51	29,845,788.99	-	676,285,014.32
	HO - P1	628,332,010.07	99,010,137.98	29,589,115.45	-	756,931,263.50
	HO - R1 (CP I)	139,971,208.04	24,626,346.85	5,136,015.43	-	169,733,570.32
	HO - R2 (CP II)	116,020,528.52	209,254,555.57	3,884,076.71	-	329,159,160.80
	HO - R3 (CP III)	8,964,858.41	29,416,016.49	492,035.64	-	38,872,910.53
	HO - R4 (CP IV)	-	233,497,530.44	4,427,682.64	-	237,925,213.07
		893,288,605.04	595,804,587.33	43,528,925.85	-	1,532,622,118.22
						-
SUIZA SERV	SERV - CP II	46,744,208.30	1,655,477.88	-	-	48,399,686.18
	SERV - CP III	26,704,502.19	298,864.86	-	-	27,003,367.05
	SERV - CP IV	2,498,812.11	1,365,109.38	-	-	3,863,921.49
	SERV - DIFERIMIENTO CPIV	144,710.41	3,749.62	-	-	148,460.04
		76,092,233.00	3,323,201.74	-	-	79,415,434.75
Sub total - Club de Paris		1,927,280,014.40	1,064,970,153.15	73,374,714.85	-	3,065,624,882.40
Total Generacion - ERP		2,713,354,696.51	1,152,349,136.68	73,374,714.85	34,361,910.93	3,973,440,458.97
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	99,924,548.35	46,391,810.98	-	-	146,316,359.33
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,311,842.24	318,710.51	3,456,114.73	-	9,086,667.49
Total Distribucion - ERP		105,236,390.59	46,710,521.49	3,456,114.73	-	155,403,026.82

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	36,701,587.48	-	-	2,339,726.29	39,041,313.77
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	1,071,983.60	36,625.93	-	-	1,108,609.54
	199365586 - CP II	153,647.84	61,044.20	-	-	214,692.03
	199665969 - CP III	56,301.96	39,276.85	-	-	95,578.81
	200065011 - CP IV - T1	-	1,873,816.61	-	-	1,873,816.61
	200065011 - CP IV - T2	-	4,152.91	-	-	4,152.91
	200065011 - CP IV - T4	133,829.12	1,525.70	-	-	135,354.82
		1,415,762.53	2,016,442.20	-	-	3,432,204.72
						-
ESPAÑA						
ICO	01039001.0 (150688)	16,010,166.63	429,529.93	-	-	16,439,696.55
	REPROGRAMACION 01039014.0	8,262,715.40	-	-	-	8,262,715.40
	01039014.0	34,713,644.96	5,550,037.06	-	-	40,263,682.02
	11039001.0 (CP I)	4,127,555.08	204,242.32	-	-	4,331,797.40
	11039002.0 (CP II)	33,558,775.41	20,289,554.26	-	-	53,848,329.67
	11039003.0 (CP III)	11,017,628.11	12,224,482.41	-	-	23,242,110.52
	11039004.1 (CP V)	-	4,756,684.45	-	-	4,756,684.45
		107,690,485.58	43,454,530.43	-	-	151,145,016.01
CESCE						
	CP I	3,813,118.51	105,907.91	-	-	3,919,026.42
	CP II	24,699,292.99	8,199,215.42	-	-	32,898,508.41
	CP III	11,738,379.35	134,436.79	-	-	11,872,816.14
	CP IV	856,311.82	41,995.68	-	-	898,307.50
	CP IV - DIFERIMIENTO III FASE	8,330,232.57	850,246.24	-	-	9,180,478.81
	CP IV - REORG. DEUDA BBV,BEX	82,652,597.38	4,622,653.56	-	-	87,275,250.93
	CP IV - REORGANIZACIÓN DEUDA	5,399,482.51	1,259,695.14	-	-	6,659,177.64
	CP V - DIFER. DEUDA POST CUT	51,801,897.97	4,312,328.14	-	-	56,114,226.11
	CP VI - RESTRUCT. DEUDA	105,606,717.26	14,446,723.71	-	-	120,053,440.97
		294,898,030.35	33,973,202.58	-	-	328,871,232.93

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Club de Paris		404,004,278.46	79,444,175.21	-	-	483,448,453.67
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,750,370.76	285,022.23	3,090,797.06	-	8,126,190.04
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,490,732.88	124,785.63	1,682,168.31	-	4,297,686.82
Sub total - Bilaterales		7,241,103.64	409,807.86	4,772,965.36	-	12,423,876.87
Total Transmision - ERP		447,946,969.58	79,853,983.07	4,772,965.36	2,339,726.29	534,913,644.31
OTROS						
<u>Club de paris</u>						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	582,750.05	376,545.12	-	-	959,295.17
	R-244-Q (CP IV)	1,433,150.63	4,317,556.11	-	-	5,750,706.74
	R-244-R (CP IV CAPITALIZACIÓN)	365,581.56	43,234.99	-	-	408,816.55
		2,381,482.24	4,737,336.22	-	-	7,118,818.46
Total Otros - ERP		2,381,482.24	4,737,336.22	-	-	7,118,818.46
Total Deuda Interna - ERP		3,268,919,538.92	1,283,650,977.47	81,603,794.94	36,701,637.22	4,670,875,948.55
<u>Deuda Interna Gobierno Central</u>						
<u>GENERACION</u>						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	3,158,699.91	3,158,699.91
Total - Generacion Gobierno Central		-	-	-	3,158,699.91	3,158,699.91
<u>TRANSMISION</u>						



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE OCTUBRE DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	128,169,548.73	11,209,050.25	-	-	139,378,598.97
	11039004.2 (CP V - Consol. Diferida)	72,727,706.23	5,067,707.00	-	-	77,795,413.23
	11039005.0 (CP VI)	2,492,747.18	155,990.56	-	-	2,648,737.74
	01039014.0	10,414,093.49	3,552,941.69	-	-	13,967,035.18
		213,804,095.62	19,985,689.51	-	-	233,789,785.12
CTA. BID - CONV. SUBSIDIARIO						
	1584/SF-HO	11,606,633.02	6,800,621.55	-	-	18,407,254.57
	2016/BLHO	19,646,445.78	12,418,275.50	-	-	32,064,721.29
	3103/BL-HO	-	2,944,209.17	-	732,145.41	3,676,354.59
	3435/BL-HO	-	123,283.52	-	1,089,543.36	1,212,826.88
		31,253,078.80	22,286,389.75	-	1,821,688.77	55,361,157.33
Total - Transmisión Gobierno Central		245,057,174.42	42,272,079.25	-	1,821,688.77	289,150,942.45
OTROS						
CTA. IDA - CONV. SUBSIDIARIO						
	4536-HN	-	-	-	4,331,606.25	4,331,606.25
Total - Otros Gobierno Central		-	-	-	4,331,606.25	4,331,606.25
Total Deuda Interna Gobierno Central		245,057,174.42	42,272,079.25	-	9,311,994.93	296,641,248.61
Total General Deuda Interna		3,513,976,713.34	1,325,923,056.72	81,603,794.94	46,013,632.15	4,967,517,197.16
TOTAL DEUDA EXTERNA E INTERNA		3,519,368,634.66	1,329,503,143.61	81,603,794.94	46,013,632.15	4,976,489,205.36

FILE: INFORMES MENSUALES OCTUBRE/2016

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