

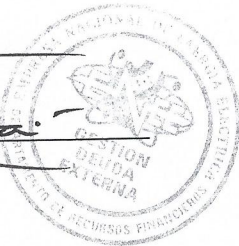
DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2016

INSTITUCION FINANCIERA	MDA	SALDO AL 30.09.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2016 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	2,798,396,943.38	-	524,898.85	1,029,117.92	-	1,554,016.77	2,797,872,044.53	7,638,379.33	2,805,510,423.87
TOTAL DEUDA EXTERNA		2,798,396,943.38	-	524,898.85	1,029,117.92	-	1,554,016.77	2,797,872,044.53	7,638,379.33	2,805,510,423.87

FILE: REVALUACION MENSUAL 2016 - OCTUBRE

ELABORADO POR:

Emma L. Tabora
EMMA L. TABORA
OFICIAL CONTABLE I



AUTORIZADO POR:

Lorena Gonzalez
LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2016	REVALUACION	SALDO AL 31.10.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,375,280.78					-	5,375,280.78	16,641.23	5,391,922.01
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	2,744,539,216.20	-		-	-	-	2,744,539,216.20	8,496,767.18	2,753,035,983.38
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,448,934.37		49,847.25	8,775.74		58,622.99	3,399,087.12	(62,138.55)	3,336,948.57
SERV	CP VI	LPS	45,033,512.03		475,051.60	1,020,342.18		1,495,393.78 -	44,558,460.43	(812,890.53)	43,745,569.91
TOTAL DEUDA EXTERNA			2,798,396,943.38	-	524,898.85	1,029,117.92	-	1,554,016.77	2,797,872,044.53	7,638,379.33	2,805,510,423.87

FILE: REVALUACION MENSUAL 2016 - OCTUBRE

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DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2016	REVALUACION	SALDO AL 31.10.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION											
BCA. COMERC. EXTERNA								-	233,397.34	-	233,397.34
B.N.P.	240982	USD	233,397.34								
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	119,169,245.10	-		-	-	-	119,169,245.10	-	119,169,245.10
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	149,754.43		2,160.34	380.33		2,540.67	147,594.09	(3,149.32)	144,444.77
SERV	CP VI	USD	1,955,377.28		20,588.36	44,220.81		64,809.17	1,934,788.93	(41,197.06)	1,893,591.87
TOTAL DEUDA EXTERNA			121,507,774.15	-	22,748.70	44,601.15	-	67,349.84	121,485,025.46	(44,346.38)	121,440,679.07

FILE: REVALUACION MENSUAL 2016 - OCTUBRE

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EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE OCTUBRE DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	119,169,245.10					-	119,169,245.10
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	144,692.73		2,111.30	371.70		2,483.00	142,581.43
SERV	CP VI	CHF	1,889,285.53		20,121.00	43,217.00		63,338.00	1,869,164.53

FILE: REVALUACION MENSUAL 2016 - OCTUBRE

LG/ELT





ESTADO DE LA
ENERGIA ELÉCTRICA
ENEE

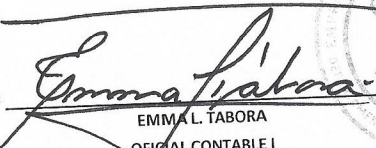
DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2016
(CIFRAS EN LEMPIRAS)



INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2016	REVALUACION	SALDO AL 31.10.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
Bonos RBCP - 2016	ISIN HNENEE 000801	8.0%	199,182,000.00				165,985.00	165,985.00	199,182,000.00	-	199,182,000.00
	ISIN HNENEE 000811	9.5%	721,499,000.00				601,249.17	601,249.17	721,499,000.00	-	721,499,000.00
	ISIN HNENEE 000835	6.6%	1,215,330,000.00				1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00				401,774.17	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00				2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	508,583,000.00				423,819.17	423,819.17	508,583,000.00	-	508,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
BAC	(LPS) ISIN HNENEE 000087-3	8.15%	200,000,000.00				166,666.67	166,666.67	200,000,000.00	-	200,000,000.00
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00				16,666.67	16,666.67	20,000,000.00	-	20,000,000.00
Banco Hondureño del Café	(LPS) ISIN HNENEE 000090-0	9.25%	25,000,000.00				20,833.33	20,833.33	25,000,000.00	-	25,000,000.00
Banco Atlántida	(LPS) ISIN HNENEE 000093-4	10.50%	400,000,000.00				333,333.34	333,333.34	400,000,000.00	-	400,000,000.00
Banco de Occidente	(LPS) ISIN HNENEE 000093-4	10.50%	25,000,000.00				20,833.33	20,833.33	25,000,000.00	-	25,000,000.00
Banco Atlántida	(LPS) ISIN HNENEE 000099-2	10.75%	400,000,000.00				333,333.33	333,333.33	400,000,000.00	-	400,000,000.00
Lafise	(LPS) ISIN HNENEE 000099-2	10.75%	50,000,000.00				41,666.67	41,666.67	50,000,000.00	-	50,000,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,099,432,500.36					-	4,099,432,500.36	12,691,355.73	4,112,123,856.09
	MULTILATERALES	VARIABLE	1,347,958,577.50					-	1,347,958,577.50	4,173,119.53	1,352,131,697.03
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 000038-0		450,962,618.33					-	450,962,618.33	-	450,962,618.33
FONDO - JICA											
	HO-P6	0.3%	-						-	-	-
		0.01%	-						-	-	-
BANCA PRIVADA											
Banco de Occidente	PTAMO NO. 51-401-361299-4	10.00%	550,000,000.00		-	4,738,572.53		4,738,572.53	550,000,000.00	-	550,000,000.00
Banco Atlántida	PTAMO NO. 10138500074	10.00%	400,000,000.00		100,000,000.00	3,333,333.34	-	103,333,333.34	300,000,000.00	-	300,000,000.00

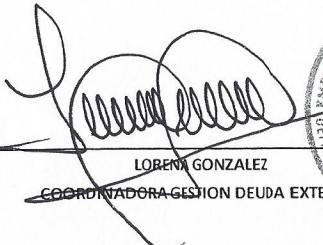
DEPARTAMENTO DE RECURSOS FINANCIEROS MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2016 (CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2016	REVALUACION	SALDO AL 31.10.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	450,473,635.78 197,257,089.00					- -	450,473,635.78 197,257,089.00	1,394,612.83 610,684.50	451,868,248.61 197,867,773.50
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	341,338,930.86					-	341,338,930.86	1,056,744.76	342,395,675.62
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	172,499,194.00 73,928,226.00	101,094,616.27 43,326,264.12				- -	273,593,810.27 117,254,490.12	751,994.61 322,283.40	274,345,804.88 117,576,773.52
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	13,818,360.00 9,212,240.00					- -	13,818,360.00 9,212,240.00	42,780.00 28,520.00	13,861,140.00 9,240,760.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		233,068,233.57					-	233,068,233.57	721,551.55	233,789,785.12
TOTAL TRANSMISION			4,353,360,698.73	144,420,880.39	115,423,000.00	34,280,631.00	1,730,535.00	151,434,166.00	4,382,358,579.12	13,698,861.90	4,396,057,441.02
OTROS											
GOBIERNO CENTRAL	CLUB DE PARIS		6,745,455.69					-	6,745,455.69	20,883.13	6,766,338.82
FONDO - ERP			575,765,000.00					-	575,765,000.00	1,782,500.00	577,547,500.00
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%									
BANCA PRIVADA	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	155,536,000.00		11,112,000.00	1,684,973.34		12,796,973.34	144,424,000.00	-	144,424,000.00
BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	148,638,779.83		20,834,000.00	1,382,340.65		22,216,340.65	127,804,779.83	-	127,804,779.83
TOTAL OTROS			886,685,235.52	-	31,946,000.00	3,067,313.99	-	35,013,313.99	854,739,235.52	1,803,383.13	856,542,618.65
TOTAL			22,871,985,975.06	153,656,080.39	487,484,200.00	118,574,544.20	168,518,821.72	774,577,565.92	22,538,157,855.45	40,564,505.11	22,578,722,360.56

ELABORADO POR: 
 EMMAL. TABORA
 OFICIAL CONTABLE I



REVISADO POR:

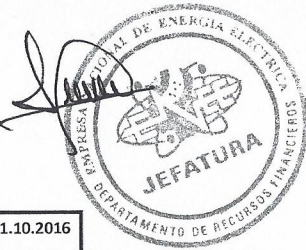

 LORENA GONZALEZ
 COORDINADORA GESTION DEUDA EXTERNA





ESTADO DE LA
REPUBLICA DE HONDURAS
ENTREPRENSA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2016
(CIFRAS EN LEMPIRAS)



INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2016	REVALUACION	SALDO AL 31.10.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Banco Atlántida	PTAMO NO. 10138500118	10.00%	550,000,000.00		-	4,583,333.34	-	4,583,333.34	550,000,000.00	-	550,000,000.00
Banco Ficohsa	PTAMO NO. 01-474-223065	10.50%	500,000,000.00		-	-	-	-	500,000,000.00	-	500,000,000.00
TOTAL GENERACION			14,939,076,696.20	-	100,000,000.00	12,655,239.21	5,867,269.18	118,522,508.39	14,839,076,696.20	16,864,475.26	14,855,941,171.45
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP											
	MULTILATERALES		303,900,796.77					-	303,900,796.77	940,840.74	304,841,637.52
	BILATERALES		5,295,447.84					-	5,295,447.84	16,394.08	5,311,841.92
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.60% + 1%	1,036,377,000.00		124,675,200.00	34,285,680.00	159,826,680.00	318,787,560.00	911,701,800.00	3,133,440.00	914,835,240.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.60% + 1%	1,036,377,000.00		115,440,000.00	34,285,680.00	865,800.00	150,591,480.00	920,937,000.00	3,139,000.00	924,076,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.60% + 1%	155,456,550.00				129,850.88	129,850.88	155,456,550.00	481,275.00	155,937,825.00
	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	59,073,489.00				49,343.33	49,343.33	59,073,489.00	182,884.50	59,256,373.50
LAFISE	(LPS) ISIN HNENEE 00007-5	6.60% + 1%	96,383,061.00				49,343.33	49,343.33	96,383,061.00	298,390.50	96,681,451.50
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.60% + 1%		9,235,200.00	-	-	-	-	9,235,200.00	5,560.00	9,240,760.00
TOTAL DISTRIBUCION			2,692,863,344.62	9,235,200.00	240,115,200.00	68,571,360.00	160,921,017.54	469,607,577.54	2,461,983,344.62	8,197,784.82	2,470,181,129.43
<u>TRANSMISION</u>											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.60% + 1%	1,036,377,000.00		115,423,000.00	34,280,631.00	865,672.50	150,569,303.50	920,954,000.00	3,122,000.00	924,076,000.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	1,036,377,000.00				864,862.50	864,862.50	1,036,377,000.00	3,208,500.00	1,039,585,500.00
GOBIERNO CENTRAL											
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 00006-3		1,128,389.83						1,128,389.83	-	1,128,389.83
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	594,036,652.84					-	594,036,652.84	1,839,066.87	595,875,719.71
	MULTILATERALES	VARIABLE	53,806,346.10					-	53,806,346.10	166,578.05	53,972,924.15
	BILATERALES	VARIABLE	140,039,400.74					-	140,039,400.74	433,545.34	140,472,946.08