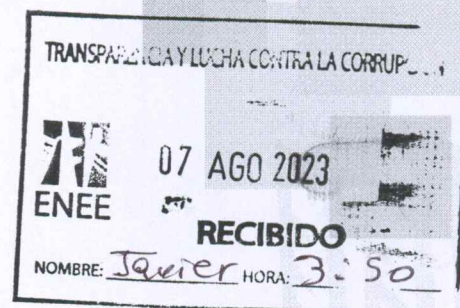


MEMORANDO

DAPF/809/VIII/2023



PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

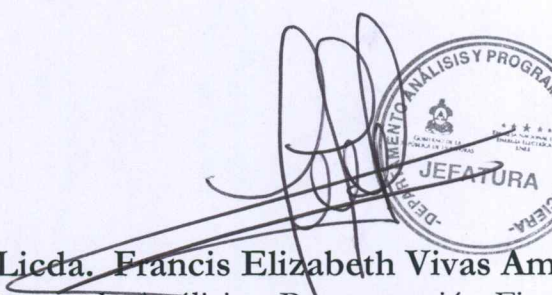
ASUNTO: INFORMES DE LA DEUDA AL 31 DE JULIO DE 2023

FECHA: 07 DE JULIO DE 2023

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de julio del 2023, Expresada en Dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de julio del 2023, Expresada en Dólares y Lempiras.

Atentamente,



Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera

 Sub-gerencia de Finanzas Corporativas
 Archivo

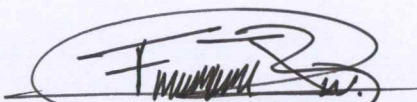
FV/LG



RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EQUIVALENTE EN USD REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN USD	Suma de CANCELACION EQUIVALENTE EN USD	Suma de AMORTIZACION EQUIVALENTE EN USD	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN USD	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN USD	Suma de REVALUACION EN USD	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023
DEUDA EXTERNA	156,456,243.72	-	-	-	-	-	58,294.80	156,514,538.52
GENERACION	156,456,243.72	-	-	-	-	-	58,294.80	156,514,538.52
DEUDA INTERNA	2,728,662,282.60	-	-	-	3,691,068.47	262,553.84	1,302,228.19	2,729,964,510.79
DISTRIBUCION	2,243,282,491.84	-	-	-	3,691,068.47	262,553.84	666,616.56	2,243,949,108.40
GENERACION	260,591,821.78	-	-	-	-	-	635,611.63	261,227,433.41
HOLDING	25,000,000.00	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	199,787,968.98
Total general	2,885,118,526.32	-	-	-	3,691,068.47	262,553.84	1,360,522.99	2,886,479,049.31

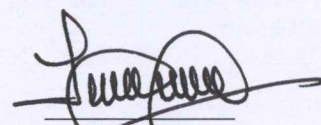
ELABORADO POR:


FRANCISCO JAVIER RAMIREZ MOLASCO
ANALISTA DE CUENTAS
DEPARTAMENTO DE CONTABILIDAD

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

SUPERVISADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA



RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EQUIVALENTE EN USD REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN USD	Suma de CANCELACION EQUIVALENTE EN USD	Suma de AMORTIZACION EQUIVALENTE EN USD	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN USD	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN USD	Suma de REVALUACION EN USD	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023
DEUDA EXTERNA	156,456,243.72	-	-	-	-	-	58,294.80	156,514,538.52
GENERACION	156,456,243.72	-	-	-	-	-	58,294.80	156,514,538.52
BNP	233,397.31	-	-	-	-	-	-	233,397.31
240,982.00	233,397.31	-	-	-	-	-	-	233,397.31
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	154,473,198.57	-	-	-	-	-	-	154,473,198.57
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	154,473,198.57	-	-	-	-	-	-	154,473,198.57
SUIZA	1,749,647.84	-	-	-	-	-	58,294.80	1,807,942.64
CP V	96,249.88	-	-	-	-	-	3,206.85	99,456.73
CP VI	1,653,397.96	-	-	-	-	-	55,087.94	1,708,485.90
DEUDA INTERNA	2,728,662,282.60	-	-	-	3,691,068.47	262,553.84	1,302,228.19	2,729,964,510.79
DISTRIBUCION	2,243,282,491.84	-	-	-	3,691,068.47	262,553.84	666,616.56	2,243,949,108.40
BANCA PRIVADA	59,772,620.07	-	-	-	-	-	38,669.21	59,811,289.28
PTAMO SINDICADO II - 2018 (L6,500.0MM)	59,772,620.07	-	-	-	-	-	38,669.21	59,811,289.28
BCH	785,492,046.60	-	-	-	3,691,068.47	262,553.84	508,164.98	786,000,211.58
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-
ISIN HNENEE00083-5	49,417,318.61	-	-	-	3,691,068.47	16,470.50	31,969.96	49,449,288.57
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,507,961.55	-	-	-	-	14,500.94	28,146.97	43,536,108.52
ISIN HNENEE00024-9	39,987,150.92	-	-	-	-	13,327.48	25,869.22	40,013,020.14
ISIN HNENEE00034-8	304,962.35	-	-	-	-	101.64	197.29	305,159.64
ISIN HNENEE00040-5	6,561,000.60	-	-	-	-	2,186.74	4,244.57	6,565,245.17
ISIN HNENEE00048-8	73,052,795.08	-	-	-	-	24,348.06	47,260.66	73,100,055.74
ISIN HNENEE00058-7	24,889,888.26	-	-	-	-	8,295.65	16,102.23	24,905,990.49
ISIN HNENEE00064-5	41,230,909.36	-	-	-	-	13,756.83	26,673.86	41,257,583.22
ISIN HNENEE00066-0	67,132,378.06	-	-	-	-	22,398.94	43,430.51	67,175,808.57
ISIN HNENEE00072-8	30,833,726.40	-	-	-	-	10,287.78	19,947.52	30,853,673.92
ISIN HNENEE00076-9	25,250,882.36	-	-	-	-	8,425.04	16,335.76	25,267,218.12
ISIN HNENEE00077-7	12,198,493.89	-	-	-	-	4,070.07	7,891.68	12,206,385.57
ISIN HNENEE00084-3	6,668,509.99	-	-	-	-	2,224.97	4,314.12	6,672,824.11
ISIN HNENEE00085-0	6,099,246.95	-	-	-	-	2,035.03	3,945.83	6,103,192.78
ISIN HNENEE00096-7	6,099,246.95	-	-	-	-	2,032.84	3,945.83	6,103,192.78
ISIN HNENEE00098-3	57,460,639.53	-	-	-	-	19,151.29	37,173.49	57,497,813.02
ISIN HNENEE00099-1	22,973,830.16	-	-	-	-	7,657.04	14,862.66	22,988,692.82
ISIN HNENEE00103-1	211,847,177.27	-	-	-	-	71,293.36	137,052.08	211,984,229.35
ISIN HNENEE00109-8	59,975,928.31	-	-	-	-	19,989.62	38,800.73	60,014,729.04
GOBIERNO CENTRAL	1,392,982,079.60	-	-	-	-	-	119,782.37	1,393,101,861.97
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	14,821,104.57
936/SF-HO	13,195,522.39	-	-	-	-	-	-	13,195,522.39
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	229,930.97
BONO SOBERANO	506,290,969.65	-	-	-	-	-	-	506,290,969.65
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	598,460,053.87
CUT - LPS	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	941,400.00
PTAMO TEMPORAL	185,152,655.98	-	-	-	-	-	119,782.37	185,272,438.35
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	73,890,442.17
PRIVADO	5,035,745.57	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	5,035,745.57
GENERACION	260,591,821.78	-	-	-	-	-	635,611.63	261,227,433.41
GOBIERNO CENTRAL	260,591,821.78	-	-	-	-	-	635,611.63	261,227,433.41
197,965,593.00	6,560,045.42	-	-	-	-	-	-	6,560,045.42
199,165,713.00	858,644.70	-	-	-	-	-	-	858,644.70
0116-HO	1,515,694.14	-	-	-	-	-	-	1,515,694.14
0989-HO	13,500,000.00	-	-	-	-	-	-	13,500,000.00

RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EQUIVALENTE EN USD REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN USD	Suma de CANCELACION EQUIVALENTE EN USD	Suma de AMORTIZACION EQUIVALENTE EN USD	Suma de INTERESES PAGADOS EN EFECTIVO -EQUIVALENTE EN USD	Suma de COMISIONES PAGADAS EN EFECTIVO -EQUIVALENTE EN USD	Suma de REVALUACION EN USD	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	15,337.42
200065011 - CP IV - T1	339,550.15	-	-	-	-	-	-	339,550.15
200065011 - CP IV - T2	280.47	-	-	-	-	-	-	280.47
200065011 - CP IV - T3	13,557.53	-	-	-	-	-	-	13,557.53
200065011 - CP IV - T4	2,142.61	-	-	-	-	-	-	2,142.61
2417-HO	11,812,464.86	-	-	-	-	-	-	11,812,464.86
572/SF-HO	31,700,866.63	-	-	-	-	-	-	31,700,866.63
CONVENIO SUBSIDIARIO JICA HO-P6	23,770,526.37	-	-	-	-	-	635,611.63	24,406,138.00
CP I	438,003.65	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	213,933.56
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	4,059,471.48
HO - P1	27,198,282.83	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.19	-	-	-	-	-	-	2,442,147.19
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	33,496,574.32
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL)	205,820.50	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL)	10,127.31	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	17,795,482.54
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	34,927.12
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL)	480,707.77	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	7,458,490.32
R-244-Q (CP IV)	242,139.16	-	-	-	-	-	-	242,139.16
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	15,824.74
R3 - (CP III - CAPITAL)	64,123.88	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.88	-	-	-	-	-	-	1,699,648.88
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	788,126.05
SERV - CP II	2,141,995.80	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CP IV	6,264.00	-	-	-	-	-	-	6,264.00
HOLDING	25,000,000.00	-	-	-	-	-	-	25,000,000.00
GOBIERNO CENTRAL	25,000,000.00	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	199,787,968.98
GOBIERNO CENTRAL	199,787,968.98	-	-	-	-	-	-	199,787,968.98
01039014.0	5,409,474.00	-	-	-	-	-	-	5,409,474.00
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	693,023.80

RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EQUIVALENTE EN USD REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN USD	Suma de CANCELACION EQUIVALENTE EN USD	Suma de AMORTIZACION EQUIVALENTE EN USD	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN USD	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN USD	Suma de REVALUACION EN USD	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023
0201-HO	2,336,298.00	-	-	-	-	-	-	2,336,298.00
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	1,079,667.87
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	15,337.42
200065011 - CP IV - T1	928,042.76	-	-	-	-	-	-	928,042.76
200065011 - CP IV - T2	2,056.76	-	-	-	-	-	-	2,056.76
200065011 - CP IV - T4	5,792.99	-	-	-	-	-	-	5,792.99
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	23,000,000.00
4598/BL-HO	78,703,000.00	-	-	-	-	-	-	78,703,000.00
4599/SX-HO	2,700,000.00	-	-	-	-	-	-	2,700,000.00
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	107,815.07
CP I	165,056.49	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	4,571,343.36
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL DIFER.)	3,367,489.83	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	114,654.54
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	357,663.89
Total general	2,885,118,526.32	-	-	-	3,691,068.47	262,553.84	1,360,522.99	2,886,479,049.31

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,996,133,103.86	1,522,719,119.90	78,060,781.98	62,042,239.17	5,658,955,244.90
DISTRIBUCION	287,336,446.93	3,679,979,717.86	3,676,839.08	644,033.40	3,971,637,037.26
TRANSMISION	1,154,868,791.65	397,877,205.80	5,077,790.21	49,502,641.19	1,607,326,428.85
HOLDING	276,494,625.00	-	-	32,718,530.63	309,213,155.63
	5,714,832,967.43	5,600,576,043.56	86,815,411.26	144,907,444.38	11,547,131,866.63
TOTAL DEUDA EXTERNA E INTERNA	5,714,832,967.43	5,600,576,043.56	86,815,411.26	144,907,444.38	11,547,131,866.63

ELABORADO POR:

FRANCISCO JAVIER RAMIREZ NOLASCO
ANALISTA DE CUENTAS
DEPARTAMENTO DE CONTABILIDAD

AUTORIZADO POR:

FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

SUPERVISADO POR:

Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
BNP	240982	5,736,275.71	3,808,728.70	-	-	9,545,004.40
Total Deuda Externa		5,736,275.71	3,808,728.70	-	-	9,545,004.40
DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	37,251,669.59	-	-	1,536,631.18	38,788,300.77
	0989-HO	228,568,890.00	-	-	25,714,000.13	254,282,890.13
	2417-HO	101,245,525.59	-	-	28,103,907.27	129,349,432.86
BID	572/SF-HO	779,121,709.48	97,850,479.75	-	-	876,972,189.23
Sub-total Multilaterales		1,146,187,794.66	97,850,479.75	-	55,354,538.58	1,299,392,812.99
<u>Club de paris</u>						
Alemania						
KFW	197965593	110,373,272.83	14,929,547.31	-	-	125,302,820.13
	199165713	10,273,907.83	2,234,575.57	-	-	12,508,483.40
	199165614 - CP I	1,140,445.70	38,965.04	-	-	1,179,410.75
	199365586 - CP II	505,684.02	83,640.77	-	-	589,324.79
	199665969 - CP III	237,856.83	59,154.87	-	-	297,011.70
	200065011 - CP IV - T1	788,623.81	1,125,685.25	-	-	1,914,309.06
	200065011 - CP IV - T2	651.40	929.83	-	-	1,581.23
	200065011 - CP IV - T3	333,207.42	3,798.68	-	-	337,006.09
	200065011 - CP IV - T4	52,659.52	600.33	-	-	53,259.85
		123,706,309.37	18,476,897.64	-	-	142,183,207.00
HERMES	HERMES I	13,140,762.57	911,822.88	-	-	14,052,585.45
	HERMES CP II	45,770,333.04	28,573,738.48	-	-	74,344,071.52
	HERMES CP III	4,974,934.51	3,729,280.90	-	-	8,704,215.41
	HERMES CP IV	91,829,088.95	90,713,880.34	-	-	182,542,969.28
	HERMES 1era. Capital. CP IV	1,547,201.53	1,528,411.74	-	-	3,075,613.27
	HERMES 2da. Capital. CP IV	5,185,540.56	571,705.89	-	-	5,757,246.45
	HERMES 3ra. Capital. CP IV	413,930.79	45,635.90	-	-	459,566.69
		162,861,791.94	126,074,476.13	-	-	288,936,268.07
FRANCIA						
COFACE	CP I	10,764,947.16	407,783.63	-	-	11,172,730.80
	CP II	91,255,731.92	31,975,884.45	-	-	123,231,616.38
	CP IV	90,611,184.64	57,569,816.48	-	-	148,181,001.12
	CP IV - CAPITALIZACIÓN	5,257,909.23	332,754.33	-	-	5,590,663.56
		197,889,772.95	90,286,238.90	-	-	288,176,011.85
ITALIA						
SACE	HOND 1 (CP I)	19,769,716.23	1,243,638.71	-	-	21,013,354.94
	HOND 2 (CP II)	163,254,785.53	12,436,764.93	-	-	175,691,550.46
	HOND 3 (CP III)	38,434,087.70	3,462,277.37	-	-	41,896,365.07
	HOND 4 (CP IV)	134,210,254.77	88,615,137.60	-	-	222,825,392.37
	HOND 4 (CP IV 1era. CAPITAL.)	5,058,512.17	220,122.78	-	-	5,278,634.95
	HOND 4 (CP IV 2da. CAPITAL.)	248,901.94	10,717.39	-	-	259,619.32
		360,976,258.33	105,988,658.78	-	-	466,964,917.11
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	173,793,699.61	25,786,895.64	23,764,234.44	-	223,344,829.69
	R2 - (CP II)	183,309,554.17	37,741,763.39	4,566,397.48	-	225,617,715.05
	R2 - (CP II - CAPITAL.)	11,814,499.27	-	289,931.08	-	12,104,430.35
	R3 - (CP III)	23,169,631.46	5,988,971.43	573,711.90	-	29,732,314.80
	R3 - (CP III - CAPITAL.)	1,575,993.50	-	37,281.04	-	1,613,274.54
	R4 - (CP IV 2,005 MM)	144,043,876.36	161,046,290.28	910,323.33	-	306,000,489.97
	R4 - (CP IV 201 MM)	14,503,512.21	46,271,086.11	503,126.61	-	61,277,724.93
	R4 - (CP IV 2da FASE)	15,092,171.03	3,927,437.55	1,106,880.76	-	20,126,489.34
	R4 - (CP IV 3era FASE)	11,234,609.04	-	-	-	11,234,609.04
		578,537,546.65	280,762,444.41	31,751,886.64	-	891,051,877.70

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	HO - P1	668,460,356.56	105,333,408.26	31,478,820.66	-	805,272,585.47
	HO - R1 (CP I)	148,910,452.01	26,199,105.46	5,464,026.42	-	180,573,583.90
	HO - R2 (CP II)	381,845,471.89	274,851,208.68	4,132,132.79	-	660,828,813.36
	HO - R3 (CP III)	37,873,493.37	41,533,947.70	523,459.43	-	79,930,900.50
	HO - R4 (CP IV)	77,797,631.14	340,986,627.50	4,710,456.04	-	423,494,714.68
		1,314,887,404.97	788,904,297.60	46,308,895.34	-	2,150,100,597.91
SUIZA SERV	SERV - CP II	52,644,473.50	1,767,944.14	-	-	54,412,417.64
	SERV - CP III	39,568,192.16	337,928.22	-	-	39,906,120.38
	SERV - CP IV	6,258,570.75	2,111,083.23	-	-	8,369,653.97
	SERV - DIFERIMIENTO CPV	153,952.33	3,989.09	-	-	157,941.42
		98,625,188.73	4,220,944.68	-	-	102,846,133.41
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	858,414.31	418,476.56	-	-	1,276,890.86
	R-244-Q (CP IV)	5,477,416.86	5,881,480.57	-	-	11,358,897.43
	R-244-R (CP IV CAPITALIZACIÓN)	388,929.38	45,996.19	-	-	434,925.57
		6,724,760.55	6,345,953.31	-	-	13,070,713.86
Sub total - Club de Paris		2,844,209,033.49	1,421,059,911.45	78,060,781.98	-	4,343,329,726.92
Total Generación - ERP		3,990,396,828.15	1,518,910,391.20	78,060,781.98	55,354,538.58	5,642,722,539.90
DISTRIBUCION						
Multilaterales BID	936/SF-HO	182,902,250.58	73,124,086.55	-	-	256,026,337.13
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,651,082.39	339,064.92	3,676,839.08	-	9,666,986.39
Total Distribucion - ERP		188,553,332.97	73,463,151.48	3,676,839.08	-	265,693,323.53
TRANSMISION						
Multilaterales IDA	0201-HO	57,419,896.84	-	-	2,799,220.11	60,219,116.94
Club de paris Alemania KFW	199165614 - CP I	1,140,445.70	38,965.04	-	-	1,179,410.75
	199365586 - CP II	505,684.02	83,640.77	-	-	589,324.79
	199665969 - CP III	237,856.81	59,154.84	-	-	297,011.66
	200065011 - CP IV - T1	2,155,430.20	3,076,670.96	-	-	5,232,101.16
	200065011 - CP IV - T2	4,776.95	6,818.72	-	-	11,595.67
	200065011 - CP IV - T4	142,376.11	1,623.13	-	-	143,999.24
		4,186,569.78	3,266,873.47	-	-	7,453,443.26
ESPAÑA ICO	01039001.0 (150688)	17,032,653.95	456,961.80	-	-	17,489,615.75
	REPROGRAMACION 01039014.0	8,790,412.70	-	-	-	8,790,412.70
	01039014.0	84,940,443.53	10,777,178.44	-	-	95,717,621.98
	11039001.0 (CP I)	4,391,160.88	217,286.23	-	-	4,608,447.11
	11039002.0 (CP II)	110,448,268.02	27,795,365.78	-	-	138,243,633.80
	11039003.0 (CP III)	42,879,627.49	17,940,814.03	-	-	60,820,441.52
	11039004.1 (CP V)	782,791.97	7,672,856.29	-	-	8,455,648.26
		269,265,358.55	64,860,462.58	-	-	334,125,821.13
CESCE	CP I	4,056,642.85	112,671.71	-	-	4,169,314.56
	CP II	28,666,047.90	8,766,773.32	-	-	37,432,821.22
	CP III	17,357,789.51	151,871.90	-	-	17,509,661.41
	CP IV	911,000.07	44,677.73	-	-	955,677.80
	CP IV - DIFERIMIENTO III FASE	8,862,241.85	904,547.11	-	-	9,766,788.96
	CP IV - REORG. DEUDA BBV,BEX	87,931,195.33	4,917,878.76	-	-	92,849,074.09
	CP IV - REORGANIZACIÓN DEUDA	13,523,642.80	1,962,051.67	-	-	15,485,694.47
	CP V - DIFER. DEUDA POST CUT	55,110,219.81	4,587,734.44	-	-	59,697,954.26
	CP VI - RESTRUCT. DEUDA	112,351,277.26	15,369,361.94	-	-	127,720,639.20
		328,770,057.39	36,817,568.57	-	-	365,587,625.97

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Club de Paris		602,221,985.73	104,944,904.63	-	-	707,166,890.36
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,053,752.60	303,225.14	3,288,190.43	-	8,645,168.17
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,649,803.23	132,755.05	1,789,599.78	-	4,572,158.06
Sub total - Bilaterales		7,703,555.83	435,980.19	5,077,790.21	-	13,217,326.23
Total Transmisión - ERP		667,345,438.39	105,380,884.82	5,077,790.21	2,799,220.11	780,603,333.53
Total Deuda Interna - ERP		4,846,295,599.51	1,697,754,427.50	86,815,411.26	58,153,758.69	6,689,019,196.96
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUB	HO-P6	-	-	-	6,687,700.59	6,687,700.59
Total - Generación Gobierno Central		-	-	-	6,687,700.59	6,687,700.59
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	2,150,513,750.00	-	349,105.80	2,150,862,855.80
Bono Soberano 2020	Prestamo Bono Soberano	-	1,244,225,812.50	-	294,927.60	1,244,520,740.10
SEFIN - EXIMBANK CHILE	6021583003	-	160,901,908.77	-	-	160,901,908.77
CTA. BID - CONV. SUBS	1584/SF-HO	98,783,113.95	50,875,095.11	-	-	149,658,209.06
Total Distribución		98,783,113.95	3,606,516,566.38	-	644,033.40	3,705,943,713.73
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	148,279,996.04	-	-	-	148,279,996.04
	11039004.2 (CP V - Consol. Diferida)	82,763,807.72	-	-	-	82,763,807.72
	11039005.0 (CP VI)	2,817,899.05	-	-	-	2,817,899.05
	01039014.0	14,859,038.17	-	-	-	14,859,038.17
		248,720,740.97	-	-	-	248,720,740.97
CTA. BID - CONV. SUBS	2016/BLHO	146,308,145.37	97,278,723.52	-	-	243,586,868.89
	3103/BL-HO	57,529,826.43	88,990,167.88	-	1,742,053.33	148,262,047.64
	3435/BL-HO	34,964,640.49	50,420,557.29	-	5,928,984.60	91,314,182.38
	4598/BL-HO	-	55,806,872.29	-	38,948,464.63	94,755,336.92
	4599/SX-HO	-	-	-	83,918.53	83,918.53
		238,802,612.29	292,496,320.98	-	46,703,421.08	578,002,354.35
Total - Transmisión Gobierno Central		487,523,353.26	292,496,320.98	-	46,703,421.08	826,723,095.32
HOLDING						
CTA. IDA - CONV. SUBS	4536-HN	276,494,625.00	-	-	32,718,530.63	309,213,155.63
Total - Otros Gobierno Central		276,494,625.00	-	-	32,718,530.63	309,213,155.63
Total Deuda Interna Gobierno Central		862,801,092.21	3,899,012,887.36	-	86,753,685.70	4,848,567,665.27
Total General Deuda Interna		5,709,096,691.73	5,596,767,314.86	86,815,411.26	144,907,444.38	11,537,586,862.23
TOTAL DEUDA EXTERNA E INTERNA		5,714,832,967.43	5,600,576,043.56	86,815,411.26	144,907,444.38	11,547,131,866.63

FILE: INFORMES MENSUALES JUNIO/2023

LG/

**RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023**

Etiquetas de fila	Suma de SALDO LP EXPRESADO EN LPS REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN LPS	Suma de CANCELACION EQUIVALENTE EN LPS	Suma de AMORTIZACION EQUIVALENTE EN LPS	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de REVALUACION EN LPS	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023
DEUDA EXTERNA	3,847,759,693.00	-	-	-	-	-	1,054,925.54	3,846,704,767.46
GENERACION	3,847,759,693.00	-	-	-	-	-	1,054,925.54	3,846,704,767.46
DEUDA INTERNA	67,106,537,247.91	-	-	-	90,785,151.00	6,455,990.87	11,380,476.79	67,095,156,771.09
DISTRIBUCION	55,169,494,978.10	-	-	-	90,785,151.00	6,455,990.87	19,284,556.21	55,150,210,421.89
GENERACION	6,408,786,791.09	-	-	-	-	-	11,478,208.12	6,420,264,999.18
HOLDING	614,830,000.00	-	-	-	-	-	397,500.00	614,432,500.00
TRANSMISION	4,913,425,478.72	-	-	-	-	-	3,176,628.71	4,910,248,850.01
Total general	70,954,296,940.91	-	-	-	90,785,151.00	6,455,990.87	12,435,402.33	70,941,861,538.55

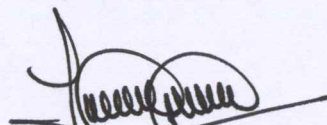
ELABORADO POR:


FRANCISCO JAVIER RAMIREZ NOLASCO
 ANALISTA DE CUENTAS
 DEPARTAMENTO DE CONTABILIDAD

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA

SUPERVISADO POR:


Lereya González
 Coordinador Gestión Deuda Ext. Int.
 ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EXPRESADO EN LPS REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN LPS	Suma de CANCELACION EQUIVALENTE EN LPS	Suma de AMORTIZACION EQUIVALENTE EN LPS	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de REVALUACION EN LPS	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023
DEUDA EXTERNA	3,847,759,693.00	-	-	-	-	-	1,054,925.54	3,846,704,767.46
GENERACION	3,847,759,693.00	-	-	-	-	-	1,054,925.54	3,846,704,767.46
BNP	5,739,986.72	-	-	-	-	-	5,736,275.71	5,736,275.71
240,982.00	5,739,986.72	-	-	-	-	-	3,711.01	5,736,275.71
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,798,990,266.95	-	-	-	-	-	2,456,123.74	3,796,534,143.21
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,798,990,266.95	-	-	-	-	-	2,456,123.74	3,796,534,143.21
SUIZA	43,029,439.33	-	-	-	-	-	1,404,909.21	44,434,348.54
CP V	2,367,092.49	-	-	-	-	-	77,285.46	2,444,377.95
CP VI	40,662,346.84	-	-	-	-	-	1,327,623.74	41,989,970.58
DEUDA INTERNA	67,106,537,247.91	-	-	-	90,785,151.00	6,455,990.87	11,380,476.79	67,095,156,771.09
DISTRIBUCION	55,169,494,978.10	-	-	-	90,785,151.00	6,455,990.87	19,284,556.21	55,150,210,421.89
BANCA PRIVADA	1,470,000,000.00	-	-	-	-	-	-	1,470,000,000.00
PTAMO SINDICADO II - 2018 (L6,500.0MM)	1,470,000,000.00	-	-	-	-	-	-	1,470,000,000.00
BCH	19,317,763,000.00	-	-	-	90,785,151.00	6,455,990.87	-	19,317,763,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-
ISIN HNENEE 00083-5	1,215,330,000.00	-	-	-	90,785,151.00	405,110.00	-	1,215,330,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	356,666.67	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	327,804.00	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	2,500.00	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	53,785.33	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	598,867.33	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	204,040.67	-	612,122,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	338,000.00	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	550,333.33	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	252,766.67	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	207,000.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	100,000.00	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	54,666.67	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	50,000.00	-	150,000,000.00
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	50,000.00	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	471,047.00	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	188,333.33	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	1,753,403.20	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	491,666.67	-	1,475,000,000.00
GOBIERNO CENTRAL	34,257,886,880.15	-	-	-	-	-	19,204,487.85	34,238,682,392.30
1584/SF-HO	364,498,388.91	-	-	-	-	-	235,655.56	364,262,733.35
936/SF-HO	324,520,121.25	-	-	-	-	-	209,808.81	324,310,312.44
Arreglo de Pagos N° I	5,654,738.33	-	-	-	-	-	3,655.90	5,651,082.43
BONO SOBERANO	12,451,315,074.80	-	-	-	-	-	8,050,026.42	12,443,265,048.38
BONO SOBERANO 2020	14,718,047,796.84	-	-	-	-	-	9,515,514.86	14,708,532,281.98
CUT - LPS	-	-	-	-	-	-	-	-
CUT - USD	23,152,038.48	-	-	-	-	-	14,968.26	23,137,070.22
PTAMO TEMPORAL	4,553,496,299.16	-	-	-	-	-	-	4,553,496,299.16
SEFIN - EXIMBANK CHINA No. 6021583003	1,817,202,422.38	-	-	-	-	-	1,174,858.04	1,816,027,564.34
PRIVADO	123,845,097.95	-	-	-	-	-	80,068.35	123,765,029.60
EEH - REEMBOLSO INVERSIONES AÑO II	123,845,097.95	-	-	-	-	-	80,068.35	123,765,029.60
GENERACION	6,408,786,791.09	-	-	-	-	-	11,478,208.12	6,420,264,999.18
GOBIERNO CENTRAL	6,408,786,791.09	-	-	-	-	-	11,478,208.12	6,420,264,999.18
197,965,593.00	161,332,509.03	-	-	-	-	-	104,304.73	161,228,204.30
199,165,713.00	21,116,820.84	-	-	-	-	-	13,652.45	21,103,168.39

RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EXPRESADO EN LPS REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN LPS	Suma de CANCELACION EQUIVALENTE EN LPS	Suma de AMORTIZACION EQUIVALENTE EN LPS	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de REVALUACION EN LPS	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023
0116-HO	37,275,769.12	-	-	-	-	-	24,099.53	37,251,669.59
0989-HO	332,008,200.00	-	-	-	-	-	214,650.00	331,793,550.00
199165614 - Club de Paris I	1,141,183.50	-	-	-	-	-	737.79	1,140,445.71
199365586 - Club de Paris II	586,679.14	-	-	-	-	-	379.29	586,299.85
199665969 - Club de Paris III	377,196.00	-	-	-	-	-	243.63	376,952.37
200065011 - CPIV - T1	8,350,624.75	-	-	-	-	-	5,398.85	8,345,225.90
200065011 - CPIV - T2	6,897.66	-	-	-	-	-	4.46	6,893.20
200065011 - CPIV - T3	333,423.05	-	-	-	-	-	215.57	333,207.48
200065011 - CPIV - T4	52,693.64	-	-	-	-	-	34.07	52,659.57
2417-HO	290,506,310.79	-	-	-	-	-	187,818.19	290,318,492.60
572/SF-HO	779,625,753.20	-	-	-	-	-	504,043.77	779,121,709.43
CONVENIO SUBSIDIARIO JICA HO-P6	584,593,309.07	-	-	-	-	-	15,243,666.46	599,836,975.53
CP I	10,771,911.37	-	-	-	-	-	6,964.26	10,764,947.11
CP II	91,314,768.27	-	-	-	-	-	59,036.84	91,255,731.43
CP IV	98,511,304.23	-	-	-	-	-	63,689.55	98,447,614.68
CP IV - CAPITALIZACIÓN	5,261,310.83	-	-	-	-	-	3,401.55	5,257,909.28
HERMES 1era. Capitalización CP IV	1,682,097.41	-	-	-	-	-	1,087.51	1,681,009.90
HERMES 2da. Capitalización CP IV	5,188,895.17	-	-	-	-	-	3,354.73	5,185,540.44
HERMES 3ra. Capitalización CP IV	414,198.67	-	-	-	-	-	267.78	413,930.89
HERMES CP I	13,149,263.95	-	-	-	-	-	8,501.26	13,140,762.69
HERMES CP II	45,799,943.66	-	-	-	-	-	29,610.59	45,770,333.07
HERMES CP III	4,978,153.08	-	-	-	-	-	3,218.47	4,974,934.61
HERMES CP IV	99,835,394.00	-	-	-	-	-	64,545.59	99,770,848.41
HO - P1	668,892,809.29	-	-	-	-	-	432,452.69	668,460,356.60
HO - R1 (CP I)	149,006,787.97	-	-	-	-	-	96,335.90	148,910,452.07
HO - R2 (CP II)	443,005,800.68	-	-	-	-	-	286,412.19	442,719,388.49
HO - R3 (CP III)	60,060,214.27	-	-	-	-	-	38,830.14	60,021,384.13
HO - R4 (CP IV)	823,787,951.57	-	-	-	-	-	532,595.54	823,255,356.03
HOND 1 (CP I)	19,782,505.95	-	-	-	-	-	12,789.79	19,769,716.16
HOND 2 (CP II)	163,360,401.34	-	-	-	-	-	105,615.80	163,254,785.54
HOND 3 (CP III)	38,458,952.16	-	-	-	-	-	24,864.49	38,434,087.67
HOND 4 (CP IV 1era. CAPITAL)	5,061,784.72	-	-	-	-	-	3,272.55	5,058,512.17
HOND 4 (CP IV 2da. CAPITAL)	249,062.96	-	-	-	-	-	161.02	248,901.94
HOND 4 (CP IV)	437,647,861.21	-	-	-	-	-	282,948.18	437,364,913.03
R - 190 Q (CP II)	858,969.65	-	-	-	-	-	555.34	858,414.31
R1 - (CP I)	173,906,133.47	-	-	-	-	-	112,433.83	173,793,699.64
R2 - (CP II - CAPITAL)	11,822,142.33	-	-	-	-	-	7,643.25	11,814,499.08
R2 - (CP II)	183,428,144.14	-	-	-	-	-	118,590.00	183,309,554.14
R-244-Q (CP IV)	5,954,976.79	-	-	-	-	-	3,850.01	5,951,126.78
R-244-R (CP IV CAPITALIZACIÓN)	389,181.00	-	-	-	-	-	251.62	388,929.38
R3 - (CP III - CAPITAL)	1,577,011.41	-	-	-	-	-	1,019.57	1,575,991.84
R3 - (CP III)	23,184,620.78	-	-	-	-	-	14,989.32	23,169,631.46
R4 - (CP IV 2,005 MM)	415,141,306.42	-	-	-	-	-	268,397.23	414,872,909.19
R4 - (CP IV 201 MM)	41,799,804.83	-	-	-	-	-	27,024.41	41,772,780.42
R4 - (CP IV 2da FASE)	15,101,934.77	-	-	-	-	-	9,763.71	15,092,171.06
R4 - (CP IV 3era FASE)	19,382,541.57	-	-	-	-	-	12,531.20	19,370,010.37
SERV - CP II	52,678,531.11	-	-	-	-	-	34,057.73	52,644,473.38
SERV - CP III	39,593,790.61	-	-	-	-	-	25,598.18	39,568,192.43
SERV - CP IV	20,284,907.86	-	-	-	-	-	13,114.57	20,271,793.29
SERV - DIFERIMIENTO CPIV	154,051.80	-	-	-	-	-	99.59	153,952.21
HOLDING	614,830,000.00	-	-	-	-	-	397,500.00	614,432,500.00
GOBIERNO CENTRAL	614,830,000.00	-	-	-	-	-	397,500.00	614,432,500.00
4536-HO	614,830,000.00	-	-	-	-	-	397,500.00	614,432,500.00

RESUMEN SERVICIO DEUDA EXTERNA E INTERNA
AL 31 DE JULIO DE 2023

Etiquetas de fila	Suma de SALDO LP EXPRESADO EN LPS REVALUADO AL 30/06/2023	Suma de DESEMBOLSOS EQUIVALENTE EN LPS	Suma de CANCELACION EQUIVALENTE EN LPS	Suma de AMORTIZACION EQUIVALENTE EN LPS	Suma de INTERESES PAGADOS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de COMISIONES PAGADAS EN EFECTIVO - EQUIVALENTE EN LPS	Suma de REVALUACION EN LPS	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023
TRANSMISION	4,913,425,478.72	-	-	-	-	-	3,176,628.71	4,910,248,850.01
GOBIERNO CENTRAL	4,913,425,478.72	-	-	-	-	-	3,176,628.71	4,910,248,850.01
01039014.0	133,036,275.98	-	-	-	-	-	86,010.64	132,950,265.34
01039001.0 (150688)	17,043,672.92	-	-	-	-	-	11,019.08	17,032,653.84
0201-HO	57,457,043.97	-	-	-	-	-	37,147.13	57,419,896.84
11039001.0 (CP I)	4,394,001.63	-	-	-	-	-	2,840.81	4,391,160.82
11039002.0 (CP II)	128,138,807.03	-	-	-	-	-	82,844.32	128,055,962.71
11039003.0 (CP III)	73,812,778.44	-	-	-	-	-	47,721.45	73,765,056.99
11039004.1 (CP V)	26,552,487.86	-	-	-	-	-	17,166.72	26,535,321.14
199165614 - Club de Paris I	1,141,183.50	-	-	-	-	-	737.79	1,140,445.71
199365586 - Club de Paris II	586,679.14	-	-	-	-	-	379.29	586,299.85
199665969 - Club de Paris III	377,196.24	-	-	-	-	-	243.87	376,952.37
200065011 - CP IV - T1	22,823,541.21	-	-	-	-	-	14,755.88	22,808,785.33
200065011 - CP IV - T2	50,582.31	-	-	-	-	-	32.70	50,549.61
200065011 - CP IV - T4	142,468.16	-	-	-	-	-	92.11	142,376.05
2016/BL-HO	691,678,517.31	-	-	-	-	-	447,184.12	691,231,333.19
3103/BL-HO	563,922,076.00	-	-	-	-	-	364,587.00	563,557,489.00
3435/BL-HO	565,643,600.00	-	-	-	-	-	365,700.00	565,277,900.00
4598/BL-HO	1,935,558,619.60	-	-	-	-	-	1,251,377.70	1,934,307,241.90
4599/SX-HO	66,401,640.00	-	-	-	-	-	42,930.00	66,358,710.00
Arreglo de Pagos N° I	5,057,022.00	-	-	-	-	-	3,269.47	5,053,752.53
Arreglo de Pagos N° II	2,651,517.58	-	-	-	-	-	1,714.26	2,649,803.32
CP I	4,059,267.27	-	-	-	-	-	2,624.40	4,056,642.87
CP II	28,684,592.88	-	-	-	-	-	18,545.17	28,666,047.71
CP III	17,369,018.82	-	-	-	-	-	11,229.42	17,357,789.40
CP IV	911,589.50	-	-	-	-	-	589.36	911,000.14
CP IV - DIFERIMIENTO III FASE	8,867,975.17	-	-	-	-	-	5,733.32	8,862,241.85
CP IV - REORG. DEUDA BBV,BEX	87,988,081.52	-	-	-	-	-	56,886.07	87,931,195.45
CP IV - REORGANIZACIÓN DEUDA	43,827,660.75	-	-	-	-	-	28,335.47	43,799,325.28
CP V - DIFER. DEUDA POST CUT	55,145,872.67	-	-	-	-	-	35,652.92	55,110,219.75
CP VI - RESTRUCT. DEUDA	112,423,961.52	-	-	-	-	-	72,684.36	112,351,277.16
ICO 01039004.0 (030491)	148,375,924.19	-	-	-	-	-	95,928.03	148,279,996.16
ICO 01039014.0	14,868,651.05	-	-	-	-	-	9,612.88	14,859,038.17
ICO 11039004.2 (CPV - CONSOL. DIFER.)	82,817,350.89	-	-	-	-	-	53,543.09	82,763,807.80
ICO 11039005.0 (CP VI)	2,819,722.03	-	-	-	-	-	1,823.00	2,817,899.03
REPROGRAMACION 01039014.0	8,796,099.58	-	-	-	-	-	5,686.86	8,790,412.72
Total general	70,954,296,940.91	-	-	-	90,785,151.00	6,455,990.87	12,435,402.33	70,941,861,538.55

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	162,594,471.48	61,956,322.29	3,176,133.34	2,524,371.64	230,251,298.76
DISTRIBUCION	11,691,131.53	149,730,837.72	149,603.05	26,204.40	161,597,776.70
TRANSMISION	46,989,245.83	15,972,995.16	206,604.88	2,014,161.08	65,183,006.96
HOLDING	11,250,000.00	-	-	1,331,250.00	12,581,250.00
	232,524,848.84	227,660,155.17	3,532,341.28	5,895,987.13	469,613,332.41
TOTAL DEUDA EXTERNA E INTERNA	232,524,848.84	227,660,155.17	3,532,341.28	5,895,987.13	469,613,332.41

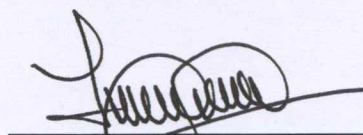
ELABORADO POR:


FRANCISCO JAVIER RAMIREZ NOLASCO
ANALISTA DE CUENTAS
DEPARTAMENTO DE CONTABILIDAD

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

SUPERVISADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA GENERACION						
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68
DEUDA INTERNA						
ERP GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,300,000.00	-	-	1,046,250.00	10,346,250.00
	2417-HO	4,119,473.07	-	-	1,143,490.43	5,262,963.50
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		46,636,033.85	3,981,335.61	-	2,252,262.80	52,869,632.26
Club de paris						
Alemania						
KFW	197965593	4,490,862.41	607,452.70	-	-	5,098,315.12
	199165713	418,024.27	90,920.30	-	-	508,944.57
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	20,575.25	3,403.17	-	-	23,978.42
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CP IV - T1	32,087.49	45,801.83	-	-	77,889.31
	200065011 - CP IV - T2	26.50	37.83	-	-	64.34
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		5,033,356.36	751,787.12	-	-	5,785,143.49
HERMES						
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	3,736,337.55	3,690,962.00	-	-	7,427,299.55
	HERMES 1era. Capital. CP IV	62,952.46	62,187.94	-	-	125,140.40
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,626,512.76	5,129,712.22	-	-	11,756,224.97
FRANCIA						
COFACE						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	3,686,783.52	2,342,397.92	-	-	6,029,181.44
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,051,729.56	3,673,562.14	-	-	11,725,291.71
ITALIA						
SACE						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,460,740.39	3,605,568.46	-	-	9,066,308.84
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		14,687,384.63	4,312,461.45	-	-	18,999,846.08
JAPON						
EXIMBANK-JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	5,860,850.31	6,552,643.71	37,039.19	-	12,450,533.21
	R4 - (CP IV 201 MM)	590,118.21	1,882,675.73	20,471.19	-	2,493,265.12
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	457,113.23	-	-	-	457,113.23
		23,539,507.87	11,423,648.83	1,291,919.24	-	36,255,075.93

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	15,536,510.19	11,183,132.76	168,128.02	-	26,887,770.97
	HO - R3 (CP III)	1,540,994.88	1,689,931.27	21,298.49	-	3,252,224.63
	HO - R4 (CP IV)	3,165,426.27	13,874,047.49	191,658.81	-	17,231,132.58
		53,500,075.47	32,098,900.11	1,884,214.11	-	87,483,189.69
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	254,648.43	85,895.65	-	-	340,544.08
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		4,012,856.93	171,741.59	-	-	4,184,598.53
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	222,864.87	239,305.40	-	-	462,170.27
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		273,616.73	258,203.84	-	-	531,820.58
Sub total - Club de Paris		115,725,040.32	57,820,017.31	3,176,133.34	-	176,721,190.97
Total Generacion - ERP		162,361,074.17	61,801,352.92	3,176,133.34	2,252,262.80	229,590,823.24
DISTRIBUCION						
Multilaterales BID	936/SF-HO	7,441,917.97	2,975,269.32	-	-	10,417,187.29
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,671,848.94	2,989,065.17	149,603.05	-	10,810,517.17
TRANSMISION						
Multilaterales IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	20,575.25	3,403.17	-	-	23,978.42
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CPIV - T1	87,700.04	125,183.44	-	-	212,883.48
	200065011 - CPIV - T2	194.36	277.44	-	-	471.80
	200065011 - CPIV - T4	5,792.99	66.04	-	-	5,859.03
		170,342.95	132,922.39	-	-	303,265.34
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,456,052.68	438,501.32	-	-	3,894,554.00
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	4,493,913.82	1,130,936.51	-	-	5,624,850.32
	11039003.0 (CP III)	1,744,684.22	729,974.98	-	-	2,474,659.20
	11039004.1 (CP V)	31,850.20	312,192.81	-	-	344,043.01
		10,955,855.95	2,639,039.38	-	-	13,594,895.34
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	550,249.33	79,831.86	-	-	630,081.19
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,376,980.28	1,498,031.46	-	-	14,875,011.74
Sub total - Club de Paris		24,503,179.18	4,269,993.23	-	-	28,773,172.41

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		27,152,919.09	4,287,732.37	206,604.88	113,894.53	31,761,150.88
Total Deuda Interna - ERP		197,185,842.20	69,078,150.47	3,532,341.28	2,366,157.34	272,162,491.28
Deuda Interna Gobierno Central						
GENERACION						
CTA, JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generación Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		87,500,000.00	-	14,204.40	87,514,204.40
Bono Soberano 2020	Prestamo Bono Soberano		50,625,000.00	-	12,000.00	50,637,000.00
SEFIN - EXIMBANK CHINA	6021583003		6,546,769.12	-	-	6,546,769.12
CTA, BID - CONV. SUBSIDIO	1584/SF-HO	4,019,282.59	2,070,003.42	-	-	6,089,286.01
Total Distribución		4,019,282.59	146,741,772.55	-	26,204.40	150,787,259.53
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA, BID - CONV. SUBSIDIO	2016/BLHO	5,952,978.78	3,742,258.57	-	-	9,695,237.35
	3103/BL-HO	2,340,770.81	3,620,827.67	-	70,880.58	6,032,479.06
	3435/BL-HO	1,422,639.61	2,051,509.21	-	241,238.24	3,715,387.06
	4598/BL-HO	-	2,270,667.33	-	1,584,733.25	3,855,400.59
	4599/SX-HO	-	-	-	3,414.47	3,414.47
		9,716,389.20	11,685,262.79	-	1,900,266.55	23,301,918.54
Total - Transmisión Gobierno Central		19,836,326.74	11,685,262.79	-	1,900,266.55	33,421,856.08
HOLDING						
CTA, IDA - CONV. SUBSIDIO	4536-HN	11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total - Otros Gobierno Central		11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total Deuda Interna Gobierno Central		35,105,609.33	158,427,035.33	-	3,529,829.79	197,062,474.45
Total General Deuda Interna		232,291,451.53	227,505,185.80	3,532,341.28	5,895,987.13	469,224,965.73
TOTAL DEUDA EXTERNA E INTERNA		232,524,848.84	227,660,155.17	3,532,341.28	5,895,987.13	469,613,332.41

FILE: INFORMES MENSUALES JUNIO/2023

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