



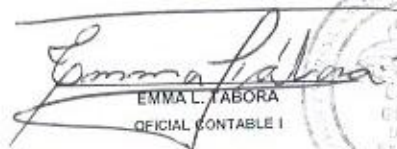
ESTADO NACIONAL DE
DEUDA EXTERNA E INTERNA
2016

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

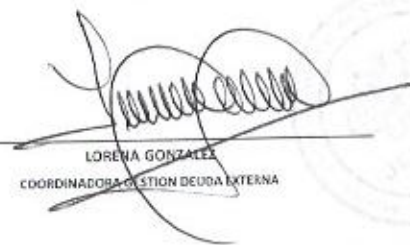
CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	115,710,615.89	49,214,603.89	3,176,133.34	1,487,406.27	169,588,759.39
DISTRIBUCION	4,555,313.22	2,021,934.19	149,603.05	-	6,726,850.47
TRANSMISION	29,923,659.41	5,252,705.23	206,604.88	180,133.02	35,563,102.55
OTROS	96,015.53	198,570.04	-	187,500.00	482,085.57
	150,285,604.05	56,687,813.36	3,532,341.28	1,855,039.29	212,360,797.98
TOTAL DEUDA EXTERNA E INTERNA	150,285,604.05	56,687,813.36	3,532,341.28	1,855,039.29	212,360,797.98

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I



REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						-
SERV	CP V					-
SERV	CP VI					
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,299,166.74	-	-	60,898.42	1,360,065.16
	0989-HO	5,400,000.00	-	-	739,125.00	6,139,125.00
	2417-HO	2,262,566.15	-	-	687,382.85	2,949,949.00
						27,440,147.53
BID	572/SF-HO	23,737,437.14	3,702,710.38	-	-	37,889,286.69
Sub-total Multilaterales		32,699,170.04	3,702,710.38	-	1,487,406.27	
Club de paris						
Alemania						3,237,723.97
KFW	197965593	2,786,829.30	450,894.66	-	-	3,237,723.97
	199165713	259,852.92	63,339.16	-	-	323,192.08
	199165614 - CPI	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CPII	6,650.87	2,642.39	-	-	9,293.26

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	199655969 - CP III	2,437.11	1,700.16	-	-	4,137.27
	200065011 - CP IV - T1	-	28,386.39	-	-	28,386.39
	200065011 - CP IV - T2	-	23.45	-	-	23.45
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		3,117,872.75	548,750.60	-	-	3,666,623.35
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,707,076.85	1,156,845.25	-	-	2,863,922.10
	HERMES CP III	118,608.74	140,287.38	-	-	258,896.12
	HERMES CP IV	921,500.03	2,782,472.98	-	-	3,703,973.01
	HERMES 1era. Capital. CP IV	15,526.09	46,881.08	-	-	62,407.16
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		3,525,213.44	4,188,705.27	-	-	7,713,918.71
FRANCIA COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,403,526.63	1,293,305.94	-	-	4,696,832.56
	CP IV	909,278.41	1,764,268.44	-	-	2,673,546.85
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		4,964,742.25	3,087,705.35	-	-	8,052,447.60
ITALIA SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,264,474.24	503,973.80	-	-	6,768,448.04
	HOND 3 (CP III)	1,122,812.28	132,538.70	-	-	1,255,350.98
	HOND 4 (CP IV)	2,124,427.57	2,346,994.65	-	-	4,471,422.23
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		10,532,051.17	3,043,500.67	-	-	13,575,551.84
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,095,861.14	1,531,400.12	185,797.36	-	8,813,058.62
	R2 - (CP II - CAPITAL)	464,684.23	-	11,796.70	-	476,480.94



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III)	709,750.97	233,297.12	23,343.16	-	966,391.25
	R3 - (CP II - CAPITAL)	53,131.27	-	1,516.89	-	54,648.16
	R4 - (CP IV 2,005 MM)	2,216,387.24	4,571,867.44	37,039.19	-	6,825,293.87
	R4 - (CP IV 201 MM)	223,163.96	1,313,121.39	20,471.19	-	1,556,756.54
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	236,437.88	-	-	-	236,437.88
		18,684,795.90	8,858,701.43	1,291,919.24	-	28,835,416.57
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	5,022,120.63	9,057,893.75	168,128.02	-	14,248,142.40
	HO - R3 (CP III)	388,057.19	1,273,315.90	21,298.49	-	1,682,671.58
	HO - R4 (CP IV)	-	9,804,991.75	191,658.81	-	9,996,650.56
		38,667,321.95	25,487,989.99	1,884,214.11	-	66,039,526.05
SUIZA SERV	SERV - CP II	2,023,392.37	71,659.82	-	-	2,095,052.19
	SERV - CP III	1,155,943.98	12,936.81	-	-	1,168,880.79
	SERV - CP IV	100,450.71	56,811.90	-	-	157,262.61
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,286,051.07	141,570.83	-	-	3,427,621.89
Sub total - Club de Paris		82,778,048.54	45,356,924.14	3,176,133.34	-	131,311,106.02
Total Generacion - ERP		115,477,218.58	49,059,634.52	3,176,133.34	1,487,406.27	169,200,392.71
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	4,325,382.26	2,008,138.33	-	-	6,333,520.59
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		4,555,313.22	2,021,934.19	149,603.05	-	6,726,850.47



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	1,588,682.64	-	-	101,278.52	1,689,961.16
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	5,992.47	2,553.07	-	-	8,545.54
	199665969 - CP III	2,437.11	1,700.16	-	-	4,137.27
	200065011 - CP IV - T1	-	77,584.37	-	-	77,584.37
	200065011 - CP IV - T2	-	171.95	-	-	171.95
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		60,624.97	83,661.00	-	-	144,285.97
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,502,631.60	240,241.58	-	-	1,742,873.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,452,641.36	878,263.44	-	-	2,330,904.80
	11039003.0 (CP III)	420,188.87	509,473.50	-	-	929,662.38
	11039004.1 (CP V)	-	197,667.67	-	-	197,667.67
		4,604,816.87	1,853,079.98	-	-	6,457,896.84
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,069,145.52	354,915.20	-	-	1,424,060.72
	CP III	508,113.16	5,819.30	-	-	513,932.45
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BSV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACION DEUDA	217,055.88	51,362.80	-	-	268,418.68
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,748,429.83	1,468,415.48	-	-	14,216,845.31

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Club de Paris		17,413,871.67	3,405,156.46	-	-	20,819,028.12
<u>Bilaterales</u> FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		19,315,996.22	3,422,895.60	206,604.88	101,278.52	23,046,775.22
<u>OTROS</u>						
<u>Club de paris</u>						
<u>ESTADOS UNIDOS</u>						
<u>EXIMBANK-USA</u>						
	R-190-Q (CP II)	25,225.20	16,299.31	-	-	41,524.51
	R-244-Q (CP IV)	54,965.59	180,399.24	-	-	235,364.82
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		96,015.53	198,570.04	-	-	294,585.57
Total Otros - ERP		96,015.53	198,570.04	-	-	294,585.57
Total Deuda Interna - ERP		139,444,543.54	54,703,034.35	3,532,341.28	1,588,684.79	199,268,603.96
<u>Deuda Interna Gobierno Central</u>						
<u>TRANSMISION</u>						
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<u>CTA. BID - CONV. SUBSIDIARIO</u>	1584/SF-HO	502,410.32	294,374.99	-	-	796,785.31
	2016/BLHO	850,425.54	537,543.47	-	-	1,387,969.01
	3103/BL-HO	-	127,444.46	-	31,692.00	159,136.46
	3435/BL-HO	-	5,336.51	-	47,162.50	52,499.01
		1,352,835.86	964,699.43	-	78,854.50	2,396,389.79
Total - Transmisión Gobierno Central		10,607,663.20	1,829,809.64	-	78,854.50	12,516,327.33
<u>OTROS</u>						
<u>CTA. IDA - CONV. SUBSIDIARIO</u>	4536-HN	-	-	-	187,500.00	187,500.00
Total - Otros Gobierno Central		-	-	-	187,500.00	187,500.00
Total Deuda Interna Gobierno Central		10,607,663.20	1,829,809.64	-	266,354.50	12,703,827.33
Total General Deuda Interna		150,052,206.74	56,532,843.99	3,532,341.28	1,855,039.29	211,972,431.30
TOTAL DEUDA EXTERNA E INTERNA		150,285,604.05	56,687,813.36	3,532,341.28	1,855,039.29	212,360,797.98

FILE: INFORMES MENSUALES SEPTIEMBRE/2016

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