



ESTADOS FINANCIEROS
ANUAL 2016
BANCA PRIVADA

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2016
(CIFRAS EN LEMPIRAS)

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INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.09.2016	REVALUACION	SALDO AL 30.09.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
Bonos RBCP - 2016	SIN HNENEE 000801	8.0%	199,182,000.00				165,985.00	165,985.00	199,182,000.00	-	199,182,000.00
	SIN HNENEE 000811	9.5%	721,499,000.00				601,249.17	601,249.17	721,499,000.00	-	721,499,000.00
	SIN HNENEE 000835	6.6%	1,215,330,000.00				1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00				401,774.17	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00		48,475,900.00		2,328,333.33	50,804,233.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	508,583,000.00		8,823,915.05		423,819.17	9,247,734.22	508,583,000.00	-	508,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
BAC	(LPS) ISIN HNENEE 000087-3	8.15%	200,000,000.00				166,666.67	166,666.67	200,000,000.00	-	200,000,000.00
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00				15,555.56	15,555.56	20,000,000.00	-	20,000,000.00
Banco Hondureño del Café	(LPS) ISIN HNENEE 000090-0	9.25%	25,000,000.00				20,833.33	20,833.33	25,000,000.00	-	25,000,000.00
Banco Atlántida	(LPS) ISIN HNENEE 000093-4	10.50%	400,000,000.00				333,333.34	333,333.34	400,000,000.00	-	400,000,000.00
Banco de Occidente	(LPS) ISIN HNENEE 000093-4	10.50%	25,000,000.00				20,833.33	20,833.33	25,000,000.00	-	25,000,000.00
Banco Atlántida	(LPS) ISIN HNENEE 000099-2	10.75%	400,000,000.00				333,333.33	333,333.33	400,000,000.00	-	400,000,000.00
Lafise	(LPS) ISIN HNENEE 000099-2	10.75%	50,000,000.00				38,888.89	38,888.89	50,000,000.00	-	50,000,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,075,633,983.37					-	4,075,633,983.37	23,798,516.99	4,099,432,500.36
	MULTILATERALES	VARIABLE	1,340,133,246.78					-	1,340,133,246.78	7,825,330.73	1,347,958,577.50
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 000038-0		450,962,618.33					-	450,962,618.33	-	450,962,618.33
FONDO - JICA											
	HO-P6	0.3%	-					-	-	-	-
		0.01%	-					-	-	-	-
BANCA PRIVADA											
Banco de Occidente	PTAMO NO. 51-401-361299-4	10.00%	550,000,000.00		-	4,737,384.26		4,737,384.26	550,000,000.00	-	550,000,000.00



DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2016
(CIFRAS EN LEMPIRAS)

[Signature]
AUTORIZADO

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.09.2016	REVALUACION	SALDO AL 30.09.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Banco Atlántida	PTAMO NO. 10138500074	10.00%	500,000,000.00		100,000,000.00	4,166,666.67	-	104,166,666.67	400,000,000.00	-	400,000,000.00
Banco Atlántida	PTAMO NO. 10138500118	10.00%	550,000,000.00		-	4,583,333.34	-	4,583,333.34	550,000,000.00	-	550,000,000.00
Banco Ficohsa	PTAMO NO. 01-474-213065	10.50%	500,000,000.00		-	-	-	-	500,000,000.00	-	500,000,000.00
TOTAL GENERACION			15,007,452,848.48	-	100,000,000.00	70,787,199.32	5,863,380.29	176,650,579.61	14,907,452,848.48	31,623,847.71	14,939,076,696.20
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP											
	MULTILATERALES		302,136,555.44					-	302,136,555.44	1,764,241.34	303,900,796.77
	BILATERALES		5,264,706.07					-	5,264,706.07	30,741.77	5,295,447.84
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.80% + 1%	1,030,360,500.00				862,320.00	862,320.00	1,030,360,500.00	6,016,500.00	1,036,377,000.00
	(USD) ISIN HNENEE 00003-3	6.80% + 1%	1,030,360,500.00				862,320.00	862,320.00	1,030,360,500.00	6,016,500.00	1,036,377,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.65% + 1%	154,554,075.00				129,289.50	129,289.50	154,554,075.00	902,475.00	155,456,550.00
	(LPS) ISIN HNENEE 00007-5	6.65% + 1%	58,730,548.50				49,130.01	49,130.01	58,730,548.50	342,940.50	59,073,489.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.65% + 1%	95,823,526.50				80,159.49	80,159.49	95,823,526.50	559,534.50	96,383,061.00
TOTAL DISTRIBUCION			2,677,230,411.51	-	-	-	1,983,219.00	1,983,219.00	2,677,230,411.51	15,632,933.11	2,692,863,344.62
<u>TRANSMISION</u>											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.80% + 1%	1,030,360,500.00				862,188.75	862,188.75	1,030,360,500.00	6,016,500.00	1,036,377,000.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	1,030,360,500.00				858,866.25	858,866.25	1,030,360,500.00	6,016,500.00	1,036,377,000.00
GOBIERNO CENTRAL											
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 00006-3		1,128,389.83						1,128,389.83	-	1,128,389.83
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	590,588,080.05					-	590,588,080.05	3,448,572.79	594,036,652.84
	MULTILATERALES	VARIABLE	53,493,983.05					-	53,493,983.05	312,363.05	53,806,346.10
	BILATERALES	VARIABLE	139,226,427.23					-	139,226,427.23	812,973.52	140,039,400.74



COMPTROLLER GENERAL
REPUBLICA DE HONDURAS
C.G.R.

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2016
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.09.2016 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	447,858,492.23 196,111,948.50					-	447,858,492.23 196,111,948.50	2,615,143.55 1,145,140.50	450,473,635.78 197,257,089.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	339,357,349.18					-	339,357,349.18	1,981,581.68	341,338,930.86
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	171,497,781.00 73,499,049.00					-	171,497,781.00 73,499,049.00	1,001,413.00 429,177.00	172,499,194.00 73,928,226.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	13,738,140.00 9,158,760.00					-	13,738,140.00 9,158,760.00	80,220.00 53,480.00	13,818,360.00 9,212,240.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		231,715,197.93					-	231,715,197.93	1,353,035.65	233,068,233.57
TOTAL TRANSMISION			4,328,094,597.99	-	-	-	1,721,055.00	1,721,055.00	4,328,094,597.99	25,266,100.74	4,353,360,698.73
<u>OTROS</u>											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS		6,706,296.17					-	6,706,296.17	39,159.53	6,745,455.69
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	572,422,500.00					-	572,422,500.00	3,342,500.00	575,765,000.00
BANCA PRIVADA BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-318033-0	13.00%	166,648,000.00		11,112,000.00	1,805,353.33		12,917,353.33	155,536,000.00	11,112,000.00	166,648,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-S	10.80%	169,472,779.83		20,834,000.00	1,470,363.19		22,304,363.19	148,638,779.83	20,834,000.00	169,472,779.83
TOTAL OTROS			915,249,576.00	-	31,946,000.00	3,275,716.52	-	35,221,716.52	883,303,576.00	35,327,659.53	918,631,235.52
TOTAL			22,928,027,433.98	-	131,946,000.00	74,062,915.84	9,567,654.29	215,576,570.13	22,796,081,433.98	107,850,541.08	22,903,931,975.06

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I



REVISADO POR:

LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





ESTRELLA NACIONAL DE
ENERGIA ELECTRICA
ENEL

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2016

INSTITUCION FINANCIERA	MDA	SALDO AL 31.08.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2016 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2016 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	2,530,135,677.41	252,188,388.43	-	-	-	-	2,782,324,065.84	16,072,877.54	2,798,396,943.38
TOTAL DEUDA EXTERNA		2,530,135,677.41	252,188,388.43	-	-	-	-	2,782,324,065.84	16,072,877.54	2,798,396,943.38

FILE: REVALUACION MENSUAL 2016 - SEPTIEMBRE

ELABORADO POR:


EMMA I. TABORA
OFICIAL CONTABLE I



AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.08.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2016 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,344,075.55					-	5,344,075.55	31,205.22	5,375,280.78
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	2,477,457,729.69	252,188,388.43		-	-	-	2,729,646,118.12	14,893,098.08	2,744,539,216.20
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,367,227.33		-	-		-	3,367,227.33	81,707.04	3,448,934.37
SERV	CP VI	LPS	43,966,644.83		-	-		-	43,966,644.83	1,066,857.20	45,033,512.03
TOTAL DEUDA EXTERNA			2,530,135,677.41	252,188,388.43	-	-	-	-	2,782,324,065.84	16,072,877.54	2,798,396,943.38

FILE: REVALUACION MENSUAL 2016 - SEPTIEMBRE

LG/ELT



DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.08.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2016	REVALUACION	SALDO AL 30.09.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	108,200,574.30	10,968,670.80		-	-	-	119,169,245.10	-	119,169,245.10
CLUB DE PARIS											
SUIZA SERV	CP V	USD	147,060.40		-	-		-	147,060.40	2,694.03	149,754.43
SERV	CP VI	USD	1,920,200.76		-	-		-	1,920,200.76	35,176.52	1,955,377.28
TOTAL DEUDA EXTERNA			110,501,232.80	10,968,670.80	-	-	-	-	121,469,903.60	37,870.55	121,507,774.15

FILE: REVALUACION MENSUAL 2016 - SEPTIEMBRE

IG/ELT

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.08.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	108,200,574.30	10,968,670.80				-	119,169,245.10
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	144,692.73					-	144,692.73
SERV	CP VI	CHF	1,889,285.53					-	1,889,285.53