



DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,664,884,910.21	1,133,441,856.35	73,148,256.54	34,255,858.86	3,905,730,881.96
DISTRIBUCION	104,911,596.76	46,566,357.59	3,445,448.04	-	154,923,402.38
TRANSMISION	689,159,830.47	120,972,953.15	4,758,234.44	4,148,571.58	819,039,589.64
OTROS	2,211,295.20	4,573,187.18	-	4,318,237.50	11,102,719.87
	3,461,167,632.63	1,305,554,354.27	81,351,939.01	42,722,667.94	4,890,796,593.86
TOTAL DEUDA EXTERNA E INTERNA	3,461,167,632.63	1,305,554,354.27	81,351,939.01	42,722,667.94	4,890,796,593.86

ELABORADO POR:

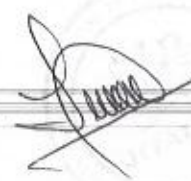

EMMA L. TABORA
OFICIAL CONTABLE I



REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2016

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,375,280.09	3,569,037.57	-	-	8,944,317.66
Total Deuda Externa		5,375,280.09	3,569,037.57	-	-	8,944,317.66

DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	29,920,589.52	-	-	1,402,527.13	31,323,116.66
	0989-HO	124,365,240.00	-	-	17,022,492.23	141,387,732.23
	2417-HO	52,108,256.03	-	-	15,830,839.50	67,939,095.53
BID	572/SF-HO	546,687,419.86	85,275,641.78	-	-	631,963,061.64
Sub-total Multilaterales		753,081,505.41	85,275,641.78	-	34,255,858.86	872,613,006.05
<u>Club de paris</u>						
Alemania						
KFW	197965593	64,182,350.96	10,384,374.64	-	-	74,566,725.60
	199165713	5,984,568.73	1,458,738.89	-	-	7,443,307.62
	199165914 - CFI	1,068,675.11	36,512.89	-	-	1,105,188.01
	199365986 - CFI	153,173.63	60,855.79	-	-	214,029.42



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	19965969 - CP III	56,128.19	39,155.63	-	-	95,283.82
	200065011 - CP IV - T1	-	653,755.57	-	-	653,755.57
	200065011 - CP IV - T2	-	540.01	-	-	540.01
	200065011 - CP IV - T3	312,237.99	3,559.62	-	-	315,797.61
	200065011 - CP IV - T4	49,345.55	562.55	-	-	49,908.10
		71,806,480.17	12,638,055.59	-	-	84,444,535.76
	HERMES I	12,313,787.37	854,439.99	-	-	13,168,227.37
	HERMES CP II	39,315,004.12	26,642,840.30	-	-	65,957,844.42
	HERMES CP III	2,731,630.54	3,230,902.46	-	-	5,962,533.01
	HERMES CP IV	21,222,698.52	64,082,022.31	-	-	85,304,720.83
HERMES 1era. Capital CP IV	357,575.06	1,079,699.33	-	-	1,437,274.39	
HERMES 2da. Capital CP IV	4,859,203.83	535,727.27	-	-	5,394,931.10	
HERMES 3ra. Capital CP IV	387,881.28	42,763.94	-	-	430,645.21	
	81,187,780.72	96,468,395.60	-	-	177,656,176.32	
FRANCIA COFACE	CP I	10,087,486.91	382,120.97	-	-	10,469,607.89
	CP II	78,385,260.37	29,785,611.68	-	-	108,170,872.05
	CP IV	20,941,227.42	40,632,160.77	-	-	61,573,388.19
	CP IV - CAPITALIZACIÓN	4,927,018.19	311,813.42	-	-	5,238,831.61
		114,340,992.90	71,111,706.84	-	-	185,452,699.74
ITALIA SACE	HOND 1 (CP I)	18,525,567.36	1,165,373.97	-	-	19,690,941.33
	HOND 2 (CP II)	144,274,600.47	11,606,818.95	-	-	155,881,419.41
	HOND 3 (CP III)	25,859,040.60	3,052,445.70	-	-	28,911,486.30
	HOND 4 (CP IV)	48,926,841.68	54,052,695.03	-	-	102,979,536.71
	HOND 4 (CP IV 1era. CAPITAL)	4,740,169.61	206,270.00	-	-	4,946,439.61
	HOND 4 (CP IV 2da. CAPITAL)	233,238.03	10,042.92	-	-	243,280.94
		242,559,457.74	70,093,646.57	-	-	312,653,104.31
JAPON EXIMBANK-JAPON	R1 - (CP I)	162,856,504.91	24,164,073.30	22,268,702.33	-	209,289,280.55
	R2 - (CP II)	163,421,939.56	35,269,063.57	4,279,024.70	-	202,970,027.83
	R2 - (CP II - CAPITAL)	10,701,956.72	-	271,685.12	-	10,973,641.84



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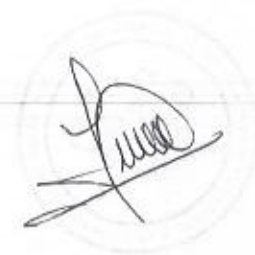
INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III)	16,345,990.60	5,372,972.73	537,607.03	-	22,256,570.36
	R3 - (CP III - CAPITAL)	1,223,645.05	-	34,934.87	-	1,258,579.92
	R4 - (CP IV 2,005 MM)	51,044,727.95	105,292,850.21	853,034.81	-	157,190,612.97
	R4 - (CP IV 201 MM)	5,139,599.81	30,241,973.47	471,463.82	-	35,853,037.09
	R4 - (CP IV 2da FASE)	14,142,389.69	3,680,275.83	1,037,222.48	-	18,859,888.00
	R4 - (CP IV 3era FASE)	5,445,306.21	-	-	-	5,445,306.21
		430,322,060.49	204,021,209.12	29,753,675.15	-	664,096,944.76
	HO - P1	626,392,772.51	98,704,560.39	29,497,793.78	-	754,595,126.68
	HO - R1 (CP I)	139,539,211.23	24,550,341.91	5,120,164.01	-	169,209,717.15
	HO - R2 (CP II)	115,662,451.32	208,608,727.75	3,872,089.18	-	328,143,268.25
HO - R3 (CP III)	8,937,189.93	29,325,229.06	490,517.05	-	38,752,936.05	
HO - R4 (CP IV)	-	225,814,843.08	4,414,017.36	-	230,228,860.44	
	890,531,624.99	587,003,702.20	43,394,581.39	-	1,520,929,908.57	
SUIZA SERV	SERV - CP II	46,599,940.42	1,650,368.54	-	-	48,250,308.96
	SERV - CP III	26,622,083.38	297,942.46	-	-	26,920,025.85
	SERV - CP IV	2,313,440.11	1,308,412.04	-	-	3,621,852.15
	SERV - DIFERIMIENTO CPV	144,263.79	3,738.05	-	-	148,001.84
		75,679,727.70	3,260,461.09	-	-	78,940,188.79
Sub total - Club de Paris		1,906,428,124.71	1,044,597,177.01	73,148,256.54	-	3,024,173,558.25
Total Generacion - ERP		2,659,509,630.12	1,129,872,818.79	73,148,256.54	34,255,858.86	3,896,786,564.30
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	99,616,148.59	46,248,630.72	-	-	145,864,779.31
Bilaterales						
FIV	Arreglo de Pagos N° 1 (REORG. DEUDA)	5,295,448.17	317,726.87	3,445,448.04	-	9,058,623.07
Total Distribucion - ERP		104,911,596.76	46,566,357.59	3,445,448.04	-	154,923,402.38



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TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	36,588,314.41	-	-	2,332,505.13	38,920,819.54
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	1,068,675.11	36,512.89	-	-	1,105,188.01
	199365586 - CP II	138,010.10	58,798.83	-	-	196,808.93
	199665969 - CP III	56,128.19	39,155.63	-	-	95,283.82
	200065011 - CP IV - T1	-	1,786,814.56	-	-	1,786,814.56
	200065011 - CP IV - T2	-	3,960.09	-	-	3,960.09
	200065011 - CP IV - T4	133,416.08	1,520.99	-	-	134,937.07
		1,396,229.49	1,926,762.98	-	-	3,322,992.48
ESPAÑA						
ICO	01039001.0 (150688)	15,960,754.03	428,204.26	-	-	16,388,958.29
	REPROGRAMACION 01039014.0	8,237,213.96	-	-	-	8,237,213.96
	01039014.0	34,606,507.33	5,532,907.84	-	-	40,139,415.16
	11039001.0 (CP I)	4,114,816.10	203,611.97	-	-	4,318,428.06
	11039002.0 (CP II)	33,455,202.08	20,226,934.08	-	-	53,682,136.16
	11039003.0 (CP III)	9,677,201.87	11,733,480.45	-	-	21,410,682.32
	11039004.1 (CP V)	-	4,552,405.10	-	-	4,552,405.10
		106,051,695.37	42,677,543.68	-	-	148,729,239.05
CESCE						
	CP I	3,801,349.98	105,581.04	-	-	3,906,931.03
	CP II	24,623,062.91	8,173,909.97	-	-	32,796,972.88
	CP III	11,702,150.88	134,021.87	-	-	11,836,172.75
	CP IV	853,668.96	41,866.07	-	-	895,535.03
	CP IV - DIFERIMIENTO II FASE	8,304,522.76	847,622.10	-	-	9,152,144.86
	CP IV - REORG. DEUDA BBV,BEX	82,397,504.50	4,608,386.54	-	-	87,005,891.04
	CP IV - REORGANIZACION DEUDA	4,998,927.05	1,205,946.71	-	-	6,204,873.76
	CP V - DIFER. DEUDA POST OUT	51,642,020.42	4,299,018.89	-	-	55,941,039.30
	CP VI - RESTRUCT. DEUDA	105,280,780.48	14,402,136.41	-	-	119,682,916.88
		293,603,987.93	33,818,489.60	-	-	327,422,477.53



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Club de Paris		401,051,912.80	78,422,796.27	-	-	479,474,709.06
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,735,709.56	284,142.56	3,081,257.85	-	8,101,109.97
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,483,045.67	124,400.51	1,676,976.59	-	4,284,422.76
Sub total - Bilaterales		7,218,755.23	408,543.06	4,758,234.44	-	12,385,532.73
Total Transmision - ERP		444,858,982.44	78,831,339.33	4,758,234.44	2,332,505.13	530,781,061.33
OTROS						
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	580,951.49	375,382.98	-	-	956,334.47
EXIMBANK-USA	R-244-Q (CP IV)	1,265,890.45	4,154,702.64	-	-	5,420,593.09
	R-245-R (CP IV CAPITALIZACIÓN)	364,453.26	43,101.55	-	-	407,554.81
		2,211,295.20	4,573,187.18	-	-	6,784,482.37
Total Otros - ERP		2,211,295.20	4,573,187.18	-	-	6,784,482.37
Total Deuda Interna - ERP		3,211,491,504.51	1,259,843,702.88	81,351,939.01	36,588,363.99	4,589,275,510.39
Deuda Interna Gobierno Central						
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	127,773,975.69	11,174,455.46	-	-	138,948,431.15
	11039004.2 (CP V - Consol. Diferida)	72,503,244.80	5,052,066.41	-	-	77,555,311.20
	11039005.0 (CP VI)	2,485,053.75	155,509.12	-	-	2,640,562.87
	01039014.0	10,381,952.20	3,541,976.16	-	-	13,923,928.36
		213,144,226.43	19,924,007.15	-	-	233,068,233.57

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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	11,570,811.17	6,779,632.62	-	-	18,350,443.78
	2016/BLHO	19,585,810.44	12,379,948.65	-	-	31,965,759.10
	3103/BL-HO	-	2,935,122.38	-	729,885.78	3,665,008.16
	3435/BL-HO	-	122,903.03	-	1,086,180.67	1,209,083.70
			31,156,621.61	22,217,606.68	-	1,816,066.45
Total - Transmisión Gobierno Central		244,300,848.03	42,141,613.83	-	1,816,066.45	288,258,528.31
OTROS						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	4,318,237.50	4,318,237.50
Total - Otros Gobierno Central		-	-	-	4,318,237.50	4,318,237.50
Total Deuda Interna Gobierno Central		244,300,848.03	42,141,613.83	-	6,134,303.95	292,576,765.81
Total General Deuda Interna		3,455,792,352.54	1,301,985,316.70	81,351,939.01	42,722,667.94	4,881,852,276.19
TOTAL DEUDA EXTERNA E INTERNA		3,461,167,632.63	1,305,554,354.27	81,351,939.01	42,722,667.94	4,890,796,593.86

FILE: INFORMES MENSUALES SEPTIEMBRE/2016

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