

MEMORANDO

DAPF/1037/X/2023



PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO: INFORMES DE LA DEUDA AL 30 DE SEPTIEMBRE DE 2023

FECHA: 10 DE SEPTIEMBRE DE 2023

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 30 de septiembre del 2023, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 30 de septiembre del 2023, Expresada en dólares y Lempiras.

Atentamente,



Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera

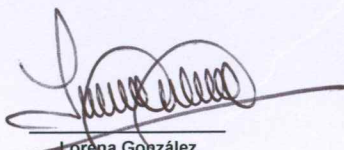
 Sub-gerencia de Finanzas Corporativas
 Archivo
FV/LG



**SERVICIO DE LA DEUDA INTERNA Y EXTERNA
AL 30 DE SEPTIEMBRE DEL 2023
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023
DEUDA EXTERNA	3,850,833,509.33	-	-	-	-	-	-	3,857,461.40	3,854,690,970.73
GENERACION	3,850,833,509.33	-	-	-	-	-	-	3,857,461.40	3,854,690,970.73
DEUDA INTERNA	67,122,864,817.24	-	-	-	-	127,207,191.55	6,439,254.34	49,036,329.32	67,171,901,146.53
DISTRIBUCION	55,185,383,512.04	-	-	-	-	127,207,191.55	6,439,254.34	43,541,859.58	55,228,925,371.62
GENERACION	6,406,281,104.06	-	-	-	-	-	-	2,575,418.32	6,403,705,685.71
HOLDING	615,157,500.00	-	-	-	-	-	-	897,500.00	616,055,000.00
TRANSMISION	4,916,042,701.14	-	-	-	-	-	-	7,172,388.06	4,923,215,089.20
Total general	70,973,698,326.57	-	-	-	-	127,207,191.55	6,439,254.34	52,893,790.72	71,026,592,117.26

ELABORADO POR:



Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DE LA DEUDA INTERNA Y EXTERNA
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CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023
DEUDA EXTERNA	3,850,833,509.33	-	-	-	-	-	-	3,857,461.40	3,854,690,970.73
GENERACION	3,850,833,509.33	-	-	-	-	-	-	3,857,461.40	3,854,690,970.73
BCA.COMERCIAL EXTERNA	3,806,756,910.20	-	-	-	-	-	-	5,553,966.79	3,812,310,876.99
BNP	5,743,044.23	-	-	-	-	-	-	8,378.96	5,751,423.19
240982	5,743,044.23	-	-	-	-	-	-	8,378.96	5,751,423.19
ICBC	3,801,013,865.97	-	-	-	-	-	-	5,545,587.83	3,806,559,453.80
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,801,013,865.97	-	-	-	-	-	-	5,545,587.83	3,806,559,453.80
CLUB DE PARIS	44,076,599.13	-	-	-	-	-	-	1,696,505.40	42,380,093.73
SUIZA	44,076,599.13	-	-	-	-	-	-	1,696,505.40	42,380,093.73
CP V	2,424,697.80	-	-	-	-	-	-	93,326.46	2,331,371.34
CP VI	41,651,901.33	-	-	-	-	-	-	1,603,178.94	40,048,722.39
DEUDA INTERNA	67,122,864,817.24	-	-	-	-	127,207,191.55	6,439,254.34	49,036,329.32	67,171,901,146.53
DISTRIBUCION	55,185,383,512.04	-	-	-	-	127,207,191.55	6,439,254.34	43,541,859.58	55,228,925,371.62
BANCA PRIVADA	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
FICOHSA - BANCO AGENTE	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
BID	364,692,545.37	-	-	-	-	-	-	532,077.66	365,224,623.03
BID	364,692,545.37	-	-	-	-	-	-	532,077.66	365,224,623.03
1584/SF-HO	364,692,545.37	-	-	-	-	-	-	532,077.66	365,224,623.03
BILAT. VENEZUELA - FIV	5,657,750.43	-	-	-	-	-	-	8,254.52	5,666,004.95
ERP	5,657,750.43	-	-	-	-	-	-	8,254.52	5,666,004.95
Arreglo de Pagos N° I	5,657,750.43	-	-	-	-	-	-	8,254.52	5,666,004.95
EEH	123,911,066.22	-	-	-	-	-	-	180,783.27	124,091,849.49
EEH	123,911,066.22	-	-	-	-	-	-	180,783.27	124,091,849.49
EEH - REEMBOLSO INVERSIONES AÑO II	123,911,066.22	-	-	-	-	-	-	180,783.27	124,091,849.49
GOH	33,555,501,796.37	-	-	-	-	-	-	42,313,228.62	33,597,815,024.99
GOH	33,555,501,796.37	-	-	-	-	-	-	42,313,228.62	33,597,815,024.99
BONO SOBERANO	12,457,947,486.50	-	-	-	-	-	-	18,175,845.81	12,476,123,332.31
BONO SOBERANO 2020	14,725,887,623.54	-	-	-	-	-	-	21,484,715.94	14,747,372,339.48
PTAMO TEMPORAL	4,553,496,299.16	-	-	-	-	-	-	-	4,553,496,299.16
SEFIN - EXIMBANK CHINA No. 6021583003	1,818,170,387.17	-	-	-	-	-	-	2,652,666.87	1,820,823,054.04
INJUPEMP/FPS	1,215,330,000.00	-	-	-	-	-	405,110.00	-	1,215,330,000.00
BONOS RBCP-2016	1,215,330,000.00	-	-	-	-	-	405,110.00	-	1,215,330,000.00
ISIN HNENEE 00083-5	1,215,330,000.00	-	-	-	-	-	405,110.00	-	1,215,330,000.00
MULTILATERALES - BID	324,692,982.83	-	-	-	-	-	-	473,719.26	325,166,702.09
ERP	324,692,982.83	-	-	-	-	-	-	473,719.26	325,166,702.09
936/SF-HO	324,692,982.83	-	-	-	-	-	-	473,719.26	325,166,702.09
TGR	23,164,370.82	-	-	-	-	-	-	33,796.26	23,198,167.08
TGR	23,164,370.82	-	-	-	-	-	-	33,796.26	23,198,167.08
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	23,164,370.82	-	-	-	-	-	-	33,796.26	23,198,167.08
VARIOS	18,102,433,000.00	-	-	-	-	127,207,191.55	6,034,144.34	-	18,102,433,000.00
BONOS VGE - 2019	4,630,992,000.00	-	-	-	-	127,207,191.55	1,543,664.00	-	4,630,992,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-

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ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	24,452,500.00	356,666.67	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	23,970,667.50	327,804.00	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	195,000.00	2,500.00	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	4,396,951.00	53,785.33	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	55,874,322.20	598,867.33	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	18,317,750.85	204,040.67	-	612,122,000.00
BONOS VGE - 2020	4,658,300,000.00	-	-	-	-	-	1,552,766.67	-	4,658,300,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	-	338,000.00	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	550,333.34	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	252,766.66	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	207,000.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	-	100,000.00	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	54,666.67	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	-	50,000.00	-	150,000,000.00
BONOS VGE - 2021	8,813,141,000.00	-	-	-	-	-	2,937,713.67	-	8,813,141,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	-	50,000.00	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	-	471,047.00	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	-	188,333.33	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	1,736,666.67	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	491,666.67	-	1,475,000,000.00
GENERACION	6,406,281,104.06	-	-	-	-	-	-	2,575,418.32	6,403,705,685.71
ALEMANIA - HERMES	171,139,057.64	-	-	-	-	-	-	249,687.77	171,388,745.41
ERP	171,139,057.64	-	-	-	-	-	-	249,687.77	171,388,745.41
HERMES 1era. Capitalización CP IV	1,682,993.41	-	-	-	-	-	-	2,455.45	1,685,448.86
HERMES 2da. Capitalización CP IV	5,191,659.12	-	-	-	-	-	-	7,574.51	5,199,233.63
HERMES 3ra. Capitalización CP IV	414,419.30	-	-	-	-	-	-	604.63	415,023.93
HERMES CP I	13,156,268.14	-	-	-	-	-	-	19,194.68	13,175,462.82
HERMES CP II	45,824,339.80	-	-	-	-	-	-	66,856.61	45,891,196.41
HERMES CP III	4,980,804.79	-	-	-	-	-	-	7,266.87	4,988,071.66
HERMES CP IV	99,888,573.08	-	-	-	-	-	-	145,735.02	100,034,308.10
ALEMANIA - KFW	193,400,991.43	-	-	-	-	-	-	282,167.39	193,683,158.82
ERP	193,400,991.43	-	-	-	-	-	-	282,167.39	193,683,158.82
197965593	161,418,445.62	-	-	-	-	-	-	235,505.63	161,653,951.25
199165713	21,128,069.08	-	-	-	-	-	-	30,825.35	21,158,894.43
199165614 - Club de Paris I	1,141,791.38	-	-	-	-	-	-	1,665.84	1,143,457.22
199365586 - Club de Paris II	586,991.66	-	-	-	-	-	-	856.40	587,848.06
199665969 - Club de Paris III	377,397.16	-	-	-	-	-	-	550.61	377,947.77
200065011 - CPIV - T1	8,355,072.85	-	-	-	-	-	-	12,189.86	8,367,262.71
200065011 - CPIV - T2	6,901.33	-	-	-	-	-	-	10.07	6,911.40
200065011 - CPIV - T3	333,600.65	-	-	-	-	-	-	486.72	334,087.37
200065011 - CPIV - T4	52,721.70	-	-	-	-	-	-	76.92	52,798.62

SERVICIO DE LA DEUDA INTERNA Y EXTERNA
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FRANCIA - COFACE	205,968,949.26	-	-	-	-	-	-	300,503.74	206,269,453.00
ERP	205,968,949.26	-	-	-	-	-	-	300,503.74	206,269,453.00
CP I	10,777,649.21	-	-	-	-	-	-	15,724.33	10,793,373.54
CP II	91,363,408.68	-	-	-	-	-	-	133,297.02	91,496,705.70
CP IV	98,563,778.01	-	-	-	-	-	-	143,802.18	98,707,580.19
CP IV - CAPITALIZACIÓN	5,264,113.36	-	-	-	-	-	-	7,680.21	5,271,793.57
HO - P6	578,985,262.59	-	-	-	-	-	-	11,077,302.85	567,907,959.74
JICA	578,985,262.59	-	-	-	-	-	-	11,077,302.85	567,907,959.74
CONVENIO SUBSIDIARIO JICA HO-P6	578,985,262.59	-	-	-	-	-	-	11,077,302.85	567,907,959.74
ITALIA - SACE	664,914,558.19	-	-	-	-	-	-	970,094.35	665,884,652.54
ERP	664,914,558.19	-	-	-	-	-	-	970,094.35	665,884,652.54
HOND 1 (CP I)	19,793,043.45	-	-	-	-	-	-	28,877.57	19,821,921.02
HOND 2 (CP II)	163,447,418.12	-	-	-	-	-	-	238,465.86	163,685,883.98
HOND 3 (CP III)	38,479,437.99	-	-	-	-	-	-	56,140.58	38,535,578.57
HOND 4 (CP IV 1era. CAPITAL.)	5,064,480.97	-	-	-	-	-	-	7,388.96	5,071,869.93
HOND 4 (CP IV 2da. CAPITAL.)	249,195.63	-	-	-	-	-	-	363.57	249,559.20
HOND 4 (CP IV)	437,880,982.03	-	-	-	-	-	-	638,857.82	438,519,839.85
JAPON - EXIMBANK	885,815,233.58	-	-	-	-	-	-	1,292,383.11	887,107,616.69
ERP	885,815,233.58	-	-	-	-	-	-	1,292,383.11	887,107,616.69
R1 - (CP I)	173,998,767.63	-	-	-	-	-	-	253,860.01	174,252,627.64
R2 - (CP II - CAPITAL.)	11,828,439.60	-	-	-	-	-	-	17,257.41	11,845,697.01
R2 - (CP II)	183,525,850.36	-	-	-	-	-	-	267,759.80	183,793,610.16
R3 - (CP III - CAPITAL.)	1,577,851.43	-	-	-	-	-	-	2,302.05	1,580,153.48
R3 - (CP III)	23,196,970.48	-	-	-	-	-	-	33,843.82	23,230,814.30
R4 - (CP IV 2,005 MM)	415,362,438.74	-	-	-	-	-	-	606,003.80	415,968,442.54
R4 - (CP IV 201 MM)	41,822,070.24	-	-	-	-	-	-	61,017.39	41,883,087.63
R4 - (CP IV 2da FASE)	15,109,979.08	-	-	-	-	-	-	22,045.09	15,132,024.17
R4 - (CP IV 3era FASE)	19,392,866.02	-	-	-	-	-	-	28,293.73	19,421,159.75
JAPON - JBIC	2,145,896,004.68	-	-	-	-	-	-	3,130,810.68	2,149,026,815.36
ERP	2,145,896,004.68	-	-	-	-	-	-	3,130,810.68	2,149,026,815.36
HO - P1	669,249,106.80	-	-	-	-	-	-	976,418.35	670,225,525.15
HO - R1 (CP I)	149,086,159.05	-	-	-	-	-	-	217,513.12	149,303,672.17
HO - R2 (CP II)	443,241,775.49	-	-	-	-	-	-	646,679.10	443,888,454.59
HO - R3 (CP III)	60,092,206.65	-	-	-	-	-	-	87,673.08	60,179,879.73
HO - R4 (CP IV)	824,226,756.69	-	-	-	-	-	-	1,202,527.02	825,429,283.71
MULTILATERALES - BID	780,041,034.56	-	-	-	-	-	-	1,138,061.11	781,179,095.67
ERP	780,041,034.56	-	-	-	-	-	-	1,138,061.11	781,179,095.67
572/SF-HO	780,041,034.56	-	-	-	-	-	-	1,138,061.11	781,179,095.67
MULTILATERALES - IDA	660,141,728.81	-	-	-	-	-	-	963,130.90	661,104,859.71
ERP	660,141,728.81	-	-	-	-	-	-	963,130.90	661,104,859.71
0116-HO	37,295,624.72	-	-	-	-	-	-	54,413.42	37,350,038.14
0989-HO	332,185,050.00	-	-	-	-	-	-	484,650.00	332,669,700.00
2417-HO	290,661,054.09	-	-	-	-	-	-	424,067.48	291,085,121.57
SUIZA - SERV	112,771,319.02	-	-	-	-	-	-	164,530.68	112,935,849.67

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ERP	112,771,319.02	-	-	-	-	-	-	164,530.68	112,935,849.67
SERV - CP II	52,706,591.25	-	-	-	-	-	-	76,897.65	52,783,488.90
SERV - CP III	39,614,880.94	-	-	-	-	-	-	57,797.16	39,672,678.10
SERV - CP IV	20,295,712.97	-	-	-	-	-	-	29,610.99	20,325,323.93
SERV - DIFERIMIENTO CPIO	154,133.86	-	-	-	-	-	-	224.88	154,358.74
USA - EXIMBANK	7,206,964.30	-	-	-	-	-	-	10,514.79	7,217,479.09
ERP	7,206,964.30	-	-	-	-	-	-	10,514.79	7,217,479.09
R - 190 Q (CP II)	859,427.19	-	-	-	-	-	-	1,253.89	860,681.08
R-244-Q (CP IV)	5,958,148.81	-	-	-	-	-	-	8,692.80	5,966,841.61
R-244-R (CP IV CAPITALIZACIÓN)	389,388.30	-	-	-	-	-	-	568.11	389,956.41
HOLDING	615,157,500.00	-	-	-	-	-	-	897,500.00	616,055,000.00
IDA	615,157,500.00	-	-	-	-	-	-	897,500.00	616,055,000.00
IDA	615,157,500.00	-	-	-	-	-	-	897,500.00	616,055,000.00
4536-HO	615,157,500.00	-	-	-	-	-	-	897,500.00	616,055,000.00
TRANSMISION	4,916,042,701.14	-	-	-	-	-	-	7,172,388.06	4,923,215,089.20
ALEMANIA - KFW	25,135,032.07	-	-	-	-	-	-	36,671.39	25,171,703.46
ERP	25,135,032.07	-	-	-	-	-	-	36,671.39	25,171,703.46
199165614 - Club de Paris I	1,141,791.38	-	-	-	-	-	-	1,665.84	1,143,457.22
199365586 - Club de Paris II	586,991.66	-	-	-	-	-	-	856.40	587,848.06
199665969 - Club de Paris III	377,397.15	-	-	-	-	-	-	550.62	377,947.77
200065011 - CPIO - T1	22,835,698.57	-	-	-	-	-	-	33,316.73	22,869,015.30
200065011 - CPIO - T2	50,609.26	-	-	-	-	-	-	73.83	50,683.09
200065011 - CPIO - T4	142,544.05	-	-	-	-	-	-	207.97	142,752.02
BID	3,825,240,949.92	-	-	-	-	-	-	5,580,934.56	3,830,821,884.48
BID	3,825,240,949.92	-	-	-	-	-	-	5,580,934.56	3,830,821,884.48
2016/BL-HO	692,046,952.02	-	-	-	-	-	-	1,009,679.86	693,056,631.88
3103/BL-HO	564,222,459.00	-	-	-	-	-	-	823,187.00	565,045,646.00
3435/BL-HO	565,944,900.00	-	-	-	-	-	-	825,700.00	566,770,600.00
4598/BL-HO	1,936,589,628.90	-	-	-	-	-	-	2,825,437.70	1,939,415,066.60
4599/SX-HO	66,437,010.00	-	-	-	-	-	-	96,930.00	66,533,940.00
BILAT. ESPAÑA - ICO	141,907,925.06	-	-	-	-	-	-	207,040.25	142,114,965.31
ERP	141,907,925.06	-	-	-	-	-	-	207,040.25	142,114,965.31
01039014.0	133,107,140.08	-	-	-	-	-	-	194,200.12	133,301,340.20
REPROGRAMACION 01039014.0	8,800,784.98	-	-	-	-	-	-	12,840.13	8,813,625.11
BILAT. VENEZUELA - FIV	7,712,645.67	-	-	-	-	-	-	11,252.56	7,723,898.23
ERP	7,712,645.67	-	-	-	-	-	-	11,252.56	7,723,898.23
Arreglo de Pagos N° I	5,059,715.71	-	-	-	-	-	-	7,382.01	5,067,097.72
Arreglo de Pagos N° II	2,652,929.96	-	-	-	-	-	-	3,870.56	2,656,800.52
ESPAÑA - CESCE	359,469,395.85	-	-	-	-	-	-	524,457.21	359,993,853.06
ERP	359,469,395.85	-	-	-	-	-	-	524,457.21	359,993,853.06
CP I	4,061,429.51	-	-	-	-	-	-	5,925.53	4,067,355.04
CP II	28,699,872.23	-	-	-	-	-	-	41,872.42	28,741,744.65
CP III	17,378,270.73	-	-	-	-	-	-	25,354.48	17,403,625.21
CP IV	912,075.08	-	-	-	-	-	-	1,330.69	913,405.77

SERVICIO DE LA DEUDA INTERNA Y EXTERNA
AL 30 DE SEPTIEMBRE DEL 2023
CIFRAS EN LEMPIRAS

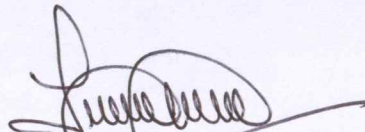
CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 30/09/2023
CP IV - DIFERIMIENTO III FASE	8,872,698.86	-	-	-	-	-	-	12,945.05	8,885,643.91
CP IV - REORG. DEUDA BBV,BEX	88,034,949.91	-	-	-	-	-	-	128,440.88	88,163,390.79
CP IV - REORGANIZACIÓN DEUDA	43,851,006.32	-	-	-	-	-	-	63,977.57	43,914,983.89
CP V - DIFER. DEUDA POST CUT	55,175,247.09	-	-	-	-	-	-	80,499.36	55,255,746.45
CP VI - RESTRUCT. DEUDA	112,483,846.12	-	-	-	-	-	-	164,111.23	112,647,957.35
ESPAÑA - ICO	499,089,103.09	-	-	-	-	-	-	728,158.99	499,817,262.08
ERP	250,074,883.75	-	-	-	-	-	-	364,853.23	250,439,736.98
01039001.0 (150688)	17,052,751.53	-	-	-	-	-	-	24,879.55	17,077,631.08
11039001.0 (CP I)	4,396,342.17	-	-	-	-	-	-	6,414.16	4,402,756.33
11039002.0 (CP II)	128,207,062.42	-	-	-	-	-	-	187,051.02	128,394,113.44
11039003.0 (CP III)	73,852,096.11	-	-	-	-	-	-	107,748.44	73,959,844.55
11039004.1 (CP V)	26,566,631.52	-	-	-	-	-	-	38,760.07	26,605,391.59
FDO. CONTRAVALOR HONDURAS-ESPAÑA	249,014,219.34	-	-	-	-	-	-	363,305.75	249,377,525.09
ICO 01039004.0 (030491)	148,454,959.23	-	-	-	-	-	-	216,592.21	148,671,551.44
ICO 01039014.0	14,876,571.10	-	-	-	-	-	-	21,704.56	14,898,275.66
ICO 11039004.2 (CPV - CONSOL. DIFER.)	82,861,465.00	-	-	-	-	-	-	120,892.89	82,982,357.89
ICO 11039005.0 (CP VI)	2,821,224.01	-	-	-	-	-	-	4,116.10	2,825,340.11
MULTILATERALES - IDA	57,487,649.48	-	-	-	-	-	-	83,873.10	57,571,522.58
ERP	57,487,649.48	-	-	-	-	-	-	83,873.10	57,571,522.58
0201-HO	57,487,649.48	-	-	-	-	-	-	83,873.10	57,571,522.58
Total general	70,973,698,326.57	-	-	-	-	127,207,191.55	6,439,254.34	52,893,790.72	71,026,592,117.26

**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023**

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,043,769,162.05	1,527,878,911.23	78,266,913.03	62,594,185.54	5,712,509,171.85
DISTRIBUCION	294,002,762.71	3,691,103,410.78	3,686,548.32	643,595.12	3,989,436,316.93
TRANSMISION	1,191,193,559.87	406,394,190.10	5,091,198.87	49,633,360.24	1,652,312,309.07
HOLDING	277,224,750.00	-	-	32,804,928.75	310,029,678.75
	5,806,190,234.62	5,625,376,512.10	87,044,660.21	145,676,069.65	11,664,287,476.59
TOTAL DEUDA EXTERNA E INTERNA	5,806,190,234.62	5,625,376,512.10	87,044,660.21	145,676,069.65	11,664,287,476.59

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANÁLISIS Y PROGRAMACIÓN FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANÁLISIS
Y PROGRAMACIÓN FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,751,423.19	3,818,786.21	-	-	9,570,209.40
Total Deuda Externa		5,751,423.19	3,818,786.21	-	-	9,570,209.40
DEUDA INTERNA						
GENERACION						
Multilaterales						
IDA	0116-HO	37,350,038.14	-	-	1,540,688.88	38,890,727.02
	0989-HO	236,565,120.00	-	-	26,170,016.40	262,735,136.40
	2417-HO	101,512,879.39	-	-	28,178,119.80	129,690,999.19
BID	572/SF-HO	781,179,095.72	98,108,868.43	-	-	879,287,964.16
Sub-total Multilaterales		1,156,607,133.25	98,108,868.43	-	55,888,825.08	1,310,604,826.77
Club de paris						
Alemania						
KFW	197965593	110,664,729.80	14,968,970.99	-	-	125,633,700.78
	199165713	10,301,037.61	2,240,476.30	-	-	12,541,513.91
	199165614 - CP I	1,143,457.22	39,067.94	-	-	1,182,525.16
	199365586 - CP II	546,287.63	84,265.78	-	-	630,553.42
	199665969 - CP III	238,484.92	59,311.08	-	-	297,796.00
	200065011 - CP IV - T1	790,706.29	1,128,657.78	-	-	1,919,364.08
	200065011 - CP IV - T2	653.12	932.28	-	-	1,585.40
	200065011 - CP IV - T3	334,087.30	3,808.71	-	-	337,896.01
	200065011 - CP IV - T4	52,798.58	601.91	-	-	53,400.49
		124,072,242.47	18,526,092.77	-	-	142,598,335.24
HERMES						
	HERMES I	13,175,462.70	914,230.68	-	-	14,089,693.38
	HERMES CP II	45,891,196.38	28,649,191.67	-	-	74,540,388.05
	HERMES CP III	4,988,071.56	3,739,128.62	-	-	8,727,200.18
	HERMES CP IV	92,071,577.26	90,953,423.77	-	-	183,025,001.02
	HERMES 1era. Capital. CP IV	1,551,287.15	1,532,447.74	-	-	3,083,734.88
	HERMES 2da. Capital. CP IV	5,199,233.74	573,215.57	-	-	5,772,449.31
	HERMES 3ra. Capital. CP IV	415,023.84	45,756.41	-	-	460,780.24
		163,291,852.62	126,407,394.45	-	-	289,699,247.07
FRANCIA						
COFACE	CP I	10,793,373.60	408,860.45	-	-	11,202,234.05
	CP II	91,496,706.20	32,060,321.51	-	-	123,557,027.71
	CP IV	90,850,456.89	57,721,838.11	-	-	148,572,294.99
	CP IV - CAPITALIZACIÓN	5,271,793.51	333,633.02	-	-	5,605,426.53
		198,412,330.20	90,524,653.08	-	-	288,936,983.28
ITALIA						
SACE	HOND 1 (CP I)	19,821,921.09	1,246,922.72	-	-	21,068,843.82
	HOND 2 (CP II)	163,685,883.96	12,469,606.05	-	-	176,155,490.01
	HOND 3 (CP III)	38,535,578.60	3,471,420.03	-	-	42,006,998.62
	HOND 4 (CP IV)	134,564,656.82	88,849,139.00	-	-	223,413,795.81
	HOND 4 (CP IV 1era. CAPITAL.)	5,071,869.93	220,704.05	-	-	5,292,573.97
	HOND 4 (CP IV 2da. CAPITAL.)	249,559.20	10,745.69	-	-	260,304.89
		361,929,469.59	106,268,537.53	-	-	468,198,007.12
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	174,252,627.61	25,854,989.76	23,826,987.42	-	223,934,604.79
	R2 - (CP II)	183,793,610.19	37,841,426.11	4,578,455.73	-	226,213,492.03

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R2 - (CP II - CAPITAL.)	11,845,697.20	-	290,696.68	-	12,136,393.89
	R3 - (CP III)	23,230,814.31	6,004,786.20	575,226.87	-	29,810,827.38
	R3 - (CP III - CAPITAL.)	1,580,155.15	-	37,379.48	-	1,617,534.63
	R4 - (CP IV 2,005 MM)	144,424,245.54	161,471,556.86	912,727.17	-	306,808,529.57
	R4 - (CP IV 201 MM)	14,541,810.88	46,393,271.76	504,455.19	-	61,439,537.83
	R4 - (CP IV 2da FASE)	15,132,024.14	3,937,808.53	1,109,803.64	-	20,179,636.31
	R4 - (CP IV 3era FASE)	11,264,275.69	-	-	-	11,264,275.69
		580,065,260.71	281,503,839.22	31,835,732.19	-	893,404,832.13
	HO - P1	670,225,525.11	105,611,556.72	31,561,945.15	-	807,399,026.98
	HO - R1 (CP I)	149,303,672.11	26,268,288.08	5,478,454.99	-	181,050,415.18
	HO - R2 (CP II)	412,505,540.11	276,715,415.86	4,143,044.30	-	693,364,000.27
	HO - R3 (CP III)	37,973,503.94	41,643,624.24	524,841.70	-	80,141,969.88
	HO - R4 (CP IV)	78,003,067.30	341,887,053.18	4,722,894.70	-	424,613,015.18
		1,348,011,308.58	792,125,938.08	46,431,180.84	-	2,186,568,427.50
SUIZA SERV	SERV - CP II	52,783,489.03	1,772,612.66	-	-	54,556,101.69
	SERV - CP III	39,672,677.83	338,820.57	-	-	40,011,498.40
	SERV - CP IV	6,275,097.43	2,116,657.85	-	-	8,391,755.28
	SERV - DIFERIMIENTO CPV	154,358.86	3,999.63	-	-	158,358.49
		98,885,623.15	4,232,090.71	-	-	103,117,713.86
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	860,681.08	419,581.61	-	-	1,280,262.68
	R-244-Q (CP IV)	5,491,880.79	5,897,011.49	-	-	11,388,892.28
	R-244-R (CP IV CAPITALIZACIÓN)	389,956.41	46,117.65	-	-	436,074.05
		6,742,518.27	6,362,710.74	-	-	13,105,229.02
Sub total - Club de Paris		2,881,410,605.60	1,425,951,256.59	78,266,913.03	-	4,385,628,775.22
Total Generacion - ERP		4,038,017,738.86	1,524,060,125.02	78,266,913.03	55,888,825.08	5,696,233,601.99
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	189,292,792.40	74,723,343.09	-	-	264,016,135.49
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,666,004.91	339,960.27	3,686,548.32	-	9,692,513.50
Total Distribucion - ERP		194,958,797.31	75,063,303.36	3,686,548.32	-	273,708,648.99
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	57,571,522.58	-	-	2,806,611.86	60,378,134.44
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	1,143,457.22	39,067.94	-	-	1,182,525.16
	199365586 - CP II	546,287.63	84,265.78	-	-	630,553.42
	199665969 - CP III	238,484.91	59,311.05	-	-	297,795.96
	200065011 - CPV - T1	2,161,121.93	3,084,795.36	-	-	5,245,917.30
	200065011 - CPV - T2	4,789.56	6,836.73	-	-	11,626.29
	200065011 - CPV - T4	142,752.07	1,627.42	-	-	144,379.49
		4,236,893.32	3,275,904.28	-	-	7,512,797.61
ESPAÑA ICO	01039001.0 (150688)	17,077,631.19	458,168.48	-	-	17,535,799.67
	REPROGRAMACION 01039014.0	8,813,625.09	-	-	-	8,813,625.09
	01039014.0	88,867,556.19	11,047,657.34	-	-	99,915,213.54
	11039001.0 (CP I)	4,402,756.39	217,860.01	-	-	4,620,616.40
	11039002.0 (CP II)	119,316,649.83	28,004,112.35	-	-	147,320,762.18
	11039003.0 (CP III)	42,992,857.50	17,988,189.41	-	-	60,981,046.91
	11039004.1 (CP V)	784,859.05	7,693,117.60	-	-	8,477,976.66
		282,255,935.24	65,409,105.20	-	-	347,665,040.43

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CESCE	CP I	4,067,355.02	112,969.23	-	-	4,180,324.25
	CP II	28,741,744.84	8,789,923.29	-	-	37,531,668.13
	CP III	17,403,625.33	152,272.94	-	-	17,555,898.26
	CP IV	913,405.70	44,795.71	-	-	958,201.41
	CP IV - DIFERIMIENTO III FASE	8,885,643.91	906,935.70	-	-	9,792,579.61
	CP IV - REORG. DEUDA BBV.BEX	88,163,390.68	4,930,865.15	-	-	93,094,255.82
	CP IV - REORGANIZACIÓN DEUDA	13,559,353.99	1,967,232.75	-	-	15,526,586.74
	CP V - DIFER. DEUDA POST CUT	55,255,746.51	4,599,849.04	-	-	59,855,595.54
	CP VI - RESTRUCT. DEUDA	112,647,957.44	15,409,947.02	-	-	128,057,904.46
		329,638,223.41	36,914,790.82	-	-	366,553,014.23
Sub total - Club de Paris		616,131,051.97	105,599,800.30	-	-	721,730,852.27
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,067,097.78	304,025.85	3,296,873.38	-	8,667,997.02
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,656,800.43	133,105.61	1,794,325.48	-	4,584,231.52
Sub total - Bilaterales		7,723,898.21	437,131.46	5,091,198.87	-	13,252,228.54
Total Transmisión - ERP		681,426,472.76	106,036,931.76	5,091,198.87	2,806,611.86	795,361,215.25
Total Deuda Interna - ERP		4,914,403,008.93	1,705,160,360.14	87,044,660.21	58,695,436.95	6,765,303,466.23
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIAR	HO-P6	-	-	-	6,705,360.46	6,705,360.46
Total - Generacion Gobierno Central		-	-	-	6,705,360.46	6,705,360.46
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	2,156,192,500.00	-	347,888.72	2,156,540,388.72
Bono Soberano 2020	Prestamo Bono Soberano	-	1,247,511,375.00	-	295,706.40	1,247,807,081.40
SEFIN - EXIMBANK CHINA	6021583003	-	161,326,794.09	-	-	161,326,794.09
CTA. BID - CONV. SUBSIDIAR	1584/SF-HO	99,043,965.39	51,009,438.33	-	-	150,053,403.72
Total Distribucion		99,043,965.39	3,616,040,107.42	-	643,595.12	3,715,727,667.93
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	148,671,551.33	-	-	-	148,671,551.33
	11039004.2 (CP V - Consol. Diferida)	82,982,357.81	-	-	-	82,982,357.81
	11039005.0 (CP VI)	2,825,340.13	-	-	-	2,825,340.13
	01039014.0	14,898,275.66	-	-	-	14,898,275.66
		249,377,524.92	-	-	-	249,377,524.92
CTA. BID - CONV. SUBSIDIAR		167,650,849.93	104,624,159.90	-	-	272,275,009.83
	3103/BL-HO	57,681,742.45	89,225,159.60	-	1,746,653.48	148,653,555.53
	3435/BL-HO	35,056,969.80	50,553,700.24	-	5,944,640.96	91,555,311.00
	4598/BL-HO	-	55,954,238.60	-	39,051,313.81	95,005,552.41
	4599/SX-HO	-	-	-	84,140.13	84,140.13
		260,389,562.19	300,357,258.34	-	46,826,748.38	607,573,568.90
Total - Transmisión Gobierno Central		509,767,087.10	300,357,258.34	-	46,826,748.38	856,951,093.82
HOLDING						

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023**

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CTA. IDA - CONV. SUBSIDIARI	4536-HN	277,224,750.00	-	-	32,804,928.75	310,029,678.75
Total - Otros Gobierno Central		277,224,750.00	-	-	32,804,928.75	310,029,678.75
Total Deuda Interna Gobierno Central		886,035,802.50	3,916,397,365.76	-	86,980,632.71	4,889,413,800.96
Total General Deuda Interna		5,800,438,811.43	5,621,557,725.89	87,044,660.21	145,676,069.65	11,654,717,267.19
TOTAL DEUDA EXTERNA E INTERNA		5,806,190,234.62	5,625,376,512.10	87,044,660.21	145,676,069.65	11,664,287,476.59

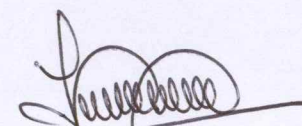
FILE: INFORMES MENSUALES SEPTIEMBRE - 2023

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**SERVICIO DE LA DEUDA INTERNA Y EXTERNA
AL 30 DE SEPTIEMBRE DEL 2023
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023
DEUDA EXTERNA	156,497,868.81	-	-	-	-	-	-	71,455.15	156,426,413.66
GENERACION	156,497,868.81	-	-	-	-	-	-	71,455.15	156,426,413.66
DEUDA INTERNA	2,727,873,138.86	-	-	-	-	5,141,949.04	261,778.13	1,984,170.08	2,725,888,968.78
DISTRIBUCION	2,242,733,914.14	-	-	-	-	5,141,949.04	261,778.13	1,500,364.72	2,241,233,549.42
GENERACION	260,351,255.74	-	-	-	-	-	-	483,805.36	259,867,450.38
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
Total general	2,884,371,007.67	-	-	-	-	5,141,949.04	261,778.13	2,055,625.22	2,882,315,382.45

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DE LA DEUDA INTERNA Y EXTERNA
AL 30 DE SEPTIEMBRE DEL 2023
CIFRAS EN DOLARES

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023
DEUDA EXTERNA	156,497,868.81	-	-	-	-	-	-	71,455.15	156,426,413.66
GENERACION	156,497,868.81	-	-	-	-	-	-	71,455.15	156,426,413.66
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
BCA.COMERCIAL EXTERNA	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
BCA.COMERCIAL EXTERNA	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
SUIZA	1,791,272.93	-	-	-	-	-	-	71,455.15	1,719,817.78
CLUB DE PARIS	1,791,272.93	-	-	-	-	-	-	71,455.15	1,719,817.78
CP V	98,539.71	-	-	-	-	-	-	3,930.81	94,608.90
CP VI	1,692,733.22	-	-	-	-	-	-	67,524.33	1,625,208.89
DEUDA INTERNA	2,727,873,138.86	-	-	-	-	5,141,949.04	261,778.13	-1,984,170.08	2,725,888,968.78
DISTRIBUCION	2,242,733,914.14	-	-	-	-	5,141,949.04	261,778.13	-1,500,364.72	2,241,233,549.42
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BONOS RBCP-2016	49,391,009.62	-	-	-	-	-	16,375.29	71,955.31	49,319,054.31
INJUPEMP/FPS	49,391,009.62	-	-	-	-	-	16,375.29	71,955.31	49,319,054.31
ISIN HNENEE 00083-5	49,391,009.62	-	-	-	-	-	16,375.29	71,955.31	49,319,054.31
BONOS VGE - 2019	188,203,508.85	-	-	-	-	5,141,949.04	62,760.52	274,184.36	187,929,324.49
VARIOS	188,203,508.85	-	-	-	-	5,141,949.04	62,760.52	274,184.36	187,929,324.49
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,484,798.61	-	-	-	-	988,415.10	14,500.94	63,350.85	43,421,447.76
ISIN HNENEE00024-9	39,965,862.40	-	-	-	-	968,938.54	13,327.48	58,224.28	39,907,638.12
ISIN HNENEE00034-8	304,799.99	-	-	-	-	7,882.26	101.64	444.05	304,355.94
ISIN HNENEE00040-5	6,557,507.63	-	-	-	-	177,732.86	2,186.74	9,553.31	6,547,954.32
ISIN HNENEE00048-8	73,013,902.94	-	-	-	-	2,258,543.04	24,348.06	106,370.33	72,907,532.61
ISIN HNENEE00058-7	24,876,637.28	-	-	-	-	740,437.24	8,295.65	36,241.54	24,840,395.74
BONOS VGE - 2020	189,313,305.93	-	-	-	-	-	63,198.67	275,801.16	189,037,504.77
VARIOS	189,313,305.93	-	-	-	-	-	63,198.67	275,801.16	189,037,504.77
ISIN HNENEE00064-5	41,208,958.68	-	-	-	-	-	13,756.83	60,035.29	41,148,923.39
ISIN HNENEE00066-0	67,096,637.85	-	-	-	-	-	22,398.94	97,749.76	66,998,888.09
ISIN HNENEE00072-8	30,817,311.01	-	-	-	-	-	10,287.78	44,896.21	30,772,414.80
ISIN HNENEE00076-9	25,237,439.19	-	-	-	-	-	8,425.04	36,767.17	25,200,672.02
ISIN HNENEE00077-7	12,191,999.61	-	-	-	-	-	4,070.07	17,761.92	12,174,237.69
ISIN HNENEE00084-3	6,664,959.79	-	-	-	-	-	2,224.97	9,709.85	6,655,249.94
ISIN HNENEE00085-0	6,095,999.80	-	-	-	-	-	2,035.03	8,880.96	6,087,118.84
BONOS VGE - 2021	358,166,038.77	-	-	-	-	-	119,443.64	521,794.34	357,644,244.43



SERVICIO DE LA DEUDA INTERNA Y EXTERNA
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CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023
VIARIOS	358,166,038.77	-	-	-	-	-	119,443.64	521,794.34	357,644,244.43
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	6,095,999.80	-	-	-	-	-	2,032.84	8,880.96	6,087,118.84
ISIN HNENEE00098-3	57,430,048.40	-	-	-	-	-	19,151.29	83,666.99	57,346,381.41
ISIN HNENEE00099-1	22,961,599.27	-	-	-	-	-	7,657.04	33,451.62	22,928,147.65
ISIN HNENEE00103-1	211,734,393.22	-	-	-	-	-	70,612.85	308,465.34	211,425,927.88
ISIN HNENEE00109-8	59,943,998.08	-	-	-	-	-	19,989.62	87,329.44	59,856,668.64
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
ERP	13,425,453.37	-	-	-	-	-	-	-	13,425,453.37
BILAT. VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
MULTILATERALES - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
FICOHSA - BANCO AGENTE	59,740,798.09	-	-	-	-	-	-	87,033.41	59,653,764.68
BANCA PRIVADA	59,740,798.09	-	-	-	-	-	-	87,033.41	59,653,764.68
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	59,740,798.09	-	-	-	-	-	-	87,033.41	59,653,764.68
GOH	1,363,695,549.37	-	-	-	-	-	-	269,596.13	1,363,425,953.24
GOH	1,363,695,549.37	-	-	-	-	-	-	269,596.13	1,363,425,953.24
BONO SOBERANO	506,290,969.65	-	-	-	-	-	-	-	506,290,969.65
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
PTAMO TEMPORAL	185,054,083.68	-	-	-	-	-	-	269,596.13	184,784,487.55
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
GENERACION	260,351,255.74	-	-	-	-	-	-	483,805.36	259,867,450.38
ERP	236,821,295.42	-	-	-	-	-	-	-	236,821,295.42
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90



SERVICIO DE LA DEUDA INTERNA Y EXTERNA
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CIFRAS EN DOLARES

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.04	-	-	-	-	-	-	-	7,859,816.04
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.94	-	-	-	-	-	-	-	35,999,529.94
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.88	-	-	-	-	-	-	-	1,699,648.88
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32



SERVICIO DE LA DEUDA INTERNA Y EXTERNA
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CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023
MULTILATERALES - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALES - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CP IV	6,264.00	-	-	-	-	-	-	-	6,264.00
USA - EXIMBANK	292,891.02	-	-	-	-	-	-	-	292,891.02
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.16	-	-	-	-	-	-	-	242,139.16
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
JICA	23,529,960.32	-	-	-	-	-	-	483,805.36	23,046,154.96
HO -P6	23,529,960.32	-	-	-	-	-	-	483,805.36	23,046,154.96
CONVENIO SUBSIDIARIO JICA HO-P6	23,529,960.32	-	-	-	-	-	-	483,805.36	23,046,154.96
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
BID	155,457,787.23	-	-	-	-	-	-	-	155,457,787.23
BID	155,457,787.23	-	-	-	-	-	-	-	155,457,787.23
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	-	23,000,000.00
4598/BL-HO	78,703,000.00	-	-	-	-	-	-	-	78,703,000.00
4599/SX-HO	2,700,000.00	-	-	-	-	-	-	-	2,700,000.00
ERP	34,210,244.20	-	-	-	-	-	-	-	34,210,244.20
ALEMANIA - KFW	1,021,487.67	-	-	-	-	-	-	-	1,021,487.67
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIX - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIX - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIX - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89



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AL 30 DE SEPTIEMBRE DEL 2023
CIFRAS EN DOLARES

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 30/09/2023
01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	-	357,663.89
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ESPAÑA - ICO	10,163,042.95	-	-	-	-	-	-	-	10,163,042.95
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	-	693,023.80
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87
MULTILATERALES - IDA	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
0201-HO	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
FDO. CONTRAVALOR HONDURAS-ESPAÑA	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ESPAÑA - ICO	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL. DIFER.)	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
Total general	2,884,371,007.67	-	-	-	-	5,141,949.04	261,778.13	- 2,055,625.22	2,882,315,382.45

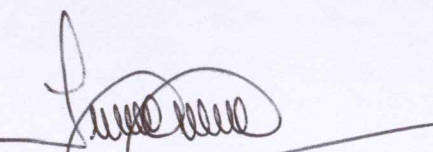


**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023**

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	164,099,356.47	62,002,536.76	3,176,133.34	2,540,121.64	231,818,148.21
DISTRIBUCION	11,930,865.05	149,787,900.87	149,603.05	26,117.60	161,894,486.57
TRANSMISION	48,339,578.44	16,491,798.22	206,604.88	2,014,161.08	67,052,142.63
HOLDING	11,250,000.00	-	-	1,331,250.00	12,581,250.00
	235,619,799.96	228,282,235.84	3,532,341.28	5,911,650.33	473,346,027.41
TOTAL DEUDA EXTERNA E INTERNA	235,619,799.96	228,282,235.84	3,532,341.28	5,911,650.33	473,346,027.41

ELABORADO POR:


Lorena González
 Coordinador Gestion Deuda Ext. Int.
 ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,600,000.00	-	-	1,062,000.00	10,662,000.00
	2417-HO	4,119,473.07	-	-	1,143,490.43	5,262,963.50
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		46,936,033.85	3,981,335.61	-	2,268,012.80	53,185,382.26
Club de paris						
Alemania						
KFW	197965593	4,490,862.41	607,452.70	-	-	5,098,315.12
	199165713	418,024.27	90,920.30	-	-	508,944.57
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	22,168.78	3,419.57	-	-	25,588.36
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CP IV - T1	32,087.49	45,801.83	-	-	77,889.31
	200065011 - CP IV - T2	26.50	37.83	-	-	64.34
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		5,034,949.90	751,803.52	-	-	5,786,753.42
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	3,736,337.55	3,690,962.00	-	-	7,427,299.55
	HERMES 1era. Capital. CP IV	62,952.46	62,187.94	-	-	125,140.40
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,626,512.76	5,129,712.22	-	-	11,756,224.97
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	3,686,783.52	2,342,397.92	-	-	6,029,181.44
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,051,729.56	3,673,562.14	-	-	11,725,291.71
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,460,740.39	3,605,568.46	-	-	9,066,308.84
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		14,687,384.63	4,312,461.45	-	-	18,999,846.08
JAPON						

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	5,860,850.31	6,552,643.71	37,039.19	-	12,450,533.21
	R4 - (CP IV 201 MM)	590,118.21	1,882,675.73	20,471.19	-	2,493,265.12
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	457,113.23	-	-	-	457,113.23
		23,539,507.87	11,423,648.83	1,291,919.24	-	36,255,075.93
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	16,739,801.65	11,229,330.82	168,128.02	-	28,137,260.48
	HO - R3 (CP III)	1,540,994.88	1,689,931.27	21,298.49	-	3,252,224.63
	HO - R4 (CP IV)	3,165,426.27	13,874,047.49	191,658.81	-	17,231,132.58
		54,703,366.93	32,145,098.17	1,884,214.11	-	88,732,679.20
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	254,648.43	85,895.65	-	-	340,544.08
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		4,012,856.93	171,741.59	-	-	4,184,598.53
Club de paris						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	222,864.87	239,305.40	-	-	462,170.27
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		273,616.73	258,203.84	-	-	531,820.58
Sub total - Club de Paris		116,929,925.32	57,866,231.77	3,176,133.34	-	177,972,290.43
Total Generacion - ERP		163,865,959.16	61,847,567.39	3,176,133.34	2,268,012.80	231,157,672.69
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	7,681,651.49	3,032,332.47	-	-	10,713,983.96
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,911,582.46	3,046,128.32	149,603.05	-	11,107,313.84
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	22,168.78	3,419.57	-	-	25,588.36
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CPIV - T1	87,700.04	125,183.44	-	-	212,883.48
	200065011 - CPIV - T2	194.36	277.44	-	-	471.80
	200065011 - CPIV - T4	5,792.99	66.04	-	-	5,859.03
		171,936.49	132,938.79	-	-	304,875.28
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,606,315.84	448,322.69	-	-	4,054,638.53
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CESCE	11039002.0 (CP II)	4,841,964.18	1,136,429.07	-	-	5,978,393.25
	11039003.0 (CP III)	1,744,684.22	729,974.98	-	-	2,474,659.20
	11039004.1 (CP V)	31,850.20	312,192.81	-	-	344,043.01
		11,454,169.48	2,654,353.31	-	-	14,108,522.80
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	550,249.33	79,831.86	-	-	630,081.19
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,376,980.28	1,498,031.46	-	-	14,875,011.74
Sub total - Club de Paris		25,003,086.25	4,285,323.56	-	-	29,288,409.81
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		27,652,826.16	4,303,062.70	206,604.88	113,894.53	32,276,388.28
Total Deuda Interna - ERP		199,430,367.78	69,196,758.41	3,532,341.28	2,381,907.34	274,541,374.81
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		87,500,000.00	-	14,117.60	87,514,117.60
Bono Soberano 2020	Prestamo Bono Soberano		50,625,000.00	-	12,000.00	50,637,000.00
SEFIN - EXIMBANK CHINA	6021583003		6,546,769.12	-	-	6,546,769.12
CTA. BID - CONV. SUBSIDIO	1584/SF-HO	4,019,282.59	2,070,003.42	-	-	6,089,286.01
Total Distribucion		4,019,282.59	146,741,772.55	-	26,117.60	150,787,172.73
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIO	2016/BLHO	6,803,404.32	4,245,731.30	-	-	11,049,135.62
	3103/BL-HO	2,340,770.81	3,620,827.67	-	70,880.58	6,032,479.06
	3435/BL-HO	1,422,639.61	2,051,509.21	-	241,238.24	3,715,387.06

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
	4598/BL-HO	-	2,270,667.33	-	1,584,733.25	3,855,400.59
	4599/SX-HO	-	-	-	3,414.47	3,414.47
		10,566,814.74	12,188,735.52	-	1,900,266.55	24,655,816.81
Total - Transmisión Gobierno Central		20,686,752.28	12,188,735.52	-	1,900,266.55	34,775,754.35
HOLDING						
CTA. IDA - CONV. SUBSIDIA	4536-HN	11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total - Otros Gobierno Central		11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total Deuda Interna Gobierno Central		35,956,034.87	158,930,508.06	-	3,529,742.99	198,416,285.92
Total General Deuda Interna		235,386,402.65	228,127,266.47	3,532,341.28	5,911,650.33	472,957,660.73
TOTAL DEUDA EXTERNA E INTERNA		235,619,799.96	228,282,235.84	3,532,341.28	5,911,650.33	473,346,027.41

FILE: INFORMES MENSUALES SEPTIEMBRE - 2023

LG/