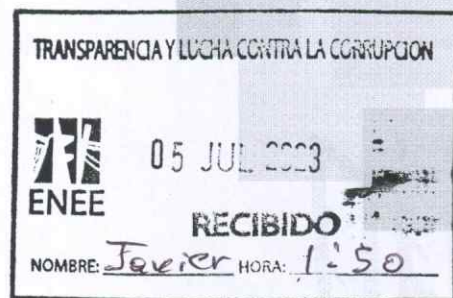


## MEMORANDO DAPF-664-VII-2023



**PARA:** **Abg. Isis Y. Perdomo**  
Jefe Unidad de Transparencia y Lucha Contra la Corrupción

**DE:** Depto. de Análisis y Programación Financiera

**ASUNTO:** **INFORMES DE DEUDA AL 31 DE MAYO DEL 2023**

**FECHA:** **05 DE JULIO DE 2023**

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de mayo del 2023 expresada en Dólares.
2. Servicio de la Deuda Externa e Interna al 31 de mayo del 2023 expresada en Lempiras.
3. Servicio de la Deuda Externa e Interna Vencida al 31 de mayo del 2023 expresada en Dólares.
4. Servicio de la Deuda Externa e Interna Vencida al 31 de mayo del 2023 expresada en Lempiras.

Atentamente,



**Licda. Francis Elizabeth Vivas Amador**  
Depto. de Análisis y Programación Financiera

- 📁 Sub Gerencia de Finanzas Corporativas
- 📁 Archivo

FV/LG

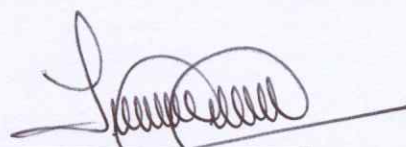


**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE MAYO 2023**

(Cifras en Lempiras)

| CONCEPTO                                 | PRINCIPAL               | INTERESES               | INTERESES<br>MORATORIOS | COMISIONES            | TOTAL                    |
|------------------------------------------|-------------------------|-------------------------|-------------------------|-----------------------|--------------------------|
| <b>PRESTAMOS DEUDA EXTERNA E INTERNA</b> |                         |                         |                         |                       |                          |
| GENERACION                               | 3,985,807,514.06        | 1,521,626,830.81        | 78,045,218.92           | 61,308,765.52         | 5,646,788,329.32         |
| DISTRIBUCION                             | 281,106,446.71          | 2,667,699,303.18        | 3,676,106.02            | 494,804.59            | 2,952,976,660.50         |
| TRANSMISION                              | 1,165,068,311.83        | 397,797,091.65          | 5,076,777.85            | 49,492,771.80         | 1,617,434,953.12         |
| HOLDING                                  | 245,724,000.00          | -                       | -                       | 31,329,810.00         | 277,053,810.00           |
|                                          | <b>5,677,706,272.60</b> | <b>4,587,123,225.64</b> | <b>86,798,102.79</b>    | <b>142,626,151.91</b> | <b>10,494,253,752.94</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>     | <b>5,677,706,272.60</b> | <b>4,587,123,225.64</b> | <b>86,798,102.79</b>    | <b>142,626,151.91</b> | <b>10,494,253,752.94</b> |

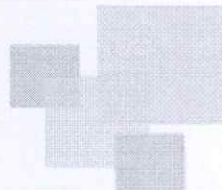
ELABORADO POR:

  
**Lorena González**  
 Coordinador Gestión Deuda Ext. Int.  
 ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

  
**FRANCIS ELIZABETH VIVAS AMADOR**  
 JEFE DEPARTAMENTO DE ANALISIS  
 Y PROGRAMACION FINANCIERA

**Empresa Nacional de Energía Eléctrica**  
 CCG, 6to nivel Edificio Cuerpo Bajo C  
 Tegucigalpa, M.D.C.

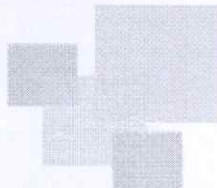


SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE MAYO 2023

(Cifras en Lempiras)

| INSTITUCION FINANCIERA          | NUMERO PRESTAMO               | PRINCIPAL               | INTERESES             | INTERESES MORATORIOS | COMISIONES           | TOTAL                   |
|---------------------------------|-------------------------------|-------------------------|-----------------------|----------------------|----------------------|-------------------------|
| <b>DEUDA EXTERNA GENERACION</b> |                               |                         |                       |                      |                      |                         |
| BNP                             | 240982                        | 5,735,132.06            | 3,807,969.35          | -                    | -                    | 9,543,101.41            |
| <b>Total Deuda Externa</b>      |                               | <b>5,735,132.06</b>     | <b>3,807,969.35</b>   | <b>-</b>             | <b>-</b>             | <b>9,543,101.41</b>     |
| <b>DEUDA INTERNA</b>            |                               |                         |                       |                      |                      |                         |
| <b>ERP GENERACION</b>           |                               |                         |                       |                      |                      |                         |
| <b>Multilaterales</b>           |                               |                         |                       |                      |                      |                         |
| IDA                             | 0116-HO                       | 37,244,242.69           | -                     | -                    | 1,536,324.82         | 38,780,567.51           |
|                                 | 0989-HO                       | 228,523,320.00          | -                     | -                    | 25,708,873.50        | 254,232,193.50          |
|                                 | 2417-HO                       | 97,966,150.20           | -                     | -                    | 27,377,199.94        | 125,343,350.14          |
| BID                             | 572/SF-HO                     | 778,966,375.23          | 97,830,971.21         | -                    | -                    | 876,797,346.44          |
| <b>Sub-total Multilaterales</b> |                               | <b>1,142,700,088.12</b> | <b>97,830,971.21</b>  | <b>-</b>             | <b>54,622,398.26</b> | <b>1,295,153,457.58</b> |
| <b>Club de paris</b>            |                               |                         |                       |                      |                      |                         |
| <b>Alemania</b>                 |                               |                         |                       |                      |                      |                         |
| KFW                             | 197965593                     | 107,360,397.37          | 14,724,687.05         | -                    | -                    | 122,085,084.42          |
|                                 | 199165713                     | 9,994,241.69            | 2,192,487.36          | -                    | -                    | 12,186,729.05           |
|                                 | 199165614 - CP I              | 1,140,218.33            | 38,957.27             | -                    | -                    | 1,179,175.61            |
|                                 | 199365586 - CP II             | 505,583.20              | 83,624.10             | -                    | -                    | 589,207.30              |
|                                 | 199665969 - CP III            | 219,078.60              | 58,354.06             | -                    | -                    | 277,432.66              |
|                                 | 200065011 - CP IV - T1        | 788,466.59              | 1,125,460.82          | -                    | -                    | 1,913,927.40            |
|                                 | 200065011 - CP IV - T2        | 651.27                  | 929.64                | -                    | -                    | 1,580.91                |
|                                 | 200065011 - CP IV - T3        | 333,140.98              | 3,797.92              | -                    | -                    | 336,938.90              |
|                                 | 200065011 - CP IV - T4        | 52,649.02               | 600.21                | -                    | -                    | 53,249.23               |
|                                 |                               | <b>120,394,427.06</b>   | <b>18,228,898.43</b>  | <b>-</b>             | <b>-</b>             | <b>138,623,325.49</b>   |
| HERMES                          | HERMES I                      | 13,138,142.68           | 911,641.09            | -                    | -                    | 14,049,783.77           |
|                                 | HERMES CP II                  | 45,761,207.77           | 28,568,041.71         | -                    | -                    | 74,329,249.47           |
|                                 | HERMES CP III                 | 4,973,942.65            | 3,728,537.39          | -                    | -                    | 8,702,480.04            |
|                                 | HERMES CP IV                  | 91,810,780.89           | 90,695,794.62         | -                    | -                    | 182,506,575.52          |
|                                 | HERMES 1era. Capital. CP IV   | 1,546,893.06            | 1,528,107.02          | -                    | -                    | 3,075,000.08            |
|                                 | HERMES 2da. Capital. CP IV    | 5,184,506.71            | 571,591.91            | -                    | -                    | 5,756,098.62            |
|                                 | HERMES 3ra. Capital. CP IV    | 413,848.26              | 45,626.80             | -                    | -                    | 459,475.06              |
|                                 |                               | <b>162,829,322.03</b>   | <b>126,049,340.54</b> | <b>-</b>             | <b>-</b>             | <b>288,878,662.57</b>   |
| <b>FRANCIA</b>                  |                               |                         |                       |                      |                      |                         |
| COFACE                          | CP I                          | 10,762,800.94           | 407,702.33            | -                    | -                    | 11,170,503.28           |
|                                 | CP II                         | 91,237,538.18           | 31,969,509.39         | -                    | -                    | 123,207,047.57          |
|                                 | CP IV                         | 90,593,119.40           | 57,474,960.51         | -                    | -                    | 148,068,079.90          |
|                                 | CP IV - CAPITALIZACIÓN        | 5,256,860.95            | 332,687.99            | -                    | -                    | 5,589,548.94            |
|                                 |                               | <b>197,850,319.47</b>   | <b>90,184,860.22</b>  | <b>-</b>             | <b>-</b>             | <b>288,035,179.69</b>   |
| <b>ITALIA</b>                   |                               |                         |                       |                      |                      |                         |
| SACE                            | HOND 1 (CP I)                 | 19,765,774.72           | 1,243,390.77          | -                    | -                    | 21,009,165.49           |
|                                 | HOND 2 (CP II)                | 163,222,237.26          | 12,434,285.40         | -                    | -                    | 175,656,522.66          |
|                                 | HOND 3 (CP III)               | 38,426,425.05           | 3,461,587.09          | -                    | -                    | 41,888,012.15           |
|                                 | HOND 4 (CP IV)                | 134,183,497.14          | 88,597,470.32         | -                    | -                    | 222,780,967.46          |
|                                 | HOND 4 (CP IV 1era. CAPITAL.) | 5,057,503.65            | 220,078.89            | -                    | -                    | 5,277,582.55            |
|                                 | HOND 4 (CP IV 2da. CAPITAL.)  | 248,852.31              | 10,715.25             | -                    | -                    | 259,567.56              |
|                                 |                               | <b>360,904,290.15</b>   | <b>105,967,527.72</b> | <b>-</b>             | <b>-</b>             | <b>466,871,817.87</b>   |
| <b>JAPON</b>                    |                               |                         |                       |                      |                      |                         |
| EXIMBANK-JAPON                  | R1 - (CP I)                   | 173,759,050.19          | 25,781,754.48         | 23,759,496.55        | -                    | 223,300,301.22          |
|                                 | R2 - (CP II)                  | 183,273,007.57          | 37,734,238.78         | 4,565,487.08         | -                    | 225,572,733.43          |
|                                 | R2 - (CP II - CAPITAL.)       | 11,812,143.80           | -                     | 289,873.27           | -                    | 12,102,017.07           |
|                                 | R3 - (CP III)                 | 23,165,012.11           | 5,987,777.41          | 573,597.52           | -                    | 29,726,387.04           |
|                                 | R3 - (CP III - CAPITAL.)      | 1,575,679.30            | -                     | 37,273.60            | -                    | 1,612,952.90            |
|                                 | R4 - (CP IV 2,005 MM)         | 144,015,158.19          | 161,014,182.33        | 910,141.84           | -                    | 305,939,482.36          |
|                                 | R4 - (CP IV 201 MM)           | 14,500,620.63           | 46,261,861.00         | 503,026.30           | -                    | 61,265,507.93           |
|                                 | R4 - (CP IV 2da FASE)         | 15,089,162.09           | 3,926,654.53          | 1,106,660.08         | -                    | 20,122,476.70           |
|                                 | R4 - (CP IV 3era FASE)        | 11,232,369.19           | -                     | -                    | -                    | 11,232,369.19           |
|                                 |                               | <b>578,422,203.07</b>   | <b>280,706,468.53</b> | <b>31,745,556.23</b> | <b>-</b>             | <b>890,874,227.83</b>   |

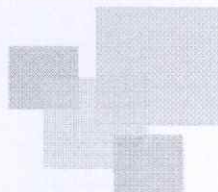




SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE MAYO 2023

(Cifras en Lempiras)

| INSTITUCION FINANCIERA                          | NUMERO PRESTAMO                      | PRINCIPAL        | INTERESES        | INTERESES MORATORIOS | COMISIONES    | TOTAL            |
|-------------------------------------------------|--------------------------------------|------------------|------------------|----------------------|---------------|------------------|
| JBIC                                            | HO - P1                              | 668,327,084.97   | 105,312,407.83   | 31,472,544.70        | -             | 805,112,037.50   |
|                                                 | HO - R1 (CP I)                       | 148,880,763.59   | 26,193,882.12    | 5,462,937.05         | -             | 180,537,582.77   |
|                                                 | HO - R2 (CP II)                      | 381,769,342.99   | 274,796,411.33   | 4,131,308.96         | -             | 660,697,063.28   |
|                                                 | HO - R3 (CP III)                     | 34,883,474.45    | 41,064,657.61    | 523,355.07           | -             | 76,471,487.13    |
|                                                 | HO - R4 (CP IV)                      | 77,782,120.55    | 340,918,644.66   | 4,709,516.91         | -             | 423,410,282.13   |
|                                                 |                                      | 1,311,642,786.55 | 788,286,003.56   | 46,299,662.69        | -             | 2,146,228,452.80 |
| SUIZA<br>SERV                                   | SERV - CP II                         | 52,633,977.72    | 1,767,591.66     | -                    | -             | 54,401,569.38    |
|                                                 | SERV - CP III                        | 39,560,303.41    | 337,860.85       | -                    | -             | 39,898,164.26    |
|                                                 | SERV - CP IV                         | 6,257,322.97     | 2,110,662.34     | -                    | -             | 8,367,985.31     |
|                                                 | SERV - DIFERIMIENTO CPIV             | 153,921.63       | 3,988.30         | -                    | -             | 157,909.93       |
|                                                 |                                      | 98,605,525.73    | 4,220,103.15     | -                    | -             | 102,825,628.88   |
| Club de paris<br>ESTADOS UNIDOS<br>EXIMBANK-USA | R - 190 Q (CP II)                    | 858,243.16       | 418,393.12       | -                    | -             | 1,276,636.29     |
|                                                 | R-244-Q (CP IV)                      | 5,476,324.82     | 5,880,307.98     | -                    | -             | 11,356,632.80    |
|                                                 | R-244-R (CP IV CAPITALIZACIÓN)       | 388,851.84       | 45,987.02        | -                    | -             | 434,838.86       |
|                                                 |                                      | 6,723,419.83     | 6,344,688.12     | -                    | -             | 13,068,107.94    |
| Sub total - Club de Paris                       |                                      | 2,837,372,293.89 | 1,419,987,890.26 | 78,045,218.92        | -             | 4,335,405,403.07 |
| Total Generación - ERP                          |                                      | 3,980,072,382.00 | 1,517,818,861.46 | 78,045,218.92        | 54,622,398.26 | 5,630,558,860.65 |
| <b>DISTRIBUCION</b>                             |                                      |                  |                  |                      |               |                  |
| <u>Multilaterales</u>                           |                                      |                  |                  |                      |               |                  |
| BID                                             | 936/SF-HO                            | 182,865,785.18   | 73,109,507.74    | -                    | -             | 255,975,292.91   |
| <u>Bilaterales</u>                              |                                      |                  |                  |                      |               |                  |
| FIV                                             | Arreglo de Pagos N° I (REORG. DEUDA) | 5,649,955.73     | 338,997.32       | 3,676,106.02         | -             | 9,665,059.08     |
| Total Distribucion - ERP                        |                                      | 188,515,740.91   | 73,448,505.06    | 3,676,106.02         | -             | 265,640,351.99   |
| <b>TRANSMISION</b>                              |                                      |                  |                  |                      |               |                  |
| <u>Multilaterales</u>                           |                                      |                  |                  |                      |               |                  |
| IDA                                             | 0201-HO                              | 57,408,448.98    | -                | -                    | 2,798,662.03  | 60,207,111.00    |
| <u>Club de paris</u>                            |                                      |                  |                  |                      |               |                  |
| Alemania<br>KFW                                 | 199165614 - CP I                     | 1,140,218.33     | 38,957.27        | -                    | -             | 1,179,175.61     |
|                                                 | 199365586 - CP II                    | 505,583.20       | 83,624.10        | -                    | -             | 589,207.30       |
|                                                 | 199665969 - CP III                   | 219,078.60       | 58,354.06        | -                    | -             | 277,432.66       |
|                                                 | 200065011 - CPIV - T1                | 2,155,000.47     | 3,076,057.56     | -                    | -             | 5,231,058.03     |
|                                                 | 200065011 - CPIV - T2                | 4,775.99         | 6,817.36         | -                    | -             | 11,593.36        |
|                                                 | 200065011 - CPIV - T4                | 142,347.72       | 1,622.81         | -                    | -             | 143,970.53       |
|                                                 |                                      | 4,167,004.31     | 3,265,433.16     | -                    | -             | 7,432,437.48     |
|                                                 |                                      |                  |                  | -                    | -             | -                |
| ESPAÑA<br>ICO                                   | 01039001.0 (150688)                  | 17,029,258.13    | 456,870.70       | -                    | -             | 17,486,128.83    |
|                                                 | REPROGRAMACION 01039014.0            | 8,788,660.15     | -                | -                    | -             | 8,788,660.15     |
|                                                 | 01039014.0                           | 84,923,508.87    | 10,775,029.79    | -                    | -             | 95,698,538.66    |
|                                                 | 11039001.0 (CP I)                    | 4,390,285.41     | 217,242.91       | -                    | -             | 4,607,528.32     |
|                                                 | 11039002.0 (CP II)                   | 110,426,247.84   | 27,789,824.19    | -                    | -             | 138,216,072.03   |
|                                                 | 11039003.0 (CP III)                  | 42,871,078.54    | 17,937,237.15    | -                    | -             | 60,808,315.69    |
|                                                 | 11039004.1 (CP V)                    | 782,635.91       | 7,671,326.55     | -                    | -             | 8,453,962.45     |
|                                                 |                                      | 269,211,674.85   | 64,847,531.29    | -                    | -             | 334,059,206.14   |
|                                                 |                                      |                  |                  | -                    | -             | -                |
|                                                 |                                      |                  |                  | -                    | -             | -                |
| CESCE                                           | CP I                                 | 4,055,834.08     | 112,649.24       | -                    | -             | 4,168,483.32     |
|                                                 | CP II                                | 28,660,332.72    | 8,765,025.48     | -                    | -             | 37,425,358.20    |
|                                                 | CP III                               | 17,354,328.87    | 151,841.62       | -                    | -             | 17,506,170.49    |
|                                                 | CP IV                                | 910,818.44       | 44,668.83        | -                    | -             | 955,487.27       |
|                                                 | CP IV - DIFERIMIENTO III FASE        | 8,860,474.98     | 904,366.77       | -                    | -             | 9,764,841.75     |
|                                                 | CP IV - REORG. DEUDA BBV,BEX         | 87,913,664.41    | 4,916,898.28     | -                    | -             | 92,830,562.68    |
|                                                 | CP V - REORGANIZACIÓN DEUDA          | 13,520,946.58    | 1,961,660.49     | -                    | -             | 15,482,607.07    |
|                                                 | CP V - DIFER. DEUDA POST CUT         | 55,099,232.43    | 4,586,819.78     | -                    | -             | 59,686,052.22    |
|                                                 | CP VI - RESTRUCT. DEUDA              | 112,328,877.68   | 15,366,297.73    | -                    | -             | 127,695,175.41   |
|                                                 |                                      | 328,704,510.19   | 36,810,228.22    | -                    | -             | 365,514,738.41   |



**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE MAYO 2023**

(Cifras en Lempiras)

| INSTITUCION FINANCIERA                              | NUMERO PRESTAMO                      | PRINCIPAL        | INTERESES        | INTERESES MORATORIOS | COMISIONES     | TOTAL             |
|-----------------------------------------------------|--------------------------------------|------------------|------------------|----------------------|----------------|-------------------|
| <b>Sub total - Club de Paris</b>                    |                                      | 602,083,189.36   | 104,923,192.67   | -                    | -              | 707,006,382.03    |
| <b>Bilaterales</b><br>FIV                           | Arreglo de Pagos N° I (REORG. DEUDA) | 5,052,745.03     | 303,164.68       | 3,287,534.86         | -              | 8,643,444.57      |
|                                                     | Arreglo de Pagos N° II (DÓLAR DEUDA) | 2,649,274.94     | 132,728.59       | 1,789,242.98         | -              | 4,571,246.51      |
| <b>Sub total - Bilaterales</b>                      |                                      | 7,702,019.97     | 435,893.27       | 5,076,777.85         | -              | 13,214,691.08     |
| <b>Total Transmisión - ERP</b>                      |                                      | 667,193,658.30   | 105,359,085.94   | 5,076,777.85         | 2,798,662.03   | 780,428,184.11    |
| <b>Total Deuda Interna - ERP</b>                    |                                      | 4,835,781,781.22 | 1,696,626,452.46 | 86,798,102.79        | 57,421,060.29  | 6,676,627,396.76  |
| <b>Deuda Interna Gobierno Central</b>               |                                      |                  |                  |                      |                |                   |
| <b>GENERACION</b>                                   |                                      |                  |                  |                      |                |                   |
| CTA. JICA - CONV. SUBS                              | HO-P6                                | -                | -                | -                    | 6,686,367.26   | 6,686,367.26      |
| <b>Total - Generacion Gobierno Central</b>          |                                      | -                | -                | -                    | 6,686,367.26   | 6,686,367.26      |
| <b>DISTRIBUCION</b>                                 |                                      |                  |                  |                      |                |                   |
| <b>Banco Central de Honduras</b>                    |                                      |                  |                  |                      |                |                   |
| Bono Soberano 2017                                  | Prestamo Bono Soberano               | -                | 1,612,563,750.00 | -                    | 347,370.19     | 1,612,911,120.19  |
| Bono Soberano 2020                                  | Prestamo Bono Soberano               | -                | 829,318,500.00   | -                    | 147,434.40     | 829,465,934.40    |
| SEFIN - EXIMBANK CHILE                              | 6021583003                           | -                | 104,212,149.03   | -                    | -              | 104,212,149.03    |
| CTA. BID - CONV. SUBS                               | 1584/SF-HO                           | 92,590,705.80    | 48,156,399.10    | -                    | -              | 140,747,104.89    |
| <b>Total Distribucion</b>                           |                                      | 92,590,705.80    | 2,594,250,798.13 | -                    | 494,804.59     | 2,687,336,308.51  |
| <b>TRANSMISION</b>                                  |                                      |                  |                  |                      |                |                   |
| <b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b> |                                      |                  |                  |                      |                |                   |
| ICO                                                 | 01039004.0 (030491)                  | 148,250,433.32   | -                | -                    | -              | 148,250,433.32    |
|                                                     | 11039004.2 (CP V - Consol. Diferida) | 82,747,307.02    | -                | -                    | -              | 82,747,307.02     |
|                                                     | 11039005.0 (CP VI)                   | 2,817,337.24     | -                | -                    | -              | 2,817,337.24      |
|                                                     | 01039014.0                           | 14,856,075.70    | -                | -                    | -              | 14,856,075.70     |
|                                                     |                                      | 248,671,153.28   | -                | -                    | -              | 248,671,153.28    |
| CTA. BID - CONV. SUBS                               | 2016/BLHO                            | 156,727,474.04   | 97,259,328.96    | -                    | -              | 253,986,803.01    |
|                                                     | 3103/BL-HO                           | 57,518,356.65    | 88,972,425.83    | -                    | 1,741,706.01   | 148,232,488.49    |
|                                                     | 3435/BL-HO                           | 34,957,669.55    | 50,410,504.90    | -                    | 5,927,802.53   | 91,295,976.98     |
|                                                     | 4598/BL-HO                           | -                | 55,795,746.02    | -                    | 38,940,699.43  | 94,736,445.45     |
|                                                     | 4599/SX-HO                           | -                | -                | -                    | 83,901.80      | 83,901.80         |
|                                                     |                                      | 249,203,500.25   | 292,438,005.71   | -                    | 46,694,109.77  | 588,335,615.73    |
| <b>Total - Transmisión Gobierno Central</b>         |                                      | 497,874,653.53   | 292,438,005.71   | -                    | 46,694,109.77  | 837,006,769.01    |
| <b>HOLDING</b>                                      |                                      |                  |                  |                      |                |                   |
| CTA. IDA - CONV. SUBS                               | 4536-HN                              | 245,724,000.00   | -                | -                    | 31,329,810.00  | 277,053,810.00    |
| <b>Total - Otros Gobierno Central</b>               |                                      | 245,724,000.00   | -                | -                    | 31,329,810.00  | 277,053,810.00    |
| <b>Total Deuda Interna Gobierno Central</b>         |                                      | 836,189,359.32   | 2,886,688,803.83 | -                    | 85,205,091.62  | 3,808,083,254.78  |
| <b>Total General Deuda Interna</b>                  |                                      | 5,671,971,140.54 | 4,583,315,256.30 | 86,798,102.79        | 142,626,151.91 | 10,484,710,651.53 |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>                |                                      | 5,677,706,272.60 | 4,587,123,225.64 | 86,798,102.79        | 142,626,151.91 | 10,494,253,752.94 |

FILE: INFORMES MENSUALES MAYO/2023  
LG/

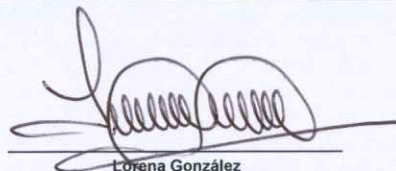


**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE MAYO 2023**

(Cifras en Dolares)

| CONCEPTO                                 | PRINCIPAL             | INTERESES             | INTERESES<br>MORATORIOS | COMISIONES          | TOTAL                 |
|------------------------------------------|-----------------------|-----------------------|-------------------------|---------------------|-----------------------|
| <b>PRESTAMOS DEUDA EXTERNA E INTERNA</b> |                       |                       |                         |                     |                       |
| GENERACION                               | 162,206,683.68        | 61,924,225.18         | 3,176,133.34            | 2,495,025.54        | 229,802,067.74        |
| DISTRIBUCION                             | 11,439,926.37         | 108,564,865.59        | 149,603.05              | 20,136.60           | 120,174,531.61        |
| TRANSMISION                              | 47,413,696.34         | 16,188,776.50         | 206,604.88              | 2,014,161.08        | 65,823,238.80         |
| HOLDING                                  | 10,000,000.00         | -                     | -                       | 1,275,000.00        | 11,275,000.00         |
|                                          | <b>231,060,306.38</b> | <b>186,677,867.27</b> | <b>3,532,341.28</b>     | <b>5,804,323.22</b> | <b>427,074,838.15</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>     | <b>231,060,306.38</b> | <b>186,677,867.27</b> | <b>3,532,341.28</b>     | <b>5,804,323.22</b> | <b>427,074,838.15</b> |

ELABORADO POR:



Lorena González  
Coordinador Gestión Deuda Ext. Int.  
ANALISIS Y PROGRAMACION FINANCIERA

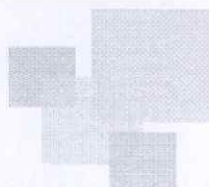
AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica  
CCG, 6to nivel Edificio Cuerpo Bajo C  
Tegucigalpa, M.D.C.



**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE MAYO 2023**

(Cifras en Dolares)

| INSTITUCION FINANCIERA          | NUMERO PRESTAMO | PRINCIPAL         | INTERESES         | INTERESES MORATORIOS | COMISIONES | TOTAL             |
|---------------------------------|-----------------|-------------------|-------------------|----------------------|------------|-------------------|
| <b>DEUDA EXTERNA GENERACION</b> |                 |                   |                   |                      |            |                   |
| BNP                             | 240982          | 233,397.31        | 154,969.37        |                      |            | 388,366.68        |
| <b>Total Deuda Externa</b>      |                 | <b>233,397.31</b> | <b>154,969.37</b> | -                    | -          | <b>388,366.68</b> |

|                                 |                               |                      |                      |                     |                     |                      |
|---------------------------------|-------------------------------|----------------------|----------------------|---------------------|---------------------|----------------------|
| <b>DEUDA INTERNA</b>            |                               |                      |                      |                     |                     |                      |
| <b>ERP GENERACION</b>           |                               |                      |                      |                     |                     |                      |
| <b>Multilaterales</b>           |                               |                      |                      |                     |                     |                      |
| IDA                             | 0116-HO                       | 1,515,694.14         | -                    | -                   | 62,522.38           | 1,578,216.52         |
|                                 | 0989-HO                       | 9,300,000.00         | -                    | -                   | 1,046,250.00        | 10,346,250.00        |
|                                 | 2417-HO                       | 3,986,836.87         | -                    | -                   | 1,114,144.32        | 5,100,981.19         |
| BID                             | 572/SF-HO                     | 31,700,866.63        | 3,981,335.61         | -                   | -                   | 35,682,202.24        |
| <b>Sub-total Multilaterales</b> |                               | <b>46,503,397.64</b> | <b>3,981,335.61</b>  | -                   | <b>2,222,916.70</b> | <b>52,707,649.95</b> |
| <b>Club de paris</b>            |                               |                      |                      |                     |                     |                      |
| <b>Alemania</b>                 |                               |                      |                      |                     |                     |                      |
| <b>KFW</b>                      |                               |                      |                      |                     |                     |                      |
|                                 | 197965593                     | 4,369,145.76         | 599,236.83           | -                   | -                   | 4,968,382.59         |
|                                 | 199165713                     | 406,726.31           | 89,225.61            | -                   | -                   | 495,951.92           |
|                                 | 199165614 - CP I              | 46,402.40            | 1,585.41             | -                   | -                   | 47,987.81            |
|                                 | 199365586 - CP II             | 20,575.25            | 3,403.17             | -                   | -                   | 23,978.42            |
|                                 | 199665969 - CP III            | 8,915.64             | 2,374.78             | -                   | -                   | 11,290.42            |
|                                 | 200065011 - CP IV - T1        | 32,087.49            | 45,801.83            | -                   | -                   | 77,889.31            |
|                                 | 200065011 - CP IV - T2        | 26.50                | 37.83                | -                   | -                   | 64.34                |
|                                 | 200065011 - CP IV - T3        | 13,557.53            | 154.56               | -                   | -                   | 13,712.09            |
|                                 | 200065011 - CP IV - T4        | 2,142.61             | 24.43                | -                   | -                   | 2,167.03             |
|                                 |                               | <b>4,899,579.49</b>  | <b>741,844.44</b>    | -                   | -                   | <b>5,641,423.93</b>  |
| <b>HERMES</b>                   |                               |                      |                      |                     |                     |                      |
|                                 | HERMES I                      | 534,670.72           | 37,100.21            | -                   | -                   | 571,770.92           |
|                                 | HERMES CP II                  | 1,862,301.11         | 1,162,606.90         | -                   | -                   | 3,024,908.01         |
|                                 | HERMES CP III                 | 202,419.90           | 151,736.80           | -                   | -                   | 354,156.70           |
|                                 | HERMES CP IV                  | 3,736,337.55         | 3,690,962.00         | -                   | -                   | 7,427,299.55         |
|                                 | HERMES 1era. Capital. CP IV   | 62,952.46            | 62,187.94            | -                   | -                   | 125,140.40           |
|                                 | HERMES 2da. Capital. CP IV    | 210,989.02           | 23,261.54            | -                   | -                   | 234,250.57           |
|                                 | HERMES 3ra. Capital. CP IV    | 16,842.00            | 1,856.83             | -                   | -                   | 18,698.83            |
|                                 |                               | <b>6,626,512.76</b>  | <b>5,129,712.22</b>  | -                   | -                   | <b>11,756,224.97</b> |
| <b>FRANCIA</b>                  |                               |                      |                      |                     |                     |                      |
| <b>COFACE</b>                   |                               |                      |                      |                     |                     |                      |
|                                 | CP I                          | 438,003.65           | 16,591.88            | -                   | -                   | 454,595.53           |
|                                 | CP II                         | 3,713,008.83         | 1,301,033.25         | -                   | -                   | 5,014,042.08         |
|                                 | CP IV                         | 3,686,783.52         | 2,339,004.76         | -                   | -                   | 6,025,788.28         |
|                                 | CP IV - CAPITALIZACIÓN        | 213,933.56           | 13,539.09            | -                   | -                   | 227,472.65           |
|                                 |                               | <b>8,051,729.56</b>  | <b>3,670,168.98</b>  | -                   | -                   | <b>11,721,898.54</b> |
| <b>ITALIA</b>                   |                               |                      |                      |                     |                     |                      |
| <b>SACE</b>                     |                               |                      |                      |                     |                     |                      |
|                                 | HOND 1 (CP I)                 | 804,389.26           | 50,601.11            | -                   | -                   | 854,990.37           |
|                                 | HOND 2 (CP II)                | 6,642,502.86         | 506,026.49           | -                   | -                   | 7,148,529.35         |
|                                 | HOND 3 (CP III)               | 1,563,804.31         | 140,872.98           | -                   | -                   | 1,704,677.29         |
|                                 | HOND 4 (CP IV)                | 5,460,740.39         | 3,605,568.46         | -                   | -                   | 9,066,308.84         |
|                                 | HOND 4 (CP IV 1era. CAPITAL.) | 205,820.50           | 8,956.35             | -                   | -                   | 214,776.85           |
|                                 | HOND 4 (CP IV 2da. CAPITAL.)  | 10,127.31            | 436.07               | -                   | -                   | 10,563.38            |
|                                 |                               | <b>14,687,384.63</b> | <b>4,312,461.45</b>  | -                   | -                   | <b>18,999,846.08</b> |
| <b>JAPON</b>                    |                               |                      |                      |                     |                     |                      |
| <b>EXIMBANK-JAPON</b>           |                               |                      |                      |                     |                     |                      |
|                                 | R1 - (CP I)                   | 7,071,309.69         | 1,049,215.97         | 966,918.03          | -                   | 9,087,443.69         |
|                                 | R2 - (CP II)                  | 7,458,490.32         | 1,535,635.05         | 185,797.36          | -                   | 9,179,922.74         |
|                                 | R2 - (CP II - CAPITAL.)       | 480,707.78           | -                    | 11,796.70           | -                   | 492,504.48           |
|                                 | R3 - (CP III)                 | 942,724.85           | 243,678.98           | 23,343.16           | -                   | 1,209,746.99         |
|                                 | R3 - (CP III - CAPITAL.)      | 64,123.95            | -                    | 1,516.89            | -                   | 65,640.84            |
|                                 | R4 - (CP IV 2,005 MM)         | 5,860,850.31         | 6,552,643.71         | 37,039.19           | -                   | 12,450,533.21        |
|                                 | R4 - (CP IV 201 MM)           | 590,118.21           | 1,882,675.73         | 20,471.19           | -                   | 2,493,265.12         |
|                                 | R4 - (CP IV 2da FASE)         | 614,069.53           | 159,799.39           | 45,036.71           | -                   | 818,905.63           |
|                                 | R4 - (CP IV 3era FASE)        | 457,113.23           | -                    | -                   | -                   | 457,113.23           |
|                                 |                               | <b>23,539,507.87</b> | <b>11,423,648.83</b> | <b>1,291,919.24</b> | -                   | <b>36,255,075.93</b> |
| <b>JBIC</b>                     |                               |                      |                      |                     |                     |                      |
|                                 | HO - P1                       | 27,198,282.83        | 4,285,800.65         | 1,280,808.74        | -                   | 32,764,892.22        |
|                                 | HO - R1 (CP I)                | 6,058,861.31         | 1,065,987.94         | 222,320.04          | -                   | 7,347,169.29         |



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE MAYO 2023

(Cifras en Dolares)

| INSTITUCION FINANCIERA                          | NUMERO PRESTAMO                      | PRINCIPAL      | INTERESES     | INTERESES MORATORIOS | COMISIONES   | TOTAL          |
|-------------------------------------------------|--------------------------------------|----------------|---------------|----------------------|--------------|----------------|
| SUIZA<br>SERV                                   | HO - R2 (CP II)                      | 15,536,510.19  | 11,183,132.76 | 168,128.02           | -            | 26,887,770.97  |
|                                                 | HO - R3 (CP III)                     | 1,419,620.16   | 1,671,170.00  | 21,298.49            | -            | 3,112,088.65   |
|                                                 | HO - R4 (CP IV)                      | 3,165,426.27   | 13,874,047.49 | 191,658.81           | -            | 17,231,132.58  |
|                                                 |                                      | 53,378,700.76  | 32,080,138.84 | 1,884,214.11         | -            | 87,343,053.70  |
|                                                 | SERV - CP II                         | 2,141,995.81   | 71,934.03     | -                    | -            | 2,213,929.83   |
|                                                 | SERV - CP III                        | 1,609,948.70   | 13,749.61     | -                    | -            | 1,623,698.31   |
|                                                 | SERV - CP IV                         | 254,648.43     | 85,895.65     | -                    | -            | 340,544.08     |
|                                                 | SERV - DIFERIMIENTO CPV              | 6,264.00       | 162.31        | -                    | -            | 6,426.31       |
|                                                 |                                      | 4,012,856.93   | 171,741.59    | -                    | -            | 4,184,598.53   |
|                                                 |                                      |                |               |                      |              |                |
| Club de paris<br>ESTADOS UNIDOS<br>EXIMBANK-USA | R - 190 Q (CP II)                    | 34,927.12      | 17,026.95     | -                    | -            | 51,954.07      |
|                                                 | R-244-Q (CP IV)                      | 222,864.87     | 239,305.40    | -                    | -            | 462,170.27     |
|                                                 | R-244-R (CP IV CAPITALIZACIÓN)       | 15,824.74      | 1,871.49      | -                    | -            | 17,696.23      |
|                                                 |                                      | 273,616.73     | 258,203.84    | -                    | -            | 531,820.58     |
| Sub total - Club de Paris                       |                                      | 115,469,888.73 | 57,787,920.20 | 3,176,133.34         | -            | 176,433,942.27 |
| Total Generacion - ERP                          |                                      | 161,973,286.37 | 61,769,255.81 | 3,176,133.34         | 2,222,916.70 | 229,141,592.22 |
| <b>DISTRIBUCION</b>                             |                                      |                |               |                      |              |                |
| Multilaterales<br>BID                           | 936/SF-HO                            | 7,441,917.97   | 2,975,269.32  | -                    | -            | 10,417,187.29  |
|                                                 |                                      |                |               |                      |              |                |
| Bilaterales<br>FIV                              | Arreglo de Pagos N° I (REORG. DEUDA) | 229,930.97     | 13,795.86     | 149,603.05           | -            | 393,329.88     |
| Total Distribucion - ERP                        |                                      | 7,671,848.94   | 2,989,065.17  | 149,603.05           | -            | 10,810,517.17  |
| <b>TRANSMISION</b>                              |                                      |                |               |                      |              |                |
| Multilaterales<br>IDA                           | 0201-HO                              | 2,336,298.00   | -             | -                    | 113,894.53   | 2,450,192.53   |
| Club de paris<br>Alemania<br>KFW                | 199165614 - CP I                     | 46,402.40      | 1,585.41      | -                    | -            | 47,987.81      |
|                                                 | 199365586 - CP II                    | 20,575.25      | 3,403.17      | -                    | -            | 23,978.42      |
|                                                 | 199665969 - CP III                   | 8,915.64       | 2,374.78      | -                    | -            | 11,290.42      |
|                                                 | 200065011 - CPV - T1                 | 87,700.04      | 125,183.44    | -                    | -            | 212,883.48     |
|                                                 | 200065011 - CPV - T2                 | 194.36         | 277.44        | -                    | -            | 471.80         |
|                                                 | 200065011 - CPV - T4                 | 5,792.99       | 66.04         | -                    | -            | 5,859.03       |
|                                                 |                                      | 169,580.68     | 132,890.28    | -                    | -            | 302,470.96     |
|                                                 |                                      |                |               |                      |              |                |
| ESPAÑA<br>ICO                                   | 01039001.0 (150688)                  | 693,023.80     | 18,592.84     | -                    | -            | 711,616.64     |
|                                                 | REPROGRAMACION 01039014.0            | 357,663.89     | -             | -                    | -            | 357,663.89     |
|                                                 | 01039014.0                           | 3,456,052.68   | 438,501.32    | -                    | -            | 3,894,554.00   |
|                                                 | 11039001.0 (CP I)                    | 178,667.34     | 8,840.93      | -                    | -            | 187,508.27     |
|                                                 | 11039002.0 (CP II)                   | 4,493,913.82   | 1,130,936.51  | -                    | -            | 5,624,850.32   |
|                                                 | 11039003.0 (CP III)                  | 1,744,684.22   | 729,974.98    | -                    | -            | 2,474,659.20   |
|                                                 | 11039004.1 (CP V)                    | 31,850.20      | 312,192.81    | -                    | -            | 344,043.01     |
|                                                 |                                      | 10,955,855.95  | 2,639,039.38  | -                    | -            | 13,594,895.34  |
| CESCE                                           | CP I                                 | 165,056.49     | 4,584.38      | -                    | -            | 169,640.87     |
|                                                 | CP II                                | 1,166,362.78   | 356,702.05    | -                    | -            | 1,523,064.83   |
|                                                 | CP III                               | 706,252.90     | 6,179.36      | -                    | -            | 712,432.26     |
|                                                 | CP IV                                | 37,066.73      | 1,817.85      | -                    | -            | 38,884.57      |
|                                                 | CP IV - DIFERIMIENTO III FASE        | 360,586.47     | 36,804.17     | -                    | -            | 397,390.64     |
|                                                 | CP IV - REORG. DEUDA BIV, BEX        | 3,577,740.25   | 200,098.41    | -                    | -            | 3,777,838.66   |
|                                                 | CP IV - REORGANIZACIÓN DEUDA         | 550,249.33     | 79,831.86     | -                    | -            | 630,081.19     |
|                                                 | CP V - DIFER. DEUDA POST CUT         | 2,242,321.97   | 186,665.52    | -                    | -            | 2,428,987.49   |
|                                                 | CP VI - RESTRUCT. DEUDA              | 4,571,343.36   | 625,347.86    | -                    | -            | 5,196,691.22   |
|                                                 |                                      | 13,376,980.28  | 1,498,031.46  | -                    | -            | 14,875,011.74  |
|                                                 |                                      |                |               |                      |              |                |
| Sub total - Club de Paris                       |                                      | 24,502,416.91  | 4,269,961.12  | -                    | -            | 28,772,378.04  |
| Bilaterales<br>FIV                              | Arreglo de Pagos N° I                | 205,626.84     | 12,337.61     | 133,789.73           | -            | 351,754.19     |

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE MAYO 2023

(Cifras en Dolares)

| INSTITUCION FINANCIERA                              | NUMERO PRESTAMO                      | PRINCIPAL      | INTERESES      | INTERESES MORATORIOS | COMISIONES   | TOTAL          |
|-----------------------------------------------------|--------------------------------------|----------------|----------------|----------------------|--------------|----------------|
|                                                     | (REORG. DEUDA)                       |                |                |                      |              |                |
|                                                     | Arreglo de Pagos N° II (DÓLAR DEUDA) | 107,815.07     | 5,401.53       | 72,815.15            | -            | 186,031.75     |
| Sub total - Bilaterales                             |                                      | 313,441.91     | 17,739.14      | 206,604.88           | -            | 537,785.93     |
| Total Transmisión - ERP                             |                                      | 27,152,156.82  | 4,287,700.26   | 206,604.88           | 113,894.53   | 31,760,356.50  |
| Total Deuda Interna - ERP                           |                                      | 196,797,292.13 | 69,046,021.25  | 3,532,341.28         | 2,336,811.23 | 271,712,465.89 |
| <b>Deuda Interna Gobierno Central</b>               |                                      |                |                |                      |              |                |
| <b>GENERACION</b>                                   |                                      |                |                |                      |              |                |
| CTA. JICA - CONV. SUBSIDIARIO                       | HO-P6                                | -              | -              | -                    | 272,108.84   | 272,108.84     |
| Total - Generacion Gobierno Central                 |                                      | -              | -              | -                    | 272,108.84   | 272,108.84     |
| <b>DISTRIBUCION Banco Central de Honduras</b>       |                                      |                |                |                      |              |                |
| Bono Soberano 2017                                  | Prestamo Bono Soberano               |                | 65,625,000.00  | -                    | 14,136.60    | 65,639,136.60  |
| Bono Soberano 2020                                  | Prestamo Bono Soberano               |                | 33,750,000.00  | -                    | 6,000.00     | 33,756,000.00  |
| SEFIN - EXIMBANK CHINA                              | 6021583003                           |                | 4,241,024.44   | -                    | -            | 4,241,024.44   |
| CTA. BID - CONV. SUBSIDIARIO                        | 1584/SF-HO                           | 3,768,077.43   | 1,959,775.97   | -                    | -            | 5,727,853.40   |
| Total Distribucion                                  |                                      | 3,768,077.43   | 105,575,800.42 | -                    | 20,136.60    | 109,364,014.44 |
| <b>TRANSMISION</b>                                  |                                      |                |                |                      |              |                |
| <b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b> |                                      |                |                |                      |              |                |
| ICO                                                 | 01039004.0 (030491)                  | 6,033,209.35   |                | -                    | -            | 6,033,209.35   |
|                                                     | 11039004.2 (CP V - Consol. Diferida) | 3,367,489.83   |                | -                    | -            | 3,367,489.83   |
|                                                     | 11039005.0 (CP VI)                   | 114,654.54     |                | -                    | -            | 114,654.54     |
|                                                     | 01039014.0                           | 604,583.83     |                | -                    | -            | 604,583.83     |
|                                                     |                                      | 10,119,937.54  | -              | -                    | -            | 10,119,937.54  |
| CTA. BID - CONV. SUBSIDIARIO                        | 2016/BLHO                            | 6,378,191.55   | 3,958,072.02   | -                    | -            | 10,336,263.57  |
|                                                     | 3103/BL-HO                           | 2,340,770.81   | 3,620,827.67   | -                    | 70,880.58    | 6,032,479.06   |
|                                                     | 3435/BL-HO                           | 1,422,639.61   | 2,051,509.21   | -                    | 241,238.24   | 3,715,387.06   |
|                                                     | 4598/BL-HO                           | -              | 2,270,667.33   | -                    | 1,584,733.25 | 3,855,400.59   |
|                                                     | 4599/SX-HO                           | -              | -              | -                    | 3,414.47     | 3,414.47       |
|                                                     |                                      | 10,141,601.97  | 11,901,076.24  | -                    | 1,900,266.55 | 23,942,944.76  |
| Total - Transmisión Gobierno Central                |                                      | 20,261,539.51  | 11,901,076.24  | -                    | 1,900,266.55 | 34,062,882.30  |
| <b>HOLDING</b>                                      |                                      |                |                |                      |              |                |
| CTA. IDA - CONV. SUBSIDIARIO                        | 4536-HN                              | 10,000,000.00  | -              | -                    | 1,275,000.00 | 11,275,000.00  |
| Total - Otros Gobierno Central                      |                                      | 10,000,000.00  | -              | -                    | 1,275,000.00 | 11,275,000.00  |
| Total Deuda Interna Gobierno Central                |                                      | 34,029,616.94  | 117,476,876.65 | -                    | 3,467,511.99 | 154,974,005.58 |
| Total General Deuda Interna                         |                                      | 230,826,909.07 | 186,522,897.90 | 3,532,341.28         | 5,804,323.22 | 426,686,471.47 |
| TOTAL DEUDA EXTERNA E INTERNA                       |                                      | 231,060,306.38 | 186,677,867.27 | 3,532,341.28         | 5,804,323.22 | 427,074,838.15 |

FILE: INFORMES MENSUALES MAYO/2023

16/



# ENEE

Gerencia de Finanzas Corporativa  
Departamento de Análisis y Programación Financiera

## SERVICIO DE LA DEUDA EXTERNA E INTERNA AL 31 DE MAYO DEL 2023

| Etiquetas de fila | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 30/04/2023 | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de<br>INTERESES<br>PAGADOS | Suma de<br>COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 31/05/2023 |
|-------------------|------------------------------------------------------|------------------------|--------------------------|---------------------------|---------------------------------|----------------------------------|------------------------|------------------------------------------------------|
| DEUDA EXTERNA     | 171,352,218.30                                       | -                      | -                        | 14,885,996.71             | 6,233,066.89                    | -                                | - 22,531.91            | 156,443,689.68                                       |
| GENERACION        | 171,352,218.30                                       | -                      | -                        | 14,885,996.71             | 6,233,066.89                    | -                                | - 22,531.91            | 156,443,689.68                                       |
| DEUDA INTERNA     | 2,760,765,977.16                                     | -                      | -                        | -                         | 138,875.32                      | 271,599.02                       | - 1,854,617.13         | 2,758,911,360.04                                     |
| DISTRIBUCION      | 2,273,584,776.06                                     | -                      | -                        | -                         | 138,875.32                      | 271,599.02                       | - 789,958.20           | 2,272,794,817.86                                     |
| GENERACION        | 262,393,232.11                                       | -                      | -                        | -                         | -                               | -                                | - 1,064,658.93         | 261,328,573.18                                       |
| HOLDING           | 25,000,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 25,000,000.00                                        |
| TRANSMISION       | 199,787,968.99                                       | -                      | -                        | -                         | -                               | -                                | -                      | 199,787,968.99                                       |
| Total general     | 2,932,118,195.47                                     | -                      | -                        | 14,885,996.71             | 6,371,942.21                    | 271,599.02                       | - 1,877,149.04         | 2,915,355,049.72                                     |

ELABORADO POR:

LORENA GONZALEZ

COORDINADOR GESTION DEUDA EXT. INT.  
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

FRANCIS ELIZABETH VIVAS AMADOR

JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA

**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

|                                         | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 30/04/2023 | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de<br>INTERESES<br>PAGADOS | Suma de<br>COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 31/05/2023 |                  |
|-----------------------------------------|------------------------------------------------------|------------------------|--------------------------|---------------------------|---------------------------------|----------------------------------|------------------------|------------------------------------------------------|------------------|
| Etiquetas de fila                       |                                                      |                        |                          |                           |                                 |                                  |                        |                                                      |                  |
| DEUDA EXTERNA                           | 171,352,218.30                                       | -                      | -                        | 14,885,996.71             | 6,233,066.89                    | -                                | -                      | 22,531.91                                            | 156,443,689.68   |
| GENERACION                              |                                                      |                        |                          |                           |                                 |                                  |                        |                                                      |                  |
| BNP                                     | 233,397.31                                           | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | 233,397.31       |
| 240982                                  | 233,397.31                                           | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | 233,397.31       |
| ICBC                                    | 169,359,195.28                                       | -                      | -                        | 14,885,996.71             | 6,233,066.89                    | -                                | -                      | -                                                    | 154,473,198.57   |
| INDUSTRIAL AND COMMERCIAL BANK OF CHINA | 169,359,195.28                                       | -                      | -                        | 14,885,996.71             | 6,233,066.89                    | -                                | -                      | -                                                    | 154,473,198.57   |
| SUIZA                                   | 1,759,625.72                                         | -                      | -                        | -                         | -                               | -                                | -                      | 22,531.91                                            | 1,737,093.81     |
| CP V                                    | 96,798.77                                            | -                      | -                        | -                         | -                               | -                                | -                      | 1,239.50                                             | 95,559.27        |
| CP VI                                   | 1,662,826.95                                         | -                      | -                        | -                         | -                               | -                                | -                      | 21,292.41                                            | 1,641,534.54     |
| DEUDA INTERNA                           | 2,760,765,977.16                                     | -                      | -                        | -                         | 138,875.32                      | 271,599.02                       | -                      | 1,854,617.13                                         | 2,758,911,360.04 |
| DISTRIBUCION                            |                                                      |                        |                          |                           |                                 |                                  |                        |                                                      |                  |
| BID                                     | 14,821,104.57                                        | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | 14,821,104.57    |
| 1584/SF-HO                              | 14,821,104.57                                        | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | 14,821,104.57    |
| BONOS RBCP-2016                         | 49,496,010.85                                        | -                      | -                        | -                         | -                               | 16,486.38                        | -                      | 36,861.56                                            | 49,459,149.29    |
| ISIN HNENEE 00083-5                     | 49,496,010.85                                        | -                      | -                        | -                         | -                               | 16,486.38                        | -                      | 36,861.56                                            | 49,459,149.29    |
| BONOS VGE - 2019                        | 217,265,059.60                                       | -                      | -                        | -                         | -                               | 72,367.75                        | -                      | 161,805.55                                           | 217,103,254.06   |
| ISIN HNENEE00012-4                      | 28,661,445.54                                        | -                      | -                        | -                         | -                               | 9,546.70                         | -                      | 21,345.27                                            | 28,640,100.28    |
| ISIN HNENEE00018-1                      | 43,577,243.72                                        | -                      | -                        | -                         | -                               | 14,514.93                        | -                      | 32,453.63                                            | 43,544,790.09    |
| ISIN HNENEE00024-9                      | 40,050,826.54                                        | -                      | -                        | -                         | -                               | 13,340.33                        | -                      | 29,827.37                                            | 40,020,999.17    |
| ISIN HNENEE00034-8                      | 305,447.97                                           | -                      | -                        | -                         | -                               | 101.74                           | -                      | 227.48                                               | 305,220.49       |
| ISIN HNENEE00040-5                      | 6,571,448.35                                         | -                      | -                        | -                         | -                               | 2,188.85                         | -                      | 4,894.01                                             | 6,566,554.35     |
| ISIN HNENEE00048-8                      | 73,169,124.50                                        | -                      | -                        | -                         | -                               | 24,371.54                        | -                      | 54,491.83                                            | 73,114,632.68    |
| ISIN HNENEE00058-7                      | 24,929,522.97                                        | -                      | -                        | -                         | -                               | 8,303.65                         | -                      | 18,565.96                                            | 24,910,957.01    |
| BONOS VGE - 2020                        | 189,715,770.48                                       | -                      | -                        | -                         | -                               | 63,191.49                        | -                      | 141,288.54                                           | 189,574,481.94   |
| ISIN HNENEE00064-5                      | 41,296,565.54                                        | -                      | -                        | -                         | -                               | 13,755.27                        | -                      | 30,755.12                                            | 41,265,810.42    |
| ISIN HNENEE00066-0                      | 67,239,279.79                                        | -                      | -                        | -                         | -                               | 22,396.40                        | -                      | 50,075.65                                            | 67,189,204.15    |
| ISIN HNENEE00072-8                      | 30,882,826.09                                        | -                      | -                        | -                         | -                               | 10,286.61                        | -                      | 22,999.61                                            | 30,859,826.47    |
| ISIN HNENEE00076-9                      | 25,291,091.92                                        | -                      | -                        | -                         | -                               | 8,424.09                         | -                      | 18,835.24                                            | 25,272,256.68    |
| ISIN HNENEE00077-7                      | 12,217,918.80                                        | -                      | -                        | -                         | -                               | 4,069.61                         | -                      | 9,099.15                                             | 12,208,819.65    |
| ISIN HNENEE00084-3                      | 6,679,128.94                                         | -                      | -                        | -                         | -                               | 2,224.72                         | -                      | 4,974.20                                             | 6,674,154.74     |
| ISIN HNENEE00085-0                      | 6,108,959.40                                         | -                      | -                        | -                         | -                               | 2,034.80                         | -                      | 4,549.57                                             | 6,104,409.83     |
| BONOS VGE - 2021                        | 358,927,470.36                                       | -                      | -                        | -                         | 138,875.32                      | 119,553.39                       | -                      | 267,306.93                                           | 358,660,163.44   |
| INTERESES CORRIDOS VGE-2021             | -                                                    | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | -                |
| INTERESES CORRIDOS VGE-2021 109-8       | -                                                    | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | -                |
| INTERESES CORRIDOS VGE-2021 103-1       | -                                                    | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    | -                |
| ISIN HNENEE00096-7                      | 6,108,959.40                                         | -                      | -                        | -                         | 138,875.32                      | 2,034.80                         | -                      | 4,549.57                                             | 6,104,409.83     |

**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

| Etiquetas de fila                       | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 30/04/2023 | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de<br>INTERESES<br>PAGADOS | Suma de<br>COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 31/05/2023 |
|-----------------------------------------|------------------------------------------------------|------------------------|--------------------------|---------------------------|---------------------------------|----------------------------------|------------------------|------------------------------------------------------|
| ISIN HNENEE00098-3                      | 57,552,139.97                                        | -                      | -                        | -                         | -                               | 19,169.76                        | 42,861.27              | 57,509,278.70                                        |
| ISIN HNENEE00099-1                      | 23,010,413.74                                        | -                      | -                        | -                         | -                               | 7,664.43                         | 17,136.73              | 22,993,277.01                                        |
| ISIN HNENEE00103-1                      | 212,184,523.15                                       | -                      | -                        | -                         | -                               | 70,675.50                        | 158,021.88             | 212,026,501.28                                       |
| ISIN HNENEE00109-8                      | 60,071,434.10                                        | -                      | -                        | -                         | -                               | 20,008.90                        | 44,737.48              | 60,026,696.62                                        |
| EEH                                     | 5,035,745.57                                         | -                      | -                        | -                         | -                               | -                                | -                      | 5,035,745.57                                         |
| EEH - REEMBOLSO INVERSIONES AÑO II      | 5,035,745.57                                         | -                      | -                        | -                         | -                               | -                                | -                      | 5,035,745.57                                         |
| ERP                                     | 13,425,453.36                                        | -                      | -                        | -                         | -                               | -                                | -                      | 13,425,453.36                                        |
| 936/SF-HO                               | 13,195,522.39                                        | -                      | -                        | -                         | -                               | -                                | -                      | 13,195,522.39                                        |
| Arreglo de Pagos N° I                   | 229,930.97                                           | -                      | -                        | -                         | -                               | -                                | -                      | 229,930.97                                           |
| FICOHSA - BANCO AGENTE                  | 59,867,802.12                                        | -                      | -                        | -                         | -                               | -                                | 44,585.83              | 59,823,216.29                                        |
| PTAMO SINDICADO II - 2018 (L.6,500.0MM) | 59,867,802.12                                        | -                      | -                        | -                         | -                               | -                                | 44,585.83              | 59,823,216.29                                        |
| GOH                                     | 1,364,088,959.15                                     | -                      | -                        | -                         | -                               | -                                | 138,109.80             | 1,363,950,849.36                                     |
| BONO SOBERANO                           | 506,290,969.65                                       | -                      | -                        | -                         | -                               | -                                | -                      | 506,290,969.65                                       |
| BONO SOBERANO 2020                      | 598,460,053.87                                       | -                      | -                        | -                         | -                               | -                                | -                      | 598,460,053.87                                       |
| PTAMO TEMPORAL                          | 185,447,493.46                                       | -                      | -                        | -                         | -                               | -                                | 138,109.80             | 185,309,383.66                                       |
| SEFIN - EXIMBANK CHINA No. 6021583003   | 73,890,442.17                                        | -                      | -                        | -                         | -                               | -                                | -                      | 73,890,442.17                                        |
| TGR                                     | 941,400.00                                           | -                      | -                        | -                         | -                               | -                                | -                      | 941,400.00                                           |
| CUT - LPS                               | -                                                    | -                      | -                        | -                         | -                               | -                                | -                      | -                                                    |
| CUT - USD                               | 941,400.00                                           | -                      | -                        | -                         | -                               | -                                | -                      | 941,400.00                                           |
| <b>GENERACION</b>                       |                                                      |                        |                          |                           |                                 |                                  |                        |                                                      |
| ERP                                     | 236,821,295.38                                       | -                      | -                        | -                         | -                               | -                                | -                      | 236,821,295.38                                       |
| 197965593                               | 6,560,045.42                                         | -                      | -                        | -                         | -                               | -                                | -                      | 6,560,045.42                                         |
| 199165713                               | 858,644.70                                           | -                      | -                        | -                         | -                               | -                                | -                      | 858,644.70                                           |
| 0116-HO                                 | 1,515,694.14                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,515,694.14                                         |
| 0989-HO                                 | 13,500,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 13,500,000.00                                        |
| 199165614 - Club de Paris I             | 46,402.40                                            | -                      | -                        | -                         | -                               | -                                | -                      | 46,402.40                                            |
| 199365586 - Club de Paris II            | 23,855.34                                            | -                      | -                        | -                         | -                               | -                                | -                      | 23,855.34                                            |
| 199665969 - Club de Paris III           | 15,337.41                                            | -                      | -                        | -                         | -                               | -                                | -                      | 15,337.41                                            |
| 200065011 - CPIV - T1                   | 339,550.15                                           | -                      | -                        | -                         | -                               | -                                | -                      | 339,550.15                                           |
| 200065011 - CPIV - T2                   | 280.47                                               | -                      | -                        | -                         | -                               | -                                | -                      | 280.47                                               |
| 200065011 - CPIV - T3                   | 13,557.53                                            | -                      | -                        | -                         | -                               | -                                | -                      | 13,557.53                                            |
| 200065011 - CPIV - T4                   | 2,142.61                                             | -                      | -                        | -                         | -                               | -                                | -                      | 2,142.61                                             |
| 2417-HO                                 | 11,812,464.86                                        | -                      | -                        | -                         | -                               | -                                | -                      | 11,812,464.86                                        |
| 572/SF-HO                               | 31,700,866.63                                        | -                      | -                        | -                         | -                               | -                                | -                      | 31,700,866.63                                        |
| CP I                                    | 438,003.65                                           | -                      | -                        | -                         | -                               | -                                | -                      | 438,003.65                                           |
| CP II                                   | 3,713,008.81                                         | -                      | -                        | -                         | -                               | -                                | -                      | 3,713,008.81                                         |

**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

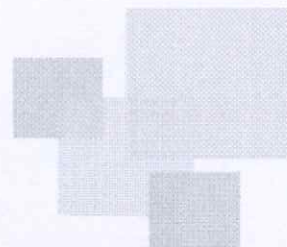
| Etiquetas de fila                 | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 30/04/2023 | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de<br>INTERESES<br>PAGADOS | Suma de<br>COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 31/05/2023 |
|-----------------------------------|------------------------------------------------------|------------------------|--------------------------|---------------------------|---------------------------------|----------------------------------|------------------------|------------------------------------------------------|
| CP IV                             | 4,005,631.81                                         | -                      | -                        | -                         | -                               | -                                | -                      | 4,005,631.81                                         |
| CP IV - CAPITALIZACIÓN            | 213,933.56                                           | -                      | -                        | -                         | -                               | -                                | -                      | 213,933.56                                           |
| HERMES 1era. Capitalización CP IV | 68,396.85                                            | -                      | -                        | -                         | -                               | -                                | -                      | 68,396.85                                            |
| HERMES 2da. Capitalización CP IV  | 210,989.02                                           | -                      | -                        | -                         | -                               | -                                | -                      | 210,989.02                                           |
| HERMES 3ra. Capitalización CP IV  | 16,842.00                                            | -                      | -                        | -                         | -                               | -                                | -                      | 16,842.00                                            |
| HERMES CP I                       | 534,670.72                                           | -                      | -                        | -                         | -                               | -                                | -                      | 534,670.72                                           |
| HERMES CP II                      | 1,862,301.11                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,862,301.11                                         |
| HERMES CP III                     | 202,419.90                                           | -                      | -                        | -                         | -                               | -                                | -                      | 202,419.90                                           |
| HERMES CP IV                      | 4,059,471.47                                         | -                      | -                        | -                         | -                               | -                                | -                      | 4,059,471.47                                         |
| HO - P1                           | 27,198,282.83                                        | -                      | -                        | -                         | -                               | -                                | -                      | 27,198,282.83                                        |
| HO - R1 (CP I)                    | 6,058,861.31                                         | -                      | -                        | -                         | -                               | -                                | -                      | 6,058,861.31                                         |
| HO - R2 (CP II)                   | 18,013,345.18                                        | -                      | -                        | -                         | -                               | -                                | -                      | 18,013,345.18                                        |
| HO - R3 (CP III)                  | 2,442,147.20                                         | -                      | -                        | -                         | -                               | -                                | -                      | 2,442,147.20                                         |
| HO - R4 (CP IV)                   | 33,496,574.32                                        | -                      | -                        | -                         | -                               | -                                | -                      | 33,496,574.32                                        |
| HOND 1 (CP I)                     | 804,389.26                                           | -                      | -                        | -                         | -                               | -                                | -                      | 804,389.26                                           |
| HOND 2 (CP II)                    | 6,642,502.86                                         | -                      | -                        | -                         | -                               | -                                | -                      | 6,642,502.86                                         |
| HOND 3 (CP III)                   | 1,563,804.31                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,563,804.31                                         |
| HOND 4 (CP IV 1era. CAPITAL.)     | 205,820.50                                           | -                      | -                        | -                         | -                               | -                                | -                      | 205,820.50                                           |
| HOND 4 (CP IV 2da. CAPITAL.)      | 10,127.31                                            | -                      | -                        | -                         | -                               | -                                | -                      | 10,127.31                                            |
| HOND 4 (CP IV)                    | 17,795,482.54                                        | -                      | -                        | -                         | -                               | -                                | -                      | 17,795,482.54                                        |
| R - 190 Q (CP II)                 | 34,927.12                                            | -                      | -                        | -                         | -                               | -                                | -                      | 34,927.12                                            |
| R1 - (CP I)                       | 7,071,309.69                                         | -                      | -                        | -                         | -                               | -                                | -                      | 7,071,309.69                                         |
| R2 - (CP II - CAPITAL.)           | 480,707.77                                           | -                      | -                        | -                         | -                               | -                                | -                      | 480,707.77                                           |
| R2 - (CP II)                      | 7,458,490.32                                         | -                      | -                        | -                         | -                               | -                                | -                      | 7,458,490.32                                         |
| R-244-Q (CP IV)                   | 242,139.16                                           | -                      | -                        | -                         | -                               | -                                | -                      | 242,139.16                                           |
| R-244-R (CP IV CAPITALIZACIÓN)    | 15,824.74                                            | -                      | -                        | -                         | -                               | -                                | -                      | 15,824.74                                            |
| R3 - (CP III - CAPITAL.)          | 64,123.88                                            | -                      | -                        | -                         | -                               | -                                | -                      | 64,123.88                                            |
| R3 - (CP III)                     | 942,724.85                                           | -                      | -                        | -                         | -                               | -                                | -                      | 942,724.85                                           |
| R4 - (CP IV 2,005 MM)             | 16,880,328.97                                        | -                      | -                        | -                         | -                               | -                                | -                      | 16,880,328.97                                        |
| R4 - (CP IV 201 MM)               | 1,699,648.87                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,699,648.87                                         |
| R4 - (CP IV 2da FASE)             | 614,069.53                                           | -                      | -                        | -                         | -                               | -                                | -                      | 614,069.53                                           |
| R4 - (CP IV 3era FASE)            | 788,126.05                                           | -                      | -                        | -                         | -                               | -                                | -                      | 788,126.05                                           |
| SERV - CP II                      | 2,141,995.80                                         | -                      | -                        | -                         | -                               | -                                | -                      | 2,141,995.80                                         |
| SERV - CP III                     | 1,609,948.71                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,609,948.71                                         |
| SERV - CP IV                      | 824,817.75                                           | -                      | -                        | -                         | -                               | -                                | -                      | 824,817.75                                           |
| SERV - DIFERIMIENTO CPIV          | 6,264.00                                             | -                      | -                        | -                         | -                               | -                                | -                      | 6,264.00                                             |

**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

| Etiquetas de fila               | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 30/04/2023 | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de<br>INTERESES<br>PAGADOS | Suma de<br>COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 31/05/2023 |
|---------------------------------|------------------------------------------------------|------------------------|--------------------------|---------------------------|---------------------------------|----------------------------------|------------------------|------------------------------------------------------|
| JICA                            | 25,571,936.72                                        | -                      | -                        | -                         | -                               | -                                | - 1,064,658.93         | 24,507,277.80                                        |
| CONVENIO SUBSIDIARIO JICA HO-P6 | 25,571,936.72                                        | -                      | -                        | -                         | -                               | -                                | - 1,064,658.93         | 24,507,277.80                                        |
| <b>HOLDING</b>                  |                                                      |                        |                          |                           |                                 |                                  |                        |                                                      |
| IDA                             | 25,000,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 25,000,000.00                                        |
| 4536-HO                         | 25,000,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 25,000,000.00                                        |
| <b>TRANSMISION</b>              |                                                      |                        |                          |                           |                                 |                                  |                        |                                                      |
| BID                             | 155,457,787.23                                       | -                      | -                        | -                         | -                               | -                                | -                      | 155,457,787.23                                       |
| 2016/BL-HO                      | 28,124,787.23                                        | -                      | -                        | -                         | -                               | -                                | -                      | 28,124,787.23                                        |
| 3103/BL-HO                      | 22,930,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 22,930,000.00                                        |
| 3435/BL-HO                      | 23,000,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 23,000,000.00                                        |
| 4598/BL-HO                      | 78,703,000.00                                        | -                      | -                        | -                         | -                               | -                                | -                      | 78,703,000.00                                        |
| 4599/SX-HO                      | 2,700,000.00                                         | -                      | -                        | -                         | -                               | -                                | -                      | 2,700,000.00                                         |
| ERP                             | 34,210,244.22                                        | -                      | -                        | -                         | -                               | -                                | -                      | 34,210,244.22                                        |
| 01039014.0                      | 5,409,474.00                                         | -                      | -                        | -                         | -                               | -                                | -                      | 5,409,474.00                                         |
| 01039001.0 (150688)             | 693,023.80                                           | -                      | -                        | -                         | -                               | -                                | -                      | 693,023.80                                           |
| 0201-HO                         | 2,336,298.00                                         | -                      | -                        | -                         | -                               | -                                | -                      | 2,336,298.00                                         |
| 11039001.0 (CP I)               | 178,667.34                                           | -                      | -                        | -                         | -                               | -                                | -                      | 178,667.34                                           |
| 11039002.0 (CP II)              | 5,210,334.86                                         | -                      | -                        | -                         | -                               | -                                | -                      | 5,210,334.86                                         |
| 11039003.0 (CP III)             | 3,001,349.09                                         | -                      | -                        | -                         | -                               | -                                | -                      | 3,001,349.09                                         |
| 11039004.1 (CP V)               | 1,079,667.87                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,079,667.87                                         |
| 199165614 - Club de Paris I     | 46,402.40                                            | -                      | -                        | -                         | -                               | -                                | -                      | 46,402.40                                            |
| 199365586 - Club de Paris II    | 23,855.34                                            | -                      | -                        | -                         | -                               | -                                | -                      | 23,855.34                                            |
| 199665969 - Club de Paris III   | 15,337.42                                            | -                      | -                        | -                         | -                               | -                                | -                      | 15,337.42                                            |
| 200065011 - CPIV - T1           | 928,042.75                                           | -                      | -                        | -                         | -                               | -                                | -                      | 928,042.75                                           |
| 200065011 - CPIV - T2           | 2,056.76                                             | -                      | -                        | -                         | -                               | -                                | -                      | 2,056.76                                             |
| 200065011 - CPIV - T4           | 5,792.99                                             | -                      | -                        | -                         | -                               | -                                | -                      | 5,792.99                                             |
| Arreglo de Pagos N° I           | 205,626.84                                           | -                      | -                        | -                         | -                               | -                                | -                      | 205,626.84                                           |
| Arreglo de Pagos N° II          | 107,815.07                                           | -                      | -                        | -                         | -                               | -                                | -                      | 107,815.07                                           |
| CP I                            | 165,056.49                                           | -                      | -                        | -                         | -                               | -                                | -                      | 165,056.49                                           |
| CP II                           | 1,166,362.77                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,166,362.77                                         |
| CP III                          | 706,252.90                                           | -                      | -                        | -                         | -                               | -                                | -                      | 706,252.90                                           |
| CP IV                           | 37,066.73                                            | -                      | -                        | -                         | -                               | -                                | -                      | 37,066.73                                            |
| CP IV - DIFERIMIENTO III FASE   | 360,586.47                                           | -                      | -                        | -                         | -                               | -                                | -                      | 360,586.47                                           |
| CP IV - REORG. DEUDA BBV,BEX    | 3,577,740.25                                         | -                      | -                        | -                         | -                               | -                                | -                      | 3,577,740.25                                         |
| CP IV - REORGANIZACIÓN DEUDA    | 1,782,104.84                                         | -                      | -                        | -                         | -                               | -                                | -                      | 1,782,104.84                                         |
| CP V - DIFER. DEUDA POST CUT    | 2,242,321.97                                         | -                      | -                        | -                         | -                               | -                                | -                      | 2,242,321.97                                         |

**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

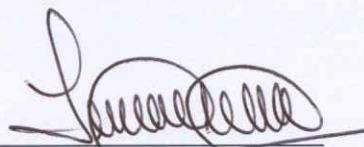
| Etiquetas de fila                     | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 30/04/2023 | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de<br>INTERESES<br>PAGADOS | Suma de<br>COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EQUIVALENTE EN<br>USD AL 31/05/2023 |
|---------------------------------------|------------------------------------------------------|------------------------|--------------------------|---------------------------|---------------------------------|----------------------------------|------------------------|------------------------------------------------------|
| CP VI - RESTRUCT. DEUDA               | 4,571,343.36                                         | -                      | -                        | -                         | -                               | -                                | -                      | 4,571,343.36                                         |
| REPROGRAMACION 01039014.0             | 357,663.89                                           | -                      | -                        | -                         | -                               | -                                | -                      | 357,663.89                                           |
| FDO. CONTRAVALOR HONDURAS-ESPAÑA      | 10,119,937.54                                        | -                      | -                        | -                         | -                               | -                                | -                      | 10,119,937.54                                        |
| ICO 01039004.0 (030491)               | 6,033,209.35                                         | -                      | -                        | -                         | -                               | -                                | -                      | 6,033,209.35                                         |
| ICO 01039014.0                        | 604,583.83                                           | -                      | -                        | -                         | -                               | -                                | -                      | 604,583.83                                           |
| ICO 11039004.2 (CPV - CONSOL. DIFER.) | 3,367,489.83                                         | -                      | -                        | -                         | -                               | -                                | -                      | 3,367,489.83                                         |
| ICO 11039005.0 (CP VI)                | 114,654.54                                           | -                      | -                        | -                         | -                               | -                                | -                      | 114,654.54                                           |
| <b>Total general</b>                  | <b>2,932,118,195.47</b>                              | <b>-</b>               | <b>-</b>                 | <b>14,885,996.71</b>      | <b>6,371,942.21</b>             | <b>271,599.02</b>                | <b>- 1,877,149.04</b>  | <b>2,915,355,049.72</b>                              |



**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

|               | Suma de SALDO<br>EXPRESADO EN LPS AL<br>30/04/2023 | Suma de AJUSTES AL<br>SALDO DEL MES<br>ANTERIOR | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de INTERESES<br>PAGADOS | Suma de COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EXPRESADO EN LPS AL<br>31/05/2023 |
|---------------|----------------------------------------------------|-------------------------------------------------|------------------------|--------------------------|---------------------------|------------------------------|-------------------------------|------------------------|----------------------------------------------------|
| DEUDA EXTERNA | 4,207,399,503.47                                   | -                                               | -                      | -                        | 731,170,386.40            | 153,077,889.75               | -                             | 2,382,610.10           | 3,844,196,920.37                                   |
| GENERACION    | 4,207,399,503.47                                   | -                                               | -                      | -                        | 731,170,386.40            | 153,077,889.75               | -                             | 2,382,610.10           | 3,844,196,920.37                                   |
| DEUDA INTERNA | 67,720,551,478.60                                  | -                                               | -                      | -                        | -                         | 3,412,500.00                 | 6,673,839.67                  | 4,949,623.53           | 67,793,073,503.33                                  |
| DISTRIBUCION  | 55,825,827,949.86                                  | -                                               | -                      | -                        | -                         | 3,412,500.00                 | 6,673,839.67                  | 22,195,432.60          | 55,848,023,382.46                                  |
| GENERACION    | 6,442,829,660.49                                   | -                                               | -                      | -                        | -                         | -                            | -                             | -21,359,428.90         | 6,421,470,231.56                                   |
| HOLDING       | 613,852,500.00                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 457,500.00             | 614,310,000.00                                     |
| TRANSMISION   | 4,838,041,368.24                                   | -                                               | -                      | -                        | -                         | -                            | -                             | 3,656,119.83           | 4,909,269,889.31                                   |
| Total general | 71,927,950,982.07                                  | -                                               | -                      | -                        | 731,170,386.40            | 156,490,389.75               | 6,673,839.67                  | 7,332,233.63           | 71,637,270,423.71                                  |

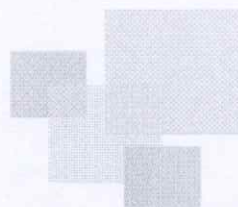
ELABORADO POR:

  
**Lorena González**  
 Coordinador Gestión Deuda Ext. Int.  
 ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

  
**FRANCIS ELIZABETH VIVAS AMADOR**  
 JEFE DEPARTAMENTO DE ANALISIS  
 Y PROGRAMACION FINANCIERA

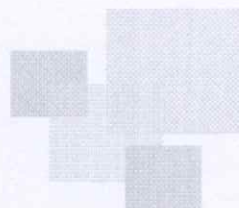




**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

|                                         | Suma de SALDO<br>EXPRESADO EN LPS AL<br>30/04/2023 | Suma de AJUSTES AL<br>SALDO DEL MES<br>ANTERIOR | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de INTERESES<br>PAGADOS | Suma de COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EXPRESADO EN LPS AL<br>31/05/2023 |
|-----------------------------------------|----------------------------------------------------|-------------------------------------------------|------------------------|--------------------------|---------------------------|------------------------------|-------------------------------|------------------------|----------------------------------------------------|
| <b>DEUDA EXTERNA</b>                    | <b>4,207,399,503.47</b>                            | -                                               | -                      | -                        | <b>731,170,386.40</b>     | <b>153,077,889.75</b>        | -                             | <b>2,382,610.10</b>    | <b>3,844,196,920.37</b>                            |
| <b>GENERACION</b>                       | <b>4,207,399,503.47</b>                            | -                                               | -                      | -                        | <b>731,170,386.40</b>     | <b>153,077,889.75</b>        | -                             | <b>2,382,610.10</b>    | <b>3,844,196,920.37</b>                            |
| BNP                                     | 5,730,860.89                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 4,271.17               | 5,735,132.06                                       |
| BNP                                     | <b>5,730,860.89</b>                                | -                                               | -                      | -                        | -                         | -                            | -                             | <b>4,271.17</b>        | <b>5,735,132.06</b>                                |
| 240982                                  | 5,730,860.89                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 4,271.17               | 5,735,132.06                                       |
| INDUSTRIAL AND COMMERCIAL BANK OF CHINA | 4,158,462,616.70                                   | -                                               | -                      | -                        | 731,170,386.40            | 153,077,889.75               | -                             | 2,899,800.92           | 3,795,777,224.42                                   |
| ICBC                                    | <b>4,158,462,616.70</b>                            | -                                               | -                      | -                        | <b>731,170,386.40</b>     | <b>153,077,889.75</b>        | -                             | <b>2,899,800.92</b>    | <b>3,795,777,224.42</b>                            |
| INDUSTRIAL AND COMMERCIAL BANK OF CHINA | 4,158,462,616.70                                   | -                                               | -                      | -                        | 731,170,386.40            | 153,077,889.75               | -                             | 2,899,800.92           | 3,795,777,224.42                                   |
| SUIZA                                   | 43,206,025.88                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 521,461.98             | 42,684,563.90                                      |
| SUIZA                                   | <b>43,206,025.88</b>                               | -                                               | -                      | -                        | -                         | -                            | -                             | <b>521,461.98</b>      | <b>42,684,563.90</b>                               |
| CP V                                    | 2,376,806.78                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 28,686.15              | 2,348,120.63                                       |
| CP VI                                   | 40,829,219.10                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 492,775.84             | 40,336,443.26                                      |
| <b>DEUDA INTERNA</b>                    | <b>67,720,551,478.60</b>                           | -                                               | -                      | -                        | -                         | <b>3,412,500.00</b>          | <b>6,673,839.67</b>           | <b>4,949,623.53</b>    | <b>67,793,073,503.33</b>                           |
| <b>DISTRIBUCION</b>                     | <b>55,825,827,949.86</b>                           | -                                               | -                      | -                        | -                         | <b>3,412,500.00</b>          | <b>6,673,839.67</b>           | <b>22,195,432.60</b>   | <b>55,848,023,382.46</b>                           |
| BANCA PRIVADA                           | 1,470,000,000.00                                   | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | 1,470,000,000.00                                   |
| FICOHSA - BANCO AGENTE                  | <b>1,470,000,000.00</b>                            | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | <b>1,470,000,000.00</b>                            |
| PTAMO SINDICADO II - 2018 (L.6,500.0MM) | 1,470,000,000.00                                   | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | 1,470,000,000.00                                   |
| BCH                                     | 20,021,519,000.00                                  | -                                               | -                      | -                        | -                         | 3,412,500.00                 | 6,673,839.67                  | -                      | 20,021,519,000.00                                  |
| BONOS RBCP-2016                         | <b>1,215,330,000.00</b>                            | -                                               | -                      | -                        | -                         | -                            | <b>405,110.00</b>             | -                      | <b>1,215,330,000.00</b>                            |
| ISIN HNENEE 00083-5                     | 1,215,330,000.00                                   | -                                               | -                      | -                        | -                         | -                            | 405,110.00                    | -                      | 1,215,330,000.00                                   |
| BONOS VGE - 2019                        | <b>5,334,748,000.00</b>                            | -                                               | -                      | -                        | -                         | -                            | <b>1,778,249.33</b>           | -                      | <b>5,334,748,000.00</b>                            |
| ISIN HNENEE00012-4                      | 703,756,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 234,585.33                    | -                      | 703,756,000.00                                     |
| ISIN HNENEE00018-1                      | 1,070,000,000.00                                   | -                                               | -                      | -                        | -                         | -                            | 356,666.67                    | -                      | 1,070,000,000.00                                   |
| ISIN HNENEE00058-7                      | 612,122,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 204,040.67                    | -                      | 612,122,000.00                                     |
| BONOS VGE - 2020                        | <b>4,658,300,000.00</b>                            | -                                               | -                      | -                        | -                         | -                            | <b>1,552,766.67</b>           | -                      | <b>4,658,300,000.00</b>                            |
| ISIN HNENEE00064-5                      | 1,014,000,000.00                                   | -                                               | -                      | -                        | -                         | -                            | 338,000.00                    | -                      | 1,014,000,000.00                                   |
| ISIN HNENEE00066-0                      | 1,651,000,000.00                                   | -                                               | -                      | -                        | -                         | -                            | 550,333.33                    | -                      | 1,651,000,000.00                                   |
| ISIN HNENEE00072-8                      | 758,300,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 252,766.67                    | -                      | 758,300,000.00                                     |
| ISIN HNENEE00076-9                      | 621,000,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 207,000.00                    | -                      | 621,000,000.00                                     |
| ISIN HNENEE00077-7                      | 300,000,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 100,000.00                    | -                      | 300,000,000.00                                     |
| ISIN HNENEE00084-3                      | 164,000,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 54,666.67                     | -                      | 164,000,000.00                                     |
| ISIN HNENEE00085-0                      | 150,000,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 50,000.00                     | -                      | 150,000,000.00                                     |
| BONOS VGE - 2021                        | <b>8,813,141,000.00</b>                            | -                                               | -                      | -                        | -                         | <b>3,412,500.00</b>          | <b>2,937,713.67</b>           | -                      | <b>8,813,141,000.00</b>                            |
| INTERESES CORRIDOS VGE-2021             | -                                                  | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | -                                                  |
| INTERESES CORRIDOS VGE-2021 109-8       | -                                                  | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | -                                                  |
| INTERESES CORRIDOS VGE-2021 103-1       | -                                                  | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | -                                                  |
| ISIN HNENEE00096-7                      | 150,000,000.00                                     | -                                               | -                      | -                        | -                         | 3,412,500.00                 | 50,000.00                     | -                      | 150,000,000.00                                     |
| ISIN HNENEE00098-3                      | 1,413,141,000.00                                   | -                                               | -                      | -                        | -                         | -                            | 471,047.00                    | -                      | 1,413,141,000.00                                   |
| ISIN HNENEE00099-1                      | 565,000,000.00                                     | -                                               | -                      | -                        | -                         | -                            | 188,333.33                    | -                      | 565,000,000.00                                     |
| SEFIN - EXIMBANK CHINA No. 6021583003   | 1,814,313,306.09                                   | -                                               | -                      | -                        | -                         | -                            | -                             | 1,352,195.09           | 1,815,665,501.18                                   |
| <b>TGR</b>                              | <b>23,115,229.74</b>                               | -                                               | -                      | -                        | -                         | -                            | -                             | <b>17,227.62</b>       | <b>23,132,457.36</b>                               |
| CUT - LPS                               | -                                                  | -                                               | -                      | -                        | -                         | -                            | -                             | -                      | -                                                  |
| CUT - USD                               | 23,115,229.74                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 17,227.62              | 23,132,457.36                                      |

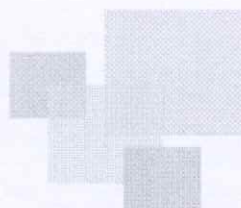




**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

|                                   | Suma de SALDO<br>EXPRESADO EN LPS AL<br>30/04/2023 | Suma de AJUSTES AL<br>SALDO DEL MES<br>ANTERIOR | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de INTERESES<br>PAGADOS | Suma de COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EXPRESADO EN LPS AL<br>31/05/2023 |
|-----------------------------------|----------------------------------------------------|-------------------------------------------------|------------------------|--------------------------|---------------------------|------------------------------|-------------------------------|------------------------|----------------------------------------------------|
| <b>PRIVADO</b>                    | 123,648,200.22                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 92,154.14              | 123,740,354.36                                     |
| <b>EEH</b>                        | 123,648,200.22                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 92,154.14              | 123,740,354.36                                     |
| 199165614 - Club de Paris I       | 1,139,369.17                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 849.16                 | 1,140,218.33                                       |
| 199365586 - Club de Paris II      | 585,746.37                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 436.55                 | 586,182.93                                         |
| 199665969 - Club de Paris III     | 376,596.35                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 280.67                 | 376,877.02                                         |
| 200065011 - CPIV - T1             | 8,337,348.23                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 6,213.77               | 8,343,562.00                                       |
| 200065011 - CPIV - T2             | 6,886.63                                           | -                                               | -                      | -                        | -                         | -                            | -                             | 5.13                   | 6,891.76                                           |
| 200065011 - CPIV - T3             | 332,892.88                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 248.10                 | 333,140.98                                         |
| 200065011 - CPIV - T4             | 52,609.82                                          | -                                               | -                      | -                        | -                         | -                            | -                             | 39.21                  | 52,649.02                                          |
| 2417-HO                           | 290,044,443.46                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 216,168.11             | 290,260,611.57                                     |
| 572/SF-HO                         | 778,386,249.44                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 580,125.86             | 778,966,375.30                                     |
| CP I                              | 10,754,785.48                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 8,015.47               | 10,762,800.94                                      |
| CP II                             | 91,169,589.59                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 67,948.06              | 91,237,537.66                                      |
| CP IV                             | 98,354,684.14                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 73,303.06              | 98,427,987.20                                      |
| CP IV - CAPITALIZACIÓN            | 5,252,945.97                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 3,914.98               | 5,256,860.95                                       |
| HERMES 1era. Capitalización CP IV | 1,679,423.11                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 1,251.66               | 1,680,674.78                                       |
| HERMES 2da. Capitalización CP IV  | 5,180,645.61                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 3,861.10               | 5,184,506.71                                       |
| HERMES 3ra. Capitalización CP IV  | 413,540.06                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 308.21                 | 413,848.26                                         |
| HERMES CP I                       | 13,128,358.21                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 9,784.47               | 13,138,142.68                                      |
| HERMES CP II                      | 45,727,127.58                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 34,080.11              | 45,761,207.69                                      |
| HERMES CP III                     | 4,970,238.36                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 3,704.28               | 4,973,942.64                                       |
| HERMES CP IV                      | 99,676,668.50                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 74,288.33              | 99,750,956.83                                      |
| HO - P1                           | 667,829,356.39                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 497,728.58             | 668,327,084.97                                     |
| HO - R1 (CP I)                    | 148,769,886.43                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 110,877.16             | 148,880,763.59                                     |
| HO - R2 (CP II)                   | 442,301,478.83                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 329,644.22             | 442,631,123.04                                     |
| HO - R3 (CP III)                  | 59,964,726.49                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 44,691.29              | 60,009,417.79                                      |
| HO - R4 (CP IV)                   | 822,478,235.44                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 612,987.31             | 823,091,222.75                                     |
| HOND 1 (CP I)                     | 19,751,054.40                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 14,720.32              | 19,765,774.72                                      |
| HOND 2 (CP II)                    | 163,100,679.48                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 121,557.80             | 163,222,237.29                                     |
| HOND 3 (CP III)                   | 38,397,807.49                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 28,617.62              | 38,426,425.11                                      |
| HOND 4 (CP IV 1era. CAPITAL.)     | 5,053,737.14                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 3,766.52               | 5,057,503.65                                       |
| HOND 4 (CP IV 2da. CAPITAL.)      | 248,666.98                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 185.33                 | 248,852.31                                         |
| HOND 4 (CP IV)                    | 436,952,057.91                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 325,657.33             | 437,277,715.24                                     |
| R - 190 Q (CP II)                 | 857,604.00                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 639.17                 | 858,243.16                                         |
| R1 - (CP I)                       | 173,629,645.22                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 129,404.97             | 173,759,050.19                                     |
| R2 - (CP II - CAPITAL.)           | 11,803,346.54                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 8,796.95               | 11,812,143.50                                      |
| R2 - (CP II)                      | 183,136,517.10                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 136,490.37             | 183,273,007.47                                     |
| R-244-Q (CP IV)                   | 5,945,509.15                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 4,431.15               | 5,949,940.30                                       |
| R-244-R (CP IV CAPITALIZACIÓN)    | 388,562.25                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 289.59                 | 388,851.84                                         |
| R3 - (CP III - CAPITAL.)          | 1,574,504.26                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 1,173.47               | 1,575,677.72                                       |
| R3 - (CP III)                     | 23,147,760.30                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 17,251.86              | 23,165,012.16                                      |
| R4 - (CP IV 2,005 MM)             | 414,481,285.64                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 308,910.02             | 414,790,195.67                                     |
| R4 - (CP IV 201 MM)               | 41,733,348.41                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 31,103.57              | 41,764,451.98                                      |
| R4 - (CP IV 2da FASE)             | 15,077,924.61                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 11,237.47              | 15,089,162.09                                      |

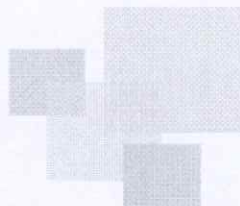




**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

|                                 | Suma de SALDO<br>EXPRESADO EN LPS AL<br>30/04/2023 | Suma de AJUSTES AL<br>SALDO DEL MES<br>ANTERIOR | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de INTERESES<br>PAGADOS | Suma de COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EXPRESADO EN LPS AL<br>31/05/2023 |
|---------------------------------|----------------------------------------------------|-------------------------------------------------|------------------------|--------------------------|---------------------------|------------------------------|-------------------------------|------------------------|----------------------------------------------------|
| R4 - (CP IV 3era FASE)          | 19,351,725.73                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 14,422.71              | 19,366,148.44                                      |
| SERV - CP II                    | 52,594,779.11                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 39,198.52              | 52,633,977.63                                      |
| SERV - CP III                   | 39,530,841.69                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 29,462.06              | 39,560,303.75                                      |
| SERV - CP IV                    | 20,252,657.44                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 15,094.19              | 20,267,751.61                                      |
| SERV - DIFERIMIENTO CP IV       | 153,807.00                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 114.63                 | 153,921.63                                         |
| <b>JICA</b>                     | <b>627,895,891.53</b>                              | -                                               | -                      | -                        | -                         | -                            | -                             | - 25,693,258.63        | <b>602,202,632.90</b>                              |
| CONVENIO SUBSIDIARIO JICA HO-P6 | 627,895,891.53                                     | -                                               | -                      | -                        | -                         | -                            | -                             | - 25,693,258.63        | 602,202,632.90                                     |
| <b>HOLDING</b>                  | <b>613,852,500.00</b>                              | -                                               | -                      | -                        | -                         | -                            | -                             | <b>457,500.00</b>      | <b>614,310,000.00</b>                              |
| GOBIERNO CENTRAL                | 613,852,500.00                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 457,500.00             | 614,310,000.00                                     |
| <b>IDA</b>                      | <b>613,852,500.00</b>                              | -                                               | -                      | -                        | -                         | -                            | -                             | <b>457,500.00</b>      | <b>614,310,000.00</b>                              |
| 4536-HO                         | 613,852,500.00                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 457,500.00             | 614,310,000.00                                     |
| <b>TRANSMISION</b>              | <b>4,838,041,368.24</b>                            | -                                               | -                      | -                        | -                         | -                            | -                             | <b>3,656,119.83</b>    | <b>4,909,269,889.31</b>                            |
| GOBIERNO CENTRAL                | 4,838,041,368.24                                   | -                                               | -                      | -                        | -                         | -                            | -                             | 3,656,119.83           | 4,909,269,889.31                                   |
| <b>BID</b>                      | <b>3,817,126,053.42</b>                            | -                                               | -                      | -                        | -                         | -                            | -                             | <b>2,844,877.51</b>    | <b>3,819,970,930.93</b>                            |
| 2016/BL-HO                      | 690,578,838.12                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 514,683.61             | 691,093,521.73                                     |
| 3103/BL-HO                      | 563,025,513.00                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 419,619.00             | 563,445,132.00                                     |
| 3435/BL-HO                      | 564,744,300.00                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 420,900.00             | 565,165,200.00                                     |
| 4598/BL-HO                      | 1,932,481,332.30                                   | -                                               | -                      | -                        | -                         | -                            | -                             | 1,440,264.90           | 1,933,921,597.20                                   |
| 4599/SX-HO                      | 66,296,070.00                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 49,410.00              | 66,345,480.00                                      |
| <b>ERP</b>                      | <b>772,429,356.40</b>                              | -                                               | -                      | -                        | -                         | -                            | -                             | <b>626,047.47</b>      | <b>840,627,805.10</b>                              |
| 01039014.0                      | 132,824,765.54                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 98,993.37              | 132,923,758.92                                     |
| 01039001.0 (150688)             | 17,016,575.79                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 12,682.34              | 17,029,258.13                                      |
| 0201-HO                         | 57,365,694.84                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 42,754.25              | 57,408,449.10                                      |
| 11039001.0 (CP I)               | 4,387,015.80                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 3,269.61               | 4,390,285.41                                       |
| 11039002.0 (CP II)              | 127,935,083.15                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 95,349.13              | 128,030,432.28                                     |
| 11039003.0 (CP III)             | 31,700,866.63                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 54,924.69              | 73,750,350.34                                      |
| 11039004.1 (CP V)               | 31,700,866.63                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 19,757.92              | 26,530,030.76                                      |
| 199165614 - Club de Paris I     | 1,139,369.17                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 849.16                 | 1,140,218.33                                       |
| 199365586 - Club de Paris II    | 585,746.37                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 436.55                 | 586,182.93                                         |
| 199665969 - Club de Paris III   | 376,596.59                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 280.67                 | 376,877.27                                         |
| 200065011 - CPIX - T1           | 22,787,254.58                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 16,983.18              | 22,804,237.76                                      |
| 200065011 - CPIX - T2           | 50,501.97                                          | -                                               | -                      | -                        | -                         | -                            | -                             | 37.64                  | 50,539.61                                          |
| 200065011 - CPIX - T4           | 142,241.71                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 106.01                 | 142,347.72                                         |
| Arreglo de Pagos N° I           | 31,700,866.63                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 3,762.97               | 5,052,745.03                                       |
| Arreglo de Pagos N° II          | 31,700,866.63                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 1,973.02               | 2,649,274.94                                       |
| CP I                            | 4,052,813.54                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 3,020.53               | 4,055,834.08                                       |
| CP II                           | 28,638,988.16                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 21,344.44              | 28,660,332.59                                      |
| CP III                          | 17,341,404.30                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 12,924.43              | 17,354,328.73                                      |
| CP IV                           | 910,140.12                                         | -                                               | -                      | -                        | -                         | -                            | -                             | 678.32                 | 910,818.44                                         |
| CP IV - DIFERIMIENTO III FASE   | 8,853,876.25                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 6,598.73               | 8,860,474.98                                       |
| CP IV - REORG. DEUDA BBV,BEX    | 87,848,191.76                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 65,472.65              | 87,913,664.41                                      |
| CP IV - REORGANIZACIÓN DEUDA    | 61,185,781.99                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 32,612.52              | 43,790,593.04                                      |
| CP V - DIFER. DEUDA POST CUT    | 31,700,866.63                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 41,034.49              | 55,099,232.43                                      |
| CP VI - RESTRUCT. DEUDA         | 31,700,866.63                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 83,655.58              | 112,328,877.68                                     |





**SERVICIO DE LA DEUDA EXTERNA E INTERNA  
AL 31 DE MAYO DEL 2023**

|                                         | Suma de SALDO<br>EXPRESADO EN LPS AL<br>30/04/2023 | Suma de AJUSTES AL<br>SALDO DEL MES<br>ANTERIOR | Suma de<br>DESEMBOLSOS | Suma de<br>CANCELACIONES | Suma de<br>AMORTIZACIONES | Suma de INTERESES<br>PAGADOS | Suma de COMISIONES<br>PAGADAS | Suma de<br>REVALUACION | Suma de SALDO<br>EXPRESADO EN LPS AL<br>31/05/2023 |
|-----------------------------------------|----------------------------------------------------|-------------------------------------------------|------------------------|--------------------------|---------------------------|------------------------------|-------------------------------|------------------------|----------------------------------------------------|
| REPROGRAMACION 01039014.0               | 8,782,114.95                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 6,545.25               | 8,788,660.20                                       |
| <b>FDO. CONTRAVALOR HONDURAS-ESPAÑA</b> | <b>248,485,958.42</b>                              | -                                               | -                      | -                        | -                         | -                            | -                             | <b>185,194.86</b>      | <b>248,671,153.28</b>                              |
| ICO 01039004.0 (030491)                 | 148,140,025.59                                     | -                                               | -                      | -                        | -                         | -                            | -                             | 110,407.73             | 148,250,433.32                                     |
| ICO 01039014.0                          | 14,845,011.82                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 11,063.88              | 14,856,075.70                                      |
| ICO 11039004.2 (CPV - CONSOL. DIFER.)   | 82,685,681.95                                      | -                                               | -                      | -                        | -                         | -                            | -                             | 61,625.06              | 82,747,307.02                                      |
| ICO 11039005.0 (CP VI)                  | 2,815,239.06                                       | -                                               | -                      | -                        | -                         | -                            | -                             | 2,098.18               | 2,817,337.24                                       |
| <b>Total general</b>                    | <b>71,927,950,982.07</b>                           | -                                               | -                      | -                        | <b>731,170,386.40</b>     | <b>156,490,389.75</b>        | <b>6,673,839.67</b>           | <b>7,332,233.63</b>    | <b>71,637,270,423.71</b>                           |

