



DEPARTAMENTO DE RECURSOS FINANCIEROS

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2016

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.08.2016	REVALUACION	SALDO AL 31.08.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS	RBCP-2016 ISIN HNENEE 000801	8.0%	199,182,000.00				165,985.00	165,985.00	199,182,000.00	-	199,182,000.00
	RBCP-2016 ISIN HNENEE 000811	9.5%	721,499,000.00				601,249.17	601,249.17	721,499,000.00	-	721,499,000.00
	RBCP-2016 ISIN HNENEE 000835	6.6%	1,215,330,000.00				1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
BANCO CENTRAL DE HONDURAS	(LPS) ISIN HNENEE 000038-0	10.25% +1%	1,569,742,000.00		1,569,742,000.00	79,829,952.50	1,220,618.33	1,650,792,570.83	-	-	-
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00				401,774.17	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00				2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	508,583,000.00				423,819.17	423,819.17	508,583,000.00	-	508,583,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
BANCO CENTRAL DE HONDURAS									200,000,000.00	-	200,000,000.00
BAC	(LPS) ISIN HNENEE 000087-3	8.15%	-	200,000,000.00					20,000,000.00	-	20,000,000.00
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	-	20,000,000.00					25,000,000.00	-	25,000,000.00
Banco Hondureño del Café	(LPS) ISIN HNENEE 000090-0	9.25%	-	25,000,000.00					400,000,000.00	-	400,000,000.00
Banco Atlántida	(LPS) ISIN HNENEE 000093-4	10.50%	-	400,000,000.00					25,000,000.00	-	25,000,000.00
Banco de Occidente	(LPS) ISIN HNENEE 000093-4	10.50%	-	25,000,000.00					400,000,000.00	-	400,000,000.00
Banco Atlántida	(LPS) ISIN HNENEE 000099-2	10.75%	-	400,000,000.00					50,000,000.00	-	50,000,000.00
Lafise	(LPS) ISIN HNENEE 000099-2	10.75%	-	50,000,000.00						-	
GOBIERNO CENTRAL FONDO - ERP											
	CLUB DE PARIS	VARIABLE	4,071,023,799.46						4,071,023,799.46	4,610,183.92	4,075,633,983.37
	MULTILATERALES	VARIABLE	1,338,617,345.02						1,338,617,345.02	1,515,901.76	1,340,133,246.78
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 000038-0			449,742,000.00					449,742,000.00	1,220,618.33	450,962,618.33
BANCA PRIVADA											
Banco de Occidente	PTAMO NO.	10.00%		550,000,000.00					550,000,000.00	-	550,000,000.00
Banco Atlántida	PTAMO NO. 10138500118	10.00%		550,000,000.00					550,000,000.00	-	550,000,000.00
TOTAL GENERACION			12,900,106,144.47	2,669,742,000.00	1,569,742,000.00	79,829,952.50	6,154,554.17	1,655,726,506.67	14,000,106,144.47	7,346,704.01	14,007,452,848.48





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MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2016

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.08.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		301,794,791.41						301,794,791.41	341,764.03	302,136,555.44
	BILATERALES		5,258,750.86						5,258,750.86	5,955.21	5,264,706.07
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.80% + 1%	1,029,195,000.00			858,517.50	858,517.50	1,029,195,000.00	1,029,195,000.00	1,165,500.00	1,030,360,500.00
	(USD) ISIN HNENEE 00003-3	6.80% + 1%	1,029,195,000.00			858,517.50	858,517.50	1,029,195,000.00	1,029,195,000.00	1,165,500.00	1,030,360,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.65% + 1%	154,379,250.00			128,777.63	128,777.63	154,379,250.00	154,379,250.00	174,825.00	154,554,075.00
	(LPS) ISIN HNENEE 00007-5	6.65% + 1%	58,664,115.00			48,935.50	48,935.50	58,664,115.00	58,664,115.00	66,433.50	58,730,548.50
LAFISE	(LPS) ISIN HNENEE 00007-5	6.65% + 1%	95,715,135.00			79,842.13	79,842.13	95,715,135.00	95,715,135.00	108,391.50	95,823,526.50
TOTAL DISTRIBUCION			2,674,202,042.27	-	-	-	1,974,590.25	1,974,590.25	2,674,202,042.27	3,028,369.24	2,677,230,411.51
<u>TRANSMISION</u>											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.80% + 1%	1,029,195,000.00			858,517.50	858,517.50	1,029,195,000.00	1,029,195,000.00	1,165,500.00	1,030,360,500.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	1,029,195,000.00			858,026.25	858,026.25	1,029,195,000.00	1,029,195,000.00	1,165,500.00	1,030,360,500.00
GOBIERNO CENTRAL											
TESORERIA GENERAL DE LA REPUBLICA	(LPS) ISIN HNENEE 00006-3		1,128,389.83					1,128,389.83			1,128,389.83
FONDO - ERP	CLUB DE PARIS	VARIABLE	589,920,031.92					589,920,031.92	668,048.13		590,588,080.05
	MULTILATERALES	VARIABLE	53,433,472.93					53,433,472.93	60,510.12		53,493,983.05
	BILATERALES	VARIABLE	139,068,940.21					139,068,940.21	157,487.02		139,226,427.23
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	447,351,893.74					447,351,893.74	506,598.49		447,858,492.23
			195,890,115.00					195,890,115.00	221,833.50		196,111,948.50
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	338,973,482.57					338,973,482.57	383,866.61		339,357,349.18





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MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2016
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.08.2016	REVALUACION	SALDO AL 31.08.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUADO	
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	171,303,790.00 73,415,910.00					-	171,303,790.00 73,415,910.00	193,991.00 83,139.00	171,497,781.00 73,499,049.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	13,722,600.00 9,148,400.00					-	13,722,600.00 9,148,400.00	15,540.00 10,360.00	13,738,140.00 9,158,760.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		231,453,091.54					-	231,453,091.54	262,106.38	231,715,197.93
TOTAL TRANSMISION			4,323,200,117.74	-	-	-	1,716,543.75	1,716,543.75	4,323,200,117.74	4,894,480.25	4,328,094,597.99
OTROS											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS		6,698,710.29					-	6,698,710.29	7,585.88	6,706,296.17
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	571,775,000.00					-	571,775,000.00	647,500.00	572,422,500.00
BANCA PRIVADA BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	177,760,000.00		11,112,000.00	1,925,733.33		13,037,733.33	166,648,000.00	-	166,648,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	188,606,779.83	1,700,000.00	20,834,000.00	1,656,181.02		22,490,181.02	169,472,779.83	-	169,472,779.83
BANCA PRIVADA BANCO ATLANTIDA	PTAMO NO. 10138500074	10.00%	500,000,000.00			4,166,666.67		4,166,666.67	500,000,000.00	-	500,000,000.00
TOTAL OTROS			1,444,840,490.12	1,700,000.00	31,946,000.00	7,748,581.02	-	39,694,581.02	1,414,594,490.12	655,085.88	1,415,249,576.00
TOTAL			21,342,348,794.60	2,671,442,000.00	1,601,688,000.00	87,578,533.52	9,845,688.17	1,699,112,221.69	22,412,102,794.60	15,924,639.38	22,428,027,433.98

ELABORADO POR:

Emmilia L. Tabora
 EMMILIA L. TABORA
 OFICIAL CONTABLE I



REVISADO POR:

Lorena Gonzalez
 LORENA GONZALEZ
 COORDINADORA GESTION DEUDA EXTERNA





**DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2016**

INSTITUCION FINANCIERA	MDA	SALDO AL 31.07.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2016 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	2,283,626,143.45	243,931,793.65	-	-	-	-	2,527,557,937.11	2,577,740.30	2,530,135,677.41
TOTAL DEUDA EXTERNA		2,283,626,143.45	243,931,793.65	-	-	-	-	2,527,557,937.11	2,577,740.30	2,530,135,677.41

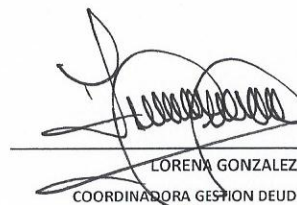
FILE: REVALUACION MENSUAL 2016 - AGOSTO

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE



AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.07.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,338,030.56					-	5,338,030.56	6,044.99	5,344,075.55
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	2,230,863,179.88	243,931,793.65		-	-	-	2,474,794,973.54	2,662,756.15	2,477,457,729.69
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,373,705.20		-	-	-	-	3,373,705.20	(6,477.87)	3,367,227.33
SERV	CP VI	LPS	44,051,227.81		-	-	-	-	44,051,227.81	(84,582.97)	43,966,644.83
TOTAL DEUDA EXTERNA			2,283,626,143.45	243,931,793.65	-	-	-	-	2,527,557,937.11	2,577,740.30	2,530,135,677.41

FILE: REVALUACION MENSUAL 2016 - AGOSTO

LG/ELT





**DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2016**

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.07.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	97,541,129.81	10,659,444.49				-	108,200,574.30	-	108,200,574.30
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	147,510.17					-	147,510.17	(449.77)	147,060.40
SERV	CP VI	USD	1,926,073.53					-	1,926,073.53	(5,872.77)	1,920,200.76
TOTAL DEUDA EXTERNA			99,848,110.86	10,659,444.49	-	-	-	-	110,507,555.35	(6,322.54)	110,501,232.80

FILE: REVALUACION MENSUAL 2016 - AGOSTO

LG/ELT





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

**DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2016**

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 31.07.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	97,541,129.81	10,659,444.49				-	108,200,574.30
CLUB DE PARIS SUIZA SERV	CP V	CHF	144,692.73					-	144,692.73
SERV	CP VI	CHF	1,889,285.53					-	1,889,285.53

FILE: REVALUACION MENSUAL 2016 - AGOSTO

LG/ELT

