



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEF

DEPARTAMENTO DE RECURSOS FINANCIEROS

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2016

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	113,927,761.47	48,932,289.54	3,176,133.34	1,487,406.27	167,523,590.62
DISTRIBUCION	4,555,313.22	2,021,934.19	149,603.05	-	6,726,850.47
TRANSMISION	29,688,743.53	5,219,274.90	206,604.88	180,133.02	35,294,756.34
OTROS	94,075.13	198,278.98	-	187,500.00	479,854.11
	148,265,893.35	56,371,777.62	3,532,341.28	1,855,039.29	210,025,051.54
TOTAL DEUDA EXTERNA E INTERNA	148,265,893.35	56,371,777.62	3,532,341.28	1,855,039.29	210,025,051.54

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE


REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA


DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2016



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					
SERV	CP VI					
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,299,166.74	-	-	60,898.42	1,360,065.16
	0989-HO	5,400,000.00	-	-	739,125.00	6,139,125.00
	2417-HO	2,262,566.15	-	-	687,382.85	2,949,949.00
BID	572/SF-HO	23,737,437.14	3,702,710.38	-	-	27,440,147.53
Sub-total Multilaterales		32,699,170.04	3,702,710.38	-	1,487,406.27	37,889,286.69
Club de paris						
Alemania						
KFW	197965593	2,786,829.30	450,894.66	-	-	3,237,723.97
	199165713	259,852.92	63,339.16	-	-	323,192.08
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	5,992.47	2,553.07	-	-	8,545.54
	199665969 - CP III	2,437.11	1,700.16	-	-	4,137.27



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	200065011 - CPIV - T1	-	28,386.39	-	-	28,386.39
	200065011 - CPIV - T2	-	23.45	-	-	23.45
	200065011 - CPIV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIV - T4	2,142.61	24.43	-	-	2,167.03
		3,117,214.34	548,661.29	-	-	3,665,875.63
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,561,602.86	1,145,683.88	-	-	2,707,286.74
	HERMES CP III	118,608.74	140,287.38	-	-	258,896.12
	HERMES CP IV	921,500.03	2,782,472.98	-	-	3,703,973.01
	HERMES 1era. Capital. CP IV	15,526.09	46,881.08	-	-	62,407.16
HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57	
HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83	
	3,379,739.45	4,177,543.90	-	-	7,557,283.35	
FRANCIA COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,113,484.26	1,286,868.52	-	-	4,400,352.78
	CP IV	909,278.41	1,764,268.44	-	-	2,673,546.85
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		4,674,699.89	3,081,267.93	-	-	7,755,967.82
ITALIA SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	5,897,814.91	499,863.12	-	-	6,397,678.03
	HOND 3 (CP III)	1,122,812.28	132,538.70	-	-	1,255,350.98
	HOND 4 (CP IV)	2,124,427.57	2,346,994.65	-	-	4,471,422.23
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		10,165,391.84	3,039,389.99	-	-	13,204,781.83
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	6,744,069.15	1,523,010.97	185,797.36	-	8,452,877.48
	R2 - (CP II - CAPITAL.)	448,660.64	-	11,796.70	-	460,457.34
	R3 - (CP III)	709,750.97	233,297.12	23,343.16	-	966,391.25



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JBIC	R3 - (CP III - CAPITAL)	53,131.27	-	1,516.89	-	54,648.16
	R4 - (CP IV 2,005 MM)	2,216,387.24	4,571,867.44	37,039.19	-	6,825,293.87
	R4 - (CP IV 201 MM)	223,163.96	1,313,121.39	20,471.19	-	1,556,756.54
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	236,437.88	-	-	-	236,437.88
		18,316,980.32	8,850,312.28	1,291,919.24	-	28,459,211.83
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	4,524,952.30	8,806,307.51	168,128.02	-	13,499,387.83
	HO - R3 (CP III)	388,057.19	1,273,315.90	21,298.49	-	1,682,671.58
HO - R4 (CP IV)	-	9,804,991.75	191,658.81	-	9,996,650.56	
	38,170,153.63	25,236,403.74	1,884,214.11	-	65,290,771.48	
SUIZA SERV	SERV - CP II	1,908,355.96	71,119.64	-	-	1,979,475.60
	SERV - CP III	1,155,943.98	12,936.81	-	-	1,168,880.79
	SERV - CP IV	100,450.71	56,811.90	-	-	157,262.61
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,171,014.66	141,030.65	-	-	3,312,045.31
Sub total - Club de Paris		80,995,194.12	45,074,609.79	3,176,133.34	-	129,245,937.25
Total Generacion - ERP		113,694,364.16	48,777,320.17	3,176,133.34	1,487,406.27	167,135,223.94
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	4,325,382.26	2,008,138.33	-	-	6,333,520.59
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		4,555,313.22	2,021,934.19	149,603.05	-	6,726,850.47
TRANSMISION						



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<u>Multilaterales</u>						
IDA	0201-HO	1,588,682.64	-	-	101,278.52	1,689,961.16
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	5,992.47	2,553.07	-	-	8,545.54
	199665969 - CP III	2,437.11	1,700.16	-	-	4,137.27
	200065011 - CP IV - T1	-	77,584.37	-	-	77,584.37
	200065011 - CP IV - T2	-	171.95	-	-	171.95
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		60,624.97	83,661.00	-	-	144,285.97
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,502,631.60	240,241.58	-	-	1,742,873.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,308,836.12	848,351.95	-	-	2,157,188.07
	11039003.0 (CP III)	420,188.87	509,473.50	-	-	929,662.38
	11039004.1 (CP V)	-	197,667.67	-	-	197,667.67
		4,461,011.63	1,823,168.49	-	-	6,284,180.11
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	978,034.88	351,396.36	-	-	1,329,431.24
	CP III	508,113.16	5,819.30	-	-	513,932.45
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	217,055.88	52,362.80	-	-	269,418.68
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		12,657,319.18	1,464,896.64	-	-	14,122,215.83
Sub total - Club de Paris		17,178,955.78	3,371,726.13	-	-	20,550,681.91



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Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		19,081,080.33	3,389,465.27	206,604.88	101,278.52	22,778,429.00
OTROS						
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	23,284.80	16,008.26	-	-	39,293.06
EXIMBANK-USA	R-244-Q (CP IV)	54,965.59	180,399.24	-	-	235,364.82
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		94,075.13	198,278.98	-	-	292,354.11
Total Otros - ERP		94,075.13	198,278.98	-	-	292,354.11
Total Deuda Interna - ERP		137,424,832.84	54,386,998.61	3,532,341.28	1,588,684.79	196,932,857.52
Deuda Interna Gobierno Central						
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54

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CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	502,410.32	294,374.99	-	-	796,785.31
	2016/BLHO	850,425.54	537,543.47	-	-	1,387,969.01
	3103/BL-HO	-	127,444.46	-	31,692.00	159,136.46
	3435/BL-HO	-	5,336.51	-	47,162.50	52,499.01
		1,352,835.86	964,699.43	-	78,854.50	2,396,389.79
Total - Transmisión Gobierno Central		10,607,663.20	1,829,809.64	-	78,854.50	12,516,327.33
OTROS						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	187,500.00	187,500.00
Total - Otros Gobierno Central		-	-	-	187,500.00	187,500.00
Total Deuda Interna Gobierno Central		10,607,663.20	1,829,809.64	-	266,354.50	12,703,827.33
Total General Deuda Interna		148,032,496.04	56,216,808.25	3,532,341.28	1,855,039.29	209,636,684.86
TOTAL DEUDA EXTERNA E INTERNA		148,265,893.35	56,371,777.62	3,532,341.28	1,855,039.29	210,025,051.54

FILE: INFORMES MENSUALES AGOSTO

ELT/

