



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
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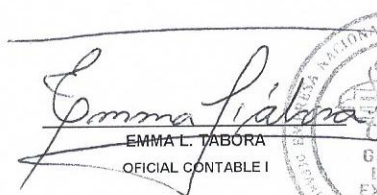
DEPARTAMENTO DE RECURSOS FINANCIEROS

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2016

(Cifras en Lempiras)

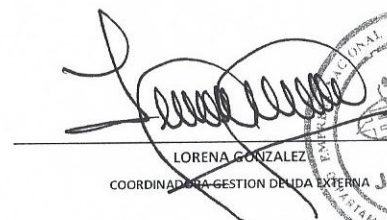
CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,608,592,561.54	1,120,397,740.40	72,723,607.51	34,056,992.64	3,835,770,902.09
DISTRIBUCION	104,302,551.38	46,296,024.99	3,425,446.11	-	154,024,022.47
TRANSMISION	679,780,191.70	119,505,215.57	4,730,611.36	4,124,487.79	808,140,506.42
OTROS	2,154,028.78	4,539,974.04	-	4,293,168.75	10,987,171.56
	3,394,829,333.40	1,290,738,954.98	80,879,664.98	42,474,649.19	4,808,922,602.55
TOTAL DEUDA EXTERNA E INTERNA	3,394,829,333.40	1,290,738,954.98	80,879,664.98	42,474,649.19	4,808,922,602.55

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I



REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA	CP V CP VI			-	-	-
SERV				-	-	-
SERV						
BNP	240982	5,344,074.87	3,548,318.17	-	-	8,892,393.04
Total Deuda Externa		5,344,074.87	3,548,318.17	-	-	8,892,393.04

DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	29,746,890.93	-	-	1,394,385.02	31,141,275.94
	0989-HO	123,643,260.00	-	-	16,923,671.21	140,566,931.21
	2417-HO	51,805,750.94	-	-	15,738,936.41	67,544,687.35
BID	572/SF-HO	543,513,724.52	84,780,589.40	-	-	628,294,313.91
Sub-total Multilaterales		748,709,626.38	84,780,589.40	-	34,056,992.64	867,547,208.42
<u>Club de paris</u>						
Alemania						
KFW	197965593	63,809,751.88	10,324,090.02	-	-	74,133,841.90
	199165713	5,949,826.40	1,450,270.44	-	-	7,400,096.84
	199165614 - CP I	1,062,471.11	36,300.92	-	-	1,098,772.04
	199365586 - CP II	137,208.91	58,457.48	-	-	195,666.39



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	199665969 - CP III	55,802.35	38,928.32	-	-	94,730.67
	200065011 - CPIV - T1	-	649,960.31	-	-	649,960.31
	200065011 - CPIV - T2	-	536.88	-	-	536.88
	200065011 - CPIV - T3	310,425.35	3,538.95	-	-	313,964.30
	200065011 - CPIV - T4	49,059.08	559.28	-	-	49,618.37
		71,374,545.08	12,562,642.61	-	-	83,937,187.70
	HERMES I	12,242,301.90	849,479.70	-	-	13,091,781.60
	HERMES CP II	35,755,864.53	26,232,609.23	-	-	61,988,473.76
	HERMES CP III	2,715,772.56	3,212,146.04	-	-	5,927,918.60
	HERMES CP IV	21,099,493.96	63,710,005.67	-	-	84,809,499.63
	HERMES 1era. Capital. CP IV	355,499.22	1,073,431.33	-	-	1,428,930.55
	HERMES 2da. Capital. CP IV	4,830,994.60	532,617.20	-	-	5,363,611.80
	HERMES 3ra. Capital. CP IV	385,629.50	42,515.68	-	-	428,145.18
		77,385,556.26	95,652,804.85	-	-	173,038,361.11
FRANCIA COFACE	CP I	10,028,925.82	379,902.64	-	-	10,408,828.46
	CP II	71,289,137.84	29,465,299.81	-	-	100,754,437.66
	CP IV	20,819,656.90	40,396,278.08	-	-	61,215,934.98
	CP IV - CAPITALIZACIÓN	4,898,415.28	310,003.24	-	-	5,208,418.52
		107,036,135.84	70,551,483.77	-	-	177,587,619.61
ITALIA SACE	HOND 1 (CP I)	18,418,020.51	1,158,608.60	-	-	19,576,629.12
	HOND 2 (CP II)	135,041,678.10	11,445,315.88	-	-	146,486,993.98
	HOND 3 (CP III)	25,708,920.59	3,034,725.28	-	-	28,743,645.88
	HOND 4 (CP IV)	48,642,805.72	53,738,901.84	-	-	102,381,707.56
	HOND 4 (CP IV 1era. CAPITAL)	4,712,651.41	205,072.54	-	-	4,917,723.94
	HOND 4 (CP IV 2da. CAPITAL)	231,884.00	9,984.62	-	-	241,868.62
		232,755,960.34	69,592,608.76	-	-	302,348,569.10
JAPON EXIMBANK-JAPON	R1 - (CP I)	161,911,070.81	24,023,793.13	22,139,425.39	-	208,074,289.32
	R2 - (CP II)	154,418,276.96	34,872,229.84	4,254,183.60	-	193,544,690.39
	R2 - (CP II - CAPITAL)	10,272,937.80	-	270,107.90	-	10,543,045.70



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INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III)	16,251,096.89	5,341,780.91	534,486.05	-	22,127,363.85
	R3 - (CP III - CAPITAL)	1,216,541.40	-	34,732.06	-	1,251,273.46
	R4 - (CP IV 2,005 MM)	50,748,396.97	104,681,591.54	848,082.67	-	156,278,071.18
	R4 - (CP IV 201 MM)	5,109,762.79	30,066,409.14	468,726.82	-	35,644,898.74
	R4 - (CP IV 2da FASE)	14,060,288.59	3,658,910.66	1,031,201.07	-	18,750,400.31
	R4 - (CP IV 3era FASE)	5,413,694.47	-	-	-	5,413,694.47
		419,402,066.68	202,644,715.20	29,580,945.55	-	651,627,727.43
	HO - P1	622,756,362.09	98,131,548.85	29,326,549.65	-	750,214,460.59
	HO - R1 (CP I)	138,729,141.47	24,407,819.33	5,090,439.82	-	168,227,400.62
	HO - R2 (CP II)	103,607,380.35	201,637,142.32	3,849,610.46	-	309,094,133.13
	HO - R3 (CP III)	8,885,306.69	29,154,986.73	487,669.45	-	38,527,962.86
	HO - R4 (CP IV)	-	224,503,915.68	4,388,392.58	-	228,892,308.26
		873,978,190.60	577,835,412.90	43,142,661.96	-	1,494,956,265.46
SUIZA SERV	SERV - CP II	43,695,435.68	1,628,419.28	-	-	45,323,854.96
	SERV - CP III	26,467,533.67	296,212.81	-	-	26,763,746.48
	SERV - CP IV	2,300,009.85	1,300,816.29	-	-	3,600,826.14
	SERV - DIFERIMIENTO CPIV	143,426.29	3,716.35	-	-	147,142.64
		72,606,405.49	3,229,164.73	-	-	75,835,570.23
Sub total - Club de Paris		1,854,538,860.29	1,032,068,832.83	72,723,607.51	-	2,959,331,300.63
Total Generacion - ERP		2,603,248,486.67	1,116,849,422.23	72,723,607.51	34,056,992.64	3,826,878,509.05
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	99,037,844.98	45,980,142.62	-	-	145,017,987.60
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,264,706.40	315,882.36	3,425,446.11	-	9,006,034.87
Total Distribucion - ERP		104,302,551.38	46,296,024.99	3,425,446.11	-	154,024,022.47



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TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	36,375,907.54	-	-	2,318,964.19	38,694,871.73
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	1,062,471.11	36,300.92	-	-	1,098,772.04
	199365586 - CP II	137,208.91	58,457.48	-	-	195,666.39
	199665969 - CP III	55,802.35	38,928.32	-	-	94,730.67
	200065011 - CP IV - T1	-	1,776,441.53	-	-	1,776,441.53
	200065011 - CP IV - T2	-	3,937.10	-	-	3,937.10
	200065011 - CP IV - T4	132,641.56	1,512.16	-	-	134,153.72
		1,388,123.93	1,915,577.51	-	-	3,303,701.44
ESPAÑA						
ICO	01039001.0 (150688)	15,868,096.75	425,718.40	-	-	16,293,815.14
	REPROGRAMACION 01039014.0	8,189,394.30	-	-	-	8,189,394.30
	01039014.0	34,405,605.48	5,500,787.54	-	-	39,906,393.02
	11039001.0 (CP I)	4,090,928.28	202,429.93	-	-	4,293,358.21
	11039002.0 (CP II)	29,968,289.68	19,424,629.85	-	-	49,392,919.53
	11039003.0 (CP III)	9,621,022.62	11,665,363.84	-	-	21,286,386.46
	11039004.1 (CP V)	-	4,525,976.93	-	-	4,525,976.93
		102,143,337.11	41,744,906.49	-	-	143,888,243.60
CESCE						
	CP I	3,779,281.93	104,968.11	-	-	3,884,250.04
	CP II	22,393,966.89	8,045,887.31	-	-	30,439,854.21
	CP III	11,634,216.15	133,243.83	-	-	11,767,459.98
	CP IV	848,713.14	41,623.03	-	-	890,336.17
	CP IV - DIFERIMIENTO III FASE	8,256,312.35	842,701.38	-	-	9,099,013.73
	CP IV - REORG. DEUDA BBV, BEX	81,919,160.63	4,581,633.38	-	-	86,500,794.01
	CP IV - REORGANIZACIÓN DEUDA	4,969,906.68	1,198,945.80	-	-	6,168,852.48
	CP V - DIFER. DEUDA POST CUT	51,342,221.97	4,274,061.71	-	-	55,616,283.68
	CP VI - RESTRUCT. DEUDA	104,669,591.87	14,318,527.40	-	-	118,988,119.27
		289,813,371.61	33,541,591.95	-	-	323,354,963.56



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Sub total - Club de Paris		393,344,832.65	77,202,075.95	-	-	470,546,908.60
<u>Bilaterales</u> FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,708,217.26	282,493.02	3,063,370.16	-	8,054,080.43
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,468,630.79	123,678.32	1,667,241.20	-	4,259,550.31
Sub total - Bilaterales		7,176,848.05	406,171.34	4,730,611.36	-	12,313,630.75
Total Transmision - ERP		436,897,588.23	77,608,247.29	4,730,611.36	2,318,964.19	521,555,411.08
OTROS						
<u>Club de paris</u>						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	533,149.74	366,539.44	-	-	899,689.17
	R-244-Q (CP IV)	1,258,541.55	4,130,583.27	-	-	5,389,124.82
	R-244-R (CP IV CAPITALIZACIÓN)	362,337.49	42,851.33	-	-	405,188.82
		2,154,028.78	4,539,974.04	-	-	6,694,002.81
Total Otros - ERP		2,154,028.78	4,539,974.04	-	-	6,694,002.81
Total Deuda Interna - ERP		3,146,602,655.06	1,245,293,668.54	80,879,664.98	36,375,956.83	4,509,151,945.42
<u>Deuda Interna Gobierno Central</u>						
<u>TRANSMISION</u>						
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.0 (030491)	127,032,206.88	11,109,584.17	-	-	138,141,791.06
	11039004.2 (CP V - Consol. Diferida)	72,082,340.27	5,022,737.54	-	-	77,105,077.81
	11039005.0 (CP VI)	2,470,627.21	154,606.34	-	-	2,625,233.56
	01039014.0	10,321,681.64	3,521,413.85	-	-	13,843,095.50
		211,906,856.01	19,808,341.91	-	-	231,715,197.93



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CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	11,503,638.91	6,740,274.68	-	-	18,243,913.59
	2016/BLHO	19,472,108.55	12,308,079.09	-	-	31,780,187.64
	3103/BL-HO	-	2,918,083.06	-	725,648.55	3,643,731.61
	3435/BL-HO	-	122,189.54	-	1,079,875.05	1,202,064.58
		30,975,747.45	22,088,626.36	-	1,805,523.60	54,869,897.42
Total - Transmisión Gobierno Central		242,882,603.46	41,896,968.28	-	1,805,523.60	286,585,095.34
OTROS						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	4,293,168.75	4,293,168.75
Total - Otros Gobierno Central		-	-	-	4,293,168.75	4,293,168.75
Total Deuda Interna Gobierno Central		242,882,603.46	41,896,968.28	-	6,098,692.35	290,878,264.09
Total General Deuda Interna		3,389,485,258.53	1,287,190,636.81	80,879,664.98	42,474,649.19	4,800,030,209.51
TOTAL DEUDA EXTERNA E INTERNA		3,394,829,333.40	1,290,738,954.98	80,879,664.98	42,474,649.19	4,808,922,602.55

FILE: INFORMES MENSUALES AGOSTO

ELT/

