

Gerencia Financiera
Departamento de Recursos Financieros

Tel.: (504) 2235-2925

APARTADO No. 99

DERFIN-DE/018/2016

MEMORANDO

PARA : **ABOG. EMY MARCELA REINA VALENZUELA**
Jefe de Transparencia, Anticorrupción y Control de Pérdidas

DE : **LORENA GONZALEZ**
Encargada Departamento Recursos Financieros

ASUNTO : **INFORMES DEUDA EXTERNA E INTERNA JULIO/2016**

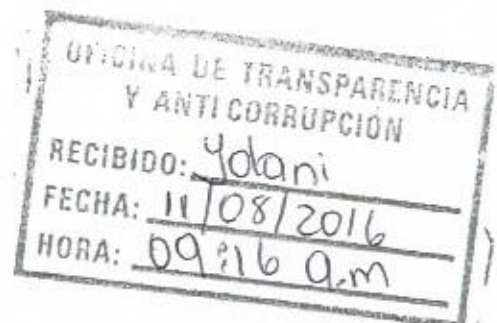
FECHA : 11 de agosto de 2016

En cumplimiento al Memorandum – Circular No. GG-890, adjunto remito el Informe Preliminar de la Situación de la Deuda al 31.07.2016

Atentamente,

☒ Ing. Jesús Mejía – Gerente General ENEE
☒ Lic. Mauro Argueta – Gerente Financiero
☒ Abog. Luis Alberto Espinoza – Asesor Legal
☒ Archivo

/ELT



Residencial El Trapiche, Edificio EMAS, 3er. piso, Tegucigalpa, M.D.C. Honduras C.A.



ENTREPRENSA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2016
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.07.2016	REVALUACION	SALDO AL 31.07.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS	RBCP-2016 ISIN HNENEE 000801	8.0%	199,182,000.00				165,985.00	165,985.00	199,182,000.00	-	199,182,000.00
	RBCP-2016 ISIN HNENEE 000811	9.5%	721,499,000.00				601,249.17	601,249.17	721,499,000.00	-	721,499,000.00
	RBCP-2016 ISIN HNENEE 000835	6.6%	1,215,330,000.00				1,012,775.00	1,012,775.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
BANCO CENTRAL DE HONDURAS	(LPS) ISIN HNENEE 000038-0	10.25% +1%	1,569,742,000.00				1,308,118.33	1,308,118.33	1,569,742,000.00	-	1,569,742,000.00
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00				401,774.17	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00				2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	508,583,000.00				423,819.17	423,819.17	508,583,000.00	-	508,583,000.00
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS	VARIABLE	4,056,463,450.25				-	-	4,056,463,450.25	14,560,349.21	4,071,023,799.46
	MULTILATERALES	VARIABLE	1,333,829,670.72				-	-	1,333,829,670.72	4,787,674.30	1,338,617,345.02
BANCA PRIVADA											
FICOHSA	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 215840 MAYO-2016)	11.75%	64,000,000.00		64,000,000.00	1,215,561.66		65,215,561.66	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 216161 MAYO-2016)	11.75%	64,000,000.00		64,000,000.00	1,215,561.66		65,215,561.66	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 216819 MAYO-2016)	11.75%	64,000,000.00		64,000,000.00	1,297,972.62		65,297,972.62	-	-	-
TOTAL GENERACION			13,072,758,120.96	-	192,000,000.00	3,729,095.94	6,242,054.17	201,971,150.11	12,880,758,120.96	19,348,023.51	12,900,106,144.47
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES		300,715,397.68					-	300,715,397.68	1,079,393.73	301,794,791.41
	BILATERALES		5,239,942.51					-	5,239,942.51	18,808.35	5,258,750.86
BCO.CENTRAL DE HONDURAS BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											





ESTADO NACIONAL DE
ENTRADA Y SALIDA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2016
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.07.2016	REVALUACION	SALDO AL 31.07.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.80% + 1%	1,025,514,000.00				857,388.75	857,388.75	1,025,514,000.00	3,681,000.00	1,029,195,000.00
	(USD) ISIN HNENEE 00003-3	6.80% + 1%	1,025,514,000.00				857,388.75	857,388.75	1,025,514,000.00	3,681,000.00	1,029,195,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.65% + 1%	153,827,100.00				128,552.63	128,552.63	153,827,100.00	552,150.00	154,379,250.00
	(LPS) ISIN HNENEE 00007-5	6.65% + 1%	58,454,298.00				48,850.00	48,850.00	58,454,298.00	209,817.00	58,664,115.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.65% + 1%	95,372,802.00				79,702.63	79,702.63	95,372,802.00	342,333.00	95,715,135.00
TOTAL DISTRIBUCION			2,664,637,540.19	-	-	-	1,971,882.75	1,971,882.75	2,664,637,540.19	9,564,502.08	2,674,202,042.27
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.80% + 1%	1,025,514,000.00				857,388.75	857,388.75	1,025,514,000.00	3,681,000.00	1,029,195,000.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	1,025,514,000.00				854,940.00	854,940.00	1,025,514,000.00	3,681,000.00	1,029,195,000.00
GOBIERNO CENTRAL											
TESORERIA GENERAL DE LA REPUBLICA											
	(LPS) ISIN HNENEE 00006-3		1,128,389.83						1,128,389.83	-	1,128,389.83
FONDO - ERP	CLUB DE PARIS	VARIABLE	587,810,134.73					-	587,810,134.73	2,109,897.19	589,920,031.92
	MULTILATERALES	VARIABLE	53,242,363.75					-	53,242,363.75	191,109.18	53,433,472.93
	BILATERALES	VARIABLE	138,571,548.78					-	138,571,548.78	497,391.43	139,068,940.21
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	445,751,903.14					-	445,751,903.14	1,599,990.60	447,351,893.74
		0.25%	195,189,498.00					-	195,189,498.00	700,617.00	195,890,115.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	337,761,116.22					-	337,761,116.22	1,212,366.35	338,973,482.57
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	170,691,108.00					-	170,691,108.00	612,682.00	171,303,790.00
		0.25%	73,153,332.00					-	73,153,332.00	262,578.00	73,415,910.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	13,673,520.00					-	13,673,520.00	49,080.00	13,722,600.00
		0.25%	9,115,680.00					-	9,115,680.00	31,720.00	9,148,400.00





ESTADO LIBRE ASOCIADO DE
HONDURAS
ENTREPRENSA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2016

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.07.2016	REVALUACION	SALDO AL 31.07.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		230,625,280.65					-	230,625,280.65	827,810.89	231,453,091.54
TOTAL TRANSMISION			4,307,741,875.10	-	-	-	1,712,328.75	1,712,328.75	4,307,741,875.10	15,458,242.64	4,323,200,117.74
OTROS											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS		6,674,751.81					-	6,674,751.81	23,958.48	6,698,710.29
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	569,730,000.00					-	569,730,000.00	2,045,000.00	571,775,000.00
BANCA PRIVADA BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	188,872,000.00		11,112,000.00	2,050,126.00		13,162,126.00	177,760,000.00	11,112,000.00	188,872,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	191,340,779.83		20,834,000.00	1,735,504.75		22,569,504.75	170,506,779.83	20,834,000.00	191,340,779.83
BANCA PRIVADA BANCO ATLANTIDA	PTAMO NO. 10138500074		500,000,000.00			4,166,666.67		4,166,666.67	500,000,000.00	-	500,000,000.00
TOTAL OTROS			1,456,617,531.64	-	31,946,000.00	7,952,297.42	-	39,898,297.42	1,424,671,531.64	34,014,958.48	1,458,686,490.12
TOTAL			21,501,755,067.89	-	223,946,000.00	11,681,393.36	9,926,265.67	245,553,659.03	21,277,809,067.89	78,385,726.71	21,356,194,794.60

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I



REVISADO POR:

LORENA GONZÁLEZ
COORDINADORA GESTIÓN DEUDA EXTERNA





ESTADO DE LA REPUBLICA DE HONDURAS
EMPRESA NACIONAL DE ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2016

INSTITUCION FINANCIERA	MDA	SALDO AL 30.06.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2016 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	2,275,516,449.35	-	-	-	-	-	2,275,516,449.35	8,109,694.10	2,283,626,143.45
TOTAL DEUDA EXTERNA		2,275,516,449.35	-	-	-	-	-	2,275,516,449.35	8,109,694.10	2,283,626,143.45

FILE: REVALUACION MENSUAL 2016 - JULIO

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I



AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.06.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,318,938.66					-	5,318,938.66	19,091.90	5,338,030.56
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	2,222,884,315.47	-		-	-	-	2,222,884,315.47	7,978,864.42	2,230,863,179.88
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,365,756.42		-	-		-	3,365,756.42	7,948.78	3,373,705.20
SERV	CP VI	LPS	43,947,438.81		-	-		-	43,947,438.81	103,789.00	44,051,227.81
TOTAL DEUDA EXTERNA			2,275,516,449.35	-	-	-	-	-	2,275,516,449.35	8,109,694.10	2,283,626,143.45

FILE: REVALUACION MENSUAL 2016 - JULIO

LG/ELT





DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.06.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	97,541,129.81	-		-	-	-	97,541,129.81	-	97,541,129.81
CLUB DE PARIS											
SUIZA SERV	CP V	USD	147,690.85		-	-		-	147,690.85	(180.68)	147,510.17
SERV	CP VI	USD	1,928,432.71		-	-		-	1,928,432.71	(2,359.18)	1,926,073.53
TOTAL DEUDA EXTERNA			99,850,650.72	-	-	-	-	-	99,850,650.72	(2,539.86)	99,848,110.86

FILE: REVALUACION MENSUAL 2016 - JULIO

IG/ELT

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MIDA	SALDO AL 30.06.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	97,541,129.81					-	97,541,129.81
CLUB DE PARIS SUIZA									
SERV	CP V	CHF	144,692.73					-	144,692.73
SERV	CP VI	CHF	1,889,285.53					-	1,889,285.53



DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	2,597,130,954.40	1,119,130,324.99	72,641,345.66	33,273,271.32	3,822,175,896.37
DISTRIBUCION	98,701,623.51	44,165,845.96	3,421,571.39	-	146,289,040.86
TRANSMISION	665,849,543.25	112,841,012.11	4,725,260.30	4,119,822.35	787,535,638.00
OTROS	2,151,592.23	4,534,838.61	-	4,288,312.50	10,974,743.34
	3,363,833,713.39	1,280,672,021.67	80,788,177.34	41,681,406.17	4,766,975,318.57
TOTAL DEUDA EXTERNA E INTERNA	3,363,833,713.39	1,280,672,021.67	80,788,177.34	41,681,406.17	4,766,975,318.57

ELABORADO POR:


EMMA TABARA
OFICIAL CONTABLE I

REVISADO POR:


JHONNY GONZALEZ
COORDINADOR DE DEUDA EXTERNA

DEPARTAMENTO DE RECURSOS FINANCIEROS

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,338,029.88	3,544,304.46	-	-	8,882,334.34
Total Deuda Externa		5,338,029.88	3,544,304.46	-	-	8,882,334.34

DEUDA INTERNA		GERACION		Sub-total Multilaterales	
ERP					
Multilaterales					
IDA					
0116-HQ	28,062,506.82	-	-	29,430,553.56	
0989-HQ	116,642,100.00	-	-	132,826,191.38	
2417-HQ	51,747,150.47	-	-	67,468,283.67	
572/SF-HQ	542,898,924.89	-	-	627,583,614.09	
	739,350,682.18	-	-	857,308,642.70	
Club de paris					
Alemania					
KfW					
197965593	63,737,573.00	-	-	74,049,984.85	
199165713	5,943,096.21	-	-	7,391,726.17	
19946614-CP1	1,061,269.29	-	-	1,097,529.15	
19946614-CP2	137,053.71	-	-	195,445.06	



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
S.A.

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	199665969 - CP III	56,896.81	38,815.18	-	-	95,711.99
	100065011 - CP IV - T1	-	649,225.10	-	-	649,225.10
	100065011 - CP IV - T2	-	536.27	-	-	536.27
	100065011 - CP IV - T3	310,074.21	3,534.95	-	-	313,609.16
	100065011 - CP IV - T4	49,003.59	558.65	-	-	49,562.24
		71,294,966.81	12,548,363.18	-	-	83,843,330.00
	HERMES I	12,228,453.93	848,518.80	-	-	13,076,972.73
	HERMES CP II	35,715,419.01	26,202,936.02	-	-	61,918,355.03
	HERMES CP III	2,712,700.59	3,208,512.60	-	-	5,921,213.19
	HERMES CP IV	21,075,627.11	63,637,939.62	-	-	84,713,566.73
	HERMES 1era. Capital. CP IV	355,097.10	1,072,217.11	-	-	1,427,314.21
	HERMES 2da. Capital. CP IV	4,825,529.98	532,014.73	-	-	5,357,544.71
	HERMES 3ra. Capital. CP IV	385,193.29	42,467.59	-	-	427,660.88
		77,298,021.01	95,544,606.46	-	-	172,842,627.48
FRANCIA COFACE	CP I	10,017,581.53	379,472.91	-	-	10,397,054.44
	CP II	71,208,498.60	29,431,969.92	-	-	100,640,468.52
	CP IV	20,796,106.59	40,350,583.53	-	-	61,146,690.11
	CP IV - CAPITALIZACIÓN	4,892,874.40	309,652.58	-	-	5,202,526.97
		106,915,061.11	70,471,678.93	-	-	177,386,740.04
ITALIA SACE	HOND 1 (CP I)	18,397,186.83	1,157,298.03	-	-	19,554,484.86
	HOND 2 (CP II)	134,888,924.70	11,432,369.42	-	-	146,321,294.12
	HOND 3 (CP III)	25,679,839.76	3,031,292.53	-	-	28,711,132.28
	HOND 4 (CP IV)	48,587,783.04	53,678,114.68	-	-	102,265,897.73
	HOND 4 (CP IV 1era. CAPITAL)	4,707,320.66	204,840.57	-	-	4,912,161.22
	HOND 4 (CP IV 2da. CAPITAL)	231,621.71	9,973.32	-	-	241,595.03
		232,492,676.69	69,513,888.56	-	-	302,006,565.25
JAPON EXIMBANK-JAPON	R1 - (CP I)	161,727,923.89	23,996,618.43	22,114,382.21	-	207,838,924.53
	R2 - (CP II)	154,243,605.56	34,832,783.86	4,249,371.45	-	193,325,760.87
	R2 - (CP II - CAPITAL)	10,261,317.49	-	269,802.37	-	10,531,119.86



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III)	16,232,714.34	5,335,738.51	533,881.46	-	22,102,334.31
	R3 - (CP III - CAPITAL)	1,215,165.30	-	34,692.77	-	1,249,858.07
	R4 - (CP IV 2,005 MM)	50,690,992.54	104,563,180.17	847,123.36	-	156,101,296.07
	R4 - (CP IV 201 MM)	5,103,982.84	30,032,399.29	468,196.61	-	35,604,578.75
	R4 - (CP IV 2da FASE)	14,044,384.19	3,654,771.85	1,030,034.62	-	18,729,190.66
	R4 - (CP IV 3era FASE)	5,407,570.73	-	-	-	5,407,570.73
		418,927,656.89	202,415,492.11	29,547,484.84	-	650,890,633.84
	HO - P1	622,051,926.57	98,020,546.61	29,293,376.71	-	749,365,849.88
	HO - R1 (CP I)	138,572,216.97	24,380,210.24	5,084,681.73	-	168,037,108.93
	HO - R2 (CP II)	103,490,184.08	201,409,058.95	3,845,255.95	-	308,744,498.98
	HO - R3 (CP III)	8,875,256.00	29,122,007.85	487,117.81	-	38,484,381.66
	HO - R4 (CP IV)	-	224,249,966.40	4,383,428.62	-	228,633,395.01
		872,989,583.62	577,181,790.04	43,093,860.81	-	1,493,265,234.48
SUIZA SERV	SERV - CP II	43,646,009.26	1,625,577.28	-	-	45,272,586.54
	SERV - CP III	26,437,594.72	295,877.75	-	-	26,733,472.47
	SERV - CP IV	2,297,408.17	1,299,344.87	-	-	3,596,753.04
	SERV - DIFERIMIENTO CPV	143,264.05	3,712.15	-	-	146,976.20
		72,524,276.21	3,225,512.04	-	-	75,749,788.25
Sub total - Club de Paris		1,852,442,242.35	1,030,901,331.33	72,641,345.66	-	2,955,984,919.34
Total Generacion - ERP		2,591,792,924.53	1,115,586,020.53	72,641,345.66	33,273,271.32	3,813,293,562.03
DISTRIBUCION						
Multilaterales BID	936/SF-HO	93,442,872.32	43,850,320.91	-	-	137,293,193.23
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,258,751.18	315,525.05	3,421,571.39	-	8,995,847.62
Total Distribucion - ERP		98,701,623.51	44,165,845.96	3,421,571.39	-	146,289,040.86



ESTADO NACIONAL DE
INGRESOS Y EGRESOS
JULIO

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	36,334,760.66	-	-	2,316,341.08	38,651,101.74
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	1,061,269.29	36,259.86	-	-	1,097,529.15
	199365586 - CP II	137,053.71	58,391.36	-	-	195,445.06
	199665969 - CP III	55,739.23	38,884.29	-	-	94,623.52
	200065011 - CP IV - T1	-	1,774,432.09	-	-	1,774,432.09
	200065011 - CP IV - T2	-	3,932.65	-	-	3,932.65
	200065011 - CP IV - T4	132,491.52	1,510.45	-	-	134,001.97
		1,386,553.75	1,913,410.69	-	-	3,299,964.44
ESPAÑA						
ICO	01039001.0 (150688)	15,850,147.43	425,236.84	-	-	16,275,384.27
	REPROGRAMACION 01039014.0	8,180,130.81	-	-	-	8,180,130.81
	01039014.0	30,930,018.59	5,025,459.97	-	-	35,955,478.56
	11039001.0 (CP I)	4,086,300.79	202,200.95	-	-	4,288,501.74
	11039002.0 (CP II)	29,934,390.83	19,402,657.54	-	-	49,337,048.36
	11039003.0 (CP III)	9,610,139.73	11,652,168.48	-	-	21,262,308.20
	11039004.1 (CP V)	-	4,520,857.34	-	-	4,520,857.34
		98,591,128.17	41,228,581.12	-	-	139,819,709.29
CESCE						
	CP I	3,775,006.97	104,849.38	-	-	3,879,856.34
	CP II	22,368,635.79	8,036,786.15	-	-	30,405,421.94
	CP III	11,621,056.02	133,093.11	-	-	11,754,149.13
	CP IV	847,753.11	41,575.94	-	-	889,329.06
	CP IV - DIFERIMIENTO III FASE	8,246,973.16	841,748.15	-	-	9,088,721.31
	CP IV - REORG. DEUDA BBV, BEX	81,826,497.15	4,576,450.84	-	-	86,402,947.99
	CP IV - REORGANIZACION DEUDA	4,964,284.93	1,197,589.60	-	-	6,161,874.54
	CP V - DIFER. DEUDA POST CDT	51,284,145.83	4,269,227.07	-	-	55,553,372.90
	CP VI - RESTRUCT. DEUDA	104,551,194.08	14,302,330.89	-	-	118,853,524.97
		289,485,547.04	33,503,651.13	-	-	322,989,198.17

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Club de Paris		389,463,228.96	76,645,642.93	-	-	466,108,871.89
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	4,702,891.52	282,173.47	3,059,905.01	-	8,044,970.00
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,465,838.38	123,538.42	1,665,355.29	-	4,254,732.09
Sub total - Bilaterales		7,168,729.90	405,711.89	4,725,260.30	-	12,299,702.09
Total Transmision - ERP		432,966,719.52	77,051,354.83	4,725,260.30	2,316,341.08	517,059,675.73
OTROS						
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA						
	R - 190 Q (CP II)	532,546.66	366,124.82	-	-	898,671.48
	R-244-Q (CP IV)	1,257,117.94	4,125,910.93	-	-	5,383,028.87
	R-244-R (CP IV CAPITALIZACION)	361,927.63	42,802.86	-	-	404,730.49
		2,151,592.23	4,534,838.61	-	-	6,686,430.84
Total Otros - ERP		2,151,592.23	4,534,838.61	-	-	6,686,430.84
Total Deuda Interna - ERP		3,125,612,859.79	1,241,338,059.93	80,788,177.34	35,589,612.40	4,483,328,709.46
Deuda Interna Gobierno Central						
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	126,888,513.45	11,097,017.49	-	-	137,985,530.94
	11039004.2 (CP V - Consol. Diferida)	72,000,803.79	5,017,056.04	-	-	77,017,859.83
	11039005.0 (CP VI)	2,467,832.55	154,431.46	-	-	2,622,264.00
	01039014.0	10,310,006.20	3,517,430.58	-	-	13,827,436.78
		211,667,155.98	19,785,935.56	-	-	231,453,091.54

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	11,490,626.48	6,732,650.37	-	-	18,223,276.85
	2016/BUHO	9,725,041.26	6,234,237.79	-	-	15,959,279.05
	3103/BL-HO	-	2,914,782.24	-	724,827.73	3,639,609.98
	3435/BL-HO	-	122,051.32	-	1,078,653.54	1,200,704.86
		21,215,667.74	16,003,721.72	-	1,803,481.27	39,022,870.73
Total - Transmisión Gobierno Central		232,882,823.73	35,789,657.28	-	1,803,481.27	270,475,962.27
OTROS						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	4,288,312.50	4,288,312.50
Total - Otros Gobierno Central		-	-	-	4,288,312.50	4,288,312.50
Total Deuda Interna Gobierno Central		232,882,823.73	35,789,657.28	-	6,091,793.77	274,764,274.77
Total General Deuda Interna		3,358,495,683.51	1,277,127,717.21	80,788,177.34	41,681,406.17	4,758,092,984.23
TOTAL DEUDA EXTERNA E INTERNA		3,363,833,713.39	1,280,672,021.67	80,788,177.34	41,681,406.17	4,766,975,318.57

FILE: INFORMES MENSUALES JULIO

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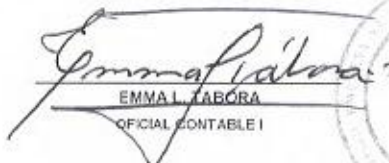


DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

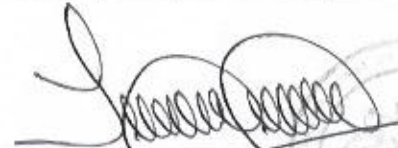
CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	113,555,636.15	48,932,286.52	3,176,133.34	1,454,823.63	167,118,879.65
DISTRIBUCION	4,315,579.71	1,931,085.04	149,603.05	-	6,396,267.80
TRANSMISION	29,113,267.60	4,933,803.16	206,604.88	180,133.02	34,433,808.67
OTROS	94,075.13	198,278.98	-	187,500.00	479,854.11
	147,078,558.58	55,995,453.70	3,532,341.28	1,822,456.66	208,428,810.22
TOTAL DEUDA EXTERNA E INTERNA	147,078,558.58	55,995,453.70	3,532,341.28	1,822,456.66	208,428,810.22

ELABORADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I



REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,226,990.81	-	-	59,815.78	1,286,806.59
	0989-HO	5,100,000.00	-	-	707,625.00	5,807,625.00
	2417-HO	2,262,566.15	-	-	687,382.85	2,949,949.00
BID	572/SF-HO	23,737,437.14	3,702,710.38	-	-	27,440,147.53
Sub-total Multilaterales		32,326,994.11	3,702,710.38	-	1,454,823.63	37,484,528.12
<u>Club de paris</u>						
Alemania						
KFW	197965593	2,786,829.30	450,894.66	-		3,237,723.97
	199165713	259,852.92	63,339.16	-		323,192.08
	199165614 - CPI	46,402.40	1,585.41	-		47,987.81
	199365586 - CPI II	5,992.47	2,553.07	-		8,545.54
	199665969 - CPI III	2,487.73	1,697.14	-		4,184.86



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	200065011 - CPIV - T1	-	28,386.39	-	-	28,386.39
	200065011 - CPIV - T2	-	23.45	-	-	23.45
	200065011 - CPIV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPIV - T4	2,142.51	24.43	-	-	2,167.03
		3,117,264.96	548,658.27	-	-	3,665,923.22
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,561,602.86	1,145,683.88	-	-	2,707,286.74
	HERMES CP III	118,608.74	140,287.38	-	-	258,896.12
	HERMES CP IV	921,500.03	2,782,472.98	-	-	3,703,973.01
	HERMES 1era. Capital. CPIV	15,526.09	46,881.08	-	-	62,407.16
FRANCIA COFACE	HERMES 2da. Capital. CPIV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CPIV	16,842.00	1,856.83	-	-	18,698.83
		3,379,739.45	4,177,543.90	-	-	7,557,283.35
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,113,484.26	1,286,868.52	-	-	4,400,352.78
	CP IV	909,278.41	1,764,268.44	-	-	2,673,546.85
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		4,674,699.89	3,081,267.93	-	-	7,755,967.82
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	5,897,814.91	499,863.12	-	-	6,397,678.03
ITALIA SACE	HOND 3 (CP III)	1,122,812.28	132,538.70	-	-	1,255,350.98
	HOND 4 (CP IV)	2,124,427.57	2,346,994.65	-	-	4,471,422.23
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		10,165,391.84	3,039,389.99	-	-	13,204,781.83
				-	-	
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	6,744,069.15	1,523,010.97	185,797.36	-	8,452,877.48
	R2 - (CP II - CAPITAL)	448,660.64	-	11,796.70	-	460,457.34



DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R3 - (CP III)	709,750.97	233,297.12	23,343.16	-	966,391.25
	R3 - (CP III - CAPITAL)	53,131.27	-	1,516.89	-	54,648.16
	R4 - (CP IV 2,005 MM)	2,216,387.24	4,571,867.44	37,039.19	-	6,825,293.87
	R4 - (CP IV 201 MM)	223,163.96	1,313,121.39	20,471.19	-	1,556,756.54
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	236,437.88	-	-	-	236,437.88
		18,316,980.32	8,850,312.28	1,291,919.24	-	28,459,211.83
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	4,524,952.30	8,806,307.51	168,128.02	-	13,499,387.83
	HO - R3 (CP III)	388,057.19	1,273,315.90	21,298.49	-	1,682,671.58
	HO - R4 (CP IV)	-	9,804,991.75	191,658.81	-	9,996,650.56
SUIZA SERV		38,170,153.63	25,236,403.74	1,884,214.11	-	65,290,771.48
	SERV - CP II	1,908,355.96	71,119.64	-	-	1,979,475.60
	SERV - CP III	1,155,943.98	12,936.81	-	-	1,168,880.79
	SERV - CP IV	100,450.71	56,811.90	-	-	157,262.61
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,171,014.66	141,030.65	-	-	3,312,045.31
Sub total - Club de Paris		80,995,244.74	45,074,606.77	3,176,133.34	-	129,245,984.84
Total Generacion - ERP		113,322,238.84	48,777,317.15	3,176,133.34	1,454,823.63	166,730,512.97
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	4,085,648.74	1,917,289.18	-	-	6,002,937.92
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		4,315,579.71	1,931,085.04	149,603.05	-	6,396,267.80



EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEL

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HQ	1,588,682.64	-	-	101,278.52	1,689,961.16
<u>Club de paris</u>						
Alemania						
KFW						
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	5,992.47	2,553.07	-	-	8,545.54
	199665989 - CP III	2,437.11	1,700.16	-	-	4,137.27
	200065011 - CP IV - T1	-	77,584.37	-	-	77,584.37
	200065011 - CP IV - T2	-	171.95	-	-	171.95
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		60,624.97	83,661.00	-	-	144,285.97
ESPAÑA						
ICO						
	C1039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	1,352,368.44	219,730.66	-	-	1,572,099.10
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	1,308,836.12	848,351.95	-	-	2,157,188.07
	11039003.0 (CP III)	420,188.87	509,473.50	-	-	929,662.38
	11039004.1 (CP V)	-	197,667.67	-	-	197,667.67
		4,310,748.47	1,802,657.56	-	-	6,113,406.03
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	978,034.88	351,395.36	-	-	1,329,431.24
	CP III	508,113.16	5,819.30	-	-	513,932.45
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA 38V, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACION DEUDA	217,055.88	52,362.80	-	-	269,418.68
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.35	625,347.86	-	-	5,196,691.22
		12,657,319.18	1,464,896.64	-	-	14,122,215.83

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Club de Paris		17,028,692.62	3,351,215.20	-	-	20,379,907.83
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		18,930,817.17	3,368,954.35	206,604.88	101,278.52	22,607,654.92
<u>OTROS</u>						
<u>Club de paris</u>						
ESTADOS UNIDOS						
EXIMBANK-USA						
	R-190 Q (CP II)	23,284.80	15,008.26	-	-	39,293.06
	R-244-Q (CP IV)	54,965.59	180,399.24	-	-	235,364.82
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		94,075.13	198,278.98	-	-	292,354.11
Total Otros - ERP		94,075.13	198,278.98	-	-	292,354.11
Total Deuda Interna - ERP		136,662,710.85	54,275,635.52	3,532,341.28	1,556,102.16	196,026,789.80
<u>Deuda Interna Gobierno Central</u>						
<u>TRANSMISION</u>						
<u>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</u>						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	5,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<u>CTA. BID - CONV. SUBSIDIARIO</u>	1584/SF-HO	502,410.32	294,374.99	-	-	796,785.31
	2016/BLHO	425,212.77	272,582.65	-	-	697,795.42
	3103/BL-HO	-	127,444.46	-	31,692.00	159,136.46
	3435/BL-HO	-	5,336.51	-	47,162.50	52,499.01
		927,623.09	699,738.61	-	78,854.50	1,706,216.20
Total - Transmisión Gobierno Central		10,182,450.43	1,564,848.82	-	78,854.50	11,826,153.74
<u>OTROS</u>						
<u>CTA. IDA - CONV. SUBSIDIARIO</u>	4536-HN	-	-	-	187,500.00	187,500.00
Total - Otros Gobierno Central		-	-	-	187,500.00	187,500.00
Total Deuda Interna Gobierno Central		10,182,450.43	1,564,848.82	-	266,354.50	12,013,653.74
Total General Deuda Interna		146,845,161.27	55,840,484.33	3,532,341.28	1,822,456.66	208,040,443.54
TOTAL DEUDA EXTERNA E INTERNA		147,078,558.58	55,995,453.70	3,532,341.28	1,822,456.66	208,428,810.22

FILE: INFORMES MENSUALES JULIO

ELU/



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