



Empresa Nacional de Energía Eléctrica

Gerencia de Finanzas Corporativas
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

MEMORANDO

DAPF/663/IX/2022

PARA:

ABOG. ISIS Y. PERDOMO – JEFE UNIDAD DE TRANSPARENCIA Y LUCHA
CONTRA LA CORRUPCION

DE:

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO:

INFORMES DEUDA EXTERNA E INTERNA AGOSTO/2022

FECHA:

02 DE SEPTIEMBRE, 2022

En atención a su Memorandum UT-135-VIII-2022, adjunto remito los Informes de Situación de la Deuda al 31 de Agosto de 2022.

- Detalle y Resumen del Servicio de la Deuda Externa en Moneda Contratada, USD y Lempiras.
- Detalle y Resumen del Servicio de la Deuda Interna en Lempiras.
- Detalle y Resumen Deuda Vencida y pendiente de pago en USD Dólares y Lempiras.

Atentamente,



Lic. Ana Lourdes Aguilar V.
Gerente de Finanzas Corporativas Interina

Hoja de Ruta No. 2022-9-1-3297

Archivo
AA/ELT



Departamento de Análisis y Programación Financiera
CCG, 6to. Piso, edificio Cuerpo Bajo C,
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SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,715,573.37	3,794,982.91	-	-	9,510,556.28
Total Deuda Externa		5,715,573.37	3,794,982.91	-	-	9,510,556.28

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,117,227.52	-	-	1,531,085.44	38,648,312.96
	0989-HO	220,397,400.00	-	-	25,207,952.63	245,605,352.63
	2417-HO	94,383,978.21	-	-	26,553,009.34	120,936,987.55
BID	572/SF-HO	776,309,842.61	97,497,335.28	-	-	873,807,177.89
Sub-total Multilaterales		1,128,208,448.33	97,497,335.28	-	53,292,047.41	1,278,997,831.02
Club de paris						
Alemania						
KFW	197965593	104,013,592.58	14,462,098.25	-	-	118,475,690.83
	199165713	9,683,486.97	2,142,472.06	-	-	11,825,959.03
	199165614 - CP I	1,136,329.81	38,824.42	-	-	1,175,154.23
	199365586 - CP II	432,238.00	81,993.24	-	-	514,231.24
	199665969 - CP III	200,753.77	57,280.86	-	-	258,034.64
	200065011 - CP IV - T1	630,285.14	1,063,505.51	-	-	1,693,790.65
	200065011 - CP IV - T2	520.61	878.47	-	-	1,399.08
	200065011 - CP IV - T3	332,004.86	3,784.97	-	-	335,789.83
	200065011 - CP IV - T4	52,469.47	598.16	-	-	53,067.64
		116,481,681.23	17,851,435.93	-	-	134,333,117.16
HERMES	HERMES I	13,093,337.28	908,532.09	-	-	14,001,869.37
	HERMES CP II	45,605,146.93	28,470,615.25	-	-	74,075,762.18
	HERMES CP III	4,956,979.86	3,715,821.85	-	-	8,672,801.71
	HERMES CP IV	77,122,877.98	89,201,555.35	-	-	166,324,433.33
	HERMES 1era. Capital. CP IV	1,299,420.87	1,502,931.02	-	-	2,802,351.89
	HERMES 2da. Capital. CP IV	5,166,825.83	569,642.60	-	-	5,736,468.42
	HERMES 3ra. Capital. CP IV	412,436.91	45,471.20	-	-	457,908.10
		147,657,025.66	124,414,569.35	-	-	272,071,595.01
FRANCIA COFACE	CP I	10,726,096.24	406,311.93	-	-	11,132,408.17
	CP II	90,926,388.04	31,860,482.80	-	-	122,786,870.84
	CP IV	76,100,018.11	56,720,402.63	-	-	132,820,420.74
	CP IV - CAPITALIZACIÓN	5,238,933.32	331,553.41	-	-	5,570,486.73
		182,991,435.71	89,318,750.78	-	-	272,310,186.49
ITALIA SACE	HOND 1 (CP I)	19,698,366.90	1,239,150.39	-	-	20,937,517.30
	HOND 2 (CP II)	162,665,595.52	12,391,880.38	-	-	175,057,475.90
	HOND 3 (CP III)	38,295,378.25	3,449,781.94	-	-	41,745,160.19
	HOND 4 (CP IV)	118,220,792.55	84,356,505.04	-	-	202,577,297.59
	HOND 4 (CP IV 1era. CAPITAL)	5,040,255.90	219,328.35	-	-	5,259,584.25
	HOND 4 (CP IV 2da. CAPITAL)	248,003.64	10,678.71	-	-	258,682.35
		344,168,392.77	101,667,324.81	-	-	445,835,717.58
JAPON EXIMBANK-JAPON	R1 - (CP I)	173,166,474.44	25,693,830.19	23,678,468.82	-	222,538,773.44
	R2 - (CP II)	182,647,986.08	37,605,552.56	4,549,917.26	-	224,803,455.90
	R2 - (CP II - CAPITAL)	11,771,860.49	-	288,884.71	-	12,060,745.20
	R3 - (CP III)	23,086,011.77	5,967,357.11	571,641.36	-	29,625,010.24
	R3 - (CP III - CAPITAL)	1,570,305.71	-	37,146.49	-	1,607,452.20
	R4 - (CP IV 2,005 MM)	127,609,057.13	154,395,827.22	907,037.95	-	282,911,922.30
	R4 - (CP IV 201 MM)	12,848,720.70	44,358,989.40	501,310.81	-	57,709,020.91
	R4 - (CP IV 2da FASE)	15,037,703.06	3,913,263.35	1,102,886.00	-	20,053,852.41
	R4 - (CP IV 3era FASE)	10,422,058.75	-	-	-	10,422,058.75
		558,160,178.12	271,934,819.82	31,637,293.40	-	861,732,291.35
JBIC	HO - P1	666,047,868.87	104,953,257.74	31,365,212.93	-	802,366,339.53
	HO - R1 (CP I)	148,373,031.02	26,104,552.33	5,444,306.63	-	179,921,889.98
	HO - R2 (CP II)	326,385,874.79	270,095,616.49	4,117,219.83	-	600,598,711.11
	HO - R3 (CP III)	31,965,647.25	40,405,356.80	521,570.26	-	72,892,574.31

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022**

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	62,177,543.10	326,177,076.70	4,693,455.91	-	393,048,075.71
		1,234,949,965.03	767,735,860.06	46,141,765.55	-	2,048,827,590.64
	SERV - CP II	52,454,478.47	1,761,563.59	-	-	54,216,042.06
	SERV - CP III	39,425,389.71	336,708.63	-	-	39,762,098.34
	SERV - CP IV	5,519,368.92	2,012,438.75	-	-	7,531,807.67
	SERV - DIFERIMIENTO CPIV	153,396.71	3,974.70	-	-	157,371.40
		97,552,633.82	4,114,685.66	-	-	101,667,319.48
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	855,316.27	416,966.27	-	-	1,272,282.54
	R-244-Q (CP IV)	4,600,221.53	5,783,435.95	-	-	10,383,657.48
	R-244-R (CP IV CAPITALIZACIÓN)	387,525.73	45,830.18	-	-	433,355.91
		5,843,063.53	6,246,232.40	-	-	12,089,295.93
Sub total - Club de Paris		2,687,804,375.86	1,383,283,678.83	77,779,058.95	-	4,148,867,113.64
Total Generacion - ERP		3,816,012,824.20	1,480,781,014.11	77,779,058.95	53,292,047.41	5,427,864,944.66
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	176,371,414.26	71,380,432.45	-	-	247,751,846.71
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,630,687.52	337,841.23	3,663,569.29	-	9,632,098.03
Total Distribucion - ERP		182,002,101.78	71,718,273.68	3,663,569.29	-	257,383,944.75
TRANSMISION						
Multilaterales						
IDA	0201-HO	57,212,667.20	-	-	2,789,117.66	60,001,784.87
Club de paris						
Alemania						
KFW	199165614 - CP I	1,136,329.81	38,824.42	-	-	1,175,154.23
	199365586 - CP II	432,238.00	81,993.24	-	-	514,231.24
	199665969 - CP III	200,753.77	57,280.86	-	-	258,034.64
	200065011 - CPIV - T1	1,722,666.26	2,906,724.18	-	-	4,629,390.44
	200065011 - CPIV - T2	3,817.84	6,442.08	-	-	10,259.92
	200065011 - CPIV - T4	141,862.27	1,617.28	-	-	143,479.54
		3,637,667.95	3,092,882.05	-	-	6,730,550.00
ESPAÑA						
ICO	01039001.0 (150688)	16,971,182.74	455,312.62	-	-	17,426,495.35
	REPROGRAMACION 01039014.0	8,758,687.91	-	-	-	8,758,687.91
	01039014.0	80,954,157.24	10,474,977.91	-	-	91,429,135.15
	11039001.0 (CP I)	4,375,313.09	216,502.04	-	-	4,591,815.13
	11039002.0 (CP II)	94,406,657.23	27,247,585.55	-	-	121,654,242.77
	11039003.0 (CP III)	36,051,179.61	17,331,072.91	-	-	53,382,252.51
	11039004.1 (CP V)	444,184.52	7,251,061.64	-	-	7,695,246.15
		241,961,362.32	62,976,512.66	-	-	304,937,874.98
CESCE						
	CP I	4,042,002.34	112,265.07	-	-	4,154,267.41
	CP II	28,562,591.52	8,735,133.85	-	-	37,297,725.37
	CP III	17,295,144.88	151,323.79	-	-	17,446,468.67
	CP IV	907,712.25	44,516.49	-	-	952,228.74
	CP IV - DIFERIMIENTO III FASE	8,830,257.83	901,282.58	-	-	9,731,540.41
	CP IV - REORG. DEUDA BBV,BEX	87,613,849.77	4,900,130.03	-	-	92,513,979.80
	CP IV - REORGANIZACIÓN DEUDA	11,926,360.99	1,868,968.26	-	-	13,795,329.25
	CP V - DIFER. DEUDA POST CUT	54,911,325.85	4,571,177.21	-	-	59,482,503.06
	CP VI - RESTRUCT. DEUDA	111,945,799.10	15,313,893.58	-	-	127,259,692.69
		326,035,044.55	36,598,690.86	-	-	362,633,735.40
Sub total - Club de Paris		571,634,074.81	102,668,085.57	-	-	674,302,160.38
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,035,513.50	302,130.79	3,276,323.28	-	8,613,967.57
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,640,240.03	132,275.94	1,783,141.07	-	4,555,657.05
Sub total - Bilaterales		7,675,753.53	434,406.73	5,059,464.36	-	13,169,624.62
Total Transmision - ERP		636,522,495.55	103,102,492.30	5,059,464.36	2,789,117.66	747,473,569.87

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		4,634,537,421.52	1,655,601,780.09	86,502,092.59	56,081,165.07	6,432,722,459.28
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,663,564.54	6,663,564.54
Total - Generacion Gobierno Central		-	-	-	6,663,564.54	6,663,564.54
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	1,071,376,250.00	-	-	1,071,376,250.00
Bono Soberano 2020	Prestamo Bono Soberano	-	413,245,125.00	-	146,931.60	413,392,056.60
SEFIN - EXIMBANK CHINA	6021583003	-	74,069,439.90	-	-	74,069,439.90
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	86,123,278.17	45,216,337.40	-	-	131,339,615.57
Total Distribucion		86,123,278.17	1,603,907,152.30	-	146,931.60	1,690,177,362.08
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	135,862,972.78	11,881,877.59	-	-	147,744,850.37
	11039004.2 (CP V - Consol. Diferida)	77,093,213.40	5,371,897.97	-	-	82,465,111.37
	11039005.0 (CP VI)	2,642,375.24	165,353.95	-	-	2,807,729.19
	01039014.0	11,039,203.26	3,766,208.32	-	-	14,805,411.58
		226,637,764.68	21,185,337.83	-	-	247,823,102.51
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	145,780,116.15	91,441,462.69	-	-	237,221,578.85
	3103/BL-HO	40,944,428.61	76,849,953.91	-	1,735,766.22	119,530,148.74
	3435/BL-HO	20,740,581.32	39,416,063.24	-	5,907,586.76	66,064,231.32
	4598/BL-HO	-	8,512,111.00	-	13,499,301.32	22,011,412.32
	4599/SX-HO	-	-	-	31,921.30	31,921.30
		207,465,126.09	216,219,590.84	-	21,174,575.61	444,859,292.53
Total - Transmisión Gobierno Central		434,102,890.77	237,404,928.67	-	21,174,575.61	692,682,395.04
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	214,275,250.00	-	-	29,730,690.94	244,005,940.94
Total - Otros Gobierno Central		214,275,250.00	-	-	29,730,690.94	244,005,940.94
Total Deuda Interna Gobierno Central		734,501,418.94	1,841,312,080.97	-	57,715,762.68	2,633,529,262.60
Total General Deuda Interna		5,369,038,840.47	3,496,913,861.06	86,502,092.59	113,796,927.76	9,066,251,721.88
TOTAL DEUDA EXTERNA E INTERNA		5,374,754,413.83	3,500,708,843.98	86,502,092.59	113,796,927.76	9,075,762,278.16

FILE: INFORMES MENSUALES AGOSTO/2022

ELT/

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,000,000.00	-	-	1,029,375.00	10,029,375.00
	2417-HO	3,854,200.66	-	-	1,084,300.83	4,938,501.49
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		46,070,761.43	3,981,335.61	-	2,176,198.21	52,228,295.25
Club de paris						
Alemania						
KFW						
	197965593	4,247,429.11	590,564.52	-	-	4,837,993.63
	199165713	395,428.36	87,488.55	-	-	482,916.91
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	17,650.58	3,348.22	-	-	20,998.80
	199665969 - CP III	8,197.85	2,339.08	-	-	10,536.93
	200065011 - CP IV - T1	25,737.90	43,428.60	-	-	69,166.50
	200065011 - CP IV - T2	21.26	35.87	-	-	57.13
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,756,567.60	728,969.23	-	-	5,485,536.83
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	3,149,337.98	3,642,574.72	-	-	6,791,912.70
	HERMES 1era. Capital. CP IV	53,062.28	61,372.68	-	-	114,434.96
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,029,622.99	5,080,509.68	-	-	11,110,132.67
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	3,107,569.16	2,316,196.22	-	-	5,423,765.37
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		7,472,515.20	3,647,360.44	-	-	11,119,875.64
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	4,827,584.78	3,444,725.51	-	-	8,272,310.28
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		14,054,229.02	4,151,618.50	-	-	18,205,847.52
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	5,210,957.63	6,304,804.16	37,039.19	-	11,552,800.99
	R4 - (CP IV 201 MM)	524,681.72	1,811,413.86	20,471.19	-	2,356,566.77
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	425,588.18	-	-	-	425,588.18
		22,792,653.65	11,104,547.41	1,291,919.24	-	35,189,120.30
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	13,328,074.07	11,029,442.94	168,128.02	-	24,525,645.04
	HO - R3 (CP III)	1,305,327.67	1,649,965.98	21,298.49	-	2,976,592.14

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	2,539,040.33	13,319,547.74	191,658.81	-	16,050,246.88
		50,429,586.22	31,350,745.25	1,884,214.11	-	83,664,545.57
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	225,385.24	82,178.60	-	-	307,563.83
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		3,983,593.75	168,024.54	-	-	4,151,618.28
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q. (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	187,851.55	236,168.50	-	-	424,020.05
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		238,603.41	255,066.95	-	-	493,670.36
Sub total - Club de Paris		109,757,371.83	56,486,841.99	3,176,133.34	-	169,420,347.17
Total Generacion - ERP		155,828,133.26	60,468,177.61	3,176,133.34	2,176,198.21	221,648,642.42
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	7,202,184.46	2,914,843.33	-	-	10,117,027.79
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,432,115.42	2,928,639.19	149,603.05	-	10,510,357.67
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	17,650.58	3,348.22	-	-	20,998.80
	199665969 - CP III	8,197.85	2,339.08	-	-	10,536.93
	200065011 - CP IV - T1	70,345.64	118,697.03	-	-	189,042.67
	200065011 - CP IV - T2	155.90	263.06	-	-	418.97
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		148,545.36	126,298.85	-	-	274,844.21
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,305,789.52	427,749.15	-	-	3,733,538.67
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	3,855,126.76	1,112,664.08	-	-	4,967,790.84
	11039003.0 (CP III)	1,472,161.72	707,720.04	-	-	2,179,881.76
	11039004.1 (CP V)	18,138.42	296,099.48	-	-	314,237.90
		9,880,571.46	2,571,666.52	-	-	12,452,237.98
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	487,016.86	76,319.93	-	-	563,336.79
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,313,747.81	1,494,519.53	-	-	14,808,267.33
Sub total - Club de Paris		23,342,864.63	4,192,484.89	-	-	27,535,349.53
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022**

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		189,252,853.23	67,607,040.83	3,532,341.28	2,290,092.74	262,682,328.07
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		43,750,000.00	-	-	43,750,000.00
Bono Soberano 2020	Prestamo Bono Soberano		16,875,000.00	-	6,000.00	16,881,000.00
SEFIN - EXIMBANK CHINA	6021583003		3,024,649.83	-	-	3,024,649.83
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	3,516,872.27	1,846,423.94	-	-	5,363,296.21
Total Distribucion		3,516,872.27	65,496,073.78	-	6,000.00	69,018,946.04
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	5,952,978.78	3,734,042.07	-	-	9,687,020.85
	3103/BL-HO	1,671,979.15	3,138,193.03	-	70,880.58	4,881,052.77
	3435/BL-HO	846,948.43	1,609,567.85	-	241,238.24	2,697,754.52
	4598/BL-HO	-	347,594.84	-	551,248.39	898,843.23
	4599/SX-HO	-	-	-	1,303.52	1,303.52
		8,471,906.36	8,829,397.79	-	864,670.73	18,165,974.88
Total - Transmisión Gobierno Central		17,726,733.70	9,694,508.00	-	864,670.73	28,285,912.43
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	8,750,000.00	-	-	1,214,062.50	9,964,062.50
Total - Otros Gobierno Central		8,750,000.00	-	-	1,214,062.50	9,964,062.50
Total Deuda Interna Gobierno Central		29,993,605.96	75,190,581.78	-	2,356,842.07	107,541,029.81
Total General Deuda Interna		219,246,459.19	142,797,622.61	3,532,341.28	4,646,934.81	370,223,357.88
TOTAL DEUDA EXTERNA E INTERNA		219,479,856.50	142,952,591.98	3,532,341.28	4,646,934.81	370,611,724.56

FILE: INFORMES MENSUALES AGOSTO/2022

ELT/

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.07.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	184,245,191.98	-			-	-	184,245,191.98
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	99,453.18		-	-	-	-	99,453.18
SERV	CP VI	CHF	1,563,396.96		-	-	-	-	1,563,396.96

FILE: REVALUACION MENSUAL 2022-AGOSTO
 ELT/

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.07.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2022 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	184,245,191.98	-	-	-	-	-	184,245,191.98	-	184,245,191.98
CLUB DE PARIS SUIZA SERV	CP V	USD	104,150.36		-	-	-	-	104,150.36	(2,073.81)	102,076.55
SERV	CP VI	USD	1,637,236.32		-	-	-	-	1,637,236.32	(32,600.21)	1,604,636.11
TOTAL DEUDA EXTERNA			186,219,976.00	-	-	-	-	-	186,219,976.00	(34,674.02)	186,185,301.98

FILE: REVALUACION MENSUAL 2022-AGOSTO
 ELT/

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.07.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2022 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,708,665.54					-	5,708,665.54	6,908.56	5,715,574.10
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	4,506,453,150.64	-	-	-	-	-	4,506,453,150.64	5,453,657.68	4,511,906,808.32
CLUB DE PARIS SUIZA SERV	CP V	LPS	2,547,413.69		-	-	-	-	2,547,413.69	(47,701.79)	2,499,711.74
SERV	CP VI	LPS	40,045,163.10		-	-	-	-	40,045,163.10	(749,871.30)	39,295,291.79
TOTAL DEUDA EXTERNA			4,554,754,392.97	-	-	-	-	-	4,554,754,392.97	4,662,993.16	4,559,417,386.95

FILE: REVALUACION MENSUAL 2022-AGOSTO
 ELT/

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022 SIN REVALUACION	REVALUACION	31.08.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<u>DEUDA INTERNA</u>											
<u>GENERACION</u>											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,360,850,634.68		-	-	-	-	4,360,850,634.68	5,277,451.20	4,366,128,085.88
	MULTILATERALES	VARIABLE	1,431,561,437.70		-	-	-	-	1,431,561,437.70	1,732,459.16	1,433,293,896.86
CONV. SUBSIDIARIO - JICA	HO-P6	0.01%	160,060,989.72	(92,350,674.00)	-		546.08	546.08	67,710,315.72	(3,301,366.21)	64,408,949.52
		0.30%	-	92,350,674.00				-	92,350,674.00	(1,723,974.54)	90,626,699.46
TOTAL GENERACION			5,952,473,062.11	-	-	-	546.08	546.08	5,952,473,062.11	1,984,569.61	5,954,457,631.72
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		322,749,280.88					-	322,749,280.88	390,587.46	323,139,868.34
	BILATERALES		5,623,881.22					-	5,623,881.22	6,805.96	5,630,687.17
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		12,383,370,826.69	-				-	12,383,370,826.69	14,986,212.70	12,398,357,039.39
	Bono Soberano 2020		14,637,734,457.61	-				-	14,637,734,457.61	17,714,417.59	14,655,448,875.20
	Sefin-Eximbank China		1,807,286,325.04	-				-	1,807,286,325.04	2,187,157.09	1,809,473,482.12
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	200,150,113.68	-				-	200,150,113.68	242,219.36	200,392,333.04
Banca Privada											
Banco Ficohsa	Sindicado I	10.00%	(0.00)	-				-	(0.00)	-	(0.00)
	Sindicado II	10.00%	1,715,000,000.00	-			-	-	1,715,000,000.00	-	1,715,000,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00	-	-	-	506,387.50	506,387.50	1,215,330,000.00	-	1,215,330,000.00

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Bonos VGE 2019	ISIN HENEE000124		703,756,000.00	-			293,231.67	293,231.67	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-			445,833.33	445,833.33	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-			409,755.00	409,755.00	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-			3,125.00	7,500,000.00	-	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-			67,231.67	67,231.67	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-			255,050.83	255,050.83	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-			748,584.17	748,584.17	1,796,602,000.00	-	1,796,602,000.00
Bonos VGE 2020	ISIN HENEE00064-5		1,014,000,000.00	-			422,500.00	422,500.00	1,014,000,000.00	-	1,014,000,000.00
	ISIN HENEE00066-0		1,651,000,000.00	-			687,916.66	687,916.66	1,651,000,000.00	-	1,651,000,000.00
	ISIN HENEE00072-8		758,300,000.00	-			315,958.33	758,300,000.00	-	-	758,300,000.00
	ISIN HENEE00076-9		621,000,000.00	-			258,750.00	258,750.00	621,000,000.00	-	621,000,000.00
	ISIN HENEE00084-3		164,000,000.00	-			68,333.33	68,333.33	164,000,000.00	-	164,000,000.00
Bonos VGE 2021	ISIN HENEE00098-3		1,413,141,000.00	-	-		588,808.75	588,808.75	1,413,141,000.00	-	1,413,141,000.00
	ISIN HENEE00099-1		565,000,000.00	-	-		235,416.67	235,416.67	565,000,000.00	-	565,000,000.00
	ISIN HENEE00077-7		300,000,000.00	-	-		125,000.00	300,000,000.00	-	-	300,000,000.00
	ISIN HENEE00085-0		150,000,000.00	-	-		62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
	ISIN HENEE00096-7		150,000,000.00	-	-		62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	362,509,396.62	-	-	-	-	-	362,509,396.62	438,704.70	362,948,101.32
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		-	-	-	-	-	-	-	-	-
	CUT - USD		23,025,702.60	-	-	-	-	-	23,025,702.60	27,865.44	23,053,568.04
TOTAL DISTRIBUCION			49,347,465,283.50	-	-	-	5,556,882.91	5,556,882.91	49,347,465,283.50	35,993,970.30	49,383,459,253.80
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	630,879,894.22			-	-	-	630,879,894.22	763,483.58	631,643,377.80

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
	MULTILATERALES BILATERALES	VARIABLE	57,143,514.25			-	-	-	57,143,514.25	69,154.42	57,212,668.67
		VARIABLE	148,724,900.91			-	-	-	148,724,900.91	179,985.16	148,904,886.07
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	478,412,835.86			-	-	-	478,412,835.86	578,969.70	478,991,805.56
		0.25%	209,491,335.00			-	-	-	209,491,335.00	253,524.00	209,744,859.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	392,591,409.00	-		-	-	-	392,591,409.00	475,109.60	393,066,518.60
		0.25%	168,253,461.00			-	-	-	168,253,461.00	203,618.40	168,457,079.40
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	337,534,200.00	-		-	-	-	337,534,200.00	408,480.00	337,942,680.00
		0.25%	225,022,800.00			-	-	-	225,022,800.00	272,320.00	225,295,120.00
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE	771,970,066.20			-	-	-	771,970,066.20	934,229.28	772,904,295.48
		0.25%	514,646,710.80			-	-	-	514,646,710.80	622,819.52	515,269,530.32
BID - CONV. SUBSIDIARIO	4599/SX-HO	VARIABLE	41,580,300.00	-		-	-	-	41,580,300.00	50,320.00	41,630,620.00
		0.25%	-			-	-	-	-	-	-
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		247,523,552.36			-	-	-	247,523,552.36	299,550.15	247,823,102.51
TOTAL TRANSMISION			4,223,774,979.59	-	-	-	-	-	4,223,774,979.59	5,111,563.82	4,228,886,543.41
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	611,475,000.00			-	-	-	611,475,000.00	740,000.00	612,215,000.00
TOTAL HOLDING			611,475,000.00	-	-	-	-	-	611,475,000.00	740,000.00	612,215,000.00
TOTAL			60,135,188,325.20	-	-	-	5,557,428.99	5,557,428.99	60,135,188,325.20	43,830,103.72	60,179,018,428.93

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
<u>DEUDA INTERNA</u>											
<u>GENERACION</u>											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE	4,360,850,634.68		-	-	-	-	4,360,850,634.68	5,277,451.20	4,366,128,085.88
		VARIABLE	1,431,561,437.70		-	-	-	-	1,431,561,437.70	1,732,459.16	1,433,293,896.86
CONV. SUBSIDIARIO - JICA	HO-P6	0.01%	160,060,989.72	(92,350,674.00)	-		546.08	546.08	67,710,315.72	(3,301,366.21)	64,408,949.52
		0.30%	-	92,350,674.00				-	92,350,674.00	(1,723,974.54)	90,626,699.46
TOTAL GENERACION			5,952,473,062.11	-	-	-	546.08	546.08	5,952,473,062.11	1,984,569.61	5,954,457,631.72
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		322,749,280.88					-	322,749,280.88	390,587.46	323,139,868.34
			5,623,881.22					-	5,623,881.22	6,805.96	5,630,687.17
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal Bono Soberano Bono Soberano 2020 Sefin-Eximbank China		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
			12,383,370,826.69	-				-	12,383,370,826.69	14,986,212.70	12,398,357,039.39
			14,637,734,457.61	-				-	14,637,734,457.61	17,714,417.59	14,655,448,875.20
			1,807,286,325.04	-				-	1,807,286,325.04	2,187,157.09	1,809,473,482.12
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	200,150,113.68	-				-	200,150,113.68	242,219.36	200,392,333.04
Banca Privada											
Banco Ficohsa	Sindicado I Sindicado II	10.00%	(0.00)	-				-	(0.00)	-	(0.00)
		10.00%	1,715,000,000.00	-			-	-	1,715,000,000.00	-	1,715,000,000.00
Bonos RBCP - 2016											
	ISIN HNENEE 000835	6.0%	1,215,330,000.00	-	-	-	506,387.50	506,387.50	1,215,330,000.00	-	1,215,330,000.00

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Bonos VGE 2019	ISIN HENEE000124		703,756,000.00	-			293,231.67	293,231.67	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-			445,833.33	445,833.33	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-			409,755.00	409,755.00	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-			3,125.00	7,500,000.00	-	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-			67,231.67	67,231.67	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-			255,050.83	255,050.83	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-			748,584.17	748,584.17	1,796,602,000.00	-	1,796,602,000.00
Bonos VGE 2020	ISIN HENEE00064-5		1,014,000,000.00	-			422,500.00	422,500.00	1,014,000,000.00	-	1,014,000,000.00
	ISIN HENEE00066-0		1,651,000,000.00	-			687,916.66	687,916.66	1,651,000,000.00	-	1,651,000,000.00
	ISIN HENEE00072-8		758,300,000.00	-			315,958.33	758,300,000.00	-	-	758,300,000.00
	ISIN HENEE00076-9		621,000,000.00	-			258,750.00	258,750.00	621,000,000.00	-	621,000,000.00
	ISIN HENEE00084-3		164,000,000.00	-			68,333.33	68,333.33	164,000,000.00	-	164,000,000.00
Bonos VGE 2021	ISIN HENEE00098-3		1,413,141,000.00	-	-		588,808.75	588,808.75	1,413,141,000.00	-	1,413,141,000.00
	ISIN HENEE00099-1		565,000,000.00	-	-		235,416.67	235,416.67	565,000,000.00	-	565,000,000.00
	ISIN HENEE00077-7		300,000,000.00	-	-		125,000.00	300,000,000.00	-	-	300,000,000.00
	ISIN HENEE00085-0		150,000,000.00	-	-		62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
	ISIN HENEE00096-7		150,000,000.00	-	-		62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	362,509,396.62	-	-	-	-	-	362,509,396.62	438,704.70	362,948,101.32
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		-	-	-	-	-	-	-	-	-
	CUT - USD		23,025,702.60	-	-	-	-	-	23,025,702.60	27,865.44	23,053,568.04
TOTAL DISTRIBUCION			49,347,465,283.50	-	-	-	5,556,882.91	5,556,882.91	49,347,465,283.50	35,993,970.30	49,383,459,253.80
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	630,879,894.22			-	-	-	630,879,894.22	763,483.58	631,643,377.80



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022		31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUACION	REVALUADO
	MULTILATERALES BILATERALES	VARIABLE	57,143,514.25			-	-	-	57,143,514.25	69,154.42	57,212,668.67
		VARIABLE	148,724,900.91			-	-	-	148,724,900.91	179,985.16	148,904,886.07
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	478,412,835.86			-	-	-	478,412,835.86	578,969.70	478,991,805.56
		0.25%	209,491,335.00			-	-	-	209,491,335.00	253,524.00	209,744,859.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	392,591,409.00	-		-	-	-	392,591,409.00	475,109.60	393,066,518.60
		0.25%	168,253,461.00			-	-	-	168,253,461.00	203,618.40	168,457,079.40
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	337,534,200.00	-		-	-	-	337,534,200.00	408,480.00	337,942,680.00
		0.25%	225,022,800.00			-	-	-	225,022,800.00	272,320.00	225,295,120.00
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE	771,970,066.20			-	-	-	771,970,066.20	934,229.28	772,904,295.48
		0.25%	514,646,710.80			-	-	-	514,646,710.80	622,819.52	515,269,530.32
BID - CONV. SUBSIDIARIO	4599/SX-HO	VARIABLE	41,580,300.00	-		-	-	-	41,580,300.00	50,320.00	41,630,620.00
		0.25%	-								
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		247,523,552.36			-	-	-	247,523,552.36	299,550.15	247,823,102.51
TOTAL TRANSMISION			4,223,774,979.59	-	-	-	-	-	4,223,774,979.59	5,111,563.82	4,228,886,543.41
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	611,475,000.00			-	-	-	611,475,000.00	740,000.00	612,215,000.00
TOTAL HOLDING			611,475,000.00	-	-	-	-	-	611,475,000.00	740,000.00	612,215,000.00
TOTAL			60,135,188,325.20	-	-	-	5,557,428.99	5,557,428.99	60,135,188,325.20	43,830,103.72	60,179,018,428.99

MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,821,728,397.56	1,484,575,997.02	77,779,058.95	59,955,611.95	5,444,039,065.48
DISTRIBUCION	268,125,379.95	1,675,625,425.99	3,663,569.29	146,931.60	1,947,561,306.82
TRANSMISION	1,070,625,386.32	340,507,420.97	5,059,464.36	23,963,693.27	1,440,155,964.92
HOLDING	214,275,250.00	-	-	29,730,690.94	244,005,940.94
	5,374,754,413.83	3,500,708,843.98	86,502,092.59	113,796,927.76	9,075,762,278.16
TOTAL DEUDA EXTERNA E INTERNA	5,374,754,413.83	3,500,708,843.98	86,502,092.59	113,796,927.76	9,075,762,278.16

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA





Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2022

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	156,061,530.57	60,623,146.98	3,176,133.34	2,448,307.05	222,309,117.94
DISTRIBUCION	10,948,987.69	68,424,712.97	149,603.05	6,000.00	79,529,303.71
TRANSMISION	43,719,338.24	13,904,732.04	206,604.88	978,565.26	58,809,240.42
HOLDING	8,750,000.00	-	-	1,214,062.50	9,964,062.50
	219,479,856.50	142,952,591.98	3,532,341.28	4,646,934.81	370,611,724.56
TOTAL DEUDA EXTERNA E INTERNA	219,479,856.50	142,952,591.98	3,532,341.28	4,646,934.81	370,611,724.56

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

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JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA





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de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2022

INSTITUCION FINANCIERA	MDA	31.07.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2022 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2022 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	4,554,754,392.97	-	-	-	-	-	4,554,754,392.97	4,662,993.16	4,559,417,385.95
TOTAL DEUDA EXTERNA		4,554,754,392.97	-	-	-	-	-	4,554,754,392.97	4,662,993.16	4,559,417,385.95

FILE: REVALUACION MENSUAL 2022-AGOSTO

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
DEPTO. ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2022	REVALUACION	31.08.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,952,473,062.11	-	-	-	546.08	546.08	5,952,473,062.11	1,984,569.61	5,954,457,631.72
DISTRIBUCION			49,347,465,283.50	-	-	-	5,556,882.91	5,556,882.91	49,347,465,283.50	35,993,970.30	49,383,459,253.80
TRANSMISION			4,223,774,979.59	-	-	-	-	-	4,223,774,979.59	5,111,563.82	4,228,886,543.41
HOLDING			611,475,000.00	-	-	-	-	-	611,475,000.00	740,000.00	612,215,000.00
GRAN TOTAL			60,135,188,325.20	-	-	-	5,557,428.99	5,557,428.99	60,135,188,325.20	43,830,103.72	60,179,018,428.99

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ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

