

BANCO HONDUREÑO PARA LA PRODUCCIÓN Y VIVIENDA  
BANHPROVI  
ESTRUCTURA DE FONDEO  
CORRESPONDIENTE MES DE JULIO DEL AÑO 2022

Menu Inicio

| Tipo de Cambio |        |
|----------------|--------|
| Dolares        | Euro   |
| 24.5813        | 1.0232 |

Detalle de fondeo atraves de Bonos en L

| Fecha de Emision | Fecha de Venta | Fecha de Vencimiento | Descripción | Número de Serie                                                                                     |   |   | Acreedores                              | Monto Aprobado | Tasa  | Concentración         | Saldo Actual    | Observaciones |
|------------------|----------------|----------------------|-------------|-----------------------------------------------------------------------------------------------------|---|---|-----------------------------------------|----------------|-------|-----------------------|-----------------|---------------|
|                  |                |                      |             | A                                                                                                   | B | C |                                         |                |       |                       |                 |               |
| 25/07/2020       | 25/07/2020     | 25/07/2023           | BONOS       | X                                                                                                   |   |   | IHSS                                    | 186,000,000.00 | 9.32% |                       |                 |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         | 186,000,000.00 |       |                       | 186,000,000.00  |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | AFP ATLANTIDA, S.A./FONDOS DE PENSIONES | 12,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | AFP ATLANTIDA, S.A./FONDOS DE PENSIONES | 3,900,000.00   | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | AFP ATLANTIDA, S.A./FONDOS DE PENSIONES | 5,000,000.00   | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | IHSS                                    | 50,000,000.00  | 9.32% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 45,700,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 12,300,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 60,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 15,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 17,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 20,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 10,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 10,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 10,000,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 6,000,000.00   | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 8,000,000.00   | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 15,680,000.00  | 4.75% |                       |                 |               |
| 05/10/2014       | 05/10/2014     | 05/10/2024           | BONOS       |                                                                                                     |   | X | RAP                                     | 320,000.00     | 4.75% |                       |                 |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         |                |       |                       | 300,900,000.00  |               |
| 21/01/2015       | 21/01/2015     | 21/01/2025           | BONOS       | Certificado Nominativo Representativo de Inversiones en Bonos para Financiamiento de Banhprovi 2015 |   |   | RAP                                     | 50,000,000.00  | 8.00% |                       |                 |               |
| 22/01/2015       | 22/01/2015     | 22/01/2025           | BONOS       | Certificado Nominativo Representativo de Inversiones en Bonos para Financiamiento de Banhprovi 2015 |   |   | RAP                                     | 50,000,000.00  | 8.00% |                       |                 |               |
| 22/01/2015       | 22/01/2015     | 22/01/2025           | BONOS       | Certificado Nominativo Representativo de Inversiones en Bonos para Financiamiento de Banhprovi 2015 |   |   | RAP                                     | 100,000,000.00 | 8.00% |                       |                 |               |
| 22/01/2015       | 22/01/2015     | 22/01/2025           | BONOS       | Certificado Nominativo Representativo de Inversiones en Bonos para Financiamiento de Banhprovi 2015 |   |   | RAP                                     | 100,000,000.00 | 8.00% |                       |                 |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         |                |       |                       | 300,000,000.00  |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         |                |       |                       |                 |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         |                |       |                       |                 |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         |                |       |                       |                 |               |
|                  |                |                      |             |                                                                                                     |   |   |                                         |                |       | Total en moneda Local | 1786,900,000.00 |               |



Detalle de fondeo atraves de Prestamos en Lempiras

| Nombre de Prestamo | Fecha de Ingreso | Fecha de Vencimiento | Descripción | Nombre de fuente de recursos | Monto Aprobado | Tasa  | Concentración         | Saldo Actual   | Observaciones |
|--------------------|------------------|----------------------|-------------|------------------------------|----------------|-------|-----------------------|----------------|---------------|
| TAIWAN             | 1/12/2005        | 25/11/2026           | fiduciario  | TAIWAN                       | 442,929,143.71 | 9%    | 442,929,143.71        | 90,599,142.96  |               |
| AIF 434-HO         | 29/10/1973       | 15/8/2023            | fiduciario  | SECRETARIA DE FINANZAS       | 12,000,000.00  | 0.75% | 12,000,000.00         | 594,000.00     |               |
| AIF 628-HO         | 2/7/1976         | 15/2/2026            | fiduciario  | SECRETARIA DE FINANZAS       | 28,000,000.00  | 0.75% | 28,000,000.00         | 1,462,655.34   |               |
| AIF 1005-HO        | 14/4/1980        | 15/2/2030            | fiduciario  | SECRETARIA DE FINANZAS       | 10,000,000.00  | 0.75% | 10,000,000.00         | 2,400,000.00   |               |
|                    |                  |                      |             |                              |                |       | Total en moneda local | 195,055,798.30 |               |

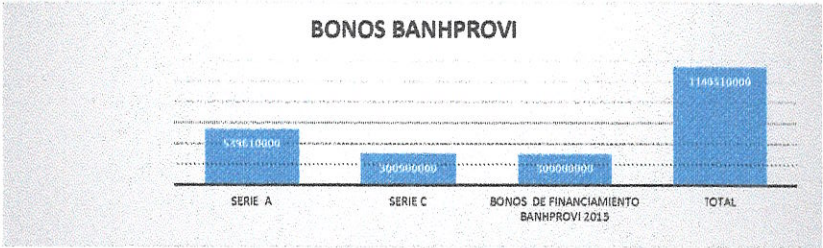
Detalle de fondeo atraves de Prestamos en Moneda Extranjera

| Nombre de Prestamo  | Fecha de Ingreso | Fecha de Vencimiento | Descripción | Nombre de fuente de recursos | Monto Aprobado  | Tasa                                                          | Concentración         | Saldo Actual       | Observaciones |
|---------------------|------------------|----------------------|-------------|------------------------------|-----------------|---------------------------------------------------------------|-----------------------|--------------------|---------------|
| KFW                 | 4/7/2008         | 30/12/2052           | fiduciario  | ALEMANIA                     | € 17,000,000.00 | 0.75%                                                         | € 17,000,000.00       | L 248,504.45       |               |
| BCIE 2248 Tramo A   | 30/9/2020        | 30/9/2045            | fiduciario  | SEFIN/BCIE                   | \$21,000,000.00 | 1.50%                                                         | \$21,000,000.00       | L 517,299,573.01   |               |
| BCIE 2248 Tramo A   | 30/9/2020        | 30/9/2040            | fiduciario  | SEFIN/BCIE                   | \$53,850,000.00 | Libor 6 meses revisable+ 2.50 %<br>revisables trimestralmente | \$53,600,000.00       | L 1,326,248,441.99 |               |
| BID 5082/BL-HO(COC) | 24/12/2020       | 15/11/2060           | fiduciario  | SEFIN/BID                    | \$9,750,000.00  | 0.25%                                                         | \$9,750,000.00        | L 240,141,525.00   |               |
| BID 5082/BL-HO(COR) | 24/12/2020       | 15/11/2045           | fiduciario  | SEFIN/BID                    | \$5,250,000.00  | Libor 3 meses                                                 | \$5,250,000.00        | L 129,306,975.00   |               |
|                     |                  |                      |             |                              |                 |                                                               |                       |                    |               |
|                     |                  |                      |             |                              |                 |                                                               |                       |                    |               |
|                     |                  |                      |             |                              |                 |                                                               | Total en moneda Local | L 2,213,245,019.45 |               |

| CUADRO RESUMEN   |                |
|------------------|----------------|
| TOTAL PRESTAMOS  | TOTAL BONOS    |
| 2,308,300,817.75 | 786,900,000.00 |



| CUADRO RESUMEN                         |                |
|----------------------------------------|----------------|
| SERIE A                                | 186,000,000.00 |
| SERIE C                                | 300,900,000.00 |
| Bonos de Financiamiento Banhprovi 2015 | 300,000,000.00 |
| TOTAL                                  | 786,900,000.00 |



LICDA. CINDY ORTIZ  
JEFE DE SECCION DE TESORERIA

BANHPROVI  
SECCION DE TESORERIA