



ESTADOS UNIDOS MEXICANOS
EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS

MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2016

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 30.06.2016	REVALUACION	SALDO AL 30.06.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS	RBCP-2016 ISIN HNENEE 000801	8.0%	199,182,000.00				601,249.17	601,249.17	199,182,000.00	-	199,182,000.00
	RBCP-2016 ISIN HNENEE 000811	9.5%	721,499,000.00				1,012,775.00	1,012,775.00	721,499,000.00	-	721,499,000.00
	RBCP-2016 ISIN HNENEE 000835	6.6%	1,215,330,000.00				165,985.00	165,985.00	1,215,330,000.00	-	1,215,330,000.00
	BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)										
BANCO CENTRAL DE HONDURAS	(LPS) ISIN HNENEE 000038-0	10.25% +1%	1,569,742,000.00				1,308,118.33	1,308,118.33	1,569,742,000.00	-	1,569,742,000.00
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00				25,914,433.75	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00				52,946,300.00	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	508,583,000.00				9,637,647.85	423,819.17	508,583,000.00	-	508,583,000.00
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS	VARIABLE	4,034,017,728.54					-	4,034,017,728.54	22,445,721.70	4,056,463,450.25
	MULTILATERALES	VARIABLE	1,326,449,160.59					-	1,326,449,160.59	7,380,510.13	1,333,829,670.72
BANCA PRIVADA											
FICOHSA	PTAMO OPERACIONAL REVOLVENTE LPS 65.0 MM (01 474 213859 ABRIL-2016)	11.75%	51,987,410.32				51,987,410.32	200,828.04	52,188,238.36	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 214020 ABRIL-2016)	11.75%	64,000,000.00				64,000,000.00	1,277,369.88	65,277,369.88	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 214495 ABRIL-2016)	11.75%	64,000,000.00				64,000,000.00	1,277,369.88	65,277,369.88	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 125.0 MM (01 474 215154 ABRIL-2016)	11.75%	125,000,000.00				125,000,000.00	2,535,102.99	127,535,102.99	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 215840 MAYO-2016)	11.75%	64,000,000.00						64,000,000.00	-	64,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 216161 MAYO-2016)	11.75%	64,000,000.00						64,000,000.00	-	64,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01 474 216819 MAYO-2016)	11.75%	64,000,000.00						64,000,000.00	-	64,000,000.00





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					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUADO	
TOTAL GENERACION			13,347,919,299.45	-	304,987,410.32	93,789,052.39	6,242,054.17	405,018,516.88	13,042,931,889.13	29,826,231.84	13,072,758,120.96
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		299,051,442.32					-	299,051,442.32	1,663,955.37	300,715,397.68
	BILATERALES		5,210,948.21					-	5,210,948.21	28,994.29	5,239,942.51
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.80% + 1%	1,019,839,500.00				853,946.25	853,946.25	1,019,839,500.00	5,674,500.00	1,025,514,000.00
	(USD) ISIN HNENEE 00003-3	6.80% + 1%	1,019,839,500.00				853,946.25	853,946.25	1,019,839,500.00	5,674,500.00	1,025,514,000.00
BANCO CONTINENTAL	(USD) ISIN HNENEE 00004-1	6.81% + 1%	169,973,250.00		169,973,250.00			169,973,250.00	-	-	-
	(LPS) ISIN HNENEE 00007-5	6.81% + 1%	169,973,250.00		169,973,250.00			169,973,250.00	-	-	-
FICOHSA	(USD) ISIN HNENEE 00004-1	6.65% + 1%		169,973,250.00	17,061,450.00	5,672,932.13	142,178.75	22,876,560.88	152,911,800.00	915,300.00	153,827,100.00
	(LPS) ISIN HNENEE 00007-5	6.65% + 1%		64,589,835.00	6,483,351.00	2,155,714.21	54,027.93	8,693,093.13	58,106,484.00	347,814.00	58,454,298.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.65% + 1%		105,383,415.00	10,578,099.00	3,517,217.92	88,150.83	14,183,467.74	94,805,316.00	567,486.00	95,372,802.00
TOTAL DISTRIBUCION			2,683,887,890.53	339,946,500.00	374,069,400.00	11,345,864.25	1,992,250.00	387,407,514.25	2,649,764,990.53	14,872,549.66	2,664,637,540.19
<u>TRANSMISION</u>											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.80% + 1%	1,019,839,500.00				848,002.50	848,002.50	1,019,839,500.00	5,674,500.00	1,025,514,000.00
	(LPS) ISIN HNENEE 00006-3	6.65% + 1%	1,133,155,000.00				941,116.75	941,116.75	1,133,155,000.00	6,305,000.00	1,139,460,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	584,557,591.51					-	584,557,591.51	3,252,543.22	587,810,134.73
	MULTILATERALES	VARIABLE	52,947,756.56					-	52,947,756.56	294,607.19	53,242,363.75
	BILATERALES	VARIABLE	137,804,787.67					-	137,804,787.67	766,761.11	138,571,548.78
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	443,285,413.97					-	443,285,413.97	2,466,489.17	445,751,903.14
		0.25%	194,109,451.50					-	194,109,451.50	1,080,046.50	195,189,498.00



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					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUADO	
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	335,892,174.93					-	335,892,174.93	1,868,941.29	337,761,116.22
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	169,746,619.00 72,748,551.00					-	169,746,619.00 72,748,551.00	944,489.00 404,781.00	170,691,108.00 73,153,332.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	13,597,860.00 9,065,240.00					-	13,597,860.00 9,065,240.00	75,660.00 50,440.00	13,673,520.00 9,115,680.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		229,349,156.53					-	229,349,156.53	1,276,124.12	230,625,280.65
BANCA PRIVADA BANCO ATLANTIDA	PTAMO NO. 10138500074			500,000,000.00				-	500,000,000.00	-	500,000,000.00
TOTAL TRANSMISION			4,396,099,102.68	500,000,000.00			1,789,119.25	1,789,119.25	4,896,099,102.68	24,460,382.60	4,920,559,485.27
OTROS											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS		6,637,818.25					-	6,637,818.25	36,933.56	6,674,751.81
IDA - CONV. SUBSIDIARIO	4536-HN	0.75%	566,577,500.00					-	566,577,500.00	3,152,500.00	569,730,000.00
BANCA PRIVADA BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0 PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	13.00% 10.80%	199,984,000.00 192,073,270.61		11,112,000.00 20,834,000.00	2,166,493.33 1,730,159.43		13,278,493.33 22,564,159.43	188,872,000.00 191,340,779.83	- -	188,872,000.00 191,340,779.83
TOTAL OTROS			965,272,588.86	20,101,509.22	31,946,000.00	3,896,652.76		35,842,652.76	953,428,098.08	3,189,433.56	956,617,531.64
TOTAL			21,393,178,881.51	860,048,009.22	711,002,810.32	109,031,569.40	10,023,423.42	830,057,803.14	21,542,224,080.41	72,348,597.65	21,614,572,678.06

ELABORADO POR:

Emmal Tabora
 EMMA L. TABORA
 OFICIAL CONTABLE I



REVISADO POR:

Lorena Gonzalez
 LORENA GONZALEZ
 COORDINADORA GESTION DEUDA EXTERNA

