



ESTADO NACIONAL DE
INGRESOS Y GASTOS
2016

DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2016

(Cifras en Dolares)


CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	113,193,519.36	48,844,009.87	3,176,133.34	1,418,514.13	166,632,176.70
DISTRIBUCION	4,315,579.71	1,931,085.04	149,603.05	-	6,396,267.80
TRANSMISION	29,083,068.24	4,933,621.93	206,604.88	180,133.02	34,403,448.08
OTROS	94,075.13	188,278.98	-	187,800.00	479,854.11
	146,686,262.44	55,906,995.82	3,532,341.28	1,786,147.15	207,911,746.69
TOTAL DEUDA EXTERNA E INTERNA	146,686,262.44	55,906,995.82	3,532,341.28	1,786,147.15	207,911,746.69


ELABORADO POR:


EMMA TABARA
OFICIAL CONTABLE I



REVISADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DE DEUDA





DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2016



(Cifras en Dólares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IAA	0116-HO	1,226,990.81	-	-	59,815.78	1,286,806.59
	0589-HO	5,100,000.00	-	-	107,625.00	5,207,625.00
	2417-HO	2,129,929.94	-	-	651,073.95	2,781,003.29
BID	572/SF-HO	23,737,437.14	3,702,710.38	-	-	27,440,147.52
Sub-total Multilaterales		32,194,357.90	3,702,710.38	-	1,418,514.13	37,315,582.41
Club de paris						
Alemania						
KFW	197965593	2,786,829.30	450,894.66	-	-	3,237,723.97
	199165713	259,852.92	63,359.16	-	-	323,212.08
	199105014 - CP I	46,402.40	1,383.41	-	-	47,785.81
	199305086 - CP II	5,992.47	2,551.07	-	-	8,543.54
	199805060 - CP III	2,147.24	1,634.21	-	-	3,781.44
	200005011 - CP IV - T1	-	-28,385.39	-	-	-28,385.39
	200005011 - CP IV - T2	-	23.45	-	-	23.45



ESTADOS FINANCIEROS
 EMPRESAS NACIONALES DE
 INGENIERIA Y SERVICIOS
 S.A.
 ENTE



DEPARTAMENTO DE RECURSOS FINANCIEROS
 SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
 AL 30 DE JUNIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
HERMES	200065011 - CPM - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPM - T4	2,142.61	24.43	-	-	2,167.05
		3,116,924.47	548,595.34	-	-	3,665,519.80
	HERMES I	534,670.72	37,300.21	-	-	571,970.92
	HERMES CP II	1,561,602.86	1,145,683.88	-	-	2,707,286.74
	HERMES CP III	107,639.34	136,780.50	-	-	244,419.84
	HERMES CP IV	921,500.03	2,782,472.98	-	-	3,703,973.01
	HERMES 1era Capital CP IV	15,525.09	46,881.08	-	-	62,406.16
	HERMES 2da Capital CP IV	210,989.02	23,261.54	-	-	234,250.57
HERMES 3ra Capital CP IV	16,842.00	1,856.83	-	-	18,698.83	
	3,368,770.05	4,174,037.02	-	-	7,542,807.07	
FRANCIA COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,113,484.26	1,280,094.59	-	-	4,393,578.85
	CP IV	909,278.41	1,731,317.22	-	-	2,640,595.63
	CP IV - CAPITALIZACIÓN	213,933.96	13,539.09	-	-	227,473.05
	4,674,699.89	3,041,542.78	-	-	7,716,242.67	
ITALIA SACE	HOND 1 (CP I)	804,389.36	50,601.21	-	-	854,990.57
	HOND 2 (CP II)	5,897,814.91	499,863.12	-	-	6,397,678.03
	HOND 3 (CP III)	1,056,288.42	129,870.29	-	-	1,186,158.71
	HOND 4 (CP IV)	2,124,427.57	2,346,994.65	-	-	4,471,422.23
	HOND 4 (CP IV 1era CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da CAPITAL)	10,127.31	436.07	-	-	10,563.38
	10,098,867.97	3,036,721.59	-	-	13,135,589.56	
JAPON EXIMBANK JAPON	R1 - (CP I)	7,071,309.60	1,049,215.97	986,918.03	-	9,067,443.60
	R2 - (CP II)	6,744,069.15	1,523,010.97	185,797.36	-	8,452,877.48
	R2 - (CP II - CAPITAL)	448,660.64	-	11,796.70	-	460,457.34
	R3 - (CP III)	574,573.67	229,993.20	23,343.16	-	827,910.04
	R3 - (CP III - CAPITAL)	51,299.16	-	1,516.89	-	52,816.05
	R4 - (CP IV 2,005 MM)	2,216,387.14	4,571,867.44	37,039.19	-	6,825,293.87
	R4 - (CP IV 201 MM)	228,163.96	1,313,121.39	20,471.19	-	1,556,756.54
	R4 - (CP IV 28a FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL	
KPW	00005011 - CP I	45,401.40	1,585.41	-	-	47,987.81	
	00005011 - CP II	5,992.47	2,553.07	-	-	8,545.54	
	00005011 - CP III	2,147.24	1,634.21	-	-	3,781.44	
	00005011 - CP IV - T1	-	77,584.37	-	-	77,584.37	
	00005011 - CP IV - T2	-	171.95	-	-	171.95	
	00005011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03	
			60,335.10	83,595.05	-	-	143,930.14
ESPAÑA ICD	0103901.0 (IS068)	693,023.80	18,592.84	-	-	711,616.64	
	REPROGRAMACION 0103901.0	357,663.89	-	-	-	357,663.89	
	0103901.0	1,352,368.44	219,730.66	-	-	1,572,099.10	
	11039001.0 (ICP I)	178,567.34	8,640.93	-	-	187,208.27	
	11039002.0 (ICP II)	1,308,836.13	848,351.95	-	-	2,157,188.07	
	11039003.0 (ICP III)	420,188.87	509,473.50	-	-	929,662.38	
	11039004.1 (ICP IV)	-	197,667.67	-	-	197,667.67	
		4,310,748.47	1,802,657.96	-	-	6,113,406.03	
CESCI	CP I	165,056.49	4,384.38	-	-	169,440.87	
	CP II	978,034.88	351,395.36	-	-	1,329,430.24	
	CP III	478,273.88	5,704.01	-	-	483,977.89	
	CP IV	37,066.73	1,817.85	-	-	38,884.57	
	CP IV - DIFERIMENTO BIFASE	360,586.47	36,804.17	-	-	397,390.64	
	CP IV - REORG. DEUDA BRV BRV	3,577,740.25	200,098.41	-	-	3,777,838.66	
	CP IV - REORGANIZACION DEUDA	217,055.88	52,362.80	-	-	269,418.68	
	CP V - DIRER. DEUDA POST OUT	2,242,321.97	186,665.52	-	-	2,428,987.49	
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22	
			12,627,429.70	1,464,781.36	-	-	14,092,211.07
			16,918,513.27	3,351,039.97	-	-	20,348,547.24
Bilaterales BIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,357.61	131,789.73	-	351,754.19	
	Arreglo de Pagos N° II (DÓLAR DEUDA)	207,815.07	5,401.53	71,815.15	-	386,031.75	

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2016

(Cifras en Dolares)



INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Sub total - Bilaterales		313,441.91	17,739.14	205,604.88	-	537,785.93
Total Transmision - ERP		18,900,637.82	3,368,773.11	205,604.88	101,278.52	22,577,294.33
OTROS						
<u>Club de paris</u>						
ESTADOS UNIDOS						
EXIMBANK-USA	8-130-Q (CP II)	23,284.80	15,008.26	-	-	39,293.06
	8-244-Q (CP IV)	54,965.59	180,399.74	-	-	235,364.82
	8-244-R (CP V CARTAJAGOON)	15,824.74	1,871.49	-	-	17,696.23
		94,075.13	198,278.98	-	-	292,354.11
Total Otros - ERP		94,075.13	198,278.98	-	-	292,354.11
Total Deuda Interna - ERP		136,270,414.70	54,187,177.64	3,532,341.28	1,519,792.65	195,509,726.27
Deuda Interna Gobierno Central						
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.18	-	-	114,654.54
	01039014.0	450,739.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO						
	1584/SF-HO	501,410.32	294,374.09	-	-	796,785.31
	2016/BL-HO	425,212.77	272,582.65	-	-	697,795.42
	3103/BL-HO	-	127,444.45	-	31,092.00	159,136.46
	3435/BL-HO	-	5,336.51	-	47,152.50	52,499.01
		927,623.09	699,738.61	-	78,854.50	1,706,216.20
Total - Transmision Gobierno Central		10,182,450.43	1,564,848.82	-	78,854.50	11,826,153.74
OTROS						

DEPARTAMENTO DE RECURSOS FINANCIEROS
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2016

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	-	-	-	187,500.00	187,500.00
Total - Otros Gobierno Central		-	-	-	187,500.00	187,500.00
Total Deuda Interna Gobierno Central		10,182,450.43	1,564,848.82	-	266,354.50	12,013,653.74
Total General Deuda Interna		146,452,865.13	55,752,026.45	3,532,341.28	1,786,147.15	207,523,380.01
TOTAL DEUDA EXTERNA E INTERNA		146,686,262.44	55,906,995.82	3,532,341.28	1,786,147.15	207,911,746.69

FILE: INFORME ANUALES JUNIO

617



ESTADOS FINANCIEROS NACIONALES DE ANÁLISIS DE SOSTENIBILIDAD
JEFATURA
DEPARTAMENTO DE RECURSOS FINANCIEROS