



**Empresa Nacional
de Energía Eléctrica**

**Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera**



HONDURAS
GOBIERNO DE LA REPÚBLICA

MEMORANDO

DAPF-377-2022

**PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA**

**DE : LIC. ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION
FINANCIERA**

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA ABRIL/2022

FECHA : 13 DE MAYO DE 2022

En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 30 de Abril de 2022

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,



📁 Archivo

AA/ELTg



Departamento de Análisis y Programación Financiera
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Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
REPUBLICA DE LA PASADORA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Lempras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,782,868,168.06	1,474,797,366.78	77,322,013.36	58,426,456.43	5,393,414,004.63
DISTRIBUCION	254,598,065.77	1,117,258,185.94	3,642,041.41	-	1,375,498,293.11
TRANSMISION	1,035,159,675.05	312,903,266.73	5,029,733.91	20,301,703.74	1,373,394,379.43
HOLDING	182,585,250.00	-	-	27,958,366.41	210,543,616.41
	5,255,211,158.88	2,904,958,819.45	85,993,788.68	106,686,526.57	8,352,850,293.58
TOTAL DEUDA EXTERNA E INTERNA	5,255,211,158.88	2,904,958,819.45	85,993,788.68	106,686,526.57	8,352,850,293.58

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGULAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



Empresa Nacional
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Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
ESTADO DE LA REPUBLICA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Lempias)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
SERV						
BNP	240982	5,681,987.49	3,772,682.82	-	-	9,454,670.31
Total Deuda Externa		5,681,987.49	3,772,682.82	-	-	9,454,670.31

DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	36,899,119.13	-	-	1,522,088.48	38,421,207.61
	0989-HO	211,798,890.00	-	-	24,621,620.96	236,420,510.96
	2417-HO	90,600,370.02	-	-	25,658,338.91	116,258,708.94
BID	572/SF-HO	771,748,087.90	96,924,421.09	-	-	868,672,508.99
Sub-total Multilaterales		1,111,046,467.05	96,924,421.09	-	51,802,048.35	1,259,772,936.49
<u>Club de paris</u>						
<u>Alemania</u>						
KfW	197965593	100,439,232.18	14,154,879.37	-	-	114,594,111.55
	199165713	9,351,539.55	2,086,562.80	-	-	11,438,102.35
	199165614 - CP I	1,129,652.51	38,596.28	-	-	1,168,248.78
	199365586 - CP II	429,698.08	81,511.43	-	-	511,209.51
	199665969 - CP III	183,145.18	55,993.07	-	-	239,138.25
	200065011 - CP IV - T1	626,581.46	1,057,296.14	-	-	1,683,877.60
	200065011 - CP IV - T2	517.55	873.30	-	-	1,390.86
	200065011 - CP IV - T3	330,053.94	3,762.72	-	-	333,816.66
	200065011 - CP IV - T4	52,161.15	594.65	-	-	52,755.80
		112,542,581.60	17,480,029.76	-	-	130,022,611.36
<u>HERMES</u>						
	HERMES I	13,016,398.16	903,193.37	-	-	13,919,591.53
	HERMES CP II	45,337,161.80	28,303,316.11	-	-	73,640,477.92
	HERMES CP III	4,927,851.64	3,693,986.92	-	-	8,621,838.56
	HERMES CP IV	76,669,688.24	88,677,388.85	-	-	165,347,077.09
	HERMES 1era. Capital CP IV	1,291,785.21	1,494,099.49	-	-	2,785,884.70
	HERMES 2da. Capital CP IV	5,136,464.51	566,295.26	-	-	5,702,759.77
	HERMES 3ra. Capital CP IV	410,013.34	45,204.00	-	-	455,217.34
		146,789,362.91	123,683,484.01	-	-	270,472,846.92
<u>FRANCIA</u>						
COFACE	CP I	10,663,067.51	403,924.36	-	-	11,066,991.88
	CP II	90,392,086.07	31,673,264.12	-	-	122,065,350.19
	CP IV	75,652,838.91	56,154,436.46	-	-	131,807,275.37
	CP IV - CAPITALIZACIÓN	5,208,148.28	329,605.14	-	-	5,537,753.42
		181,916,140.77	88,561,230.08	-	-	270,477,370.86
<u>ITALIA</u>						
SACE	HOND 1 (CP I)	19,582,615.29	1,231,868.89	-	-	20,814,484.18
	HOND 2 (CP II)	161,709,739.36	12,319,063.17	-	-	174,028,802.53
	HOND 3 (CP III)	38,070,346.81	3,429,510.32	-	-	41,499,857.13
	HOND 4 (CP IV)	117,526,103.10	83,860,809.04	-	-	201,386,912.14
	HOND 4 (CP IV 1era. CAPITAL)	5,010,638.33	218,039.53	-	-	5,228,677.86
	HOND 4 (CP IV 2da. CAPITAL)	246,546.32	10,615.96	-	-	257,162.28
		342,145,989.21	101,069,906.91	-	-	443,215,896.12
<u>JAPON</u>						
EXIMBANK-JAPON	R1 - (CP I)	172,148,912.97	25,542,848.01	23,539,329.31	-	221,231,090.29
	R2 - (CP II)	181,574,709.32	37,384,574.68	4,523,181.02	-	223,482,465.02
	R2 - (CP II - CAPITAL)	11,702,686.64	-	287,187.17	-	11,989,873.80
	R3 - (CP III)	22,950,353.66	5,932,291.70	568,282.28	-	29,450,927.65
	R3 - (CP III - CAPITAL)	1,561,078.27	-	36,928.21	-	1,598,006.48
	R4 - (CP IV 2,005 MM)	126,859,200.33	153,488,565.90	901,708.01	-	281,249,474.24
	R4 - (CP IV 201 MM)	12,773,219.00	44,098,326.95	498,365.01	-	57,369,910.95
	R4 - (CP IV 2da FASE)	14,549,338.45	3,890,268.21	1,096,405.22	-	19,536,011.89
	R4 - (CP IV 3era FASE)	10,360,816.61	-	-	-	10,360,816.61
		554,880,315.26	270,336,875.45	31,451,386.22	-	856,668,576.93
<u>JBC</u>						
	HO - P1	662,134,035.97	104,336,531.02	31,180,904.55	-	797,651,471.54
	HO - R1 (CP I)	147,501,160.87	25,951,156.67	5,412,314.78	-	178,864,632.32
	HO - R2 (CP II)	324,467,964.93	268,508,479.65	4,093,026.21	-	597,069,470.79



Empresa Nacional
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Departamento de Análisis y Programación Financiera



HONDURAS
REPUBLICA DE HONDURAS

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	29,161,863.61	39,612,140.34	518,505.40	-	69,292,509.36
	HO - R4 (CP IV)	61,812,175.20	324,260,393.78	4,665,876.20	-	390,738,445.19
		1,225,077,200.59	762,668,701.46	45,870,627.14	-	2,033,616,529.19
	SERV - CP II	52,146,245.28	1,751,212.29	-	-	53,897,457.56
	SERV - CP III	39,193,718.09	334,730.06	-	-	39,528,448.15
	SERV - CP IV	5,486,935.99	2,000,613.25	-	-	7,487,549.23
	SERV - DIFERIMIENTO CPV	152,495.32	3,951.34	-	-	156,446.66
		96,979,394.68	4,090,506.93	-	-	101,069,901.61
Club de paris						
ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	850,290.26	414,516.09	-	-	1,264,806.35
	R-244-Q (CP IV)	4,573,189.69	5,749,451.31	-	-	10,322,641.00
	R-244 R (CP IV CAPITALIZACION)	385,248.55	45,560.88	-	-	430,809.43
		5,808,728.50	6,209,528.27	-	-	12,018,256.77
Sub total - Club de Paris		2,666,139,713.51	1,374,100,262.87	77,322,013.36	-	4,117,561,989.75
Total Generacion - ERP		3,777,186,180.57	1,471,024,683.96	77,322,013.36	51,802,048.35	5,377,334,926.24
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	169,498,779.37	69,456,035.92	-	-	238,954,815.29
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,597,600.45	335,856.01	3,642,041.41	-	9,575,497.86
Total Distribucion - ERP		175,096,379.82	69,791,891.92	3,642,041.41	-	248,530,313.16
TRANSMISION						
Multilaterales						
IDA	0201-HO	56,876,473.92	-	-	2,772,728.24	59,649,202.16
Club de paris						
Alemania						
KfW	199161614 - CP I	1,129,652.51	38,596.28	-	-	1,168,248.78
	199363596 - CP II	429,698.08	81,511.43	-	-	511,209.51
	199665969 - CP III	183,145.18	55,993.07	-	-	239,138.25
	200065011 - CP IV - T1	1,712,543.52	2,889,643.67	-	-	4,602,187.20
	200065011 - CP IV - T2	3,795.40	6,404.23	-	-	10,199.63
	200065011 - CP IV - T4	141,028.66	1,607.77	-	-	142,636.43
		3,599,863.34	3,073,756.45	-	-	6,673,619.79
ESPAÑA						
ICO	01039001.0 (150688)	16,871,456.61	452,637.11	-	-	17,324,093.72
	REPROGRAMACION 01039001.0	8,707,220.08	-	-	-	8,707,220.08
	01039014.0	76,820,342.58	10,137,942.19	-	-	86,957,884.77
	11039001.0 (CP I)	4,349,602.85	215,229.83	-	-	4,564,832.69
	11039002.0 (CP II)	93,851,904.48	27,087,473.19	-	-	120,939,377.67
	11039003.0 (CP III)	35,839,335.53	17,229,231.99	-	-	53,068,567.53
	11039004.1 (CP V)	441,574.40	7,208,452.92	-	-	7,650,027.32
		236,881,436.54	62,330,567.24	-	-	299,212,003.77
CESCE						
	CP I	4,018,250.71	111,605.38	-	-	4,129,856.09
	CP II	28,394,751.91	8,683,804.43	-	-	37,078,556.34
	CP III	17,193,515.09	150,434.58	-	-	17,343,949.67
	CP IV	902,378.35	44,254.90	-	-	946,633.25
	CP IV - DIFERIMIENTO III FASE	8,778,369.44	895,986.46	-	-	9,674,355.90
	CP IV - REORG. DEUDA BIV/BUX	87,099,012.95	4,871,335.87	-	-	91,970,348.82
	CP IV - REORGANIZACION DEUDA	11,856,279.27	1,857,985.82	-	-	13,714,265.08
	CP V - DIFER. DEUDA POST CLT	54,588,655.72	4,544,316.04	-	-	59,132,971.76
	CP VI - RESTRUCT. DEUDA	111,287,982.79	15,223,906.03	-	-	126,511,888.82
		324,119,196.24	36,383,629.50	-	-	360,502,825.74
Sub total - Club de Paris		564,600,496.11	101,787,953.19	-	-	666,388,449.30
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,005,923.80	300,355.41	3,257,070.94	-	8,563,350.15
	Arreglo de Pagos N° II (DOLAR DEUDA)	2,624,725.45	131,498.66	1,772,662.97	-	4,528,887.08
Sub total - Bilaterales		7,630,649.24	431,854.07	5,029,733.91	-	13,092,237.22
Total Transmision - ERP		629,107,619.28	102,219,807.26	5,029,733.91	2,772,728.24	789,129,888.69
Total Deuda Interna - ERP		4,581,390,179.67	1,643,036,383.14	85,993,788.68	54,574,776.59	6,364,995,128.08



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Deuda Interna Gobierno Central						
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,624,408.08	6,624,408.08
Total - Generacion Gobierno Central		-	-	-	6,624,408.08	6,624,408.08
DISTRIBUCION Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	532,540,312.50	-	-	532,540,312.50
Bono Soberano 2020	Prestamo Bono Soberano	-	410,816,812.50	-	-	410,816,812.50
SEFIN - EXIMBANK CHINA	6021583003	-	61,962,774.92	-	-	61,962,774.92
CTA BID - CONV. SUBSIDIARIO	1584/SF-HO	79,501,685.94	42,146,394.09	-	-	121,648,080.04
Total Distribucion		79,501,685.94	1,047,466,294.02	-	-	1,126,967,979.96
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	135,064,614.29	11,812,057.26	-	-	146,876,671.55
	11039004.2 (CP V - Consol. Diferida)	76,640,197.98	5,340,331.60	-	-	81,980,529.58
	11039005.0 (CP VI)	2,626,848.10	164,382.30	-	-	2,791,230.40
	01039014.0	10,974,334.65	3,744,077.31	-	-	14,718,411.97
		225,305,995.03	21,060,848.47	-	-	246,366,843.50
CTA BID - CONV. SUBSIDIARIO	2016/BLHO	134,571,805.18	83,084,606.81	-	-	217,656,412.00
	3103/BL-HO	32,563,064.65	70,341,710.12	-	1,725,566.50	104,630,341.27
	3435/BL-HO	13,611,190.91	33,315,159.44	-	5,877,741.52	52,804,091.87
	4598/BL-HO	-	2,861,134.63	-	9,914,696.77	12,795,831.40
	4599/SX-HO	-	-	-	10,970.70	10,970.70
		180,746,060.74	189,622,611.00	-	17,528,975.50	387,897,647.24
Total - Transmisión Gobierno Central		406,052,055.77	210,683,459.47	-	17,528,975.50	634,264,490.74
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	182,585,250.00	-	-	27,958,366.41	210,543,616.41
Total - Otros Gobierno Central		182,585,250.00	-	-	27,958,366.41	210,543,616.41
Total Deuda Interna Gobierno Central		668,138,991.71	1,258,149,753.49	-	52,111,749.98	1,978,400,495.18
Total General Deuda Interna		5,249,529,171.39	2,901,186,136.63	85,993,788.68	106,686,526.57	8,343,395,623.27
TOTAL DEUDA EXTERNA E INTERNA		5,255,211,158.88	2,904,958,819.45	85,993,788.68	106,686,526.57	8,352,850,293.58



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HONDURAS
REPUBLICA DE LA REPUBLICA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	155,387,750.44	60,579,812.72	3,176,133.34	2,399,966.17	221,543,662.67
DISTRIBUCION	10,458,049.01	45,893,282.15	149,603.05	-	56,500,934.21
TRANSMISION	42,520,946.04	12,853,034.41	206,604.88	833,927.05	56,414,512.38
HOLDING	7,500,000.00	-	-	1,148,437.50	8,648,437.50
	215,866,745.49	119,326,129.28	3,532,341.28	4,382,330.72	343,107,546.78
TOTAL DEUDA EXTERNA E INTERNA	215,866,745.49	119,326,129.28	3,532,341.28	4,382,330.72	343,107,546.78

ELABORADO POR:

HAROLD SHARRIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO

AL 30 DE ABRIL DEL 2022

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	8,700,000.00	-	-	1,011,375.00	9,711,375.00
	2417-HO	3,721,564.45	-	-	1,053,959.95	4,775,524.40
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		45,638,125.22	3,981,335.61	-	2,127,857.33	51,747,318.16
<u>Club de paris</u>						
Alemania						
KfW	197965593	4,125,712.46	581,435.77	-	-	4,707,148.23
	199165713	384,130.41	85,709.12	-	-	469,839.53
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	17,650.58	3,348.22	-	-	20,998.80
	199665963 - CP III	7,523.00	2,300.01	-	-	9,823.01
	200065031 - CP IV - T1	25,737.90	43,428.60	-	-	69,166.50
	200065011 - CP IV - T2	21.26	35.87	-	-	57.13
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,622,878.15	718,021.98	-	-	5,340,900.13
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	3,149,337.98	3,642,574.72	-	-	6,791,912.70
	HERMES 1ra. Capital CP IV	53,062.28	61,372.68	-	-	114,434.96
	HERMES 2da. Capital CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,029,622.99	5,080,509.68	-	-	11,110,132.67
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	3,107,569.16	2,306,639.08	-	-	5,414,208.24
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		7,472,515.20	3,637,803.30	-	-	11,110,318.50
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	4,827,584.78	3,444,725.51	-	-	8,272,310.28
	HOND 4 (CP IV 1ra. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		14,054,229.02	4,151,618.50	-	-	18,205,847.52
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	5,210,957.63	6,304,804.16	37,039.19	-	11,552,800.99
	R4 - (CP IV 201 MM)	524,681.72	1,811,413.86	20,471.19	-	2,356,566.77
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	425,588.18	-	-	-	425,588.18
		22,792,653.65	11,104,547.41	1,291,919.24	-	35,189,120.30
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	13,328,074.07	11,029,442.94	168,128.02	-	24,525,645.04



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUZA SERV	HO - R3 (CP III)	1,197,873.20	1,627,136.11	21,298.49	-	2,846,307.79
	HO - R4 (CP IV)	2,539,040.33	13,319,547.74	191,658.81	-	16,050,246.88
		50,322,131.74	31,327,915.38	1,894,214.11	-	83,534,261.22
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	225,385.24	82,178.60	-	-	307,563.83
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
	3,983,593.75	168,024.54	-	-	4,151,618.28	
<u>Club de paris</u>						
ESTADOS UNIDOS	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
DUMBANK-USA	R-244-Q (CP IV)	187,851.55	236,168.50	-	-	424,020.05
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		238,603.41	255,066.95	-	-	493,670.36
Sub total - Club de Paris		109,516,227.91	56,443,507.74	3,176,133.34	-	169,135,868.99
Total Generacion - ERP		155,154,353.13	60,424,843.35	3,176,133.34	2,127,857.33	220,883,187.15
DISTRIBUCION						
<u>Multilaterales</u>						
IBD	936/SF-HO	6,962,450.94	2,853,024.93	-	-	9,815,475.87
<u>Bilaterales</u>						
FRV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,192,381.91	2,866,820.78	149,603.05	-	10,208,805.74
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
<u>Club de paris</u>						
Alemania						
KfW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365506 - CP II	17,650.58	3,348.22	-	-	20,998.80
	199665969 - CP III	7,523.00	2,300.01	-	-	9,823.01
	200065011 - CP IV - T1	70,345.64	118,697.03	-	-	189,042.67
	200065011 - CP IV - T2	155.90	263.06	-	-	418.97
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		147,870.52	126,259.78	-	-	274,130.30
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,155,526.36	416,416.81	-	-	3,571,943.17
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	3,855,126.76	1,112,664.08	-	-	4,967,790.84
	11039003.0 (CP III)	1,472,161.72	707,720.04	-	-	2,179,881.76
	11039004.1 (CP V)	18,138.42	296,099.48	-	-	314,237.90
		9,730,308.30	2,560,334.17	-	-	12,290,642.47
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BIV. BEK	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP V - REORGANIZACIÓN DEUDA	487,016.86	76,319.93	-	-	563,336.79
	CP V - DIFER. DEUDA POSTI CUI	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,313,747.81	1,494,519.53	-	-	14,808,267.33
Sub total - Club de Paris		23,191,926.63	4,181,113.47	-	-	27,373,040.10
<u>Bilaterales</u>						
FRV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DOLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		25,841,666.53	4,198,852.61	206,604.88	113,894.53	30,361,018.57
Total Deuda Interna - ERP		188,188,401.57	67,490,516.75	3,532,341.28	2,241,751.86	261,453,011.46



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
REPUBLICA DE LA REPUBLICA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2022

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Préstamo Bono Soberano		21,875,000.00	-	-	21,875,000.00
Bono Soberano 2020	Préstamo Bono Soberano		16,875,000.00	-	-	16,875,000.00
SEFIN - EXIMBANK CHINA	6021563003		2,545,226.47			2,545,226.47
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	3,265,667.10	1,731,234.89	-	-	4,996,902.00
Total Distribucion		3,265,667.10	43,026,461.37	-	-	46,292,128.47
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	5,527,766.01	3,412,841.68	-	-	8,940,607.69
	3103/BL-HO	1,337,583.32	2,889,405.50	-	70,880.58	4,297,869.40
	3435/BL-HO	559,102.84	1,368,476.89	-	241,438.24	2,169,017.97
	4598/BL-HO	-	118,347.51	-	407,263.05	525,610.56
	4599/SX-HO	-	-	-	450.64	450.64
		7,424,452.17	7,789,071.58	-	720,032.51	15,933,556.27
Total - Transmisión Gobierno Central		16,679,279.51	8,654,181.79	-	720,032.51	26,053,493.81
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	7,500,000.00	-	-	1,148,437.50	8,648,437.50
Total - Otros Gobierno Central		7,500,000.00	-	-	1,148,437.50	8,648,437.50
Total Deuda Interna Gobierno Central		27,444,946.61	51,680,643.16	-	2,140,578.85	81,266,168.62
Total General Deuda Interna		215,633,348.18	119,171,159.91	3,532,341.28	4,382,330.72	342,719,180.08
TOTAL DEUDA EXTERNA E INTERNA		215,866,745.49	119,326,129.28	3,532,341.28	4,382,330.72	343,107,546.76

FILE: INFORMES MENSUALES ABRIL/2022
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RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA

AL 30 DE ABRIL DE 2022

INSTITUCION FINANCIERA	MDA	31.03.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				BALDO AL 30.04.2022 SIN REVALUACION	REVALUACION	BALDO AL 30.04.2022 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	4,896,495,464.77	-	-	-	-	-	4,896,495,464.77	(1,376,703.17)	4,895,118,761.60
TOTAL DEUDA EXTERNA		4,896,495,464.77	-	-	-	-	-	4,896,495,464.77	(1,376,703.17)	4,895,118,761.60

FILE: REVALUACION MENSUAL 2022-ABRIL

ELABORADO POR:



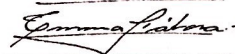
HAROLD SHAMIR RIVERA
 AUXILIAR CONTABLE
 CONTABILIDAD

AUTORIZADO POR:



ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA

REVISADO POR:



EMMA L. TABORA
 OFICIAL CONTABLE I
 ANALISIS Y PROGRAMACION FINANCIERA

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2022 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,681,031.29					-	5,681,031.29	956.93	5,681,988.22
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	4,846,972,611.43	-	-	-	-	-	4,846,972,611.43	816,437.87	4,847,789,049.30
CLUB DE PARIS											
SUIZA											
SERV	CP V	LPS	2,622,129.63		-	-	-	-	2,622,129.63	(131,226.51)	2,490,903.12
SERV	CP VI	LPS	41,219,692.42		-	-	-	-	41,219,692.42	(2,062,871.46)	39,156,820.96
TOTAL DEUDA EXTERNA			4,896,495,464.77	-	-	-	-	-	4,896,495,464.77	(1,376,703.17)	4,895,118,761.60

FILE: REVALUACION MENSUAL 2022-ABRIL

LQ/ELT



**Empresa Nacional
de Energía Eléctrica**
Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.03.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2022 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34						233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	199,131,188.69	-	-	-	-	-	199,131,188.69	-	199,131,188.69
CLUB DE PARIS											
SUZA SERV	CP V	USD	107,726.58						107,726.58	(5,408.50)	102,318.09
SERV	CP VI	USD	1,693,454.25						1,693,454.25	(85,021.16)	1,608,433.09
TOTAL DEUDA EXTERNA			201,165,766.86	-	-	-	-	-	201,165,766.86	(90,429.65)	201,075,337.20

FILE: REVALUACION MENSUAL 2022-ABRIL
 LG/ELT

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO REFERENCIA DE PRESTAMO	MDA MONEDA	31.03.2022	DESEMBOLSOS DESEMBOLSO	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	199,131,188.69	-				-	199,131,188.69
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	99,453.18		-	-	-	-	99,453.18
SERV	CP VI	CHF	1,563,396.96		-	-	-	-	1,563,396.96

FILE: REVALUACION MENSUAL 2022-ABRIL
 LQ/ELT

RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2022		
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUACION	REVALUADO
DEUDA INTERNA											
GENERACION			5,833,728,954.58	-	-	-	-	-	5,833,728,954.58	(3,799,170.64)	5,829,929,783.94
DISTRIBUCION			49,586,426,231.02	-	-	476,934,068.25	5,863,577.92	482,797,646.17	49,586,426,231.02	5,008,878.67	49,591,435,109.69
TRANSMISION			4,203,328,724.33	-	-	-	-	-	4,203,328,724.33	708,020.66	4,204,036,744.99
HOLDING			608,515,000.00	-	-	-	-	-	608,515,000.00	102,500.00	608,617,500.00
GRAN TOTAL			60,231,998,909.93	-	-	476,934,068.25	5,863,577.92	482,797,646.17	60,231,998,909.93	2,020,228.70	60,234,019,138.62

ELABORADO POR:



HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

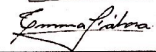
AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:



EMMA L. TABORA
OFICIAL CONTABLE I
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MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2022	REVALUACION	30.04.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,339,740,829.90 1,424,631,601.07	-	-	-	-	-	4,339,740,829.90 1,424,631,601.07	730,998.31 239,969.01	4,340,471,828.21 1,424,871,570.08
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	69,356,523.60 -	-	-	-	-	-	69,356,523.60	(4,770,137.95)	64,586,385.66
TOTAL GENERACION			5,833,728,954.58	-	-	-	-	-	5,833,728,954.58	(3,799,170.64)	5,829,929,783.94
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		321,186,931.04 5,596,657.39	-	-	-	-	-	321,186,931.04 5,596,657.39	54,101.64 942.72	321,241,032.68 5,597,600.11
GOBIERNO CENTRAL	GOBIERNO Central		4,553,496,299.16 12,323,425,975.88 14,566,876,787.23 1,798,537,696.68	-	-	160,671.20 410,691,937.50 146,023.80	-	-	4,553,496,299.16 12,323,425,975.88 14,566,876,787.23 1,798,537,696.68	- 2,075,792.98 2,453,686.22 302,950.81	4,553,496,299.16 12,325,501,768.86 14,569,330,473.45 1,798,840,647.50
EEH	EEH	Reembolso de Inversiones 2° Año	337,075,938.28	-	-	-	-	-	337,075,938.28	56,778.03	337,132,716.31
Banca Privada	Banco Ficohsa	Sindicado I Sindicado II	42,126.67 1,960,000,000.00	-	-	-	-	-	42,126.67 1,960,000,000.00	-	42,126.67 1,960,000,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00	-	-	506,387.50	506,387.50	1,215,330,000.00	-	-	1,215,330,000.00
Bonos VGE 2019	ISIN HENEE000124		703,756,000.00	-	-	293,231.67	293,231.67	703,756,000.00	-	-	703,756,000.00



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HONDURAS
GOBIERNO DE LA REPUBLICA

MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2022	REVALUACION	30.04.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
	ISIN HENEE000181		1,070,000,000.00	-			445,833.33	445,833.33	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-			409,755.00	409,755.00	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-			3,125.00	3,125.00	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-			67,231.67	67,231.67	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-			255,050.83	255,050.83	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-			748,584.17	748,584.17	1,796,602,000.00	-	1,796,602,000.00
Bonos VGE 2020	ISIN HENEE00064-5		1,014,000,000.00	-			422,500.00	422,500.00	1,014,000,000.00	-	1,014,000,000.00
	ISIN HENEE00066-0		1,651,000,000.00	-			687,916.67	687,916.67	1,651,000,000.00	-	1,651,000,000.00
	ISIN HENEE00072-8		758,300,000.00	-			315,958.33	315,958.33	758,300,000.00	-	758,300,000.00
	ISIN HENEE00076-9		621,000,000.00	-			258,750.00	258,750.00	621,000,000.00	-	621,000,000.00
	ISIN HENEE00084-3		164,000,000.00	-			68,333.33	68,333.33	164,000,000.00	-	164,000,000.00
Bonos VGE 2021	ISIN HENEE00098-3		1,413,141,000.00	-	-	36,388,380.75	588,808.75	36,977,189.50	1,413,141,000.00	-	1,413,141,000.00
	ISIN HENEE00099-1		565,000,000.00	-	-	15,678,750.00	235,416.67	15,914,166.67	565,000,000.00	-	565,000,000.00
	ISIN HENEE00077-7		300,000,000.00	-	-	9,375,000.00	125,000.00	9,500,000.00	300,000,000.00	-	300,000,000.00
	ISIN HENEE00085-0		150,000,000.00	-	-	4,800,000.00	62,500.00	4,862,500.00	150,000,000.00	-	150,000,000.00
	ISIN HENEE00096-7		150,000,000.00	-	-	-	62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	360,754,577.84	-	-	-	-	-	360,754,577.84	60,766.53	360,815,344.37
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		-	-	-	-	-	-	-	-	-
	CUT - USD		22,914,240.84	-	-	-	-	-	22,914,240.84	3,859.74	22,918,100.58
TOTAL DISTRIBUCION			49,586,426,231.02	-	-	476,934,068.25	5,863,577.92	482,797,646.17	49,586,426,231.02	5,008,878.67	49,591,435,109.69
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	627,825,959.90	-	-	-	-	-	627,825,959.90	105,752.79	627,931,712.70
	MULTILATERALES	VARIABLE	56,866,896.56	-	-	-	-	-	56,866,896.56	9,578.82	56,876,475.38
	BILATERALES	VARIABLE	148,004,960.26	-	-	-	-	-	148,004,960.26	24,930.38	148,029,890.64

MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2022

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERÉS	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2022		
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUACION	30.04.2022 REVALUADO
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	476,096,957.05						476,096,957.05	80,195.13	476,177,152.18
			208,477,239.00						-	-	-
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	390,690,970.60	-					390,690,970.60	65,809.10	390,756,779.70
			167,438,987.40					167,438,987.40	28,203.90	167,467,191.30	
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	335,900,280.00	-					335,900,280.00	56,580.00	335,956,860.00
			223,933,520.00					223,933,520.00	37,720.00	223,971,240.00	
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE 0.25%	1,127,305,680.28	-					1,127,305,680.28	189,886.58	1,127,495,566.86
			153,082,901.52					153,082,901.52	25,785.72	153,108,687.24	
BID - CONV. SUBSIDIARIO	4599/SX-HO	VARIABLE 0.25%	41,379,020.00	-					41,379,020.00	6,970.00	41,385,990.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		246,325,351.76						246,325,351.76	41,491.74	246,366,843.50
TOTAL TRANSMISION			4,203,328,724.33	-	-	-	-	-	4,203,328,724.33	708,020.66	4,204,036,744.99
HOLDING GOBIERNO CENTRAL											
IDA - CONV. SUBSIDIARIO	4536-HN	0.75%	608,515,000.00						608,515,000.00	102,500.00	608,617,500.00
TOTAL HOLDING			608,515,000.00	-	-	-	-	-	608,515,000.00	102,500.00	608,617,500.00
TOTAL			60,231,998,909.93	-	-	476,934,068.25	5,863,577.92	482,797,646.17	60,231,998,909.93	2,020,228.70	60,234,019,138.62