

**Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera**

MEMORANDO

DAPF-017-2022

**PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA**

**DE : LIC. ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION
FINANCIERA**

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA DICIEMBRE/2021

FECHA : 14 DE ENERO DE 2022

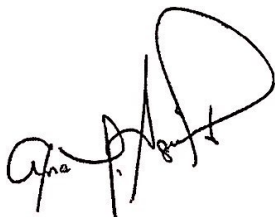
En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 31 de Diciembre de 2021

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

 Archivo

AA/ELTg



Departamento de Análisis y Programación Financiera
CCG, Edificio Cuerpo Bajo C, 6to. Nivel
Tegucigalpa, M.D.C. Honduras C.A.



Tel.: (504) 22-352925
IP: 2932



aaguilarv@enee.hn



EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	152,338,187.70	59,853,036.06	3,176,133.34	2,350,002.91	217,717,360.01
DISTRIBUCION	10,218,315.49	23,953,022.09	149,603.05	12,101.85	34,333,042.48
TRANSMISION	41,483,429.52	12,596,470.79	206,604.88	833,727.05	55,120,232.24
HOLDING	7,500,000.00	-	-	1,148,437.50	8,648,437.50
	211,539,932.71	96,402,528.94	3,532,341.28	4,344,269.30	315,819,072.23
TOTAL DEUDA EXTERNA E INTERNA	211,539,932.71	96,402,528.94	3,532,341.28	4,344,269.30	315,819,072.23

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	8,400,000.00	-	-	992,250.00	9,392,250.00
	2417-HO	3,588,928.24	-	-	1,023,121.69	4,612,049.93
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		45,205,489.01	3,981,335.61	-	2,077,894.07	51,264,718.69
Club de paris						
Alemania						
KFW						
	197965593	4,125,712.46	581,435.77	-	-	4,707,148.23
	199165713	384,130.41	85,709.12	-	-	469,839.53
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	16,312.29	3,310.51	-	-	19,622.80
	199665969 - CP III	6,889.56	2,257.77	-	-	9,147.34
	200065011 - CP IV - T1	22,783.81	42,224.88	-	-	65,008.70
	200065011 - CP IV - T2	18.82	34.88	-	-	53.70
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,617,949.90	716,737.32	-	-	5,334,687.22
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,883,848.54	3,605,542.60	-	-	6,489,391.14
	HERMES 1era. Capital. CP IV	48,589.12	60,748.74	-	-	109,337.86
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,759,660.41	5,042,853.61	-	-	10,802,514.02
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,845,600.84	2,281,949.11	-	-	5,127,549.95
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		7,210,546.88	3,613,113.33	-	-	10,823,660.21
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	4,533,684.46	3,361,722.39	-	-	7,895,406.85
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		13,760,328.71	4,068,615.38	-	-	17,828,944.09
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,903,735.64	6,176,217.42	37,039.19	-	11,116,992.25
	R4 - (CP IV 201 MM)	493,748.11	1,774,235.05	20,471.19	-	2,288,454.35
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	409,825.66	-	-	-	409,825.66
		22,438,735.52	10,938,781.86	1,291,919.24	-	34,669,436.61
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	12,317,525.41	10,924,936.36	168,128.02	-	23,410,589.79
	HO - R3 (CP III)	1,097,012.52	1,602,046.58	21,298.49	-	2,720,357.59

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	2,247,620.24	13,039,077.67	191,658.81	-	15,478,356.62
		48,919,302.20	30,917,849.20	1,884,214.11	-	81,721,365.51
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	211,801.75	80,260.44	-	-	292,062.19
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,970,010.26	166,106.38	-	-	4,136,116.64
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	172,015.65	233,775.54	-	-	405,791.19
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		222,767.51	252,673.98	-	-	475,441.49
Sub total - Club de Paris		106,899,301.38	55,716,731.07	3,176,133.34	-	165,792,165.80
Total Generacion - ERP		152,104,790.39	59,698,066.69	3,176,133.34	2,077,894.07	217,056,884.49
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	6,722,717.42	2,787,764.87	-	-	9,510,482.29
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,952,648.39	2,801,560.72	149,603.05	-	9,903,812.16
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	16,312.29	3,310.51	-	-	19,622.80
	199665969 - CP III	6,889.56	2,257.77	-	-	9,147.34
	200065011 - CP IV - T1	62,271.67	115,407.10	-	-	177,678.77
	200065011 - CP IV - T2	138.01	255.77	-	-	393.78
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		137,806.93	122,882.60	-	-	260,689.53
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,005,263.20	404,128.62	-	-	3,409,391.82
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	3,562,826.98	1,100,239.12	-	-	4,663,066.10
	11039003.0 (CP III)	1,348,206.01	695,183.70	-	-	2,043,389.71
	11039004.1 (CP V)	11,768.38	288,001.24	-	-	299,769.62
		9,157,419.60	2,514,986.45	-	-	11,672,406.05
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	457,665.39	74,517.67	-	-	532,183.07
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,284,396.34	1,492,717.27	-	-	14,777,113.61
Sub total - Club de Paris		22,579,622.87	4,130,586.32	-	-	26,710,209.20
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		25,229,362.78	4,148,325.46	206,604.88	113,894.53	29,698,187.66



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		184,286,801.57	66,647,952.87	3,532,341.28	2,191,788.60	256,658,884.32
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	-	-	6,101.85	6,101.85
Bono Soberano 2020	Prestamo Bono Soberano	-	33,750,000.00	-	6,000.00	33,756,000.00
SEFIN - EXIMBANK CHINA	6021583003	-	2,545,226.47	-	-	2,545,226.47
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	3,265,667.10	1,731,234.89	-	-	4,996,902.00
Total Distribucion		3,265,667.10	38,026,461.37	-	12,101.85	41,304,230.32
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	5,102,553.24	3,192,880.96	-	-	8,295,434.20
	3103/BL-HO	1,337,583.32	2,889,405.50	-	70,880.58	4,297,869.40
	3435/BL-HO	559,102.84	1,382,401.14	-	241,238.24	2,182,742.22
	4598/BL-HO	-	118,347.51	-	407,263.05	525,610.56
	4599/SX-HO	-	-	-	450.64	450.64
		6,999,239.40	7,583,035.12	-	719,832.51	15,302,107.03
Total - Transmisión Gobierno Central		16,254,066.74	8,448,145.33	-	719,832.51	25,422,044.57
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	7,500,000.00	-	-	1,148,437.50	8,648,437.50
Total - Otros Gobierno Central		7,500,000.00	-	-	1,148,437.50	8,648,437.50
Total Deuda Interna Gobierno Central		27,019,733.84	46,474,606.69	-	2,152,480.70	75,646,821.23
Total General Deuda Interna		211,306,535.40	113,122,559.57	3,532,341.28	4,344,269.30	332,305,705.55
TOTAL DEUDA EXTERNA E INTERNA		211,539,932.71	113,277,528.94	3,532,341.28	4,344,269.30	332,694,072.23

FILE: INFORMES MENSUALES DICIEMBRE/2021

ELT/



ENTESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,708,734,114.88	1,457,146,104.03	77,324,236.66	57,211,760.80	5,300,416,216.37
DISTRIBUCION	248,768,978.05	993,974,528.95	3,642,146.13	294,624.38	1,246,680,277.50
TRANSMISION	1,009,930,684.99	306,666,119.97	5,029,878.54	20,297,418.40	1,341,924,101.90
HOLDING	182,590,500.00	-	-	27,959,170.31	210,549,670.31
	5,150,024,277.92	2,757,786,752.95	85,996,261.32	105,762,973.89	8,099,570,266.08
TOTAL DEUDA EXTERNA E INTERNA	5,150,024,277.92	2,757,786,752.95	85,996,261.32	105,762,973.89	8,099,570,266.08

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,682,150.87	3,772,791.30	-	-	9,454,942.17
Total Deuda Externa		5,682,150.87	3,772,791.30	-	-	9,454,942.17

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	36,900,180.12	-	-	1,522,132.24	38,422,312.36
	0989-HO	204,501,360.00	-	-	24,156,723.15	228,658,083.15
	2417-HO	87,373,893.56	-	-	24,908,306.85	112,282,200.42
BID	572/SF-HO	771,770,278.51	96,927,208.02	-	-	868,697,486.53
Sub-total Multilaterales		1,100,545,712.19	96,927,208.02	-	50,587,162.24	1,248,060,082.45
Club de paris						
Alemania						
KFW						
	197965593	100,442,120.18	14,155,286.37	-	-	114,597,406.56
	199165713	9,351,808.44	2,086,622.80	-	-	11,438,431.24
	199165614 - CP I	1,129,684.99	38,597.39	-	-	1,168,282.38
	199365586 - CP II	397,129.34	80,595.58	-	-	477,724.92
	199665969 - CP III	167,729.21	54,966.35	-	-	222,695.56
	200065011 - CP IV - T1	554,681.07	1,027,981.68	-	-	1,582,662.75
	200065011 - CP IV - T2	458.17	849.12	-	-	1,307.29
	200065011 - CP IV - T3	330,063.43	3,762.83	-	-	333,826.26
	200065011 - CP IV - T4	52,162.65	594.66	-	-	52,757.32
		112,425,837.47	17,449,256.79	-	-	129,875,094.26
HERMES						
	HERMES I	13,016,772.43	903,219.34	-	-	13,919,991.77
	HERMES CP II	45,338,465.41	28,304,129.94	-	-	73,642,595.35
	HERMES CP III	4,927,993.33	3,694,093.14	-	-	8,622,086.47
	HERMES CP IV	70,208,446.29	87,778,376.81	-	-	157,986,823.10
	HERMES 1era. Capital. CP IV	1,182,921.63	1,478,952.30	-	-	2,661,873.93
	HERMES 2da. Capital. CP IV	5,136,612.20	566,311.54	-	-	5,702,923.74
	HERMES 3ra. Capital. CP IV	410,025.13	45,205.30	-	-	455,230.43
		140,221,236.43	122,770,288.37	-	-	262,991,524.80
FRANCIA						
COFACE						
	CP I	10,663,374.11	403,935.98	-	-	11,067,310.09
	CP II	90,394,685.18	31,674,174.84	-	-	122,068,860.02
	CP IV	69,277,290.64	55,554,963.91	-	-	124,832,254.54
	CP IV - CAPITALIZACIÓN	5,208,298.03	329,614.61	-	-	5,537,912.65
		175,543,647.96	87,962,689.34	-	-	263,506,337.30
ITALIA						
SACE						
	HOND 1 (CP I)	19,583,178.36	1,231,904.31	-	-	20,815,082.67
	HOND 2 (CP II)	161,714,389.11	12,319,417.39	-	-	174,033,806.50
	HOND 3 (CP III)	38,071,441.48	3,429,608.93	-	-	41,501,050.40
	HOND 4 (CP IV)	110,374,361.72	81,842,476.26	-	-	192,216,837.98
	HOND 4 (CP IV 1era. CAPITAL)	5,010,782.40	218,045.80	-	-	5,228,828.20
	HOND 4 (CP IV 2da. CAPITAL)	246,553.41	10,616.26	-	-	257,169.67
		335,000,706.48	99,052,068.95	-	-	434,052,775.44
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	172,153,862.89	25,543,582.46	23,540,006.15	-	221,237,451.50
	R2 - (CP II)	181,579,930.27	37,385,649.62	4,523,311.08	-	223,488,890.96
	R2 - (CP II - CAPITAL)	11,703,023.13	-	287,195.42	-	11,990,218.56
	R3 - (CP III)	22,951,013.57	5,932,462.28	568,298.62	-	29,451,774.47
	R3 - (CP III - CAPITAL)	1,561,123.16	-	36,929.27	-	1,598,052.43
	R4 - (CP IV 2,005 MM)	119,383,405.64	150,362,483.56	901,733.94	-	270,647,623.14
	R4 - (CP IV 201 MM)	12,020,495.14	43,194,461.96	498,379.34	-	55,713,336.44
	R4 - (CP IV 2da FASE)	14,949,768.30	3,890,380.07	1,096,436.74	-	19,936,585.12
	R4 - (CP IV 3era FASE)	9,977,369.54	-	-	-	9,977,369.54
		546,279,991.65	266,309,019.95	31,452,290.56	-	844,041,302.16
JBIC						
	HO - P1	662,153,074.77	104,339,531.09	31,181,801.11	-	797,674,406.97
	HO - R1 (CP I)	147,505,402.08	25,951,902.86	5,412,470.40	-	178,869,775.34
	HO - R2 (CP II)	299,875,083.17	265,971,945.56	4,093,143.90	-	569,940,172.63
	HO - R3 (CP III)	26,707,208.56	39,002,464.80	518,520.31	-	66,228,193.67

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	54,719,211.28	317,441,561.53	4,666,010.36	-	376,826,783.17
		1,190,959,979.85	752,707,405.84	45,871,946.09	-	1,989,539,331.77
	SERV - CP II	52,147,744.67	1,751,262.64	-	-	53,899,007.31
	SERV - CP III	39,194,845.06	334,979.69	-	-	39,529,824.74
	SERV - CP IV	5,156,398.37	1,953,972.54	-	-	7,110,370.91
	SERV - DIFERIMIENTO CPV	152,499.70	3,951.45	-	-	156,451.16
		96,651,487.80	4,043,926.32	-	-	100,695,414.12
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	850,314.71	414,528.01	-	-	1,264,842.71
	R-244-Q (CP IV)	4,187,789.86	5,691,358.95	-	-	9,879,148.81
	R-244-R (CP IV CAPITALIZACIÓN)	385,259.63	45,562.19	-	-	430,821.81
		5,423,364.19	6,151,449.14	-	-	11,574,813.33
Sub total - Club de Paris		2,602,506,251.83	1,356,446,104.71	77,324,236.66	-	4,036,276,593.19
Total Generación - ERP		3,703,051,964.01	1,453,373,312.73	77,324,236.66	50,587,162.24	5,284,336,675.64
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	163,667,244.73	67,869,250.75	-	-	231,536,495.48
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,597,761.40	335,865.66	3,642,146.13	-	9,575,773.20
Total Distribucion - ERP		169,265,006.14	68,205,116.41	3,642,146.13	-	241,112,268.68
TRANSMISION						
Multilaterales						
IDA	0201-HO	56,878,109.33	-	-	2,772,807.97	59,650,917.30
Club de paris						
Alemania KFW	199165614 - CP I	1,129,684.99	38,597.39	-	-	1,168,282.38
	199365586 - CP II	397,129.34	80,595.58	-	-	477,724.92
	199665969 - CP III	167,729.21	54,966.35	-	-	222,695.56
	200065011 - CP IV - T1	1,516,028.69	2,809,632.10	-	-	4,325,660.78
	200065011 - CP IV - T2	3,359.88	6,226.90	-	-	9,586.78
	200065011 - CP IV - T4	141,032.71	1,607.82	-	-	142,640.53
		3,354,964.81	2,991,626.14	-	-	6,346,590.95
ESPAÑA ICO	01039001.0 (150688)	16,871,941.73	452,650.12	-	-	17,324,591.85
	REPROGRAMACION 01039014.0	8,707,470.44	-	-	-	8,707,470.44
	01039014.0	73,164,334.71	9,838,672.82	-	-	83,003,007.53
	11039001.0 (CP I)	4,349,727.92	215,236.02	-	-	4,564,963.94
	11039002.0 (CP II)	86,738,447.87	26,785,761.55	-	-	113,524,209.42
	11039003.0 (CP III)	32,822,614.54	16,924,525.31	-	-	49,747,139.85
	11039004.1 (CP V)	286,505.91	7,011,505.35	-	-	7,298,011.26
CESCE		222,941,043.13	61,228,351.17	-	-	284,169,394.30
	CP I	4,018,366.25	111,608.59	-	-	4,129,974.84
	CP II	28,395,568.37	8,684,054.12	-	-	37,079,622.48
	CP III	17,194,009.47	150,438.90	-	-	17,344,448.37
	CP IV	902,404.30	44,256.17	-	-	946,660.47
	CP IV - DIFERIMIENTO III FASE	8,778,621.85	896,012.22	-	-	9,674,634.07
	CP IV - REORG. DEUDA BBV,BEX	87,101,517.37	4,871,475.94	-	-	91,972,993.31
	CP IV - REORGANIZACIÓN DEUDA	11,142,047.09	1,814,162.53	-	-	12,956,209.62
	CP V - DIFER. DEUDA POST CUT	54,590,225.35	4,544,446.71	-	-	59,134,672.06
	CP VI - RESTRUCT. DEUDA	111,291,182.73	15,224,343.77	-	-	126,515,526.51
		323,413,942.77	36,340,798.95	-	-	359,754,741.72
Sub total - Club de Paris		549,709,950.71	100,560,776.26	-	-	650,270,726.96
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,006,067.74	300,364.05	3,257,164.59	-	8,563,596.37
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,624,800.92	131,502.44	1,772,713.95	-	4,529,017.30
Sub total - Bilaterales		7,630,868.65	431,866.48	5,029,878.54	-	13,092,613.67
Total Transmisión - ERP		614,218,928.69	100,992,642.74	5,029,878.54	2,772,807.97	723,014,257.93



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE DICIEMBRE DEL 2021

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		4,486,535,898.84	1,622,571,071.88	85,996,261.32	53,359,970.21	6,248,463,202.25
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,624,598.55	6,624,598.55
Total - Generacion Gobierno Central		-	-	-	6,624,598.55	6,624,598.55
DISTRIBUCION Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	-	-	148,551.98	148,551.98
Bono Soberano 2020	Prestamo Bono Soberano	-	821,657,250.00	-	146,072.40	821,803,322.40
SEFIN - EXIMBANK CHINA	6021583003	-	61,964,556.58	-	-	61,964,556.58
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	79,503,971.91	42,147,605.96	-	-	121,651,577.87
Total Distribucion		79,503,971.91	925,769,412.54	-	294,624.38	1,005,568,008.83
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	135,068,497.90	11,812,396.90	-	-	146,880,894.80
	11039004.2 (CP V - Consol. Diferida)	76,642,401.67	5,340,485.16	-	-	81,982,886.83
	11039005.0 (CP VI)	2,626,923.63	164,387.02	-	-	2,791,310.66
	01039014.0	10,974,650.21	3,744,184.97	-	-	14,718,835.17
		225,312,473.41	21,061,454.05	-	-	246,373,927.46
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	124,223,699.65	77,731,964.19	-	-	201,955,663.84
	3103/BL-HO	32,564,000.96	70,343,732.70	-	1,725,616.12	104,633,349.78
	3435/BL-HO	13,611,582.28	33,655,108.81	-	5,873,041.45	53,139,732.54
	4598/BL-HO	-	2,881,217.47	-	9,914,981.86	12,796,199.33
	4599/SX-HO	-	-	-	10,971.01	10,971.01
		170,399,282.89	184,612,023.18	-	17,524,610.44	372,535,916.51
Total - Transmisión Gobierno Central		395,711,756.30	205,673,477.23	-	17,524,610.44	618,909,843.96
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	182,590,500.00	-	-	27,959,170.31	210,549,670.31
Total - Otros Gobierno Central		182,590,500.00	-	-	27,959,170.31	210,549,670.31
Total Deuda Interna Gobierno Central		657,806,228.21	1,131,442,889.77	-	52,403,003.68	1,841,652,121.65
Total General Deuda Interna		5,144,342,127.04	2,754,013,961.65	85,996,261.32	105,762,973.89	8,090,115,323.91
TOTAL DEUDA EXTERNA E INTERNA		5,150,024,277.92	2,757,786,752.95	85,996,261.32	105,762,973.89	8,099,570,266.08

FILE: INFORMES MENSUALES DICIEMBRE/2021

ELT/



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.11.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.12.2021	REVALUACION	31.12.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION DISTRIBUCION TRANSMISION HOLDING			5,785,216,515.22	-	-	-	645.11	645.11	5,785,216,515.22	52,314,482.68	5,837,530,997.90
			50,272,347,236.70	645.11	5,265,171.18	809,712,132.25	5,556,882.92	820,534,186.35	50,267,082,710.63	271,788,681.89	50,538,871,392.52
			4,165,838,166.74	-	-	-	-	-	4,165,838,166.74	38,319,459.83	4,204,157,626.57
			603,087,500.00	-	-	-	-	-	603,087,500.00	5,547,500.00	608,635,000.00
GRAN TOTAL			60,826,489,418.67	645.11	5,265,171.18	809,712,132.25	5,557,528.03	820,534,831.46	60,821,224,892.60	367,970,124.40	61,189,195,016.99

ELABORADO POR:

HAROLD SHAMIR RIVERA
 AUXILIAR CONTABLE
 CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA

REVISADO POR:

EMMA L. TABORA
 OFICIAL CONTABLE I
 ANALISIS Y PROGRAMACION FINANCIERA



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.11.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.12.2021	REVALUACION	31.12.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,301,033,578.06		-	-	-	-	4,301,033,578.06	39,563,054.74	4,340,596,632.80
	MULTILATERALES	VARIABLE	1,411,924,949.61		-	-	-	-	1,411,924,949.61	12,987,590.79	1,424,912,540.39
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	72,257,987.55 -	-	-	-	645.11	645.11	72,257,987.55	(236,162.84)	72,021,824.71
TOTAL GENERACION			5,785,216,515.22	-	-	-	645.11	645.11	5,785,216,515.22	52,314,482.68	5,837,530,997.90
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		318,322,183.14					-	318,322,183.14	2,928,086.41	321,250,269.55
	BILATERALES		5,546,739.38					-	5,546,739.38	51,021.68	5,597,761.06
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		12,213,510,206.37	-	-	529,867,187.50	-	529,867,187.50	12,213,510,206.37	112,345,966.17	12,325,856,172.54
	Bono Soberano 2020		14,436,951,109.53	-	-	-	-	-	14,436,951,109.53	132,798,285.95	14,569,749,395.49
	Sefin-Eximbank China		1,782,496,081.69	-	-	-	-	-	1,782,496,081.69	16,396,289.12	1,798,892,370.81
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	409,994,352.42	-	-	-	-	-	409,994,352.42	3,771,332.80	413,765,685.22
Banca Privada											
Banco Ficohsa	Sindicado I	10.00%	624,999,960.00	-	-	-	-	-	624,999,960.00	-	624,999,960.00
	Sindicado II	10.00%	2,205,000,000.00	-	-	-	-	-	2,205,000,000.00	-	2,205,000,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00	-	-	-	506,387.50	506,387.50	1,215,330,000.00	-	1,215,330,000.00



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.11.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.12.2021	REVALUACION	31.12.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Bonos VGE 2019	ISIN HENEE000124		703,756,000.00	-		14,251,059.00	293,231.67	14,544,290.67	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		24,342,500.00	445,833.33	24,788,333.33	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		23,970,667.50	409,755.00	24,380,422.50	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		195,000.00	3,125.00	198,125.00	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		4,396,951.00	67,231.67	4,464,182.67	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		13,451,380.95	255,050.83	13,706,431.78	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		41,591,336.30	748,584.17	42,339,920.47	1,796,602,000.00	-	1,796,602,000.00
Bonos VGE 2020	ISIN HENEE00064-5		1,014,000,000.00	-		31,941,000.00	422,500.00	32,363,500.00	1,014,000,000.00	-	1,014,000,000.00
	ISIN HENEE00066-0		1,651,000,000.00	-		62,738,000.00	687,916.67	63,425,916.67	1,651,000,000.00	-	1,651,000,000.00
	ISIN HENEE00072-8		758,300,000.00	-		29,194,550.00	315,958.33	29,510,508.33	758,300,000.00	-	758,300,000.00
	ISIN HENEE00076-9		621,000,000.00	-		26,392,500.00	258,750.00	26,651,250.00	621,000,000.00	-	621,000,000.00
	ISIN HENEE00084-3		164,000,000.00	-		7,380,000.00	68,333.33	7,448,333.33	164,000,000.00	-	164,000,000.00
Bonos VGE 2021	ISIN HENEE00098-3		1,413,141,000.00	-	-	-	588,808.75	588,808.75	1,413,141,000.00	-	1,413,141,000.00
	ISIN HENEE00099-1		565,000,000.00	-	-	-	235,416.67	235,416.67	565,000,000.00	-	565,000,000.00
	ISIN HENEE00077-7		300,000,000.00	-	-	-	125,000.00	125,000.00	300,000,000.00	-	300,000,000.00
	ISIN HENEE00085-0		150,000,000.00	-	-	-	62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
	ISIN HENEE00096-7		150,000,000.00	-	-	-	62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	357,536,916.04	-	-	-	-	-	357,536,916.04	3,288,803.10	360,825,719.15
TESORERIA GENERAL DE LA REPUBLICA	CUT - LP5		5,264,526.07	645.11	5,265,171.18	-	-	5,265,171.18	-	-	-
	CUT - USD		22,709,862.90	-	-	-	-	-	22,709,862.90	208,896.66	22,918,759.56
TOTAL DISTRIBUCION			50,272,347,236.70	645.11	5,265,171.18	809,712,132.25	5,556,882.92	820,534,186.35	50,267,082,710.63	271,788,681.89	50,538,871,392.52
TRANSMISION											
BCO.CENTRAL DE HONDURAS											



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2021
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.11.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.12.2021	REVALUACION	31.12.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS MULTILATERALES BILATERALES	VARIABLE	622,226,220.54			-	-	-	622,226,220.54	5,723,547.51	627,949,768.05
		VARIABLE	56,359,686.25			-	-	-	56,359,686.25	518,424.54	56,878,110.79
		VARIABLE	146,684,866.39			-	-	-	146,684,866.39	1,349,280.65	148,034,147.04
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	471,850,527.24			-	-	-	471,850,527.24	4,340,316.79	476,190,844.03
		0.25%	206,617,777.50			-	-	-	206,617,777.50	1,900,573.50	208,518,351.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	387,206,298.50	-		-	-	-	387,206,298.50	3,561,716.90	390,768,015.40
		0.25%	165,945,556.50			-	-	-	165,945,556.50	1,526,450.10	167,472,006.60
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	345,442,923.35	-		-	-	-	345,442,923.35	3,177,556.52	348,620,479.87
		0.25%	209,397,576.65	-		-	-	-	209,397,576.65	1,926,143.48	211,323,720.13
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE	1,117,250,954.30	-		-	-	-	1,117,250,954.30	10,277,032.22	1,127,527,986.52
		0.25%	151,717,516.20	-		-	-	-	151,717,516.20	1,395,573.48	153,113,089.68
BID - CONV. SUBSIDIARIO	4599/SX-HO	VARIABLE	41,009,950.00	-		-	-	-	41,009,950.00	377,230.00	41,387,180.00
		0.25%	-								
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		244,128,313.32			-	-	-	244,128,313.32	2,245,614.14	246,373,927.46
TOTAL TRANSMISION			4,165,838,166.74	-	-	-	-	-	4,165,838,166.74	38,319,459.83	4,204,157,626.57
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	603,087,500.00			-	-	-	603,087,500.00	5,547,500.00	608,635,000.00



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA DICIEMBRE DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.11.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.12.2021	REVALUACION	31.12.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
TOTAL HOLDING			603,087,500.00	-	-	-	-	-	603,087,500.00	5,547,500.00	608,635,000.00
TOTAL			60,826,489,418.67	645.11	5,265,171.18	809,712,132.25	5,557,528.03	820,534,831.46	60,821,224,892.60	367,970,124.40	61,189,195,016.99



EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE DICIEMBRE DE 2021

INSTITUCION FINANCIERA	MDA	30.11.2021	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.12.2021	REVALUACION	SALDO AL 31.12.2021
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION	LPS		-	360,089,283.22	107,351,899.15	-	467,441,182.36	4,852,906,564.38	46,057,923.06	4,898,964,487.44
TOTAL DEUDA EXTERNA		-	-	360,089,283.22	107,351,899.15	-	467,441,182.36	4,852,906,564.38	46,057,923.06	4,898,964,487.44

FILE: REVALUACION MENSUAL 2021-DICIEMBRE

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGIA ELECTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE DICIEMBRE DE 2021

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	30.11.2021	DESEMBOLSOS DESEMBOLSO	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.12.2021
	REFERENCIA DE PRESTAMO				PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	214,017,185.40	-	14,885,996.71	4,437,899.41	-	19,323,896.12	199,131,188.69
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	105,197.42		-	-	-	-	105,197.42
SERV	CP VI	CHF	1,598,829.11		-	-	-	-	1,598,829.11

FILE: REVALUACION MENSUAL 2021-DICIEMBRE

LG/ELT



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE DICIEMBRE DE 2021

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	30.11.2021	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.12.2021 SIN REVALUACION	REVALUACION	SALDO AL 31.12.2021 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	214,017,185.40	-	14,885,996.71	4,437,899.41	-	19,323,896.12	199,131,188.69	-	199,131,188.69
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	113,936.34		-	-	-	-	113,936.34	1,071.23	115,007.57
SERV	CP VI	USD	1,731,646.39		-	-	-	-	1,731,646.39	16,280.92	1,747,927.31
TOTAL DEUDA EXTERNA			216,096,165.47	-	14,885,996.71	4,437,899.41	-	19,323,896.12	201,210,168.76	17,352.15	201,227,520.90

FILE: REVALUACION MENSUAL 2021-DICIEMBRE

LG/ELT



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE DICIEMBRE DE 2021

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.11.2021	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.12.2021 SIN REVALUACION	REVALUACION	SALDO AL 31.12.2021 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,630,360.73					-	5,630,360.73	51,790.87	5,682,151.60
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	5,162,843,572.00	-	360,089,283.22	107,351,899.15	-	467,441,182.36	4,802,754,288.78	45,174,152.35	4,847,928,441.13
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	2,748,543.23		-	-	-	-	2,748,543.23	51,361.95	2,799,905.18
SERV	CP VI	LPS	41,773,371.64		-	-	-	-	41,773,371.64	780,617.88	42,553,989.52
TOTAL DEUDA EXTERNA			5,212,995,847.60	-	360,089,283.22	107,351,899.15	-	467,441,182.36	4,852,906,564.38	46,057,923.06	4,898,964,487.44

FILE: REVALUACION MENSUAL 2021-DICIEMBRE

LG/ELT