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EMPRESA NACIONAL DE  
ENERGIA ELECTRICA  
ENEE

DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2015  
(CIFRAS EN LEMPIRAS)

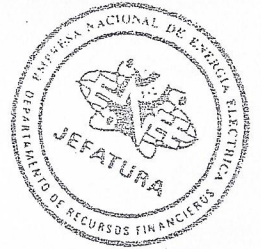


INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2015	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2015	REVALUACION	SALDO AL 31.10.2015
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
<b>DEUDA INTERNA</b>											
<b>GENERACION</b>											
BCO.CENTRAL DE HONDURAS	RBCP-2011	5.5%	2,198,300,000.00				1,838,024.93	1,838,024.93	2,198,300,000.00	9,480,000.00	2,207,780,000.00
<b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)</b>											
BANCO CENTRAL DE HONDURAS	(LPS) ISIN HNENEE 000038-0	10.25% +1%	1,569,742,000.00				1,308,118.33	1,308,118.33	1,569,742,000.00	-	1,569,742,000.00
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00				401,774.17	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	10.81% +1%	2,794,000,000.00				2,328,333.33	2,328,333.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	10.81% +1%	508,583,000.00				423,819.17	423,819.17	508,583,000.00	-	508,583,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	3,912,960,350.81					-	3,912,960,350.81	16,874,341.14	3,929,834,691.95
	MULTILATERALES	VARIABLE	1,286,643,570.26					-	1,286,643,570.26	5,548,551.63	1,292,192,121.89
BANCA PRIVADA											
BANCO ATLANTIDA	Ptamo. Comercial No. 1301037712 (Dic/2013)	Variable (16%)	14,969,804.19		14,969,804.19	259,263.92		15,229,068.11	0.00	(0.00)	-
FICOHSA	PTAMO OPERACIONAL REVOLVENTE LPS 190.0 MM (JULIO- 2015)	11.75%	1,903.45					-	1,903.45	-	1,903.45
	PTAMO OPERACIONAL REVOLVENTE LPS 243.0 MM (AGOSTO- 2015)	11.75%	186,641,712.03		186,641,712.03	1,050,080.53		187,691,792.56	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 63.0 MM (AGOSTO- 2015)	11.75%	63,000,000.00		63,000,000.00	1,196,568.38		64,196,568.38	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 63.0 MM (AGOSTO- 2015)	11.75%	63,000,000.00		63,000,000.00	1,114,726.32		64,114,726.32	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 180.0 MM (SEPTIEMBRE- 2015)	11.75%	180,000,000.00		14,393,837.04	1,854,246.72		16,248,083.76	165,606,162.96	-	165,606,162.96
	PTAMO OPERACIONAL REVOLVENTE LPS 140.0 MM (OCTUBRE- 2015)	11.75%		140,000,000.00					140,000,000.00	-	140,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 120.0 MM (OCTUBRE- 2015)	11.75%		120,000,000.00					120,000,000.00	-	120,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 63.0 MM (OCTUBRE- 2015)	11.75%		63,000,000.00					63,000,000.00	-	63,000,000.00
<b>TOTAL GENERACION</b>			<b>13,259,971,340.75</b>	<b>323,000,000.00</b>	<b>342,005,353.26</b>	<b>5,474,885.87</b>	<b>6,300,069.92</b>	<b>353,780,309.05</b>	<b>13,240,965,987.49</b>	<b>31,902,892.77</b>	<b>13,272,868,880.25</b>



ESTADOS UNIDOS  
EMPRESA NACIONAL DE  
ENERGIA ELECTRICA  
INTE

DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2015  
(CIFRAS EN LEMPIRAS)



INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2015	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2015 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2015 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<b><u>DISTRIBUCION</u></b>											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		290,077,167.57					-	290,077,167.57	1,250,935.52	291,328,103.09
	BILATERALES		5,054,572.17					-	5,054,572.17	21,797.45	5,076,369.63
BCO.CENTRAL DE HONDURAS											
<b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b>											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.86% + 1%	1,099,150,000.00		37,495,710.00	919,012.57	38,414,722.57	1,099,150,000.00	4,740,000.00	1,103,890,000.00	
	(USD) ISIN HNENEE 00003-3	6.86% + 1%	1,099,150,000.00		37,495,710.00	919,012.57	38,414,722.57	1,099,150,000.00	4,740,000.00	1,103,890,000.00	
BANCO CONTINENTAL	(USD) ISIN HNENEE 00004-1	6.78% + 1%	164,872,500.00			137,824.38	137,824.38	164,872,500.00	711,000.00	165,583,500.00	
	(LPS) ISIN HNENEE 00007-5	6.78% + 1%	164,872,500.00			137,824.38	137,824.38	164,872,500.00	711,000.00	165,583,500.00	
<b>TOTAL DISTRIBUCION</b>			<b>2,823,176,739.75</b>	<b>-</b>	<b>-</b>	<b>74,991,420.00</b>	<b>2,113,673.90</b>	<b>77,105,093.90</b>	<b>2,823,176,739.75</b>	<b>12,174,732.97</b>	<b>2,835,351,472.72</b>
<b><u>TRANSMISION</u></b>											
BCO.CENTRAL DE HONDURAS											
<b>BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)</b>											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.86% + 1%	1,099,150,000.00		37,495,710.00	919,012.57	38,414,722.57	1,099,150,000.00	4,740,000.00	1,103,890,000.00	
	(LPS) ISIN HNENEE 00006-3	6.78% + 1%	1,099,150,000.00			916,645.91	916,645.91	1,099,150,000.00	4,740,000.00	1,103,890,000.00	
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	567,015,524.54					-	567,015,524.54	2,445,210.92	569,460,735.46
	MULTILATERALES	VARIABLE	51,358,840.25					-	51,358,840.25	221,481.06	51,580,321.31
	BILATERALES	VARIABLE	133,669,385.36					-	133,669,385.36	576,438.96	134,245,824.33
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	439,330,255.00					-	439,330,255.00	1,894,578.00	441,224,833.00
		0.25%	188,284,395.00					-	188,284,395.00	811,962.00	189,096,357.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	331,334,584.79					-	331,334,584.79	1,428,854.96	332,763,439.76
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	118,488,370.00					-	118,488,370.00	510,972.00	118,999,342.00
		0.25%	50,780,730.00					-	50,780,730.00	218,988.00	50,999,718.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		222,466,587.00					-	222,466,587.00	959,370.08	223,425,957.08
<b>TOTAL TRANSMISION</b>			<b>4,301,028,671.95</b>	<b>-</b>	<b>-</b>	<b>37,495,710.00</b>	<b>1,835,658.48</b>	<b>39,331,368.48</b>	<b>4,301,028,671.95</b>	<b>18,547,855.98</b>	<b>4,319,576,527.94</b>



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EMPRESA NACIONAL DE  
ENERGIA ELECTRICA  
ENEL

## DEPARTAMENTO DE RECURSOS FINANCIEROS

### MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2015

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.09.2015	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.10.2015	REVALUACION	SALDO AL 31.10.2015
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
<b>OTROS</b>											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS		6,438,623.07						6,438,623.07	27,766.07	6,466,389.14
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	549,575,000.00					549,575,000.00	2,370,000.00		551,945,000.00
BANCA PRIVADA											
BANCO DE OCCIDENTE	PTAMO (P/PRESTACIONES) NO. 51-401-326033-0	13.00%	288,880,000.00		11,112,000.00	3,129,533.34		14,241,533.34	277,768,000.00	-	277,768,000.00
	PTAMO (P/PRESTACIONES) NO. 51-401-342902-5	10.80%	-	250,000,000.00	20,834,000.00	2,250,000.00		23,084,000.00	229,166,000.00	-	229,166,000.00
<b>TOTAL OTROS</b>			<b>844,893,623.07</b>	<b>250,000,000.00</b>	<b>31,946,000.00</b>	<b>5,379,533.34</b>	<b>-</b>	<b>37,325,533.34</b>	<b>1,062,947,623.07</b>	<b>2,397,766.07</b>	<b>1,065,345,389.14</b>
<b>TOTAL</b>			<b>21,229,070,375.52</b>	<b>573,000,000.00</b>	<b>373,951,353.26</b>	<b>123,341,549.21</b>	<b>10,249,402.30</b>	<b>507,542,304.77</b>	<b>21,428,119,022.26</b>	<b>65,023,247.79</b>	<b>21,493,142,270.05</b>

ELABORADO POR:

*Emilia L. Tabora*  
EMILIA L. TABORA  
OFICIAL CONTABLE I

REVISADO POR:

*Lorena González*  
LORENA GONZALEZ  
COORDINADORA GESTIÓN DEUDA EXTERNA  
RECURSOS FINANCIEROS



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EMPRESA NACIONAL DE  
ENERGÍA ELÉCTRICA  
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DEPARTAMENTO DE RECURSOS FINANCIEROS  
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2015

INSTITUCION FINANCIERA	MDA	SALDO AL 30.09.2015	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2015 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2015 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	52,068,020.48	1,058,702,400.00	447,364.20	1,002,811.04	-	1,450,175.24	1,110,323,056.28	418,240.59	1,110,741,296.86
<b>TOTAL DEUDA EXTERNA</b>		<b>52,068,020.48</b>	<b>1,058,702,400.00</b>	<b>447,364.20</b>	<b>1,002,811.04</b>	<b>-</b>	<b>1,450,175.24</b>	<b>1,110,323,056.28</b>	<b>418,240.59</b>	<b>1,110,741,296.86</b>

FILE: REVALUACION MENSUAL 2015 - OCTUBRE

ELABORADO POR:

*Emma Tabora*  
EMMA E. TABORA  
OFICIAL CONTABLE I

AUTORIZADO POR:

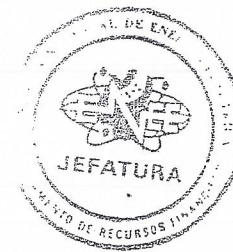
*Lorena Gonzalez*  
LORENA GONZALEZ  
COORDINADORA GESTION DEUDA EXTERNA

**DEPARTAMENTO DE RECURSOS FINANCIEROS**  
**MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA**  
**AL 31 DE OCTUBRE DE 2015**

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2015	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2015
					PRINCIPAL	INTERESES	COMISION	TOTAL	
<b>GENERACION</b>									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	-	48,000,000.00				-	48,000,000.00
CLUB DE PARIS SUIZA SERV	CP V	CHF	148,263.43		1,676.70	376.84		2,053.54	146,586.73
SERV	CP VI	CHF	1,926,686.14		18,152.79	44,072.92		62,225.71	1,908,533.35

FILE: REVALUACION MENSUAL 2015 - OCTUBRE

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EMPRESA NACIONAL DE  
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DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2015

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2015	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2015 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2015 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<b>GENERACION</b>											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO * USD 297,719,934.10	USD	-	48,000,000.00				-	48,000,000.00	-	48,000,000.00
CLUB DE PARIS SUIZA SERV											
SERV	CP V	USD	152,565.79		1,720.75	386.74		2,107.49	150,845.03	(2,702.81)	148,142.22
SERV	CP VI	USD	1,982,595.33		18,629.71	45,230.83		63,860.54	1,963,965.62	(35,180.02)	1,928,785.60
<b>TOTAL DEUDA EXTERNA</b>			<b>2,368,558.45</b>	<b>48,000,000.00</b>	<b>20,350.46</b>	<b>45,617.57</b>	<b>-</b>	<b>65,968.03</b>	<b>50,348,207.99</b>	<b>(37,882.83)</b>	<b>50,310,325.16</b>

FILE: REVALUACION MENSUAL 2015 - OCTUBRE

LG/ELT



DEPARTAMENTO DE RECURSOS FINANCIEROS  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2015

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.09.2015	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.10.2015 SIN REVALUACION	REVALUACION	SALDO AL 31.10.2015 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<b>GENERACION</b>											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,130,773.73					5,130,773.73	22,126.07	5,152,899.79	
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	-	1,058,702,400.00				1,058,702,400.00	1,032,000.00	1,059,734,400.00	
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,353,853.65		37,827.27	8,501.72	46,328.99	3,316,026.38	(45,372.00)	3,270,654.38	
SERV	CP VI	LPS	43,583,393.10		409,536.93	994,309.32	1,403,846.25	43,173,856.17	(590,513.48)	42,583,342.69	
<b>TOTAL DEUDA EXTERNA</b>			<b>52,068,020.48</b>	<b>1,058,702,400.00</b>	<b>447,364.20</b>	<b>1,002,811.04</b>	<b>-</b>	<b>1,450,175.24</b>	<b>418,240.59</b>	<b>1,110,741,296.86</b>	

FILE: REVALUACION MENSUAL 2015 - OCTUBRE

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