

**Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera**

MEMORANDO

DAPF-245-2021

**PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA**

**DE : LIC. ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION
FINANCIERA**

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA ABRIL/2021

FECHA : 20 DE MAYO DE 2021

En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 30 de Abril de 2021

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

 Archivo

AA/ELT





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

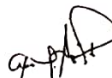
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,580,869,116.39	1,418,354,721.73	76,225,612.13	55,160,865.03	5,130,610,315.29
DISTRIBUCION	227,423,381.61	140,847,621.29	3,590,398.43	-	371,861,401.33
TRANSMISION	941,867,099.85	269,661,929.72	4,958,413.91	10,145,553.55	1,226,632,997.04
HOLDING	119,997,500.00	-	-	24,074,498.44	144,071,998.44
	4,870,157,097.85	1,828,864,272.75	84,774,424.47	89,380,917.02	6,873,176,712.10
TOTAL DEUDA EXTERNA E INTERNA	4,870,157,097.85	1,828,864,272.75	84,774,424.47	89,380,917.02	6,873,176,712.10

ELABORADO POR:


HAROLD SHAMIR RIVERA
 AUXILIAR CONTABLE
 CONTABILIDAD

AUTORIZADO POR:


ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA



REVISADO POR:


EMMA L. TABORA
 OFICIAL CONTABLE I
 ANALISIS Y PROGRAMACION FINANCIERA



ESTADO GENERAL DE
INGRESOS Y GASTOS
DEL
ESTADO

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	130,402.81	7,710.01	-	-	138,112.82
SERV	CP VI	843,441.73	1,000,184.45	-	-	1,843,626.19
BNP	240582	5,601,418.74	3,719,187.40	-	-	9,320,606.14
Total Deuda Externa		6,575,263.29	4,727,081.86	-	-	11,302,345.14

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	36,375,901.51	-	-	1,500,505.75	37,876,407.26
	0983-HO	194,395,950.00	-	-	23,327,514.00	217,723,464.00
	2417-HO	82,949,280.59	-	-	23,802,369.17	106,751,649.77
BM	572/SF-HO	760,804,948.74	95,550,064.03	-	-	856,355,012.77
Sub-total Multilaterales		1,074,526,080.85	95,550,064.03	-	48,630,388.93	1,218,706,533.81
Club de paris						
Alemania						
IFW						
	197965593	93,172,758.72	13,483,134.13	-	-	106,655,892.85
	199165713	8,676,647.28	1,968,514.84	-	-	10,645,162.11
	199165614 - CP I	1,113,634.40	38,048.99	-	-	1,151,683.39
	199365586 - CP II	361,258.03	78,394.18	-	-	439,652.22
	199665969 - CP III	151,101.02	53,100.44	-	-	204,201.46
	200065011 - CP IV - T1	479,163.17	984,230.59	-	-	1,463,393.76
	200065011 - CP IV - T2	395.79	812.98	-	-	1,208.77
	200065011 - CP IV - T3	325,373.88	3,709.37	-	-	329,083.25
	200065011 - CP IV - T4	51,421.52	586.22	-	-	52,007.74
HERMES		104,331,753.80	16,610,531.74	-	-	120,942,285.54
	HERMES I	12,831,829.83	890,386.38	-	-	13,722,216.21
	HERMES CP II	44,694,295.46	27,901,984.21	-	-	72,596,279.68
	HERMES CP III	4,857,976.29	3,641,607.38	-	-	8,499,583.67
	HERMES CP IV	63,248,495.58	85,454,650.73	-	-	148,703,146.32
	HERMES 1era Capital CP IV	1,065,655.45	1,439,800.52	-	-	2,505,455.97
	HERMES 2da Capital CP IV	5,063,631.10	558,265.38	-	-	5,621,896.47
	HERMES 3ra Capital CP IV	404,199.49	44,563.02	-	-	448,762.51
FRANCIA		132,166,083.20	119,931,257.62	-	-	252,097,340.82
COFACE						
	CP I	10,511,868.65	398,196.85	-	-	10,910,065.50
	CP II	89,110,355.42	31,224,147.44	-	-	120,334,502.86
	CP IV	62,409,647.85	54,043,926.43	-	-	116,453,574.28
	CP IV - CAPITALIZACIÓN	5,134,298.42	324,931.44	-	-	5,459,229.86
ITALIA		167,166,170.34	85,991,202.16	-	-	253,157,372.50
SACE						
	HOND 1 (CP I)	19,304,940.11	1,214,401.39	-	-	20,519,341.50
	HOND 2 (CP II)	159,416,747.38	12,144,382.82	-	-	171,561,130.20
	HOND 3 (CP III)	37,530,521.56	3,380,880.97	-	-	40,911,402.53
	HOND 4 (CP IV)	102,101,018.74	78,634,481.12	-	-	180,735,499.86
	HOND 4 (CP IV 1era CAPITAL)	4,939,589.09	214,947.80	-	-	5,154,536.89
	HOND 4 (CP IV 2da CAPITAL)	243,050.38	10,465.43	-	-	253,515.80
JAPON		323,535,867.26	95,599,559.53	-	-	419,135,426.79
EXIMBANK-JAPON						
	R1 - (CP I)	169,707,896.87	25,180,658.65	23,205,549.21	-	218,094,104.73
	R2 - (CP II)	179,000,038.46	36,854,473.46	4,459,043.77	-	220,313,555.69
	R3 - (CP III - CAPITAL)	11,536,746.31	-	283,114.54	-	11,819,861.26
	R3 - (CP III)	22,624,925.05	5,848,173.72	560,224.22	-	29,033,322.98
	R3 - (CP III - CAPITAL)	1,538,947.69	-	36,404.58	-	1,575,352.26
	R4 - (CP IV 2,005 MM)	110,597,613.01	145,046,620.62	888,922.08	-	256,533,155.71
	R4 - (CP IV 201 MM)	11,135,870.02	41,671,469.16	491,298.35	-	53,298,637.53
	R4 - (CP IV 2da FASE)	14,737,361.65	3,835,105.46	1,040,858.55	-	19,653,325.66
	R4 - (CP IV 3era FASE)	9,457,318.12	-	-	-	9,457,318.12
JBIC		530,336,712.17	258,436,501.07	31,005,415.70	-	819,778,628.94
	HO - P1	652,745,188.74	102,857,072.64	30,738,769.37	-	786,341,030.75
	HO - R1 (CP I)	145,409,641.95	25,583,177.63	5,335,569.90	-	176,328,389.48
	HO - R2 (CP II)	272,788,415.71	259,217,580.93	4,034,988.42	-	536,040,985.05
	HO - R3 (CP III)	24,059,532.88	37,814,381.10	511,153.16	-	62,385,067.14
	HO - R4 (CP IV)	47,269,380.88	306,103,003.01	4,599,715.58	-	357,972,099.47



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUSA		1,142,272,160.15	731,575,215.30	45,220,196.43	-	1,919,067,571.89
SERV	SERV - CP II	51,406,828.32	1,726,380.66	-	-	53,133,208.98
	SERV - CP III	38,637,963.80	329,883.70	-	-	38,967,847.50
	SERV - CP IV	4,773,237.89	1,878,948.16	-	-	6,652,186.05
	SERV - DIFERIMIENTO CPV	150,332.98	3,895.31	-	-	154,228.29
		94,968,363.00	3,939,207.83	-	-	98,907,570.83
Club de Paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	838,233.42	408,638.38	-	-	1,246,871.80
EXIMBANK-USA	R-244-Q (CP IV)	3,772,643.07	5,540,547.37	-	-	9,313,190.44
	R-244-R (CP IV CAPITALIZACIÓN)	379,785.85	44,914.84	-	-	424,700.69
		4,990,662.33	5,994,100.59	-	-	10,984,762.93
Sub total - Club de Paris		2,499,767,772.26	1,318,077,575.84	76,225,612.13	-	3,894,070,960.24
Total Generacion - ERP		3,574,293,853.11	1,413,627,639.87	76,225,612.13	48,630,388.93	5,112,777,494.04
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	155,588,372.25	65,307,228.09	-	-	220,895,600.33
Bilaterales						
FR	Arreglo de Pagos N° I (REORG. DEUDA)	5,518,228.28	331,093.68	3,590,398.43	-	9,439,720.39
Total Distribucion - ERP		161,106,600.53	65,638,321.76	3,590,398.43	-	230,335,320.72
TRANSMISION						
Multilaterales						
IDA	0201-HO	56,069,983.85	-	-	2,733,411.85	58,803,395.70
Club de Paris						
Alemania						
ICF	1996A5414 - CP I	1,113,634.40	38,048.99	-	-	1,151,683.39
	1993A5586 - CP II	361,258.03	78,394.18	-	-	439,652.22
	1996A5969 - CP III	151,101.02	53,100.44	-	-	204,201.46
	2000A5011 - CPV - T1	1,309,626.65	2,690,053.63	-	-	3,999,680.28
	2000A5011 - CPV - T2	2,902.44	5,961.89	-	-	8,864.33
	2000A5011 - CPV - T4	139,028.91	1,584.97	-	-	140,613.89
		3,077,551.46	2,867,144.11	-	-	5,944,695.56
ESPAÑA						
ICO	01039001.0 (150688)	16,632,224.79	446,218.86	-	-	17,078,443.65
	REPROGRAMACION 01039014.0	8,583,754.50	-	-	-	8,583,754.50
	01039014.0	68,518,573.46	9,390,651.30	-	-	77,909,224.76
	11039001.0 (CP I)	4,287,926.89	212,177.94	-	-	4,500,104.83
	11039002.0 (CP II)	78,903,667.24	26,051,435.31	-	-	104,955,102.55
	11039003.0 (CP III)	29,568,675.14	16,360,286.97	-	-	45,928,962.11
	11039004.1 (CP V)	137,330.89	6,715,357.77	-	-	6,852,688.66
		206,632,152.92	59,176,128.15	-	-	265,808,281.07
CESCE						
	CP I	3,961,273.21	110,022.85	-	-	4,071,296.06
	CP II	27,992,123.48	8,560,670.88	-	-	36,552,794.36
	CP III	16,949,716.59	148,301.46	-	-	17,098,018.05
	CP IV	889,582.91	43,627.38	-	-	933,210.30
	CP IV - DIFERIMIENTO III FASE	8,653,894.99	883,281.66	-	-	9,537,176.65
	CP IV - REORG. DEUDA BIV/BEX	85,863,977.02	4,802,261.90	-	-	90,666,238.92
	CP IV - REORGANIZACIÓN DEUDA	10,314,106.40	1,743,490.33	-	-	12,057,596.73
	CP V - DIFER. DEUDA POST. CUR	53,814,606.18	4,479,879.11	-	-	58,294,485.28
	CP VI - RESTRUCT. DEUDA	109,709,955.06	15,008,035.95	-	-	124,717,991.01
		318,149,235.85	35,779,571.51	-	-	353,928,807.36
Sub total - Club de Paris		527,858,940.22	97,822,843.77	-	-	625,681,783.99
Bilaterales						
FR	Arreglo de Pagos N° I (REORG. DEUDA)	4,934,941.41	296,096.47	3,210,886.72	-	8,441,924.60
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,587,507.68	129,634.05	1,747,527.18	-	4,464,668.92
Sub total - Bilaterales		7,522,449.10	425,730.52	4,958,413.91	-	12,906,593.52
Total Transmision - ERP		591,451,373.17	98,248,574.28	4,958,413.91	2,733,411.85	697,391,773.20
Total Deuda Interna - ERP		4,326,851,826.80	1,577,514,535.92	84,774,424.47	51,363,800.77	6,040,504,587.97
Deuda Interna Gobierno Central						

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,530,476.11	6,530,476.11
Total - Generacion Gobierno Central		-	-	-	6,530,476.11	6,530,476.11
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano	Préstamo Bono Soberano	-	-	-	-	-
SEFIN - EXIMBANK CHINA	6021583003	-	39,387,720.93	-	-	39,387,720.93
CTA BID - CONV. SUBSIDIARIO	1584/5F-HO	66,316,781.08	35,821,578.61	-	-	102,138,359.69
Total Distribucion		66,316,781.08	75,209,299.53	-	-	141,526,080.61
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	133,149,441.59	11,644,566.09	-	-	144,794,007.68
	11039004.2 (CP V - Consol. Ofertada)	75,553,464.67	5,264,607.42	-	-	80,818,072.10
	11039005.0 (CP VI)	2,589,600.24	162,051.41	-	-	2,751,651.65
	01039014.0	10,818,722.13	3,690,987.50	-	-	14,509,709.63
		222,111,228.63	20,762,212.43	-	-	242,873,441.06
CTA BID - CONV. SUBSIDIARIO	2016/BLHO	112,253,832.61	71,232,659.86	-	-	183,486,492.47
	3103/BL-HO	16,050,665.44	56,889,712.49	-	1,701,098.53	74,641,476.47
	3435/BL-HO	-	22,528,770.66	-	5,711,043.18	28,239,813.84
		128,304,498.05	150,651,143.02	-	7,412,141.71	286,367,782.77
Total - Transmisión Gobierno Central		350,415,726.69	171,613,355.44	-	7,412,141.71	529,241,223.85
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	119,997,500.00	-	-	24,074,498.44	144,071,998.44
Total - Otros Gobierno Central		119,997,500.00	-	-	24,074,498.44	144,071,998.44
Total Deuda Interna Gobierno Central		536,730,007.77	246,622,654.97	-	38,017,116.25	821,369,778.99
Total General Deuda Interna		4,863,581,834.57	1,824,137,190.89	84,774,424.47	89,380,917.02	6,861,874,366.96
TOTAL DEUDA EXTERNA E INTERNA		4,870,157,097.85	1,828,864,272.75	84,774,424.47	89,380,917.02	6,873,176,712.10

FILE: INFORMES MENSUALES ABRIL/2021

837



ESTADOS NACIONALES
ENTRADA Y SALIDA
(NLE)

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

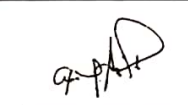
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CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	149,205,988.31	59,099,344.64	3,176,133.34	2,298,417.26	213,779,883.55
DISTRIBUCION	9,476,171.65	5,868,773.15	149,603.05	-	15,494,547.86
TRANSMISION	39,245,280.10	11,236,147.82	206,604.88	422,740.21	51,110,773.02
HOLDING	5,000,000.00	-	-	1,003,125.00	6,003,125.00
	202,927,440.07	76,204,265.62	3,532,341.28	3,724,282.47	286,388,329.43
TOTAL DEUDA EXTERNA E INTERNA	202,927,440.07	76,204,265.62	3,532,341.28	3,724,282.47	286,388,329.43

ELABORADO POR:

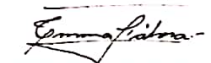

HAROLD SHAMIR RIVERA
AJUDAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:


ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



ESTADO NACIONAL DE
INGRESOS Y GASTOS
2021

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO AL 30 DE ABRIL DEL 2021

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	5,433.56	321.26			5,754.82
SERV	CP VI	35,144.14	41,675.22			76,819.36
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		273,975.01	196,965.85	-	-	470,940.86

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	8,100,000.00	-	-	972,000.00	9,072,000.00
	2417-HO	3,456,292.03	-	-	991,786.04	4,448,078.08
IMD	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		44,772,852.80	3,981,335.61	-	2,026,308.42	50,780,496.84
Club de paris						
Alemania						
KFW						
	197965593	3,882,279.16	561,808.96	-	-	4,444,088.12
	199165713	361,534.50	82,023.16	-	-	443,557.66
	199145614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	15,052.73	3,266.49	-	-	18,319.22
	199665969 - CP III	6,296.01	2,212.56	-	-	8,508.57
	200065011 - CP IV - T1	19,965.55	41,010.46	-	-	60,976.01
	200065011 - CP IV - T2	16.49	33.88	-	-	50.37
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,347,246.98	692,119.91	-	-	5,039,366.89
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,635,408.89	3,560,684.63	-	-	6,196,093.52
	HERMES 1era. Capital CP IV	44,403.24	59,992.94	-	-	104,396.17
	HERMES 2da. Capital CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,507,034.86	4,997,239.84	-	-	10,504,274.71
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,600,456.17	2,251,877.18	-	-	4,852,333.35
	CP IV - CAPITALIZACION	213,933.56	13,539.09	-	-	227,472.65
		6,965,402.21	3,583,041.40	-	-	10,548,443.61
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	4,254,297.75	3,276,504.97	-	-	7,530,802.72
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		13,480,941.99	3,983,397.97	-	-	17,464,339.96
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,608,329.88	6,043,735.10	37,039.19	-	10,689,104.18
	R4 - (CP IV 201 MM)	464,004.25	1,736,347.39	20,471.19	-	2,220,822.83
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	394,063.13	-	-	-	394,063.13
		22,097,823.38	10,768,411.89	1,291,919.24	-	34,158,154.50
JIRC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	11,366,420.79	10,800,957.56	168,128.02	-	22,335,506.37
	HO - R3 (CP III)	1,002,501.42	1,575,632.04	21,298.49	-	2,599,431.95
	HO - R4 (CP IV)	1,969,598.57	12,754,557.51	191,658.81	-	14,915,814.89



ESTADOS NACIONALES DE
INGRESOS Y GASTOS
FISCAL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUZA		47,595,664.92	30,482,935.70	1,884,214.11	-	79,962,814.72
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	198,889.06	78,291.14	-	-	277,180.19
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,957,097.56	164,137.08	-	-	4,121,234.64
Club de Paris						
ESTADOS UNIDOS	R-190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
EXIMBANK-USA	R-244-Q (CP IV)	157,196.74	230,860.95	-	-	388,057.69
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		207,948.60	249,759.39	-	-	457,707.99
Sub total - Club de Paris		104,159,160.49	54,921,043.18	3,176,133.34	-	162,256,337.02
Total Generacion - ERP		148,932,013.30	58,902,378.79	3,176,133.34	2,026,308.42	213,036,833.85
DISTRIBUCION						
Multilaterales						
IMD	936/SF-HO	6,482,983.91	2,721,191.20	-	-	9,204,175.10
Bilaterales						
FRV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,712,914.87	2,734,987.05	149,603.05	-	9,597,504.98
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de Paris						
Alemania						
KFW	199165414 CP I	46,402.40	1,585.41	-	-	47,987.81
	199365584 CP II	15,052.73	3,266.49	-	-	18,319.22
	199465949 CP III	6,296.01	2,212.56	-	-	8,508.57
	200065011 CPV - T1	54,568.91	112,087.90	-	-	166,656.82
	200065011 - CPV - T2	120.94	248.42	-	-	369.35
	200065011 - CPV - T4	5,792.99	66.04	-	-	5,859.03
		128,233.98	119,466.83	-	-	247,700.81
ESPAÑA						
ICO	01039001.0 (150688)	693,073.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 81079011.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,855,000.04	391,285.29	-	-	3,246,285.33
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	3,287,721.30	1,085,499.09	-	-	4,373,220.38
	11039003.0 (CP III)	1,232,053.80	681,692.83	-	-	1,913,746.62
	11039004.1 (CP V)	5,722.24	279,812.40	-	-	285,534.64
		8,609,852.41	2,465,723.38	-	-	11,075,575.79
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO IN FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA ERP/REX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	429,763.39	72,646.94	-	-	502,410.33
	CP V - DIFER. DEUDA POST CUIT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,256,494.34	1,490,846.54	-	-	14,747,340.88
Sub total - Club de Paris		21,994,580.73	4,076,036.74	-	-	26,070,617.47
Bilaterales						
FRV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		24,644,320.64	4,093,775.88	206,604.88	113,894.53	29,058,595.94
Total Deuda Interna - ERP		180,289,248.81	65,731,141.73	3,532,341.28	2,140,202.95	251,692,934.77
Deuda Interna Gobierno Central						



ESTADO LIBRE ASOCIADO DE
HONDURAS
INSTITUTO ELECTRICO
(INIE)

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2021

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
SEFIN - EXIMBANK CHINA	6021583003	-	1,641,189.23	-	-	1,641,189.23
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	2,763,256.78	1,492,596.87	-	-	4,255,853.65
Total Distribucion		2,763,256.78	3,133,786.10	-	-	5,897,042.88
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	2016/BL-HO	4,677,340.47	2,968,089.33	-	-	7,645,429.80
	3103/BL-HO	668,791.66	2,370,454.07	-	70,880.58	3,110,126.31
	3435/BL-HO	-	938,718.33	-	237,965.09	1,176,683.42
		5,346,132.13	6,277,261.74	-	308,845.67	11,932,239.54
Total - Transmisión Gobierno Central		14,600,959.47	7,142,371.94	-	308,845.67	22,052,177.08
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HH	5,000,000.00	-	-	1,003,125.00	6,003,125.00
Total - Otros Gobierno Central		5,000,000.00	-	-	1,003,125.00	6,003,125.00
Total Deuda Interna Gobierno Central		22,364,216.24	10,276,158.04	-	1,584,079.51	34,224,453.80
Total General Deuda Interna		202,653,465.05	76,007,299.77	3,532,341.28	3,724,282.47	285,917,388.57
TOTAL DEUDA EXTERNA E INTERNA		202,927,440.07	76,204,265.62	3,532,341.28	3,724,282.47	286,388,329.43

FILE: INFORMES MENSUALES ABRIL/2021
DL7

GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2021	REVALUACION	30.04.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,753,640,800.67	2,901,956.20	-	3,255.40	-	3,255.40	5,756,542,756.87	(4,367,167.34)	5,752,175,589.53
DISTRIBUCION			48,542,768,412.50	-	-	-	-	4,490,990.83	48,542,768,412.50	(25,063,478.23)	48,517,704,934.27
TRANSMISION			3,202,057,962.92	-	-	-	-	-	3,202,057,962.92	(2,719,494.35)	3,199,338,468.57
HOLDING			600,497,500.00	-	-	-	-	-	600,497,500.00	(510,000.00)	599,987,500.00
GRAN TOTAL			58,098,964,676.09	2,901,956.20	-	3,255.40	4,490,990.83	4,494,246.23	58,101,866,632.29	(32,660,139.92)	58,069,206,492.36

ELABORADO POR:

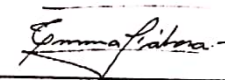

 HAROLD SHAMIR RIVERA
 AUXILIAR CONTABLE
 CONTABILIDAD

AUTORIZADO POR:



 ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA

REVISADO POR:


 EMMA L. TABORA
 OFICIAL CONTABLE I
 ANALISIS Y PROGRAMACION FINANCIERA

**GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2021**

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2021	REVALUACION	30.04.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUADO	
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS	VARIABLE	4,282,562,498.88	-		-	-	-	4,282,562,498.88	(3,637,162.31)	4,278,925,336.57
	MULTILATERALES	VARIABLE	1,405,861,342.55			-	-	-	1,405,861,342.55	(1,193,992.12)	1,404,667,350.43
CONV. SUBSIDIARIO - JICA	HO-P6	0.3%	65,216,959.23	2,901,956.20	-	3,255.40	-	3,255.40	68,118,915.43	463,987.09	68,582,902.53
		0.01%	-								
TOTAL GENERACION			5,753,640,800.67	2,901,956.20	-	3,255.40	-	3,255.40	5,756,542,756.87	(4,367,167.34)	5,752,175,589.53
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		316,955,127.02					-	316,955,127.02	(269,188.66)	316,685,938.37
	BILATERALES		5,522,918.53					-	5,522,918.53	(4,690.59)	5,518,227.94
GOBIERNO CENTRAL											
Gobierno Central	Ptamo Temporal		4,553,496,299.16			-	-	-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		12,161,058,461.92	-	-	-	-	-	12,161,058,461.92	(10,328,335.78)	12,150,730,126.14
	Bono Soberano 2020		14,374,950,647.95	-	-	-	-	-	14,374,950,647.95	(12,208,585.10)	14,362,742,062.85
	Sefin-Eximbank China		1,774,841,031.88	-	-	-	-	-	1,774,841,031.88	(1,507,365.02)	1,773,333,666.86
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	498,952,182.56	-	-	-		-	498,952,182.56	(423,757.99)	498,528,424.57
Banca Privada											
Banco Ficohsa	Sindicado I	10.00%	1,249,999,960.00	-	-	-		-	1,249,999,960.00	-	1,249,999,960.00
	Sindicado II	10.00%	2,450,000,000.00	-	-	-	-	-	2,450,000,000.00	-	2,450,000,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	506,387.50	506,387.50	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019											

GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2021	REVALUACION	30.04.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Bonos VGE 2020	ISIN HENEE000124		703,756,000.00	-			293,231.67	293,231.67	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-			445,833.33	445,833.33	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-			409,755.00	409,755.00	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-			3,125.00	3,125.00	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-			67,231.67	67,231.67	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-			255,050.83	255,050.83	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-			748,584.17	748,584.17	1,796,602,000.00	-	1,796,602,000.00
	ISIN HENEE00064-5		1,014,000,000.00	-			422,500.00	422,500.00	1,014,000,000.00	-	1,014,000,000.00
	ISIN HENEE00066-0		1,651,000,000.00	-			687,916.67	687,916.67	1,651,000,000.00	-	1,651,000,000.00
	ISIN HENEE00072-8		758,300,000.00	-			315,958.33	315,958.33	758,300,000.00	-	758,300,000.00
	ISIN HENEE00076-9		621,000,000.00	-			258,750.00	258,750.00	621,000,000.00	-	621,000,000.00
	ISIN HENEE00084-3		164,000,000.00	-			68,333.33	68,333.33	164,000,000.00	-	164,000,000.00
	BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)										
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00	-		-	8,333.33	8,333.33	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	356,001,449.61	-		-	-	-	356,001,449.61	(302,350.53)	355,699,099.08
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		-	-	-	-	-	-	-	-	-
	CUT - USD		22,612,333.86	-	-	-	-	-	22,612,333.86	(19,204.56)	22,593,129.30
TOTAL DISTRIBUCION			48,542,768,412.50	-	-	-	4,490,990.83	4,490,990.83	48,542,768,412.50	(25,063,478.23)	48,517,704,934.27
TRANSMISION											
BCO. CENTRAL DE HONDURAS											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS	VARIABLE	619,554,028.01	-	-	-	-	-	619,554,028.01	(526,184.63)	619,027,843.38
	MULTILATERALES	VARIABLE	56,117,645.77	-	-	-	-	-	56,117,645.77	(47,660.48)	56,069,985.29
	BILATERALES	VARIABLE	146,054,918.32	-	-	-	-	-	146,054,918.32	(124,043.83)	145,930,874.50
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	469,824,133.29	-	-	-	-	-	469,824,133.29	(399,019.66)	469,425,113.63
		0.25%	205,730,443.50	-	-	-	-	-	205,730,443.50	(174,726.00)	205,555,717.50



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2021

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2021	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2021 SIN REVALUACION	REVALUACION	30.04.2021 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	385,543,414.90	-		-	-	-	385,543,414.90	(327,440.40)	385,215,974.50
			165,232,892.10	-		-	-	-	165,232,892.10	(140,331.60)	165,092,560.50
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	312,747,456.93	-		-	-	-	312,747,456.93	(265,615.10)	312,481,841.83
			208,498,304.62	-		-	-	-	208,498,304.62	(177,076.73)	208,321,227.88
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE 0.25%	377,664,887.70	-		-	-	-	377,664,887.70	(320,749.20)	377,344,138.50
BID - CONV. SUBSIDIARIO	4599/BL-HO	VARIABLE 0.25%	12,009,950.00	-		-	-	-	12,009,950.00	(10,200.00)	11,999,750.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		243,079,887.79	-		-	-	-	243,079,887.79	(206,446.73)	242,873,441.06
TOTAL TRANSMISION			3,202,057,962.92	-	-	-	-	-	3,202,057,962.92	(2,719,494.35)	3,199,338,468.57
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	600,497,500.00	-		-	-	-	600,497,500.00	(510,000.00)	599,987,500.00
TOTAL HOLDING			600,497,500.00	-	-	-	-	-	600,497,500.00	(510,000.00)	599,987,500.00
TOTAL			58,098,964,676.09	2,901,956.20	-	3,255.40	4,490,990.83	4,494,246.23	58,101,866,632.29	(32,660,139.92)	58,069,206,492.36



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2021

INSTITUCION FINANCIERA	MDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2021 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2021 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	5,549,358,891.67	-	-	-	-	-	5,549,358,891.67	-	5,549,358,891.67
TOTAL DEUDA EXTERNA		5,549,358,891.67	-	-	-	-	-	5,549,358,891.67	-	5,549,358,891.67

FILE: REVALUACION MENSUAL 2021-ABRIL

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2021**

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2021 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2021 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,606,180.77					-	5,606,180.77	-	5,606,180.77
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	5,498,231,543.96	-	-	-	-	-	5,498,231,543.96	-	5,498,231,543.96
CLUB DE PARIS											
SUIZA											
SERV	CP V	LPS	2,953,254.38		-	-	-	-	2,953,254.38	-	2,953,254.38
SERV	CP VI	LPS	42,567,912.56		-	-	-	-	42,567,912.56	-	42,567,912.56
TOTAL DEUDA EXTERNA			5,549,358,891.67	-	-	-	-	-	5,549,358,891.67	-	5,549,358,891.67
FILE: REVALUACION MENSUAL 2021-ABRIL											

FILE: REVALUACION MENSUAL 2021-ABRIL

LG/ELT

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2021

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO REFERENCIA DE PRESTAMO	MDA MONEDA	31.03.2020	DESEMBOLSOS DESEMBOLSO	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2021
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	228,903,182.11	-	-	-	-	-	228,903,182.11
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	115,474.94		-	-	-	-	115,474.94
SERV	CP VI	CHF	1,664,444.21		-	-	-	-	1,664,444.21

FILE: REEVALUACION MENSUAL 2021-ABRIL

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**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2021**

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2021 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2021 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	228,903,182.11	-	-	-	-	-	228,903,182.11	-	228,903,182.11
CLUB DE PARIS SUIZA SERV	CP V	USD	122,950.32		-	-	-	-	122,950.32	-	122,950.32
SERV	CP VI	USD	1,772,193.58		-	-	-	-	1,772,193.58	-	1,772,193.58
TOTAL DEUDA EXTERNA			231,031,723.35	-	-	-	-	-	231,031,723.35	-	231,031,723.35

FILE: REVALUACION MENSUAL 2021-ABRIL

FILE: REVALUACION MENSUAL 2021-ABRIL
LG/ELT